

Hi Client

Your mortgage broker has invited you to collaborate on your mortgage application.

test

To start, you need to create an account.

Get started

接受邀請

- 從電子郵件開始: 打開您房貸經紀人寄來的邀請信
- 點擊「**Get Started**」按鈕以開始申請流程, 系統會將您導向至一個安全的申請平台
- 首次使用者: 若您是首次使用此平台, 請使用您的姓名與電子郵件建立帳戶
- 已有帳戶者: 若您已經註冊過, 只需登入即可。

Reply

Unread Delete Archive Move More

Purchase | Created on 23 May 2025

Hi Client, let's complete your mortgage application.

Go to application



開始您的申請

- 點選「前往申請」(Go to application)

Goal

- ☐ Borrowers
- ☐ Income
- ☐ Assets
- ☐ Properties
- ☐ Professionals
- ☐ Consent
- ☐ Review and submit

What's your mortgage goal?

Step 1 of 7

I want to

☒ Purchase

☐ Renew

☐ Refinance

Where are you in the process of purchasing?

☐ I've found the property I want

☐ Have not started

☐ Actively searching for a home

步驟一: 目標 (GOAL) – 選擇您的申請目的

- 根據您的融資目標回答相關問題

<div><div>Goal</div><div>Borrowers</div><div>Income</div><div>Assets</div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div>	<div>What purchase price are you considering for the new property?</div> <div><div>e.g. \$200,000</div></div> <div>What's the total amount you're considering for down payment?</div> <div><div>Amount</div><div>Percentage</div><div><div>e.g. \$20,000</div><div>0%</div></div></div> <div>Intended use for this property</div> <div><div><input type="checkbox"/> Owner Occupied</div><div><input type="checkbox"/> Owner Occupied / Rental</div><div><input type="checkbox"/> Rental / Investment</div><div><input type="checkbox"/> Second Home / Vacation Property</div></div> <div>Save & continue</div>	<div>點選「儲存並繼續」(Save & continue)</div>
<div><div>Goal</div><div>Borrowers</div><div>Income</div><div>Assets</div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div> <div><div>Borrowers on the mortgage</div><div>Step 2 of 7</div><div>Client</div><div>123@gmail.com</div><div>(604) 987 6543</div><div>Account status: Active</div><div>DOB: Incomplete</div><div>Living history: Borrower needs 3 years of living history</div><div>Edit details</div><div>+ Add a borrower</div><div>Finish adding borrowers</div></div>	<div>步驟二: 申請人資訊 (BORROWERS) – 輸入 借款人資料</div> <div>點選「編輯資料」(Edit Details), 輸入您的個人資訊 (姓名、出生日期、聯絡方式等)</div> <div>若有共同申請人, 請點選「完成新增申請人」(Finish adding borrowers) 新增對方</div> <div>所有申請人資料完成後, 請再次點選「完成新增申請人」(Finish adding borrowers)</div> <div>* 貸款機構通常需要申請人提供過去三年的居住紀錄以驗證身份</div>	
<div><div>Goal</div><div>Borrowers</div><div>Income</div><div>Assets</div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div> <div><div>Borrowers on the mortgage</div><div>Step 2 of 7</div><div>Add another borrower to your deal?</div><div>Additional borrowers can be added to your mortgage application. You can fill in their details or invite them to create an account.</div><div>First name *</div><div>Enter first name</div><div>Last name *</div><div>Enter last name</div><div>Email address *</div><div>Enter email</div><div>Phone number</div><div>e.g. 555-555-5555</div><div>Work phone number</div><div>Extension can be appended to the phone number eg. 555-555-5555 ext. 123</div><div>e.g. 555-555-5555 ext. 123</div><div>Do you want to invite the borrower?</div><div>You can invite them to create an account. This will allow them to view and edit the application, respond to document requests and receive messages from your broker.</div></div>		

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Do you want to invite the borrower?

You can invite them to create an account, this will allow them to view and edit the application, respond to document requests and receive messages from your broker.

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

Send an invite?

Yes

No

Personal details

Is this borrower a first time buyer?

Yes

No

Marital status

Select marital status

What is the Social Insurance Number (SIN) for this borrower?

Adding your SIN is completely voluntary.

e.g. 123 123 123

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Living history

Current address

Street number *

Street name *

Street type *

Street direction

Unit

City *

Province *

Country

Postal code *

Clear address details

Living situation at this address

Renting

Owner

Live with Parents

Other

Move in date

If you don't know the exact day, please estimate.

December

01

2025

Lenders need 3 years of living history to verify identity

Assets

Properties

Professionals

Consent

Review and submit

Living history

Previous address

Country

Autocomplete address *

Or enter address manually

Living situation at this address

Renting

Owner

Live with Parents

Other

Move in date

If you don't know the exact day, please estimate.

Month

Day

Year

Move out date

Month

Day

Year

Save Borrower

Cancel

Please address the following errors and try again

Please provide a valid SIN

完成輸入後，請點選「儲存申請人資料」(Save Borrower)

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Income history of borrowers

Step 3 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

Client

Client needs 3 years of income history

+ Add a source of income

Finish adding income

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Income history of borrowers

Step 3 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

Income type *

Employed

Business name *

ABC

Business country

Canada

Autocomplete address

Enter business name/address

Or enter the business details manually

Job title

Manager

Employment type

Full Time

Part Time

Seasonal Full Time or Part Time

Payment type *

Hourly (Non-Guaranteed Hours)

Hourly (Guaranteed Hours)

Salaried

Commission Only

Income from this source *

Part Time

Seasonal Full Time or Part Time

Payment type *

Hourly (Non-Guaranteed Hours)

Hourly (Guaranteed Hours)

Salaried

Commission Only

Income from this source *

\$70,000

Annually

Do you receive bonus, overtime or commissions?

Yes

No

Start Date *

If you don't know the exact day, please estimate.

January 01 2020

Is this a current source of income?

Yes

No

Hide this income source from other borrowers in the application?

Yes

No

Save Income

Cancel

步驟三: 收入資訊 (INCOME)- 輸入工作與收入資料

- 點選「完成新增收入」(Finish adding income)
- 提供您的雇主名稱、職稱、在職時間、每月總收入等資料

- 點選「儲存收入」(Save income)

<div><div><div>Goal</div><div>Borrowers</div><div><div>Income</div></div><div>Assets</div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div><div><div>Income history of borrowers</div><div>Step 3 of 7</div><div><div>You can choose to hide certain income sources, assets, and properties from other borrowers in this application.</div><div>Client</div><div><div>\$70,000</div><div>Hidden</div></div><div>Employed 2020-01-01 - Current</div><div>Edit details</div><div><div>Add another source of income</div><div>Finish adding income</div></div></div></div></div>	<div><div>· 若您有其他收入來源，可點選「新增其他收入來源」(Add another source of income)</div><div>· 若無其他收入，點選「完成新增收入」(Finish adding income) 完成此步驟</div></div>
<div><div><div>Goal</div><div>Borrowers</div><div><div>Income</div><div><div>Assets</div></div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div></div><div><div>Assets you own</div><div>Step 4 of 7</div><div><div>You can choose to hide certain income sources, assets, and properties from other borrowers in this application.</div><div>Please add your assets</div><div><div>Add an asset</div><div>Finish adding assets</div></div></div></div></div>	<div><div>步驟四: 資產 (ASSETS) – 報告您的資產</div><div><div>· 點選「新增資產」(Add an asset)</div><div>· 輸入您的銀行帳戶及餘額</div><div>· 投資資產 (如股票、基金等)</div><div>· RRSP / TFSA</div><div>· 車輛</div><div>· 來自直系親屬的贈與金</div></div></div>
<div><div><div>Goal</div><div>Borrowers</div><div><div>Income</div><div><div>Assets</div></div><div>Properties</div><div>Professionals</div><div>Consent</div><div>Review and submit</div></div></div><div><div>Assets you own</div><div>Step 4 of 7</div><div><div>You can choose to hide certain income sources, assets, and properties from other borrowers in this application.</div><div><div>Choose an asset *</div><div>Vehicle</div></div><div><div>Who owns this asset? *</div></div><div><div>Asset description</div><div>2020, BMW, X5</div></div><div><div>What is the approximate value or balance? *</div><div>\$20,000</div></div><div><div>Hide this asset from other borrowers in the application?</div><div>If yes, only the owners and your mortgage advisor will be able to see or edit any of the information you've entered.</div><div><div>Yes</div><div>No</div></div><div><div>Save asset</div><div>Cancel</div></div></div></div></div></div>	<div><div>· 點選「儲存資產」(Save asset)</div></div>

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Assets you own

Step 4 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

\$20,000

Hidden

Vehicle

Edit details

+ Add an asset

Finish adding assets

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Properties you own

Step 5 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

3456 Princeton Avenue

Hidden

Coquitlam, BC, V3E 0G1

Edit details

+ Add a property

Finish adding properties

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Properties you own

Step 5 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

Add the address of this property

Street number*

3456

Street name*

Princeton

Street type*

Avenue

Street direction

Select

Unit

Enter unit

City*

Coquitlam

Province*

British Columbia

Country

Canada

Postal code*

V3E 0G1

[Clear address details](#)

Select the borrower(s) / borrower(s) who own this property*

Myself only

How much is the property worth?

If you don't know the exact number, please estimate.

\$1750,000

Will this property be sold before or during purchase?

☐ Yes

☒ No

What are the annual property taxes?

\$4,000

What are the monthly condo fees (if applicable)?

\$0

繼續新增所有資產, 完成後點選「完成新增資產」(Finish adding assets)

步驟五: 不動產 (PROPERTIES) – 您名下的物業

點選「新增不動產」(Add a property), 並輸入完整物業資料

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

How is this property being used?

Owner Occupied

Owner Occupied / Rental

Rental / Investment

Second Home / Vacation Property

What is the rental income for this property each year?

\$40,000

Is your property still mortgaged?

Yes

No

Mortgage information

What is the current rate for this mortgage?

4.5%

How long is the term?

5 years

Mortgage rate type

Fixed

Variable

How often are payments made towards this mortgage?

Monthly

Variable

How often are payments made towards this mortgage?

Monthly

How much is this mortgage payment?

\$3,500

Who is the lender?

BMO

What is the remaining mortgage balance left to pay?

\$280,000

When does the mortgage renew?

December012030

Add another mortgage

Hide this property from other borrowers in the application?

Yes

No

Save PropertyCancel

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Properties you own

Step 5 of 7

You can choose to hide certain income sources, assets, and properties from other borrowers in this application.

3456 Princeton Avenue

Coquitlam, BC, V3E 0G1

Edit details

Add a property

Finish adding properties

· 點選「儲存不動產」(Save Property)

· 若您有其他物業，請繼續點選「新增不動產」(Add a property)

· 全部物業輸入完成後，請點選「完成新增不動產」(Finish adding properties)

<div><div><div>● Goal</div><div>● Borrowers</div><div>● Income</div><div>● Assets</div><div>● Properties</div><div><div>○ Professionals</div></div><div><div>○ Consent</div></div><div><div>○ Review and submit</div></div></div><div><div>Professionals</div><div>Step 6 of 7</div><div>Are you currently working with anyone?</div><div>Realtor</div><div><div>Full name *</div><div>John Smith</div></div><div><div>Email</div><div>js@realtor.ca</div></div><div><div>Phone number</div><div>Extension can be appended to the phone number eg. 555-555-5555 ext. 123</div><div>(604) 321-4567</div></div><div><div>Brokerage</div><div>remax</div></div><div><div>Remove</div></div><div><div>Save</div><div>Cancel</div></div></div></div>	<div>步驟六:專業人士(PROFESSIONALS)– 輸入您的地產經紀與律師資訊</div> <div>· 輸入您的地產經紀與律師資料 (選填)</div> <div>· 點選「儲存」(Save)</div>
<div><div><div>○ Consent</div><div>○ Review and submit</div></div><div><div>Real estate lawyer</div><div><div>Full name *</div><div>Jenny Bubble</div></div><div><div>Email</div><div>jb@lawyer.ca</div></div><div><div>Phone number</div><div>Extension can be appended to the phone number eg. 555-555-5555 ext. 123</div><div>6043215678</div></div><div><div>Fax</div><div>e.g. 555-555-5555</div></div><div><div>Law firm</div><div>Bubble LLP</div></div><div><div>Save</div><div>Cancel</div></div><div><div>Finish adding professionals</div></div></div></div>	
<div><div><div>○ Consent</div><div>○ Review and submit</div></div><div><div><div>Edit details</div></div><div><div>Real estate lawyer</div><div><div>Full name *</div><div>Jenny Bubble</div></div><div><div>Email</div><div>jb@lawyer.ca</div></div><div><div>Phone number</div><div>(604) 321-5678</div></div><div><div>Fax</div><div>-</div></div><div><div>Law firm</div><div>Bubble LLP</div></div><div><div>Edit details</div></div><div><div>Finish adding professionals</div></div></div></div></div>	<div>· 點選「完成新增專業人士」(Finish adding professionals) 以完成此步驟</div>

步驟七：同意授權 (CONSENT)

Sign client consent
Step 7 of 7

Your consent allows us to use the information provided to find the best financing option for you.

Client

⚠ You must read and sign your consent to submit the application

☐ Consent

☐ Review and submit

Read and sign consent

Finish adding consent

- 您的授權將允許我們使用您提供的資料，為您尋找最合適的融資方案
- 點選「閱讀並簽署授權書」(Read and sign consent)

Professionals

Client consent

☐ Consent

☐ Review and submit

Please read and accept our online consent agreement by checking the box below.

E7 Mortgage

CLIENT CONSENT AGREEMENT

I/we warrant and confirm that the information given in the mortgage application form to E7 Mortgage is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaus) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my/our credit history may be disclosed to potential lenders.

☒ I, Client, agree to the above client consent, checking this box is a digital signature.

Give consent

Finish adding consent

- 勾選同意框，然後點選「同意授權」(Give consent)

Sign client consent
Step 7 of 7

Your consent allows us to use the information provided to find the best financing option for you.

Client

✔ Client consent

[View Consent PDF](#)

Finish adding consent

- 點選「完成新增授權」(Finish adding consent) 以完成此步驟

Goal

Borrowers

Income

Assets

Properties

Professionals

Consent

Review and submit

Review application

Almost there!

1

2

3

4

5

6

7

8

Your goal is to purchase a Home

Purchase Price

\$950,000

Edit details

Borrowers on the mortgage

Client

123@gmail.com

(504) 957-6543

Account status: Active

Edit details

Income history of borrowers

Client

\$70,000

Employed | 2020-01-01 - Current

Edit details

Assets you own

Vehicle

Client

\$20,000

Edit details

Properties you own

3456 Pinelane Avenue

Coquitlam, BC V3E 9P1

Edit details

Professionals

John Smith

johnsmith@co

(604) 321-4567

Edit details

Jenny Bubble

jennybubble@

(604) 321-5678

Edit details

Consent

Client

Client consent

View Consent PDF

Is there anything else you'd like to tell us about your application?

Enter comments

Finish and submit application

步驟八:檢 查與提交 (REVIEW & SUBMIT)

· 最後一步:請仔細檢查所有填寫內容是否正確無誤

· 點選「完成並提交申請」(Finish and submit application) 以完成您的房貸申請

· 您將收到一封確認提交申請的電子郵件

· 請依照信中的指示, 點選「上傳文件」(Upload documents)