



Resolut: The Compliance Operating System for Modern Regulatory Compliance

Built on a Continuous Trust Infrastructure

P3 Audit Ltd

Pre-Seed Investment Opportunity

Confidential

Trust. Connected.

The Opportunity

Compliance is changing.

Organisations no longer need software that simply stores evidence.

They need infrastructure that continuously understands, verifies and demonstrates trust across increasingly connected organisations.

Resolut is building that infrastructure.

Why now

- Regulation continues to expand globally.
- AI is transforming compliance delivery.
- Supply chains have become highly interconnected.
- Boards increasingly require continuous assurance.
- Trust is becoming a strategic business asset.

The Problem

Compliance today remains fragmented.

Most organisations rely upon:

- spreadsheets
- disconnected applications
- shared drives
- manual evidence collection
- periodic audits
- consultancy-heavy processes

This creates:

- Limited visibility
- High administrative cost
- Outdated evidence
- Third-party uncertainty
- Operational risk

Periodic compliance no longer reflects how organisations operate.

The Solution

Resolut

The Compliance Operating System Built on a Continuous Trust Infrastructure

Resolut continuously manages trusted relationships across:

People



Organisations



Products



Software



Supply Chains



Regulatory Obligations

Moving compliance from periodic events to continuous assurance.

Commercial Architecture

One platform.

Six integrated products.

Product	Purpose
Resolut Core	System of Record
Resolut Solo	System of Identity
Resolut Pro	System of Compliance Management
Resolut Audit	System of Assurance
Resolut Conform	System of Accreditation
Resolut Regulate	System of Governance

Each product delivers standalone value. Together they create a continuously improving compliance ecosystem.

Business Model

Designed to scale naturally.

Customer journey

Solo



Pro



Enterprise



Network

Revenue expands as customers mature.

Additional expansion through:

- AI Automation
- Regulatory Intelligence
- Assurance Services
- Supply Chain Intelligence
- Governance Analytics
- Enterprise Integrations

Recurring SaaS revenue with infrastructure characteristics.

Why We Win

Resolut competes differently.

Traditional compliance vendors optimise individual functions.

Resolut connects them.

Competitive advantages

- ✓ Integrated architecture
- ✓ Continuous Trust model
- ✓ Network intelligence
- ✓ AI-enabled automation
- ✓ Shared regulatory knowledge
- ✓ High switching costs
- ✓ Expanding data advantage

Market Dynamics

Several structural trends are converging.

- Increasing regulation
- AI adoption
- Third-party risk
- Operational resilience
- Supply-chain complexity
- Cyber governance
- Digital identity

These trends collectively support the emergence of Continuous Trust as a new enterprise capability.

Growth Strategy

Three immediate priorities.

Build

Complete a world-class founding leadership team.

Validate

Secure strategic Founding Partners and enterprise customers.

Scale

Accelerate AI-enabled product development and commercial expansion.

Our objective is category leadership, not feature leadership.

Why Invest

Resolut combines:

- Infrastructure economics
- Software scalability
- Network effects
- AI automation
- Regulation-driven demand
- Category creation

A compelling combination for long-term value creation.

Use of Funds

Investment will accelerate:

Leadership

Recruit exceptional co-founders and executive leadership.

Product

Expand engineering, AI capability and platform maturity.

Market

Enterprise engagement.

Founding Partners.

Commercial readiness.

Growth

Prepare the platform for international scale.

The future of compliance is continuous.

The future of assurance is connected.

The future of trust is verified.

Resolut

The Compliance Operating System

Built on a Continuous Trust Infrastructure

Trust. Connected.

