MODERNI CAPITAL

ACTIVELY MANAGED CERTIFICATE ("AMC")

FACTS AND FIGURES

ISIN	Available on Request*
Issuer	Eurydice PCC Limited
Product Sponsor	Orpheus Capital Limited
Strategy Manager	[1] Shire Capital (Pty) Limited
Strategy Advisor	Moderni Capital Limited
Paying Agent	ISP Securities AG, Switzerland
Custodian/Broker	Swissquote
Issue Price	GBP 1,000
Currency	British Pounds

CHG Private Equity

Investment Strategy

The CHG Private Equity investment solution seeks long-term capital growth through investment in UK private equity opportunities. For any monies not invested in private equity opportunities, the objective is to preserve capital through investment in bank deposits, money-market funds, and other short-dated fixed-income investments.

[1] **Shire Capital (Pty) Limited (FSP: 52718) which is authorised and regulated by the Financial Sector Conduct Authority.**

INVESTMENT STRUCTURE

We make investing in CHG Private Equity easy and transparent. Our investment is accessed through the Swiss Stock Exchange (SIX) and is an Actively Managed Certificate (AMC) with a defined subscription period and an immediate issuance on SIX. The AMC is an investor-friendly instrument that cost-eÑectively aggregates and manages the capital invested. It oÑers transparency, convenience, and investor protection through the Termsheet, with no traditional credit or bank issuer risk.

The AMC provides diversified exposure to an asset class that is traditionally an administrative burden for investors. You can access CHG Private Equity cost-eÑectively through your preferred bank or broker platform. Liquidity is ensured through a secondary market on a willing-seller-willing-buyer basis. Portfolio exits are returned to investors through unit reductions.

CHG Private Equity investors will receive a quarterly portfolio update, allowing them to track their capital deployment, portfolio progress, and performance. CHG Private Equity targets a minimum XX% IRR (GBP) over a five-year rolling period, net of all fees. For further details, please refer to the Termsheet.

STRATEGY GUIDELINES

The following key factors are assessed to ascertain whether any given investment meets the criterion for investment:

- Established and profitable businesses with a proven track record
- Qualified management experts in directing and growing businesses
- A robust and rigorous due diligence process
- Excellent opportunity for growth in the sector with available targets for acquisition
- The financial due diligence demonstrates a high level of security for investor funds, with a short payback period for any target investment
- Potential for further investment should management exceed acquisition and profitability targets

When not allocated to private credit assets, we will invest in high-quality fixed-income securities and money market instruments (i.e., debt securities with short-term maturities) through cash ETFs and money market funds. It may also invest in deposits with credit institutions (e.g., banks) and consider Cash ETFs and other short-duration ETFs.

To ensure the capital is deployed appropriately and utilised as intended, the following requirements are stipulated:

- Seat on the board to ensure appropriate allocation and use of funds
- Assign independent accountants or valuation firm to ensure funds are deployed and accounted as required
- The Product Manager may elect to hire additional independent parties to verify or audit if it feels it is required

The due diligence process ensures all relevant information is fully disclosed, uncovers risk and mitigates where appropriate, ensures legal and statutory compliance, and provides the investor and its advisors a clear position of the target. The following due diligence streams are considered:

- Financial
- Legal
- Commercial
- Anti-Money Laundering (AML)
- Conflicts of Interest

ATTRACTIVE OPPORTUNITY

Private equity continues to be an attractive option for those seeking to participate in the growth of private companies. CHG Private Equity oÑers investors a unique opportunity to diversify their return profile and gain exposure to an asset class that is not highly correlated with traditional markets.

CHG Private Equity provides access to under-invested segments of the PE industry, oÑering superior risk-return dynamics. Our strategic advisers actively support the companies they invest in, providing guidance and strategic support and ensuring the capital is deployed as expected.

MODERNI CAPITAL

Moderni Capital is a specialised investment firm that provides guidance, support, structuring, and finance to its worldwide clientele. It customises distinct financial solutions to support projects, businesses, and strategies seeking to raise capital.

Their in-house team are highly skilled and experienced, with expertise in fundraising, capital management, accountancy, private equity and venture capital. They are professional, modern, approachable and believe in supporting investments through every stage.

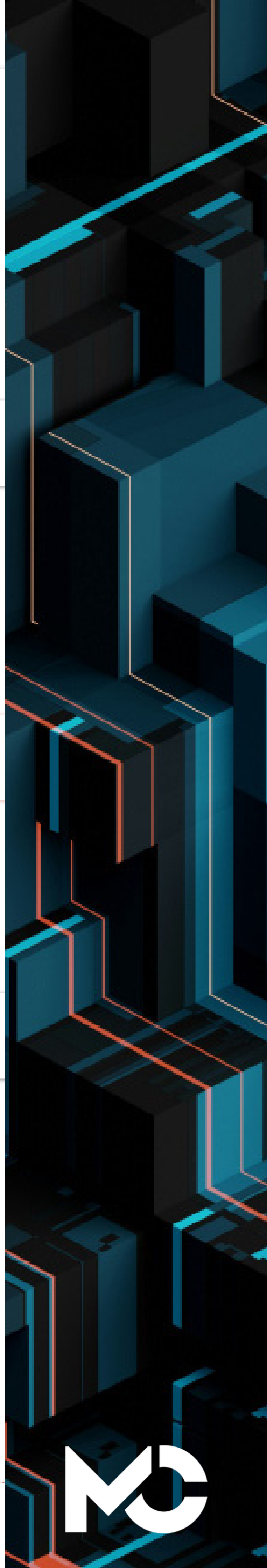
SHIRE CAPITAL

Shire Capital is a discretionary fund manager regulated by the FSCA that was created to serve the specific needs of the client through traditional and alternative investments. It partners with like-minded investment professionals who share its values. Shire Capital believes in collaboration and authenticity and manages personalised securitisation solutions.

ORPHEUS CAPITAL

Orpheus Capital engages with Family Offices, Wealth Firms, Banks, Brokers, Structured Product Providers, Asset Managers, Hedge Fund Managers, Venture Capitalists, Private Equity Specialists, UHNWIs, and Project Owners. They put Personalized Securitization and mass-customised portfolio management in their clients' and investors' hands and continue to expand the possibilities, participate in financial markets, and foster greater inclusivity and innovation.

Their Personalised Solutions include Equities, Fixed Income, Multi-Asset, Managed Funds, Structured Products, Hedge Funds, Venture Capital, Private Equity, Private Credit, Physical Commodities, Carbon Markets, Fine Wine, Diamonds, Whisky, Vintage Cars, Agri-Tech, Green Student Villages, High-Frequency Trading, Mining Projects, Global Macro CTAs, Litigation Finance, ESG and Impact Investments.



Invest in High-Growth Private Equity Opportunities

1 Why Choose CHG Private Equity?

- **Targeting 30% Annual Returns**: We invest in UK-based private equity opportunities, focusing on early-stage companies with high growth potential.
- **Access to Under-Invested Segments**: Our portfolio provides exposure to private companies that are not accessible through traditional public markets.
- **Diversified Strategy**: Spread your risk across sectors, with opportunities in technology, media, and more.
- **Expert Management**: Managed by an experienced team, with rigorous due diligence and oversight at every step.
- **Transparent and Secure**: Listed on the Swiss Stock Exchange (SIX), our Actively Managed Certificate (AMC) oÑers investor protection and transparency.

2 Key Features

High Return Potential

We target a minimum 30% Internal Rate of Return (IRR) over a rolling five-year period, net of all fees.

Easy and Transparent Access

Invest through your preferred bank or broker platform. The AMC structure simplifies the investment process and aggregates capital for efficiency and transparency.

Quarterly Updates

Track your investment progress with regular portfolio updates, ensuring you are informed about your capital deployment and returns.

How We Minimise Risk

- **Board Oversight**: We appoint board members to the companies we invest in to ensure sound governance and transparency.
- **Comprehensive Due Diligence**: Financial, legal, and AML checks are conducted on every target company.
- **Diversified Portfolio**: Investments are made across multiple sectors to mitigate risks.

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3 Our Investment Strategy

The CHG Private Equity portfolio seeks to invest in **established businesses with growth potential** in sectors such as:

- **Technology** (business communications, mobility services, digital content)
- **Entertainment & Media** (high-potential projects)
- **Industry 4.0** (advanced manufacturing technologies)

We focus on companies with:

- Proven track records
- Experienced management teams
- Strong growth potential

For unallocated funds, we invest in bank deposits, money market funds, and short-dated fixed-income instruments, ensuring capital preservation.

4 How to invest?

1. **Minimum Investment**: GBP £25,000
2. **How to Invest**: Purchase certificates via your preferred bank, broker, or regulated platform. Listed on SIX for ease of access and transparency.

Ready to diversify your portfolio and target high returns?

Contact Us

Email: enquiries@moderni.capital
Visit: www.modernicapital.com

NOT TO BE DISTRIBUTED TO RETAIL CLIENTS

FAQs

1 What is the Private Equity Portfolio - Pre-IPO OÑering?

This oÑering is an Actively Managed Certificate (AMC) that invests in a diversified portfolio of private equity opportunities in the UK, focusing on seed and Series A fund raises. It aims to provide long-term capital growth with a target return of 30% per annum or more.

2 Who is the Issuer and Strategy Manager for this investment?

Issuer: Eurydice PCC Limited, a protected cell company based in Guernsey.
Strategy Manager: Shire Capital (Pty) Limited, which actively manages the portfolio to maximize returns.

3 What is the investment term for this oÑering?

The investment term is open-ended, with a subscription period ending on 11 November 2024. The portfolio allows for continuous participation until the end of the subscription period, and there is an option for early redemption or termination by the issuer.

4 What types of companies does the portfolio invest in?

The portfolio is sector-agnostic, meaning it invests in a variety of sectors with a particular focus on:

- **Technology**: Including business communications, mobility services, and digital content creation.
- **Entertainment & Media**: High-potential projects in film and digital media.
- **Industry 4.0**: Companies involved in advanced manufacturing technologies.

5 What is the target return, and how is it achieved?

The portfolio targets an annual return of 30% or more. This is achieved by investing in high-growth potential companies, focusing on sectors that oÑer scalability and innovation. The Strategy Manager actively manages the portfolio, making adjustments based on market conditions and emerging opportunities.

FAQs

6 How is my investment protected?

Your investment is protected through multiple layers of oversight and risk management:

- **Board Oversight**: Board members are appointed to the companies we invest in to ensure compliance and proper governance. This helps to ensure that the businesses are operated correctly and in line with best practices.
- **Appointed Accountancy Firms**: We work with specifically chosen accountancy firms to oversee and ensure the correct business processes and management are followed. This includes rigorous financial controls and transparent reporting.
- **Diversification**: The portfolio invests across various sectors to spread risk.
- **Active Management**: The Strategy Manager regularly reviews and adjusts the portfolio to optimize performance and minimize risks.
- **Due Diligence**: Each investment is carefully vetted to ensure it meets the portfolio's criteria for growth and profitability.

7 What are the risks associated with this investment?

- **Market & Liquidity Risk**: The underlying assets may have limited liquidity, and market conditions can impact performance.
- **Counterparty Risk**: There is a credit risk associated with the issuer and other parties involved in the investment.
- **Investment Risk**: As with any investment, there is no guarantee of positive returns, and there is a risk that investors could lose their entire investment.

8 What is the minimum investment amount?

The minimum investment amount is GBP £25,000.

9 How can I redeem my investment?

Investors can redeem their investment through cash settlement on the redemption date or upon early termination. The portfolio also provides liquidity through a secondary market on a willing-seller-willing-buyer basis, although trading may be subject to liquidity constraints.

FAQs

10 How do I invest in this portfolio?

Investors can participate by purchasing certificates through their preferred bank, stockbroker or regulated platform. The AMC is listed, providing transparency and ease of access.

11 What makes this portfolio diÑerent from traditional investments?

This portfolio oÑers exposure to private equity opportunities that are typically not available through public markets. By investing in early-stage companies with high growth potential, investors have the opportunity to achieve returns that are not highly correlated with traditional market investments.

12 Can the portfolio's composition change over time?

Yes, the portfolio is dynamic and responsive. The Strategy Manager continually seeks new private equity opportunities to enhance growth and diversification, adjusting as needed based on market conditions and emerging trends.

13 Who do I contact for more information?

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