

Revival of The Historic Midnight Owl Lithium Project



**OTC PINK : BRGC
MARCH/2023**

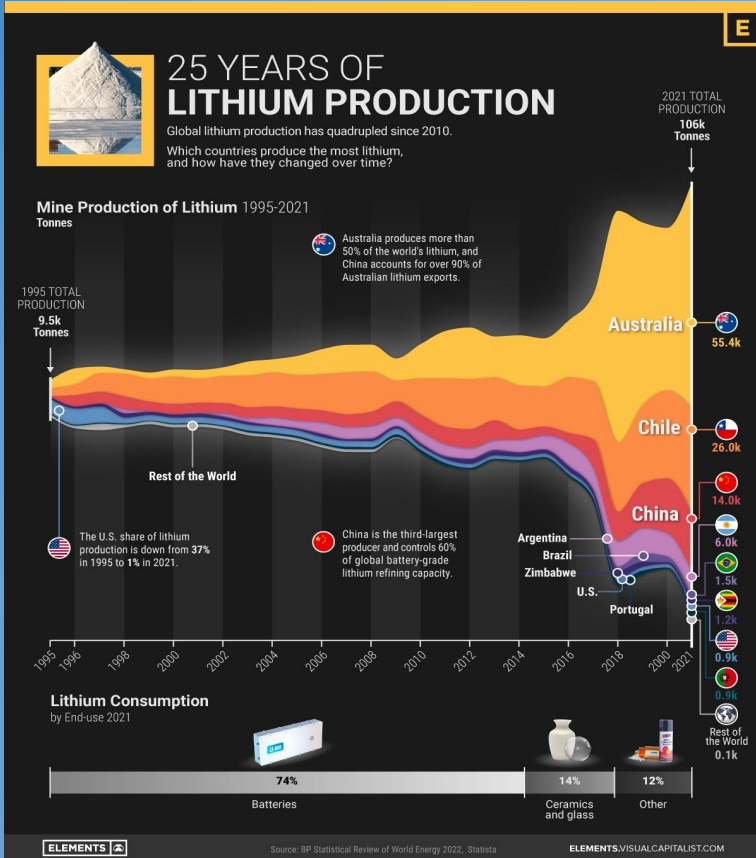
FORWARD LOOKING STATEMENTS AND DISCLOSURE :



This presentation contains forward-looking statements as defined within Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These statements relate to future events, including our ability to raise capital, or to our future financial performance, and involve known and unknown risks, uncertainties and other factors that may cause materially different from any future results, levels of activity, performance or achievements expressed or implied by these forward-looking statements. You should not place undue reliance on forward-looking statements since they involve known and unknown risks, uncertainties and other factors which are, in some cases, beyond our control and which could, and likely will, materially affect actual results, levels of activity, performance or achievements. Any forward-looking statement reflects our current views with respect to future events and is subject to these and other risks, uncertainties and assumptions relating to our operations, results of operations, growth strategy and liquidity. We assume no obligation to publicly update or revise these forward-looking statements for any reason, or to update the reasons actual results could differ materially from those anticipated in these forward-looking statements, even if new information becomes available in the future.

For a discussion of these risks and uncertainties, please see our filings with the OTC Markets Group Inc. Our public filings with the OTC Markets Group Inc are available from commercial document retrieval services and at the website maintained by the OTC Markets at <https://www.otcmarkets.com/stock/BRGC/disclosure>.

THE PROBLEM : “THE U.S. SHARE OF LITHIUM PRODUCTION IS DOWN FROM 37% IN 1995 TO 1% IN 2021.”



ACTION MUST BE TAKEN TO GET AMERICA BACK IN THE LITHIUM RACE!!



ARIZONA



WHY THE MIDNIGHT OWL IS A SOLUTION :



01

**TIER ONE POLITICAL
LOCATION : ARIZONA**

- Close Distance to highways and transport links to three under construction billion dollar Gigafactories.
- Year Around Mining Season, Temperament Weather.
- 1 hour outside of Phoenix, A rapidly growing city.

02

**WELL DOCUMENTED PAST
PRODUCER OF LITHIUM : [CLICK
HERE](#)**

- Proven and Documented Lithium Production
- Recorded High Grade Production 1947 - 1952 7.4% Li2o.

03

**CAN LOWER THE CARBON
FOOTPRINT OF HARD-ROCK
LITHIUM MINING.**

- Hard Rock is considered high carbon intensive due to mining in Australia, then processing in China and finally shipping to end-users.
- The favorable location of the Midnight Owl can greatly reduce this by consolidating the entire process to the Phoenix, Arizona area. (1hr Radius)

THE TEAM TO DO IT! "SMALL BUT EXPERIENCED IN SUCCESS!"



MAC J. SHAHSAVAR,
P.Eng.
"CEO"



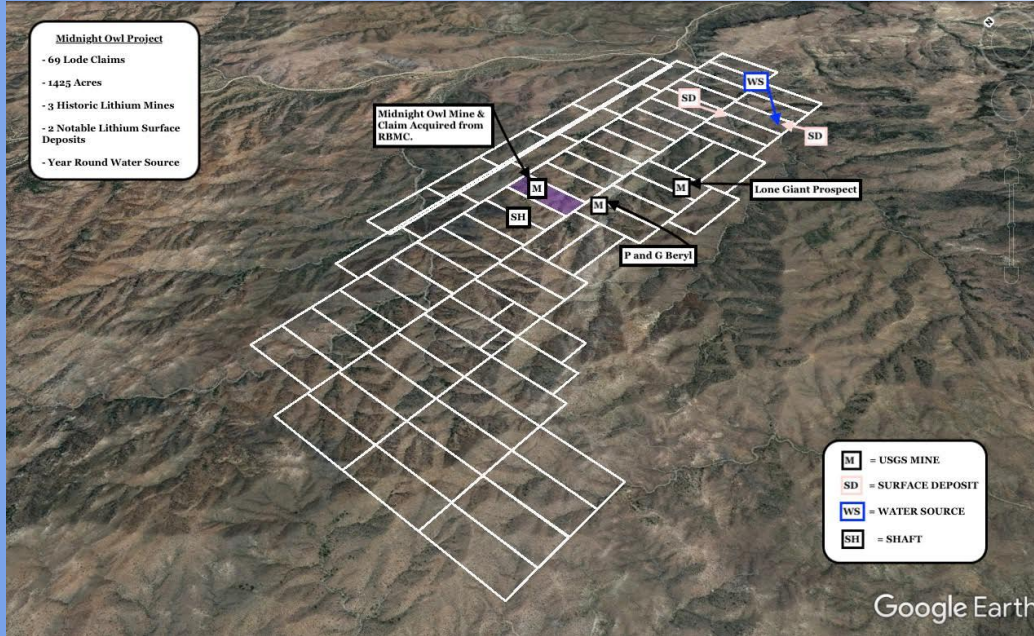
STEVEN CYROS
"HEAD OF EXPLORATION"

LINDA MACDONALD
"SECRETARY"



JAMES INGRAFFIA, MS,
GMBA.
"EXPLORATION GEOLOGIST"

PROJECT DETAILS : "A lithium pegmatite project strategically located within 170 miles of three billion dollar glgafactories under current construction. The Company is seeking to develop this portfolio of lithium-rich assets to become a major supplier of lithium based products."



- ❖ 100% OWNED
- ❖ 1425 ACRES - 69 LODE CLAIMS
- ❖ ACTIVE WATER SOURCE
- ❖ 3 USGS DOCUMENTED LITHIUM MINES
- ❖ 2 EXTENSIVE HIGH GRADE TESTED SURFACE DEPOSITS

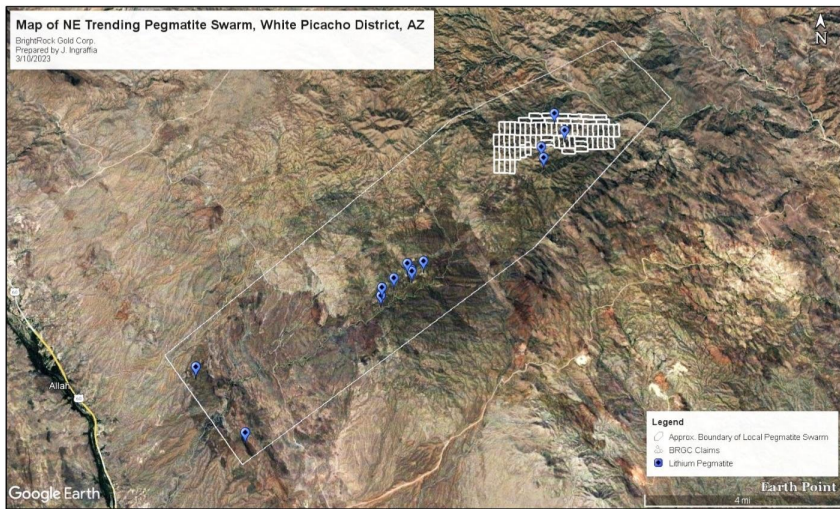
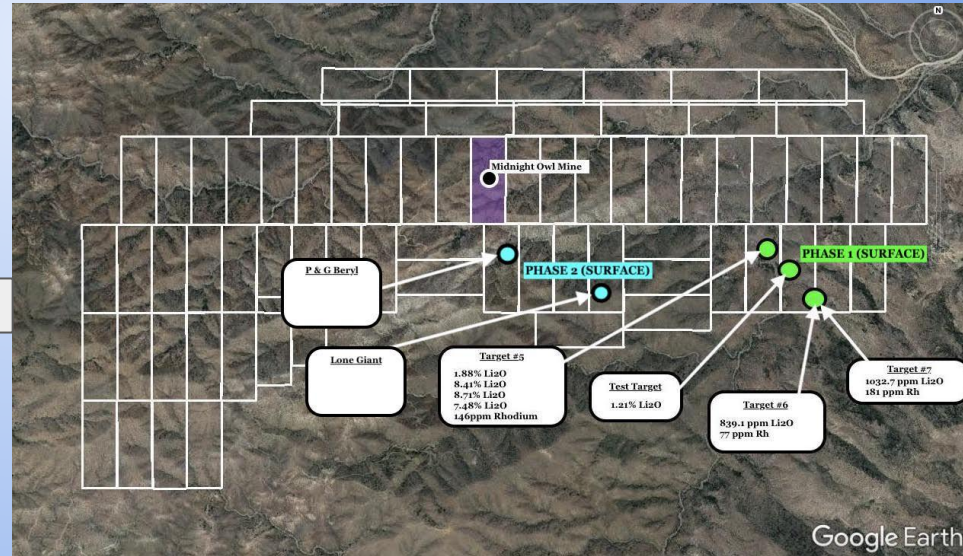


Figure 5: Pegmatite swarm map, White Picacho District, AZ, USA. Note the NE trend of the pegmatite swarm. Data from (Mindat, 2023), (Bradda Head Lithium Ltd., 2023), and (Sunderland, A., 2023).

"James Ingrassia, our in-house geologist, highlighting a Pegmatite Swarm enveloping our Midnight Owl Lithium Project. With a swarm of dikes, lenses, and pods, this leads our team to believe in the presence of extensive lithium mineralization in this geographic area. This report along with further geochemical and geophysical data will be used to guide upcoming drilling decisions."

High Grade LIBS and XRF test results from the exploration programme at the Midnight Owl Lithium Project intercepting as high as 8.71% Lithium Pegmatite via target #5 location.



Target #5 Grab Samples

Sample ID	Lithium Pegmatite
1411-4 VUG #159	1852.9ppm
1411-4 VUG #160	343.7ppm
1411-4 VUG #161	ND
1411-4 VUG #162	3.70%
1411-4 VUG #163	8.41%
1411-4 VUG #164	2.01%
1411-4 VUG #165	8.71%
1411-4 VUG #166	1.59%
1411-4 VUG #167	7.48%



SciAps Material Report 05:33 pm, 12/11/2022 #163

GEOCHEM
Lithium-Pegmatite

INSTRUMENT INFO
SERIAL # Z903-00925
DISPLAY_SIGMA 2.0
LOD_SIGMA 3.0

TEST INFO
SAMPLE ID XRD 1411-4 Vug

CHEMICAL ELEMENTS	Value	Uncertainty
Li Lithium	8.41%	± 2.48%
Mg Magnesium	2.85%	± 3674.0 ppm
K Potassium	1879.4 ppm	± 502.8 ppm
Ca Calcium	22.65%	± 4.52%
Mn Manganese	980.1 ppm	± 385.8 ppm
Fe Iron	ND	< 783.6 ppm

SciAps Material Report 05:35 pm, 12/11/2022 #165

GEOCHEM
Lithium-Pegmatite

INSTRUMENT INFO
SERIAL # Z903-00925
DISPLAY_SIGMA 2.0
LOD_SIGMA 3.0

TEST INFO
SAMPLE ID XRD 1411-4 Vug

CHEMICAL ELEMENTS	Value	Uncertainty
Li Lithium	8.71%	± 1.97%
Mg Magnesium	5.10%	± 6513.0 ppm
K Potassium	3167.6 ppm	± 693.5 ppm
Ca Calcium	13.81%	± 3.65%
Mn Manganese	1287.8 ppm	± 414.2 ppm
Fe Iron	2789.3 ppm	± 716.6 ppm

SciAps Material Report 05:36 pm, 12/11/2022 #167

GEOCHEM
Lithium-Pegmatite

INSTRUMENT INFO
SERIAL # Z903-00925
DISPLAY_SIGMA 2.0
LOD_SIGMA 3.0

TEST INFO
SAMPLE ID XRD 1411-4 Vug

CHEMICAL ELEMENTS	Value	Uncertainty
Li Lithium	7.48%	± 2.01%
Mg Magnesium	4.53%	± 1.05%
K Potassium	705.3 ppm	± 127.2 ppm
Ca Calcium	26.67%	± 3.38%
Mn Manganese	373.6 ppm	± 122.0 ppm
Fe Iron	ND	< 410.3 ppm

A TRIP UNDERGROUND WITH OUR HEAD OF EXPLORATION :



LARGE EXPOSED SURFACE DEPOSITS OF LITHIUM :



EXPLORATION TIMELINE & GROWTH STRATEGY



Acquisition and Expansion

entered into a definitive agreement with Red Beryl Mining Company, Inc. to obtain 100% ownership of the "Midnight Owl Mine", previously known as "The Lithium King Mine", located approximately 13 miles east of Wickenburg, Arizona.

Target #5 Grab Samples		LIBS Results	
LIBS001	0.05%	LIBS001	0.05%
LIBS002	0.05%	LIBS002	0.05%
LIBS003	0.05%	LIBS003	0.05%
LIBS004	0.05%	LIBS004	0.05%
LIBS005	0.05%	LIBS005	0.05%
LIBS006	0.05%	LIBS006	0.05%
LIBS007	0.05%	LIBS007	0.05%
LIBS008	0.05%	LIBS008	0.05%
LIBS009	0.05%	LIBS009	0.05%
LIBS010	0.05%	LIBS010	0.05%

Team Building (Lithium Geologist) and Plan of Exploration.

James Ingraffia, expert lithium geologist (Thacker Pass Contributor) joins the team and establishes plan of exploration.



Drilling and First MRE Complete.

Phase 1 core drilling, consisting of up to 12 holes at 300 meters each. Establishment of first mineral resource estimate.

2022
Q3/Q4

2023
Q3/Q4

2022
Q1/Q2

Initial Exploration, XRF - LIBS Testing

On the ground exploration, grab samples, lab samples, XRF & LIBS testing to verify the presence of high grade Lithium.

2023
Q1/Q2

Stantec Engineering Firm

LiDAR survey, site inspection, Drill Program, Final Model and NI 43-101 Technical Report in Hand.

2024
Q1

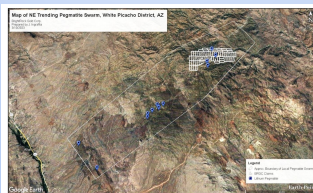
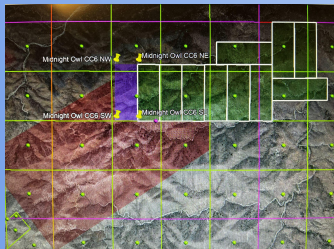



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"AGGRESSIVE BUT CALCULATED"

LEARN MORE
AND TOGETHER
WE CAN REBUILD
AMERICAN
HISTORY! 

ENTER