

### Mapping for Initial Pool Areas

A more detailed mapping document is available upon request.

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Abuse	Staff made resident feel afraid, humiliated/degraded, said mean things, hurt resident; made resident feel uncomfortable.  Evidence of abuse (fractures, sprains, dislocations; burns, blisters, scalds on hands or torso; bite marks, scratches, skin tears, lacerations in unusual area; bruises or injuries in unusual areas; fear of others)?  Physical/verbal aggression (hitting, kicking, pushing, striking out, threatening others)?	RI/RRI/RO	Abuse Pathway for all CEs Additionally, Investigative Protocol for CE6 (F608)	1	F600	Free from Abuse and Neglect
				2	F606	Not Employ/Engage Staff with Adverse Actions
				3	F607	Develop/Implement Abuse/Neglect, etc Policies
				4	F943	Abuse, Neglect, and Exploitation Training
				5	F947	Required In-Service Training for Nurse Aides
				6	F609	Reporting of Alleged Violations
				7	F610	Investigate/Prevent/Correct Alleged Violation
Accident Hazards	Bed rail or mattress entrapment; Restraint applied correctly; Unsafe cords, outlets, or handrails; Inadequate safety equipment or lighting (grab bars, ambulation, transfer, or therapy); Chemicals/other hazards; Exposure to unsafe heating surfaces; Locks disabled, propped fire doors, irregular walking surfaces; Residents adequately supervised.	RO	Accidents Pathway for all CEs Additionally, Investigative Protocol for CE2 (F700)	1	F689	Free of Accident Hazards/Supervision/Devices
				2	F700	Bedrails
				3	F909	Resident Bed
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
				9	F657	Care Plan Timing and Revision
Accommodation of Needs (Physical)	Easily get around room, to/from bathroom, use sink; Reach call light, including reaching the emergency call light if on the floor near your bed, toilet or bath, works; and alternatives if needed; Roommate's items taking over your space; Difficulty getting around room; Enough light in room that can be operated; Difficulty opening/closing drawers or bedroom/bathroom doors; Unable to see self in mirror; Unable to reach items easily; Adaptive equipment available and used.	RI/RRI/RO	Environment Task Pathway	1	F558	Reasonable Accommodations of Needs/Preferences
Activities	Actively participates or is encouraged; Meets interest; Offered on weekends and evenings; Activities provided to do on own; Younger resident engaged in age appropriate activities; Variety of activities available.	RI/RRI/RO	Activities Pathway	1	F679	Activities Meet Interest/Needs of Each Resident
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
				7	F657	Care Plan Timing and Revision
ADLs	Help to get out of bed or walk; Help to use the bathroom; Help to during meals, to clean teeth or get dressed; Hair disheveled, uncombed or greasy; Fingernails untrimmed, jagged or dirty; Facial hair unkempt or present on female resident; Face, clothing, hands unclean or with food debris; Body or mouth odor; Teeth or dentures not brushed or dentures stored in unsanitary manner; Clothing soiled or in disrepair.	RI/RRI/RO	ADL Pathway	1	F676	Activities of Daily Living (ADLs)/Maintain Abilities
				2	F677	ADL Care Provided for Dependent Residents
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision

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ADL Decline	Change in ability to dress, bathe, transfer, walk, toilet use, clean teeth, or eat.  Staff interventions (e.g., to improve, prevent further decline, or no restorative or therapy provided).	RI/RR/RR	ADL Pathway	1	F676	Activities of Daily Living (ADLs)/Maintain Abilities
				2	F677	ADL Care Provided for Dependent Residents
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Advance Directives (CPR)	Advance directive in place; If kept in two places, information matches.	RR	Guidance to Surveyors and Investigative Protocol	1	F578	Request/Refuse/Discontinue Treatment; Formulate Adv Directives
Antibiotic Use (selected for Unnecessary Med Rev)	Currently receiving an antibiotic; Length of time receiving the antibiotic; Any issues; Staff response.	RI/RR/RR	Unnec Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Antibiotic Use (not selected for Unnecessary Med Rev)			Guidance to Surveyors	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
Anticoagulant (Selected for Unnecessary Medication Review)	Currently receiving blood thinner; Bleeding, bruising or other issues; Staff response.	RI/RR/RR	Unnec Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Anticoagulant (Not selected for Unnecessary Medication Review)	Currently receiving blood thinner; Bleeding, bruising or other issues; Staff response.	RI/RR/RR	Guidance to Surveyors	1	F675	Quality of Life
				2	F684	Quality of Care
				3	F756	Drug Regimen Review, Report Irregular, Act On
				4	F757	Drug Regimen is Free From Unnecessary Drugs

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Anticoagulant (AC) Med Side Effects (Selected for Unnecessary Medication Review)	Bruising, bleeding.	RO	Unnec Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Anticoagulant (AC) Med Side Effects (Not Selected for Unnecessary Med Review)			Guidance to Surveyors	1	F675	Quality of Life
				2	F684	Quality of Care
				3	F756	Drug Regimen Review, Report Irregular, Act On
				4	F757	Drug Regimen is Free From Unnecessary Drugs
Antipsychotic with Alzheimer's or Dementia	Currently receiving an antipsychotic and has Alzheimer's or dementia.	RR	Dementia Care Pathway	1	F744	Treatment/Service for Dementia
				2	F552	Right to be informed/Make Treatment Decisions
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
			Unnec. Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
4	F881	Antibiotic Stewardship Program				
5	F655	Baseline Care Plan				
6	F636	Comprehensive Assessments & Timing				
7	F637	Comprehensive Assmt After Significant Change				
8	F641	Accuracy of Assessments				
9	F656	Develop/Implement Comprehensive Care Plan				
10	F657	Care Plan Timing and Revision				
11	F658	Services Provided Meet Professional Standards				
Antipsychotic with New Schizophrenia Diagnosis (New Schiz and Antipsychotic)	Older adult with a new schizophrenia diagnosis and receiving an antipsychotic.	RR	Unnec. Meds, Psychotropic Meds and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards

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Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Bladder and Bowel (B&B) Incontinence and/or Low Risk B&B	Incontinence - when, why, interventions, toileting program? Told to urinate in brief? Incontinent and not at high risk? Urine or BM odor; Resident, clothing or linens soiled with urine or BM; Timely incontinence care; Implementing maintenance programs appropriately.	RI/RR/RO/RR	B&B Incontinence Pathway	1	F690	Bowel/Bladder Incontinence, Catheter, UTI
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Call devices in reach, call system functioning	Call device in reach if able to use? Emergency call device system functioning in room, bathroom and bathing areas.	RO	Environment Task Pathway	2	F919	Resident Call Device System
Catheter	Urinary catheter - Why? How long? Problems? Infections? Pain? Tubing properly secured, free of kinks, unobstructed; Drainage bag below level of bladder; Drainage bag off the floor; Signs or symptoms of infection; Drainage bag emptied using separate, clean collection container for each resident; Drainage spigot doesn't touch the collection container.	RI/RR/RO	Urinary Catheter or UTI Pathway	Catheter	F690	Bowel/Bladder Incontinence, Catheter, UTI
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Change of Condition	Change of condition not identified, monitored, or treated appropriately.	RR	Guidance to Surveyors	1	F684	Quality of Care
Choices	Choices about daily life, bathing, food and fluids, meal time, getting up, going to bed, activities, medication times, doctor, visitors any time.	RI/RR/RO	Guidance to Surveyors	1	F561	Self Determination
Constipation/ Diarrhea	Bowel or colostomy problems; Constipation (> three days); Diarrhea; Effectiveness of a bowel management program, if applicable.	RI/RR/RO	General Pathway	1	F684	Quality Of Care
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
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Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Dental	Problems with teeth, gums, dentures; Broken, missing or loose teeth; Inflamed or bleeding gums; Ill fitting, damaged, or missing dentures; Difficulty chewing food; Available oral hygiene products; Assistance with oral hygiene, as needed; Help making dentist appointments.	RI/RR/RO	Dental Status & Services Pathway	1	F790	Routine/Emergency Dental Services in SNFs
				2	F791	Routine/Emergency Dental Services in NFs
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Dialysis	Hemodialysis or peritoneal dialysis (HHD): Where and how often receive dialysis; Who administers in facility; Access site location, how often monitored, arm used for B/P, bleeding; Infections; Problems before, during or after dialysis; Weights, vital signs, meals, medications, fluid and dietary restrictions; Communication between dialysis center and facility.  Offsite hemodialysis: Transportation arrangements and concerns.	RI/RR/RR	Dialysis Pathway	1	F698	Dialysis
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
			Nutrition Pathway	1	F692	Nutrition/Hydration Status Maintenance
				2	F710	Resident's Care Supervised by a Physician
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Dignity	Treated with respect and dignity; Searched self, room or belongings without permission; Knock, ask permission to enter room; Explain service or care provided; Include resident in conversation; Visual privacy of body while visible to others; Urinary catheter bag/other body fluid collection device covered; Respond to resident's call for assistance timely; Poorly fitting clothing; Clothing or face soiled after meals; Staff used a label or pet name; Confidential clinical/personal care instructions in viewable areas; Dressed in institutional fashion; Name visible on clothes.	RI/RR/RO	Guidance to Surveyors	1	F550	Resident Rights/Exercise of Rights
Discharge	Discharge goals include going back to the community?  Included in discharge planning?  Referrals to agencies to assist with living arrangement or cares?	RI/RR/RI	Discharge Pathway	1	F660	Discharge Planning Process
				2	F661	Discharge Summary
				3	F622	Transfer and Discharge Requirements: Discharge Appropriate
				4	F622	Transfer and Discharge Requirements: Discharge Documentation in Record
				5	F623	Notice Requirements Before Transfer/Discharge
				6	F626	Permitting Residents to Return to Facility

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Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Edema	Legs, feet, arms, or hands swollen? Elevated? Support stockings?	RO	General Pathway	1	F684	Quality Of Care
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
				7	F657	Care Plan Timing and Revision
Environment	Comfortable room or building sound levels; Temperature in room and building not too warm or too cool; Room and building clean; Water temperature aren't too hot or cold; Bed clean and comfortable; Walls, floors, ceiling, drapes, furniture not clean or in disrepair; Bed linens or fixtures soiled; Resident care equipment unclean, disrepair, stored improper; Hot water too cold; Room not homelike; Lighting levels inadequate; Stains from water damage; Transmission-based precautions: dedicated or disposable noncritical resident care equipment used.	RI/RRI/RO	Environment Task Pathway (only investigate the CE of concern)	1	F558	Reasonable Accommodations of Needs/Preferences
				2	F919	Resident Call Device System
				3	F584	Safe/Clean/Comfort/Homelike Envir: Sound Levels
				4	F584	Safe/Clean/Comfort/Homelike Envir: Temperature Levels
				5	F584	Safe/Clean/Comfort/Homelike Envir: Lighting Levels
				6	F584	Safe/Clean/Comfort/Homelike Envir: Clean Building
				7	F584	Safe/Clean/Comfort/Homelike Envir: Building and Equipment in Good Condition
				8	F908	Essential Equipment, Safe Operating Condition
				9	F584	Safe/Clean/Comfort/Homelike Envir: Homelike
				10	F584	Safe/Clean/Comfort/Homelike Envir: Water Too Cool
				11	F584	Safe/Clean/Comfort/Homelike Envir: Linens
				12	F925	Maintains Effective Pest Control Program
				13	F923	Ventilation
				14	F924	Corridors Have Firmly Secured Handrails
				15	F921	Safe/Functional/Sanitary/Comfortable Environment
Falls	Fall(s) with/without injury? What happened? Fall prevention interventions? Prevention devices in use and functional? Appropriate foot covering?	RI/RRI/RO/RR	Accidents Pathway for all CEs Additionally, Investigative Protocol for CE2 (F700), if applicable	1	F689	Free of Accident Hazards/Supervision/Devices
				2	F700	Bedrails (NA, unless issue identified during investigation)
				3	F909	Resident Bed (NA, unless issue identified during investigation)
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
				9	F657	Care Plan Timing and Revision
Food	Food tastes good, looks good, proper temperature; Accommodate food preferences, allergies, or sensitivities; Provide substitutions, receives preferred snacks.	RI/RRI	Guidance to Surveyors	1	F803	Menus Meet Res Needs/Prep in Advance/Followed
				2	F804	Nutritive Value/Appear, Palatable/Prefer Temp

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High Risk Meds/Diagnoses/Hospice (Selected for Unnecessary Medication Review)	Currently received antipsychotic with diagnosis of Alzheimer's/dementia, anti-anxiety, antidepressant, hypnotic, anticoagulant, antibiotic, diuretic, insulin, opioids.  Excluded if on hospice.  Excluded if has a diagnosis of Huntington's syndrome, Tourette's Syndrome, Manic Depression (bipolar disease), Schizophrenia, Cerebral Palsy, Multiple Sclerosis, Seizure Disorder/Epilepsy	RR	Unnec Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Hospice	How long? How often does hospice staff come? Type of care provided? Involved in care planning? Who coordinates care with hospice? Contacted you? Hospice concerns? Who do you talk to about your concerns?  Comfortable, agitated, respiratory distress, pain; Privacy for visits.	RI/RRI/RO	Hospice and End of Life Care and Services Pathway	1(A)	F684	Quality of Care (End of Life care)
				1(B)	F684	Quality of Care (receiving Hospice Services)
				2	F849	Hospice Services
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
8	F657	Care Plan Timing and Revision				
Hospitalization	Recent hospitalizations or ER visits - frequency and why?  Bed hold?	RI/RRI/RR	Hospitalization Pathway	1	F684	Quality of Care
				2	F622	Transfer and Discharge Requirements
				3	F623	Notice Requirements Before Transfer/Discharge
				4	F623	Notice Requirements Before Transfer/Discharge
				5	F624	Preparation for Safe/Orderly Transfer/Discharge
				6	F625	Notice of Bed Hold Policy Before/Upon Transfer
				7	F626	Permitting Residents to Return to Facility
				8	F655	Baseline Care Plan
				9	F636	Comprehensive Assessments & Timing
				10	F637	Comprehensive Assmt After Significant Change
				11	F641	Accuracy of Assessments
				12	F656	Develop/Implement Comprehensive Care Plan
				13	F657	Care Plan Timing and Revision
Hydration	Provide or assist with water or other beverages throughout day? Dehydrated and/or received IV fluids?  Dry, cracked lips, dry mouth, sunken eyes, signs of thirst; Water pitcher accessible; Provided meal assistance (meal tray/cups/cartons opened and accessible) or resisting or refusing fluids.	RI/RRI/RO	Hydration Pathway	1	F692	Nutrition/Hydration Status Maintenance
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
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Infections (not UTI, Pressure Ulcer, or Respiratory)	<p>Access to soap and assistance to wash hands?                      Have you had any other infections recently (e.g., surgical infection, eye infection, blood infection, C. difficile, sepsis, or gastroenteritis such as norovirus, or illness with nausea and vomiting)? Tell me about the infection. Are you currently having any symptoms?                      Display symptoms? Medical device insertion site or wound dressing have redness or swelling, drainage? If drainage present (document color/amount/type/odor).                      Does the resident currently have any other infection (e.g., surgical wound infection, eye infection)?</p>	RI/RRI/RO/RR	Infection Prevention, Control & Immunizations Pathway	1	F880	<i>Infection Prevention &amp; Control: Implement Standard &amp; Transmission Based Precautions (TBP), Hand Hygiene, Personal Protective Equipment (PPE) and Source Control</i>
				2	F880	<i>Infection Prevention &amp; Control: IPCP Standards, P&amp;P</i>
				3	F880	<i>Infection Prevention &amp; Control: Infection Surveillance</i>
				4	F880	<i>Infection Prevention &amp; Control: Water Management</i>
				5	F880	<i>Infection Prevention &amp; Control: Linens</i>
				6	F881	<i>Antibiotic Stewardship Program</i>
				7	F882	<i>Infection Preventionist (IP)</i>
				8	F883	<i>Influenza and Pneumococcal Immunizations</i>
				9	F888	<i>COVID-19 Education and Immunization for Residents</i>
				10	F888	<i>COVID-19 Vaccination for Facility Staff: Policy and Procedures</i>
				11	F888	<i>COVID-19 Vaccination for Facility Staff: NHSN Reporting</i>
				12	F888	<i>COVID-19 Vaccination for Facility Staff: Implement P&amp;P</i>
				Insulin (Selected for Unnecessary Medication Review)	<p>Currently receiving insulin;                      Issues with blood sugars;                      Staff response.</p>	RI/RRI/RR
2	F757	Drug Regimen is Free From Unnecessary Drugs				
3	F758	Free from Unnec Psychotropic Meds/PRN Use				
4	F881	Antibiotic Stewardship Program				
5	F655	Baseline Care Plan				
6	F636	Comprehensive Assessments & Timing				
7	F637	Comprehensive Assmt After Significant Change				
8	F641	Accuracy of Assessments				
9	F656	Develop/Implement Comprehensive Care Plan				
10	F657	Care Plan Timing and Revision				
11	F658	Services Provided Meet Professional Standards				
Insulin (Not selected for Unnecessary Medication Review)	<p>Currently receiving insulin or anticoagulant;                      Issues with blood sugars;                      Issues with bleeding or bruising;                      Staff response.</p>	RI/RRI/RR	Guidance to Surveyors	1	F675	Quality of Life
				2	F684	Quality of Care
				3	F756	Drug Regimen Review, Report Irregular, Act On
				4	F757	Drug Regimen is Free From Unnecessary Drugs



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Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Language/ Communication	Different language, uses sign language, other alternative communication means? Staff can communicate with the resident? Communication systems available?	RO	Communication & Sensory Pathway	1	F676	Activities of Daily Living (ADLs)/Maintain Abilities
				2	F685	Treatment/Devices to Maintain Hearing/Vision
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Limited Range of Motion (ROM)	Limitation in joints or contracture? Interventions? Splints in place and correctly applied?	RI/RR/RO	Positioning, Mobility and Range of Motion Pathway	1(A)	F688	Increase/Prevent Decrease in ROM/Mobility (Admitted Without Limited ROM)
				1(B)	F688	Increase/Prevent Decrease in ROM/Mobility (Admitted With Limited ROM)
				2	F684	Quality of Care
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
8	F657	Care Plan Timing and Revision				
Mood/Behavior	Concerns with how the facility addresses history of trauma; Depressed, socially withdrawn, isolated, fatigued, not eating, anxious; Lack emotional affect, short tempered, frustrated, angry, easily annoyed; Hallucinations; Physical or verbal distress towards others; Wandering/pacing (in and out of rooms), rummaging in other's belongings; Combative, confrontational, hitting, scratching, throwing or smearing food or bodily waste, constant vocalizations or sounds annoying to others.  Staff recognize behavior/distress? Response is person-centered?	RI/RR/RO	Behavioral-Emotional Status Pathway	1	F699	Trauma Informed Care
				2	F740	Behavioral Health Services
				3	F741	Sufficient/Competent Staff-Behav Health Needs
				4	F742	Treatment/Svc for Mental/Psychosocial Concerns
				5	F743	No Pattern of Behavioral Difficulties Unless Unavoidable
				6	F745	Provision of Medically Related Social Services
				7	F655	Baseline Care Plan
				8	F636	Comprehensive Assessments & Timing
				9	F637	Comprehensive Assmt After Significant Change
				10	F641	Accuracy of Assessments
				11	F656	Develop/Implement Comprehensive Care Plan
				12	F657	Care Plan Timing and Revision
Notification of Change	Change in condition, treatment, or any accidents? Notified promptly?	RRI	Guidance to Surveyors	1	F580	Notify of Changes (Injury/Decline/Room, Etc.)
Nutrition	Unplanned weight gain or loss and interventions; Meals/eating: assistance, special diet, altered consistency, cueing, difficulty swallowing, encouragement, assistive devices, substitute offered if refused or not eating; Supplements and snacks timing and consumed; Physical appearance of an altered nutritional status.	RI/RR/RO/ RR	Nutrition Pathway	1	F692	Nutrition/Hydration Status Maintenance
				2	F710	Resident's Care Supervised by a Physician
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision

**Mapping for Initial Pool Areas**

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Oxygen	Oxygen mask and tubing properly placed? Tubing and humidification dated? Flow rate (liters/minute)? Discomfort or respiratory distress?	RO	Respiratory Care Pathway	1	F695	Respiratory/Tracheostomy Care and Suctioning
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Pain	Verbal or non-verbal signs of pain or discomfort (where, what, how often)? Pain impacts your daily activities? Interventions (prior to opioid use)? Pain relieved? Involved in pain management? Pain meds when needed and timely? Unaddressed med side effects?	RI/RR/RO	Pain Recognition and Management Pathway	1	F697	Pain Management
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
				7	F657	Care Plan Timing and Revision
Participation in Care Planning	Involved in decisions about care, medication, therapy, treatments, setting goals, care plan meetings? Receive care according to the plan? New admits: Get written summary of your initial care plan? Did they explain it?	RI/RR/RO	Guidance to Surveyors	1	F657	Care Plan Timing and Revision
Personal Funds	Quarterly statements? Access your money, including weekends?	RI/RR/RO	Personal Funds Facility Task	1	F567	Protection/Management of Personal Funds
				2	F568	Accounting and Records of Personal Funds: Quarterly Statement
				3	F582	Medicaid/Medicare Coverage/Liability Notice
				4	F568	Accounting and Records of Personal Funds: Separate Accounting
				5	F568	Accounting and Records of Personal Funds: Follow Accounting Principles
				6	F571	Limitations on Charges to Personal Funds
				7	F567	Protection/Management of Personal Funds
				8	F569	Notice and Conveyance of Personal Funds
				9	F570	Surety Bond - Security of Personal Funds
Personal Property	Missing personal items? Asked to sign paper saying facility not responsible for lost items? Encouraged to bring personal items?	RI/RR/RO	Guidance to Surveyors	1	F584	Safe/Clean/Comfortable/Homelike Environment
Positioning	Lack of arm/shoulder support; Head lolling to one side, awkward angle; Hyperflexion of the neck; Leaning to the side without support to maintain an upright position; Lack of needed torso or head support; Uncomfortable Geri-chair positioning, sliding down in the chair; Wheelchair too big or too small, seat too long, short, low or high; Dangling legs and feet from chair or too short mattress; Sagging mattress while laying in bed; Bed linens tight holding feet in plantar flexion.	RO	Positioning, Mobility and Range of Motion Pathway	1(A)	F688	Increase/Prevent Decrease in ROM/Mobility (Admitted Without Limited ROM)
				1(B)	F688	Increase/Prevent Decrease in ROM/Mobility (Admitted With Limited ROM)
				2	F684	Quality of Care
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
8	F657	Care Plan Timing and Revision				

Mapping for Initial Pool Areas

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Preadmission Screening and Resident Review (PASARR)	Level II PASARR adequately completed despite serious mental illness, ID or other organic condition related to ID/DD?	RR	PASARR Pathway	1	F645	PASARR Screening for MD & ID: Level I Prior to Admission
				2	F645	PASARR Screening for MD & ID: Short Stay Longer than 30 Days
				3	F645	PASARR Screening for MD & ID: Refer for Level II
				4	F644	Coordination of PASARR and Assessments: Refer for Newly Evident Condition
				5	F644	Coordination of PASARR and Assessments: Incorporate Level II Recommendations
				6	F644	Coordination of PASARR and Assessments: Notify Authority Timely of Newly Evident Condition
				7	F646	MD/ID Significant Change Notification
				8	F655	Baseline Care Plan
				9	F636	Comprehensive Assessments & Timing
				10	F637	Comprehensive Assmt After Significant Change
				11	F641	Accuracy of Assessments
				12	F656	Develop/Implement Comprehensive Care Plan
				13	F657	Care Plan Timing and Revision

**Mapping for Initial Pool Areas**

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Pressure Ulcers	Sores, open areas, pressure ulcers (where, when, how); Developed in facility, worsened, or improved; Treatment; Wound covered with dressing, drainage, redness, swelling, pain; Pressure relieving devices used and used correctly; Positioned off pressure ulcer, wheelchair and bed repositioning; Access to sink to wash hands; Staff wash hands before treatment; Wound infected and getting better.	RI/RR/RO/ RR	Pressure Ulcer/Injury Pathway	1	F686	Treatment/Svcs to Prevent/Heal Pressure Ulcers
				2	F710	Resident's Care Supervised by a Physician
				3	F880	Infection Prevention & Control
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
				9	F657	Care Plan Timing and Revision
Privacy	Privacy during care or treatments? Visitor or telephone privacy? Bedroom equipped to assure full privacy? Private electronic or verbal communication about resident?	RI/RR/RO	Guidance to Surveyors	1	F583	Personal Privacy/Confidentiality of Records
Psych Med Side Effects <small>(Selected for Unnecessary Medication Review)</small>	Tongue thrusting or rolling; Lip puckering or lip smacking; Rapid eye blinking/eyebrow raising; Pill rolling; Tremors.	RO	Unnec. Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs (If the unnecessary medication is a psychotropic medication, cite F758)
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Psych Med Side Effects <small>(Not selected for Unnecessary Medication Review)</small>	Tongue thrusting or rolling; Lip puckering or lip smacking; Rapid eye blinking/eyebrow raising; Pill rolling; Tremors.	RO	Guidance to Surveyors	1	F675	Quality of Life
				2	F684	Quality of Care
				3	F756	Drug Regimen Review, Report Irregular, Act On
				4	F757	Drug Regimen is Free From Unnecessary Drugs
				5	F758	Free from Unnec Psychotropic Meds/PRN Use
Psych/Opioid Med Side Effects <small>(Selected for Unnecessary Medication Review)</small>	Excessive sedation; Dizziness.	RO	Unnec. Meds, Psychotropic Meds, and Med Regimen Review Pathway	1	F756	Drug Regimen Review, Report Irregular, Act On
				2	F757	Drug Regimen is Free From Unnecessary Drugs
				3	F758	Free from Unnec Psychotropic Meds/PRN Use
				4	F881	Antibiotic Stewardship Program
				5	F655	Baseline Care Plan
				6	F636	Comprehensive Assessments & Timing
				7	F637	Comprehensive Assmt After Significant Change
				8	F641	Accuracy of Assessments
				9	F656	Develop/Implement Comprehensive Care Plan
				10	F657	Care Plan Timing and Revision
				11	F658	Services Provided Meet Professional Standards
Psych/Opioid Med Side Effects <small>(Not selected for Unnecessary Medication Review)</small>	Excessive sedation; Dizziness.	RO	Guidance to Surveyors	1	F675	Quality of Life
				2	F684	Quality of Care
				3	F756	Drug Regimen Review, Report Irregular, Act On
				4	F757	Drug Regimen is Free From Unnecessary Drugs
				5	F758	Free from Unnec Psychotropic Meds/PRN Use

Mapping for Initial Pool Areas

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Rehab	Receiving therapy? Effectiveness?	RI/RRI	Specialized Rehabilitative or Restorative Services Pathway	1	F825	Provide/Obtain Specialized Rehab Services
				2	F676	Activities of Daily Living (ADLs)/Maintain Abilities
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Resident Assessment	MDS Discrepancy (checkbox is selected and "No Issue" is marked)	RI/RRI/RO/RR	Resident Assessment Task Pathway	1	F641	Accuracy of Assessments
				2	F636	Comprehensive Assessment and Timing
				3	F638	Quarterly Assessment At Least Every 3 months
				4	F640	Encoding/Transmitting Resident Assessment
				5	F642	Accuracy of Assessments
				6	F642	Coordination/Certification of Assessment
Resident-to-Resident Interaction	Confrontations with other residents? Reported? What happened?	RI/RRI	Abuse Pathway	1	F600	Free from Abuse and Neglect
				2	F606	Not Employ/Engage Staff with Adverse Actions
				3	F607	Develop/Implement Abuse/Neglect, etc Policies
				4	F943	Abuse, Neglect, and Exploitation Training
				5	F947	Required In-Service Training for Nurse Aides
				6	F609	Reporting of Alleged Violations
				7	F610	Investigate/Prevent/Correct Alleged Violation
			Accidents Pathway for all CEs Additionally, Investigative Protocol for CE2 (F700), if applicable	1	F689	Free of Accident Hazards/Supervision/Devices
				2	F700	Bedrails (NA, unless issue identified during investigation)
				3	F909	Resident Bed (NA, unless issue identified during investigation)
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
9	F657	Care Plan Timing and Revision				

**Mapping for Initial Pool Areas**

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Respiratory Infection	Easy access to a sink with soap to wash your hands? Staff assist with washing your hands, if needed? Fever lately? Recent respiratory infection? Treated? Are you currently having any symptoms? Signs or symptoms of a respiratory infection? Currently have a respiratory infection?	RI/RRI/RO/ RR	Respiratory Care Pathway	1	F695	Respiratory/Tracheostomy Care and Suctioning
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Restraints	Anything that restricts movement or access to body? Trunk restraint, limb restraint, bed rails, chair that prevents rising, mitts, or personal alarms used? Applied correctly?	RO	Physical Restraints Pathway	1	F604	Right to be Free from Physical Restraints
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
				7	F657	Care Plan Timing and Revision
Skin Conditions (non-pressure related)	Bruises, burns, abrasions, lacerations, skin tears, rash, hives, dry skin, other skin issues? How did it occur? How are they preventing it from happening again?	RI/RRI/RO	General Pathway	1	F684	Quality Of Care
				2	F655	Baseline Care Plan
				3	F636	Comprehensive Assessments & Timing
				4	F637	Comprehensive Assmt After Significant Change
				5	F641	Accuracy of Assessments
				6	F656	Develop/Implement Comprehensive Care Plan
				7	F657	Care Plan Timing and Revision
Smoking	Smoking/vaping safely (appropriate place, who keeps materials, oxygen use, ash/cigarette butt disposal, supervision, safety precautions or devices used); Accidents, burns or burn marks; Smoke/vape when desired - smoking times.	RI/RRI/RO	Accidents Pathway for all CEs Additionally, Investigative Protocol for CE2 (F700), if applicable	1	F689	Free of Accident Hazards/Supervision/Devices
				2	F700	Bedrails (NA, unless issue identified during investigation)
				3	F909	Resident Bed (NA, unless issue identified during investigation)
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
				9	F657	Care Plan Timing and Revision

Mapping for Initial Pool Areas

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Sufficient Staffing	Get the help and care needed without waiting a long time? What happens if you have to wait? How long do you wait for staff to respond to call light?	RI/RRI	Sufficient and Competent Nurse Staffing Task Pathway	1	F725	Sufficient Nursing Staff
				2	F726	Competent Nursing Staff
				3	F725	Sufficient Nursing Staff
				4	F727	RN 8 Hrs/7 days/Week, Full Time DON: Charge Nurse
				5	F731	Waiver-Licensed Nurses 24 Hr/Day and RN Coverage
				6	F728	Facility Hiring and Use of Nurse Aide
				7	F729	Nurse Aide Registry Verification, Retraining
				8	F730	Nurse Aid Perform Review - 12 Hr/Year In-Service
				9	F947	Required In-Service Training for Nurse Aides
				10	F732	Posted Nurse Staffing Information
				11	F851	Payroll Based Journal (PBJ)
Transmission - Based Precautions (TBP)	Staff and visitors wearing gowns, gloves, and/or masks when entering your room? Restrictions on where you can and can't go in the facility? Reason for these restrictions? Staff explained why and how long you will be on the precautions? Restrictions for visitors coming into your room? Changes in mood since being placed in isolation? PPE readily accessible in resident areas? Appropriate PPE supplies outside of the resident's room and signage?	RI/RRI/RO	Infection Prevention, Control & Immunization Pathway	1	F880	<i>Infection Prevention &amp; Control: Implement Standard &amp; Transmission Based Precautions (TBP), Hand Hygiene, Personal Protective Equipment (PPE) and Source Control</i>
				2	F880	<i>Infection Prevention &amp; Control: IPCP Standards, P&amp;P</i>
				3	F880	<i>Infection Prevention &amp; Control: Infection Surveillance</i>
				4	F880	<i>Infection Prevention &amp; Control: Water Management</i>
				5	F880	<i>Infection Prevention &amp; Control: Linens</i>
				6	F881	<i>Antibiotic Stewardship Program</i>
				7	F882	<i>Infection Preventionist (IP)</i>
				8	F883	<i>Influenza and Pneumococcal Immunizations</i>
				9	F887	<i>COVID-19 Education and Immunization for Residents</i>
				10	F888	<i>COVID-19 Vaccination for Facility Staff: Policy and Procedures</i>
				11	F888	<i>COVID-19 Vaccination for Facility Staff: NHSN Reporting</i>
				12	F888	<i>COVID-19 Vaccination for Facility Staff: Implement P&amp;P</i>
				13	F887	<i>COVID-19 Immunization for Staff: Screening, Education &amp; Offering</i>
Tube Feeding	Tube feeding (g-tube, peg tube, TPN, naso-gastric); Reason for tube feeding; Head of bed elevated when infusing; Feeding properly labeled; Amount left seem reasonable; Weight loss or gain; Any issues; Site clean and free of infection.	RI/RRI/RO	Tube Feeding Status Pathway	1	F693	Tube Feeding Management/Restore Eating Skills
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision

**Mapping for Initial Pool Areas**

Initial Pool Area	Initial Pool Intent (Key Probing Words)	Initial Pool Source	Investigative Tool	Critical Element #	Tag #	Tag Description
Unsafe Wandering/ Elopement	Tube feeding (g-tube, peg tube, TPN, naso-gastric); Reason for tube feeding; Head of bed elevated when infusing; Feeding properly labeled; Amount left seem reasonable; Weight loss or gain; Any issues; Site clean and free of infection.	RO/RR	Accidents Pathway for all CEs Additionally, Investigative Protocol for CE2 (F700) if applicable	1	F689	Free of Accident Hazards/Supervision/Devices
				2	F700	Bedrails (NA, unless issue identified during investigation)
				3	F909	Resident Bed (NA, unless issue identified during investigation)
				4	F655	Baseline Care Plan
				5	F636	Comprehensive Assessments & Timing
				6	F637	Comprehensive Assmt After Significant Change
				7	F641	Accuracy of Assessments
				8	F656	Develop/Implement Comprehensive Care Plan
				9	F657	Care Plan Timing and Revision
Urinary Tract Infection (UTI)	Access to soap and assistance to wash hands? Recent UTI or symptoms? Treated?	RI/RRI/RO/RR	Urinary Catheter or UTI Pathway	1	F690	Bowel/Bladder Incontinence, Catheter, UTI
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Vent/Trach	Ventilator: Signs of anxiety, distress, labored breathing; Head of bed elevated; Suction equipment immediately accessible; Staff respond timely when alarm sounds.  Tracheostomy: Site clean; Emergency trach equipment, ambu bag, suction equipment accessible in room.	RO	Respiratory Care Pathway	1	F695	Respiratory/Tracheostomy Care and Suctioning
				2	F880	Infection Prevention & Control
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision
Vision and Hearing	Problems with vision or hearing? Glasses or hearing aids available, used, clean, working, and not broken? Help make appointments and transportation?	RI/RRI/RO	Communication and Sensory Pathway	1	F676	Activities of Daily Living (ADLs)/Maintain Abilities
				2	F685	Treatment/Devices to Maintain Hearing/Vision
				3	F655	Baseline Care Plan
				4	F636	Comprehensive Assessments & Timing
				5	F637	Comprehensive Assmt After Significant Change
				6	F641	Accuracy of Assessments
				7	F656	Develop/Implement Comprehensive Care Plan
				8	F657	Care Plan Timing and Revision