



Safety & Security Services

About TACTIC

TACTIC was founded in 2009 by Chris Forrest, a former Navy SEAL. Through his experiences with three deployments as a SEAL and subsequent overseas deployments as a private security contractor for the CIA, Forrest developed a strong conviction to the statement that defines TACTIC's purpose: *We believe everyone deserves to feel safe.*

Today, TACTIC offers a range of education, security, consulting, and training opportunities for people and organizations that want to feel safe and ensure the safety and security of their families, friends, employees, and assets. TACTIC provides services to individuals, families, groups, companies and organizations interested in safety and security, but also for team building and skills development.

Private Security Services

Montana – like many states and jurisdictions – requires a license when providing security services. Both individuals and companies must meet licensing requirements as established by the state. It is against the law to provide private security services in Montana unless properly licensed. Further, individuals and companies that provide private security services without being licensed are likely not insured as most insurers require applicable licensing for coverage.

TACTIC Security is a licensed and insured private security company offering a variety of services to individuals, families and corporations. Our team of security professionals includes former members of the U.S. military and U.S. military special operations forces, law enforcement officers, and executive / close protection specialists. We have experience working in a range of environments from high threat to low threat, and with a variety of clients including celebrities, politicians, Fortune 500 executives and other VIPs. And our client list includes plenty of people or groups who do not claim celebrity status but value their safety and security just as much. Our team members are as comfortable at a black-tie event as they are skiing on the slopes of western U.S. resorts or hiking in the backcountry. TACTIC team members undergo a rigorous selection and training process that far exceeds most state requirements.

Personal Protection

Also known as Close or Executive Protection, TACTIC's Personal Protection (PP) services provide peace of mind to individuals and families when addressing specific physical threats or as part of a general security strategy. As the name implies, PP typically places the security professional in close proximity to the principal or "protectee" for extended periods. Protectees may include individuals, small groups, or families. The PP professional will also spend considerable time on logistics, planning and resource coordination. Although the terms are often interchanged, a PP professional is quite different from a traditional bodyguard. TACTIC's Personal Protection team is comprised of members

that have spent years in training and skills development in the U.S. and abroad, enabling them to provide the utmost in professional protection.

Event Security

TACTIC provides event security in the form of talent / VIP protection and general event management. We have served clients for events ranging from black tie affairs to outdoor concerts. Our team members are well-trained in customer service, de-escalation, and verbal judo techniques to ensure that security is maintained but not at the expense of comprising the customer experience or the client's reputation.

Corporate Services

TACTIC is not a guard service and does not routinely provide armed or unarmed uniformed guards who man guard posts or patrol premises except under certain circumstances. Our corporate engagements are typically:

- **Hostile terminations** when there is a risk of harm to human or other resources by the person that will be or was terminated and the needs for risk mitigation, confidentiality and resource coordination are paramount. Over the years, we have developed a standard operating procedure for preventing harm to people or assets as the result of a termination. Our ability to help lead the charge for planning and executing such an event has proven invaluable to clients, especially when we have the opportunity to provide advance support to Human Resource and other teams.
- **Close Personal / Executive Protection** for executives, investors, board members or others who have received threats of physical violence or have general safety and security concerns. These services are invaluable at the time of unionization efforts, layoffs, mergers, facility closings and other events, but also for companies and entities that may be involved in controversial topics of the day. Given the level of extremism, activism and general tension in today's world, Close Personal Protection is becoming more of a commodity service.
- **Security consulting** in the form of education, ad hoc consulting, and training on safety and security for individuals, family offices, businesses, and houses of worship. Our services range from physical site assessments and security standard operating procedure ("SOP") reviews to hard skills training such as handgun training for houses of worship armed security teams. Many individuals and families engage our site assessment services to keep themselves and their assets safe, often resulting in facility hardening efforts as well as the development of policies and procedures to prevent "insider" crime.
- **Travel advances** for clients traveling to higher-risk areas. We partner with Open Source Intelligence (OSINT) resources to provide thorough threat assessments and other information related to travel, especially travel outside the U.S. Our experiences include corporate travel but also individuals and families traveling outside the continental U.S. on vacations, medical missions, and gap year or exchange student studies.

Site Security

We provide consulting and personnel for short-term or long-term security details for sites that may include residences, ranches, and estates. When a family or owner is seeking the right people to

provide on-site security, they want to know that the person that will be in their midst is honest, capable, well-trained, and effective. All our team members are licensed professionals who must submit to background checks by the FBI and State of Montana prior to employment. They are also trained in first aid, medical trauma, Stop The Bleed, Tactical Casualty Combat Care, Tactical Emergency Combat Care, and CPR, and are qualified with a variety of weapons systems should armed security be indicated. In addition to providing personnel, we have consulted with clients for:

- Upgrades to physical security systems
- Hardening of physical facilities
- Development of standard operating procedures including hiring practices, property access, and vendor management
- Design and construction of safe rooms
- Equipment, go bags, and supplies for natural or other disaster preparedness

Family Offices

TACTIC has supported multi-family / single family offices, family trusts and similar clients with a variety of safety and security services. Our team members understand the need for both competence and confidentiality when working with family offices that are serving high net worth and high-profile clients and we have proven experience working with such clients. All TACTIC services are available to family office clients, but most notable in terms of past experience include:

- Direct threat mitigation and scenario management including events such as stalking, domestic quarrels, and extortion
- Executive protection
- Home, ranch, and estate security
- Threat, vulnerability, and risk assessments
- Risk mitigation planning and plan execution

Threat, Vulnerability & Risk Assessments

TACTIC conducts threat, vulnerability, and risk assessments (TVRA) for individuals, families, and companies. Often beginning with a single identified threat, TVRAs identify areas in which security and safety may be compromised, leading to the development and execution of a risk mitigation plan. These TVRAs are also conducted as part of a proactive approach to addressing risk and typically include physical site assessments where team members evaluate the current security apparatus and make recommendations for improvement.

Partnerships

Since 2009, TACTIC has been developing long-lasting relationships with safety and security partners to better serve clients. While TACTIC provides a wide variety of services, we partner with trusted advisors for services our clients may need, including but not limited to:

- Private investigations
- Cyber security
- Open-source intelligence (OSINT)
- Technical Surveillance Counter Measures (TSCM)

If these services or others are needed, TACTIC can remain on point and as a single source point of contact to maintain client confidentiality and engagement continuity.

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