

## Private Invitation to Partner with Healthcare Founders Fund Trust

Healthcare Founders Fund Trust is extending a **private invitation to a limited group of high-net-worth investors** to participate in **secured, short-duration bridge investments** within the healthcare technology sector. [Healthcare Founders Fund Trust](#)

These opportunities support companies with **proven technologies and executed or pending contracts**, requiring capital to scale revenue already in motion. This is not early-stage speculation—it is **timing-based capital deployment** with defined downside protection.

Comparable to **development drilling in known fields**, value is created by bridging execution gaps, not by assuming technology or market risk.

### Why This Opportunity

- Capital deployed only into projects launching within **90–120 days**
- Investments **secured by contracts, assets, and accounts receivable**
- Projects must demonstrate **minimum 5X performance** in year one
- Optional **equity participation or revenue override** at term end

This structure prioritizes capital preservation while offering returns beyond traditional fixed-income alternatives.

### Investment Structure (Promissory Note)

- **Investment Size:** \$100,000 – \$1,500,000
- **Term:** 1–3 years
- **Base Return:**
  - 3% quarterly (12% annually), or
  - 15% paid annually
- **Underwriting Standard:** Projects must demonstrate **10X bridge-to-loan value potential**
- **Performance Enhancements (upon 5X earnings milestone):**
  - Up to **18%** (quarterly paid or compounded)
  - Up to **25%** (annually paid or compounded)
- **Cash Flow:** Typically, **90–180 days**
- **Capital Options:** Exit, roll over, compound, or convert
- **Upside:** Potential equity or revenue participation
- Capital may be redeployed across successive projects to generate **compounding returns with controlled risk**.

### Strategic Advantage

Investors may also leverage Healthcare Founders Fund Trust as a **private fund-management platform**, including branding, technology, contracting, deal sourcing, and operational execution—either independently or via **turnkey management**.

This opportunity is designed for investors who value **discipline, visibility, and scalable healthcare impact**.

Healthcare Founders Fund Trust

## **Companion Promissory Note (Private Loan)**

This Promissory Note ("Note") is entered into as of [Date], by and between Healthcare Founders Fund Trust, LLC ("Borrower") and [Lender Name] ("Lender").

### **1. Principal Amount**

For value received, Borrower promises to pay Lender the principal sum of \$[Amount], in increments ranging from \$100,000 to \$1,500,000.

### **2. Term**

The term of this Note shall be one (1) to three (3) years, commencing on the funding date and ending on the maturity date unless earlier paid or extended by mutual written agreement.

### **3. Interest**

Lender may elect one of the following interest options:

- 3% paid quarterly (12% annually), or
- 15% paid annually
- Interest accrues from the funding date.

### **4. Performance Enhancement**

Borrower deploys capital only into projects underwritten to demonstrate a minimum 10X bridge-to-loan value potential

- Once a funded project achieves 5X earnings relative to loan value, Lender's return may increase as follows:

- Up to 18% if paid or compounded quarterly
- Up to 25% if paid or compounded annually

### **5. Repayment of Principal**

Principal shall be payable at maturity unless otherwise rolled over, compounded, or converted by written agreement of the parties.

### **6. Cash Flow Expectation**

Borrower anticipates positive project cash flow within approximately 90–180 days, though timing is not guaranteed.

### **7. Options at Maturity**

At maturity, Lender may elect to:

- Receive repayment of principal and accrued interest
- Roll over principal
- Compound interest
- Convert pursuant to a separate written agreement, if applicable

### **8. Security**

This Note represents a secured private loan, supported by project contracts, assets, and/or receivables, as applicable.

## 9. Fees, Costs, and Dispute Resolution

- Each party shall be responsible for its own legal, advisory, and professional fees incurred in connection with this Note.
- In the event of any dispute arising from this Note, the prevailing party shall be entitled to recover reasonable attorneys' fees and costs.
- This Note shall be governed by the laws of the State of [Governing State].

## 10. Entire Agreement

This Note represents the entire agreement between the parties with respect to this loan and may be amended only in writing signed by both parties.

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Borrower:

Healthcare Founders Fund Trust, LLC

By: Doug Sparks

Name / Title: CEO/Founder

Date:

Lender:

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Signature:

Name:

Date:

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Disclaimer

This program represents a private loan among related or collaborative parties and is not a securities offering. Any discussion regarding potential future equity participation, conversion, or override—if desired—may occur only after the loan has fully concluded, and must be documented separately for compliance purposes.

While this form of network crowdfunding does not fall under the licensing or liability requirements of a securities dealer, participants may consult their own legal, tax, or financial advisors regarding suitability.

## BANKING INFORMATION

Precision HC Trust, LLC

**Bank of America**

Account #: 488116650610

## Routing number

- Electronic - 111000025
- Paper - 113000023
- Wires - 026009593

## Precision Healthcare Technologies – Addressable Market Overview

Precision Healthcare Technologies operates at the intersection of healthcare and consumer health, addressing three independent market failures simultaneously: CMS and payer compliance intelligence, AI-driven workflow and care navigation, and consumer-controlled health records. Each market is large on its own; together they form a new infrastructure category that did not previously exist.

In the United States, annual healthcare spending is approximately \$4.9 trillion, representing roughly 17.6% of GDP. Consumer health and wellness spending adds an estimated \$2.3 trillion annually, or approximately 8.3% of GDP. Combined, healthcare and consumer health represent approximately \$7.2 trillion per year, or roughly 26% of U.S. GDP.

Precision does not attempt to address every dollar of this spend. Instead, the platform operates in the value layers that determine how healthcare dollars are accessed, validated, routed, and reimbursed. These layers sit above individual services and below providers and payers, allowing Precision to influence outcomes across multiple sectors without owning or delivering care.

**Compliance Intelligence:** An estimated 8–12% of U.S. healthcare reimbursement is directly affected by CMS and payer compliance grading, representing approximately \$360 billion to \$540 billion annually. Precision helped architect these systems and is uniquely positioned to prevent revenue loss before it occurs.

**AI Workflow and Care Navigation:** U.S. healthcare workflow and automation spending is estimated at approximately \$90 billion annually. Precision's Stealth Workflow Intelligence addresses decision orchestration and medical necessity validation, conservatively representing \$25 billion to \$40 billion of serviceable opportunity.

**Consumer-Controlled Health Records:** Consumer health and wellness spending totals approximately \$2.3 trillion annually. An estimated 15–30% of this spend is materially influenced by consumer access, transparency, and navigation, representing \$345 billion to \$1.0 trillion of addressable value unlocked through Precision's health record models.

Taken together, Precision's realistically addressable market is estimated at approximately \$700 billion to \$1.6 trillion annually, representing roughly 10% to 22% of total U.S. healthcare and consumer health spending.

Even modest penetration produces outsized outcomes. At just 0.25% of the serviceable addressable market, Precision supports annual value flows of approximately \$275 million to \$440 million. At 1%, the value supported exceeds \$1.1 billion to \$1.75 billion annually.

Precision's model is not dependent on speculative R&D or traditional customer acquisition. The technology is built, the operating model is proven, and scale is driven by execution. For lenders and investors, this represents a rare opportunity to participate in infrastructure-level healthcare economics with materially lower risk and asymmetric upside.