

SWISS AMC

Your Gateway to Diversified Growth
Innovative Investment Solutions.

Product	Type	Yield	Term	Listed	Coupon	Min \$/€/€	Share Class	Sector	ISIN
Celadon Pharmaceuticals	AMC	Accumulation Distribution 80/20 Profit	5 Years	SIX		£25,000	£	UK Cannaboid Pharmaceutical industry.	*Available on Request
Aiero / INK Ventures AMC	AMC	Accumulation Distribution 80%/20% Profit	Open Ended	SIX		\$25,000	\$	Aviation industry	*Available on Request
Atro Commodity Trading Opportunities	Hybrid AMC	12%pa Paid Annually	5 Years	SIX	Semi- Annually	\$25,000	\$	Commodity Trading.	*Available on Request
Aurus Property	Hybrid AMC	10%pa Paid Annually	5Years	SIX	Annually	£25,000	£	Real Estate finance residential & commercial property developments in the United Kingdom	*Available on Request
Energy Efficient Sustainable Living GLO	Hybrid AMC	8%pa Paid Annually	4 Years	SIX	Annually	£25,000	£	Construction of UK Energy Efficient Housing	*Available on Request
Helter Skeleter Enterprises	Hybrid AMC	10% pa + 15% Profit share Paid Annually	5 Years	SIX	Semi- Annually	£25,000	£	Multirevenue entertainment ecosystem at the intersection of animation, music andbrand IP	*Available on Request
Elect Resources AMC	Hybrid AMC	8%pa Paid Annually	5 Years	SIX	Annually	£25,000	£	UK recruitment business	*Available on Request

CELADON

PHARMACEUTICALS

Actively Managed Certificate (AMC)

World's first regulated, securitised, tradable pharmaceutical cannabinoid investment product through a strategic pharmaceutical portfolio

Open Ended | Listed | Private Placement

Celadon Pharmaceuticals Ltd



"Delivering pharmaceutical cannabinoid solutions to underserved patients, where conventional treatments have failed"

Facts and Figures

- **ISIN:** Available on Request*
- **Issuer:** Eurydice PCC Ltd (Guernsey)
- **Product sponsor:** Orpheus Capital Ltd
- **Strategy manager:** Shire Capital (Pty) Ltd
- **Paying agent:** Incore Bank Switzerland
- **Custodian:** Swissquote Switzerland
- **Issue price:** £1,000
- **Currency:** £ GBP
- **Equity IRR:** 29%
- **NPV:** £390m (15% WACC)

Fees

- **Issuance fee:** 1%
- **Management fee:** 2%
- **Administration fee:** 1%
- **Performance fee:** Up to 20%
- **Distribution fee:** Up to 5%



This AMC is a private placement, not a Retail Public Offering (www.swiss-amc.com)

The Market Opportunity

Pharmaceutical investments

The global pharmaceutical investment market has delivered consistent returns, averaging 8.5% annually over the past two decades.

Goldman Sachs reports pharmaceutical companies hold \$700 billion for strategic investments, with pharmaceutical cannabis identified as a high-growth sector offering significant untapped market potential.

Strategic investment entry point

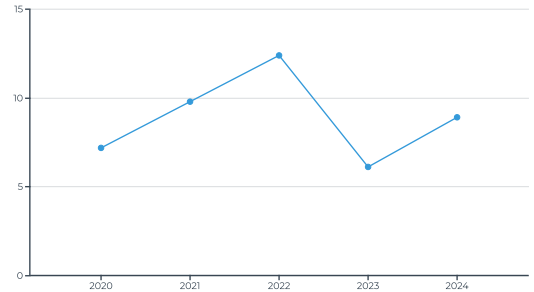
Celadon Pharmaceuticals has built a high value platform, that would take competitors 3 to 4 years and cost them around £90 million of investment. Including facility fit-out costs and working capital.

This regulatory moat creates significant barriers to entry, giving Celadon a unique advantage in the emerging pharmaceutical cannabinoid sector.



Celadon has mapped the best pathway for each illness, based on patient need and the market opportunity

Pharma investment % returns



Celadon's focus areas



PTSD and Anxiety



Irritable Bowel Syndrome



Endometriosis



Chronic Pain



Multiple Sclerosis



Cancer related symptoms

Celadon's 100,000 sq. ft GMP certified facility



Phase 1 (Completed)

Indoor cultivation and processing capabilities. Completed to the highest standard, setting an industry benchmark

Phase 2

Expanded production capacity for commercial scale operations. With MHRA approvals now in place to finalise fit out of this area

Laboratory (Completed)

State-of-the-art lab space. With educational facility for doctors, patients and other stakeholders to build their knowledge



AIERO VENTURES

Executive overview











AIERO Ventures is a specialized investment Cell targeting high-growth, high-margin technology opportunities across the Integrated Aviation and Aerospace Ecosystem (IAAE).

The IAAE – encompassing airlines, airports, air traffic control, aerospace OEMs, MRO (maintenance, repair, overhaul) providers, and related technology infrastructure – is a massive industry in the midst of digital transformation.

The global aerospace sector (including commercial aviation and support services) is projected to double from about \$374 billion in 2024 to over \$790 billion by 2034. Within this, digital solutions for aviation (software, IT and data services for airlines/airports/MROs) generated \$28.97 billion in 2023 and will grow at ~7% CAGR to \$57 billion by 2033. Yet, despite this substantial market, investors have historically under-allocated capital to aviation technology due to the industry's reputation for low margins and volatility when focusing only on airlines.

AIERO Ventures takes a contrarian view: we see significant untapped value beyond the airlines themselves, in the enabling technologies and services that can improve efficiency, safety, and profitability across the entire aviation value chain.

FACTS AND FIGURES

	ISIN	Available on Request*
	Issuer	Eurydice PCC Ltd
	Product Sponsor	Orpheus Capital Ltd
	Strategy Manager	Shire Capital Limited
	Paying Agent	ISP Securities AG, Switzerland
	Custodian	Swissquote Bank Switzerland
	Issue Price	\$ 1,000 per Product
	Currency	USD
	Annual Income	Projected Returns - X 3.5 DPI
	Fees	
	Issuance fee	1%
	Management fee	2% pa
	Administration fee	1% pa
	Distribution Fee	Up to 5%

ATRO

INTERNATIONAL FZE

Executive Overview

Atro International FZE is committed to resilience, integrity, and sustainable growth in global commodity markets. Atro International leverages its strengths to maintain a competitive edge in the market.

The company has a proven ability to navigate regulatory complexities across different political environments. Long-standing relationships with reliable suppliers and logistics providers enhance operational efficiency. Atro can deliver at scale, with average annual revenues exceeding \$116 million for the last four years.











Atro International is a major supplier of raw materials in Southern Asia, showcasing strong financial metrics.

- Revenue for 2024 was \$84 million, with a net income of \$4.76 million and EBITDA of \$5.26 million.
- The company has maintained an average annual recurring revenue exceeding \$116 million over the last four years.
- Atro operates with very low debt, indicating a low-risk business model.

Southern Asia presents significant growth opportunities driven by demographic and economic-factors.

- The region's population is over 2 billion, expected to reach 2.5 billion by 2050.
- GDP growth forecasts for 2025 and 2026 are 5.8% and 6.1%, respectively, outpacing other regions.
- Atro has established long-term relationships with clients in high-growth sectors like infrastructure and manufacturing.

FACTS AND FIGURES

	ISIN	Available on Request*
	Issuer	Calliope SPC (Cayman)
	Product Sponsor	Orpheus Capital Ltd
	Strategy Manager	Shire Capital (Pty) Ltd
	Paying Agent	ISP as the paying agent
	Custodian	Swissquote Bank Switzerland
	Issue Price	\$ 1,000 per Product
	Currency	USD
	Annual Income	12% pa
	Fees	
	Issuance fee	1%
	Management fee	2% pa
	Administration fee	1% pa
	Distribution Fee	Up to 5%



Buildings with a Future.

Executive Overview.

Glo Living has developed a four-year strategy to deliver a minimum of 250 highly insulated, energy-efficient residential units per year in strategically selected locations across the North and Southwest of the UK.

The South West property market-particularly in South Devon, where we are actively targeting developments-continues to demonstrate strong growth. This trend is mirrored in key areas of Yorkshire and other high-potential regions across the country.

Our sector intelligence indicates consistent demand and robust activity, with numerous live development schemes already in the construction phase and groundworks underway.

Strategic Expansion & Leadership

To support this ambitious growth, Glo Living has strengthened its leadership team:

- **John Wilby, Managing Director** - leads GLO Living with 30+ years of experience in building premium homes and managing major projects across the UK.
- **John O'Hare, Commercial Manager** - brings over 30 years' experience with leading national housebuilders.
- **Colin Morris, Accounts Manager** - over 40 years' expertise in corporate finance and accounting.
- **Simon Mallinson, Land & Package Manager** - more than 30 years' experience in land acquisition and planning.

This collective expertise positions Glo to identify, acquire, and deliver development sites with precision and efficiency.

FACTS AND FIGURES

	ISIN	Available on Request*								
	Issuer	Orpheus Capital								
	Strategy Manager	Shire Capital Limited								
	Paying Agent	Incore Bank Switzerland								
	Custodian	Swissquote Bank Switzerland								
	Issue Price	GBP 1,000 per Product								
	Currency	GBP								
	Annual Income	8% pa								
	Fees	<table border="1"> <tr> <td>Issuance fee</td> <td>1%</td> </tr> <tr> <td>Management fee</td> <td>2% pa</td> </tr> <tr> <td>Administration fee</td> <td>1% pa</td> </tr> <tr> <td>Distribution Fee</td> <td>Up to 5%</td> </tr> </table>	Issuance fee	1%	Management fee	2% pa	Administration fee	1% pa	Distribution Fee	Up to 5%
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Administration fee	1% pa									
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One Heritage Tower

Residential & Commercial Development Investment Memo

FACTS AND FIGURES




Executive Overview

ARELSCO is a mid-market home-builder focused on quality Built-to-Rent developments in Greater Manchester and surrounding areas.

- Principals have many years of experience in real estate development, including financing and management.
- ARELSCO specialises in mid-market home-building, focusing on quality Built-to-Rent products.
- Geographical focus includes Greater Manchester, Birmingham, and London, targeting multi-storey developments.
- CEO has extensive experience in finance and project management across various sectors, including education and healthcare.

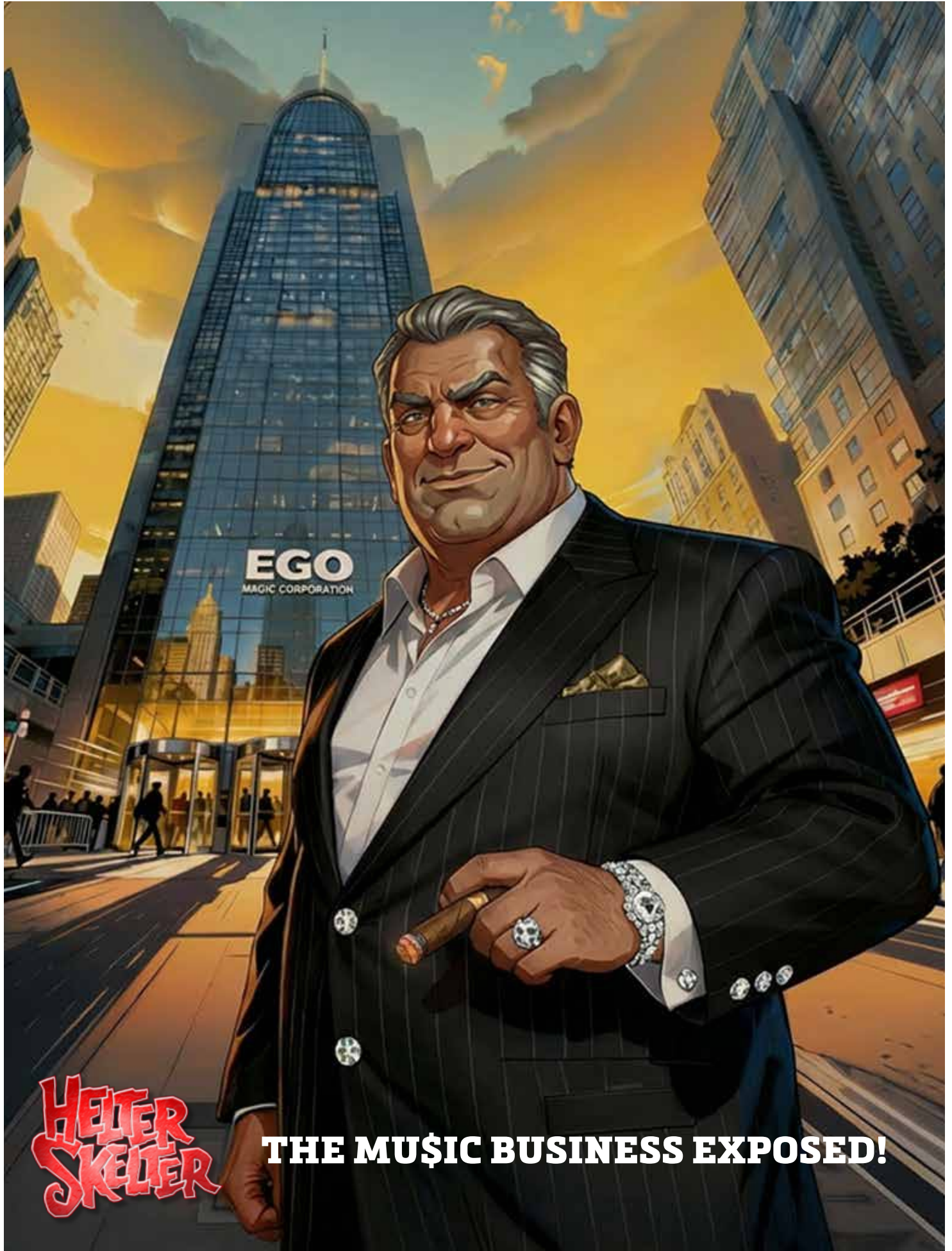
Team members include, a chartered surveyor, with over 30 years in residential development, and another with over 25 years of experience in residential and commercial construction, managing projects from pre-construction to completion.

- Proposed mixed-use development includes 542 residential units and 1,200 m² of communal facilities.
- The development features a 55-storey tower and a 14-storey lower block. – One Heritage Tower.

	ISIN	Available on Request*
	Issuer	Eurydice PCC Ltd
	Product Sponsor	Orpheus Capital Ltd
	Strategy Manager	Shire Capital (Pty) Ltd
	Paying Agent	Incore Bank Switzerland
	Custodian	Swissquote Bank Switzerland
	Issue Price	£1,000 per Product
	Currency	GBP
	Annual Income	10% pa
	Fees	
	Issuance fee	1%
	Management fee	2% pa
	Administration fee	1% pa
	Distribution Fee	Up to 5%

SWISS AMC

PRESENTS



**HELER
SKELER**

THE MUSIC BUSINESS EXPOSED!

HELTER SKELTER

Helter Skelter Enterprises Ltd is creating a next-generation entertainment franchise—where music, storytelling and digital IP collide. Investors are buying into the future of music, animation and digital entertainment.



INVESTOR PROPOSITION

- *Helter Skelter* is a premium animated series positioned for global streaming platforms such as Netflix, Amazon, Apple TV or HBO Max.
- £25m investment in a £100m+ IP ecosystem.
- 10% fixed annual coupon, with the participation in an additional 15% net profits*.
- Multiple ROI pathways: network advances, music streaming revenues, global licensing, merchandising, content monetization, brand deals.

RISK MITIGATION

- Proven IP model: Decades of success for fictional music acts (The Monkees, The Archies, Gorillaz, K-Pop Demon Hunters).
- Secured rights strategy: All music masters and new compositions owned / controlled by Helter Skelter Enterprises Ltd.
- Multi-artist roster: Reduces dependency on any single act's success.
- A-list talent attached: (subject to contract & financing) giving the series high profile priority for global networks (e.g. Netflix) and distributors.
- Music Expertise: Marc Marot, former CEO of Island Records and responsible for launching the careers of artists including Massive Attack, Elbow, Pulp, PJ Harvey & Nine Inch Nails.
- Experienced Management: Andy Frain, experienced animation producer and entrepreneur. Founded Manga Entertainment in 1991 with £1m from Island Records' founder, Chris Blackwell. Following \$7m of additional investment in 1994, the company's sale in 2004 returned \$50m - and the brand ultimately sold to Sony (via Crunchyroll) for over \$1 billion in 2021.

*subject to terms & conditions

SPECTRUM

FACTS AND FIGURES

Executive overview











Elect Resource is executing an acquisition-led growth strategy to consolidate the fragmented recruitment industry.

By acquiring high-performing recruitment agencies and integrating them under a centralized, technology-driven model, Elect Resource will increase operational **efficiency, enhance profitability, and scale** rapidly.

Through a £10M capital raise via an Actively Managed Certificate (AMC), Elect Resource will:

- Acquire recruitment agencies with £10M+ revenue and 4-6% EBITDA margins.
- Integrate acquired agencies into a **centralized back-office to reduce costs and improve margins.**
- Leverage AI and automation to increase recruiter productivity and placement success.
- Deliver strong investor returns via structured interest payments and a predictable exit strategy.

This approach will transform Elect Resource into a £100M+ turnover business within 3-5 years.

	ISIN	Available on Request*
	Issuer	Eurydice PCC Ltd
	Product Sponsor	Orpheus Capital Ltd
	Strategy Manager	Shire Capital Limited
	Paying Agent	Incore Bank Switzerland
	Custodian	Swissquote Bank Switzerland
	Issue Price	£ 1,000 per Product
	Currency	GBP
	Annual Income	8 % p.a
	Fees	
	Issuance fee	1%
	Management fee	2% pa
	Administration fee	1% pa
	Distribution Fee	Up to 5%