



Individual TAX RETURN PRICING

2023 Tax Return

Schedule Prices

- Schedule A - \$50
- Schedule C - \$300 (Average)
- Schedule D - \$50
- Schedule E - \$50 (Per Rental)
- Schedule F - \$300 (Average)
- Schedule H - \$50
- Schedule 1 - \$25
- Schedule 2 - \$25
- Schedule 3 - \$25
- K-1 - \$50

Schedule prices listed are minimum or average values.

Each tax return is unique and complexities may warrant higher prices.

Base Price with Appointment: \$115

Appointment

\$115 + additional forms, schedules, and time if applicable

We offer both virtual and in-person, 1-hour tax appointments with our preparers.

Drop Off

Save 10%

Simply drop off your documents at our office. We will contact you with any questions, and let you know when your finished return is ready to pickup.

Portal Upload

Save 10%

Upload your documents to the client portal for a convenient tax filing experience. We will contact you with any questions, then you can review your finished tax return, sign, and pay all from home!

Special 10% Discount for Portal or Drop Off Options

Take advantage of a 10% discount on the price of your return when you choose our portal or drop off options.

We encourage you to use our secure portal, not only for the discount but also for the convenience it brings. By using the portal you can streamline the tax filing process and maintain secure access to your documents.

Get started using the Client Center Portal!



Scan this code to login or request access.



Business Return Prices

2023 Tax Return

STARTING AVERAGE PRICES

- **1065 Partnership Return - \$400**
- **1120S S Corp Return - \$400**
- **1120 C Corp Return - \$500**
- **990 Non - Profit Return - \$400**
- **1041 Fiduciary Return - \$150**
- **706 Estate Return - \$600**

Prices listed are average values. Each tax return is unique, and fees will be adjusted according to additional schedules, forms, and time required to complete the return.

Client Center Portal

We encourage you to use our client center portal to upload and share documents. This provides a secure way for us to transfer information back and forth and helps streamline the tax filing process. The client portal also gives you 24/7 access to your files.

Get started using the Client Center Portal!



Scan this code to login or request access.

TAX PLANNING

Take your financial management to the next level with proactive and strategic planning.

Are you interested in more than just the traditional year-end tax filing services?

Do you want to take a strategic approach towards lowering the tax you owe each year?

Would you like to know more about how you can maximize deductions and savings?

We offer a monthly fee package for those who are interested in tax planning services. This package provides year-round support in addition to year-end tax filing.

When filing your tax return, we use an after-the-fact approach to look at your financial data from the previous year and apply it to your return. **Tax planning allows us to go one step further by strategically *looking at the year ahead* for potential savings.**

Your monthly fee will be calculated based on your historical tax return preparation fees.

Tax Planning Services

- Year-round support
- Two personalized tax planning meetings during the year.
- Tax return preparation at year-end

