**Senior Financial Analyst**

**Job Description**

* Perform [financial forecasting](https://corporatefinanceinstitute.com/resources/knowledge/modeling/projecting-income-statement-line-items/), reporting, and operational metrics tracking
* Analyze financial data and create [financial models](https://corporatefinanceinstitute.com/resources/templates/financial-modeling/types-of-financial-models/) for decision support
* Report on financial performance and prepare for regular leadership reviews
* Analyze past results, perform [variance analysis](https://corporatefinanceinstitute.com/resources/knowledge/accounting/variance-analysis/), identify trends, and make recommendations for improvements
* Work closely with the accounting team to ensure accurate financial reporting
* Evaluate financial performance by comparing and analyzing actual results with plans and [forecasts](https://corporatefinanceinstitute.com/resources/knowledge/modeling/projecting-income-statement-line-items/)
* Provide analysis of trends and forecasts and recommend actions for optimization
* Recommend actions by analyzing and interpreting data and making comparative analyses; study proposed changes in methods and materials
* Identify and drive process improvements, including the creation of standard and ad-hoc reports, tools, and [Excel dashboards](https://courses.corporatefinanceinstitute.com/courses/excel-dashboard-and-data-visualization-course-online)
* Increase productivity by developing automated reporting/forecasting tools
* Perform market research, data mining, business intelligence, and [valuation comps](https://corporatefinanceinstitute.com/resources/knowledge/valuation/comparable-company-analysis/)
* Maintain a strong financial analysis foundation creating forecasts and [models](https://corporatefinanceinstitute.com/resources/knowledge/modeling/types-of-financial-models/)

**Preferred Qualifications**

* 5+ years of business finance or other relevant experience
* Bachelor’s Degree in Finance, Accounting, Economics, or Statistics are preferred major fields
* MBAs preferred
* Proven work experience in a quantitatively-heavy role
* Strong quantitative and analytical competency
* Solid business acumen
* Self-starter with excellent interpersonal communication and problem-solving skills
* [Must have advanced knowledge/proficiency in Microsoft Excel](https://corporatefinanceinstitute.com/resources/excel/formulas-functions/advanced-excel-formulas-must-know/)