



TURKEY FARMERS
OF CANADA™
LES ÉLEVEURS DE DINDON
DU CANADA™

TURKEY MARKET REVIEW

LE MARCHE DU DINDON



November 2025 – novembre 2025

All numbers in Millions of kilograms

Tous les chiffres en millions de kilogrammes

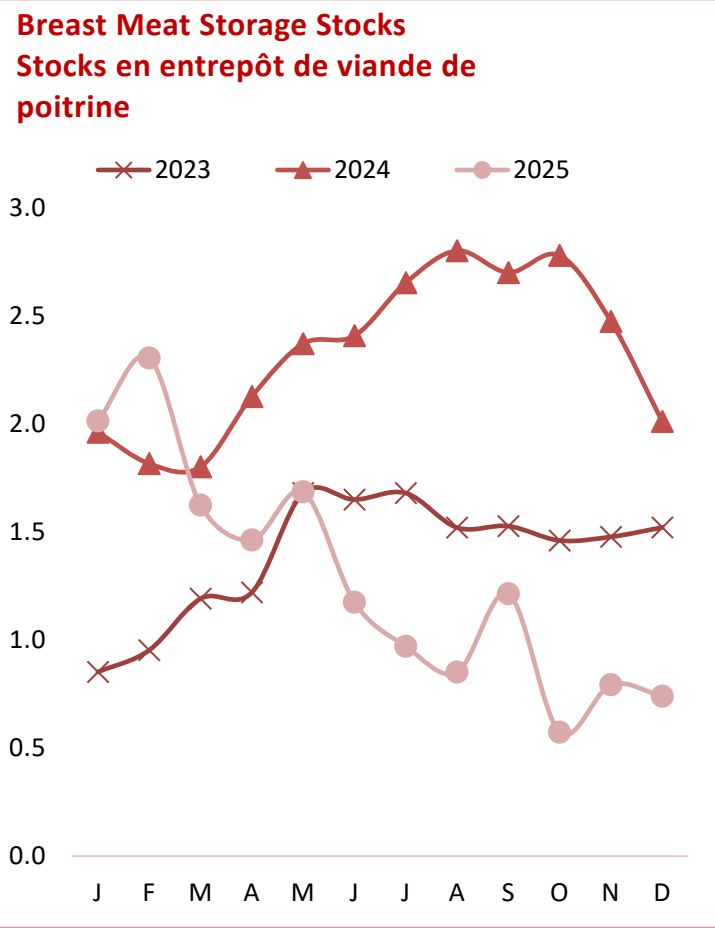
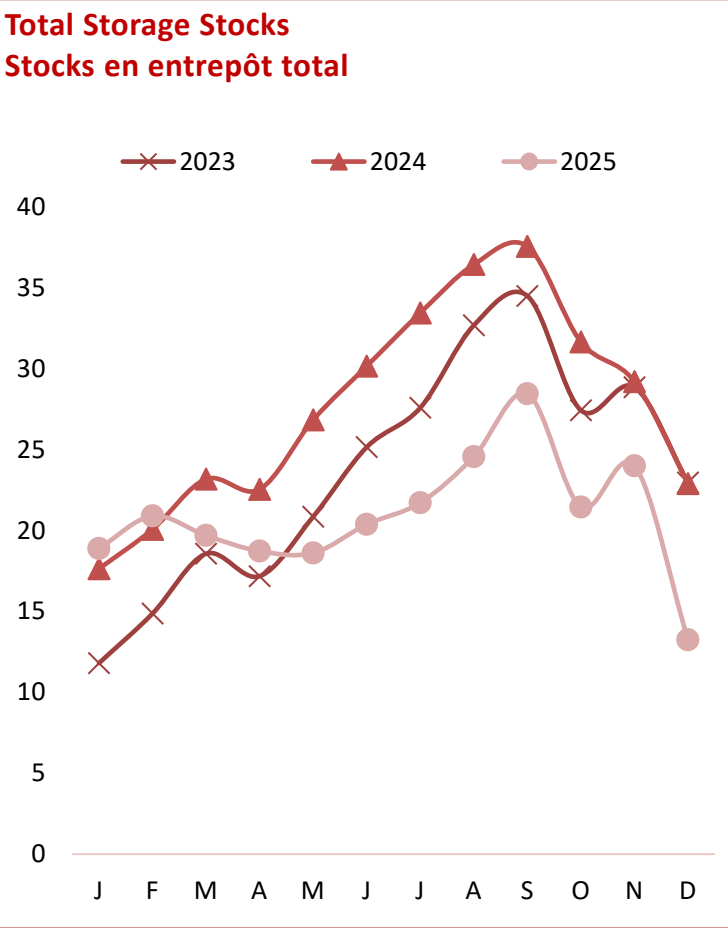
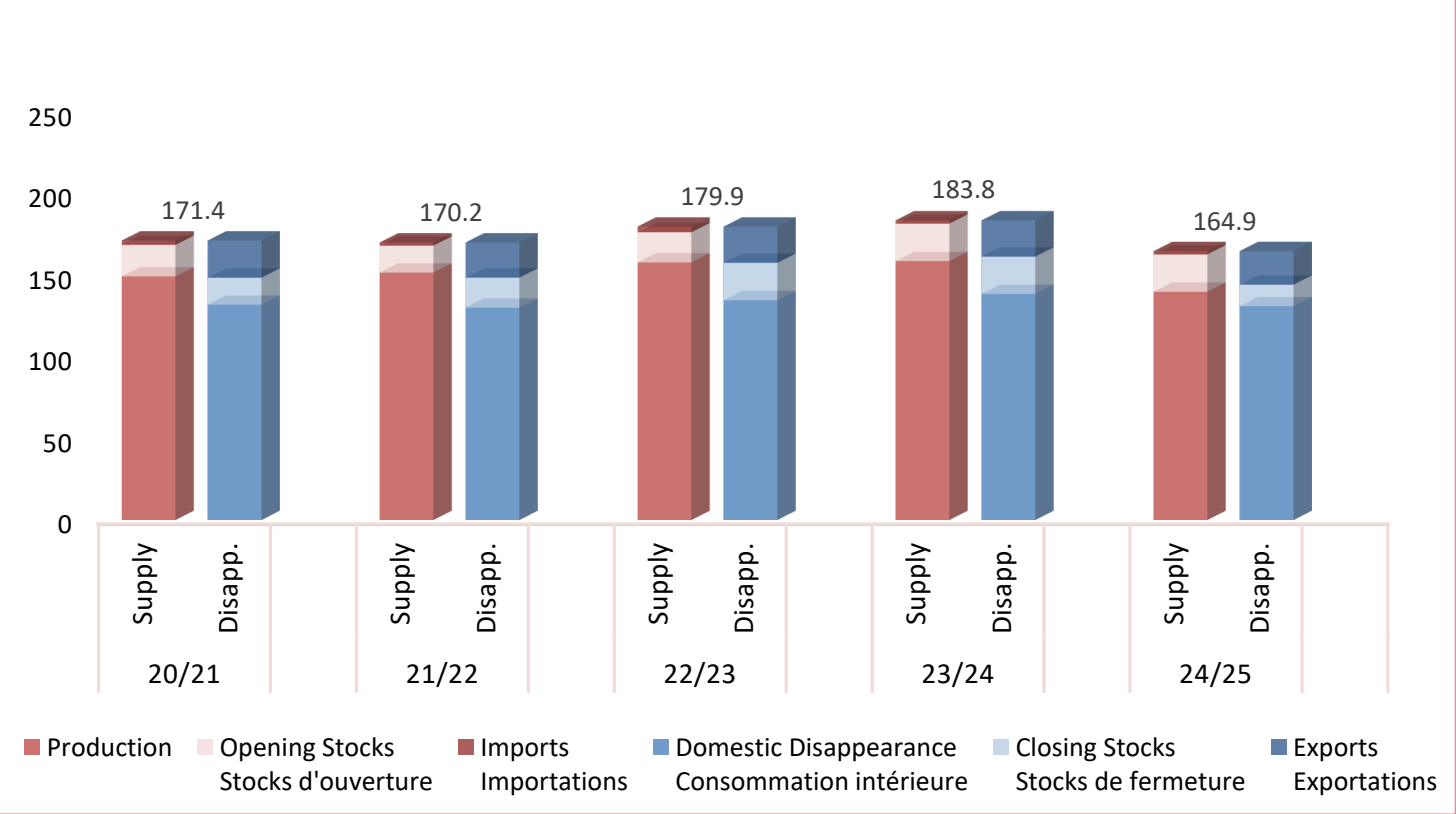
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Summary of National Storage Stocks, Supply and Disappearance

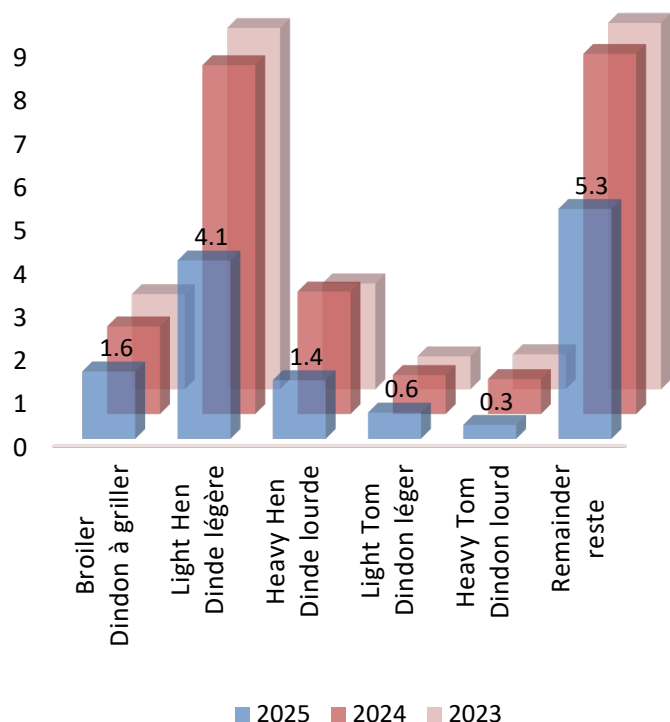
Sommaire national des stocks en entrepôt, approvisionnement et écoulement

Period Période	Current Month		Control Period		Calendar Year		12 Months Rolling	
	Mois en cours		Pér. réglementaire		Année civile		12 derniers mois	
	November/ novembre		May/mai - Nov/nov		Jan/janv - Nov/nov		Dec/déc - Nov/nov	
	2025		2025		2025		2024 - 2025	
	Mkg	%	Mkg	%	Mkg	%	Mkg	%
Opening Stocks Stocks d'ouverture	24.0	-17.8%	18.6	-30.7%	18.9	7.1%	22.9	-0.3%
Production Production	11.5	-3.6%	84.6	-10.9%	126.8	-12.9%	140.0	-11.9%
Imports Importations	0.5	313.0%	1.6	55.9%	1.8	12.3%	2.0	0.5%
Total Supply Approvisionnement total	36.0	-12.8%	104.7	-14.7%	147.4	-10.5%	164.9	-10.3%
Total Disappearance Écoulement totale	22.8	23.8%	91.5	-8.4%	134.2	-5.4%	151.6	-5.7%
Exports Exportations	1.6	-4.6%	14.0	8.0%	19.5	-6.5%	20.6	-7.6%
Domestic Domestique	21.2	26.6%	77.5	-10.8%	114.7	-5.2%	131.1	-5.4%
Closing Stocks Stocks de fermeture	13.2	-42.2%	13.2	-42.2%	13.2	-42.2%	13.2	-42.2%

12 Months Rolling Supply and Disappearance for Total Turkey
Offre et utilisation sur 12 derniers mois pour la consommation totale de dindon

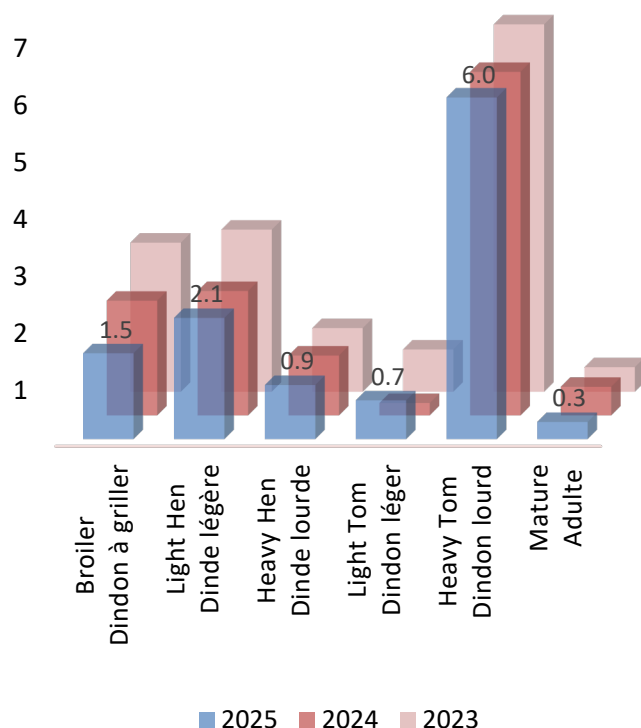


Storage Stocks by Category for December Inventaires de produits par catégorie pour décembre

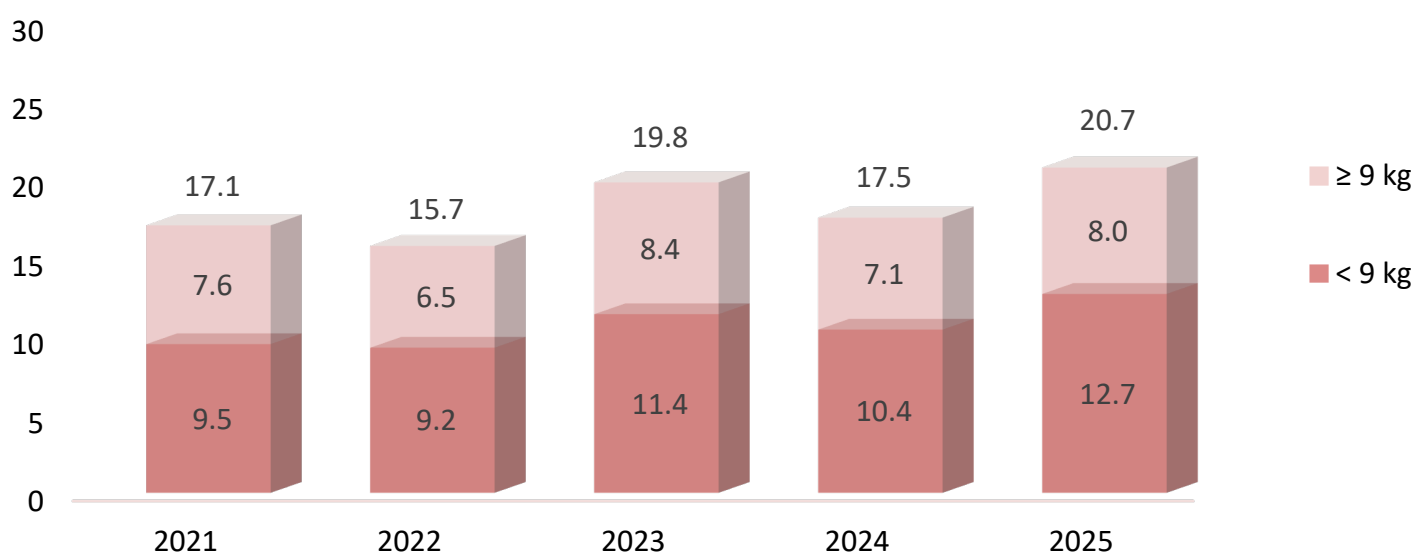


Domestic Production (kg, evisc) by Weight Category for November

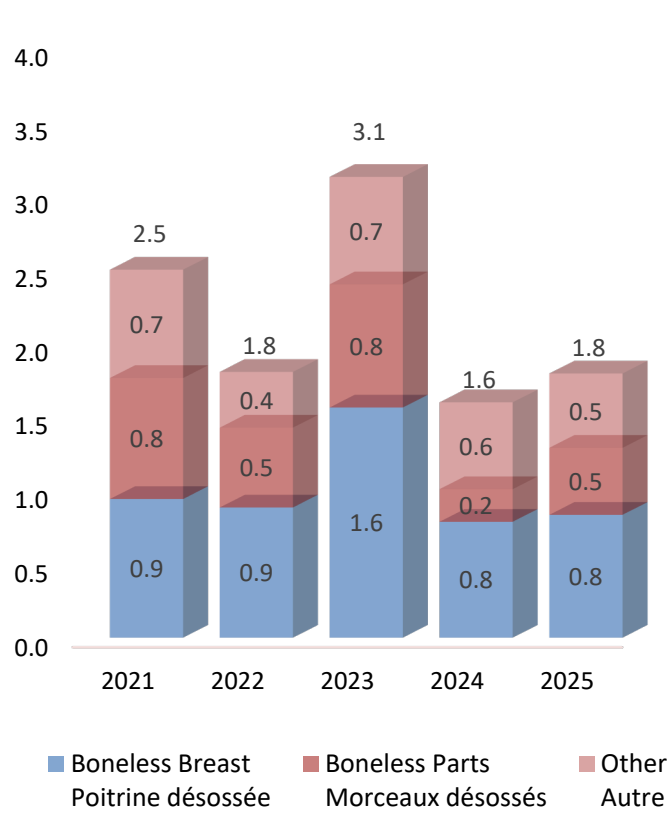
Production domestique (kg, évis) par catégorie de poids novembre



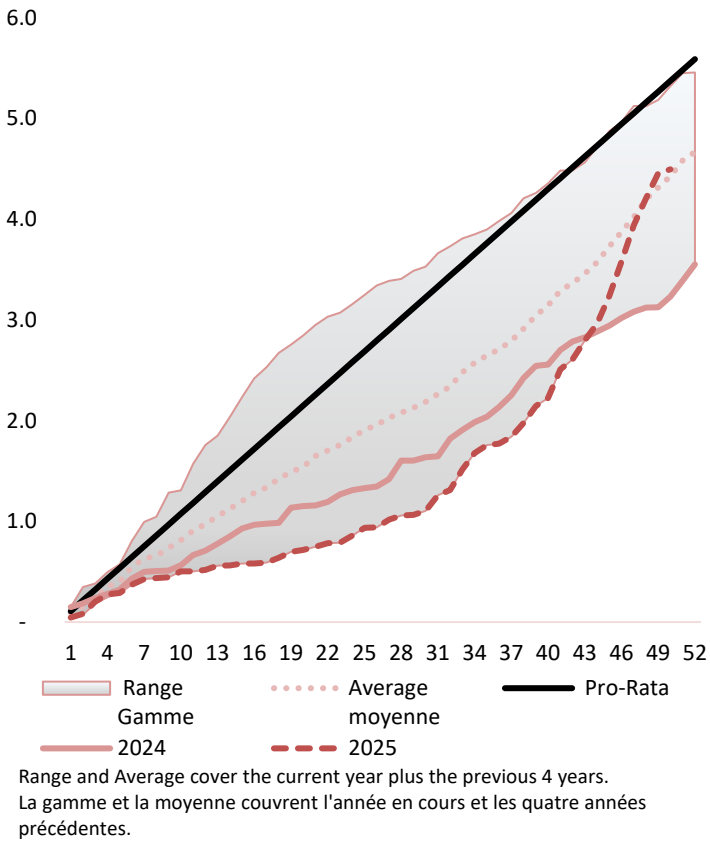
Domestic Disappearance of Turkeys for November Consommation intérieure de dindons pour novembre



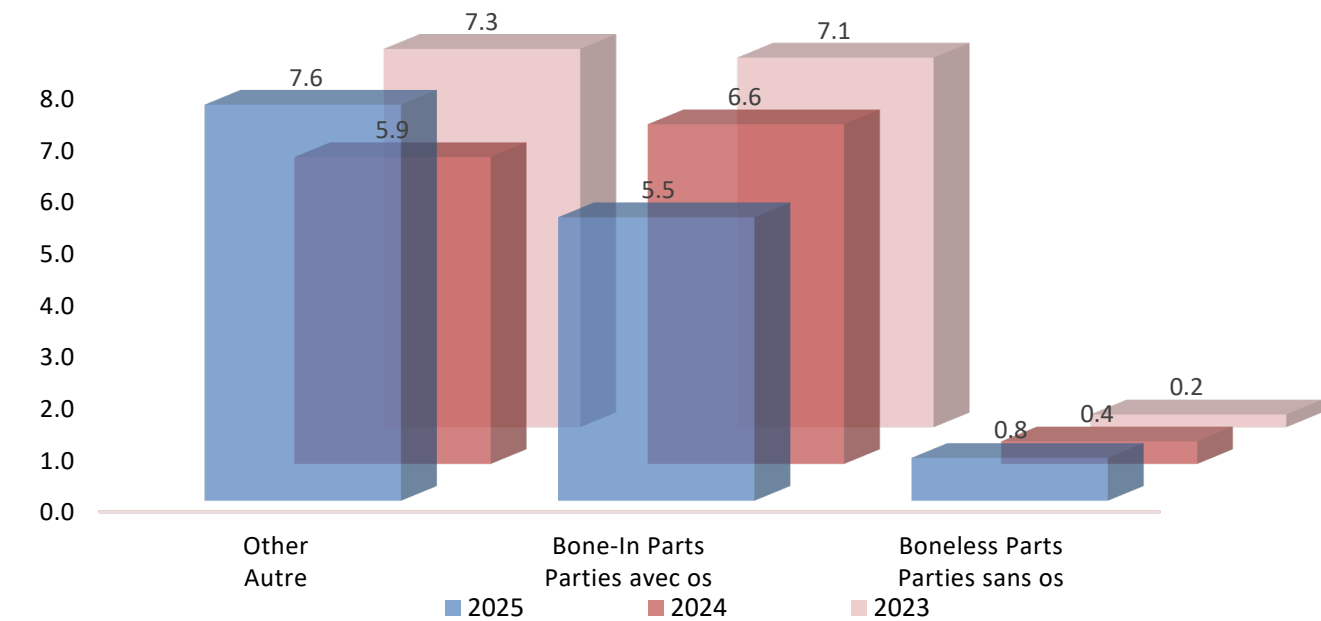
Calender Year To Date Imports
Année civile à ce jour importations



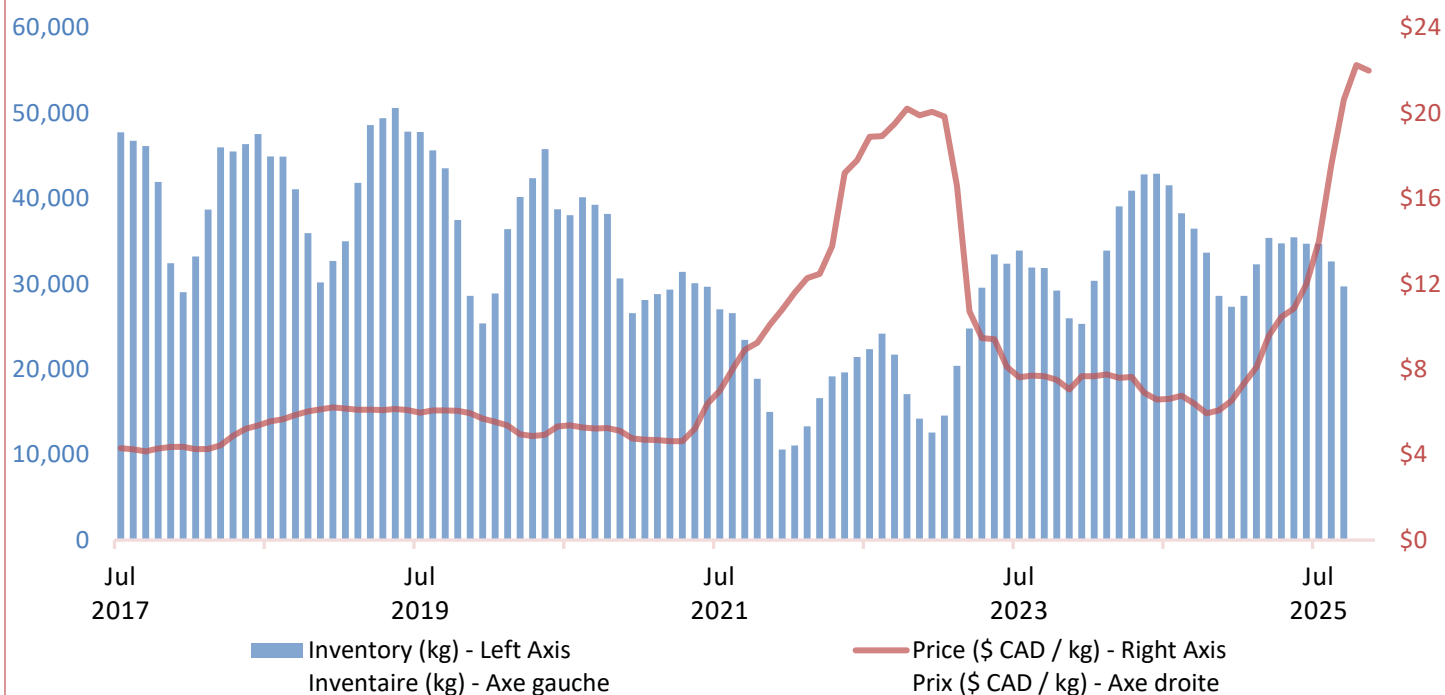
WTO Cumulative Tariff Rate Quota (TRQ)
Utilisation
Utilisation cumulative des contingents tarifaires
(CT) par l'OMC



Control Period To Date Exports
Pér. réglementaire à ce jour exportations



U.S. Breast Meat Inventory & Price Inventaire et prix de la viande de poitrine américaine



U.S. Turkey Prices (CAD \$ / kg) Prix du dindon américain (\$ CAD / kg) Nov/nov 28, 2025

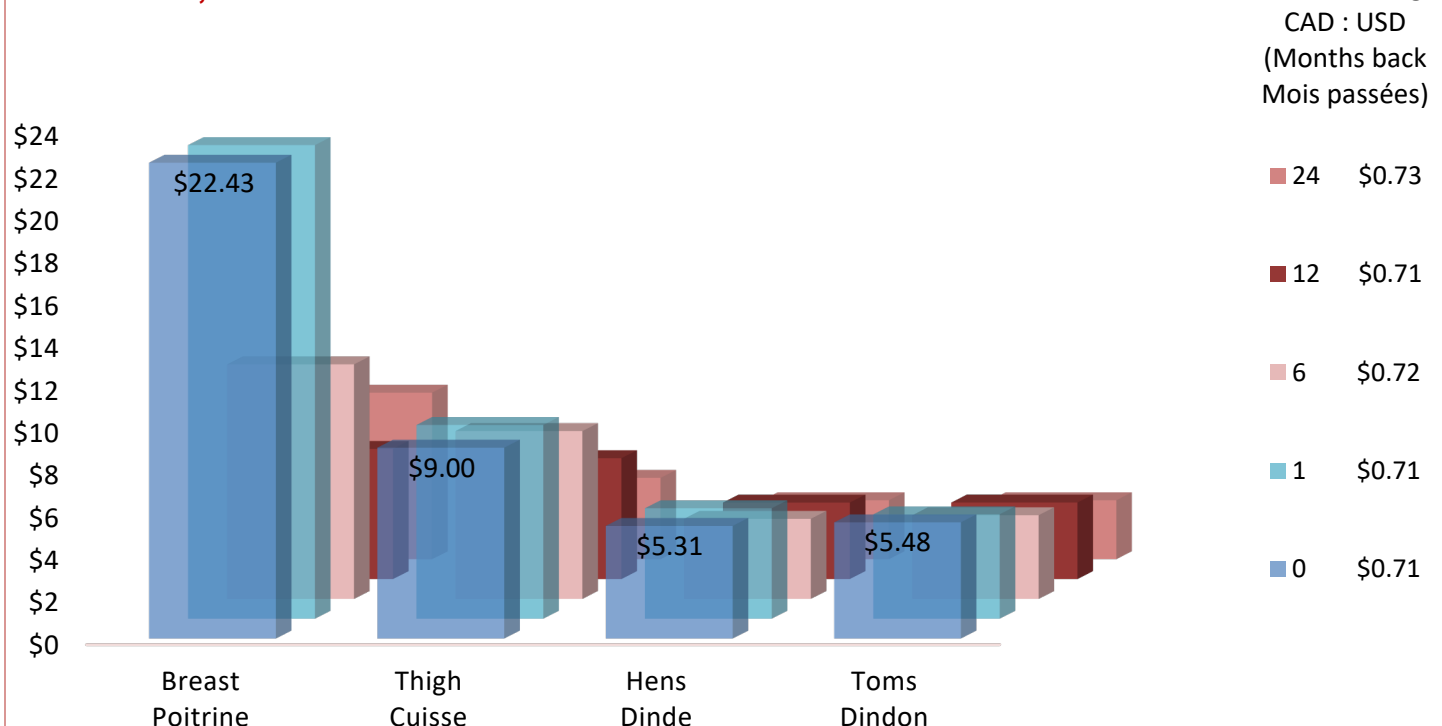


Table 1. National Turkey Stocks, Supply & Disappearance for the Current Month Tableau 1. Stocks en entrepôt, approvisionnement et écoulement pour le mois en cours										
November novembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	15.5	18.4	2.0	2.1	17.5	20.5	6.5	8.7	24.0	29.2
Production Production	4.6	5.2	7.0	6.7	11.5	12.0	---	---	11.5	12.0
Imports Importations	---	---	0.0	0.0	0.0	0.0	0.5	0.1	0.5	0.1
Total Supply Approvisionnement total	20.1	23.6	9.0	8.8	29.0	32.4	---	---	36.0	41.3
Total Disappearance Écoulement totale	13.1	10.7	8.0	7.1	21.1	17.8	---	---	22.8	18.4
Exports Exportations	0.4	0.3	---	---	0.4	0.3	1.2	1.3	1.6	1.7
Domestic Disappearance Consommation intérieure	12.7	10.4	8.0	7.1	20.7	17.5	---	---	21.2	16.7
Closing Stocks Stocks de fermeture	7.0	12.9	0.9	1.7	7.9	14.6	5.3	8.3	13.2	22.9

Table 2. National Turkey Stocks, Supply & Disappearance for the Control Period Tableau 2. Stocks en entrepôt, approvisionnement et écoulement pour la pér. réglementaire										
May - November mai - novembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.5	14.9	1.6	2.4	11.1	17.2	7.5	9.6	18.6	26.8
Production Production	38.0	44.1	46.6	50.9	84.6	94.9	---	---	84.6	94.9
Imports Importations	---	---	0.0	0.0	0.0	0.0	1.6	1.0	1.6	1.0
Total Supply Approvisionnement total	47.5	58.9	48.2	53.2	95.7	112.1	---	---	104.7	122.7
Total Disappearance Écoulement totale	40.5	46.1	47.3	51.5	87.7	97.6	---	---	91.5	99.9
Exports Exportations	4.2	1.3	---	---	4.2	1.3	9.8	11.6	14.0	12.9
Domestic Disappearance Consommation intérieure	36.3	44.8	47.3	51.5	83.6	96.3	---	---	77.5	86.9
Closing Stocks Stocks de fermeture	7.0	12.9	0.9	1.7	7.9	14.6	5.3	8.3	13.2	22.9

Table 3. National Turkey Stocks, Supply & Disappearance for the Calendar Year
Tableau 3. Stocks en entrepôt, approvisionnement et écoulement pour l'année civile

January - November janvier - novembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024
Opening Stocks Stocks d'ouverture	9.1	7.7	1.4	1.2	10.4	8.9	8.4	8.7	18.9	17.6
Production Production	54.9	66.5	71.9	79.0	126.8	145.5	---	---	126.8	145.5
Imports Importations	---	---	0.0	0.0	0.0	0.0	1.8	1.6	1.8	1.6
Total Supply Approvisionnement total	63.9	74.2	73.3	80.2	137.2	154.4	---	---	147.4	164.7
Total Disappearance Écoulement totale	56.9	61.3	72.4	78.5	129.3	139.8	---	---	134.2	141.8
Exports Exportations	4.9	1.6	---	---	4.9	1.6	14.6	19.2	19.5	20.8
Domestic Disappearance Consommation intérieure	52.0	59.7	72.4	78.5	124.4	138.2	---	---	114.7	120.9
Closing Stocks Stocks de fermeture	7.0	12.9	0.9	1.7	7.9	14.6	5.3	8.3	13.2	22.9

Table 4. National Turkey Stocks, Supply & Disappearance for the 12 Months Rolling
Tableau 4. Stocks en entrepôt, approvisionnement et écoulement pour les 12 derniers mois

December - November décembre - novembre	< 9 kg		> 9 kg		Turkeys Dindons		Parts & FP Parties et ST		Total	
	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25	25/26	24/25
Opening Stocks Stocks d'ouverture	12.9	13.0	1.7	1.6	14.6	14.5	8.3	8.4	22.9	23.0
Total Production Production totale	61.8	73.1	78.2	85.6	140.0	158.8	---	---	140.0	158.8
Total Imports Importations totaux	---	---	0.0	0.0	0.0	0.0	2.0	2.0	2.0	2.0
Supply Approvisionnement	74.7	86.1	79.9	87.2	154.5	173.3	---	---	164.9	183.8
Total Disappearance Écoulement total	67.6	73.2	79.0	85.5	146.6	158.7	---	---	151.6	160.9
Exports Exportations	4.9	1.7	---	---	4.9	1.7	15.7	20.6	20.6	22.3
Domestic Disappearance Écoulement Domestique	62.8	71.5	79.0	85.5	141.7	157.0	---	---	131.1	138.6
Closing stocks Stocks de fermeture	7.0	12.9	0.9	1.7	7.9	14.6	5.3	8.3	13.2	22.9



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