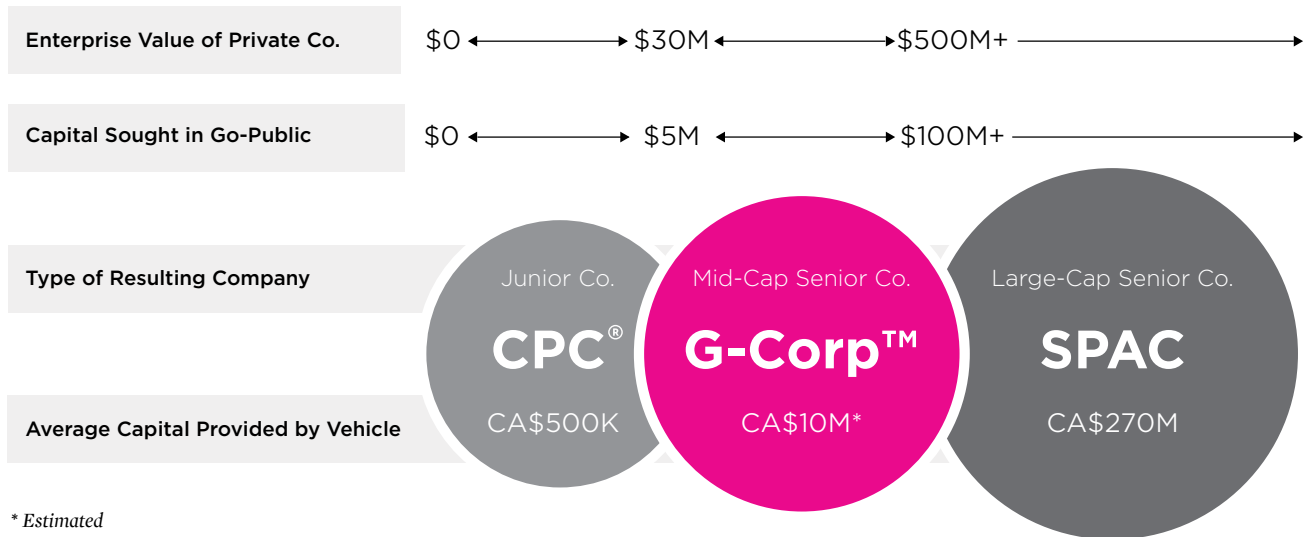


The NEO Growth Acquisition Corporation (“G-Corp™”) is a new, publicly traded acquisition corporation designed by NEO to enable private, mid-market growth companies to access capital and go public with substantially reduced risks.

Investors in a G-Corp™ are provided with the opportunity to invest in an experienced management team seeking to acquire or merge with high-potential growth companies, while benefitting from robust investor protection mechanisms.

Other similar listed vehicles fail to address the unique mid-market growth company opportunity and, in the case of CPCs, may expose investors to significant risks.



NEO’s existing SPAC program has informed the structure of the G-Corp™, ensuring a rigorous process and investor protection to enable quality transactions, but designed specifically for mid-market growth companies.

NEO G-Corp™ Key Features

- A minimum IPO of at least \$2,000,000, 100% of which must be held in escrow
- Founders’ equity ownership in the G-Corp™ of not more than 20% immediately following the closing of the IPO excluding any securities purchased at or prior to the closing of the IPO at not less than the IPO price
- A minimum investment by the founders, ensuring at least \$300,000 of free working capital
- A Qualifying Transaction (“QT”) identified within 24 months, completed within 27 months
- A resulting issuer that has a market capitalization of at least \$30,000,000 and meets NEO’s initial listing standards (senior issuer)
- A prospectus in connection with the IPO and QT
- No redemption feature at the time of the QT, but the QT is subject to shareholder approval, excluding any holders of non-IPO securities
- In the event the G-Corp™ fails to complete a QT within the permitted time, the escrowed funds will be returned to the investors on a pro rata basis

FAIRNESS



LIQUIDITY



EFFICIENCY



SERVICE