

Mark Webb MKW Ventures at ISSCC Feb 19-23

Mark Webb, MKW Ventures Consulting will be at ISSCC Feb 19-23. We will be having meetings with people and providing updates to partners and clients.

To schedule a meeting please text us at the phone number below

We are also hosting two different Zoom meetings (with multiple times) on two hot topics in the industry right now. see times below

1) Memory Market Collapse. The worst downturn in 10+ years, but it will recover

- Why it was totally preventable
- Why does a 10% consumer demand drop lead to a 50% revenue drop
- When it will recover (It will recover) and when the next shortage will be (it will be a big shortage)
- Reminder: Memory and other semiconductors markets are COMPLETELY different in behavior

Memory Market: Tuesday 2/21 2PM Pacific time (30 Minutes plus Questions)

828 0396 9706 Passcode 021289

Memory Market: Wed 2/22 5PM Pacific Time (30 Minutes)

817 1243 6496 Passcode 773007

2) Intel ACTUAL Plans for Survival, Foundry, and Recovery

- Intel has made many aggressive commitments, plans, and strategic changes
- Intel cash flow, market share loss and overall soft market is making those plans impossible
- The public plan stated is unlikely to be what will actually happen.
- We show what potential scenarios are with the most likely scenario detailed for you
- Most importantly, we tell you how you can track progress and changes to strategy

Intel Future: Tuesday 2/21 3PM Pacific Time (30 Minutes+questions)

828 0396 9706 Passcode 021289

Intel Future: Wed 2/22 5:30PM Pacific Time (30 Minutes)

817 1243 6496 Passcode 773007

We are free to meet by zoom or in person in San Francisco. text us for a appointment

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