

Pain Gone LP

Private Friends & Family Healthcare Technology LP

What & Why

Pain Gone LP is a private friends-and-family limited partnership led by Brian Lee. It is designed for a select group of high-trust partners to participate in secured bridge lending and equity-linked opportunities in transformative healthcare technology companies.

Investor partners see 5–10 deals per week. Pain Gone LP is reserved for the rare one-of-a-kind infrastructure opportunities that do not come through traditional channels.

General Partner / Managing Partner

Brian Lee serves as Managing Partner and leads the LP's capital strategy, investor relationships, and strategic execution. Brian's private capital network, combined with his purpose-built healthcare media platform, provides portfolio companies with an uncommon advantage: Capital + Mass Market Scale.

Flagship Example: Precision Healthcare Technologies

Precision Healthcare Technologies is the most transformative healthcare company you have never heard of. Precision connects more than 20 sectors of healthcare and consumer health. Since 2007, Precision has built proprietary compliance intelligence algorithms used by payers and insurers to evaluate hospitals and physicians.

Precision Healthcare Technologies operates at the intersection of healthcare and consumer health, addressing three independent market failures simultaneously: CMS and payer compliance intelligence, AI-driven workflow and care navigation, and consumer-controlled health records. Each of these markets is massive on its own; together, they form a new infrastructure category that did not previously exist.

Taken together, Precision's platform transforms structural inefficiencies into coordinated intelligence across care, compliance, and consumer access. The company's realistically addressable market is estimated between \$700 billion and \$1.6 trillion annually, representing approximately 10% to 22% of total U.S. healthcare and consumer health spending — positioning Precision as foundational infrastructure rather than a niche solution.

Because of Brian Lee's relationships and scaling platform, an equity position has already been secured in advance of bridge and growth funding.

Collateral Valuation Memorandum – For Collateral and/or Investment

A separate collateral valuation memorandum supporting Precision's contract-backed health records revenue infrastructure (including subscriber valuation ladders and perpetual exit multiples) is attached as supporting documentation for secured bridge and strategic

investment participation. The minimal present value for exit is just on our JV contract with healthcare icon, Milliman and Precision's own My CareKey Vault platform is \$3.6 million to \$4.5 million. Moderate Scale Success = \$36 to \$53 million. Please see attached report.

Limited Invitation

Participation is limited to no more than 35 partners and a maximum raise of \$1.5 million. This is a private friends-and-family opportunity intended for a small circle of trusted investors. Interest is being confirmed now.

Pain Gone LP

Participation Acknowledgment & Term Summary

Managing Partner: Brian Lee

Maximum Raise: \$1,500,000 | Maximum Partners: 35

Key Terms (Summary)

- Secured bridge loans to established healthcare technology companies
- Initial term: 1 year (renewable up to 3 years)
- Secured by contracts, Accounts Receivable (A/R), and company assets
- Target return: 15% annual premium paid at term
- Options for compounding, cash-out, equity override, or conversion to equity

Participation Acknowledgment

I understand this is a private friends-and-family limited partnership opportunity. I am interested in reviewing participation in Pain Gone LP.

Name: _____

Signature: _____

Date: _____

Amount of Interest (Optional): \$_____

Security & Investment Opportunity

Precision's consumer health records ecosystem represents a unique financeable collateral asset: a compliance-driven toll road for global longitudinal health record access. This revenue stream may serve as security for lenders or as the basis for strategic partners purchasing perpetual revenue participation interests.

[Continue to Next Page for Valuation Summary](#)

Precision Consumer Health Records Ecosystem – Valuation & Collateral Summary

Prepared for: Lenders, Strategic Investors, and Corporate Partners

Institutional Credibility & Ownership Anchor

Precision's ecosystem is uniquely validated and defensible through two parallel monetization structures: (i) its executed CareFlowIQ relationship with Milliman Pluritem, a global actuarial and healthcare leader, and (ii) Precision's wholly owned My CareKey Vault (MCKV) convenience platform.

Milliman acquired Pluritem but was unable to monetize consumer longitudinal health record access at scale and engaged Precision to unlock commercialization through Precision's compliance grading and medical necessity framework. Although contractually non-exclusive, Milliman's consumer monetization pathway is operationally dependent on Precision's design.

Precision has built and owns the only true consumer ecosystem ever offered with three integrated options: a free participation model, the paid My CareKey Vault convenience tier, and the Milliman subscription lane. Together, these represent the first and only complete real-time longitudinal health record access choices available to consumers globally.

Breakthrough & Strategic Importance

Precision has enabled the first scalable consumer ecosystem for real-time longitudinal health records access globally. Corporate partners forecast mass adoption potential at national and global scale. Precision conservatively expects multi-million participant engagement over time, driven by free participation and paid convenience conversion.

Illustrative Subscriber Scaling Examples (Technology Value Ladder)

To value the technology and revenue stream as collateral, the following subscriber tiers illustrate escalation of Precision's retained net cash flow:

Subscribers	Milliman Subscription Lane (Net CF)	My CareKey Vault Lane (Net CF)	Implied Perpetual Value (15× Multiple)
10,000	\$300K/yr	\$240K/yr	\$3.6M – \$4.5M
100,000	\$3.54M/yr	\$2.4M/yr	\$36M – \$53M
1,000,000	\$35.94M/yr	\$24M/yr	\$360M – \$539M

Exit Multiple & Collateral Significance

Perpetual healthcare subscription royalty streams commonly support strategic exit multiples of 12×–20× net cash flow. Using a mid-case 15× infrastructure multiple, the technology supports escalating asset values as adoption scales.

Long-Term Adoption Expectations (Non-Modeled)

Precision expects the ecosystem to reach multi-million consumer participation over time, with paid conversion favoring the My CareKey Vault convenience tier due to the burdensome nature of free self-service record retrieval. These long-term expectations are presented as strategic context and are not explicitly modeled in the illustrative valuation ladder above.