BENEFITS OF YOUR SUPPORT - INFORMATION SHEET



GENERAL INFORMATION ABOUT THE FUND & PURPOSE

- HFFT (<u>website link</u>) is a fund assembled and managed to provide short term bridge funding to innovative emerging healthcare technologies and their projects.
- Because these are established technologies only trying to bridge the interim gap to cover new opportunity
 costs. The amounts needed are temporary and very small compared to the investment made during their
 development.
- The entity is set up in a Special Purpose Vehicle (SPV) format, with a Series LLC component to allow maximum flexibility for fund and project managers.
- The model structure has been used by Wall Street dealmakers for decades for early stage and bridge funding.

Benefits to the "<u>LendVestor</u>" – A small contribution, short term, high interest return "<u>Lender</u>", who has the upside benefits of an "<u>Angel Investor</u>" without the risk.

- 1. Funds are loaned via Promissory Note for a one-year term.
- 2. Funds are used for a pool of innovative healthcare technology companies and projects.
- 3. Simple interest of 3% is paid quarterly, for a 12% annual return, or,
- 4. One time interest payment at the end of the term at 15%.
- 5. Once a project reaches five times ROI, the quarterly interest recipient receives an additional 6% bonus and the one time,
- 6. The end-of-term interest recipient receives a 10% bonus.
- 7. This total return is 16% for the quarterly, and 25% for the annual participant.
- 8. <u>HFFT and your note are secured by the companies' contracts, growing accounts receivable, and the assets of the company.</u>
- 9. Like a line of credit, it can be rolled many times into successive projects for exponential benefits.
- 10. You may cash out or rollover your interest into a new term by your choice.

To qualify, these companies must need short-term funds in order to:

- 1. Execute and deliver on current or pending contracts.
- 2. Complete technology API
 (Application Programming
 Interface) for waiting clients.
- 3. Deliver positive cash flow in 90 to 180 days of funding.
- 4. Must return a ten-times ROI (Return on Investment) in the first year of funding.
- 5. Must be willing to provide a bonus when the project reaches five times ROI*.
- 6. Must pledge their contracts, accounts receivable and assets as loan security.

*Under the "Examples of Need" tab, you will see projects with 63, 40, and 96 times ROI.

For more information, please go to our <u>website here</u>, watch the cover video, and then click on the PDF Tour. Thank you!

This program is a private loan among related or collaborative parties, and not a securities offering.