# Illinois Mutual Brand Guidelines





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## Our Story



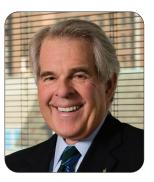
## Our History

#### Five Generations Strong

Illinois Mutual Life Insurance Company has been a provider of insurance and financial solutions for over 110 years. Ours is a family business. Not only have we been a family-operated company since our founding, but we see our policyowners, our agents and our employees as family—individuals connected by a passion for helping others and a respect for the uniqueness of each other's lives.



K.M. Jenkins
Fifth Generation



M.A. McCord
Fourth Generation



R.A. McCord
Third Generation



E.A. McCord
Second Generation



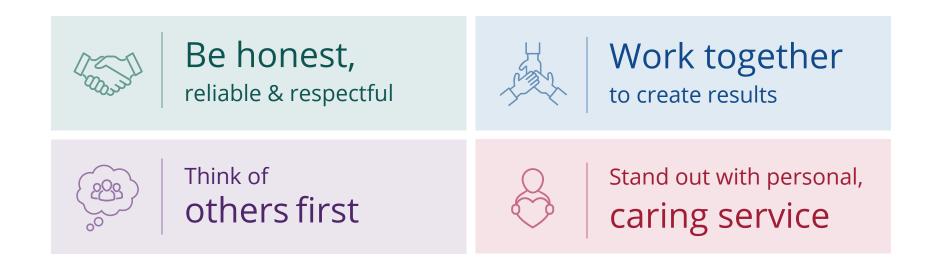
O.L. McCord
First Generation

Our history demonstrates how our adaptability, financial fortitude and growth mindset have helped us remain successful throughout the years. We pride ourselves in leaning on our experience to continue to understand our agents' and policyowners' goals and commitments. At Illinois Mutual, we embrace the idea that we are the very people we serve: the family providers and the dedicated workers. To that end, throughout our history, we have always prioritized our financial stability in order to be there for our policyowners when they need us most.



## **Our Values**

Our unique culture is inspired and strengthened by our values.



## Our Mission

We help people achieve and safeguard their financial security.

## Our Vision

We will be the middle market's preferred choice for financial solutions backed by sustainable financial strength.

## Our Positioning Statement

For hardworking, middle market Americans that take pride in the work they do every day - Illinois Mutual is the financial solutions partner of choice that is backed by sustainable financial strength, stability, values and support.

## Our Brand Key



## Our Root Strengths

These are the pillars upon which we have structured our purpose as an organization. These strengths guide us when we face adversity, just as we celebrate them when we realize our goals.

#### Our Legacy

• We are a mutual insurance company whose legacy spans over 110 years, five generations and counting. We provide financial solutions that focus on serving middle market consumers, agents and policyowners.

#### Our Reach

• We have three diverse product lines which help individuals, businesses and employees achieve and safeguard their financial security in 47 states.

#### Our People

• Our strong culture and company values drive our excellent customer service. Agents and policyowners are not just a number, they are truly valued by the people who work at Illinois Mutual.



## Our Competitive Landscape

### Disability Income Insurance (DI) Competitors









## Life Competitors

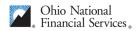












## **Worksite Competitors**













## **Our Target Customers**

#### Independent insurance agents who:

- Are life and health licensed.
- Serve the middle market.
- See themselves playing a critical role in bringing vital protection to clients.
- Value personal, back-office sales support and direct access to underwriters.

## Middle-market consumers and policyowners proactively seeking insurance and financial solutions to:

- Protect their income in the event of a disability during working years.
- Provide financial security for the future of those they care about.
- Ensure their surviving loved ones aren't financially burdened by expenses related to their death.

#### Business owners looking to:

- Cover business overhead expenses in the event of a disability.
- Offer voluntary benefit solutions to the employees of their small-to-medium sized business.



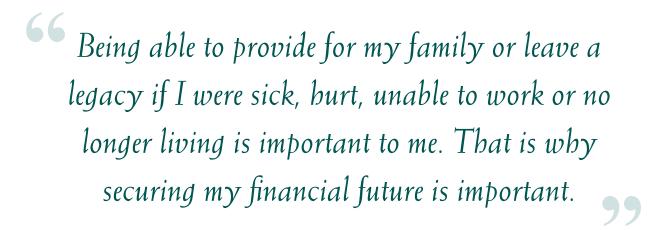
## Our Voice of Customer

#### Our Policyowner:

- Cost of premium is in line with benefits
- Professional and timely claims handling
- Hassle-free access to a live person
- Great customer service from knowledgeable staff
- Middle market coverage
- Company with a great reputation

#### Our Agent:

- Company with a great reputation
- Great products to fulfill middle market needs
- Exceptional customer service & sales support
- Direct access to underwriters
- Product training & product expertise
- Return of Premium (ROP) products



<sup>\*</sup>Voice of Customer Insights were taken from the 2021 Random Policyowner Survey and the 2021 Agent Training Survey.



## Our Benefits

#### **Our Commitment**



#### Our Expertise



#### Our Partnership



### Our Reasons to Believe

#### Our Commitment

- We are committed to helping people achieve and safeguard their financial security with financial solutions available in 47 states.
- We are committed to providing exceptional customer service, agent support and product innovation to ensure the people we serve are always cared for.
- We have returned over \$179 million to policyowners with the Return of Premium Rider since 1972.

#### Our Expertise

- We have been a provider of insurance and financial solutions for over 110 years with a focus on the middle market.
- Our team of experts with over 2,300 years of combined service will help you add our products to your existing life, health and P&C sales.
- We are a fifth generation, family-operated mutual insurance company focused on the interests of our policyowners, with a strong capital position backed by \$1.59 billion in assets.

#### Our Partnership

- We work with agents and consumers to help tailor policies to fit individual needs.
- We are invested in the practice development, business growth and overall success of our agent force.
- We provide top-notch, personalized service and support and allow direct access to underwriting, sales and claims personnel for both agents and consumers.



## Our Key Differentiators:

- Products created specifically for the middle market and small businesses
- Return of Premium (ROP) Rider offerings for Life & DI
- Return of Premium (ROP) Rider on Business Expense (BE) Insurance—which no other carrier currently offers
- Direct access to the underwriter assigned to the case
- Excellent customer service & support
- Caring claims examiners
- Hassle-free access to a live person

Illinois Mutual provides products and services specifically tailored for middle market individuals and businesses to help people achieve and safeguard their financial security. To that end, we partner with and train agents who put the needs of their clients first.

## Our Tone & Style



## Our Tone of Voice

#### Why is Tone of Voice Important?

Brands are like people – they all have different personalities that reflect who they are and the people they serve. Some are compassionate and caring, while others are loud and bold. However, the strength of brand comes from how that style is applied consistently.

Detailing out the brand's tone of voice allows us to showcase our essence in all marketing communications that touch our consumer and agent base. We want the Illinois Mutual experience to be as consistent as possible throughout our agent and consumer journey.

#### Illinois Mutual is:

- Stable
- Trustworthy
- Responsible
- Experienced
- Attentive
- Compassionate
- Empathetic
- Strong
- Secure
- Knowledgeable
- Accessible
- Responsive

#### Illinois Mutual is not:

- Pushy
- Reckless
- Irresponsible
- Aloof
- Aggressive
- Condescending
- Unrealistic
- Impulsive
- Arrogant



## Our Style

#### We Are Who We Serve

At Illinois Mutual, we remember that the agents we support, the policyowners we keep our promises to, and the customers and business owners we aim to serve are all real people—just like us. Our passion is to consistently provide the customer experience that we would want to have ourselves.

#### We are:

- Honest and Kind
- Empathetic and Compassionate
- Trustworthy and Loyal
- Stable and Reliable

#### We are not:

- Harsh or Snarky
- Flashy or Arrogant
- In your face or Pushy
- Inconsistent or Deceptive



## Our Visual Guidelines



## Our Primary Logo Identity

The Illinois Mutual logo is an important part of our corporate identity and plays a valuable role in setting us apart in the marketplace. Therefore, it is necessary our logo is used properly.

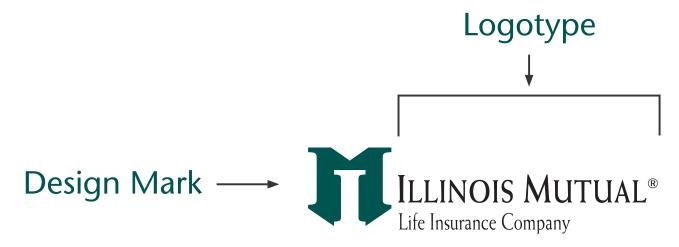
The proportions or relative placement of any of these elements should not be altered and only authorized digital artwork should be used.





## Our Design Mark & Logotype

The Illinois Mutual design mark and logotype are designed to work together to form our basic corporate identity. Although the design mark may be used alone as a design element, the logotype must never be used without the design mark.



#### **General Guidelines**

- To maintain visual integrity, the Illinois Mutual logo must never be re-drawn, re-spaced or altered in any way.
- When reproducing the Illinois Mutual logo, use only camera-ready or electronic artwork provided by the Graphics Department. Do not use second generation reproductions, such as a photocopied or faxed logo.
- All logos must have the ® symbol, which is provided with the logo artwork.
- When sizing the logo, it must always stay in proportion (height and width never distorted).



## **Our Primary Logo Colors**

The Illinois Mutual design mark and logotype are allowed only the following color combinations:





#### Color Description:

 2-color, with the design mark in our corporate green and the logotype in black





#### Color Description:

All black





#### Color Description:

All white, inverted on a solid background



## Our Logo Spacing

The Illinois Mutual logo should never appear to be crowded by other elements (including type, photographs or illustrations), therefore the use of clear space is essential. This clear space is a pre-determined measurement that scales with logo size. Clear space, equal to at least the height of the design mark, should be maintained on all sides.

#### Print Clear Space







#### Digital Clear Space





(for small-format usage)

#### Circle Clear Space (Print and Digital)

The width of the top of the notch on the logo in the size of logo using determines the clear space to allow in a circle as the padding requirement, For example, in this case the width of the notch is 72px so the padding should be 72 pixels.





## Our Minimum Logo Size Requirements

#### **Print Size Requirements**

• The Illinois Mutual logo should never be smaller than 1.625 inches wide with a proportional height of 0.367 inches.



This is actual minimum size.

#### **Digital Size Requirements**

 The Illinois Mutual logo should never be smaller than 133px in width with a proportional height of 30px (for web use only).



This is actual minimum size.



## Our Logo Variations

The following approved logo variations are used for marketing pieces, both print and digital:

Our "Life Insurance Company" Logo (Primary)



Our Basic Logo (Secondary)

Our Design Mark Logo (Small Format)







## Our Logo Variations

#### Our Letterhead Logo



#### Our B&W Correspondence Logo



300 S.W. Adams Street Peoria, IL 61634 800.437.7355 www.lllinoisMutual.com

#### Our Applications & Policies Logo



#### Our Envelope Logo





## Our Logo Violations

Logotype and Design Mark must remain in proportion (height and width never distorted).



Design Mark when used with logotype must not be rearranged, but remain as one unit as originally designed.



Logotype must never be used without the Design Mark.



Avoid using the logo on complex, photographic or patterned backgrounds.





## **Our Brand Colors**

Our corporate colors are important elements of our corporate identity, and play a valuable role in building brand recognition and setting us apart in the marketplace. Therefore, it is imperative they be used consistently.

#### **Primary Color:**

Our primary color is used to represent the Illinois Mutual brand and is part of our primary design mark.

> Illinois Mutual Corporate Green

#### **Secondary Colors:**

Our secondary colors are used to represent our product lines.

DI Product Line Blue

Life Product Line Purple

Worksite Product Line Red



## Our Illinois Mutual Corporate Green

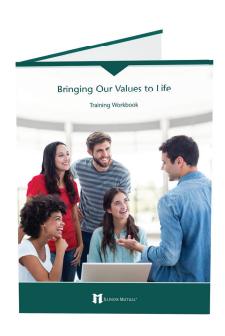
Our Illinois Mutual Corporate Green is used on both print and digital assets that represent our Illinois Mutual brand.

100% Tint	12% Tint	7% Tint
Usage:  Main design elements, headlines and primary design elements	Usage: Callouts primarily	Usage: Charts/Tables primarily
Color Key:  HEX 005551  CMYK 89 0 43 65  RGB 0 85 81  PMS 7721CP	Color Key: HEX E0EAEA	Color Key: HEX EDF3F3



## Our Illinois Mutual Corporate Green Samples

Color usage and logo placement on both print and digital assets that represent our Illinois Mutual brand.







## Our DI Product Line Blue

Our Disability Income Insurance Product Line Blue is used on both print and digital assets that represent our DI products.

100% Tint	12% Tint	7% Tint
Usage:  Main design elements, headlines and primary design elements	Usage: Callouts primarily	Usage: Charts/Tables primarily
Color Key:  HEX 00468B  CMYK 100 75 2 18  RGB 0 70 139  PMS 287CP	Color Key: HEX E0E9F1	Color Key: HEX EDF2F7



## Our DI Product Line Samples

Color usage and logo placement on both print and digital assets that represent our DI products.





## Our Life Insurance Product Line Purple

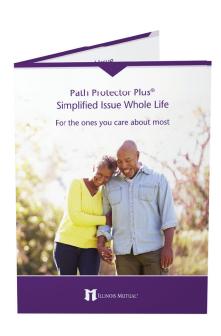
Our life insurance product line purple is used on both print and digital assets that represent our life insurance products.

100% Tint	12% Tint	7% Tint
Usage:  Main design elements, headlines and primary design elements	Usage: Callouts primarily	Usage: Charts/Tables primarily
Color Key:  HEX 511C6C  CMYK 75 100 8 26  RGB 81 28 108  PMS 2623CP	Color Key: HEX EAE3ED	Color Key: HEX F3EFF5



## Our Life Insurance Product Line Samples

Color usage and logo placement on both print and digital assets that represent our life insurance products.





**PMS** 

201CP



## Our Worksite Insurance Product Line Red

Our worksite insurance product line red is used on both print and digital assets that represent our worksite insurance products.

100% Tint	12% Tint	7% Tint
Usage:  Main design elements, headlines and primary design elements	Usage: Callouts primarily	Usage: Charts/Tables primarily
Color Key: HEX A30C33 CMYK 7 100 68 32 RGB 163 12 51	Color Key: HEX F4E1E6	Color Key: HEX F9EEF1



## Our Worksite Insurance Product Line Samples

Color usage and logo placement on both print and digital assets that represent our worksite insurance products.

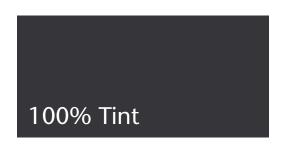




## Our Typography

Type styles are an important component of Illinois Mutual's identity. The consistent use of our corporate fonts is essential in creating a recognizable look for the Company throughout all communications, both print and digital.

#### **Our Plain Text Color:**



Color Key:

HEX 333333

CMYK 100 100 100 0

RGB 54 54 57

Usage:

Plain text



## **Our Print Fonts**

#### **ITC Stone Sans**

Used as the primary print font.

Medium

Medium Italic

Semibold

Semibold Italic

**Bold** 

**Bold Italic** 

#### **Arial Narrow**

Used in Applications, Charts or Forms (where space is an issue).

Regular

Italic

**Bold** 

**Bold Italic** 

#### Arial

Used in cases when ITC Stone Sans can't be used (PPTs, Word files, etc).

Regular *Italic* 

Bold

**Bold Italic** 

**Black** 

#### **Times New Roman**

Used in cases when Weiss would be used, but isn't available (PPTs, Word files, etc).

Regular *Italic* **Bold** 

**Bold Italic** 

#### Weiss Std

Used in rare cases where a serif font is needed.

Regular

Italic

Bold

Extra Bold



# Our Digital Fonts

# **Open Sans**

Used as the primary web font.

Regular *Italic* 

# Times New Roman

Used in rare cases on the web where a serif font is needed.

Regular *Italic* **Bold** 

**Bold Italic** 



# Our Brand Application & Samples



# Our Inclusive Lifestyle Imagery Samples

We strive to select photos to represent our brand in a very deliberate and thoughtful way to be inclusive. It has the power to make our culture, products and services more equitable for everyone.











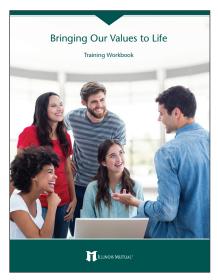




# Our Brand Application & Samples

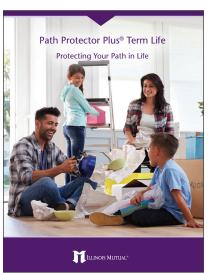
# **Brochure Samples**

Below are examples of how the Illinois Mutual brand is represented on our brochures. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.





**Protecting Your Income** 





Illinois Mutual
Branded Brochures

DI Branded Brochures

Life Branded Brochures

Worksite Branded Brochures



# Our Brand Application & Samples

# Flyer Samples

Below are examples of how the Illinois Mutual brand is represented on our flyers. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.









Illinois Mutual Branded Flyers

DI Branded Flyers

Life Branded Flyers

Worksite Branded Flyers



# Our Brand Application & Samples

# Social Media Samples

Below are examples of how the Illinois Mutual brand is represented on our social media channels. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.







DI Branded Social Post



Life Branded Social Post



Worksite Branded Social Post



# Our Brand Application & Samples

# Website Layout Samples

Below are examples of how the Illinois Mutual brand is represented throughout our website. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.



Illinois Mutual Branded Web Page



DI Branded Web Page



Life Worksite
Branded Web Page Branded Web Page





# Our Brand Application & Samples

# **Email Samples**

Below are examples of how the Illinois Mutual brand is represented in our agent emails. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.

# Illinois Mutual Branded Emails



### DI Branded Emails



# Life Branded Emails



# Worksite Branded Emails





# Our Brand Application & Samples

# PowerPoint Samples

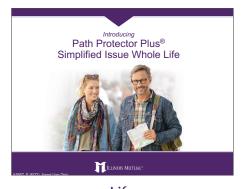
Below are examples of how the Illinois Mutual brand is represented in our presentations. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.



Illinois Mutual Branded PowerPoint



DI Branded PowerPoint



Life Branded PowerPoint



Worksite
Branded PowerPoint



# Our Brand Application & Samples

# **Stuffer Samples**

Below are examples of how the Illinois Mutual brand is represented on our stuffers. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.

Protect more of

Life's Moments

Big or small – Life's Moments

aren't always planned, but we

strive to protect them all.

Talk to your Illinois Mutual agent today or visit

IllinoisMutual com/LifesMoments

for more information

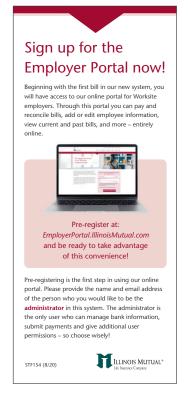
ILLINOIS MUTUAL®











Worksite
Branded Stuffers



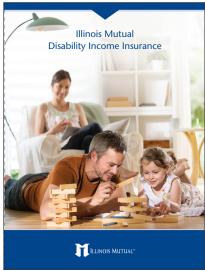
# Our Brand Application & Samples

# **Folder Samples**

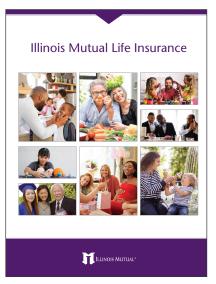
Below are examples of how the Illinois Mutual brand is represented on our folders. You can see the consistent application of logo usage, colors, design elements and imagery throughout these pieces.



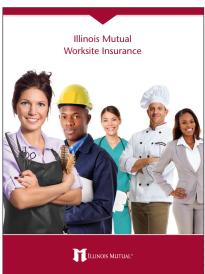
Illinois Mutual Branded Folder



DI Branded Folder



Life Branded Folder



Worksite Branded Folder



# Complying with Illinois Mutual's Brand Guidelines

Illinois Mutual can only build our brand through consistent execution of our distinct graphic elements. Repetition is the key to success of the branding process and is imperative to not only build a visual image that clearly sets us apart from our competitors, but also to protect that image from unnecessary erosion.

It's easy to falter "just this one time," because we're busy, or because we think our effort will only be used or viewed internally. Faltering, however, will make the fact that we have a good brand completely irrelevant. No one, including our employees, will ever really know or remember what our brand is, unless it is the same every time they are exposed to it. Without consistency, brand awareness becomes impossible to achieve and our good brand identity—that we spent so much time defining—will waver.

These graphic standards apply to any and all uses of the Company's corporate identity, including printed and digital materials, promotional items (t-shirts, pens, etc.), internal communications and website graphics, etc. Proper language, capitalization, spelling and treatment must be used to effectively communicate product names and marketing terms. The guidelines established in this guide are to be used.

Any material not originating from Illinois Mutual that promotes Illinois Mutual, or the Company's products and services, must be submitted in writing to the Graphics Department and approved by the Legal Department prior to publication and distribution.

Occasionally, special circumstances will arise that have not been fully addressed in this guide.

If you have questions regarding the proper application of our corporate identity, please contact:

- Emily Cook, eccook@IllinoisMutual.com
- Anna Fredrick, aefredrick@IllinoisMutual.com

For External Use