

Pre-qualification Requirements



1 Identification:

- ✓ Driver's License
- ✓ Permanent Resident Card
(If -applicable) Both sides.
- ✓ Employment Authorization Card
(If applicable) Both sides.
- ✓ Social Security Card

2 Income:

- ✓ Personal Tax Returns 2019 & 2020
- ✓ Business Tax Returns 2019 & 2020
- ✓ W2 (If applicable) 2019 and 2020
- ✓ 1099 (If applicable) 2019 and 2020
- ✓ Paystubs (Most recent for the last 30 days)
- ✓ 2020 SS Award Benefit Verification Letter (If applicable)

3 Assets:

- ✓ **2 Most Recent** Personal Bank Statements
- For Business Owners:**
- ✓ **3 Most Recent** Business Bank Statements

If Refinancing (only) include:
✓ Last Mortgage Statement

All documents must be **scanned, legible and in high resolution**, preferably in PDF format. Please submit via Email to your Loan Officer

