HEALTHCARE FOUNDERS FUND TRUST NETWORK CROWDFUNDING

Empowering the "Prophet LendVestor" to Rapidly Advance Healthcare Technology

Low Risk, Short Term, Bridge Financing & Equity for Helping Innovators Scale.



What's in this LendVestor Information Signup Package?

- Healthcare Founders Fund Trust PDF Virtual Tour
- About Our Company & How We Operate
- Your Simple Promissory Note
- Banking Information for Funds Transfer.

BENEFITS OF YOUR SUPPORT - INFORMATION SHEET



GENERAL INFORMATION ABOUT THE FUND & PURPOSE

- HFFT (<u>website link</u>) is a fund assembled and managed to provide short term bridge funding to innovative
 emerging healthcare technologies and their projects.
- Because these are established technologies only trying to bridge the interim gap to cover new opportunity
 costs. The amounts needed are temporary and very small compared to the investment made during their
 development.
- The entity is set up in a Special Purpose Vehicle (SPV) format, with a Series LLC component to allow maximum flexibility for fund and project managers.
- The model structure has been used by Wall Street dealmakers for decades for early stage and bridge funding.

Benefits to the "<u>LendVestor</u>" – A small contribution, short term, high interest return "<u>Lender</u>", who has the upside benefits of an "<u>Angel Investor</u>" without the risk.

- 1. Funds are loaned via Promissory Note for a one-year term.
- 2. Funds are used for a pool of innovative healthcare technology companies and projects.
- 3. Simple interest of 3% is paid quarterly, for a 12% annual return, or,
- 4. One time interest payment at the end of the term at 15%.
- 5. Once a project reaches five times ROI, the quarterly interest recipient receives an additional 6% bonus and the one time,
- 6. The end-of-term interest recipient receives a 10% bonus.
- 7. This total return is 16% for the quarterly, and 25% for the annual participant.
- 8. <u>HFFT and your note are secured by the companies' contracts, growing accounts receivable, and the assets of the company.</u>
- 9. Like a line of credit, it can be rolled many times into successive projects for exponential benefits.
- 10. You may cash out or rollover your interest into a new term by your choice.

To qualify, these companies must need short-term funds in order to:

- 1. Execute and deliver on current or pending contracts.
- Complete technology API
 (Application Programming Interface) for waiting clients.
- 3. Deliver positive cash flow in 90 to 180 days of funding.
- 4. Must return a ten-times ROI (Return on Investment) in the first year of funding.
- 5. Must be willing to provide a bonus when the project reaches five times ROI*.
- 6. Must pledge their contracts, accounts receivable and assets as loan security.

*Under the "Examples of Need" tab, you will see projects with 63, 40, and 96 times ROI.

For more information, please go to our <u>website here</u>, watch the cover video, and then click on the PDF Tour. Thank you!

This program is a private loan among related or collaborative parties, and not a securities offering.





HEALTHCARE FOUNDERS FUND TRUST NETWORK CROWDFUNDING

Empowering the "Prophet LendVestor" to Rapidly Advance Healthcare Technology

Low Risk, Short Term, Bridge Financing & Equity for Helping Innovators Scale.



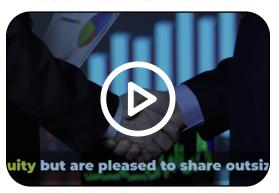
Click the short Introduction Video on the right to understand these terms. This link is the home page.

Whether the cause of your ripple or wave is a pebble, stone, or boulder, or planet, we all have circles of influence who admire and respect us. This can be professional, social, or even in the community, especially among family. This is who we're asking you to share this opportunity with.

INTRODUCTION TO YOUR PROGRAM



HEALTHCARE FOUNDERS FUND TRUUST - HOW DO WE OPERATE?



SUMMARY OF MISSION & BENEFITS



For full information please <u>visit our website at healthcarefoundersfund.com</u>, where you will find the above Introduction video, followed by sections on;



PROGRAM OVERVIEW & STRUCTURE

Though traditional finance is blind to how to fund these breakthrough opportunities, Wall Street dealmakers have used the model for years. Precision Co-Founder Doug Sparks spent eight years on Wall Street, mentored by Jerry Stenbuck, a legend who had 45 years of experience representing companies on the Street. This tool was used weekly.



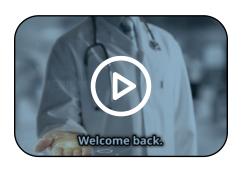
EXPONENTIAL ECONOMIC BENEFITS

The "Bridge Funding Examples" you will see here return 63, 40 and 96 TIMES ROI by simply "bridging" their ability to execute on current or pending contracts. When these projects hit only FIVE times ROI, you earn very significant bonuses above your already premium interest return! You may also get equity overrides or conversion to equity options.



PROGRAM ORIGIN

The Wall Street dealmakers who have created and used this "Income Fund" model for decades were not inside traders. They were pioneers who developed strategies that were then repackaged and sold to giant brokerage houses, who then resold them to their retail clients—YOU! They regularly used these for \$500,000 to \$1 million internal seed raises, but Doug saw two offerings for \$2 billion using the very same model.



EXAMPLES OF NEED

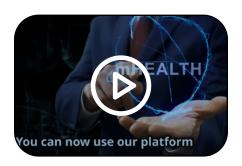
One company needed only \$250,000 to execute on a contract that would have begun bringing them annual revenue of \$15.7 million in the next 90 days. Another project needed only a small advance that would allow them to partner with a company with over 200,000 patients. These "Bridge Funding" needs are secured by contracts and their rapidly growing Accounts Receivable with first cash usually by 90-120 days.

For full information please <u>visit our website at healthcarefoundersfund.com</u>, where you will find the above Introduction video, followed by sections on;



TAKE ACTION NOW!

Once ROI is realized five times, quarterly interest people get a 6% bonus on top of their 12% for the year, and the one interest payment annually receives a 10% bonus. The result is 18% or 25% with some equity override or conversion option added.



USE OUR PLATFORM AS YOUR OWN

Become your own Fund Manager or use our platform and model to raise funds for your company. We offer full support of branding, technology, processes, contracting, outreach, management, distribution, etc. Our a la carte options give you complete control or have us provide turnkey services with you or on your behalf.



GIVING BACK

Few people or companies will tell you how much they make, but we will. With a 50%+ profit margin and a one-cent AI electronic execution cost, we can afford to GIVE service for large population groups without being paid. We make about 6% of what everyone else gains by working with us, and we're good with that. We're serious about "Changing Healthcare to Lifecare." We don't "Wield That Sword" with power and arrogance, but rather want to ensure that EVERYONE has access to his very special technology to enhance their business in ways that best serve them.



HEALTHCARE FOUNDERS FUND TRUST IS HERE TO HELP!

Having repeatedly wrestled with the many and recurring costs of opportunity and scaling, we know how hard it is to secure simple bridge funding, when needed, to get past the hump to exponential gains on each project.

The model we draw on has been used by Wall Street dealmakers for decades and will work for you as well. Please click the button below and request a simple outline of how the program can benefit you. Thank you!

Continue to the Promissory Note on the Next Page





Though many might consider this a <u>Special Purpose Vehicle</u> (SPV), or an entity put together to manage several similar type sub-entities under one Managing Parter umbrella, we are really not that.

The main difference is that rather than seeking investment, we seek lending through small contributions via Promissory Note? Why? The bridge funding we seek for our Strategic Partners is a fraction of what they have already invested in by the company, and the result is exponentially greater.

For many decades Wall Steet dealmakers considered this to be an "Income Fund." <u>So how does an "Income Fund" work</u>?

One - Funds are received as a short term loan,

Two - Above market interest rates are paid quarterly or at the end of the one-year term,

Three – Includes easily achievable bonuses that significantly boost their already premium return, Four – The opportunity to convert loan to equity or,

Five - May even offer an equity override just for participating, like Precision does.

Our "Healthcare Founders Fund Trust" is the "Managing Partner" over selected "Fund Managers" which bring vetted prospects for bridge funding under very specific conditions, management, and monitoring.

The "LendVestors", YOU, benefit as the "Lender" AND the "Investor" in or from a pool of very low risk ventures.

Through a Series LLC format, your individual interest belongs to a "Cell Entity" or "Series LLC Cell" which allows you to monitor your progress in the fund or any individual program, or programs that you have interest in.







EMPOWERING THE "PROPHET LENDVESTOR" TO RAPIDLY ADVANCE HEALTHCARE TECHNOLOGY

Low Risk, Secured Short Term Bridge Financing, With Premium Interest, Bonuses, & Equity Options By Helping Innovators to Scale

OR CUT TO THE CHASE - CLICK HERE FOR THE PDF TOUR WITH HYPERLINKS

MISSION

OUR fund will support hundreds of emerging healthcare technology companies to deliver on active or pending contracts, that will cash flow positively in 90 to 180 days because of YOU! We use a simple model that Wall Street dealmakers have used among themselves for decades. Let's act together and benefit the humanity that we serve in the process.

EXAMPLES

We say "low risk" because we only fund accounts secured by active or pending contracts, that will cash flow positively in 90 to 180 days. Your contribution is further OVER SECURED by its growing Accounts Receivable. Here are the Exponential Financial Benefits!

- 1. Our sample situation company, <u>Precision Healthcare Technology</u> last year had a contract for 409,000 patients that would drive \$15.7 million in revenue beginning in 90 days. We couldn't raise \$250,000 by traditional means, hence this model. That's almost 63 times the ROI! The provider would have earned \$48.13 million with no upfront or out-of-pocket costs and no change in workflow.
- 2. The first of the many hospital contracts already underway will generate \$3.2 million for a further Al-Automation upgrade of about \$80,000. That's a 40 TIMES ROI and the same process will be used for all future accounts! We are paid weekly and received payment for the first 620 encounters in 13 days!
- 3. An \$80,000 security upgrade to match a large client's system identically will produce \$7.69 million in revenue for a 96 TIMES ROI.

These opportunities are everywhere among our fellow technology partners that we work with and immediately provide joint access to new markets and clients. To learn more please go to our website here. Thank you in advance for getting off the sidelines and for your prompt and urgent assistance in spreading this message!

WANT TO BE A HHFT FUND MANAGER OR PRECISION STRATEGIC PARTNER? WE WOULD LOVE TO TALK!

WHY THIS NEED FOR THE HEALTHCARE FOUNDERS FUND TRUST?



HOW ANYBODY CAN BE ON THE GROUND FLOOR OF HEALTHCARE TECHNOLOGY INNOVATION!

Let's review the funding problems facing brilliant and innovative technologies and how you become the hero! Our sweet spot is \$10K to \$25K and you can even go together with friends to hit your target amount.

Unlike many technology platforms in development, we and our Strategic Partners fully own and operate our technology assets so we don't need or want "At Risk" or "Development Capital." However, we do have frequent "Opportunity Costs" of setting up our technologies to work together to service our paying clients.

<u>This is not new</u> - Many years ago the largest jean manufacturer in the world had a rolling line of credit secured by their contracts so they could afford to make their jeans and ship them to orders worldwide. They would be huge if only they could afford to make and deliver the product. The rest is history for Levi Strauss.

Like a real estate developer getting a construction loan, these "bridge loans" are lifelines for rapidly expanding healthcare technology companies. About 70% of the technology companies that we partner with have the same bridge needs for multiple projects that need to be acted on immediately. This is why you have an above-premium interest return and a significant additional bonus opportunity built in.

The good news is that these solutions can be used for every other client going forward. AND they don't need "At Risk" capital but rather secure these short-term loans with their contracts, growing accounts receivable, and their assets until we get our money back.

There is no shortage of real estate projects that suggest that you borrow against your savings or 401K, but these are extended exposures. We're not suggesting that you do that but ours are much safer!



What's NOT safe even if you can get it?

- 1. Banks will not lend to early-stage projects or startups,
- 2. "Angel Investors" only participate in 11% of the projects vetted for them with a 14% success rate of getting their money back.
- 3. Venture Capitalists only fund 1% of their "Vetted Projects" and about 16% of that 1% even return their investment.

Our Solution - We are filling the black hole in project funding with <u>a model that Wall Street</u> <u>dealmakers have used for decades</u>. Please come join the club and a LendVestor, Fund Manager, or a company in need of bridge funds. Thank you!





BANKING INFORMATION FOR HEALTHCARE FOUNDERS FUND TRUST, LLC

c/o Precision HC Trust - Administrative Trustee

Bank of America Precision HC Trust, LLC Doug Sparks - Owner 46 Lake Voyageur Drive Spring, TX 77389 949-584-5960

Routing – 113000023 Routing number: 113000023 /111000025 (paper & electronic) Routing Number Help

026009593 (wires)

Wire Transfer Help

Account # - 488116650610 Branch Address 6607 Woodlands Parkway The Woodlands, TX 77382 281-296-1030

HEALTHCARE FOUNDERS FUND TRUST PROMISSORY NOTE

Our team of elite healthcare and financial experts has a long history of creating innovative growth and management solutions that find profit in delivering a superior continuity of care and patient satisfaction. In many cases, our ideas have gone on to or are now becoming the industry standard. Our mission is to evaluate and create best practice standards for the future.

We have a deep understanding of how each sector operates and set out to create a system of how it should operate. Our clients and Strategic Partners are physicians, groups, hospitals, ACOs, ancillary service providers, billing companies, EMR companies, and any other type of healthcare organizations.

A public company exit for any of our partners would have a big upside, as would an acquisition by a Private Equity firm. We invite your expertise in extending your healthcare, political, and social relationships on our behalf, as well as guide us on our path towards Changing Healthcare to Lifecare."

rel	ationships on our behalf, as well as guide us on our path towards Changing Healthcare to Lifecare."
	For value received, \$, Precision HC Trust, LLC, promises to pay under the following terms;
1.	Increments may range from \$10,000 up to a total of \$500,000 per lender or group.
2.	One-year promissory note which pays 12% interest if paid quarterly \square , and 15% if paid at the end of the term \square .
3.	The principal is payable at the end of the one-year term.
4.	If the fund hits 50% of it's target, at the end of the term, quarterly interest recipients are eligible to receive a 6% bonus on top of your 12% total annual interest, and a 10% bonus added to your 15% if you take your interest payment only at the end of the term.
5.	Lenders may cash out, renew, rollover, rollover with interest added to principal, or convert to proportionate equity distribution interest at the end of each one-year term.
6.	For questions, please contact <u>doug@healthcarefoundersfund.com</u> .
lf t	this is agreeable to you as it is to me, please sign below. Funds transfer instructions to follow.
Do	oug Sparks, Co-Founder Date
Le	ndVestor Date
Em	nail Mobile
Ad	lvisor if Any Date

Please see banking transfer instructions on the next page.

Mobile

Email