

MONEY GROW©: Long-Term Savings Plan (Lump Sum)

GROWTH OF \$10,000 LUMP SUM - COMPOUNDED ANNUALLY

Annual Return	5 years	10 years	15 years	20 years	30 years	40 years
4.0	12,167	14,802	18,009	21,911	32,434	48,010
4.5	12,462	15,530	19,353	24,117	37,453	58,164
5.0	12,763	16,289	20,789	26,533	43,219	70,400
5.5	13,070	17,081	22,325	29,178	49,839	85,133
6.0	13,382	17,908	23,966	32,071	57,435	102,857
6.5	13,701	18,771	25,718	35,236	66,144	124,161
7.0	14,026	19,672	27,590	38,697	76,123	149,745
7.5	14,356	20,610	29,589	42,479	87,550	180,442
8.0	14,693	21,589	31,722	46,610	100,627	217,245

NOTES:

Rates are hypothetical and shown for illustrative purposes only. A Long-Term Investing plan does not assure a profit and does not protect against large drops in value during declining markets. Such a plan involves staying invested in securities regardless of fluctuating price levels of such securities; you should consider your emotional ability to maintain investment positions through periods of lower price levels. These calculations do not include fees, commissions, and taxes, which could reduce the results.