FORM C

FORM C-U

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number: ####-####

Estimated average burden hours per response: ##.#

Form C: Filer Information

Filer CIK:	0001931834
Filer CCC:	xxxxxxx
File Number:	020-33143
Is this a LIVE or TEST Filing?	● LIVE ○ TEST
Is this an electronic copy of an official filing submitted in paper format in connection with a hardship exemption?	
Would you like a Return Copy?	$oldsymbol{ec{v}}$
Submission Contact Information	
Name:	
Phone Number:	
Contact E-Mail Address:	
Notify via Filing Website only?	
Form C: Issuer Information	on
Issuer Information	
Name of Issuer:	Li3 Group, Inc.
Describe Progress Update:	End of offering. Issuer closed its offering with estimated gross proceeds of \$52,310. The foregoing is in regard only to the amount raised under the Section 4(a)(6) exemption.
Legal Status of Issuer:	
Form:	Corporation
Jurisdiction of Incorporation/Organization:	FLORIDA
Date of Incorporation/Organization:	05-25-2022
	03-23-2022
Physical Address of Issuer:	
Address 1:	6382 NW 23rd Street
City:	
	Boca Raton
State/Country:	FLORIDA
M :: 7: /D	
Mailing Zip/Postal Code:	33434
Website of Issuer:	https://www.Li3Group.com
	Thtps://www.ciooroup.com
Is there a Co-issuer?	○ Yes ● No
Intermediary through which the Offering	
	will be Conducted:
CIK:	

Company Name:	NetCapital Funding Portal Inc.
Commission File Number:	007-00035
CRD Number:	283596
Form C: Offering Information	tion
Offering Information	
Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:	Up to 4.9% of amount raised for a successful offering
Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:	None.
Type of Security Offered:	Common Stock
Target Number of Securities to be Offered:	5000
Price:	2.00000
Price (or Method for Determining Price):	The price of the Securities was determined solely by the management and bears no relation to traditional measures of valuation such as book value or price-to-earnings ratios. We expect that any future valuation will take the same approach.
Target Offering Amount:	10000.00
Maximum Offering Amount (if different from Target Offering Amount):	1235000.00
Oversubscriptions Accepted:	● Yes ○ No
If yes, disclose how oversubscriptions will be allocated:	First-come, first-served basis
Deadline to reach the Target Offering Amount:	12-31-2024
	ments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold be cancelled and committed funds will be returned.
Form C: Annual Report Di	sclosure Requirements
Annual Report Disclosure Require	ments
Current Number of Employees:	3
Total Assets Most Recent Fiscal Year-end:	63655.00
Total Assets Prior Fiscal Year-end:	31887.00
Cash and Cash Equivalents Most Recent Fiscal Year-end:	58323.00

25571.00

0.00

0.00

Cash and Cash Equivalents Prior Fiscal Year-end:

Accounts Receivable Most Recent Fiscal Year-end:

Accounts Receivable Prior Fiscal Yearend:

Short-term Debt Most Recent Fiscal Year- end:	305985.00
Short-term Debt Prior Fiscal Year-end:	3438.00
Long-term Debt Most Recent Fiscal Year- end:	0.00
Long-term Debt Prior Fiscal Year-end:	0.00
Revenue/Sales Most Recent Fiscal Yearend:	0.00
Revenue/Sales Prior Fiscal Year-end:	0.00
Cost of Goods Sold Most Recent Fiscal Year-end:	0.00
Cost of Goods Sold Prior Fiscal Year-end:	0.00
Taxes Paid Most Recent Fiscal Year-end:	0.00
Taxes Paid Prior Fiscal Year-end:	0.00
Net Income Most Recent Fiscal Year-end:	-1450182.00
Net Income Prior Fiscal Year-end:	-421860.00
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	ALABAMA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	ALASKA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	ARIZONA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	ARKANSAS
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	CALIFORNIA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	COLORADO
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	CONNECTICUT
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	DELAWARE
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	DISTRICT OF COLUMBIA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	FLORIDA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	GEORGIA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	HAWAII

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	IDAHO
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	ILLINOIS
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	INDIANA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	IOWA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	KANSAS
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	KENTUCKY
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	LOUISIANA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MAINE
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MARYLAND
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MASSACHUSETTS
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MICHIGAN
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MINNESOTA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MISSISSIPPI
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MISSOURI
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	MONTANA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEBRASKA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEVADA
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEW HAMPSHIRE
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEW JERSEY
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEW MEXICO
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NEW YORK
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:	NORTH CAROLINA

Using the list below, select the **NORTH DAKOTA** jurisdictions in which the issuer intends to offer the securities: Using the list below, select the OHIO jurisdictions in which the issuer intends to offer the securities: Using the list below, select the OKLAHOMA jurisdictions in which the issuer intends to offer the securities: Using the list below, select the jurisdictions in which the issuer intends to **OREGON** offer the securities: Using the list below, select the jurisdictions in which the issuer intends to **PENNSYLVANIA** offer the securities: Using the list below, select the jurisdictions in which the issuer intends to RHODE ISLAND offer the securities: Using the list below, select the SOUTH CAROLINA jurisdictions in which the issuer intends to offer the securities: Using the list below, select the SOUTH DAKOTA jurisdictions in which the issuer intends to offer the securities: Using the list below, select the TENNESSEE jurisdictions in which the issuer intends to offer the securities: Using the list below, select the TEXAS jurisdictions in which the issuer intends to offer the securities: Using the list below, select the UTAH jurisdictions in which the issuer intends to offer the securities: Using the list below, select the VERMONT jurisdictions in which the issuer intends to offer the securities: Using the list below, select the VIRGINIA jurisdictions in which the issuer intends to offer the securities: Using the list below, select the WASHINGTON jurisdictions in which the issuer intends to offer the securities: Using the list below, select the **WEST VIRGINIA** jurisdictions in which the issuer intends to offer the securities: Using the list below, select the WISCONSIN jurisdictions in which the issuer intends to offer the securities: Using the list below, select the WYOMING jurisdictions in which the issuer intends to offer the securities: Using the list below, select the AMERICAN SAMOA jurisdictions in which the issuer intends to offer the securities: Using the list below, select the **GUAM** jurisdictions in which the issuer intends to offer the securities: Using the list below, select the NORTHERN MARIANA ISLANDS jurisdictions in which the issuer intends to offer the securities: Using the list below, select the jurisdictions in which the issuer intends to **PUERTO RICO** offer the securities: Using the list below, select the jurisdictions in which the issuer intends to VIRGIN ISLANDS, U.S.

Form C: Signature

offer the securities:

Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

	Li3 Group, Inc.
Signature:	
	David Macias
Title:	Principal Executive Officer
	Thropal Exceeding Officer
Pursuant to the requirement C has been signed by the fo	ts of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form llowing persons in the capacities and on the dates indicated.
Signature:	Destruction
	David Macias
Title:	
Tido.	Principal Executive Officer
Date:	02-21-2025
	02-21-2025
Pursuant to the requirement C has been signed by the fo	ts of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form Illowing persons in the capacities and on the dates indicated.
Signature:	David Macias
Title:	District Company
	Principal Financial Officer
Date:	02-21-2025
Pursuant to the requirement	ts of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form
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Signature: Title: Date:	David Macias Principal Accounting Officer 02-21-2025
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