



Resolut: The Compliance Operating System for Modern Regulatory Compliance

Built on a Continuous Trust Infrastructure

Resolut Software Ltd

Pre-Seed Investment Opportunity

Confidential

Trust. Connected.

The Opportunity

Compliance is changing.

Organisations no longer need software that simply stores evidence.

They need infrastructure that continuously understands, verifies and demonstrates trust across increasingly connected organisations.

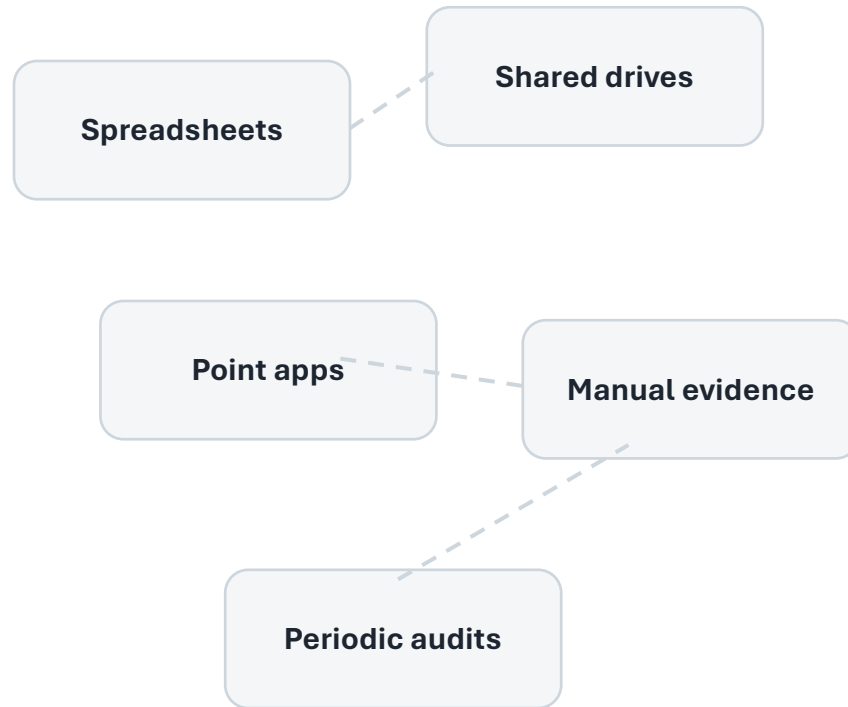
Resolut is building that infrastructure.

Why now

- Regulation continues to expand globally.
- AI is transforming compliance delivery.
- Supply chains have become highly interconnected.
- Boards increasingly require continuous assurance.
- Trust is becoming a strategic business asset.

The Problem

Compliance remains fragmented while the organisation itself is increasingly connected.



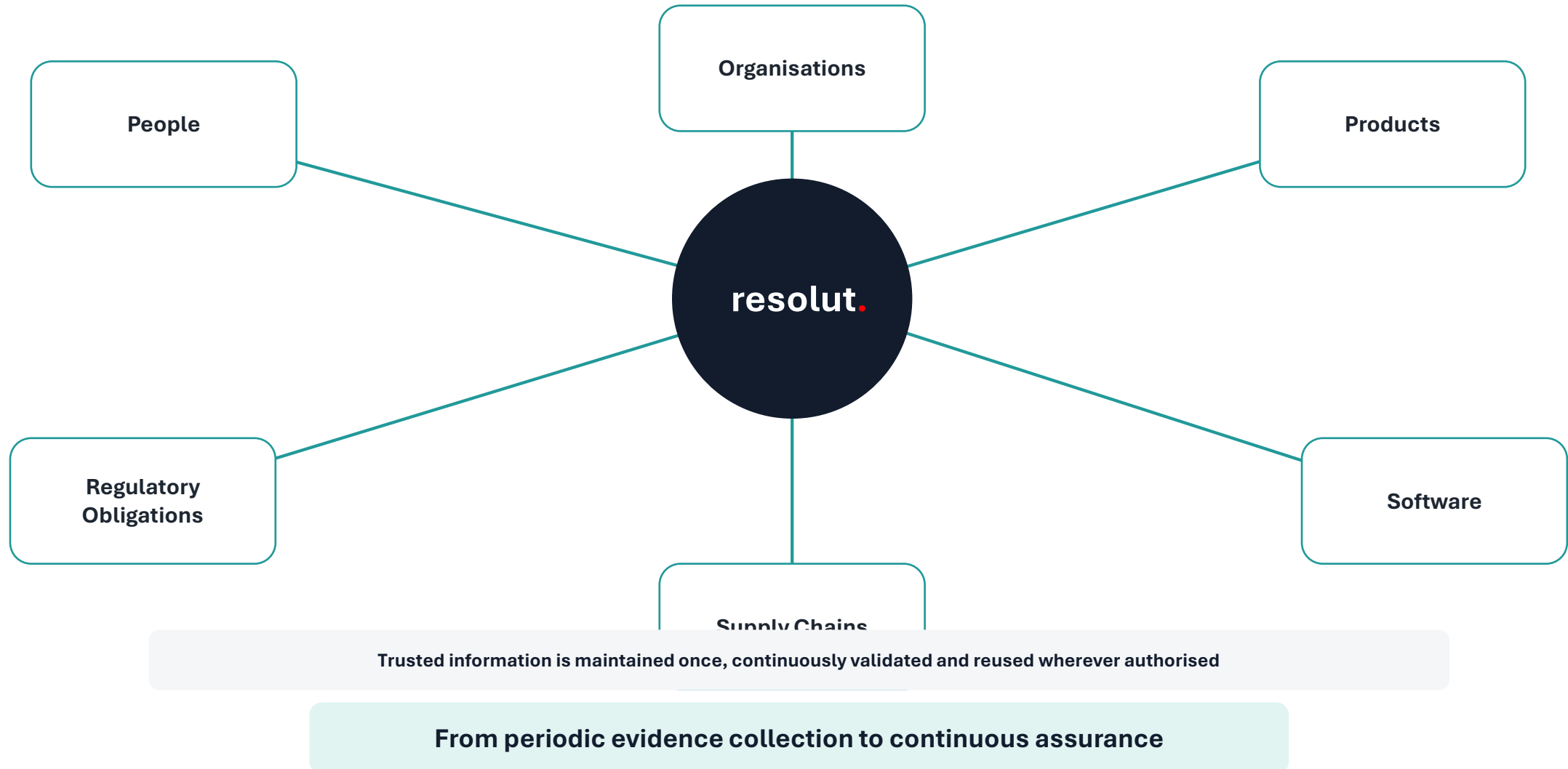
FRAGMENTATION CREATES

- 1 **Limited visibility**
- 2 **High administrative cost**
- 3 **Outdated evidence**
- 4 **Third-party uncertainty**
- 5 **Operational risk**

Periodic compliance no longer reflects how organisations operate.

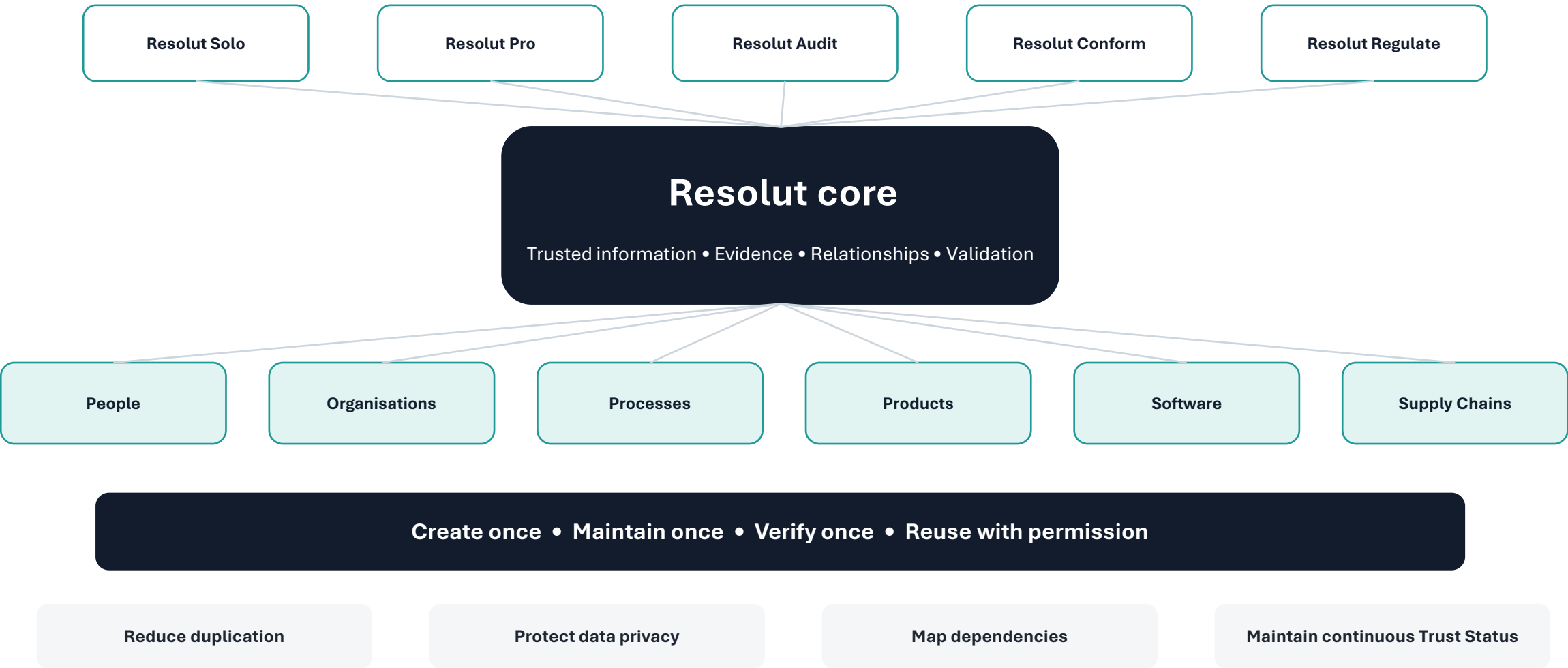
The Solution

A Continuous Trust Infrastructure connecting the relationships that compliance depends upon.



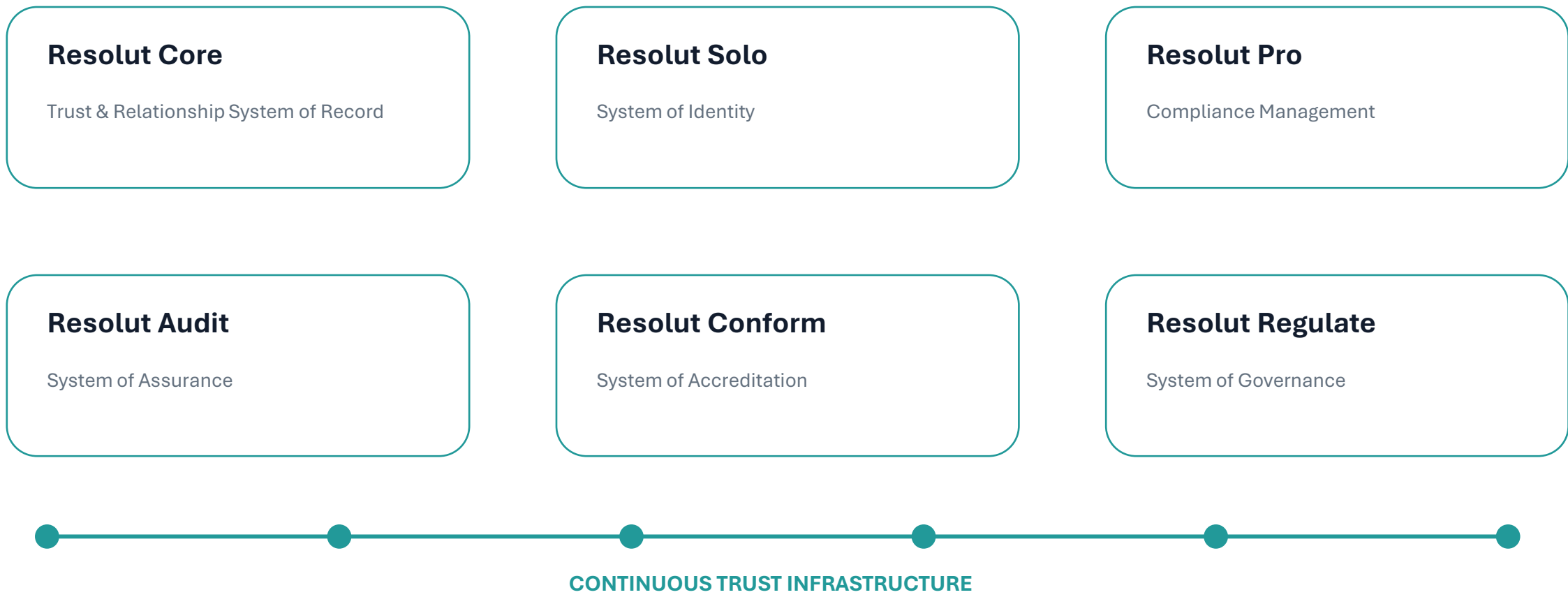
One Architecture. Multiple Ways In.

Resolut reduces repeated collection and duplication by connecting trusted information to the relationships that use it.



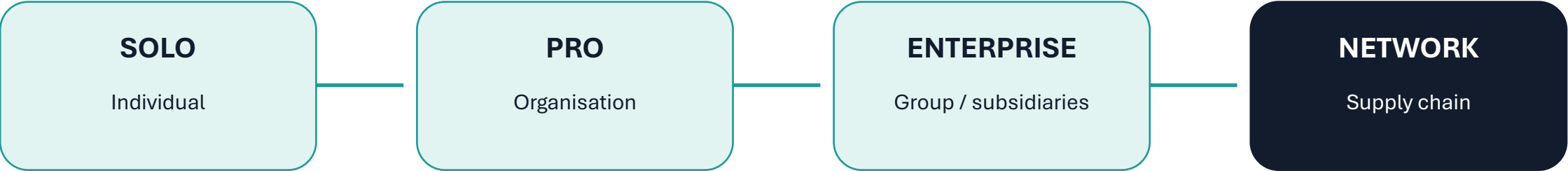
Commercial Architecture

One platform. Six connected products. Each delivers standalone value; together they compound.

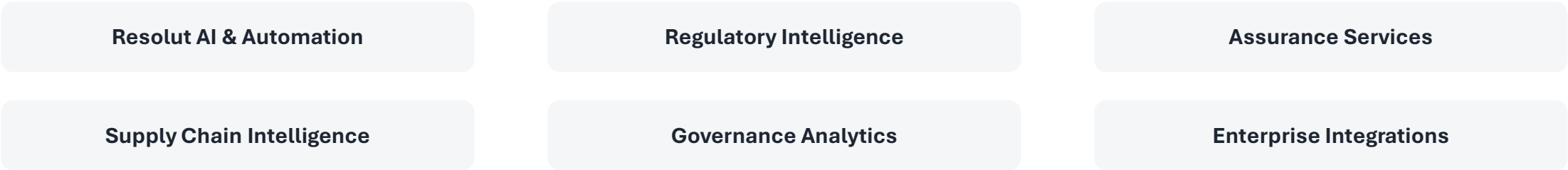


Business Model

Enter through the problem. Expand through the platform. Compound through the network.



EXPANSION LAYERS

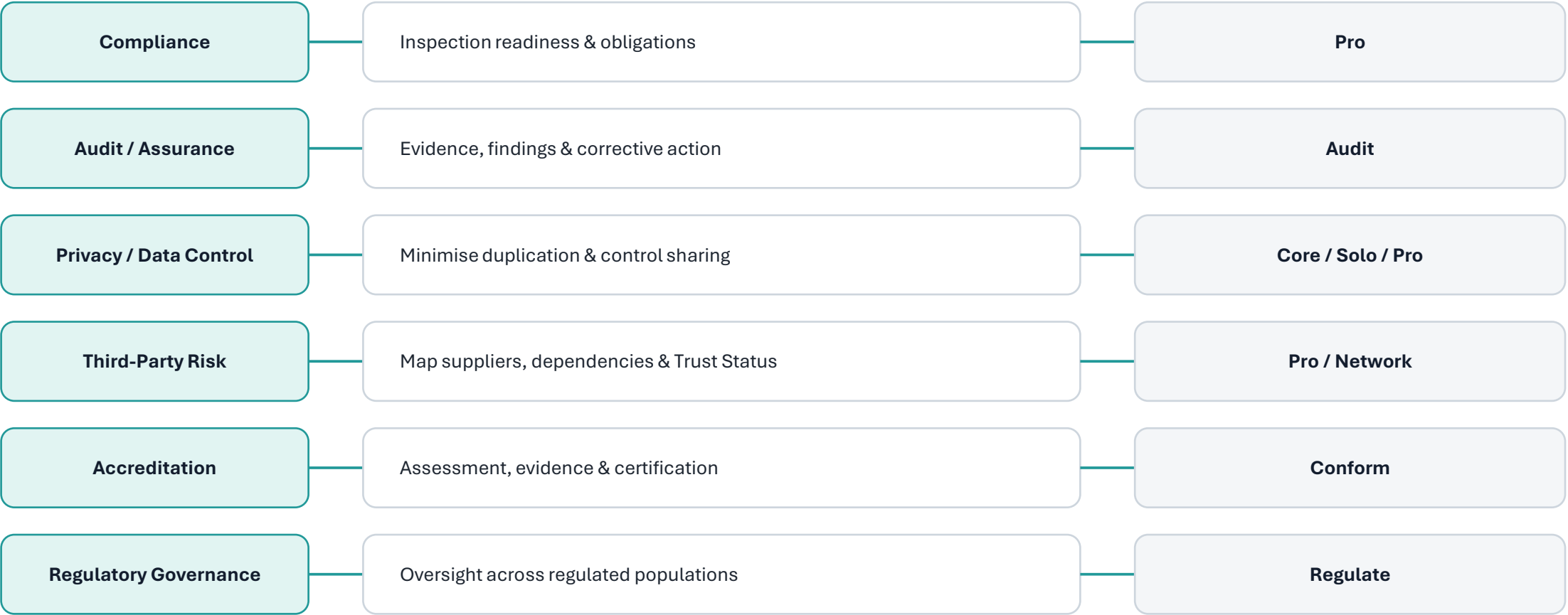


Operational solutions create entry points; shared infrastructure compounds value across the network

Resolut AI uses AI Credits to manage customer usage against variable third-party inference and token costs.

One Platform. Different Reasons to Buy.

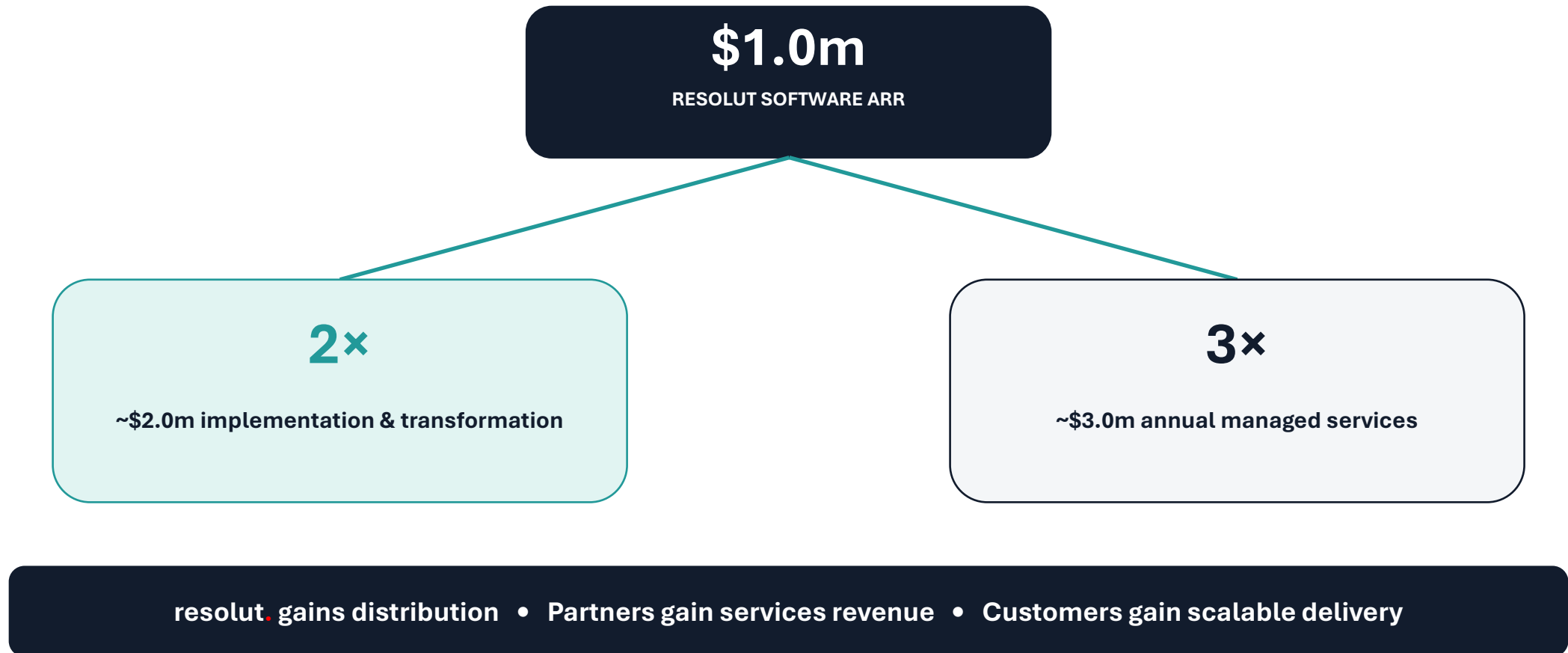
Each buyer can enter through an immediate operational problem while benefiting from the same underlying Trust Infrastructure.



Trust Infrastructure is the architecture and destination. Resolut products are the routes customers take into it.

Why Partners Sell Resolut

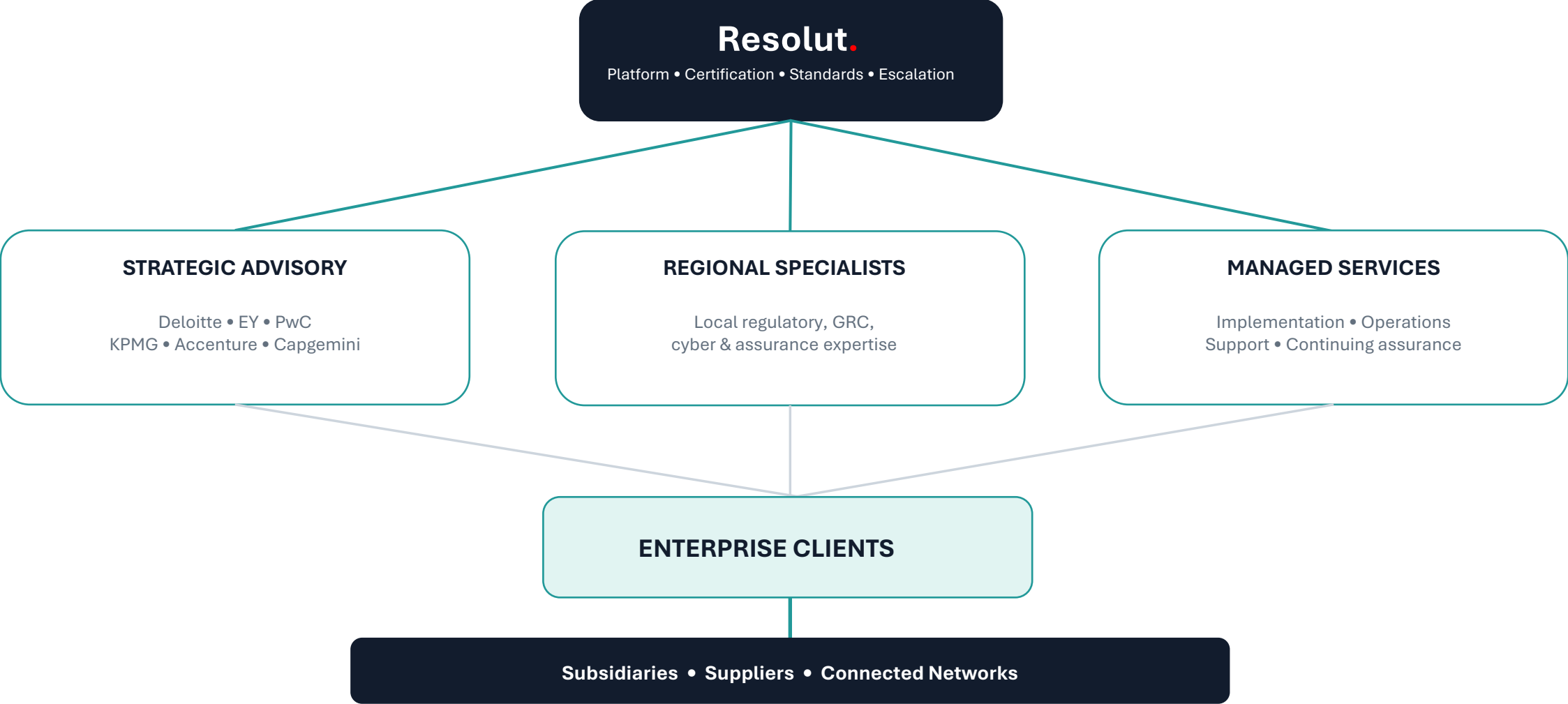
The software creates a larger implementation and recurring services opportunity around it.



Indicative economic opportunity based on contracted ARR. Not guaranteed partner revenue.

Built to Scale Through Existing Advisory Networks

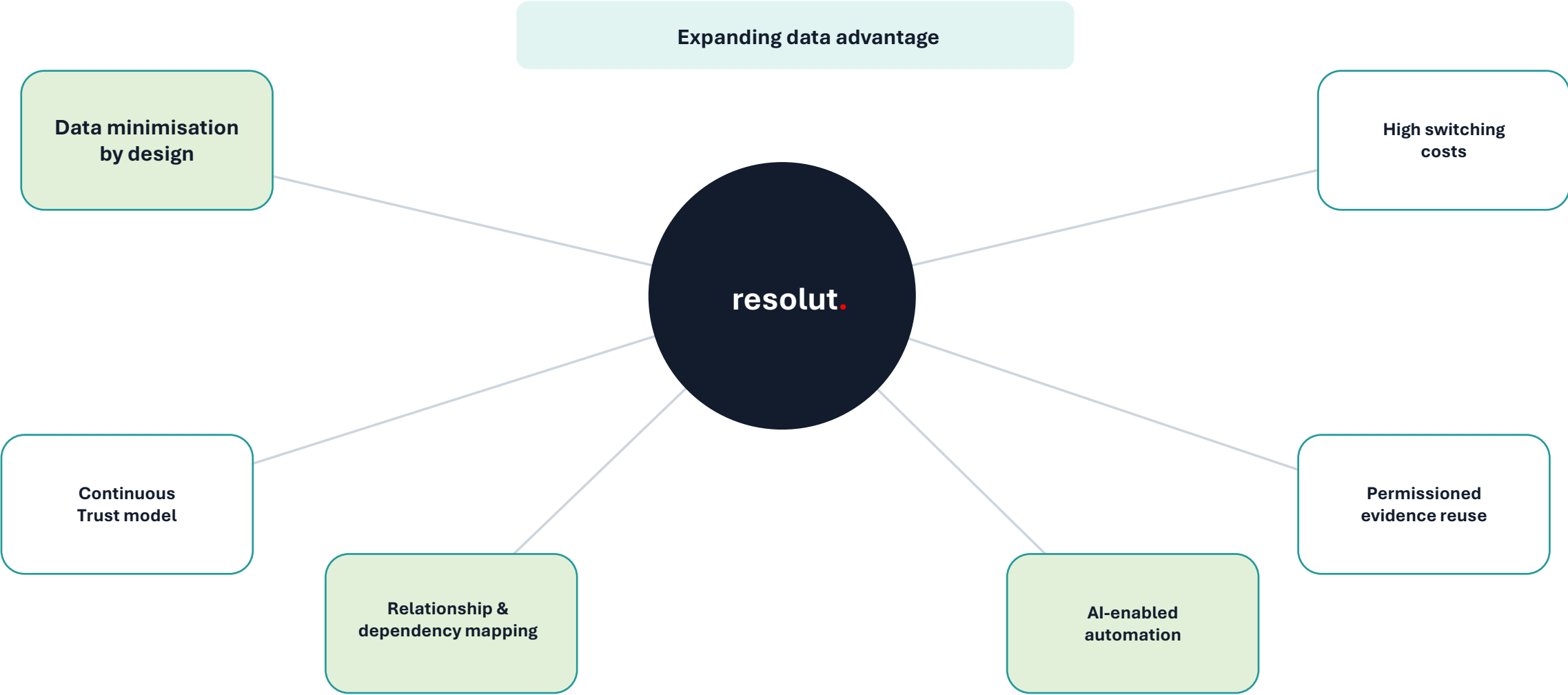
Resolut provides the platform and standards. Partners provide trusted market access and scalable delivery.



Target partners shown for GTM strategy; inclusion does not imply an existing commercial partnership.

Why We Win

Traditional compliance vendors optimise individual functions. Resolut connects them.



Market Dynamics

Several structural trends are converging.

- Increasing regulation – industry and data
- AI adoption
- Third-party risk
- Operational resilience
- Supply-chain complexity
- Cyber governance
- Digital identity

These trends collectively support the emergence of Continuous Trust as a new enterprise capability.

Growth Strategy

Three immediate priorities.

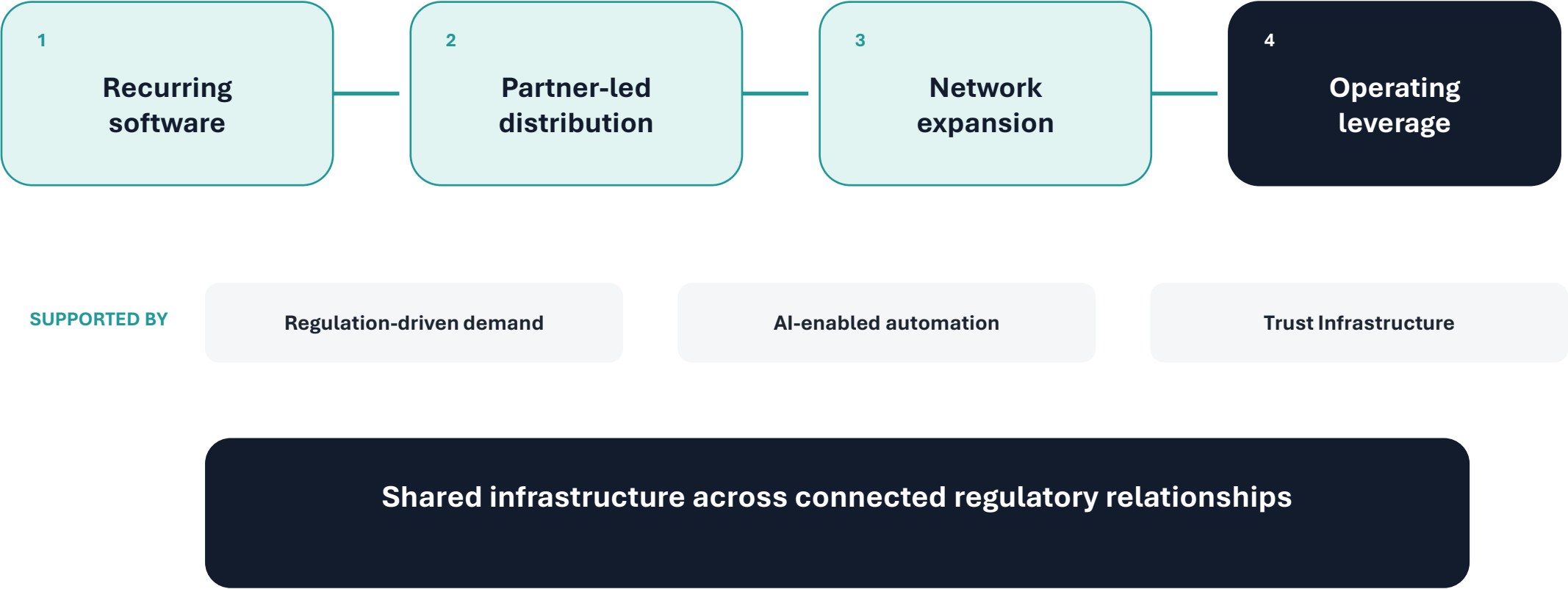


Productive partner-led distribution, not partner count

Objective: Leadership in Trust Infrastructure

Why Resolut Can Scale

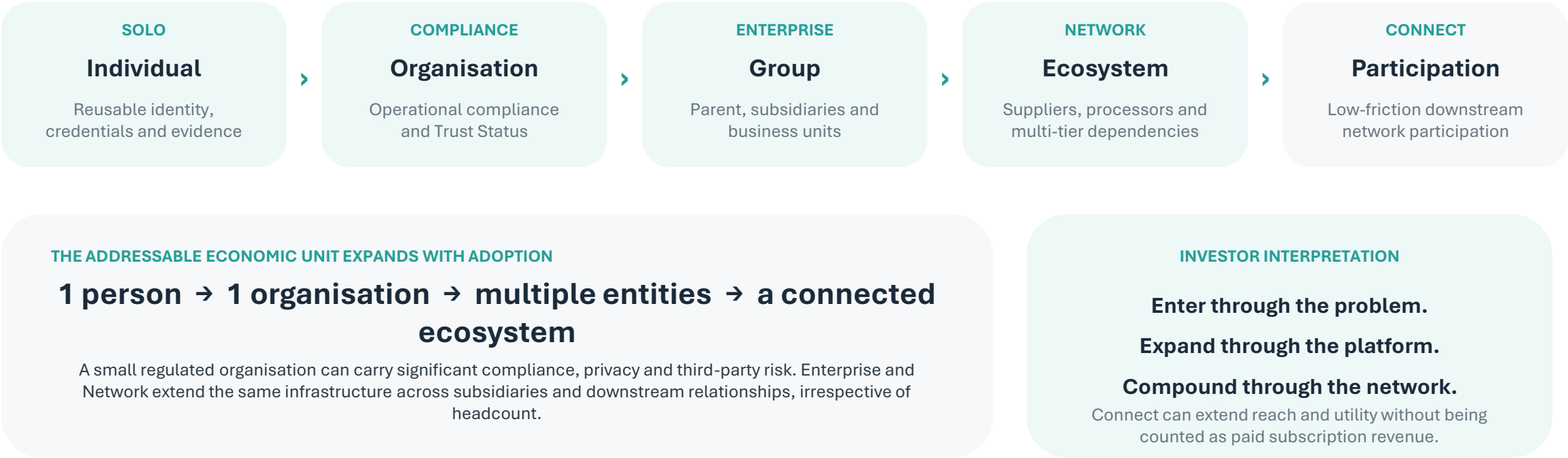
The investment thesis is larger than selling compliance software one customer at a time.



Software economics compound as customers, partners and connected entities expand.

Market Opportunity

Resolut expands through regulated relationships and connected entities, not arbitrary company-size bands.



MARKET CONTEXT

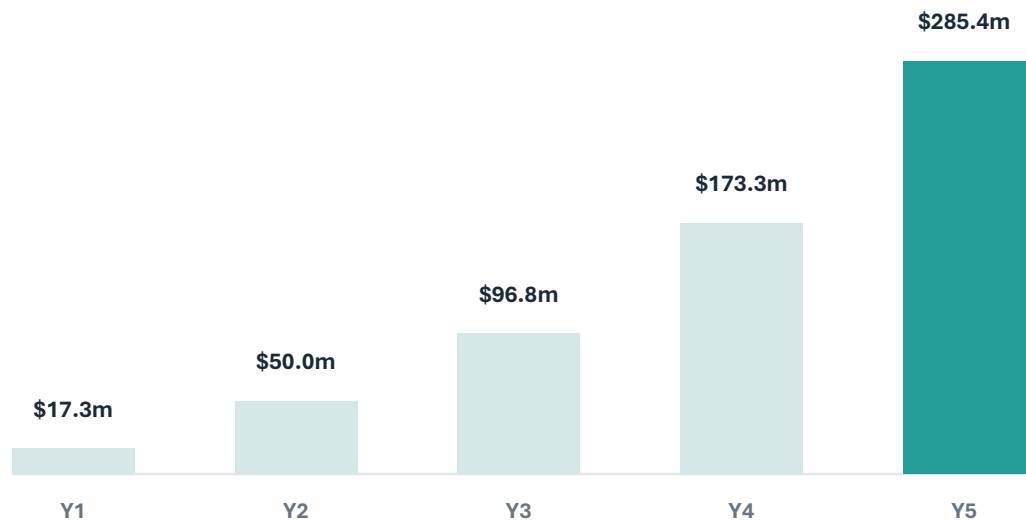
Resolut participates in established GRC, compliance, third-party risk, privacy, audit and supply-chain assurance budgets. External analyst estimates provide context only and are not used to manufacture an overlapping TAM.

External context: Grand View Research forecasts the global enterprise GRC market at \$203.65bn by 2033, 13.7% CAGR from 2026–2033. Adjacent categories overlap and are not added together.

Revenue Potential

The Year 5 working scenario is driven by partner productivity and expansion, not mass direct-sales acquisition.

GROSS CONTRACTED ARR | WORKING SCENARIO



\$285.4m
YEAR 5 GROSS CONTRACTED ARR

\$142.7m
MODELLED RETAINED REVENUE*

WHAT HAS TO HAPPEN

- 75 productive partners
- 3 new customers / productive partner / year
- enterprise and subsidiary expansion
- connected network growth

PARTNER ECONOMIC OPPORTUNITY AT YEAR 5 ARR

2× ≈ \$570.8m
implementation / transformation

3× ≈ \$856.2m
annual managed services

*Working scenario, not guidance. Retained revenue reflects maximum modelled commercial allocations before COGS and OpEx. Partner service multiples are indicative economic opportunity, not Resolut revenue. Network expansion remains a working assumption until evidenced.

Use of Funds

Investment will accelerate:

Leadership

Recruit exceptional co-founders and executive leadership.

Product

Expand engineering, AI capability and platform maturity.

Market

Enterprise engagement.

Founding Partners.

Commercial readiness.

Growth

Prepare the platform for international scale.

The future of compliance is continuous.

The future of assurance is connected.

The future of trust is verified.

Resolut

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