



CHILD INTAKE FORM

Name: _____ Age: _____ Birth Date: _____ Sex: *M / F*

Address: _____

Parents E-mail: _____ Cell : [] _____ Work:[] _____

Telephone: (home) [] _____

Parents Names: Mother - _____ Age - _____ Occupation - _____

Father - _____ Age - _____ Occupation - _____

Whom does the child live with? _____ Name of Medical Doctor: _____

Ethnic Background: _____

Has your child been treated by an herbalist or naturopathic doctor before? *Y or N*

If 'yes', by whom? _____ When? _____

For what reason(s)? _____

Parent/Guardian Signature: _____ Date: _____

List your child's health concerns and how long they have been occurring, in order of importance:

1. _____
2. _____
3. _____
4. _____
5. _____
6. _____

CONFIDENTIAL HEALTH QUESTIONNAIRE

Dear Parent/Guardian: Please complete your child’s questionnaire with care. Successful health care and wellness optimization are only possible when the provider has a complete understanding of the client physically, mentally, and emotionally. This is a confidential record of your child’s medical history. It will not be released without your prior authorization.

Has your child had similar health concerns before?

Explain:

Does your child have any relatives with similar problems?

When did your child last feel well?

What long-term expectations do you as a parent have from working with this clinic?

What expectations do you have of me personally as your herbalist?

What behaviors or lifestyle habits does your child currently engage in regularly that you believe support his/her health? Please list.

What behaviors or lifestyle habits does your child currently engage in regularly that you believe are self-destructive to their health? Please list.

What potential obstacles do you foresee in addressing the lifestyle factors that are undermining your child’s health and in adhering to the therapeutic protocols that I will be sharing with you?

Who do you know that will sincerely and consistently support you with the beneficial lifestyle changes your child will be making?

What is your present level of commitment to address any underlying causes of your child’s health concerns that relate to your nutrition and/or lifestyle? Rate on a scale from 1 to 10, with 10 indicating 100% commitment.

(0%) 0 1 2 3 4 5 6 7 8 9 10 (100%)

MEDICATIONS

How many times has your child been treated with antibiotics? _____ When was the last time? _____

Main reason for antibiotic use: Ear Infections Bronchitis Pneumonia Sinus Infection
 Intestinal Infection Other (please explain) _____

Was your child ever treated for a yeast infection following antibiotic use? _____

Please list all **“current”** prescription medications

Medication	Date started [m/y]	Dose	Effectiveness

Please list all **“past”** prescription medications

Medication	Date started [m/y]	Dose	Effectiveness

Please list all **“current”** vitamins, herbs, homeopathics, non-prescription, etc

Supplement / Vitamin (Brand Name)	Date started [m/y]	Dose	Effectiveness

Please list all **“past”** vitamins, herbs, homeopathics, non-prescription, etc

Supplement / Vitamin (Brand Name)	Date started [m/y]	Dose	Effectiveness

FAMILY HISTORY

Indicate if a close relative (parent, grandparent, sibling) has had any of the following:

Condition	Relative(s)	Condition	Relative(s)	Condition	Relative(s)
<input type="checkbox"/> Alcoholism		<input type="checkbox"/> Depression		<input type="checkbox"/> Learning disabilities	
<input type="checkbox"/> Allergies		<input type="checkbox"/> Diabetes		<input type="checkbox"/> Mental Illness	
<input type="checkbox"/> Anemia		<input type="checkbox"/> Eczema		<input type="checkbox"/> Multiple sclerosis	
<input type="checkbox"/> Arthritis		<input type="checkbox"/> Epilepsy		<input type="checkbox"/> Muscular dystrophy	
<input type="checkbox"/> Asthma		<input type="checkbox"/> Glaucoma		<input type="checkbox"/> Seizures	
<input type="checkbox"/> Bed wetting		<input type="checkbox"/> Heart disease		<input type="checkbox"/> Stomach ulcers	
<input type="checkbox"/> Birth defects		<input type="checkbox"/> Hay Fever		<input type="checkbox"/> Stroke	
<input type="checkbox"/> Bleeding disorder		<input type="checkbox"/> High Blood Pressure		<input type="checkbox"/> Tuberculosis	
<input type="checkbox"/> Cancer		<input type="checkbox"/> Hyperactivity		<input type="checkbox"/> Yeast infection	
<input type="checkbox"/> Celiac disease		<input type="checkbox"/> Juvenile Arthritis		<input type="checkbox"/> Venereal disease	
<input type="checkbox"/> Colitis		<input type="checkbox"/> Kidney Disease		<input type="checkbox"/> Other: _____	

I don't know the family medical history This child is adopted

Please fill in the following chart, based on the child's relatives:

Relation	Age (if living)	If deceased, at what age & cause of death?
Mother		
Father		
Sibling(s)		
Sibling(s)		
Sibling(s)		
Sibling(s)		
Sibling(s)		
Maternal grandmother		
Maternal grandfather		
Paternal grandmother		
Paternal grandfather		

Do either of the parents have a chronic illness? Y/N If yes, please describe.

CHILD'S HEALTH HISTORY

Does your child have any known contagious diseases at this time? *Y/N* If yes, what? _____

How would you describe your child's current state of health? *Excellent* *Good* *Fair* *Poor*

Please indicate any serious conditions, illnesses, injuries, surgeries, and/or hospitalizations that your child has had. Include approximate dates.

List any X-rays, CT scans, or other studies that your child has had.

Significant physical or emotional trauma:

Allergies:

Any chemical or environmental allergies?

Any allergies to supplements / drugs / herbs / foods?

Childhood Conditions: (check those that apply) Which of the following conditions has your child had?

- | | | |
|--|--|---|
| <input type="radio"/> Asthma/Wheezing | <input type="radio"/> Easy bruising | <input type="radio"/> Molluscum contagiosum |
| <input type="radio"/> Bedwetting | <input type="radio"/> Eczema | <input type="radio"/> Mumps |
| <input type="radio"/> Behavior problems | <input type="radio"/> Eye infections / styes | <input type="radio"/> Nervousness |
| <input type="radio"/> Bladder infections | <input type="radio"/> Fatigue | <input type="radio"/> Night sweats |
| <input type="radio"/> Body/breath odor | <input type="radio"/> Fractures | <input type="radio"/> Nose bleeds |
| <input type="radio"/> Bronchitis | <input type="radio"/> Frequent colds | <input type="radio"/> Pneumonia |
| <input type="radio"/> Burning of urine | <input type="radio"/> Frequent urination | <input type="radio"/> Physical trauma |
| <input type="radio"/> Canker sores | <input type="radio"/> Fungal infections | <input type="radio"/> Rubella |
| <input type="radio"/> Change in appetite | <input type="radio"/> Gas (excessive) | <input type="radio"/> Seizures |
| <input type="radio"/> Chicken pox | <input type="radio"/> Growing pains | <input type="radio"/> Sleep apnea/snoring |
| <input type="radio"/> Cold intolerance | <input type="radio"/> Hair loss | <input type="radio"/> Stomach aches |
| <input type="radio"/> Constipation | <input type="radio"/> Hearing problems | <input type="radio"/> Strep throat |
| <input type="radio"/> Cradle cap | <input type="radio"/> Heart disease | <input type="radio"/> Tonsillitis |
| <input type="radio"/> Cries easily | <input type="radio"/> Heat intolerance | <input type="radio"/> Unusual fears |
| <input type="radio"/> Croup | <input type="radio"/> High fevers | <input type="radio"/> Vision problems |
| <input type="radio"/> Diarrhea | <input type="radio"/> Learning difficulties | <input type="radio"/> Whooping cough |
| <input type="radio"/> Dizzy spells | <input type="radio"/> Lice | <input type="radio"/> Other: |
| <input type="radio"/> Ear infections | <input type="radio"/> Measles | |
| <input type="radio"/> Easy bleeding | <input type="radio"/> Meningitis | |

Is there any condition from which you feel your child has **never been well since**?

Immunizations: What immunizations has your child had?

- | | |
|--|---|
| <input type="radio"/> DPT (diphtheria, pertussis, tetanus) | <input type="radio"/> MMR (measles, mumps, rubella) |
| <input type="radio"/> Hepatitis A | <input type="radio"/> Hepatitis C |
| <input type="radio"/> Flu shot | <input type="radio"/> Smallpox |
| <input type="radio"/> Haemophilus influenza B | <input type="radio"/> Chicken pox |
| <input type="radio"/> Hepatitis B | <input type="radio"/> SARS-CoV-2 (Covid) |
| <input type="radio"/> Polio | <input type="radio"/> Other: |

Please indicate any adverse reactions your child has experienced from an immunization.

- | | | |
|--|------------------------------------|--|
| <input type="radio"/> Fever | <input type="radio"/> Joint pain | <input type="radio"/> Loss of appetite |
| <input type="radio"/> Excessive crying | <input type="radio"/> Limping | <input type="radio"/> Vomiting |
| <input type="radio"/> Pain/swelling | <input type="radio"/> Mood changes | <input type="radio"/> Insomnia |
| <input type="radio"/> Behavior changes | <input type="radio"/> Rash | <input type="radio"/> Other: |

Prenatal Health and History:

What age was mother at child's conception? _____ Father's age at conception? _____

Parents' health at conception (E = excellent, G = Good, P = Poor)

Mother: _____ Father: _____

Was your child conceived naturally? Y / N

Was there any difficulty conceiving this child? Y / N

Any fertility interventions? Y / N If yes, explain:

On a scale of 1 - 10 (10 being highest), while pregnant, please rate your stress _____ & energy levels _____.

Any new events/changes/symptoms/conditions in your life that occurred during pregnancy? Y / N

How many previous pregnancies _____ and births _____?

Did the mother experience any of the following during pregnancy?

- | | |
|--|--|
| <input type="radio"/> Bleeding | <input type="radio"/> Physical trauma |
| <input type="radio"/> High blood pressure | <input type="radio"/> Thyroid problems |
| <input type="radio"/> Nausea | <input type="radio"/> Rubella |
| <input type="radio"/> Vomiting | <input type="radio"/> Sexually transmitted infection |
| <input type="radio"/> Gestational Diabetes | <input type="radio"/> Depression/anxiety |
| <input type="radio"/> Preeclampsia | <input type="radio"/> Forced bed rest |
| <input type="radio"/> Emotional trauma | <input type="radio"/> Other: _____ |

Did the mother use any of the following during pregnancy?

- | | |
|--|---|
| <input type="radio"/> Tobacco | <input type="radio"/> Vitamins and/or supplements: |
| <input type="radio"/> Alcohol | <input type="radio"/> Coffee: Y / N _____ cups/d |
| <input type="radio"/> Recreational drugs: | <input type="radio"/> Soft drinks: Y / N _____ cups/d |
| <input type="radio"/> Prescription medications (incl antibiotics): | <input type="radio"/> Artificial sweeteners: Y / N |
| <input type="radio"/> Over-the-counter medications: | |

Birth History: (please complete if your child is less than 2 years old)

Term length: Pre-term (37 weeks or less): _____ weeks Full-term (38-42 weeks): _____ weeks
 Post-term (more than 42 weeks): _____ weeks

Location of birth: Hospital Home Birthing Center Midwife Other: _____

Types of Intervention: Induction Forceps Epidural/anesthesia Episiotomy
 Vacuum extraction Cesarean section Other:

Length of labor: _____ Weight of infant at birth: _____ Length of infant at birth: _____

Did the child experience any of the following at or shortly after birth?

- | | |
|---|--|
| <input type="radio"/> Anemia | <input type="radio"/> Infections: |
| <input type="radio"/> Bradycardia | <input type="radio"/> Breathing difficulty: |
| <input type="radio"/> Cyanosis | <input type="radio"/> Difficulties with feeding: |
| <input type="radio"/> Congenital defects: | <input type="radio"/> Colic: <i>mild / moderate / severe</i> |
| <input type="radio"/> Jaundice | <input type="radio"/> Birth defects: |
| <input type="radio"/> Rashes | <input type="radio"/> Atrioventricular septal defect: |
| <input type="radio"/> Seizures | <input type="radio"/> Other: |
| <input type="radio"/> Birth injuries: | |

How was the mother's physical and emotional health during postpartum/recovery?

Please write any details pertaining to the birth experience that you feel are important to their well-being:

Feeding History:

Breast Bottle What kind of formula?

How long for either?

Did your infant experience any reactions to formula or breast milk?

Any difficulties with breast or bottle feeding (ie. Tongue or lip tie, sucking difficulties, etc.)?

Please list any foods that were introduced before 6 months, as well as any reactions noted:

What foods were introduced between 6 and 12 months? Were there any reactions to these foods?

Does your child have any food cravings or aversions?

Please describe your child's eating habits (e.g., good appetite, picky eater, etc.).

Digestive Health:

Does child have periodic loose stools/diarrhea? Y/N

Offensive Gas? Y/N

Undigested food in stool? Y/N

Is your child potty trained? Y/N

Does your child suffer with reflux/heartburn? Y/N

Bloating after eating? Y/N

Does your child produce formed stools? Y/N Number of bowel movements per day: _____

Is your child currently taking an acid-blocking medication such as Losec, Pepcid, etc? Y/N

Did occurrence of digestive problems occur following a particular vaccine? Y/N/Unsure

Diet: Describe a typical day's diet.

Breakfast _____

Lunch _____

Supper _____

Snacks _____

How many cups/bottles/glasses does your child drink on average per day?

Beverage	Amount	Beverage	Amount	Beverage	Amount
Water		Fruit juice		Soft drinks, regular	
Milk		Vegetable juice		Soft drinks, diet	
Soy milk		Herbal Tea		Caffeine/energy drinks	

Does your child have any dietary restrictions (religious, vegetarian, vegan, etc.)?

Developmental Milestones:

How was your child's health in the first year? *Poor* *Fair* *Good* *Excellent* *Unknown*

How is your child's health now? *Poor* *Fair* *Good* *Excellent* *Unknown*

At what age did your child first: Sit up _____ Crawl _____ Walk _____ Talk _____

At what age did your child begin teething? _____ Were there any difficulties associated with it?

Sleep Patterns:

What time does your child usually go to bed? _____ wake in the morning? _____

How many times does your child wake during the night? _____

Does your child nap? Y/N Length of nap: _____ Does your child wake rested? Y/N

Does your child have nightmares? Y/N

Does your child have any problems associated with sleeping (e.g., trouble falling asleep, trouble waking up, bed wetting, etc.)?

Does your child snore? Y/N If yes, are they a daytime mouth-breather? Y/N

Social History:

How would you describe your child's temperament/personality?

What are your child's interests and favorite activities? What recreational activities is your child involved in?

Are the parents currently together? *Y/N*

Number of siblings (where does this child fall in birth order): _____

Is your child in: school daycare home care other: _____

How does your child interact with others?

How does your child handle stress?

Does your child have any unusual habits?

Does your child exercise regularly? *Y/N* Type, duration, frequency? _____

How much screen time does your child partake in? _____ hours a day/week

Home Environment:

Are there any pets in the home? *Y/N* What type and how many? _____

Does anyone in the child's household smoke? *Y/N*

Age of home:

Flooring type (ie. Carpet, laminate, vinyl, tile, etc. and age of flooring):

How is the child's home heated? Forced air / wood stove / radiators / other:

Lead paint (old home, age): _____ Is home located near a power line and/or cell phone tower? *Y/N*

Do you know of any toxins or other hazards that the child is regularly exposed to (home, hobbies, school, etc.)? Please describe.

How would you describe the emotional climate of the child's home?

Does your child have any known environmental or chemical sensitivities (e.g., perfumes, detergents, odors, soaps, etc.)?

General Info:

Is there anything that you feel is important that has not been covered?

Thank you for taking the time to complete this detailed questionnaire. This information is kept confidential and will be a valuable resource as we work together to optimize your child's health.