

Harvesting the Future of Water Overview

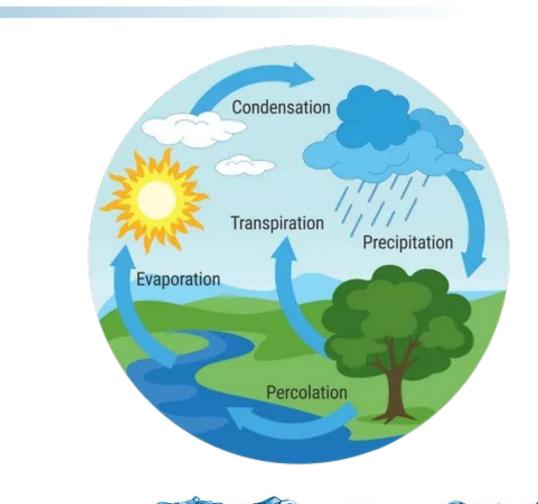
October 1, 2024



AWG Technology

Harvesting Sustainable Atmospheric Water

- **Innovation:** We have developed proprietary, high-volume, sustainable, atmospheric water harvesting solutions to support the water supply and irrigation needs of countries around the globe.
- **Impact:** Our harvesting technologies can deliver life-altering water supply in some of the most drought-stricken areas faced with a water crisis and locations where rainwater harvesting is less than sustainable.
- **Efficiency:** Our hydrological water cycle technology produces water at a rate requiring up to 95% less energy than alternative water desalination equipment technologies.
- Sustainable: The sustainability of Atmospheric Water Generation (AWG) lies in its ability to provide a reliable and eco-friendly solution to global water scarcity. By extracting moisture from the air and transforming it into clean, potable water, AWG reduces reliance on traditional water sources, often overexploited or contaminated. This innovative technology operates with minimal environmental impact, particularly when powered by renewable energy.
- We are the true rainmakers!

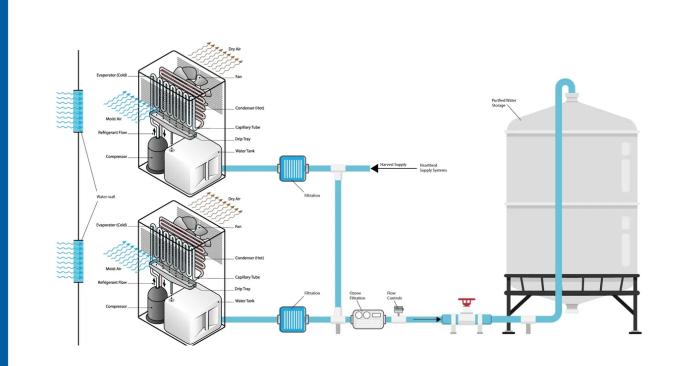




About Us

Visionary Inventors Driving Unmatched Success

- **Disruptive Innovation:** We are groundbreaking innovators in Atmospheric Water Generation (AWG), engineering cutting-edge technology that transforms atmospheric moisture into safe, potable water. This revolutionary approach tackles the escalating global water crisis, where over 2 billion people lack access to clean drinking water and billions more face water sources tainted by pollution and waste. As fresh groundwater resources dwindle alarmingly, AWG provides a sustainable and scalable solution to secure safe drinking water for communities worldwide.
- **Accomplished:** With a proven track record of innovation, our AQV invention team proudly holds over 240 global patents and more than 120 U.S. patents, demonstrating unmatched expertise and leadership in groundbreaking technologies.
- Unmatched: Our high-volume water extraction systems deliver unmatched performance, producing the highest water yields ever achieved in the industry. Engineered with cutting-edge technology and precision, these systems set a new standard for efficiency and scalability in water production. Designed to meet the growing global demand for clean water, our solutions are revolutionizing how water is sourced, providing a reliable and sustainable option where traditional methods fall short. This unparalleled capability underscores our leadership and commitment to addressing the world's critical water challenges.





Our Mission

Sustainable, Economically Viable Water Cycle Solutions

- Our mission is to deliver economically viable and sustainable solutions to tackle the global water crisis. We aim to lead the way in this rapidly growing sector by harnessing the Earth's atmosphere to produce clean water, driving innovation, expanding market share, and achieving profitability. Through scalable and impactful technologies, we are committed to shaping a future where water scarcity is no longer a global challenge.
- We seek to revolutionize water desalination by replacing outdated thermal and membrane processes with our groundbreaking Indirect DesalinationTM technology, delivering innovative, efficient, and sustainable solutions for a water-secure future.
- We will continue to combat global water and food scarcity by creating and implementing innovative, sustainable water solutions that drive lasting social, economic, and environmental transformation on a global scale.





Our Value Proposition

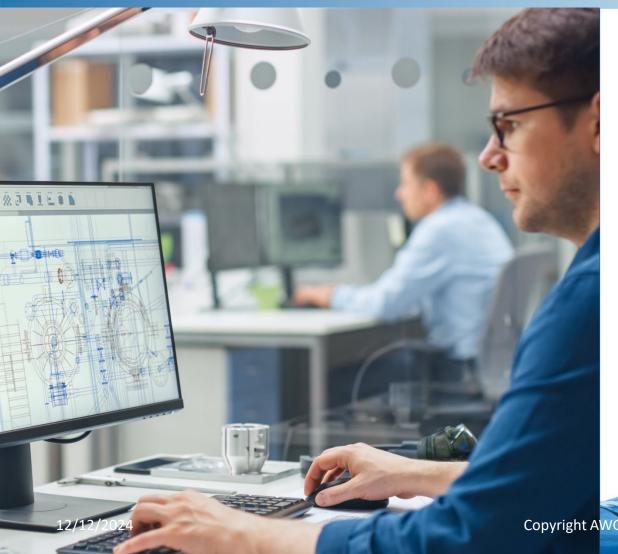
The 21st century's sustainable water supply is available in abundance in our atmosphere, everywhere.

- Cost-Effective: Delivers a high-yield water solution with reduced operational expenses compared to traditional water sourcing methods.
- Innovative: Harnesses cutting-edge technology to produce clean water directly from the atmosphere, addressing global water scarcity.
- Sustainable: Provides an eco-friendly solution by reducing reliance on dwindling groundwater and traditional water sources.
- Scalable: Designed for diverse residential and industrial applications, meeting the needs of communities and businesses worldwide.
- Reliable: Delivers a consistent and safe water supply, regardless of environmental or geographical challenges.

At 191,000 liters daily, our Max Harvest™ systems produce enough water for high-speed bottling, municipal, mining, and commercial ice production.



Our AQV Team



Sustainable Water Supply is in **Our Atmosphere**

- **Revolutionary:** Proprietary technologies harvest water from the atmosphere to address global needs in water production, fog remediation, indirect desalination[™], and water security.
- **Expertise:** A team of brilliant inventors specializing in filtration, system technology, electrical engineering, fluid dynamics, high-volume manufacturing, and systems design.
- **Proven:** Engineers collectively hold over 240 worldwide patents, showcasing unparalleled innovation and leadership.
- **Ambitious:** Poised to secure an additional 90–140 patents in aqua harvesting, indirect desalination, and direct air capture, solidifying AQV's industry dominance.



The Problem

The Challenge

A Global Water Crisis of Epic Proportions



The Global Water Crisis

Today, 771 Million People Lack Access to Safe Water

- Water is essential to life, yet 771 million people in the world; 1 in 10 lack access to it. According to a report by the World Economic Forum, the water crisis is the #5 global risk in terms of impact on society.
- What countries are running out of water? There are 22 countries listed in the category of suffering from extremely high baseline water stress Egypt, Qatar, Israel, Lebanon, Jordan, Libya, Kuwait, Saudi Arabia, Eritrea, United Arab Emirates, San Marino, Bahrain, Mexico, Brazil, India, Pakistan, Turkmenistan, South Africa, Oman and Botswana.
- The water trade is estimated to be among the top 5 most lucrative global businesses by 2030.

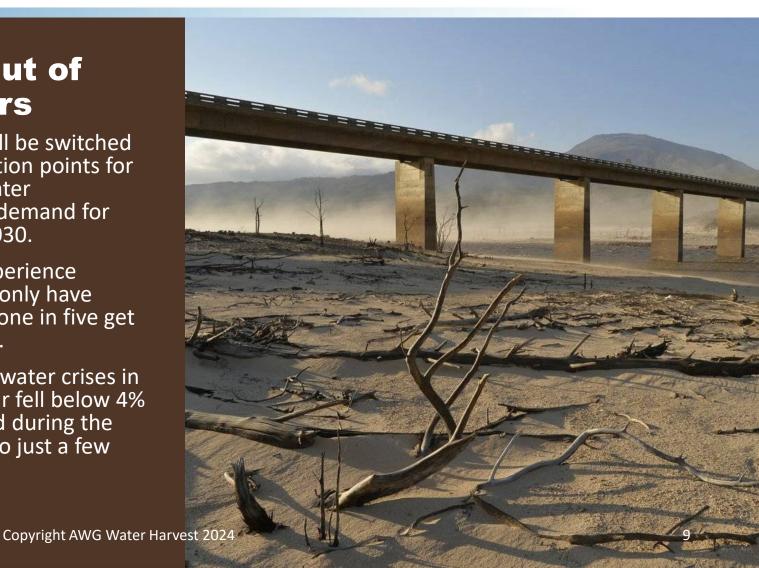




Running Out of Water

Major Countries Running Out of Water in the Next Few Years

- South Africa expects 'Day Zero' when taps will be switched off in homes, and residents must go to collection points for rationed water. The United Nations World Water Development Report warned that the global demand for freshwater would exceed supply by 40% in 2030.
- Mexico City's 21 million residents already experience limited access to drinking water today. Many only have running water for a portion of the day, while one in five get just a few hours from their water taps weekly.
- Brazil's financial capital went through similar water crises in Cape Town since 2015 when its main reservoir fell below 4% capacity. Emergency water trucks were looted during the crisis, and the taps in many homes were cut to just a few hours twice a week.

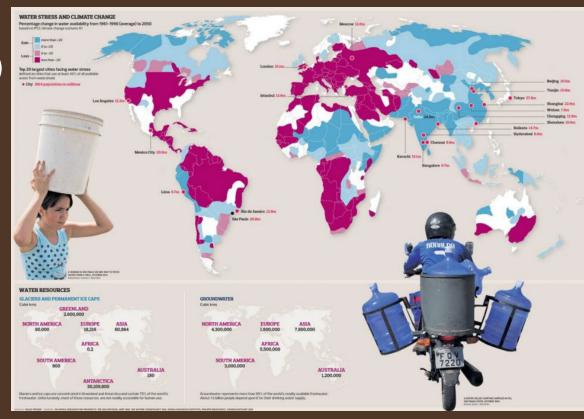




Running Out of Water

Major Countries Running Out of Water in the Next Few Years (Cont.)

- **Egypt** 97% of Egypt's water comes from the Nile River but is increasingly becoming contaminated with untreated agricultural and residential waste. The UN estimates critical water shortages in Egypt by 2025.
- India South India's water and sewer systems have struggled to keep up with a population boom and new property developments since Bangalore's rise as a technological hub. The city loses more than half its drinking water due to its antiquated plumbing system.
- The United Arab Emirates is one of the world's greatest consumers of water, with consumption over 50% greater than the world average. The UAE seeks to implement water security strategies to meet the crisis by 2030.





The Solution

Breaking Barriers

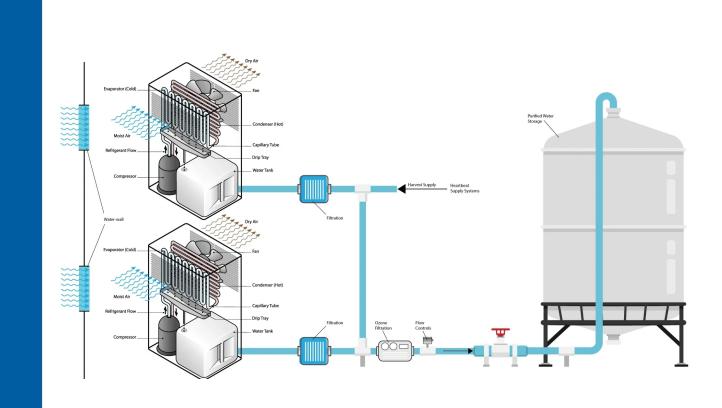
AWG Solutions for a Water-Secure World



The Solution – AWG Water

Atmospheric Harvesting – Water from the Air!

- Capture: High volumes of water vapor are efficiently drawn from the air into our advanced collection systems.
- Purify: Our proprietary water-wall technology ensures vapor is purified at collection.
- Innovate: Vapor is extracted using our groundbreaking heartbeat extraction method for optimal efficiency.
- Refine: Collected water undergoes a rigorous sevenstage purification process, achieving 99.9% potable water standards.
- Serve: AWG systems provide reliable water solutions for marine, military, mining, irrigation, municipal, bottling, and private supply needs.





The Water Cycle

Sustainable Water Supply is in Our Atmosphere

• Water is drawn into the atmosphere daily in a cyclic closed-loop system called the hydrologic cycle. Our harvested water source is the endless supply of water trapped in the atmosphere and replenished daily.

The sun is the powerful driving force behind this natural phenomenon. Natural water evaporation maintains equilibrium between the Earth's surface and the oceans on one hand and the air above it on the other.















The Solution – Max Harvest™

Proprietary Design, Racking, Controls, Filtration, & Extraction Systems!

- Advanced: Unlike inferior atmospheric water generation systems, our technology deploys highcapacity extractors managed by our proprietary heartbeat control logic for optimized water vapor extraction.
- Scalable: Each Max Harvest 50000 system can harvest up to 50,000 gallons of water daily, and units can be combined to produce thousands of cubic meters of water per day.
- Powerful: Max Harvest™ systems generate 189,000 liters (50,000 gallons) of water daily, supporting high-speed bottling, irrigation, mining, municipal supply, sanitation, and commercial ice production.





Operating Parameters

The following are baseline operating parameters. Customized solutions are available with cooling and indirect desalination™

• Our AWG systems are designed and engineered to continue operating under extreme environmental conditions.

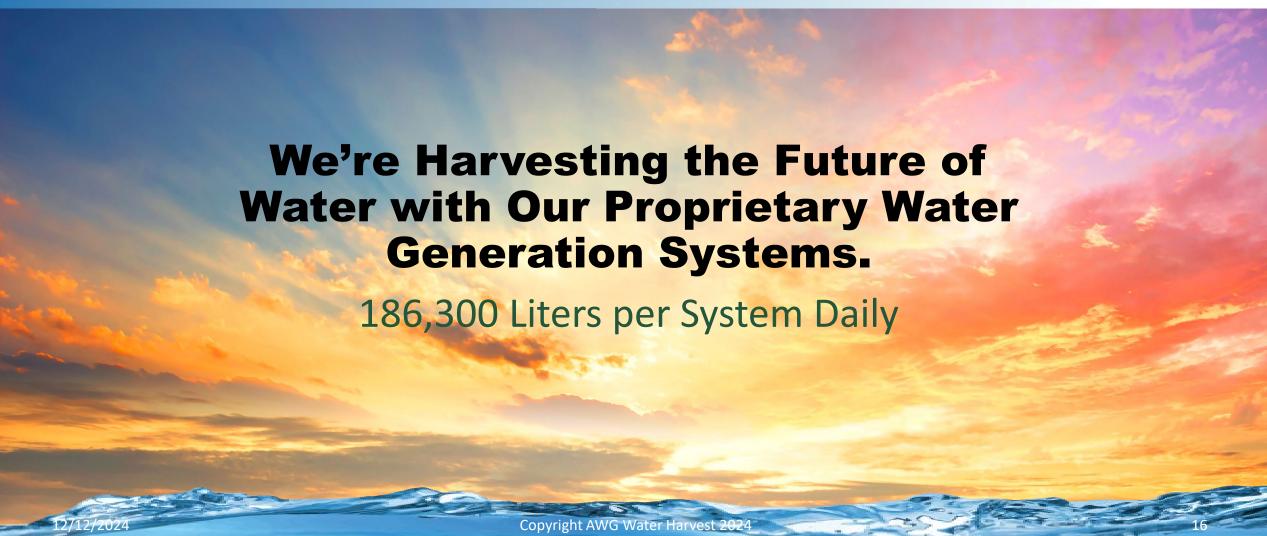








Our Harvesting Solutions





Atmospheric Water Quality

AWG Water Harvest provides up to eight lines of defense to achieve the highest quality water.

AWG Water harvest solutions essentially produce 99.9% purified, distilled water. Incoming air passes through commercial-grade MERV-13 air filters, preventing airborne contaminants from entering the system. Multi-stage water filtration combined with powerful UV light purification delivers safe and clean water at all times, with filtration and Ozone Gas applied again in the final filtration stage. Beneficial minerals are added based on specific consumer requirements.

Airborne contaminants are captured in commercialgrade air filtration.



Contaminants are removed in multi-stage water filtration.



Water is then purified using UV light, generating powerful Ozone Gas



In the final stage, Ozone Gas is again applied to ensure the purity of our water product.



Exceeds U.S. EPA & WHO Water Quality Standards



Levelized Cost of AWG Water

Affordable Purity: AWG Solutions with Unmatched Cost Efficiency

- Affordable: Achieve water security with a sustainable solution that delivers water at a fraction of the cost of traditional seawater desalination. The Max Harvest 50000 leads the industry with a record-breaking daily production of 189,300 liters of atmospheric water per system at an unparalleled levelized cost of under \$0.03 per liter!
- Ultra-Efficient: Reduce the Levelized Cost of Water (LCW) to under \$0.01 per liter by integrating sustainable energy solutions like our Power Max solar generation system.
- Unmatched Volume: Achieve an LCW of under \$0.01 per liter through unprecedented water production volumes that surpass any other solution on the market.





Industries

Applications

Endless Possibilities: Transforming Lives with AWG Applications



High-speed Bottling

Pure Velocity: AWG Solutions for High-Speed Bottling

- **Pure:** Delivers 99.9% purified water, ensuring the highest quality for bottling applications.
- Reliable: Provides a consistent and uninterrupted water source, independent of traditional supply constraints.
- **Sustainable:** Reduces environmental impact by harnessing atmospheric moisture as a renewable water resource.
- Scalable: Easily adaptable to meet the demands of large-scale, high-speed bottling operations.
- Cost-Effective: Lowers operational costs by eliminating dependence on external water sources and transportation.





Mining Operations

Mining the Skies: AWG Water Solutions for Sustainable Operations

- **Durable:** Designed to withstand harsh mining environments while delivering a consistent water supply.
- **Reliable:** Ensures a steady and onsite water source, reducing downtime caused by water shortages.
- Sustainable: Minimizes environmental impact by utilizing atmospheric water instead of depleting local groundwater.
- Efficient: Provides high-volume water production tailored to meet the demanding needs of mining operations.
- Adaptable: Customizable systems to support diverse mining applications, from dust suppression to ore processing.





Farming & Irrigation

Harvesting the Sky: AWG Water Solutions for Thriving Farms

- Consistent: Provides a dependable water source regardless of droughts or seasonal variability.
- Sustainable: Reduces reliance on depleting groundwater reserves, promoting long-term agricultural viability.
- Efficient: Delivers water directly to irrigation systems, optimizing usage and reducing waste.
- Scalable: Adaptable to farms of all sizes, from small-scale operations to large agricultural enterprises.
- Pure: Supplies clean water free from contaminants, ensuring healthier crops and soil.





Municipal Water

Atmospheric Solutions: AWG Water for Resilient Municipal Supply

- Reliable: Ensures a consistent and secure water source unaffected by traditional supply disruptions.
- Scalable: Designed to meet the needs of municipalities, from small towns to large urban centers.
- **Sustainable**: Reduces dependency on overdrawn natural water resources, supporting environmental stewardship.
- Pure: Delivers clean, potable water that meets health and safety standards.
- **Innovative:** Utilizes cutting-edge AWG technology to modernize and future-proof municipal water infrastructure.





Islands & Platforms

Sky to Sea: AWG Water Solutions for Islands and Platforms

- **Independent:** Provides a self-sufficient water source, eliminating reliance on external supply chains.
- **Durable:** Engineered to perform in challenging maritime and offshore environments.
- **Sustainable:** Reduces environmental impact by using atmospheric moisture as a renewable resource.
- Scalable: Customizable systems for varying water demands, from island communities to large platforms.
- **Pure:** Produces high-quality potable water, ensuring consumption and operational use safety.





Disaster Relief

Life from the Air: AWG Water Solutions for Disaster Relief

- **Portable:** Mobile AWG units provide rapid deployment to remote and disaster-affected areas.
- Reliable: Delivers a consistent water supply in emergencies, even when traditional infrastructure is compromised.
- Sustainable: Harnesses atmospheric moisture, ensuring water availability without depleting local resources.
- Scalable: Adaptable systems can support small communities or large-scale relief efforts as needed.
- Pure: Produces clean, safe drinking water to meet critical health and sanitation needs in crisis situations.





Military Operations

Mission-Ready Water: AWG Solutions for Military Operations

- **Deployable:** Mobile AWG systems provide ondemand water supply in remote and tactical locations.
- Reliable: Ensures a steady water source, critical for sustaining operations in harsh environments.
- Sustainable: Reduces logistical dependency on water transport, minimizing operational risks and costs.
- Adaptable: Customizable to meet the diverse needs of field bases, camps, and combat zones.
- Pure: Supplies clean, safe water for drinking, cooking, and sanitation, ensuring troop health and readiness.

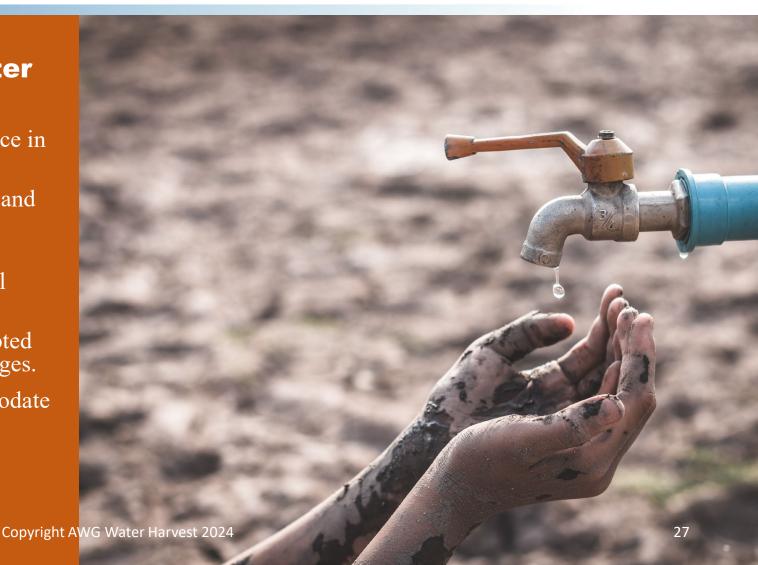




Remote Water Supply

From Air to Anywhere: AWG Water Solutions for Remote Areas

- Accessible: Provides a dependable water source in isolated and hard-to-reach locations.
- Portable: Mobile AWG units offer flexibility and rapid deployment for remote communities.
- **Sustainable:** Generates water onsite using atmospheric moisture, reducing environmental impact.
- Reliable: Delivers a consistent and uninterrupted water supply regardless of geographic challenges.
- **Scalable:** Customizable systems can accommodate the needs of small villages or larger remote operations.





Our Solutions

AWG Solutions

SkySourceTM: Revolutionizing Water with AWG Innovation



WaterMate[™] – 20 Liters per Day

WaterMate[™] Atmospheric Water Generation System

- Extract 20 liter from the atmosphere every day
- Up to 95% less energy consumption when compared to thermal desalination
- Hot & cold-water dispensing system
- Proprietary filtration technology that provides 99.9% purified water.
- 85, 8-ounce cups per day
- Home, marine, or office applications
- Modular, plug-n-play assemblies
- Shipped QC tested and assembled systems
- Make water anywhere!!!





H2 Canteen™ 80 Liters per Day

H2 CANTEEN™ Atmospheric Water Harvesting

Self-contained H2O Canteen™ water extraction systems designed for military, marine, and municipal use.

- \checkmark Performs in 30 100% humidity
- ✓ Available as a cart mounted enclosure
- ✓ Off grid diesel/solar solutions available
- Seven stages of water purification
- ✓ 340 8-ounce cups per day
- Sustainable energy with renewable water source
- ✓ 5-year warranty
- Self contained military and municipal water source!!!





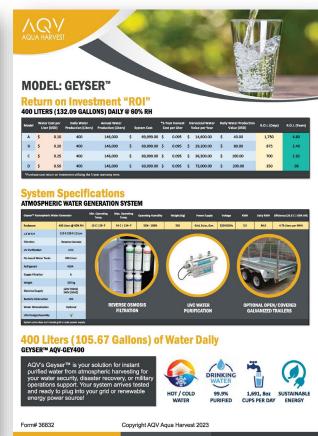
Geyser[™] 400 Liters per Day

GEYSER™ Atmospheric Water Harvesting System

Geyser™ water extraction systems are designed for military, marine, commercial, and municipal use.

- \checkmark Performs in 30 100% humidity
- Available as a cart mounted enclosure
- ✓ Off grid diesel/solar solutions available
- Seven stages of water purification
- ✓ 1,691 8-ounce cups per day
- Sustainable energy with renewable water source
- 5-year warranty
- Self contained military and municipal water source!!!







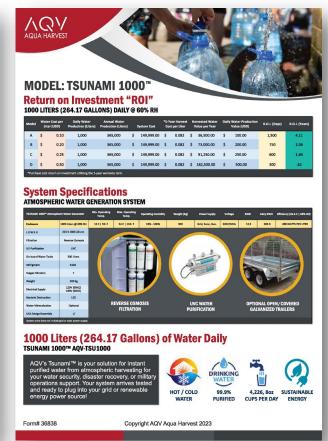
Tsunami™ 1000 Liters per Day

TSUNAMI™ Atmospheric Water Harvesting System

Geyser™ water extraction systems are designed for military, commercial, and municipal use.

- ✓ Performs in 30 100% humidity
- ✓ Available as a cart mounted enclosure
- ✓ Off grid diesel/solar solutions available
- Seven stages of water purification
- ✓ 1,000 liters (264.17 gallons) of harvested water daily
- ✓ Sustainable energy with renewable water source
- ✓ 5-year warranty
- High volume water production from the atmosphere!!!







The Solution – Max Harvest™

Max Harvest™ 10000, 20000 & 50000 Aqua Harvest

- Extract 10,000 (37,854 liters) to 50,000 (191,000 liters) from the atmosphere every day
- Up to 95% less energy consumption when compared to thermal desalination
- Proprietary Heartbeat ExtractionTM technology
- Proprietary filtration technology
- Proprietary Water-wallTM technology
- Proprietary storm mitigation technology
- Modular, plug-n-play assemblies
- Shipped QC tested and assembled systems
- Aqua Link online system automation





The Solution – Max Harvest™

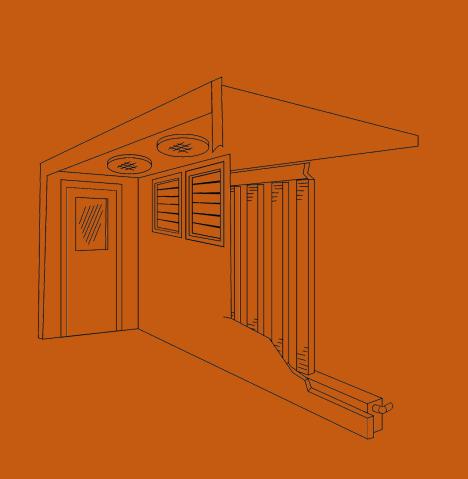
Our Systems are Housed in Modular, Stackable Assemblies!

- Complete plug-n-play systems
- All electrical controls and feeds included
- Modular systems ranging in size from 20' to 40' long, up to 25.5' wide.
- Systems are QC tested and shipped complete
- Install the system on your pad site, plug in the power and outbound water supply and you're done!
- Customized roofline packages are available!





Unparalleled Innovation



Game-Changing Technology, Disruptive Innovation

- Game-changing: Our vast experience and extensive knowledge in atmospheric harvesting have triggered the invention team to develop solutions that solve today's challenges while advancing development decades in advance.
- **Disruptive:** One such disruptive advancement is our proprietary waterwall™ technology that volumetrically balances an extremely high volume of extracted air while bombarding the entrained water particulates to remove airborne contaminants, odor molecules, chemical vapors, and bacteria before they can reach the water production path.

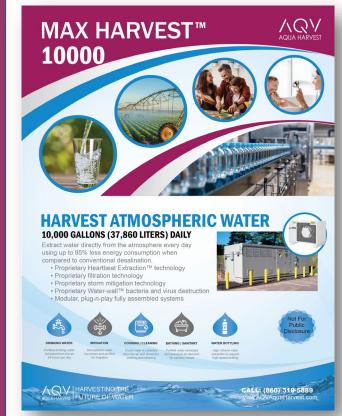


Max Harvest™ 10,000 Gallons per Day

High-production Atmospheric Water Harvesting System

Max Harvest™ 10000 water extraction systems are designed for high-production military, commercial, and municipal use.

- Performs in 30 100% humidity
- Modular, plug-n-play structure with AQV heartbeat extraction technology.
- Off-grid diesel/solar solutions available
- Eight stages of water purification to 99.9% pure
- 37,860 liters (10,000 gallons) of harvested water daily
- Sustainable with a renewable water source
- 5-year warranty
- High volume water production from the atmosphere!!!





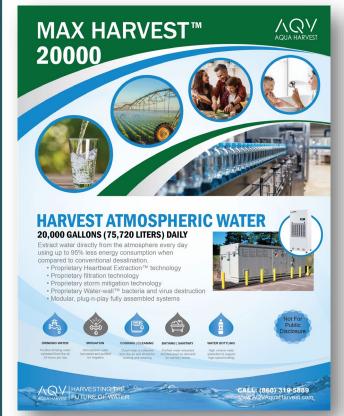


Max Harvest™ 20,000 Gallons per Day

High-production Atmospheric Water Harvesting System

Max Harvest™ 20000 water extraction systems are designed for high-production military, commercial, and municipal use.

- Performs in 30 100% humidity
- Modular, plug-n-play structure with AQV heartbeat extraction technology.
- Off-grid diesel/solar solutions available
- Eight stages of water purification to 99.9% pure
- 75,720 liters (20,000 gallons) of harvested water daily
- Sustainable energy, renewable water source
- 5-year warranty
- High volume water production from the atmosphere!!!





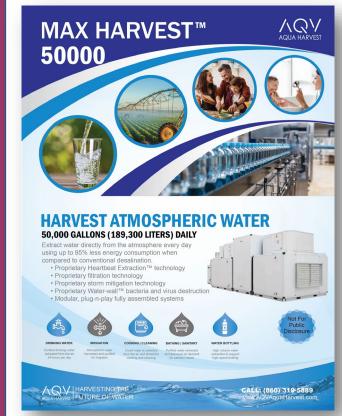


Max Harvest™ 50,000 Gallons per Day

High-production Atmospheric Water Harvesting System

Max Harvest™ 50000 water extraction systems are designed for high-production mining, military, commercial, and municipal use.

- Performs in 30 100% humidity
- Modular, plug-n-play structure with AQV heartbeat extraction technology.
- Off-grid diesel/solar solutions available
- Eight stages of water purification to 99.9% pure
- 189,300 liters (50,000 gallons) of harvested water daily
- Sustainable energy, renewable water source
- 5-year warranty
- High volume water production from the atmosphere!!!







Ice Harvest™ Retail Ice Kiosks

H2 CLOUD WATER™ ICE & WATER DISPENSE KIOSKS

Self-contained Aqua Harvest 2000 H2O Cloud Water™ extraction systems with eight-stage purified water and ice dispensing.

- ✓ Self-service, open 24/7
- ✓ 3,000 lb. ice bin production
- ✓ Accepts all forms of payment
- ✓ 5lb & 20lb bagged purified ice
- ✓ 1 & 5-gallon purified water dispenser
- Small footprint, with one-year equipment ROI
- ✓ Sell 5lbs of ice for \$2.99, net \$4.78 per gallon of water
- ✓ Sell 20lbs of ice for \$6.99, net \$2.79 per gallon of water





Home Harvest – Water Security

Home Harvest[™] Atmospheric Extraction Systems

Home atmospheric extractors with twice filtered cloud water, hot and cold water dispensing

- AQV home systems ranging from 30 500 liters per day
- ✓ Integrated 15-liter storage tank
- Self-contained extraction systems connect to the remote intake
- ✓ Patented internal waterwallTM disinfection
- ✓ Twice purified for clear, odorless potable water
- ✓ Optional 7-day reservoir support tanks
- Automated holding tank transfer option
- Optional inline electric pumping system with automated pressure supply





Solar Power Generation

Power your AQV Water Generation Systems with our Hybrid Solar/Diesel **Power Supplies**

• Power anytime, anywhere you need it with our hybrid Power Max™ and Mini

Max[™] solutions!











Innovation Beyond Imagination



Our Pipeline of Innovation

What's next?



CO2 Remediation – Direct Air Capture

AQV DAC CO2™ Exclusively by Aqua Harvest

- Combination of atmospheric water generation with direct air capture and storage of CO2.
- During atmospheric water production, our direct air capture design deploys solid sorbents that extract CO2 from the air and then store the captured CO2 for carbon credits.
- The combination of processes reduces the cost of collection per metric ton of CO2.
- AQVs innovation in CO2 collection will be deployed in our future atmospheric harvesting designs, promoting a global, net zero initiative.



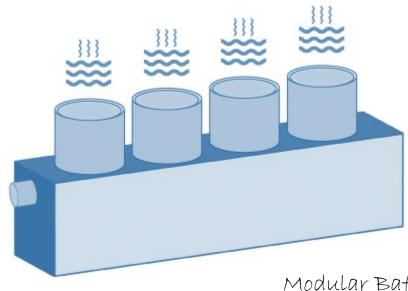


Our Innovation — Indirect Desalination™

Indirect Desalination™ Exclusively by Aqua Harvest

- Seawater is pumped into the indirect desalinationTM system under low pressure.
- The flow of the system is level-controlled for maximum efficiency.
- Low voltage circulating turbines direct the flow of water vapor to the collectors.
- The surface of the seawater is excited to induce water vapor from the surface utilizing low-voltage electrical power without heating or cooling the seawater.
- Variable controls allow for the increased humification of water vapor from the seawater.
- Vaporized water is collected free from salts, minerals, or contaminants.

Electrically Excited Vapor Collected by Max Harvest



Modular Baffling System



Indirect Desalination

Aqua Harvesting & Indirect Desalination™

- Currently, over 1,700 desalination plants exist globally, producing over 17 billion gallons of water
- Each desalination plant costs over \$100M (USD)
- Based solely on the power requirements, over \$34 billion (USD) is spent annually on power consumption
- Our technologies harvest and provide clean, harvested water at approximately 90% less power consumption
- Countries are actively seeking alternatives to outdated desalination technologies
- Many countries such as India, Egypt, UAE, Morocco, Saudi Arabia, and others have established water security budgets to invest hundreds of millions in new water production technology

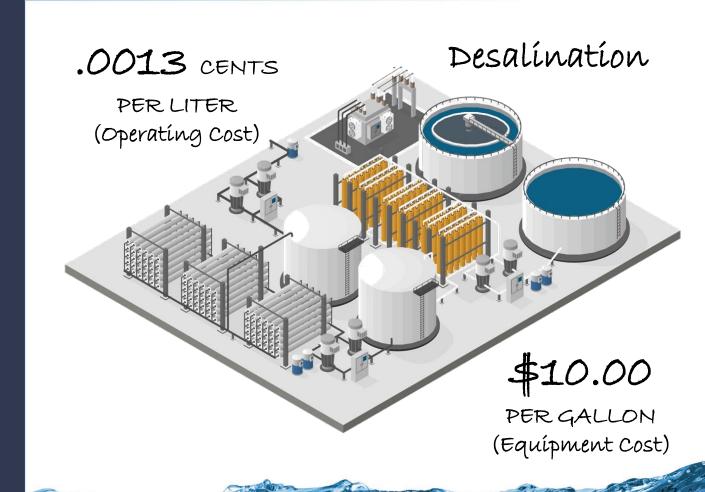




The Competition - Desalination

The Cost of Potable Water Production and Consumption

- Only 2.5% of the Earth's surface water is drinkable and usable. Two-thirds of this amount is locked in the Arctic ice and is unavailable.
- The most important concern by 2030 is the crisis of drought & water shortages. One of the most lucrative and creative business areas is drinking water production.
- The Texas Desalination Association estimates desalination costs up to \$4.30 per 1,000 gallons (\$4.30 per 3,785.41 liters) for seawater desalination. A typical 10M gallon (daily) plant costs \$100M (USD)





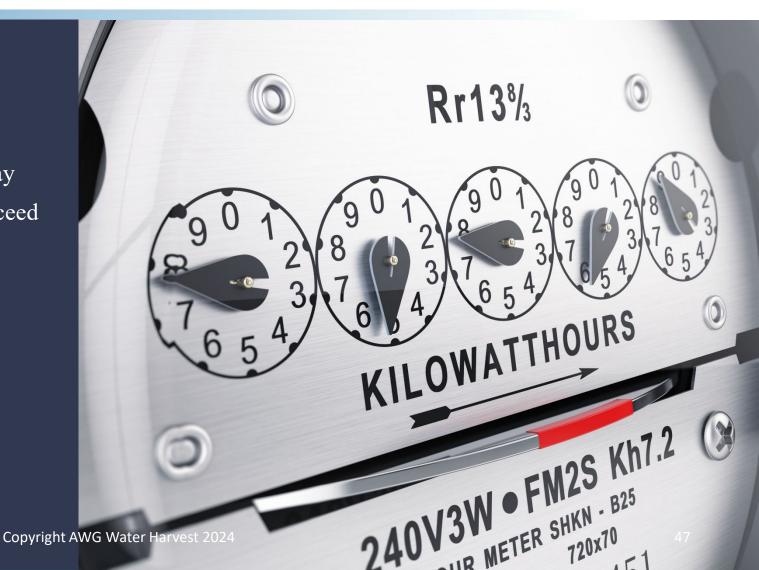
The Competition - Desalination

Desalination Power Consumption

- A typical 10M gallon desalination plant consumes 200 million kilowatt hours every day
- At .10 cents per KWH, the power cost can exceed \$20M each day. That's \$2.00 per gallon (.528 cents per liter) in power cost alone!

POWER COST \$2.00

PER GALLON (.528 Cents per Líter)





Closing

Thank you!

"For supporting our solutions that deliver water across the planet"