

INVESTMENT MEMORANDUM (V4.0)

Confidential

Company

P3 Audit Ltd

Product

Resolut

Opportunity

Pre-Seed Equity Investment

Category

Compliance Operating System

Vision

Building the Compliance Operating System for modern regulated organisations, built on a Continuous Trust Infrastructure.

1. Executive Summary

Resolut is building the operating system for modern regulatory compliance.

Rather than treating compliance as a series of periodic audits, Resolut enables organisations to continuously understand, verify and demonstrate compliance across people, organisations, suppliers, software, products and regulatory obligations.

The platform combines regulatory intelligence, digital identity, compliance management, assurance and governance within a single connected architecture.

As more organisations participate, the value of the platform increases through network intelligence and continuously verified relationships, creating infrastructure characteristics beyond those of traditional compliance software.

Resolut operates in a market driven by regulation rather than discretionary spending, providing long-term recurring revenue potential with significant opportunities for expansion across enterprise ecosystems and supply chains.

2. Why Now

Several long-term trends are converging to create a new category of compliance infrastructure.

- Regulatory obligations continue to increase across every major economy.
- Organisations are managing increasingly complex global supplier and technology ecosystems.
- AI is transforming how regulatory knowledge can be interpreted, maintained and applied.
- Boards increasingly require continuous assurance rather than periodic reporting.
- Cyber security, operational resilience and third-party risk have become board-level priorities.

Traditional compliance tools were designed to manage documents.

Modern organisations require continuous visibility across relationships.

3. The Problem

Most organisations still manage compliance through disconnected systems, spreadsheets, shared drives and periodic audits.

Evidence becomes outdated.

Ownership is unclear.

Assurance is fragmented.

Supplier visibility is limited.

Regulatory preparation remains labour intensive.

As organisations become increasingly interconnected, compliance can no longer be managed as isolated activities.

Trust must become continuous.

4. The Solution

Resolut delivers a modular Compliance Operating System built upon a Continuous Trust Infrastructure.

Instead of storing static compliance records, Resolut continuously manages the status of trusted relationships throughout an organisation and its wider ecosystem.

Each participant maintains responsibility for their own compliance while securely contributing verified status information across connected networks.

This enables organisations to reduce administrative effort, improve assurance, strengthen resilience and prepare continuously for regulatory assessment.

5. Commercial Architecture

Resolut comprises six integrated products.

Product	Purpose
Resolut Core	The System of Record
Resolut Solo	The System of Identity
Resolut Pro	The System of Compliance Management
Resolut Audit	The System of Assurance
Resolut Conform	The System of Accreditation
Resolut Regulate	The System of Governance

Each product delivers standalone value while strengthening the intelligence of the wider platform.

Customers adopt only the capabilities they require while benefiting from a shared underlying infrastructure.

6. Business Model

Resolut operates a subscription Software-as-a-Service model designed for long-term expansion.

The commercial model aligns naturally with increasing customer maturity.

Solo

Individual professionals.

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Pro

Single regulated organisations.

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Enterprise

Multi-entity compliance intelligence.

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Network

Supply chain and ecosystem intelligence.

Each progression increases customer value while expanding recurring revenue.

Additional revenue opportunities include:

- AI automation
- Regulatory intelligence
- Assurance services
- Supply chain analytics
- Governance reporting
- Partner integrations
- Future data services

7. Competitive Position

The compliance technology market remains fragmented.

Many providers specialise in individual functions including:

- Audit management
- Policy management
- Vendor risk
- GRC
- Document storage
- Evidence collection
- Cyber compliance

Resolut unifies these capabilities through a single operating model built around continuously verified relationships.

This creates several durable advantages:

- Shared regulatory intelligence
- Integrated product architecture
- Network effects across organisations
- High switching costs
- Continuous data improvement
- AI-assisted compliance automation
- Infrastructure characteristics rather than point solutions

8. Why Resolut Will Win

Resolut is not attempting to build another compliance application.

It is establishing the infrastructure upon which future compliance ecosystems can operate. The opportunity combines several attractive characteristics.

Mandatory Demand

Compliance is regulation-driven rather than discretionary.

Platform Economics

Recurring subscription revenue with attractive operating leverage.

Network Effects

Every additional participant strengthens the platform.

Scalable Architecture

Modular products enable expansion without replacing existing customer investment.

AI Leverage

Automation continually reduces the cost of delivering regulatory assurance.

Category Creation

Continuous Trust represents an evolution beyond periodic compliance.

9. Investment Opportunity

The current funding round will accelerate three strategic priorities.

Leadership

Recruit an exceptional founding executive team across technology, product, commercial operations and growth.

Enterprise Adoption

Secure strategic Founding Partners and early enterprise customers to validate the commercial model.

Platform Expansion

Accelerate product development, AI capability and commercial readiness across the Resolut ecosystem.

The objective is not simply to launch software. It is to establish the foundational infrastructure for Continuous Trust.

10. Why Invest

Resolut offers investors exposure to several long-term structural trends.

- Increasing global regulation
- AI-enabled enterprise automation
- Operational resilience
- Third-party risk management
- Digital identity
- Governance transformation
- Supply chain intelligence

The business combines infrastructure-like characteristics with software scalability and significant expansion potential through connected enterprise networks.

11. Next Steps

Current priorities include:

- Completing the founding leadership team.
- Securing strategic Founding Partners.
- Expanding enterprise engagement.
- Accelerating AI-enabled product development.
- Preparing for institutional investment.

Closing Statement

The next generation of compliance will not be managed through periodic audits and disconnected systems.

It will be built upon continuously verified relationships that allow organisations to understand, demonstrate and maintain trust in real time.

Resolut is building the Compliance Operating System that makes this possible.

Trust. Connected.