



LOAN TURN IN / DOC ORDER FORM

☐ INITIAL L.E. ☐ LOCKED L.E. ☐ COC ☐ CD ☐ DOC ORDER

GENERAL INFORMATION

Borrower First:		Interest Rate:	
Borrower Last:		Margin:	
Sales Price:		Index:	
Appraised Value:		Lock Date:	
Base Loan Amt:		Lock Exp Date:	
UFMIP / VAFF:		Loan Type:	
Total Loan Amt:		Loan Program:	
Brokerage Name:		Term (Years):	
Loan Officer:		Amortization:	☐ Standard ☐ I/O yrs: _____
Loan Processor:		Prepayment Penalty:	☐ Yes ☐ No
Lien Position:	☐ 1st ☐ 2 nd ☐ 3 rd	Prepay Years:	☐ 1yr ☐ 2yrs ☐ 3yrs ☐ 4yrs ☐ 5yrs
Escrows/Impounds:	☐ Yes ☐ No	Prepay Type:	☐ Standard ☐ 5% Flat ☐ Tier
Doc Type:	☐ Full Doc ☐ Bank Statement ☐ DSCR ☐ 1099 Only ☐ P&L ☐ VOE ☐ Streamline		
Lender Paid Comp?	☐ Yes ☐ No	Third-Party Processing?	☐ Yes ☐ No ☐ DLP/SWF If so, how much: \$ _____

LOAN FEES - BREAKDOWN

FEES	PAID TO SWF	PAID TO BROKER
☐ Lender Paid Comp	N/A	(Refer to Broker Agreement)
☐ Borrower Paid Comp	N/A	(%) \$
Discount Points	(%)	N/A
Credit Report Fee	N/A	\$ Paid \$ Due
Appraisal Fee	N/A	\$ Paid \$ Due
Processing Fee	\$	\$
Admin Fee	\$1,495.00	N/A
Doc Prep Fee		N/A
Wire Transfer Fee	N/A	N/A
Flood Cert Fee	N/A	N/A

COMBO 2ND (if applicable)

Loan Amount:	\$	Rate:	%	Term:	yrs
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Mortgage Broker Certification

I have completed the above form, and I certify that it is correct.

Signature X _____