

RESOLUT
Investor Data Room
Investment Overview (Version 4.0)
Confidential

Company

P3 Audit Ltd

Product

Resolut

Category

Compliance Operating System

Stage

Pre-Seed

Executive Summary

Resolut is building the Compliance Operating System for modern regulated organisations.

Built upon a Continuous Trust Infrastructure, the platform continuously verifies and manages trusted relationships across people, organisations, suppliers, products, software and regulatory obligations.

Rather than treating compliance as a series of periodic events, Resolut enables organisations to maintain continuous visibility, assurance and governance across increasingly connected enterprise ecosystems.

The business combines regulation-driven demand with AI-enabled automation, modular SaaS economics and network effects to create a scalable enterprise infrastructure platform.

Investment Highlights

A New Enterprise Category

Resolut is establishing the Compliance Operating System category, moving organisations from periodic compliance activities to Continuous Trust.

Large Structural Market

Demand is driven by long-term regulatory expansion, increasing supply-chain complexity, operational resilience requirements and AI-enabled transformation.

Modular Commercial Architecture

Six integrated products allow customers to adopt capabilities progressively while expanding lifetime value.

- Resolut Core
 - Resolut Solo
 - Resolut Pro
 - Resolut Audit
 - Resolut Conform
 - Resolut Regulate
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Infrastructure Characteristics

The platform becomes embedded within customer operations through continuously managed compliance relationships, creating recurring engagement and high switching costs.

AI-Native Platform

Artificial Intelligence accelerates regulatory interpretation, workflow automation, compliance monitoring and operational efficiency while reducing the cost of delivery.

Network Effects

Every additional participant strengthens the value of the wider platform through continuously verified relationships and shared compliance intelligence.

Why Now

Several global trends are converging.

- Increasing regulatory obligations
- Digital transformation
- AI adoption
- Third-party risk management
- Cyber resilience
- Supply-chain transparency
- Governance modernisation

These trends collectively support the transition from periodic compliance to Continuous Trust.

Commercial Model

Recurring SaaS subscriptions supported by expansion across customer maturity.

Solo

↓

Pro

↓

Enterprise

↓

Network

Additional opportunities include:

- AI services
- Regulatory intelligence
- Supply-chain intelligence
- Governance analytics
- Enterprise integrations
- Future platform services

Competitive Position

Resolut differs from traditional compliance software by integrating identity, compliance management, assurance, accreditation and governance within a single operating architecture.

This creates:

- shared regulatory intelligence
 - integrated workflows
 - AI-assisted automation
 - continuously verified relationships
 - expanding network intelligence
 - durable competitive differentiation
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Current Priorities

The current investment round supports four strategic objectives.

Leadership

Recruit an exceptional founding executive team across product, technology, commercial operations and growth.

Platform

Accelerate AI capability and product development.

Enterprise

Secure strategic Founding Partners and early enterprise deployments.

Scale

Prepare the business for institutional growth and international expansion.

Investment Thesis

Resolut combines several attractive characteristics.

- Regulation-driven demand
- Infrastructure economics
- AI-enabled automation

- Modular product expansion
- Network effects
- High customer retention potential
- Large global market opportunity

The company is positioned to become foundational infrastructure for modern regulatory compliance.

Data Room Contents

The complete data room includes:

Corporate

- Certificate of Incorporation
- Cap Table
- Shareholder Register
- Articles of Association
- Board Information
- IP Assignment & Ownership

Product

- Product Architecture
- Platform Roadmap
- Technical Architecture
- AI Strategy
- Security Architecture
- Product Demonstration

Commercial

- Commercial Architecture
- Products & Pricing
- Customer Journey
- Go-to-Market Strategy
- Founding Partner Programme
- Sales Pipeline

Market

- Market Analysis
- Competitive Landscape
- Category Positioning
- Regulatory Landscape
- TAM / SAM / SOM
- Industry Research

Financial

- Financial Model
- Revenue Forecast
- Pricing Assumptions
- Unit Economics
- Capital Requirements
- Use of Funds

Investment

- Investment Memorandum
- Investment Presentation
- One-Page Investor Overview
- Two-Page Investor Introduction
- Due Diligence Q&A

Governance

- The Resolut Canon
- Resolut Doctrine
- Company Principles
- Risk Register
- Compliance Framework
- ESG & Responsible AI Principles

Closing Statement

Resolut is building the Compliance Operating System for modern regulated organisations.

By combining regulatory intelligence, AI automation and continuously verified relationships within a single platform, Resolut enables organisations to move beyond periodic compliance toward Continuous Trust.

This represents the foundation for a scalable, infrastructure-grade platform serving regulated organisations, their supply chains and the broader ecosystems in which they operate.

DATA ROOM INDEX (Folder Structure)

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02 Product

03 Technology

04 Commercial

05 Market

06 Financial

07 Investment

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11 Operations

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