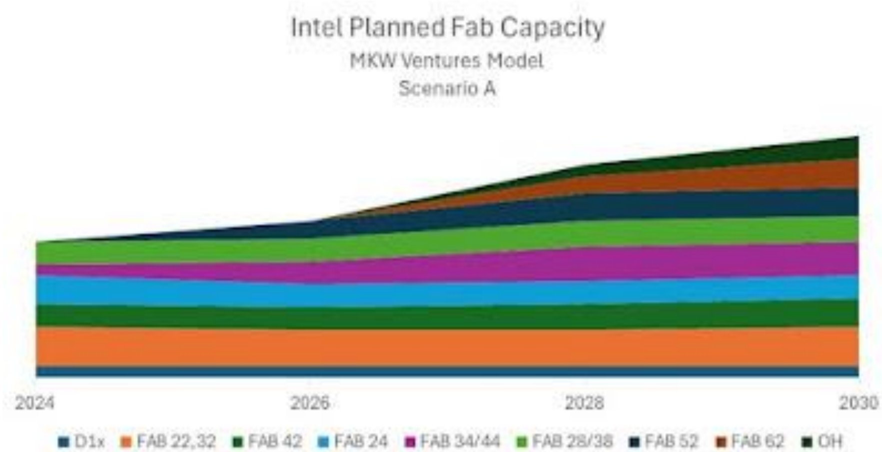
Intel Capacity by Fab Through 2030 (MKW VENTURES CONSULTING)

Intel Fab Capacity Expansion Scenarios (Option A)

One potential scenario based on our model and changes to capex and timing in last 6 months.

- Fab 52 runs production in 2026, Fab 62 year after
- Ohio starts production in 2028
- After delays, this is aligned to graph shown by technology at Foundry Day
- Assumes EUV tools installed in ~2026 in some 10/7 Fabs to support 4/3 Ramp.
- 20A/18A/14A fabs are D1+Fab52+Fab62+OHIO in this model



We have 2 addition scenarios based on TSMC use and whether Intel Foundry starts to ramp.

Also we can discuss cost and revenue by Fab… including JV SCIP impact

Call or text to discuss.

We will be a Future of Memory and Storage (FMS) in Santa Clara Aug 5-8

Mark Webb

www.mkwventures.com

Mark@mkwventures.com

505-681-7614