

# MONEY GROWTH©: Monthly Savings Plan (DCA\*)

**\$100 PER MONTH (\$1,200 PER YEAR) - COMPOUNDED ANNUALLY**

Annual Return	10 years	15 years	20 years	25 years	30 years	35 years	40 years
4.0	14,984	24,989	37,163	51,974	69,994	91,918	118,592
4.5	15,409	26,063	39,340	55,885	76,503	102,197	134,216
5.0	15,848	27,189	41,663	60,136	83,713	113,804	152,208
5.5	16,300	28,369	44,143	64,759	91,703	126,918	172,943
6.0	16,766	29,607	46,791	69,788	100,562	141,745	196,857
6.5	17,246	30,905	49,649	75,258	110,387	158,516	224,458
7.0	17,740	32,266	52,638	81,212	121,288	177,496	256,331
7.5	18,250	33,693	55,863	87,691	133,385	198,985	293,161
8.0	18,875	35,189	59,308	94,745	146,815	223,323	335,737

**\*D.C.A. = "Dollar Cost Averaging"**

## NOTES:

Rates are hypothetical and shown for illustrative purposes only. A Dollar Cost Averaging (DCA) plan does not assure a profit and does not protect against loss in declining markets. Such a plan involves continuous investment in securities regardless of fluctuating price levels of such securities; you should consider your financial ability to continue the purchases through periods of low price levels. These calculations do not include fees, commissions, and taxes, which would reduce the results.