

<p><b>Overview</b></p>	<p><b>The Association for Corporate Growth Toronto Chapter (ACG Toronto) is proud to present our 22nd Annual Capital Connection Conference on November 11 &amp; 12, 2024</b></p> <p>Canada’s largest and most prominent debt and equity marketplace will host mid-market company executives, business owners, intermediaries, and service providers along with influential executives from Canadian and U.S. private equity firms, banks, and specialty financial institutions.</p> <p><b><u>November 11<sup>th</sup></u></b></p> <p><b>Opening Dinner</b> – The Carlu, 5:30 pm – 10.00 pm</p> <ul style="list-style-type: none"> <li><b>Guest Speaker -Larry Mestel, Founder &amp; CEO – Primary Wave</b></li> </ul> <p><b><u>November 12<sup>th</sup></u></b></p> <p><b>Capital Connection conference</b> – Beanfield Centre 8:30 am – 4:30 pm</p> <p><b>DealSource North conference</b> – Beanfield Centre, Ballroom B, 8:30 am – 4 pm</p> <p><b>Trade Show</b>, Beanfield Centre, Ballroom B – 8:30 am – 4pm</p> <p><i>DealSource North connects Private Equity, Family Offices and Capital providers with Investment Banks and M&amp;A Advisory organizations. The format focuses on pre-scheduled business development meetings to discuss deal-flow opportunities in the North American mid-market investment sector.</i></p>
<p><b>Co-Chairs</b></p>	<p>Yong Kwon, Managing Director, Investment Banking - Raymond James Stephanie Mooney, VP Recognition Fund - Trivest Partners</p>
<p><b>Committee</b></p>	<p>Kristin Shearer, Northleaf Capital Partners Jake Bullen, Cassels Michael Bowman - Northleaf Capital Partners Michael Rudanycz - SLC Management   Sun Life Assurance Company of Canada Mistine Lauzon – CIBC Capital Markets Myron Mallia-Dare – Miller Thomson Tori Buffery – Nicola Wealth Umair Khan – BDO Evan Bennitt – BMO Financial Group Joseph Lo – Sagard Private Equity Logan Philp – KPMG</p>
<p><b>CONFERENCE THEME</b></p>	<p><b>Pursuing Growth Opportunities While Navigating Complex Risks</b></p>
<p><b>Welcome Remarks</b> 8:30 – 8:45 a.m.</p>	<p><b>Committee Co-Chairs</b></p>
<p><b>Opening Keynote</b> 8:50 – 9:30 a.m.</p>	<p><b>BAIN &amp; COMPANY – GLOBAL PE REPORT</b> <b>Moderator:</b> Joseph Lo – Partner, Sagard Private Equity <b>Sponsor:</b> Sagard Private Equity</p> <p><b>Speaker:</b> John Windover - Senior Partner, Bain &amp; Company</p>

<p><b>Keynote Session 1</b> 9:35 – 10:20 a.m.</p>	<p><b>TRENDS IN PRIVATE EQUITY</b>  <b>Moderator:</b> Evan Bennitt - Head, BMO Sponsor Finance Canada  <b>Sponsor:</b> BMO</p> <p><b>Speakers:</b>  <b>Steve Faraone</b> - Managing Partner, Peloton Capital Mgmt.  <b>Eric Berke</b> - Managing Partner, TorQuest Partners  <b>Lisa Melchior</b> – Founder &amp; Managing Partner, Vertu Capital  <b>Mitch Green</b> – Managing Director, Clairvest</p> <p><b>TOPIC OVERVIEW</b>  <i>While PE-backed M&amp;A activity levels have shown signs of a rebound in recent quarters, the backdrop within which we operate remains dynamic. Post-COVID supply chain dislocation has started to normalize, inflation concerns have subsided, and interest rates are declining, but macroeconomic uncertainty persists. While most PE funds are both actively seeking new investment opportunities while employing strategies to realize on longer-held assets, they are doing so in an environment of enhanced due diligence, where deals take longer to complete, and a valuation gap persists between buyers and sellers. Join us for a thought-provoking conversation with four Canadian Private Equity leaders as they reflect on their navigation of an increasingly complex environment and the strategies, they are employing to generate value to drive future growth and success.</i></p>
<p><b>Break/Tradeshow - 10:25 – 10:55 a.m.</b></p>	
<p><b>Breakout session 1A</b> 11:00 – 11:40 a.m.</p>	<p><b>MANAGING CYBER-RISK</b>  <b>Moderator:</b> Eugene Ng, Partner, Cyber Security, MNP Digital  <b>Sponsor:</b> MNP Canada</p> <p><b>Speakers:</b>  J Paul Haynes - President &amp; COO, eSentire  John Antonecchia - Vice President - M&amp;A and Risk Management Practice, BFL Canada  Atul Ojha – Partner, North America Cyber Engineering Leader, RSM Canada</p>
<p><b>Breakout session 1B</b> 11:00 – 11:40 a.m.</p>	<p><b>DEAL GENERATION &amp; BUSINESS DEVELOPMENT</b>  <b>Moderator:</b> TBC  <b>Sponsor:</b> TBC</p> <p><b>Speakers:</b>  <b>Alex Bronstein</b> - VP Business Development, DW Healthcare  <b>Brandon Beadow</b> - Director, Mid-Market Mergers &amp; Acquisitions- RBC  <b>Panelist #3</b> – TBC</p>
<p><b>Lunch - 11:45 a.m. – 12:45 p.m.</b></p>	
<p><b>Keynote Session 2</b> 12:50– 1:35 p.m.</p>	<p><b>PRIVATE CAPITAL INVESTMENT IN SPORTS, MEDIA &amp; ENTERTAINMENT INDUSTRIES</b>  <b>Moderator:</b> Simon Houpt, Business Reporter - GLOBE &amp; MAIL  <b>Sponsor:</b> GLOBE &amp; MAIL</p> <p><b>Speakers:</b>  Graeme Roustan - Executive Chairman and Owner, Roustan Capital  Teresa Resch - President WNBA Toronto, Kilmer Sports  Sean Cohan – President, Bell Media</p>

<p><b>Breakout Session 2A</b> 1:40 – 2:20 p.m.</p>	<p><b>PRIVATE CREDIT INVESTMENTS</b>  <b>Moderator:</b> Mistine Lauzon - Managing Director Investment Banking, CIBC  <b>Sponsor:</b> CIBC</p> <p><b>Speakers:</b>  Stacey Mouadeb - Director Private Equity, Nicola Wealth  Mustafa Humayun - Partner, Sagard and Portfolio Manager of Sagard Credit  Allie Bradford - Managing Director, Americas Leveraged Finance, CPP Investments</p> <p><b>TOPIC OVERVIEW</b>  <i>A panel discussion on the dynamic and rapidly evolving Private Credit market. Private Credit is the fastest-growing asset class, with total global assets under management (AUM) reaching an impressive US\$1.7 trillion. It attracts a diverse range of investors, including pension funds, insurance companies, and sovereign wealth funds, who are drawn by its attractive risk-adjusted returns. Historically, Private Credit has outperformed traditional fixed-income investments, offering higher yields and lower volatility compared to other alternatives.</i></p>
<p><b>Breakout Session 2B</b> 1:40 – 2:20 p.m.</p>	<p><b>FAMILY OFFICE SPONSORS – PARTNERS OR COMPETITORS FOR PRIVATE EQUITY</b>  <b>Moderator:</b> Gregory Moore - Richter Business Family Office  <b>Sponsor:</b> Richter Business Family Office</p> <p><b>Speakers:</b>  Jacoline Loewen – Director, High Net Worth Relationships, Burgundy Asset Management  Panelist #2 – TBC  Panelist #3 – TBC</p> <p><b>TOPIC OVERVIEW</b>  <i>This panel will explore the evolving dynamics between family offices and private equity (PE) firms. As Single and Multi-family Offices increasingly engage in direct investments, they are becoming significant players in the investment landscape, sometimes competing with PE firms for deals. This session will discuss whether SFOs and MFOs are emerging as competitors, seeking similar returns and deal opportunities, or whether they can be strategic partners to PE firms, offering unique value through their patient capital, long-term perspectives, and entrepreneurial insights. The discussion will delve into the advantages and challenges of collaboration, the potential for co-investment opportunities, and the impact of this trend on the broader investment ecosystem.</i></p>
<p><b>Break/Tradeshow - 2:20 – 2:50 p.m.</b></p>	
<p><b>Breakout session 3A</b> 2:55 – 3:35 p.m.</p>	<p><b>PRIVATE EQUITY SECONDARIES – A DISCUSSION FROM ALL ANGLES</b>  <b>Moderator:</b> Myron Mallia-Dare – Partner, Miller Thomson  <b>Sponsor:</b> Miller Thomson</p> <p><b>Speakers:</b>  Kristine Robinson – Director, Secondaries Advisory, PJT Partners  Thomas Choi – Managing Director, AltEx Capital Partners  Rabah Sadruddin – Senior Portfolio Manager, Alberta Investment Management Corporation (AIMCo)</p>

	<p><b>TOPIC OVERVIEW</b></p> <p><i>The private equity industry has evolved as both an investment asset class and portfolio management tool for LPs and GPs. As a result, understanding the different viewpoints around secondary transactions is crucial for both allocators and GPs. This panel discussion will draw on various perspectives on secondaries transactions from multiple points of view.</i></p>
<p><b>Breakout session 3B</b> <b>2:55 – 3:35 p.m.</b></p>	<p><b>PRIVATE CAPITAL – INVESTING WITH INDIGENOUS PARTNERS</b></p> <p><b>Moderator:</b> The Hon. David Lametti, KC &amp; PC – Counsel, Fasken</p> <p><b>Sponsor:</b> Fasken</p> <p><b>Speakers:</b></p> <p>Scott Patles-Richardson – Founder &amp; Senior Advisor – IFS, Indigenous Financial Solutions Thomas Benjoe – Partner, Flowing River Capital David Clarke – Head of Government Affairs, TMX</p>
<p><b>Closing Keynote Session</b> <b>3:40 – 4:15 p.m.</b></p>	<p><b>LEADERSHIP INTERVIEW</b></p> <p><b>Moderator:</b> Jason Bullen – Partner, Cassels Brock &amp; Blackwell LLP</p> <p><b>Sponsor:</b> Cassels Brock &amp; Blackwell LLP</p> <p><b>Speaker:</b></p> <p>Hon. Erin O'Toole - President and Managing Director, ADIT North America</p>
<p><b>4:30 p.m. – 6:30 p.m.</b></p>	<p><b>Closing Reception open to all DealSource North and Capital Connection delegates.</b></p> <p>Sponsor – (TBC)</p>

**CAPITAL CONNECTION CONFERENCE RATES**

**Early Bird Rates – Available until October 6<sup>th</sup>**

**Capital Connection - Member - Early Bird \$799  
Capital Connection - Non-Member - Early Bird \$999**

**Regular Rates – Available from October 7<sup>th</sup>**

**Capital Connection - Member – Regular \$999  
Capital Connection - Non-Member – Regular \$1299  
NexGen one price - \$399**

**DEALSOURCE NORTH CONFERENCE RATES – (INCLUDES REGISTRATION FOR CAPITAL CONNECTION)**

**Early Bird Rates – Available until October 6<sup>th</sup>**

**Fall DSN - Member - Primary Contact - Early Bird \$799  
Fall DSN - Member - Additional Contact - Early Bird \$499**

**Fall DSN – Non-Member - Primary Contact - Early Bird \$999  
Fall DSN – Non-Member - Additional Contact - Early Bird \$599**

**Regular Rates – Available from October 7<sup>th</sup>**

**Fall DSN - Member - Primary Contact Regular \$999  
Fall DSN - Member - Additional Contact Regular \$499**

**Fall DSN - Non-Member - Primary Contact Regular \$1199  
Fall DSN – Non-Member - Additional Contact Regular \$699**

**OPENING DINNER RATES – (SEPARATE FROM CAPITAL CONNECTION)**

**Opening Dinner – Individual \$395  
Opening Dinner – Half Table (4 registrations) \$1500  
Opening Dinner – Full Table (8 Registrations) \$3000**