



Event: Fireside Chat w/ Fathers, Father Figures, and Families - Financial Literacy + Wellness

Presenter: Mr. David Boone

Date: October 23, 2024

Time: 5pm-6pm

*Mr. Boone's fireside chat offered fathers, father figures, and families valuable, practical insights into the importance of financial awareness, preparation, and freedom. Blending education with inspiration, Mr. Boone shared personal experiences from his own financial journey, motivating attendees to take control of their finances through intentional, disciplined steps.*

*He emphasized that financial freedom requires more than just managing numbers—it involves the right mindset. Making specific mental shifts around money and investing longevity is required. Furthermore, it encourages a long-term perspective, patience, and resistance to instant gratification. According to Mr. Boone, transparent dialogue with family members around money and estate planning will contribute to financial freedom and wellness. Mr. Boone highlighted financial discipline as a crucial learnable skill with transformative potential. Many Wow and Aha moments took place in a non-judgmental space curated by Mr. Boone.*

*The intimate audience actively participated, asking questions and sharing personal stories. Mr. Boone's personal knowledge and expertise (although not a licensed financial advisor), paired with relatable, tangible real-world scenarios, made the information accessible and engaging. He also offered book recommendations to foster continuous learning, reinforcing the power of knowledge in achieving financial success. This act in itself shows Mr. Boone's dedication to enlightening and enriching the lives of members in our learning community. Moreover, modeling good financial habits can equip the next generation to continue financial practicalness and wellness.*

*His ability to break down complex concepts into simple, actionable steps resonated with the audience. One of the standout parts of the chat was Mr. Boone's practical advice on how to begin the journey toward financial freedom. He outlined a few simple, actionable steps to take*

*away and begin having dialogue with members of family and self. Moments of humor and vulnerability further deepened the connection, creating a meaningful and engaging discussion.*

*Ultimately, the fireside chat crystalized that financial freedom is achievable for anyone.*

*Attendees left not only with practical tools but also with a renewed sense of purpose—ready to build financial habits that will benefit themselves and future generations. The next session seeks to hold us accountable to expectations set forth to get disciplined about our finances by completing incremental and intentional shifts in our mindset and physical financial allocations. I look forward to the next session.*