

# **Final Expense Plan**

#### About Us

Security National Life is a market leader in end of life insurance products and services. We are a publicly traded company with over 1 billion dollars in assets. We are in the business of helping funeral homes and the families they serve since 1965.

#### The average funeral costs between... \$8,000 to \$10,000

Are you prepared? Final Expense Insurance provides you and your family with a cash burial program of permanent life insurance.

## How will you pay for your funeral?

#### SOCIAL SECURITY: A SPECIAL ONE-TIME PAYMENT

A one-time death benefit of up to \$255 to a qualified dependent.

#### VETERAN'S BURIAL ALLOWANCE

One-time payment of \$300 for those who qualify.

#### SAVINGS

Have you been putting away money to cover all your final expenses?

#### LOVED ONES

Do your loved ones have the funds to cover your funeral and remaining expenses? Do you want to place this financial burden on them?









#### You WANT to leave behind...

Loving Memories | Family Heirlooms Inheritance Properties



#### You DON'T want to leave behind...

Funeral Expenses | Medical Debt Financial Debt | Legal Fees

## Historical Record for:\_\_\_\_\_

Name (First, Middle, Last):			
Address:			
City:			Zip:
Telephone #: Education Level (required by state):		2):	
Birth Date:	Age:	Social Security Number:	
Birthplace (City and State):			
Occupation (previous if retired):			
Employer (or retired from):			
Spouse's Name (include maiden):			
Date of Marriage:		_ Place of Marriage:	
Father's Name:		_ Birthplace (City and State):	
Mother's Name:		Birthplace (City and State):	

## **Veteran Information**

Are you a veteran? 🛛 Yes 🗆 No	Service Number:
Branch of Service:	Rank at Discharge:
Enlistment (Date & Place):	
Discharge (Date & Place):	

## **Family Information**

Relation	Name	Address	Phone #

#### **Preceded In Death By**

Relation	Name	Address	Phone #

#### Funeral Service Instructions and Information for:\_\_\_\_

This is information families don't usually discuss - especially the children. Yet if something had happened to you last night, these are the questions your funeral director would be asking your family today.

Would you prefer your service: What is the name of your church? What is your preferred funeral home			□ Other	
Final Disposition:	□ Yes	□ Other □ No e #:		
Are there any readings or scriptures t				
Many people have a favorite song or	hymn. Do you have any	/ that you prefer?		
Preferred Casket Type: Preferred Casket Type: What clothing do you prefer? If you are a veteran you are entitled t Would you like the flag folded and pr Would you want your flag to drape th Would you like to wear jewelry? Would you like it removed before bu Would you like to wear your eyeglass Would you want the casket open dur Would you want the casket open dur	From your current of o a flag. esented to your family? ne casket? rial? es? ring visitation?	0	, ,	□ Oak □ Other

Most families prefer to have friends, neighbors, or relatives serve as pallbearers. Whom would you prefer to act as honorary pallbearers? (Those who cannot physically meet the responsibilities of an active pallbearer.)

#### HONORARY PALLBEARERS

Name	Phone Number	Name	Phone Number

#### **Newspaper Notices**

Your name as it would appear in the newspaper:\_\_\_\_\_

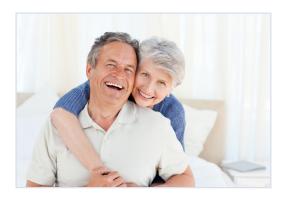
Which newspapers would you like to be notified:\_\_\_\_\_

Groups and organizations you are affiliated with (for obituary):\_\_\_\_\_

Some families prefer a memorial	donation instead o	of flowers. What is your preference?	
□ Memorial donation	□ Flowers	□ Both	
Who would you like donations n	nade to?		

# Security National Life's Final Expense Plan

Final Expense Insurance provides an affordable and convenient way to manage finances for the end of life, so you won't leave a burden on your loved ones.



- Whole life protection up to \$35,000!
- Affordable rates that will never increase.
- Protection that can **NEVER** be reduced or cancelled.
- Simple application with no medical exam.
- Immediate benefits from the very first day.
- Guaranteed cash value.
- Anyone through 90 years of age is eligible to apply.

#### Your Proposed Coverage:

Total Benefit	Total Benefit	Total Benefit
\$	\$	\$
Client \$	Client \$	Client \$
Spouse \$	Spouse \$	Spouse \$
Child Rider	Child Rider	Child Rider
Total Monthly	Total Monthly	Total Monthly
\$	\$	\$

## Scheduled Draft Date: \_\_\_\_\_ / \_\_\_\_\_

Note: This is not a contract for funeral goods and services. This is an estimate for budgeting purposes only. This budget does not include costs, if any, for cemetery property or grave marker.

## **Contact Information**

Agent Name: \_\_\_\_\_

Agent Phone Number: \_\_\_\_\_

