



Clear View Tax Solutions, Inc.

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PRIVACY NOTICE

As a tax practice, we take privacy and confidentiality very seriously. We understand the sensitive nature of the information our clients provide to us, and we have strict policies and procedures in place to ensure the security of that information.

When you become a client of our tax practice, we will collect personal information from you in order to provide our services. This may include your name, address, contact information, social security number, and financial information. We will only use this information to fulfill our professional responsibilities to you as your tax preparer, and we will not disclose this information to anyone outside of our firm without your express consent, except as required by law.

We maintain physical, electronic, and procedural safeguards to protect your personal information, and we regularly review and update our security measures to ensure that your information remains secure.

We may use third-party service providers to help us provide our services to you, such as cloud storage providers or software vendors. We take care to work with service providers who have appropriate privacy and security measures in place, and we maintain confidentiality agreements and disclosures with these professionals.

We are committed to complying with all applicable laws and regulations regarding the privacy and security of your personal information. If there is ever a data breach or unauthorized access to your information, we will notify you and the appropriate authorities as required by law.

We may use your personal information to communicate with you about our services, to send you important updates or information about changes to tax laws, or to respond to your inquiries. If you ever wish to opt out of receiving communications from us, you may do so at any time.

We retain your personal information for as long as necessary to fulfill the purposes for which it was collected, or as required by law. When we no longer need to retain your information, we will securely discard.

If you have any questions or concerns about how we handle your personal information, or if you would like to access or correct the information we have about you, please contact us. We are dedicated to protecting your privacy and providing you with exceptional service, which includes being transparent and responsive to your needs.

Thank you for entrusting us with your tax matters. We appreciate the opportunity to serve you and will always work to safeguard your privacy and confidentiality.

Sincerely,

Clear View Tax Solutions, Inc.