



2022 Business Intake Form - Schedule C

Business Legal Name: *

Trade Name: (if different)

FEIN Number: *

All numbers, no dashes.

Business Start Date: *

Format: 08/20/1987

Business Address: *

Business Structure

- Sole Proprietorship
- Single Member LLC

Owner

Name: *

Address: *

 

Social Security Number: *

Phone Number: *

Email Address: *

Questionnaire

Do you have any grants

- Yes No

In 2022, did you file any 1099-NEC's or 1099's for non-employee compensation? (If yes, please provide copies.) *

- Yes No

Have you filed your Business License? (If yes, please provide copies.) *

- Yes No

Have you completed your annual report? (If yes, please provide copies.) *

- Yes No

In 2022, did you purchase any assets? (If yes, please provide copies that list the date of purchase, description, and cost.) *

- Yes No

In 2022, did you sell any assets? (If yes, please provide copies that list the date of purchase, description, and cost.) *

- Yes No

What were your business miles for the year? *

If none, please enter 0.

Do you have a mileage log to support these miles? (If yes, please provide a copy.) *

Yes No

Please provide your business banking information for State and F&E Returns.

Name of Bank:

Account Number:

Routing Number:

Account Type:

Checkings Savings

Any notes/comments you may have, please add here.

Please select all boxes to show you have acknowledged each one. *

- Payment must be rendered before the tax return is efiled.
- I have had the opportunity to read the Privacy Policy.
- I grant permission for Bookkeeping Plus to communicate with me through any secure method if I am unavailable through my preferred method.
- All of the information I provided is true and accurate to the best of my knowledge. I have proof of my income and deductions.

Signature *

×

[draw](#) type

Date:



Format: 08/20/1987

Submit