

MONEY GO©

How long will your savings last? It depends on your "AWR"

Age =>	60's	70's	80's	90's	Options:
Annual Withdrawal Rate ("AWR")	3%	4%	5%	6%	Conservative
	4%	5%	6%	7%	Aggressive
	5% (90)	6% (90)	7% (90)	-	Not to 100*
	6% (80)	7% (80)	-	-	Not to 90
	7% (70)	-	-	-	Not to 80

INSTRUCTIONS:

1. Annual Withdrawal Rate (AWR) is percentage of savings balance, taken out per year.
2. * "Not to 100" shows AWR for retirees ok with depleting account before Age 100.
3. The other "Not to xx" options work the same way, for Ages 90 and 80.
4. The lowest AWR's provide the highest odds of keeping savings intact until Age 100.
5. Conservative AWR is for a cautious future outlook. (e.g. this is investor's only account)
6. Aggressive AWR is based on a high risk capacity. (e.g. investor has other income / assets)

CAUTION:

AWR of 8% or more has a HIGH likelihood of being depleted within 10 years.

NOTES: