

OPEN DOOR POLICY : WHAT'S IT ALL ABOUT?



Financial Services is heavily regulated



There's a lot of moving parts. They all affect each other

Hard disclosure

MiFID II

RDR

Consumer Duty

PROD

CIRPs

Charges

Research

MAKING IT ALL WORK : THAT'S WHERE OPEN DOOR POLICY COMES IN.

WHAT DO WE DO?
It's easy to review Regulator expectations and produce a report on how a firm would meet them, with a recommended list of actions. Opens Door Policy goes further. We work with firms to build and document their unique solutions.

HOW DO WE DO IT?
We start with the goals of the firm. With 10 years' worth of experience over hundreds of consultancies we know what good looks like. Each proposition is project managed to ensure it is completed in agreed timescales and to the highest standards.

Modules

- Building Charges, including Price and Value
- Building a CIP and a CRP (combined CIRP)
- Consumer Duty Proposition
- Update and Reset Service

YOUR BUSINESS : YOUR CHOICE

Knowledge

- Analysis : Making sense of the guidance
- Creating: Guides on building a CIRP, charges and the Consumer Duty

NO PRODUCT PUSH : ALL KNOWLEDGE

Website



www.opendoorpolicy.co.uk

Email



info@opendoorpolicy.co.uk