



## About Us

Security National Life is a market leader in end of life insurance products and services. We are a publicly traded company with over 1 billion dollars in assets. We are in the business of helping funeral homes and the families they serve since 1965.

**The average funeral costs between...  
\$8,000 to \$10,000**

Are you prepared? Final Expense Insurance provides you and your family with a cash burial program of permanent life insurance.



## How will you pay for your funeral?

### SOCIAL SECURITY: A SPECIAL ONE-TIME PAYMENT

A one-time death benefit of up to \$255 to a qualified dependent.

### VETERAN'S BURIAL ALLOWANCE

One-time payment of \$300 for those who qualify.

### SAVINGS

Have you been putting away money to cover all your final expenses?

### LOVED ONES

Do your loved ones have the funds to cover your funeral and remaining expenses? Do you want to place this financial burden on them?



### You WANT to leave behind...

Loving Memories | Family Heirlooms  
Inheritance Properties



### You DON'T want to leave behind...

Funeral Expenses | Medical Debt  
Financial Debt | Legal Fees

## Historical Record for: \_\_\_\_\_

Name (First, Middle, Last): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Education Level (required by state): \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Birthplace (City and State): \_\_\_\_\_

Occupation (previous if retired): \_\_\_\_\_

Employer (or retired from): \_\_\_\_\_

Spouse's Name (include maiden): \_\_\_\_\_

Date of Marriage: \_\_\_\_\_ Place of Marriage: \_\_\_\_\_

Father's Name: \_\_\_\_\_ Birthplace (City and State): \_\_\_\_\_

Mother's Name: \_\_\_\_\_ Birthplace (City and State): \_\_\_\_\_

## Veteran Information

Are you a veteran?  Yes  No Service Number: \_\_\_\_\_

Branch of Service: \_\_\_\_\_ Rank at Discharge: \_\_\_\_\_

Enlistment (Date & Place): \_\_\_\_\_

Discharge (Date & Place): \_\_\_\_\_

## Family Information

Relation	Name	Address	Phone #

## Preceded In Death By

Relation	Name	Address	Phone #

## Funeral Service Instructions and Information for: \_\_\_\_\_

This is information families don't usually discuss - especially the children. Yet if something had happened to you last night, these are the questions your funeral director would be asking your family today.

Would you prefer your service:  At the funeral home  Church  Other

What is the name of your church? \_\_\_\_\_

What is your preferred funeral home? \_\_\_\_\_

Final Disposition:  Burial  Entombment  Other

Do you have cemetery property?  Yes  No

Name and location of cemetery: \_\_\_\_\_

Lot #: \_\_\_\_\_ Space #: \_\_\_\_\_

Are there any readings or scriptures that are special to you? (Please list): \_\_\_\_\_

Many people have a favorite song or hymn. Do you have any that you prefer? \_\_\_\_\_

Preferred Casket Type:  Bronze  Copper  Stainless Steel  Mahogany  Cherry  Oak  Other

What clothing do you prefer?  From your current wardrobe  New

If you are a veteran you are entitled to a flag.

Would you like the flag folded and presented to your family?  Yes  No

Would you want your flag to drape the casket?  Yes  No

Would you like to wear jewelry?  Yes  No

Would you like it removed before burial?  Yes  No

Would you like to wear your eyeglasses?  Yes  No

Would you want the casket open during visitation?  Yes  No

Would you want the casket open during the service?  Yes  No

Most families prefer to have friends, neighbors, or relatives serve as pallbearers. Whom would you prefer to act as honorary pallbearers? (Those who cannot physically meet the responsibilities of an active pallbearer.)

### HONORARY PALLBEARERS

Name	Phone Number	Name	Phone Number

### Newspaper Notices

Your name as it would appear in the newspaper: \_\_\_\_\_

Which newspapers would you like to be notified: \_\_\_\_\_

Groups and organizations you are affiliated with (for obituary): \_\_\_\_\_

Some families prefer a memorial donation instead of flowers. What is your preference?

Memorial donation  Flowers  Both

Who would you like donations made to? \_\_\_\_\_

# Security National Life's Final Expense Plan

Final Expense Insurance provides an affordable and convenient way to manage finances for the end of life, so you won't leave a burden on your loved ones.



- Whole life protection - up to \$35,000!
- Affordable rates that will never increase.
- Protection that can **NEVER** be reduced or cancelled.
- Simple application with no medical exam.
- **Immediate** benefits from the very first day.
- Guaranteed cash value.
- Anyone through 90 years of age is eligible to apply.

## Your Proposed Coverage:

<input type="checkbox"/> <p>Total Benefit \$ _____</p> <p>Client                   \$ _____ Spouse                   \$ _____ Child Rider           <input type="checkbox"/> Y   <input type="checkbox"/> N Accidental Rider   <input type="checkbox"/> Y   <input type="checkbox"/> N</p> <p>Total Monthly \$ _____</p>	<input type="checkbox"/> <p>Total Benefit \$ _____</p> <p>Client                   \$ _____ Spouse                   \$ _____ Child Rider           <input type="checkbox"/> Y   <input type="checkbox"/> N Accidental Rider   <input type="checkbox"/> Y   <input type="checkbox"/> N</p> <p>Total Monthly \$ _____</p>	<input type="checkbox"/> <p>Total Benefit \$ _____</p> <p>Client                   \$ _____ Spouse                   \$ _____ Child Rider           <input type="checkbox"/> Y   <input type="checkbox"/> N Accidental Rider   <input type="checkbox"/> Y   <input type="checkbox"/> N</p> <p>Total Monthly \$ _____</p>
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**Scheduled Draft Date:** \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

*Note: This is not a contract for funeral goods and services. This is an estimate for budgeting purposes only. This budget does not include costs, if any, for cemetery property or grave marker.*

## Contact Information

Agent Name: \_\_\_\_\_ Agent Phone Number: \_\_\_\_\_



**Security National**  
Life Insurance Company

5300 S 360 W, Salt Lake City, UT 84123  
www.SecurityNationalLife.com