

VAULT CHECK LIST

PROTECT YOUR IMPORTANT DOCUMENTS

Legal Documents

- ☐ Wills
- ☐ Deeds
- ☐ Revocable & Irrevocable Trusts
- ☐ Power of Attorney
- ☐ Codicils (Supplements made to a Will)
- ☐ Living Wills/Health Directives
- ☐ Prenuptial Agreements
- ☐ Buy/Sell Agreements
- ☐ Contracts

Insurance Policies

- ☐ Life
- ☐ Long-Term Care
- ☐ Disability
- ☐ Medical
- ☐ Vehicle
- ☐ Home
- ☐ Renters
- ☐ Umbrella

Property

- ☐ Titles to Home, Autos, Boats, etc.
- ☐ Warranties

Liabilities

- ☐ Mortgages
- ☐ Loans

Taxes

- ☐ Tax Returns

Benefits/Entitlements

- ☐ Social Security
- ☐ Employment Benefits
- ☐ Veteran's Administration Information