

FERGIE CARES



COMPASSIONATE MONEY MANAGEMENT SUPPORT FOR SENIORS & ADULTS WITH SPECIAL NEEDS

PROVIDING CONFIDENTIAL, TRUSTWORTHY SUPPORT TO HELP CLIENTS
MANAGE BILLS, MONITOR FOR FRAUD, ORGANIZE PAPERWORK,
AND MAINTAIN FINANCIAL PEACE OF MIND — ALL WITH PATIENCE,
RESPECT, AND CARE.

SENIORS LIVING
INDEPENDENTLY

ADULTS WITH
SPECIAL NEEDS
(AND CAREGIVERS)

FAMILIES MANAGING
A LOVED ONE'S
FINANCES



SUPPORT SERVICES

- PAY BILLS & TRACK DUE DATES
- REVIEW CREDIT CARD OR BANK STATEMENTS
- SPOT FRAUDULENT OR UNUSUAL CHARGES
- ASSIST WITH COMPLETING INSURANCE, MEDICAL, OR AGENCY FORMS
- ORGANIZE PERSONAL PAPERWORK
- SHARE UPDATES WITH CAREGIVERS OR FAMILY
- OFFER IN-HOME OR REMOTE SESSIONS

TRUSTED BY FAMILIES

- 25+ YEARS IN SMALL BUSINESS ACCOUNTING & OPERATIONS
- BACKGROUND CHECKED FOR CLIENT PEACE OF MIND
- PERSONAL, RESPECTFUL, AND CONFIDENTIALITY-FOCUSED
- COMMUNITY-DRIVEN AND HANDS-ON SUPPORT
- COMMITTED TO LONG-TERM RELATIONSHIPS & CONSISTENT SUPPORT



LET'S CONNECT

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FREE CONSULTATIONS AVAILABLE | FLEXIBLE SCHEDULING