



IMGroup

EB-5 INVESTOR VISA

USE THE U.S. IMMIGRATION
SYSTEM TO YOUR ADVANTAGE

The fastest, easiest and most reliable way to obtain
permanent residence and U.S. citizenship or settle
immediately to expand your business activities in the U.S.



imgroup-intl.com



+1 (561) 609-7371

EB-5 INVESTOR VISA KEY FACTS

EB-5 Investor

- ✓ Must either invest \$800,000, or \$1,050,000 in a new commercial enterprise, directly or indirectly (passively) and employ at least 10 qualifying jobs for 2 years
- ✓ No English language or work visa requirement
- ✓ Direct Path to U.S. Green Card (permanent residency) and Citizenship for petitioner, spouse and unmarried children under 21 years of age
- ✓ Any citizen from almost any country qualifies for an EB-5 visa, so long as they can show the source and traceability of the funds they are using for their EB-5 capital investment
- ✓ If the petitioner qualifies, can choose to legally reside in the U.S. from the day they apply
- ✓ Can either invest the capital passively in a project and be entitled to receive the investment back within 5-to-7 years plus interest, or actively in an operating business

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The EB-5 program has become the most popular residency program in the world

Forbes

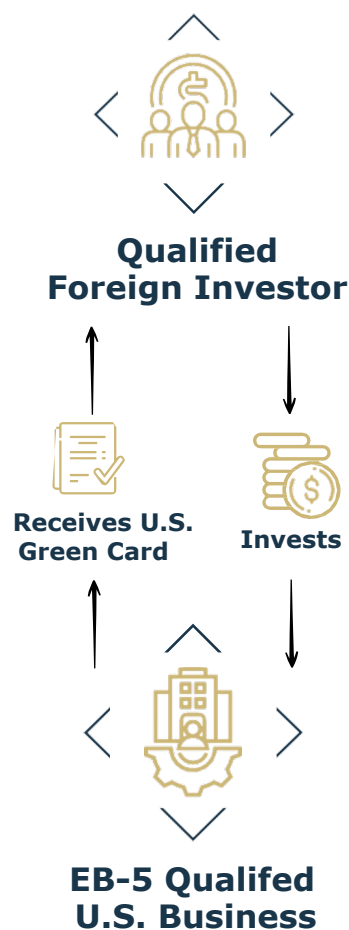
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ABOUT THE EB-5 PROGRAM

In 1990, former President George H.W. Bush signed the EB-5 Immigrant Investor Visa Program into law. This visa category is intended for qualified foreign nationals seeking to obtain lawful permanent residence by investing in the U.S. economy and creating at least 10 qualifying jobs in the U.S. The U.S. government allows only 10,000 EB-5 visas to be issued annually, including beneficiary family members. Currently, the program is administered by the United States Citizenship and Immigration Services (USCIS) under the Department of Homeland Security.

The minimum required 'at risk' investment if made in a Target Employment Area (TEA), defined as a rural area or an area with an unemployment rate of 150% the average national level, or otherwise \$1.05M. Additionally, the EB-5 investor must prove that the funds used for the investment were legally obtained and the funds must remain invested for a two-year sustainment period.



■ Requirements

- Invest \$800,000 in a qualifying EB-5 project
- Project planned to create at least 10 full-time jobs for 2 years per EB-5 investor

■ Beneficiaries

- Investor, Spouse and unmarried children under 21 years old

■ Rights

- Enter and exit U.S. through U.S. Citizen's channel
- Can live, work, study and travel anywhere in the U.S.

■ Conditional Green Card

- Conditional Green Card Issued upon application approval and Adjustment of Status or Consular Processing

■ Removal of Condition

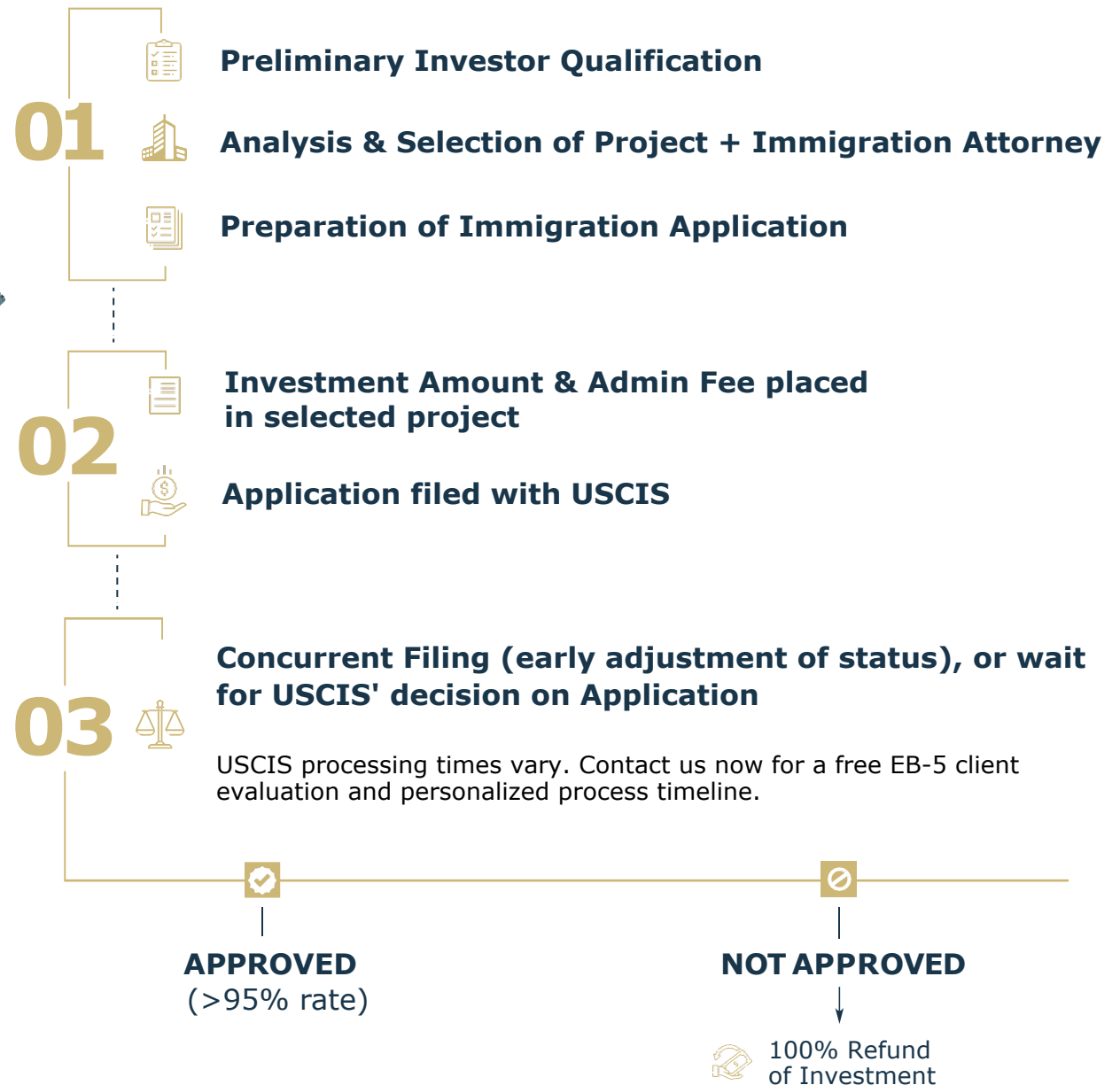
- Condition removed after creation of 10 jobs is verified, and investor has lived in the U.S. for at least 2 years

■ Eligibility

- Ability to prove legal sources of fund
- No education, business, professional or language requirements



The EB-5 Process & Timeline





INVESTOR VISAS COMPARISON

**WHY YOU AND YOUR FAMILY WILL BENEFIT EXPONENTIALLY MORE
WITH AN EB-5 INVESTOR VISA THAN WITH AN E-2 INVESTOR VISA**

	EB-5	E-2
Permanent Residence in the U.S. (Green Card)	✓	✗
Benefits spouse and children for life and children keep benefits after 21	✓	✗
No need to renew/return periodically to home country	✓	✗
Access to discounted university tuition, scholarships and free public school in the U.S.	✓	✗
Entitled for return of investment	✓	✗
No need for English fluency, qualifications or professional experience	✓	✗
No need to work, become an entrepreneur, be successful	✓	✗
Freedom to live anywhere	✓	✗
No restriction of activity, work retirement	✓	✗
Totally passive investment possible	✓	✗
Available for citizens of any country of origin (just few exceptions)	✓	✗
Access to U.S. social benefits and programs	✓	✗
No need for sponsorship (employer, school, family, etc.)	✓	✗
Limited number of visas available per year	✓	✗



WHY IMGROUP?



Free EB-5 visa advisory. No additional cost for qualified investors



More than 20 years of combined experience



Neutral and unbiased: No commitment with any one project or regional center



100% success rate. All clients approved and many already with investment returned



Structured customer-focused process



Local presence throughout Latin America



Guidance and support through the entire process:



Several languages spoken: English, Spanish and Portuguese

- ✓ Complete explanation about the EB-5 visa program
- ✓ Several projects and investment alternatives verified and compared
- ✓ Close collaboration with the best U.S. immigration lawyers



Hundreds of satisfied clients



Exclusive EB-5 Project Evaluation and Risk Minimization Methodology

Let us help you understand your options so you can make informed decisions for what is best for you and your family.

Our team of specialized U.S. investor visa experts help to Simplify Complexity, Facilitate the EB-5 Process and Minimize Risks for our clients and their families.



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QUALIFY YOURSELF FOR AN EB-5 APPROVAL

ASK YOURSELF THESE QUESTIONS

- ☑ Do I have \$800,000 (or \$1.05 million for non-TEA - Targeted Employment Area) to invest for 4-7 years?
- ☑ Do I meet the Accredited Investor Status Requirement?
- ☑ Can I provide the last 7 years of tax returns and show a traceable, unambiguous source of funds path of where my EB-5 investment and administration fee originated from?
- ☑ Do I have additional capital available for government Filing Fees, Attorney Fees, and Administrative Fees?
- ☑ Do I know if I want to live in the U.S., and if so, when I would like to be living in the U.S. and for how long every year?
- ☑ Have I spoken with an IMGroup source of funds specialist to pre-qualify myself before wasting any money?
- ☑ Do I understand all the risks involved with EB-5?



IMGROUP'S PROCESS

- 01** ■ **Determine if the EB-5 Visa Suits Your Needs, and that you Qualify**
(60-minute complimentary consultation)
- 02** ■ **Pre-Qualify Your EB-5 Source of Funds First**
(60-minute complimentary consultation)
- 03** ■ **Maximize EB-5 Immigration & Financial Risk Mitigation**
(15-days)
- 04** ■ **EB-5 Immigration Attorney Prepares Petition**
(15-60 days)
- 05** ■ **Subscribe, Fund & File**
(7-10 Days)
- 06** ■ **Adjustment of Status or Consular Interview**
(immediately or after approval)
- 07** ■ **EB-5 Funds Returned**
(3-7 years)

