



THE SCA RESCUE AND HEALTH FOUNDATION, INC.
LEGACY GIVING & ESTATE PLANNING FORM

EIN: 20-4741133

SECTION 1: DONOR INFORMATION

Full Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

SECTION 2: INTENT TO GIVE

I have already included The Schipperke Club of America Rescue & Health Foundation, Inc. in my estate plans

I intend to include the Foundation in my estate plans

I would like more information about legacy giving

SECTION 3: TYPE OF GIFT

I have designated (or plan to designate) the Foundation as a beneficiary through:

Will

Trust

Retirement Account (IRA, 401(k), etc.)

Life Insurance Policy

Payable-on-Death / Transfer-on-Death Account

Other: _____

SECTION 4: GIFT STRUCTURE

My gift will be structured as:

Specific Amount: \$ _____

Percentage of Estate: _____%

Residual (remainder of estate after other distributions)

Other: _____

SECTION 5: GIFT PURPOSE

I would like my gift to be used for:

General Fund (Greatest Need)

Health Research

Rescue & Emergency Assistance

Education & Outreach

Other: _____

SECTION 6: RECOGNITION PREFERENCES

I would like to be recognized as a legacy donor

I prefer to remain anonymous

Please contact me before any public recognition

SECTION 7: ADDITIONAL INFORMATION

SECTION 8: SAMPLE BEQUEST LANGUAGE (FOR YOUR ATTORNEY)

"I give and bequeath to the Schipperke Club of America Rescue & Health Foundation, Inc., a nonprofit organization, the sum of \$_____ (or _____% of my estate), to be used for its general charitable purposes."

SECTION 9: IMPORTANT INFORMATION

Please consult with your attorney, financial advisor, or tax professional when making estate planning decisions.

This form is not a legal document but is intended to help communicate your intentions.

SECTION 10: SIGNATURE

Signature: _____

Date: _____

FOUNDATION CONTACT INFORMATION

Schipperke Club of America Rescue & Health Foundation, Inc.

Contact: Lezlie Hall, Treasurer

Email: lezliewhall@me.com

Mailing Address:

281 Tarvin Rd

McKinney, TX 75071

THANK YOU

Your legacy helps ensure a stronger, healthier future for Schipperkes.

We are deeply grateful for your support.