

Adi Timblo

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EDUCATION

Columbia University – New York City | New York

Bachelor of Arts in Economics & Mathematics

Expected Graduation: May 2029

Projected GPA : 4.0/4.0

Eton College – Windsor | United Kingdom

SAT: 1530 | A-Levels (UK): A*A*AA

Awards/Accomplishments: Division 1 Varsity Coxswain (Lightweight Rowing); Team GB Coxswain Triallist invitee and Team Member (2023); 2x Gold, 1x Bronze UK Senior Mathematics Challenge; 3x Invitee to Oxford Uni. Computing Challenge.

Relevant Coursework: Principles of Economics, A-Level Mathematics, Further Mathematics, Computer Science and Physics.

Organizations: Eton Vikings, 1440 Society, Phi Gamma Delta

PROFESSIONAL EXPERIENCE

Arrow Shipbroking

Summer Intern

London, United Kingdom

07/2024 – 08/2024

- Conducted market research on the Kamsarmax sector, synthesising insights into a strategic recommendation for Arrow management.
- Cleaned, structured and organised through ~20 Years of all Shipbroking purchases handled by Arrow to identify trends in Newbuild/Used markets in China, Korea and primarily Japan improving future deal-screening efficiency.
- Onboarded other summer interns, showing them how to make use of various software in order to complete their own research, reducing onboarding time and improving research output quality.

Junior Rowing News

Writer

Remote, London, United Kingdom

09/2022 – 12/2023

- Researched and wrote analytical articles on junior men's sweep rowing, evaluating crews across major regattas and driving high readership.
- Produced race outcome predictions by analysing both recent and historical performance achieving high predictive accuracy.
- Reviewed and advised on peer writers' research and drafts improving editorial quality across multiple disciplines.

Coxswains Camera

Photographer

Self-Employed

01/2025 – Present

- Captured images of High-Level Rowing at Major Regattas in the British Calendar both for commissioned clients and freelance.
- Edited and delivered professional grade images in Adobe Lightroom.
- Produced and edited video content for several programs including Eton College, Columbia University and the GB Junior Team.

EXTRACURRICULARS

Columbia University/ D1 Student-Athlete Men's Lightweight Rowing

Varsity Coxswain

New York City, New York

08/2025 – Present

- Dedicating 40+ hours a week to training, conditioning, competition, travel and team meetings, requiring excellent time management and prioritisation in order to balance a difficult academic and athletic schedule.
- Developed custom software tools to optimise coaching and coxswain workflow. Including a synchronised stopwatch system and python pupils for importing and processing NK SpeedCoach data. Reducing time spent from 4 hours a week to 30 minutes.
- Conducting applied research on *Optimising Feedback Systems* translating subjective evaluations of coxswain performance into structured and objective metrics.

Dorney Boat Club

Volunteer Coach

Windsor, United Kingdom

09/2023 – 04/2024

- Introduced children from varied backgrounds to rowing, dedicating 4 hours a week to creating engaging and productive training sessions for individuals of various skill-levels.
- Worked alongside coaches from different backgrounds to produce and implement a centralised training plan, resulting in greater engagement
- Mentored athletes to understand the pathways rowing can introduce to them, including the continuation of an athletic career as collegiate athletes.

Columbia InterGreek Council

Incoming Director of Philanthropy

New York City, New York

01/2026 – 12/2026

- Responsible for coordinating and organising various InterGreek council wide philanthropy and community service events throughout the year.
- Monthly board meetings to ensure that Columbia Greek Life is giving back to the community through various philanthropic endeavors.
- Coordinating with individual sororities/fraternity/society presidents to create multi-group projects..

The Wingcognitos

Baritone

London, United Kingdom

09/2022 – 06/2025

- Dedicated 3+ Hours a week to rehearsing and performing as a baritone in the 'Wingcognitos' acapella group, requiring a high level of balance between my athletic and musical pursuits out of the classroom, particularly with vocal strain as a coxswain and baritone
- 1x Winner and 2x Runners Up in the House Shout Competition, and 2x Highly Commended in the House Harmony, the most successful run in recent house history.
- Completed my Grade 8 Singing Grade with a Merit in June 2025.

SKILLS & INTERESTS

Skills: Python, Swift, HTML, CSS, JS, SQL, Microsoft Office Suite, Adobe Photoshop and Lightroom, DaVinci Resolve

Languages: English (Native), Hindi and Spanish (Limited Working Proficiency), French (Elementary Proficiency)

Interests: Rowing, Athletics, Classical Piano/Singing, Photography

Adrian F. Diem

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EDUCATION

The University of Chicago – Chicago, IL
Bachelor of Arts in Economics
Organizations: Zeta Psi Fraternity

Expected Graduation: 2029
Cumulative GPA: 3.7/4.0

PROFESSIONAL EXPERIENCE

Cedarbrook Country Club

Grounds Crew and Landscaper

Blue Bell, PA

05/2025 – 08/2025

collaborated on a team to maintain and repair a championship golf course used by hundreds of members, ensuring

- Collaborated on a team to maintain and repair a championship golf course used by hundreds of members, ensuring course quality
- Assisted in training and supervising 3-5 newer staff on 15+ types of equipment use, safety procedures, and course maintenance routines improving efficiency during daily maintenance

Philadelphia Jumps Club

Business Intern and Assistant Coach

Eagleville, PA

04/2025 – 06/2025

- Strengthened client relationships, and marketed a summer camp contributing to increased enrollment and program visibility
- Managed \$200,000 worth of pole inventory and gym equipment
- Coached 12 young athletes in the pole vault, sprints, jumps, and weightlifting emphasizing technique, safety, and performance improvement

EXTRACURRICULARS

The University of Chicago Varsity Track and Field

Player (Pole Vault)

Chicago, IL

09/2025 – Present

- Balance 20+ hours per week of year-round training, competitions, and team meetings with rigorous academic responsibilities through disciplined time management
- Contribute to a highly competitive team environment that values accountability, performance improvement, and collaboration

MAP x Bank of America Winter Investments Fellowship

Fellow

Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality
- Expected to deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, and maintain a 98% composite performance score and perfect submission record

Germantown Academy Varsity Track and Field

Player/Captain

Fort Washington, PA

03/2022 – 06/2025

- Pole Vault: PR 4.72m/15ft 6in, Pennsylvania Outdoor Rank #2, Pennsylvania Indoor Rank #3
- Captain – Spring Track & Field 2025, Winter Indoor Track & Field 2024 – 2025
- Led and motivated an 80+ member team through practice and competitions, fostering collaboration and discipline
- First Team/Champion – All League (Inter-Academic Athletic League) Boys Track & Field 2023, 2024, 2025

Germantown Academy Ski Club

President

Fort Washington, PA

11/2023 – 04/2025

- Led and managed a 30+ member club, overseeing logistics, budgeting, and planning for multiple affordable ski trips
- Coordinated transportation, lodging, and scheduling while ensuring safety compliance and high participation

Germantown Academy Current Events & History Club

President

Fort Washington, PA

09/2023 – 09/2025

- Led weekly discussions for 20+ members on global politics, economics, and historical topics, encouraging open debate
- Developed leadership and public speaking skills by guiding members through complex and controversial topics

SKILLS & INTERESTS

Skills: Microsoft Excel, Word, PowerPoint, Operations Management

Languages: English

ALEXIS L. LI

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EDUCATION

Johns Hopkins University, Krieger School of Arts and Sciences
BA Economics & Molecular and Cellular Biology
Deans List, Recruited athlete on the Johns Hopkins fencing team

Baltimore, MD
Expected May 2029
GPA: 3.68/4.00

The Chapin School

Unweighted GPA: 3.91 | Weighted GPA: 4.00 | ACT: 34

Relevant Coursework: Stanford Stan-X Fly-Lab, Molecular Genetics, Advanced Chemistry, Biology, Chemistry, Physics, Calculus II

New York, NY
Sep 2012 - May 2025

RELEVANT EXPERIENCE

Winter 'Formula 1' Fellow, *Make a Play Foundation (powered by Bank of America)*

Dec 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Will compete in three superday-style mock interviews replicating Bank of America's recruiting intensity

Wall Street Internship Academy, *Johns Hopkins University*

Oct 2025 - Present

- Selected for a new program to prepare for finance internships through technical training, immersion, and mentorship
- Attended the Fall 2025 Wall Street NYC Trek, visiting top firms and speaking with alumni about different financial roles

LEADERSHIP EXPERIENCE

Editor-in-Chief – *Wheel Magazine, The Chapin School*

Sep 2024 - Jun 2025

- Led editorial team of 6, reviewed 100+ submissions and published a 100+ page issue read by the entire high school community

Health & Wellness President, *The Chapin School*

Sep 2021 - Jun 2025

- Restructured the student government system via inaugural council of all-school elected presidents
- Built a school-wide community through peer cohorts, new mental health initiatives impacting 300+ students as a 4-time elected rep

Varsity Soccer Captain, *The Chapin School*

Sep 2021 - Jun 2025

- All-Star (2022) and Coach's Choice Award (2022), led the team to NAIS semifinals as 2x elected captain of the Varsity Soccer team

Youth Council Member, *The Child Mind Institute*

Jun 2023 - Jun 2025

- Selected to serve on 20-member council contributing to the development of college readiness toolkits and teen mental health resources
- Moderated panels on youth mental health initiatives with notable guests: U.S. Surgeon General (Vivek Murthy), Second Gentleman (Douglas Emhoff), and Olympic Ice Dancer Maia Shibutani

RESEARCH EXPERIENCE

Colorectal Data Analysis Intern, *University of Minnesota*

Jun 2024 - Mar 2025

- Extracted data from 75+ scientific papers to create study characteristic tables for two publications
- Co-authored *Perioperative Nutrition Therapy to Optimize Colorectal Patient Outcomes* (publication pending, 2025)

Stanford Stan-X Fly-Lab Program, *The Chapin School*

Sep 2023 - Jun 2024

- Engineered a novel *Drosophila* strain with the Stanford P-element SX4, contributing a resource now available to global researchers
- Mapped SX4 P-element location through extraction, digestion, ligation, iPCR, gel electrophoresis, and sequencing
- Dissected larvae to perform antibody staining with GFP reporter lines to identify enhancer control regions
- Authored and presented research paper on genetic findings, demonstrating enhancer mapping methodologies

Intern, *CCRM Fertility Clinic*

May 2025 - Jun 2025

- Shadowed a board-certified endocrinologist, observing key procedures such as egg retrieval and embryo implantation
- Engaged in follow-up consultations, expanding understanding of hormone therapies and comprehensive fertility care planning

HONORS & AWARDS

- Fencing All-American (2023–2025) – A24 Rated; ranked top 100 nationally in Junior (#89) and Cadet (#78) Women's Saber
- Fencing All-Academic (2023–2025) – National recognition for academic and athletic excellence
- Scholastic Art & Writing Awards – Gold Key Poetry 2024
- National Latin Exam Medalist – Gold 2020, Silver 2023, Gold 2025

SKILLS & INTERESTS

Clubs: Alpha Phi, Smart Women Securities (SWS) analyst, AMA Nest Strategies Analyst, Investment Banking Workshop (IBW)
Skills: Mandarin Chinese (Conversational), CPR Certified, Microsoft Office, Google Workspace
Interests: F1, Thrifting, Creative Writing (Poetry & Fiction), Traveling, Reading, Cooking, Piano

ANDREW XIE

axie888@upenn.edu | (215) 459-6555 | Philadelphia, PA

EDUCATION

University of Pennsylvania, School of Arts & Sciences

Philadelphia, PA

Candidate for Bachelor of Arts

May 2029

Major or Concentration: Mathematics

GPA: N/A

Relevant Coursework (optional): MATH 1400; ECON 0100; CIS 1100

Collège Jean-de-Brébeuf

Montreal, QC

DES + DEC (Health Sciences)

August 2017 – June 2025

PROFESSIONAL EXPERIENCE

MAP x Bank of America — Winter Investments Fellow

Remote

Fellowship

Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.

Viking Pool

Pointe-Claire, QC

Lifeguard

May 2021 – August 2022

- Monitored and ensured the safety of up to 500 daily patrons at a busy community pool.
- Acted as a first responder to 6-7 medical incidents, providing immediate first aid and CPR according to certification standards.
- Collaborated with a team of 20 lifeguards to manage scanning zones, rotations, and daily operational tasks.
- Administered swim tests to 100 children daily to ensure safe access to deep-water areas.

LEADERSHIP & EXTRACURRICULARS

University of Pennsylvania

Philadelphia, PA

Division 1 Swimmer

August 2025 – Present

- Balanced a rigorous 20+ hour weekly training and competition schedule while managing a full-time academic course load.
- Developed exceptional time management, personal discipline, and resilience by adhering to a demanding NCAA Division 1 training regimen.
- Collaborated daily with teammates and coaching staff in a high-performance, goal-oriented environment.

Wharton Asia Exchange

Philadelphia, PA

Consumer & Retail

September 2025 – Present

- Constructed a comprehensive valuation of a Target Company (NINTENDO), utilizing a 5-year DCF model and sensitivity analysis to determine an intrinsic value with a 15% margin of safety.
- Performed Trading Comparable Analysis (Comps) on 10+ Pan-Asian retail peers, benchmarking key financial metrics such as EV/EBITDA and P/E ratios to evaluate the target's relative market positioning.
- Synthesized emerging market trends within the Asian consumer sector, specifically analyzing the impact of "New Retail" and digital payment integration on traditional brick-and-mortar revenue streams to support a "Buy" recommendation.

Wharton Hedge Fund Club

Philadelphia, PA

Quant/Macro

September 2025 – Present

- Deliver comprehensive investment theses and asset valuations, integrating the strategic use of equity derivatives like calls and puts to optimize capital efficiency and capitalize on specific market trends.

SKILLS & INTERESTS

Technical: Python, Photoshop, Word, PowerPoint, Excel

Languages: Trilingual, English (Native), French (Native), Mandarin (Limited work proficiency)

Interests: Chess, Architecture/Design, Quantitative research

ANDY KRASNER

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EDUCATION

Amherst College – Amherst, MA

B.A. in Economics | B.A. in Law, Jurisprudence, and Social Thought | SAT: 1530

- Relevant Courses: Economics 111: An Introduction to Economics

GPA: 4.0/4.0

Anticipated Graduation: June 2029

PROFESSIONAL EXPERIENCE

Columbia University Movement Recovery Lab – *Neuroscience Research Intern* | New York, NY

06/2023 — 03/2025

- Analyzed behavioral and functional data from rodent studies, identifying meaningful trends to guide senior researchers' efforts to understand neural recovery patterns and improve future experimental design
- Delivered 45-minute presentations each summer, communicating accessible insights from complex datasets for medical residents and graduate students, strengthening the team's understanding of ongoing projects
- Collaborated with neuroscientists and clinical care providers, adapting written reports to foster strong communication of key findings into broader research discussions

VIP Country Club – *Front of House Associate* | New Rochelle, NY

06/2025 — 08/2025

- Managed high-volume member and guest check-ins during peak summer hours, promptly resolving inquiries to maintain smooth operations and uphold strong service quality
- Coordinated with managers and support staff to enhance interdepartmental communication and ensure pressing issues were resolved without disrupting daily services
- Strengthened customer service and organization by adapting to changing member needs and contributing to efficient daily operations

Nana's Dim Sum & Dumplings – *Busser/Server Assistant* | Scarsdale, NY

06/2025 — 08/2025

- Supported servers and kitchen staff during high-traffic shifts, managing table turnover and guest requests to maintain consistent service quality in a fast-paced restaurant environment
- Anticipated customer needs by monitoring service and proactively assisting servers, reducing wait times and enhancing overall satisfaction
- Adapted to shifting demands, balancing multiple tasks to improve operational efficiency during peak service hours

LEADERSHIP & COMMUNITY DEVELOPMENT

MAP x Bank of America – *Winter Investments Fellow* | Remote

12/2025 — Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

Amherst College Cross Country – *Varsity Athlete* | Amherst, MA

09/2025 — Present

- Commit 20+ hours weekly to training and competition, contributing to a positive team culture while balancing athletics with academic demands

Amherst College Track & Field – *Varsity Athlete* | Amherst, MA

09/2025 — Present

- Commit 20+ hours weekly to training and competition, contributing to a positive team culture while balancing athletics with academic demands

Amherst College Investment Club – *Investment Analyst* | Amherst, MA

09/2025 — Present

- Participate in weekly meetings, evaluating stock pitches that inform allocation decisions for the club's \$180,000 student-managed, fundamental, long-only U.S. equity portfolio within Amherst College's \$3.5 billion endowment

Amherst College Office of Admission – *Incoming Tour Guide* | Amherst, MA

Begins February 2026

- Will deliver campus tours and share academic, residential, and extracurricular insights to support prospective students and families during their college decision-making process

Amherst College Economics Department – *Incoming Research Assistant* | Amherst, MA

Begins February 2026

- Will assist Professor Duc Nguyen by organizing datasets, conducting literature reviews, and supporting his analysis to advance research in macroeconomic growth and development

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Quantitative analysis, academic writing, public speaking, Spanish (limited working proficiency)
- Interests: Jazz drumming, New York Jets football, memorizing poetry, literary fiction, film

Angelina Chen

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EDUCATION

Brown University, Sc. B *applied mathematics and economics* Providence, RI | Expected Graduation May 2029

- GPA 4.0/4.0, Varsity Student Athlete
- Relevant Coursework: Multivariable calculus, linear algebra, scientific computing, macroeconomics, microeconomics

Shanghai American School Shanghai, China | Class of 2029

- GPA 4.0/4.0

PROFESSIONAL EXPERIENCE

MAP x Bank of America, winter investments fellow Remote | Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure

Symabl AI, business growth intern Remote | Dec 2025 – Present

- Identify and connect with HR and Talent leaders at large organizations
- Schedule and manage high-value meetings
- Experiment with cutting-edge growth strategies across outreach, partnerships, and community

Brown Derivatives Investment Group, Analyst Providence, RI | Sep 2025 – Present

- Pitch financial analysis on the latest market trends and apply techniques for managing derivative portfolios
- Deliver well-researched equity buy/sell recommendations for equities

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown University Women's Swim & Dive, NCAA Division 1 Athlete Providence, RI | Aug 2025 – Present

- Balanced 20-hour training weeks, competitions, and travel while managing a full academic workload
- Ranked top 10 performer in the 100 breaststroke

Equal Education (EQED), Treasurer, PR, Shadow Officer Shanghai, China | Sep 2022 – June 2025

- Organized events to raise awareness about visual impairment
- Initiated partnership with an organization supporting children with cancer
- Taught visually impaired children English
- Facilitated in-person events with the visually impaired children for bonding

Link Crew, Team Leader Shanghai, China | Aug 2023 – June 2024

- Guided incoming freshmen through school transition events
- Led school tours and provided mentorship on academic and social life

Activities Council, Social Media Group Member Shanghai, China | Aug 2023 – June 2024

- Planned and filmed school videos promoting sports and activities
- Led assemblies highlighting seasonal sports achievements

Student Council, PR Shanghai, China | Aug 2022 – June 2023

- Organized and ran grade-wide meetings/events
- Planned and implemented underclassmen prom
- Selected and marketed class merchandise and stickers

APAC Swim Team, Varsity Team Member Shanghai, China | Aug 2022 – May 2025

- Placed 9th in the 100m Breaststroke at Speedo Summer Championships 2024 with US Olympic Trial Cut
- Awarded two-time MVP; recipient of FINA High Score Points awards
- Placed first in numerous school meets; hold 10+ school records

NON-TECHNICAL SKILLS & INTERESTS

Interests: Majiang, Snowboarding, travelling, food

Others: Proficient in Mandarin

Anika Kumar

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EDUCATION

Columbia University

Bachelor of Arts in Economics and Mathematics

New York, NY

Expected Graduation: May 2029

- **Cumulative GPA:** 4.0/4.0 | **ACT:** 36
- **Honors/Awards:** Member of Division I Women's Rowing Team, Treasurer of Crowned Lion Innovative Pictures, Presidential Scholars Program Nominee (Scarsdale High School), Member of Signifer Honor Society (Scarsdale High School)

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Delcath Systems — *Oncology Drug-Delivery Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Developed a 3-pillar investment thesis on Delcath Systems, synthesizing clinical data, reimbursement dynamics, and competitive positioning across 5+ industry sources to evaluate growth durability, delivering a client-ready recommendation live to BofA
 - Analyzed 2 major growth catalysts for HEPZATO including trial expansion into metastatic breast and colorectal cancers and rollout across 20+ treatment centers targeting 40 by year-end, framing TAM expansion and adoption to clarify timing rationale
 - Evaluated reimbursement risk tied to 340B pricing adoption, benchmarking margins of 85–87% and modeling sensitivity to a 15% earnings decline while outlining 2 diligence questions on revenue per center + payer exposure, strengthening downside risk

Coffee For Good

Financial Analyst Intern

Greenwich, CT

Dec 2025 – Jan 2026

- Supported CFO in financial planning and budgeting for a \$500K+ nonprofit operation, reconciling Salesforce datasets and transaction records across multiple reporting cycles to improve budget visibility, and strengthen oversight supporting clearer operating decisions
- Analyzed 1,000+ financial and CRM data entries within Salesforce to reconcile discrepancies across donor, expense, and operational datasets, producing structured summaries that improved reporting accuracy & strengthened decision visibility for nonprofit leadership

LEADERSHIP & COMMUNITY DEVELOPMENT

LendingCore Partners

Junior Analyst

New York, NY

Sep 2025 – Present

- Conduct private credit analysis within CU's student-run investment club, supporting financial modeling, borrower credit evaluation & industry research across 10+ opportunities to assess downside risk/strengthen investment judgment in middle-market credit scenarios
- Synthesize core insights from monthly discussions with 12+ private credit, private equity, and investment banking professionals, translating industry perspectives into structured market briefs that deepened understanding of capital structures & credit underwriting

RowAmerica Rye Men's Varsity Rowing Team (#1 Ranked US Youth Team)

Coxswain | Athlete Mentor

Rye, NY

Feb 2022 – Jun 2025

- Led race strategy and in-boat decision making for the #1 ranked U.S. youth rowing program, coordinating stroke sequencing and race pacing during national championship competition while synthesizing 1,000+ hours of ergometer and technical data to elevate team
- Engineered technical improvements through real-time feedback and post-race performance analysis using 1,000+ ergometer data points while mentoring 10+ new athletes on race mindset, communication discipline, and technical fundamentals, strengthening team

The Sharing Shelf

Teen Board Member | Fashion Consultant | Lead Intern

Port Chester, NY

Sep 2023 – Aug 2025

- Coordinated logistics and distribution of 650+ clothing and hygiene kits for underserved youth, collaborating with nonprofit leadership and volunteers to streamline donation intake and strengthen operational execution across community outreach programs
- Led social media analytics and campaign planning for seasonal donation drives while orchestrating collection and distribution of 300+ prom dresses, expanding community participation and improving access to formalwear for local high school students

Corporate Ethics Club

Co-Founder | Treasurer | Head of Gender Equity Programming

Scarsdale, NY

Jan 2023 – Jun 2025

- Co-founded a corporate ethics organization and co-authored a formal proposal adopted by school administration, launching programming on workplace equity and governance while coordinating 10+ discussions and workshops that grew student engagement
- Directed fundraising and programming initiatives supporting diversity and inclusion partnerships with local corporations, organizing 5+ educational events and interactive debates that strengthened awareness of gender equity challenges in the modern workplace

Improving India Together

Co-Founder | Co-President | Lead Tutor

Scarsdale, NY

Jan 2021 – Jun 2025

- Co-led an international tutoring initiative supporting 50+ under-resourced students in India while raising \$10K+ for educational access, coordinating volunteer tutors and academic programming that improved comprehension in elementary math, science + English

NON-TECHNICAL SKILLS & INTERESTS

Skills: Rowing, Google Workspace, statistical analysis, social media content creation and marketing, Microsoft Office, team leadership, project management, Canva, public speaking, baking, tutoring, coaching

Languages: English (Native) | Spanish (Conversational) | Hindi (Conversational)

Interests: Logic puzzles, rowing strategy and technique analysis, thrift shopping, coffee making, dog walking, psychology, true crime podcasts, and The Hunger Games series

ANWITHA DUDUKA

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EDUCATION

Amherst College – Amherst, Massachusetts

GPA: 3.8 /4.0

B.A. in Economics | B.A in English | SAT: 1470 | Graduation Year: 2029

- Accomplishments: Varsity Women's Tennis Player
- Relevant Courses: Intro to Economics, Calculus I

PROFESSIONAL EXPERIENCE

MAP x Bank of America - Winter Investments Fellow | Remote

Dec 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.

Daily Moments – *Founder* | Austin, Texas

January 2024 - Present

- Designed and distributed 4,000+ psychology-based journals for children across hospitals and shelters in 20 states and 4 countries, applying neuroplasticity and positive-psychology principles to create activities that strengthen confidence, coping skills, and long-term emotional resilience for children facing instability or trauma.
- Built partnerships with clinics, schools, and nonprofits while managing production, logistics, and budgets, expanding reach, streamlining distribution, and scaling the program's impact across underserved communities.

Private Tennis Coaching Business – *Founder, Head Coach* | Austin, Texas

June 2022 - July 2025

- Coached local tennis athletes ages 6+, creating personalized development plans for 20+ players focused on measurable skill progression, technical improvement, and long-term athletic growth.
- Implemented budgeting, pricing, and resource-allocation systems to sustain program profitability, support consistent client growth, and ensure high-quality coaching experiences for all participants.

Teens Take Initiative – *Vice President* | Austin, Texas

November 2022 - May 2025

- Coordinated monthly philanthropic initiatives by forming partnerships with new community organizations, expanding outreach capacity, strengthening support networks, and organizing mission-aligned events that mobilized volunteers and increased community engagement.
- Managed donation logistics and communication, ensuring efficient collection and delivery of funds and essential goods while creating consistent opportunities for students to contribute to meaningful service projects across local communities.

LEADERSHIP & COMMUNITY DEVELOPMENT

DEI Team – *Representative for Women's Tennis* | Amherst, Massachusetts

August 2025 - Present

- Led DEI-focused workshops and guided discussions that strengthened team culture by improving communication, connection, and mutual respect among student-athletes, while facilitating open conversations on identity, equity, belonging, and team dynamics to build a culturally aware and supportive environment.
- Collaborated with NCAA and campus partners as the team's DEI liaison, driving programming and department-wide initiatives that enhanced team climate, increased engagement, and ensured student-athletes felt valued, understood, and represented.

Westwood Highschool Varsity Tennis – *Captain, 4 year starter* | Austin, Texas

July 2021 - November 2024

- Ranked #10 in Texas and top-120 nationally for the Class of 2025, earning NCAA Division I–III recruitment interest, and led 30+ athletes through off-season and in-season training by coordinating practices, organizing match preparation, and strengthening overall team performance.
- Produced 15+ technical highlight reels analyzing players' patterns, strengths, and areas for improvement, using detailed video breakdowns to refine strategy, correct mechanics, and drive measurable performance gains.

ADDITIONAL SKILLS

- Skills and Language(s): English (Native/Fluent), Telugu (Proficient), Guitar, Tennis, Pickleball, Cooking, Art, Design
- Programs: Microsoft Excel, Canva, all Google Applications
- Interests: Spongebob, Elliot Smith, Poetry, Hunger Games, Justin Bieber

Audrey C. Spaly

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EDUCATION

Columbia University – New York, NY

B.A. in Economics

Relevant Coursework: Principles of Economics, Intermediate Macroeconomics, Calculus III

GPA: 3.9/4.0

Expected Graduation: May 2029

The Branson School – Ross, CA

GPA: 3.99/4.0 | **SAT:** 1510 (taken fall of sophomore year)

Graduated: May 2025

- Pursued maximum rigor coursework available including 21 honors and AP classes

Relevant Coursework: AP Calculus BC, AP Statistics, Advanced Physics, Multivariable Calculus, Principles of Economics Honors

Awards and accomplishments: USA Lacrosse All-American (2025), Marin Athletic Foundation Outstanding Student Athlete (2025), National Merit Commended Scholar (2024), All-MCAL First Team in Lacrosse (2024, 2025), All-MCAL First Team in Cross-Country (2024), first place team and tenth place individual at Cross-Country Division V State Championships (2024)

PROFESSIONAL EXPERIENCE

Tiburon Peninsula Club—Tiburon, CA

Fitness Desk Associate

06/2025 – 08/2025

- Checked in members to fitness center and completed organizational tasks, ensuring a safe and smoothly-running facility.

Tahoe Expedition Academy summer camps—Truckee, CA

Coach/counselor

06/2024 – 08/2024

- Coached kids age 6-14 in lacrosse and other sports, teaching sports-specific skills as well as sportsmanship and coachability.

Riptide Lacrosse Club—San Francisco, CA

Assistant Coach

01/2024 – 05/2024

- Coached Kindergarteners in lacrosse weekly, teaching lacrosse-specific skills as well as sportsmanship and coachability

Private Lacrosse Lessons—Ross, CA

Private Coach

01/2023–present

- Provide lacrosse instruction to individual/small groups of children age 7-13 in lacrosse, helping players improve lacrosse skills and athleticism

EXTRACURRICULARS

Columbia University Division I Women's Lacrosse

Player

New York, NY

09/2025 – present

- Devote 30+ hours per week to team practices, strength and conditioning, games, and other activities, bringing effort and competitiveness to a high-level team

116th and Partners (selective student-led finance and investment club)

Board member

New York, NY

09/2025 – present

- Create a stock pitch with a small group of peers and present to the entire club once per semester, sharing ideas and insights as well as shaping a successful investment portfolio
- Present a market update covering the previous week in finance news once per semester, ensuring club members maintain current finance knowledge
- Attend weekly club meetings and listen and participate actively during pitches and discussions, contributing to a passionate and intellectual environment

MAP x Bank of America

Winter Investments Fellow

Remote

12/2025– present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

Harlem Lacrosse Club

Volunteer coach and tutor

New York, NY

10/2025– present

- Work with a group of middle school girls on athletics and academics monthly, helping them build lacrosse and academic skills in a positive environment

Branson School Varsity Lacrosse Team

Captain/player

Ross, CA

03/2022 – 05/2025

- Devoted 12+ hours per week to team practices and games, contributing to a competitive and quickly improving team
- Elected as a team captain in 2024 and 2025, shaping a culture of hard work and passion
- Worked closely with the coach regarding practices, games, and overall team strategy, leading to much team growth and success

Branson School Varsity Cross-Country Team

Player

Ross, CA

08/2024-11/2024

- Devoted 12+ hours per week to team practices and races, lifting team effort and achievement

- Was the number two runner on the team, helping lead the team to multiple championships including a state championship

SKILLS & INTERESTS

Skills: Proficient in Microsoft Excel, Google Docs, Google Sheets, Google Slides

Languages: Intermediate Spanish ability

Interests: Running, piano, soccer

Avery Baldwin

(312) 989-7085 | averyb3@stanford.edu | 2658 N. Magnolia Ave, Chicago, IL 60614 | [LinkedIn](#)

EDUCATION

Stanford University

Bachelor of Science in Economics

GPA: 3.8/4.0 (predicted);

Stanford, CA

Expected Graduation: June 2029

London School of Economics

Summer Program

Relevant Coursework: Introductory Macroeconomics

London, UK

August 2025

St. Ignatius College Preparatory

Honors Highschool Diploma

GPA: 4.2/4.0; ACT: 33

Chicago, IL

August 2021- May 2025

ATHLETIC & PROFESSIONAL EXPERIENCE

Make-A-Play Foundation (MAP)

Winter Fellow (Phase 1)

Remote

January 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

Stanford Sailing Team

D1 Athlete

- Training 25 hours per week to compete in collegiate championships
- 2025 Conference Single Handed Champion

Stanford, CA

September 2025 – Present

U.S Sailing Olympic Development Team

Professional Athlete

- Youngest member of the United States Laser team, training for the Olympics
Earned podium finishes at national and international events

Miami, FL

September 2022 – Present

Chicago Yacht Club

Head Coach

- Led U12 team; daily practices, classroom lessons and coached competitive events

Chicago, IL

June - August 2025, 2024

St. Ignatius Sailing Team

Athlete

- Highschool sailing team captain; competed and podiumed at multiple state and national championships

Chicago, IL

September 2021 – May 2025

LEADERSHIP AND EXTRACURRICULARS

Stanford Athletes in Finance

Member

- Focused on refining skills needed to succeed in a career in finance

Stanford, CA

September 2025 – Present

Misericordia Heart of Mercy

Junior Board Member

- Organizing events for residents and fundraising

Chicago, IL

September 2020 – Present

SKILLS & INTERESTS

Certifications: *Small Boat Level 1, Adult and Pediatric First Aid/CPR/AED*

Hobbies: Cooking, Soccer, Hiking, Watersports

Athletic Awards: Snipe Class Youth Women's World Champion, Chicago Yacht Club multi-year Yachtswomen Honors recipient, St. Ignatius Sailing multi-year Team Captain

AXEL J. BLOM

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EDUCATION

Duke University – Durham, NC

GPA: 3.57

Candidate for B.S. in Economics

Anticipated Graduation: 05/2029

- **Degree Program:** Concentration in Financial Economics, Candidate for London Abroad Program studying finance
- **Extracurriculars:** Varsity Member of Duke Lacrosse

Cabell Midland High School – Ona, WV

GPA: 4.843/5.0

SAT: 1470 (760 Math, 710 English)

Graduation: 05/2025

- **Accolades:** National Merit Scholarship Corporation Finalist 2025; College Board National Rural and Small-Town Recognition award 2023; College Board AP Scholar with Distinction 2023 & 2024; Science Olympiad 2023
- **Relevant Coursework:** Scored 5 in AP Chemistry, AP Calculus AB, AP Physics 1, AP US Government and Politics, and AP Human Geography. Scored 4 in AP English Language and Composition, AP Statistics, AP Biology, AP US History, AP Calculus BC, AP English Literature, and AP Computer Science Principles.

ENTREPRENEURIAL/PROFESSIONAL EXPERIENCE

Mountain State Vikings – *Sole Founder and President* | Huntington, WV

Spring 2014 – Present

- Instituted the first 501C3 non-profit lacrosse team in Cabell County that gave accessibility to the sport for all students regardless of economic status or prior experience
- Managed the company budget of around \$15,000 to ensure that field space, transportation, and equipment were available for the team through local fundraising and donations
- Scaled team from 10 to 50+ players across middle and high school levels, driving a 400% increase in community lacrosse participation

Circumference Group – *Duke Future Initiative Intern* | Durham, NC

07/2025

- Learned how to decipher financial vocabulary and various balance sheets and income statements
- Analyzed varying business models to look for possible investment opportunities and ways to optimize businesses
- Reviewed past investments from the company to evaluate the quality of those companies and how they matured alongside a handful of other interns

MAP x Bank of America – *Winter Investments Fellow* | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

LEADERSHIP & COLLEGIATE SPORTS

Duke University Men's Varsity Lacrosse Team – *NCAA Division I Student-Athlete* | Durham, NC

08/2025 - Present

- Physical Training 25+ per week while balancing challenging academic schedule, refining work-ethic and time management

Mountain State Vikings Lacrosse Team – *Captain* | Huntington, WV

08/2021 – 05/2025

- Devoted 20+ hours a week to: practice/training, individual and team meetings, lacrosse games, travel, and community service
- Provided thoughtful leadership that is inclusive, transparent, empowering, and supports the team's goal to develop teammates on/off the field
- Led the team to its first ever state championship in 2025 after being state runner-up in 2022 and 2024
- **Accolades:** State Leader in Career Goals and Points Scored junior and senior year; Highest Career Goals and Points per Game in WV History; WV All-State First Team Attack in 2023, 2024, and 2025

Cabell Midland High School Varsity Soccer Team – *Captain* | Ona, WV

08/2024 – 05/2025

- Devoted 15+ hours a week to: practice/training, individual and team meetings, soccer games, travel, and community service
- Developed a results-oriented focus and skills in: communication, critical thinking, accountability, resiliency, teamwork, and time management

NON-TECHNICAL SKILLS & INTERESTS

- **Interests:** Lacrosse, Soccer, Skiing, Golfing, Traveling Abroad, Black Belt in Tae Kwon Do, Licensed Competition Auto Racing, Sporting Clay Shooting, American Sailing Association certification.
- **Biggest Sports Lesson:** It's not about how many times you fall down; it's about how many times you can get back up.

Ben S. Park

206-913-3370 | bspark@andrew.cmu.edu | [Linkedin.com/in/benpark29](https://www.linkedin.com/in/benpark29)

EDUCATION

Carnegie Mellon University – Pittsburgh, PA

Expected Graduation: May 2029

B.S. in Business Administration; Finance Concentration, Double Major in Statistics and Machine Learning

Cumulative GPA: 4.0/4.0

Relevant Coursework: Multivariate Analysis, Optimization, Fundamentals of Programming, Business Computing, Micro & Macroeconomics

Honors: Dean's List [all semesters], AP Scholar with Distinction

PROFESSIONAL EXPERIENCE

Private Soccer Training - Ben's Soccer Training

Mercer Island, WA

Private Soccer Coach

06/2023 – 08/2025

- 100+ hours volunteering to meet the needs of Korean adoptees by providing important cultural resources such as traditional dance, Korean drum, Korean games, language, etc.
- Designed customized development programs focused on speed, shooting, and mental performance, leading to measurable improvement in athlete confidence and competitive readiness.
- Managed scheduling, communication with families, and session planning, developing strong client relationships and consistent demand through referrals.

Korean Adoptee Family Foundation (KORAFF)

Seattle, WA

Dance and music instructor

06/2021 – 06/2025

- Coached 20+ youth athletes through 150+ hours of individualized sessions, improving technical skills, agility, and game performance through tailored drills and structured training plans.
- Assisted in organizing and executing community-building activities, enhancing engagement and support within the adoptee community.
- Organized cultural events and workshops aimed at fostering community among Korean adoptees and their families.

EXTRACURRICULARS

Men's Varsity Soccer - Carnegie Mellon University

Pittsburgh, PA

NCAA Division III Player

08/2025 – Current

- Competing as a Division III varsity athlete for a nationally ranked program in one of the most competitive NCAA conferences in Division III.
- Balancing 20+ hours per week of training, workouts, travel, and matches with rigorous academic coursework.
- Playing under high-pressure situations that requires quick decision-making while having to adapt quickly to opponent's strategies by collaborating and communicating with teammates and coaches.

Tepper Undergraduate Real Estate Club (TUREC) - Carnegie Mellon University

Pittsburgh, PA

Member

08/2025 – Current

- Attending general body meetings to learn about real estate investing, market trends, and industry insights.
- Participating in workshops and speaker events featuring real estate professionals.
- Developing foundational skills in financial modeling and market analysis, and engaging with peers to discuss real estate topics and explore career paths in the industry.

Scholars of Finance - Carnegie Mellon University

Pittsburgh, PA

Member

08/2025 – Current

- Engagement in values-based leadership training and discussions on ethical decision-making in finance.
- Collaboration with peers and industry professionals through speaker series, mentorships, and workshops.
- Developing financial literacy and leadership skills through structured curriculum, mentorship, and case based-learning.

Make A Play Foundation (MAP) x Bank of America

Pittsburgh, PA

Spring Formula 1 Fellow

01/2026 – Current

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10- week investment banking fellowship sponsored by Bank of America.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

Eastside FC ECNL - Club Soccer

Seattle, WA

Competitive Club Soccer Player and Captain

07/2017 – 02/2025

- Co-captain of the team during junior and senior years, led the team in combined goals and assists.
- Surf Cup Best of the Best Champion, Crossfire Challenge Champion, 2x Eastside FC Cup Champion.
- Maintained the longest tenure on the team, remaining with the club from youth through senior year while adapting to new teammates and coaches.

SKILLS & INTERESTS

Skills: Quantitative Analysis, Data analysis, Accounting, Problem Solving, Communication, Leadership

Languages: English & Korean

Interests: Soccer, Music(Rap, Bossa Nova, Latin trap, R&B, Afrobeats), Clothes, Shoes, Investing, Math, Tasting diverse foods

Programs: Python, Java, Google Slides

Brian J. Checkley

443.653.5583 | bcheckley@college.harvard.edu | [LinkedIn](#)

EDUCATION

Harvard College – Cambridge, MA

Expected Graduation: 2029

Bachelor of Arts in Economics and History | ACT: 33

Relevant Coursework: Microeconomics; Calculus, Leadership, Morality, and Grey Area Decisions FY HBS Seminar

Organizations: Varsity Football, HUREIG, SPARK Program Alum, MAP Program, Crimson Comebacks

PROFESSIONAL EXPERIENCE

Propagentic

Baltimore, MD

Strategic Finance / Investor Relations

06/2025 – Present

- Building 3-statement financial models on excel and business growth plans to secure pre-seed funding (\$100k raised), demonstrating expertise in investor relations, budgeting, and efficient use of tools such as Carta for investment management.
- Drafting, negotiating, and managing investor-facing contracts and internal business reports, ensuring operational and legal compliance throughout startup development
- Modeling DCF valuations and unit economics across multiple growth scenarios, structuring SAFE agreements with investors while quantifying path to profitability

TGRP Investment Partners

Stamford, CT

Intern - Investment Associate

05/2025 – 06/2025

- Applying the basis behind structuring a patent case as an alternative investment then formatting models for investment pitch
- Meeting with the team daily to present findings / viable cases that are profitable investments
- Structuring a portfolio of investments, managing financial models, investigating litigation aspects, and building investment thesis

Harvard Undergraduate Real Estate Investment Group

Cambridge, MA

Analyst

10/2025 – 12/2025

- Completing rigorous training in DCF modeling, cap rate analysis, and comparative valuations across office, industrial, and multifamily asset classes.
- Evaluating current real estate market trends to support investment discussions and model comparisons
- Presenting Capstone project on an industrials property with a pro-forma financial model and investment pitch

MAP x Bank of America

Remote

Winter Investments Fellow

12/2025 – Present

- Competing in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.
- Expecting to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.
- Expecting to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

EXTRACURRICULARS

SPARK Program

Remote

Member

05/2025 – 08/2025

- Designing and executing a community-based public service project in Baltimore over 6 weeks (80 hours), identifying a meaningful challenge and implementing a solution-focused initiative with measurable outcomes through a registered nonprofit/government partner
- Collaborating with program mentors and peer cohort members across virtual SPARK programming, participating in 20 hours of professional development through curated learning series and webinars focused on public service leadership and civic engagement

Leveling the Playing Field

Baltimore, MD

Donation Campaign Director

12/2024 – 08/2025

- Leading three successful sports equipment drives for Leveling The Playing Field utilizing network and social media campaigns (Est. \$10,000+)
- Presenting to crowds and school about the importance of donation and organizing a campaign through email and excel

Harvard Varsity Football

Cambridge, MA

First-Year Athlete

08/2025 – Present

- Competing as a member of the Varsity Football team by collaborating with teammates and coaching staff to achieve collective goals, balancing rigorous training and academic responsibilities.
- Representing Harvard University in collegiate competitions, exemplifying discipline, teamwork, and sportsmanship.
- Facilitating weekly scheduling and 25+ hour/week commitments

Hispanic Students Association

Baltimore, MD

Club President and Member

08/2022 – 05/2025

- Managing and financing meetings for 25 members of the community, sharing Hispanic values
- Presenting four times to audiences of over 400 students and faculty

SKILLS & INTERESTS

Skills: Proficient in Excel & Powerpoint, Proficient in R & C++

Languages: Fluent in English; Conversational Proficiency in French, Spanish, and Chinese

Interests: Golf, Woodworking, Chess, Art History, Football

Programs: Lunches for the Homeless, Cathedral of Mary Our Queen

CAMILLE I. CHING

[LINKEDIN PROFILE](#) • (650) 398-9230 • CAMILLECHING@COLLEGE.HARVARD.EDU

EDUCATION

Harvard University – Cambridge, MA

GPA: 4.0/4.0

B.A. in Applied Mathematics | Minor in Economics | SAT: 1550

Graduation Year: 2029

- Accomplishments: Carlmont High School Valedictorian, National Merit Scholarship Finalist
- Relevant Courses: Introduction to Probability, Linear Algebra with Proofs, Science in the Age of Artificial Intelligence
- In Progress: Introduction to Statistical Inference, Vector Calculus with Proofs, Principles of Macroeconomics

PROFESSIONAL EXPERIENCE

Front Porch Communities & Services – *Harvard SPARK Intern* | Remote

07/2025 – 08/2025

- Designed an anti-ageism workshop to be implemented in Front Porch's senior living communities with the goals of encouraging positive aging beliefs and improving health and lifespan.
- Synthesized research and insights from Becca Levy's *Breaking the Age Code* to create an informative PowerPoint with facts, activities, and suggestions for community residents and staff to create a positive environment.
- Learned how to use the 3P (Problem, Person, and Pathway) framework, considering the context of the problem, personal fit, and different pathways to take initiative in contributing to social impact.

Fabric Health – *Data Entry Contractor* | Remote

05/2025 – 10/2025

- Updated demographics, insurance, and benefit information to allow Pennsylvanians to receive all eligible Medicaid and SNAP benefits.
- Recorded medical data for registered members and their children to submit accurate reports to insurance companies and retain their support for the nonprofit.
- Checked member profiles routinely to ensure all information was up to date, accurate, and formatted correctly so that to improve services received by members.

LEADERSHIP & COMMUNITY DEVELOPMENT

Harvard Women's Swimming and Diving – *Varsity Diver* | Cambridge, MA

08/2025 – Present

- Dedicate 20+ hours per week to training, competition, meetings, and the team while managing a full-course load.

MAP x Bank of America – *Winter Investments Fellow* | Remote

01/2026 – Present

- Selected as 1 of 110 NCAA athletes nationwide for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Harvard Financial Analysts Club – *Member* | Cambridge, MA

09/2025 – Present

- Learned how to read financial statements and build a DCF to assess companies and their qualities and values through comp (joining) process, applying skills to an analysis-based stock pitch to short Pop Mart.

Carlmont Key Club – *Secretary (2024-2025), Webmaster (2023-2024)* | Belmont, CA

08/2021 – 04/2025

- Maintained and submitted Monthly Report Form spreadsheet with member hours, event attendance, club projects, and meetings to division board; using this information to make suggestions for reaching club goals and improve participation.
- Tracked member progress toward recognition awards to inform close members personalized plans to complete in order to receive awards, leading to our club receiving 18 member recognition awards.

AYSO EPIC – *Buddy* | Redwood City, CA

08/2023 – 05/2025

- Assisted young athletes with disabilities in playing soccer, tailoring communication in various ways depending on athlete ability to encourage physical activity and enjoyment.

ADDITIONAL SKILLS

- kills and Language(s): Data Analysis, Problem-solving, English (Native), French (Limited Working Proficiency)

CAMILLE I. CHING

[LINKEDIN PROFILE](#) • (650) 398-9230 • CAMILLECHING@COLLEGE.HARVARD.EDU

- rograms: Microsoft Office, Google Suite, Python, R

Catherine K. Zhou

[LINKEDIN](#) • (475) 238-9695 • 2 Finch Lane, Guilford Connecticut catherine_zhou@brown.edu

EDUCATION

Brown University – Providence, Rhode Island

GPA: 4.0/4.0

Major: Applied Mathematics and Economics

Graduation Year: 2029

- Accomplishments: Division 1 Varsity Women's Fencing Team
- Relevant Courses: Intermediate Microeconomics with Math, Multivariable and Linear Algebra, Intro to Modeling

Guilford High School - Guilford, Connecticut

GPA: 4.31/4

- Accomplishments: Finalist in CT State Science Fair (2022-2023), Excellence in Music Award (2022-2023), Spanish Honor Society (2022-2025), National Honor Society (2024-2025)
-

PROFESSIONAL EXPERIENCE

MAP x Bank of America — Winter Investments Fellow | Remote

12/2025 – Present

- Selected from a pool of 500+ applicants for a 10-week investment banking fellowship sponsored by Bank of America
- Collaborated with student-athletes from 15+ Division I universities to prepare sponsor-evaluated pitch materials, performing accounting analysis, valuation modeling, and transaction analysis to support investment recommendations
- Expected to deliver a client-ready presentation for a private-equity healthcare acquisition to Bank of America leadership on March 23

Discovery to Cure – *Intern* | Yale School of Medicine, New Haven, CT

07/2024 – 08/2024

- Selected as part of the top 10% of nominated students, conducting hypothesis-driven research through data collection, validation, and structuring to support quantitative analysis for evidence-based conclusions
- Collaborated with a six-person research team investigating inflammation-related mechanisms in liver cancer, contributing experimental data and analysis that strengthened the final analytical presentation
- Analyzed datasets in Excel and distilled key takeaways into concise PowerPoint materials for a professional audience

UConn School of Medicine – *Research Assistant* | Farmington, CT

06/2022 – 08/2023

- Processed and analyzed qPCR-derived datasets across tissues and treatment conditions to support further decision-making
 - Generated primary datasets through controlled experimentation and quantitative measurement, enabling data-driven decisions
 - Utilized laboratory instruments, mice, and biological samples in a controlled environment, ensuring consistent accuracy across multi-week research projects and adhering to safety protocols to maintain operational efficiency
-

LEADERSHIP & COMMUNITY DEVELOPMENT

Sanctuary Kitchen – *Volunteer* | New Haven, CT

07/2024 – 07/2025

- Supported immigrant and refugee women in preparing cultural dishes for community programs and catering events, helping facilitate cultural exchange, and contributing to a community of inclusivity
- Assisted with food preparation and kitchen organization during workshops, farmers' markets, and community gatherings, ensuring efficient workflow and maintaining a clean environment for the women working

Pre-Med Club – *Co-Founder* | Guilford, CT

09/2023 – 06/2025

- Established a student-led Pre-Med Club by organizing guest speakers from healthcare professions, expanding students' exposure to medical careers, and increasing focus on what is needed to succeed in the field
- Oversaw weekly meetings, workshop planning, and event scheduling, ensuring consistent club operations
- Raised funds through bake sales, school outreach, and newsletter promotion to support club programs and speaker events

Pilgrim Fellowship – *Student Leader* | Guilford, CT

09/2023 – 05/2025

- Selected through a competitive application and interview process to coordinate weekly meetings, event logistics, and service initiatives supporting the organization's annual mission program during the spring and summer
- Led teams of 10 students during mission trips by coordinating tasks, facilitating collaboration, and resolving challenges, supporting the successful completion of service projects, and connecting everyone

Southern Connecticut Chinese School – *Program Leader* | New Haven, CT

09/2021 – 09/2024

- Taught virtual cooking classes, integrating cultural and historical content for student engagement and understanding of different culinary traditions across multiple weekly sessions
 - Led bi-weekly children's exercise classes promoting healthy habits, improving physical activity levels, and fostering a supportive and energetic learning environment for young participants to enjoy
 - Supervised the 2024 summer art camp by coordinating schedules, managing student groups, and supporting instructors, resulting in smooth program operations and an enjoyable experience for participants
-

SKILLS & INTERESTS

- Skills and Language(s): Chinese (Fluent), Spanish (Intermediate), Microsoft Office (Excel, PowerPoint), Project Management
- Interests: Fencing (Foil), Flute, Piano, Running, Indie Music, Hiking, Cooking, Digital Video Production

CELINE EBERT

(214) 897-4999 | cebert2@jh.edu | [linkedin.com/in/celine-ebert29](https://www.linkedin.com/in/celine-ebert29)

EDUCATION

Johns Hopkins University, Krieger School of Arts & Sciences, Baltimore, MD
B.A. Economics, minor in Applied Mathematics & Statistics, Financial Accounting & Management
The Hockaday School, Dallas, TX
High School

Expected May 2029
Cumulative GPA: 3.77/4.00; SAT: 1530/1600
May 2029
GPA: 4.00/4.00

Honors & Awards: UT Top Trader Highschool National Finalist (10 out of 500), Columbia University Two-time National Silver Crown Award Recipient, DECA Entrepreneurship Innovation State Finalist, 4x Recipient President's Volunteer Gold Service Award, Published Paper: "How Slavery in the United States Led to the Modern Managerial Accounting System" in Vol. 12 No. 4 of the Journal of Business and Management

PROFESSIONAL EXPERIENCE

J&C Capital Firm

Search Fund Intern

Remote

January 2026 - Present

- Supported the acquisition process of a company under LOI through conducting financial due diligence, conducted market research and built a comparable analysis table

Institute for Applied Economics

Baltimore, MD

Research Analyst

December 2025 - Present

- One of four selected following a rigorous interview process to join the research team; analyzed monetary policy of 35 countries using the Golden Growth Rate and Credit Counterparts method of Professor Steve Hanke, former economic advisor of President Reagan
- Selected as one of two personal private reporter secretaries for professor; responsible for collecting and managing reporter information for Turkey, Hanke's most-followed country, and in charge of organizing black market data for Professor Shuler, Economist for the US Treasury

BFS Advisory Group

Dallas, TX

Wealth Management Intern

June 2025 - August 2025

- Co-authored Q3 risk and opportunities analysis market report with CEO that informed 430+ clients on the global and US macro landscape, US bond market, and US equity market to support the Q3/Q4 recommendation process
- Facilitated in firm-wide CRM platform transition using Excel and Juncture to improve workflow by cleaning 8,000+ client data values, organizing 400+ clients' financial statements and agreements, and moving 1,000+ transition files to the CRM server locations
- Shadowed weekly executive investment committee senior members meetings including the firm CEO and Portfolio Analyst, gaining exposure to fund allocation decision-making, and reviewed client's financial documents including insurance, trust, and will filings

Emporio Organization

Dallas, TX

Co-Founder

June 2021 - May 2025

- Founded a global financial literacy publication with 1,500+ readers across 17+ states and 11+ countries; recruited and managed 45+ staff, published four 25+ page annual print editions, ten bi-weekly newsletters, and produced 10 monthly podcasts and a YouTube series.
- Distributed financial literacy resources to 5,000+ women and children nationwide; partnered with four local businesses to expand readership audience; hosted five speaker series panels, a weekly financial literacy program across six different community centers
- Featured in local and national media and received 200,000+ media impressions, and earned National and International award recognition including Columbia University's Silver Crown Award, the highest recognition for student print given by the university, among others

Southern Methodist University, COX School of Business

Dallas, TX

Research Intern

May 2022 - August 2022

- Conducted in-depth research with Professor Rowena Gan on the impact of SEC regulations on fraud in the ICO and IPO market space
- Analyzed regulatory filings, enforcement actions, and market trends to assess relationships between disclosure requirements and fraud

EXTRACURRICULAR AND LEADERSHIP EXPERIENCE

NCAA Varsity Volleyball Team

Baltimore, MD

Starting Right Side Hitter

August 2025 - Present

- Started every game as a first-year; one of two freshman on the All-Conference Team, All-Region Team, Centennial Conference Champions
- Team representative on the Student-Athlete Advisory Committee; practiced five times a week for two hours a day with games two days a week

Make A Play Foundation x Bank of America

Remote

Winter Investments Fellow

December 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (500+ applicants) for a ten-week investment banking fellowship sponsored by Bank of America
- Collaborated with a team to build an acquisition thesis for Bank of America's Healthcare Coverage Group, evaluating synergies, valuation drivers, and deal rationale and completing in weekly mock interviews covering accounting, valuation, and transaction analysis

Student Consulting for Nonprofit Organizations Team

Baltimore, MD

Consulting Project Team Member

September 2025 - Present

- Advised *Karmic Connections* on fundraising strategy and capital allocation to support mental health initiatives for underserved communities
- Developed organizational strategy recommendations and key value propositions to appeal to funders, focusing on financial sustainability and grant-readiness; developed grant deck PowerPoint and cold-emailed 50+ local businesses; assisted with website revamp

The Hockaday School Investment Firm

Dallas, TX

Chief Executive Officer

August 2022 - May 2025

- Led allocation of \$80,000 long-only investment portfolio of the Hockaday School Endowment fund and led weekly executive team meetings along with monthly firm wide meetings with 40+ attendees; reviewed club members stock pitches

SKILLS & INTERESTS

Skills: Bloomberg Market Concepts, Bloomberg Terminal, Excel, PowerPoint, Film Production, Google Colaboratory, Spanish (Intermediate)

Interests: Short Film Creator, Weightlifting, Travel Magnet Collector, Sports Highlight Editor, Podcast Enthusiast, Biking, Escape Rooms

Charlotte E. Hastings

Ceh284@cornell.edu | 1025 N Highland Ave, Pittsburgh, PA 15206 | (412) 862-7721 | www.linkedin.com/in/charlotte-elizabeth-hastings

EDUCATION

Cornell University, College of Arts & Sciences, Ithaca, NY

Anticipated Graduation May 2029

Bachelor of Arts in Economics and Financial Accounting

GPA: 4.08/4.30 • SAT: 1510

COURSEWORK

Financial Accounting • Statistics • Micro- and Macro-Economics • Calculus I

RELEVANT EXPERIENCE

Make-a-Play Formula 1 Fellowship, Bank of America – Virtual

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week Bank of America–sponsored investment banking fellowship.
- Competed in three Superday-style mock interviews replicating Bank of America recruiting; ranked Top 25% across cohorts as one of only 10 Fellows to earn “Hire” ratings in every session.
- Collaborate on a five-analyst team to deliver 20+ client-ready analytical outputs, maintaining 100% on-time completion under tight deadlines.

Learn-to-Row Coach, Argonaut Rowing Club – Toronto, ON

April - August 2024

- Coached groups of up to 16 novice athletes, improving rowing technique, water safety compliance, and on-water coordination across bi-weekly training sessions.
- Designed and executed structured lesson plans across a multi-week program, accelerating athlete skill progression and readiness for competitive racing.

Math Tutor, Self-Employed - Remote

Spring 2022 – Spring 2025

- Delivered one-on-one math instruction to middle-school students, improving assignment performance and test outcomes across core quantitative topics.
- Designed customized lesson plans and assessments aligned to individual learning gaps, increasing student engagement and retention of material.

Co-Founder & Jewelry Maker, Jax Jewels – Oakville, ON

Spring 2017 – Fall 2023

- Co-founded and operated a jewelry business producing handcrafted silver and gold pieces, fulfilling custom commissions.
- Sold original designs through local art fairs and seasonal pop-ups, managing inventory, pricing strategy, and customer engagement.
- Managed end-to-end operations, including pricing, customer acquisition, and product presentation, driving repeat sales and client referrals, generating profits of over \$5,000 from pop-up sales alone.

ACTIVITIES

NCAA D1 Coxswain on Cornell Women’s Rowing Team - Ithaca, NY

August 2025 - Present

- Serve as coxswain for a D1 women’s rowing program, directing race strategy, real-time decision-making, and crew communication under pressure.
- Partner with coaches and athletes to analyze performance and implement tactical adjustments.
- Balance 20+ hours weekly alongside a rigorous academic schedule, maintaining high performance across athletics and coursework

SKILLS & INTERESTS

Computer: Microsoft Excel, Microsoft Word, PowerPoint, Google Sheets, Canva

Languages: Fluent in English, Conversational Spanish

Interests: Rowing, Jewelry making, Piano, and Reading

CHLOE Y. QIN

[Chloe Qin | LinkedIn](#) • (248) 346-8062 • CHLOE.QIN@BROWN.EDU

EDUCATION

Brown University – Providence, RI

GPA: 3.75/4.0

B.S. in Computational Neuroscience | ACT: 35 Graduation Year: 2025

- **Accomplishments:** Dean's List 2025, NCAA Division 1 Student-Athlete, Cranbrook Kingswood Upper School 3-time Elected Class President (2022-2025), Cranbrook Kingswood Upper School 2024-25 Cum Laude Honoree
- **Relevant Courses:** ECON 0110 Introduction to Economics, CS 0111, CHEM 0330, CHEM 0350, NEUR 0010, NEUR 1020, PHYS 0040

PROFESSIONAL EXPERIENCE

Corewell Health – *Medical Intern* | Royal Oak, MI

04/2025 – 06/2025

- Chosen from a class of over 200 students to assist 15 Attending/Resident Physicians in medical imaging analysis in MRI, CT, PET, X-Ray in the largest healthcare system in Michigan, which employs over 60,000 people
- Gained 76 hours of clinical experience in both diagnostic radiology and interventional radiology, observing procedures such as freezing of tumor, kidney biopsy, drainage and insertion of a tube into the bowel, liver biopsy, and chest CT.

University of Michigan Medical School – *Researcher* | Ann Arbor, MI

10/2024 – 3/2025

- Researched the impact of poverty levels on mortality of Acute Myocardial Infarctions in over 3000 counties, using computer science to analyze and detect patterns in order to provide recommendations for policy changes.
- Leveraged wonder.cdc.gov to analyze 3 datasets regarding 4 different Social Determinants of Health, then used Python and statistical analysis to create 4 heatmaps by county of mortality rates in the United States and Michigan

University of Michigan – *Researcher* | Dearborn, MI

06/2023 – 08/2024

- Conducted research to predict volume of streamflow and river runoff using 2 deep learning LSTM models, prepared 2 datasets, fine-tuned the Transfer Learning model, and evaluated it against the industry standards
- Published scientific paper in the 2024 ASME-IDETC Journal and presented at ASME-IDETC Conference in Washington, D.C., on August 27, 2024 to an audience of over 75 professors and graduate students

University of Michigan – *Researcher* | Dearborn, MI

09/2021-06/2022

- Investigated the data of teen distracted driving using YOLO v5 algorithm with University of Michigan Bao Laboratory, learning the primary deep learning methodology
- Conducted literature analysis of over 20 publications and assembled dataset of 50 teen driving videos

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown University, NCAA Division 1 Varsity Tennis Team – *Athlete* | Providence, RI

08/2025 – Present

- Achieving goals in a high-pressure environment through practicing 30+ hours per week, including 6am workouts
- Selected for the Brown Athletics Emerging Leader's Program, partaking in leadership learning and problem solving weekly.

Make a Play Foundation (MAP) x Bank of America – *Winter Investments Fellow* | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

Light a Candle Foundation – *Founder and President* | Bloomfield Hills, MI

12/2021 – Present

- Organized outreaches to 10+ assisted living homes during holidays to bring cheer to over 300 senior residents, managed over 70 volunteers and collaborated with high school music students in Metro Detroit

Capuchin Soup Kitchen – *Volunteer* | Detroit, MI

12/2025 – Present

- Volunteered on several holidays at locations in Detroit to feed over 200 starving residents by preparing and serving meals, improving the lives of citizens recovering from alcoholism, suffering from schizophrenia, and fighting drug addictions

Cranbrook Kingswood Upper School – *3x Elected Class President* | Bloomfield Hills, MI

10/2022 – 06/2025

- Headed a class-wide effort with the Oakland Hope Center, to create over 50 enrichment kits to facilitate learning in young children, led the creation of over 400 Cards for Veterans and Teacher Appreciation Day to deepen community connections
- Spearheaded events such as the 2024-25 Flag Football games, 2023-2025 Homecoming and Prom dances, and the 2022-2024 Thanks and Giving Ceremonies

ADDITIONAL SKILLS

- **Skills and Language(s):** Mandarin (fluent), Python, Java, Microsoft Office, Anaconda, Notion, Tennis
- **Interests:** Technology, Community Engagement, Classical Music, Knitting

Claire Mao

[LINKEDIN PROFILE](#) • (408) 621-3226 • claire_m@mit.edu

EDUCATION

Massachusetts Institute of Technology – Cambridge, Massachusetts **GPA: 5.0/5.0**
B.A. in Artificial Intelligence and Decision Making Expected Graduation: May 2029

- Earned Physics Bowl Division II Global Top 100 and British Biology Olympiad Gold (Top 5% globally)
- Qualified 2× for AIME (AMC 12 Distinction) among top U.S. math competitors
- Awarded U.S. President’s Volunteer Service Award – Gold for 300+ hours of service

PROFESSIONAL EXPERIENCE

UCSC ECE Quantum Communication Research – Research Assistant | Santa Cruz, CA **Feb 2024 – Jun 2025**

- Researched quantum communication protocols (BB84) to evaluate data security applications, contributing simulations analyzing error detection and communication reliability
- Programmed and simulated quantum circuits in Python and Qiskit, modeling noise, error rates, and protocol robustness across multiple scenarios
- Synthesized technical findings into structured research documentation, improving clarity and cross-disciplinary communication for physics and engineering audiences

Innosilicon – CAD Engineering Intern (Part-Time) | Remote **2023-2025**

- Maintained and supported CAD environments for engineering design teams, ensuring reliability and accessibility of EDA tools for ongoing hardware development
- Executed ad hoc engineering support projects including data organization, design verification, and documentation, improving workflow efficiency and turnaround time
- Collaborated with engineers to troubleshoot design issues and implement process improvements in a fast-paced, deadline-driven technical environment

Ratel Consulting LLC – Associate Consultant | Cambridge, MA (Hybrid) **Winter 2026-Summer 2026**

- Advised real clients on strategic and operational challenges, conducting structured analysis and synthesizing insights into executive-ready recommendations
- Built and delivered client-facing presentations, translating quantitative and qualitative findings into clear narratives supporting stakeholder decision-making
- Owned problem definition, analysis, and final recommendations for a capstone engagement, delivering a polished solution aligned with professional consulting standards

LEADERSHIP & COMMUNITY DEVELOPMENT

Make A Play Foundation (MAP) – Investment & Finance Fellow | Remote **Winter 2026**

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Competed in three superday-style mock interviews replicating Bank of America’s recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn “Hire” ratings in every session.

Civic Internship – Office of Saratoga Mayor & CA State Assemblyman | Saratoga, CA **Summer 2024**

- Supported policy research, campaign events, and outreach, contributing to civic engagement initiatives across the district
- Designed marketing materials and coordinated logistics, increasing participation and community visibility
- Encouraged youth involvement in public service through direct engagement and event planning

Saratoga Swim Aquatics – Swim Coach | Saratoga, CA **2023-2024**

- Coached 50+ youth athletes, developing competitive swimming techniques while reinforcing discipline, accountability, and confidence
- Assisted an Olympic-level coach in pre-competition training, supporting performance optimization and athlete readiness
- Operated in a high-responsibility leadership role, managing safety, instruction, and athlete development simultaneously

ADDITIONAL SKILLS

- **Language(s):** Chinese (fluent), Spanish (limited proficiency)
- **Programs:** Python, Java, C++
- **Interests:** Competitive Swimming, Journalism, Piano & Clarinet, Skiing & Snowboarding, Singing

Connor J. Simkiss

Connor.Simkiss@tufts.edu | +1 (267) 576-3482 | www.linkedin.com/in/connor-simkiss | Boston, MA

EDUCATION

Tufts University

B.A. in Economics, Minors in Finance, Entrepreneurship

Medford, MA

Expected Graduation: June 2029

- **Cumulative GPA:** 3.81/4.0
- **Activities:** Varsity Football, Army ROTC, Economics Society, Career Development Club
- **Honors & Awards:** Kyle Bernard Memorial Scholarship, Eric Knorr 3D award for Dedication, Desire and Devotion, Jumbo Pride Player of the Year, AP Scholar ('24-25), DECA Financial Literacy State Qualifier

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Delcath Systems — *Oncology Drug-Delivery Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Planning Phase for a 5-person deal team, structuring 4 healthcare macro drivers (aging demographics, VBC shift, digital health ~15–20% CAGR, capital selectivity) into an investor-ready industry thesis to frame growth durability + underwriting risk
 - Translated secular tailwinds (65+ population growth; \$4.9T U.S. spend; AI ~\$150B value pool) into a demand-backed oncology narrative, linking demographic expansion to procedural volume scaling and long-term revenue visibility for Delcath Systems
 - Integrated capital markets headwinds (VC pullback, higher cost of capital) into risk assessment, positioning Delcath's ~\$88.9M net cash balance and EBITDA inflection as differentiators supporting liquidity runway and commercialization scalability
 - Presenting a 10-page investor deck, 1-page fact sheet, and DDQ live to BofA leadership (3/23/26); expected to defend underwriting assumptions across growth/margins/capital structure to strengthen deal credibility & go-forward investment thesis

Francisco's on the River

Server, Busser, Host (Seasonal)

Washington Crossing, PA

Nov 2022 – Present

- Orchestrate front-of-house operations during peak 150+ cover shifts, coordinating seating cadence, table turns, and service communication to optimize throughput, reduce wait times & sustain dining standards in a high-volume/revenue-sensitive environment
- Deliver consultative, menu-driven service across 40–60 guests per shift, translating product knowledge into upsell execution and repeat patronage, while maintaining service precision under time pressure to protect brand reputation and guest satisfaction

Simkiss Services

Co-Owner & Operator

Furlong, PA

Nov 2020 – Aug 2025

- Founded and scaled a residential power washing and landscaping business, managing sales, pricing, scheduling, and service execution to acquire 100+ clients and generate \$40K+ in revenue through disciplined cost control and repeat-customer retention
- Designed targeted outreach and referral strategies to expand local market penetration, optimizing route density, job sequencing, and equipment utilization to improve margin per job and sustain steady year-over-year growth in a competitive services market

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Tufts Varsity Football

NCAA D-III Student-Athlete, Linebacker

Medford, MA

Sep 2025 – Present

- Commit 25+ hours weekly to film analysis, defensive scheme execution, practice, competition, and strength programming, translating coaching strategy into on-field adjustments while balancing rigorous academic responsibilities and team leadership standards
- Analyze opponent tendencies through structured film study and position-group review, reinforcing play recognition and defensive alignment while contributing to cohesive unit execution in a nationally competitive Division III football program

Big Brothers Big Sisters of Eastern Massachusetts

Big Brother & Youth Mentor, Somerville Neighborhood School

Somerville, MA

Sep 2025 – Present

- Provide weekly 1:1 mentorship to an elementary student, designing structured academic and social-emotional development sessions that reinforce confidence, goal setting, and classroom engagement while serving as a consistent collegiate role model
- Coordinate with BBBS program staff and school personnel to track progress, adapt activity plans, and address behavioral or academic needs, strengthening accountability across stakeholders and supporting measurable long-term youth development outcomes

United States Army ROTC

MS1 Cadet and Scholarship Recipient

Cambridge, MA

Aug 2025 – Present

- Selected for a competitive national Army ROTC scholarship and train within the MIT Paul Revere Battalion, developing foundational leadership and tactical decision-making skills through weekly military science instruction, physical readiness training, and field exercises
- Apply structured leadership frameworks during drills and team-based simulations, strengthening communication under pressure, situational awareness, and accountability while operating in high-performance environments that demand discipline and adaptability

ADDITIONAL SKILLS & INTERESTS

Skills: Microsoft Excel, Microsoft Power point, Microsoft Word, Leadership, Collaboration, Critical thinking

Interests: Philadelphia Sports Fan, Steak Connoisseur, Car Enthusiast, Brazilian Jui Jitsu, Golfing, Skiing

CONNOR WILKES

859-382-2478 | cwilkes5@jh.edu

<https://www.linkedin.com/in/connor-wilkes-7874a1333/>

EDUCATION

Johns Hopkins University, KSAS

BA Economics

Expected May 2029

Cumulative GPA: 3.86/4.00

Minors: Accounting and Financial Management, Applied Mathematics and Statistics

Relevant Coursework: Calculus III, Elements of Microeconomics + Macroeconomics, Problems in Applied Economics, Financial Accounting (current)

Indian Hill High School,

Magna Cum Laude, National Honor Society

May 2025

Cumulative GPA: 4.75/4.00

PROFESSIONAL EXPERIENCE

USSF/OHSAA Soccer Referee | Cincinnati, Ohio

May 2023 – Aug 2025

- Registered state referee, including state and national level games.
- Developed strong conflict de-escalation, decision-making, and communication skills.

Fifty West Brewing Company | Cincinnati, Ohio

Jul 2024 – May 2025

- Delivered high-quality customer service in a fast-paced hospitality environment.
- Strengthened customer relations and elevated customer experience through service.

INTERCOLLEGIATE SPORTS

Johns Hopkins Varsity Men's Soccer | Baltimore, MD

Aug 2025 – Present

- Competed at the NCAA DIII level while balancing a full academic schedule.
- Demonstrated discipline and time management through 20+ hours/week of training, travel, and competition.
- Performed within a high-pressure, result-driven environment to execute game plans in real-time.

EXTRACURRICULAR AND LEADERSHIP EXPERIENCE

Research Assistant | Baltimore, MD

Jan 2026 – Present

Institute for Applied Economics, Global Health, and the Study of Business Enterprise

- Devote 10+ hours weekly under Professor Steve Hanke, former senior economic advisor to President Reagan.
- Evaluate global financial markets and macro trends to support Professor Hanke's media appearances, publications, and public analysis.
- Produced daily commentary for a high-visibility Twitter account with an audience exceeding 800,000 followers.

Make A Play Foundation (MAP)

Jan 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Collaborating with student-athletes from 15+ top universities to produce sponsor-evaluated pitch materials, integrating behavioral and technical feedback under simulated deal pressure.
- Competing in three superday-style mock interviews replicating Bank of America's recruiting intensity

Wall Street Internship Academy | Baltimore, MD

Sep 2025 – Present

- Developed a strong foundation in financial accounting, valuation, and corporate finance fundamentals.
- Conducted site visits with leading employers in the financial industry to gain exposure to business operations.
- Completed targeted coursework in financial statement analysis to prepare for financial internships.

SKILLS, ACTIVITIES & INTERESTS

Languages: English (Native/Fluent), Spanish (Intermediate Proficiency)

Skills: Data Analysis, Research, Market Analysis, Teamwork, Leadership

Activities & Interests: Athletics, Geopolitics, Cooking, Poker

Certificates: Bloomberg Market Concepts

Cynthia Yu
New York, NY, 10027
(347) 688-1216 • by2425@columbia.edu

EDUCATION

Columbia University, Columbia College

Bachelor of Arts

Intended Major: Economics & History

New York, NY

Expected May 2029

Projected GPA: 4.0

Magee Secondary School

Completed 9 Advanced Placement (AP) courses

Relevant Coursework: AP Psychology, AP Calculus BC, AP Economics (Microeconomics & Macroeconomics)

Vancouver, Canada

2020-2025

Wharton Global Youth Program, Essentials of Finance

University of Pennsylvania, Summer 2022

PROFESSIONAL EXPERIENCE

MAP x Bank of America — Winter Investments Fellow

Winter Investments Fellow

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America

Remote

Dec 2025 – Present

Youshan Investment Group

Private Wealth Management Internship

- Conducted research and translated investment materials in English and Chinese
- Supported 2 strategy projects and presented findings to senior advisors
- Strengthened skills in financial analysis, leadership, client-facing communication skills, and cross-cultural teamwork

Shanghai, China

Jul 2025 – Aug 2025

International Academic Competitions (IAC)

Member of IAC Staff Directors Team

- Staffed 13 international academic tournaments in history, geography and science
- Collaborated with global teams and developed global public speaking skills

Remote & Vancouver, Canada

March 2025 - Present

LEADERSHIP & SERVICE EXPERIENCE

Canada Sunshine Foundation

Founder, Outreach Ambassador

- Founded international nonprofit with 3,000+ members across 6 countries
- Raised \$100K+ for hospitals, humanitarian relief, and COVID-19 initiatives

Vancouver, Canada

2018 - Present

Squash Canada

Athlete & Coach

- Ranked #2 nationally, and NCAA D1 athlete for Columbia
- Represented team Canada at the U.S. and British Junior Opens
- Assistant Coach at Jericho Tennis Club for juniors (ages 6–13)

Vancouver, Canada

2022 - 2025

Math Attack Society / Math Attack Vancouver Branch

PR Director & Founder

- Founded and scaled youth nonprofit promoting collaborative math initiatives across 5 branches nationwide
- Directed outreach and public relations strategy to expand membership and partnerships
- Organized Team Math Attack contests (2019-2023) with 300+ participants, managing venues, logistics, and promotion

Vancouver, Canada

2019- 2025

Magee Student Council

Secretary & Grade Representative

- Organized school wide events and streamlined council operations, including volunteer tracking

Vancouver, Canada

2021 - 2025

Vancouver District Student Council

District Representative

- Represented Magee at district wide council meetings and collaborated on events including the CANley Cup (2nd place)

Vancouver, Canada

2023 - 2024

HONORS

Vancouver District/Authority Scholarship - Community Service (2025)

Squash Canada National Team Member (2024-2025)

Qualified for Team Canada at 2025 International History Olympiad (2024)

Canada Online History Bowl - Varsity Champion (2024)

VGH & UBC Hospital Foundation Outstanding Young Ambassadors Award - Runner Up, Leadership (2022)

- Selected by panel of UBC Board Members, VSB School Trustees, MLAs, etc; judged on academic achievement & community service

SKILLS AND INTERESTS

- Language: English (Native); Mandarin Chinese (Native); Spanish (Coherent)
- Interests: Tennis, Travelling, Philanthropy, Sports, Piano

Dana L. Lehr

617-893-2870 | dll2150@columbia.edu | [DanaLehr linkedin](#)

EDUCATION

Columbia University – New York City, NY
Bachelor of Arts in Economics-Political Science
Relevant Coursework: Principles of Economics, International Politics, Calculus III

Expected Graduation: 2029
Cumulative GPA: 3.75/4.0

PROFESSIONAL EXPERIENCE

MAP x Bank of America

Winter Investments Fellow

Remote

Dec 2025- Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

Hillside Garden Ace Hardware

Cashier & Plant Technician

Belmont, MA

2021-Present

- Trained and supported new employees, contributing to efficient onboarding and daily operations
- Assisted customers with product selection and project planning, strengthening communication skills
- Managed cash handling and point-of-sale transactions with accuracy and accountability
- Supported greenhouse operations, requiring attention to detail and independent problem-solving

Moozy's Ice Cream Shop

Cashier & Service Associate

Belmont, MA

June 2024 - Present

- Delivered high-volume customer service in a fast-paced retail environment
- Maintained cleanliness and organization during opening and closing procedures
- Balanced efficiency, accuracy, and customer experience during peak hours

Midnight Painters & Carpentry

House Painter

Cambridge & Belmont, MA

Summer 2023 & 2024

- Prepared and painted residential interiors and exteriors across multiple job sites
- Worked under strict timelines while maintaining quality and safety standards
- Collaborated with team members to complete projects efficiently and professionally

EXTRACURRICULARS

Columbia University Varsity Cross Country & Track & Field

Student-Athlete

New York, NY

Fall 2025-Present

- Compete at the NCAA Division I level while maintaining a rigorous academic course load
- Consistently score as a top-five finisher on the team, demonstrating performance under pressure
- Commit 20+ hours per week to training, competition, and team responsibilities
- Develop discipline, resilience, and time management while balancing athletics, academics, and work

Belmont High School Athletics

Team Captain – Soccer, Indoor Track, Outdoor Track

Belmont, MA

2024-2025

- Led teammates during training and competition, fostering accountability and cohesion
- Served as a liaison between athletes and coaches, reinforcing leadership and communication skills

Community Cooks Club

Club leader

Belmont & Waltham, MA

2023-2025

- Organized preparation and delivery of meals to a local homeless shelter
- Coordinated volunteers and logistics to ensure consistent community support

SKILLS & INTERESTS

- Analytical thinking & problem solving
- Quantitative reasoning
- Professional communication
- Team leadership & collaboration
- Time management & prioritization
- Reliability in high-responsibility roles

David Thompson

116th and Broadway, New York, NY 10027 | (203) 273 - 3205 | dt2861@columbia.edu | www.linkedin.com/in/davidjthompson9

EDUCATION

Columbia University, Columbia College | New York, NY Class of 2029
Bachelor of Arts in Financial Economics & Philosophy
GPA: 3.42/4.0 | Student-Athlete

- Relevant Coursework: Financial Accounting, Principles of Economics, Calculus III

The Hopkins School | New Haven, CT Class of 2025
GPA: 3.8/4.0 | Student-Athlete

PROFESSIONAL EXPERIENCE

Decathlon AG2R La Mondiale | Chambéry, France August 2023 – July 2024
Cyclist

- Trained and competed at an elite international level and maintained academic responsibilities, while living independently in France, requiring rigorous daily time management, goal setting, and continuous performance and academic optimization.
- Executed complex race strategies alongside multinational teammates, strengthening collaboration and precision communication under pressure.
- Adapted to new cultures and environments while living and training throughout Europe.
- Applied long-term data analysis to performance metrics and external variables, developing structured problem-solving and strategic foresight skills.

USA Cycling National Team | Sittard, Netherlands July 2022 – July 2024

- Represented the United States in international cycling competitions, including multiple world championships across cycling disciplines.
- Enhanced cross-cultural communication skills by collaborating with elite global teammates and coaches.
- Balanced demanding international competition schedules with continuous training while maintaining academic responsibilities.

LEADERSHIP EXPERIENCE

Euro Cross Academy Coach June 2023 – July 2024
Cycling Coach

- Mentored aspiring national team cyclists on professional development, including self-marketing, visa preparation, and adapting to life abroad.
- Instructed athletes in advanced technical cycling skills to elevate competitive performance.
- Coordinated with staff and directors to streamline logistics and optimize race strategies.

EXTRACURRICULARS & COMMUNITY

Columbia Heavyweight Men's Rowing (NCAA Division I) September 2025 – Present

- Dedicate 35+ hours per week to training and competition, honing time management and organizational skills to the delicate balance between academic responsibilities and athletic pursuits.

Investment Banking Division of Columbia Alpha Partners September 2025 – Present

- Develop mock financial models and valuations for case studies on mergers and acquisitions (M&A) and capital-raising scenarios, simulating real-world investment banking analyses.

MAP x Bank of America — Winter Investments Fellow Remote | Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Connecticut Cycling Advancement Program (CCAP - Non-Profit Junior Cycling Program) Summer 2024, 2025
Coach

- Returned as a coach to the first team participated in, creating a full-circle mentorship experience for young athletes.
- Coached and trained youth cyclists in foundational skills, racing tactics, and discipline while fostering long-term growth and confidence.
- Served as a role model by sharing experiences of progressing from CCAP to national and international racing.

SKILLS & INTERESTS

Skills: Microsoft Office Suite, Python, Time management
Interests: Reading, Hiking, Pickleball, Running, Meditation

EDGAR CBC THIELENS

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EDUCATION

Delft University of Technology – Delft Netherlands

Pre-University Program, preparatory courses in science and engineering

Feb 2024 - May 2024

Cornell University – Ithaca, New York

B.A. in Mechanical engineering | Minor in business for engineers

Anticipated Graduation: 2029

EXPERIENCE & ACTIVITIES

Upenn Social Innovator's program, — Online, led by Upenn

03/ 2023– 06/2023

- 12-week virtual program teaching Entrepreneurship.
- To gain hands-on experience and learn to launch ventures that make a real-world impact online.
- Designed and marketed: a running spike sole targeted towards helping to make the sport affordable to people with minor disabilities
- My product and my research earned me a certification.

Delft University of Technology Pre University Program – Online, then in Delft Netherlands

11/2023-05/2024

- Pre-University Program, preparatory courses in science and engineering, divided into 3 modules; (wind energy, developing a prosthesis and designing a biological chip).
- Created my own model working hand prosthesis using CAD
- Was selected for on site work sessions in Delft, Netherlands.

Cornell University Track and cross country

Present

- NCAA Division 1 athlete, mid distance,
- 25+ hours per week, alongside rigorous academic schedules, showing time-management and strong work ethic

LEADERSHIP & COMMUNITY DEVELOPMENT

Make A Play Foundation's Formula 1 Fellowship

Present

Powered by Bank of America | online

- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.

SNSM (French National Society of Sea Rescuers)– | Intern, Brittany France

06/2023 – 07/2023

- Helped lay new rails to launch the rescue boats.
- Assisted in the designing
- Took part in a mock rescue mission

Community service on A Navajo ranch –Navajo reserve, Tuba city, Arizona

03/2023 –03/2023

- Stayed on an isolated ranch with the Navajo Community for a week.
- Assisted the Navajo community
- Helped dig a trench to help move a river to irrigate land.

Community service on a farm – Waco Texas

03/2024 – 03/2024

- Helped on a farm in Waco Texas as part of a high school initiative.
- Helped build fences for a field and plant Trees.
- 50+ hours of manual Labour

Dutch Track & Field National championships, –Hengelo Netherlands

08/2025 – 08/2025

- Volunteered to help, part of the materials crew

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Languages:
Fluent in Dutch, French and English. Intermediate proficiency in Spanish
- Soft skills: Team collaboration, leadership, problem solving
- Interests: Engineering (Automobile and Aerospace), Finance, Cycling, Rugby, Travelling (Grew up in Algeria, Malaysia, England, USA)

ELAINE C. LU

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EDUCATION

Northwestern University – Evanston, IL

GPA: 3.925/4.0

B.A. in Economics and Data Science | SAT: 1550

Anticipated Graduation: June 2029

- **Accomplishments:** Dean's List (Fall 2025), Cum Laude Society at Dana Hall School, 4x USA Fencing All-American and All-Academic recognition
- **Relevant Courses:** Macroeconomics, Microeconomics, Introduction to Programming for Data Science

PROFESSIONAL EXPERIENCE

Harvard Medical School – *Interim Research Assistant under Prof. Yangming Ou, PhD* | Boston, MA

05/2025 – 06/2025

- Analyzed MRI imaging datasets and structured patient records to support large-language-model inputs, contributing to standardized medical report generation for clinical use
- Synthesized insights from 15+ pioneering AI-in-healthcare studies, breaking down complex methodologies into actionable summaries for ongoing research initiatives
- Documented meeting action items and discussion highlights from weekly interdisciplinary meetings, improving project communication, cross-team alignment, and accelerating follow-up execution across research workstreams

USA Fencing – *Referee* | Boston, MA

01/2024 – 05/2024

- Officiated regional and local competitions serving 100+ athletes, ensuring rule compliance and competitive integrity across multiple events
- Led bout logistics as pod captain, coordinating strip assignments and match sequencing to ensure efficient on-schedule tournament execution
- Exercised decisive judgment under high-pressure situations, delivering consistent rulings that upheld fairness and tournament credibility

Self-Employed – *Independent English Tutor* | Wellesley, MA

03/2024 – 08/2025

- Delivered personalized English instruction to 4 international middle-school students, improving reading comprehension, fluency, and academic confidence
- Designed structured lesson plans and progress-tracking systems aligned with school curricula, driving measurable skill development over time
- Managed client scheduling, parent communication, and instructional planning independently, maintaining 100% client retention

Tenacre Day Camp – *Summer Camp Counselor* | Wellesley, MA

06/2024 – 08/2025

- Supervised and mentored 20+ elementary-aged campers daily, ensuring safety, engagement, and adherence to structured activity schedules
- Recognized with Counselor of the Week Award for exceptional leadership, initiative, and positive impact on camper experience

LEADERSHIP & COMMUNITY DEVELOPMENT

MAP x Bank of America – *Winter Investments Fellow* | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure

Northwestern University, NCAA Division I Varsity Fencing Team – *Athlete, Sabre* | Evanston, IL

09/2025 – Present

- Dedicate 30+ hours per week to practice, sports performance, team meetings, private lessons, and competitions while sustaining academic excellence in a rigorous major
- Collaborate with teammates and coaches to set and achieve competitive goals in individual and collegiate competitions, leading to a current freshman season with an ongoing school record of 16-3

Northwestern Undergraduate Law Journal – *Resident Forum Writer* | Evanston, IL

09/2025 – Present

- Author analytical forum articles examining contemporary legal and policy issues by viewing current events through the context of law
- Research and synthesize legal statutes, case law, and policy reports to support evidence-based legal analysis

Dana Hall School Varsity Fencing – *Team Captain* | Wellesley, MA

12/2022 – 06/2025

- Facilitated daily team practices by leading warmups, footwork, drills, and sparring, enhancing technical and strategic development
- Coached teammates at competitive meets, contributing to Eastern Independent League Championship (2023-2024) victory
- Earned 2x MVP and 2x Leadership Awards for sportsmanship, team impact, and sustained performance

McKinsey and Company – *Youth Leadership Forum* | Boston, MA

04/2022

- Selected for a competitive leadership program applying consulting frameworks to address challenges faced by local communities
- Developed and pitched a strategic social media outreach plan to a nonprofit client, increasing awareness and engagement in the Boston area
- Designed actionable initiatives addressing educational and accessibility gaps within local communities

NON-TECHNICAL SKILLS

- **Skills:** Client Communication, Academic Writing, Instructional Skills, Problem-Solving, Leadership
- **Language(s):** English (native), Mandarin (fluent)

Eric von Albertini Mason

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EDUCATION

Brown University

Sc.B. in Design Engineering | Minor in Entrepreneurship

Providence, RI

Expected Graduation: May 2029

- **Cumulative GPA:** 4.0/4.0 | **ACT:** 34
- **Honors/Awards:** NCAA Division 1 Student-Athlete (Men's Crew), Eagle Scout, Recipient of Special Congressional Recognition for Eagle Scout Project, Youth National Champion (Crew), 2025, ISR NROTC-Scholarship (United States Navy, 1 of 100)
- **Relevant Courses:** Mgmt. of Industrial & Non-Profit Organizations, Multivariable Calculus, Equilibrium Rate and Structure

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Omada Health — *Digital Chronic Care Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Built team's financial model for Omada Health, including income statement, balance sheet, and cash flow projections with revenue growth scenarios benchmarked against digital health peers while applying a 12% WACC to strengthen financial visibility
 - Constructed valuation framework testing revenue growth deceleration from 51% to 20% and SG&A leverage from 38% to 25% of revenue, modeling sensitivity across operating assumptions to assess enterprise value impact & strengthen investment analysis
 - Evaluated 3 key risks including payer concentration, regulatory exposure, and digital health competition while proposing 5+ mitigation strategies (i.e., enterprise contracting, multi-condition bundling), strengthening strategic positioning for acquisition

RowAmerica Rye

Varsity Boys Rowing Coach

Rye, NY

Sep 2024 – Sep 2025

- Coached 125+ athletes across Varsity, Novice, and Middle School programs, leading strength training and on-water technical development while helping expand middle school enrollment by 40%, strengthening the long-term competitive pipeline for crew team
- Managed maintenance and safety oversight for 50+ rowing shells, 150+ oars, and 14 launches, optimizing storage systems and performing repairs to exceed US Rowing and Coast Guard safety standards, resulting in zero serious incidents during tenure

Gericke Group

Intern

Regensdorf, Switzerland

Aug 2024 – Sep 2024

- Completed material processing trials for 3 industrial clients, assembling machines to customer specifications and rigging systems to match factory layouts, contributing to successful customer adoption of Gericke powder processing solutions within complex systems
- Sourced and evaluated 8 new sheet-metal suppliers using AI-assisted research, strengthening Gericke USA's fabrication network and improving manufacturing cost efficiency while ensuring compliance with strict engineering standards across multiple requirements

Larchmont Manor Beach

Red Cross Certified Lifeguard (Seasonal)

Larchmont, NY

Jun 2022 – Sep 2023

- Supervised 250+ beach patrons per shift while maintaining continuous surveillance, leading 4 water rescues and administering first aid to ensure swimmer safety in high-risk aquatic environments during peak summer operations and crowded public beach conditions
- Assisted management in training 10+ new lifeguards on rescue procedures and safety compliance, reinforcing operational standards and being identified by leadership as a candidate for future Head Guard responsibilities during upcoming summer leadership rotations

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown Men's Crew

NCAA Division 1 Student-Athlete

Providence, RI

Aug 2025 – Present

- Balance a full academic course load with 25+ weekly training hours across on-water sessions, strength conditioning, and travel, strengthening discipline & time management while maintaining strong academic and athletic performance throughout the crew season
- Develop leadership and teamwork through daily training and competition with 30+ teammates, applying coaching feedback and self-analysis to refine technique, communication, and collective execution during collegiate racing preparation for regatta competitions

Boy Scouts of America

Eagle Scout

Larchmont, NY

May 2024 – Present

- Led Eagle Scout service project restoring Monarch butterfly habitat by coordinating with 3+ government and environmental organizations, constructing pollinator planter infrastructure & contributing 150+ personal service hours within a 300+ hour project
- Served in troop leadership roles including Troop Guide, mentoring 10+ new scouts and tracking advancement progress through structured planning tools, helping achieve 100% advancement to Tenderfoot rank for new members, a troop first

RowAmerica Rye

Varsity Oarsman

Rye, NY

Sep 2022 – Jun 2025

- Committed 20+ hours weekly to rowing training while maintaining a 4.0 unweighted GPA, earning 30+ regatta medals, 1 Head of the Charles title, and contributing to 3 Youth National Championship victories while competing in elite national regatta circuits
- Led by example through 3+ additional weekly training hours focused on technique refinement and strength development, supporting teammates with technical adjustments and fostering a high-performance culture across multiple varsity boats

NON-TECHNICAL SKILLS & INTERESTS

Skills: Leadership, communication, coachability | Languages: English (Native), French (Intermediate) Interests: Finance, Welding, Camping

ETHAN G. FANG

[LINKEDIN PROFILE](#) • (513) 652-9635 • FANGE@MIT.EDU

EDUCATION

Massachusetts Institute of Technology – Cambridge, MA

GPA: 4.0/4.0

B.A. in Computer Science, Economics, Data Science | ACT/SAT: 36/1550

Anticipated Graduation: May 2029

- **Accomplishments:** USA High School Swimming All American (2022, 2023), USA Swimming National Diversity Select Camp: 1 of 56 selected nationally (2022), USA Swimming Central Zone Select Camp: 1 of 56 selected in Midwest (2023)
- **Relevant Courses:** Multivariable Calculus, Classical Mechanics, Intro to Computer Science and Programming, Principles of Microeconomics

PROFESSIONAL EXPERIENCE

MIT Sloan Business School of Management – *Undergraduate Researcher* | Cambridge, MA

01/2026 – Present

- Process qualitative content into structured data using economic models and machine learning analysis, detecting patterns and behaviors
- Identifying interactions between creators and firms, use Python and R to clean and scrape data to run regressions and evaluate results
- Construct workflows that track creator behavior over time and interpret how one creator's actions are influencing another's performance

Allergy & Asthma Associates, Inc. – *Intern* | Cincinnati, OH

06/2024 – 12/2024

- Conducted 150+ hours of skin testing, breath assessments, and executed allergy shots under Dr. John Eckman's supervision
- Observed 100+ diagnostic procedures, administrative workflows, learned client communication
- Assisted in day to day patient care and professional conduct, fostering empathy and effective treatment

William Mason High School Football Team – *Social Media Manager* | Mason, OH

04/2023 – 01/2025

- Ideated, produced, edited 30+ hyper videos used on Mason High School Twitter and Instagram, generating 100k+ views (@efangmedia)
- Developed the high school's football social media account to raise awareness, build school spirit, increase engagement at games
- Coordinated with head coach to attend practices and games, created targeted edits to build team momentum before and after wins

Hua Xia Chinese School – *Chess Club Founder* | Mason, OH

09/2020 – 05/2025

- Instructed first weekly 60 minute classes for Chinese School, developed curriculum for 30+ kids ages 5-12 and organized tournaments
- Founded annual week-long summer chess camp, detailed and personalized training for 10+ students, working 1 on 1 and group lessons
- Advertised and branded Panda Chess Club, managed funds to allocate resources for equipment, food, and activities.

LEADERSHIP & COMMUNITY DEVELOPMENT

MIT Varsity Swimming – *NCAA swimmer* | Cambridge, MA

9/2025 – present

- Compete as NCAA Division III swimmer at Massachusetts Institute of Technology, training 20+ hours weekly while balancing full academic load
- Race in dual meets throughout the season, selected for NEWMAC conference championship team to represent MIT

Ohio Swimming Board of Directors – *Athlete Representative* | Cincinnati, OH - Chicago, IL

04/2022 – 03/2025

- Met with board to allocate budget, plant meet timelines, and ensure equitable treatment among all swimmers in region, 1 of 7 athlete reps
- Collaborated with representatives from Lake Erie Swimming Board, established grounds for successful first-ever merger proposition
- Attended selective Central Zone Athlete Summit (2022) in Chicago, created opportunities on social media and strengthened athlete representation

Cincinnati Chinese Church – *Teacher* | Mason, OH

01/2021 – 03/2025

- Taught Bible lessons for 20+ kids in grade 5 & 6, planned games and activities, collaborated with pastor and adult directors to determine schedules
- Filmed videos and pictures for Vacation Bible School, coordinated end of program videos, slideshows, and social media posts

Mason High School Chess – *Chess Player* | Mason, OH

09/2021 – 11/2024

- 3 year varsity, undefeated 7th board, helped team secure 8th place finish at USA High School Nationals
- Competed for 8 years prior to high school in state and national competitions, peak USCF rating 1680

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** Chinese, English, Python, Adobe Editing Software,
- **Interests:** Videography, Poker, NFL, Travel, Taekwondo

Ethan C. Friesel

+1 (650) 250-6768 | efriesec2@jh.edu | www.linkedin.com/in/ethan-friesel

EDUCATION

Johns Hopkins University | KSAS, WSE

B.A. in Economics | B.S. in Applied Math and Statistics | Minor in Accounting and Financial Management

Baltimore, MD

Expected Graduation: June 2029

- **Cumulative GPA:** 4.0/4.0 | **ACT:** 35
- **Honors/Awards:** Head of School List, AP Scholar with Distinction, Sociedad Honoraria Hispánica, Duff Tyler Spirit Award
- **Relevant Courses:** Financial Accounting, Elements of Macroeconomics, Elements of Microeconomics, Business Foundations

PROFESSIONAL EXPERIENCE

Searchlight Capital

Incoming Private Equity Summer Analyst

New York, NY

Jun 2026 – Aug 2026

- Joining a generalist team at a \$17B+ AUM middle-market PE firm investing across North America and Europe, preparing to support screening, diligence, and financial evaluations that strengthen clarity, structure, and analytical readiness for upcoming deal cycles
- Expected to contribute to cross-functional deal execution by assessing opportunities in telecom and media, coordinating with investment teams, and synthesizing research inputs, improving strategic insight and overall preparation for summer deal workflows

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- HST Pathways — *ASC-Focused Healthcare SaaS Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led the Initiation Phase as 1/15 captains (~2%) from 654 fellows, directing a deal team of 5 through ~5 research sprints/week to evaluate HST Pathways' position as an emerging healthcare co., culminating in a live virtual presentation to BofA on 3/23/26
 - Sized Global Healthcare TAM at ~\$8.9T (2025) with 4.9% CAGR to 2030, U.S. Value-Based SAM at ~\$4.3T, and Specialty Care SOM at ~\$100B, prioritizing Healthcare Services, HealthTech, and Biomedical Tools to anchor growth durability and relevance
 - Built a company snapshot/investment thesis by modeling 97% retention, 75% gross margins, and tiered SaaS pricing (\$500–\$15K/month), benchmarking against ~5 peers (Surgical Information Systems, ModMed, and Nextech) to narrow focus

Vertical Bridge

Mergers and Acquisitions Summer Intern

Boca Raton, FL

Jun 2025 – Aug 2025

- Supported the M&A group at the largest private tower company in the U.S. (17,000+ sites) by analyzing leases, financials, and operational data across two live buy-side deals, strengthening diligence rigor and data reliability for ongoing transaction decisions
- Built financial models for GLBOs and tower acquisitions and presented deal insights during investment-committee sessions, improving analytical precision, communication flow, and overall contribution to an active tower-infrastructure pipeline

12AM Tutoring Services

Student Tutor

Boca Raton, FL

Jun 2023 – Aug 2025

- Coached 3–5 students weekly across multiple subjects by developing individualized learning plans and tracking progress through 1–2 structured sessions per week, strengthening academic confidence, consistency, and sustained study habits across diverse learning needs
- Scheduled 10+ client sessions/week, managed billing, and adapted instruction for varying abilities, improving reliability, communication & overall quality of personalized academic support across recurring tutoring engagements within the local community

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Johns Hopkins University Varsity Football

NCAA Division III Athlete, Defensive End

Baltimore, MD

Aug 2025 – Present

- Compete 20+ hrs/week in a Division III semifinalist program by balancing practice, film, lifts, and academics while refining technique across multi-phase training cycles, strengthening discipline, situational awareness & consistent execution in high-pressure environments

Johns Hopkins Institute for Applied Economics

Research Assistant, Economic Intelligence Group

Baltimore, MD

Aug 2025 – Present

- Conduct 15+ hrs/week of research under Professor Steve Hanke by drafting monthly macro and geopolitical memoranda and producing daily market-trend briefs for an audience of 800K+, strengthening analytical clarity, communication & public-facing insights

Johns Hopkins University Student-Athlete Advisory Committee

Team Representative

Baltimore, MD

Aug 2025 – Present

- Represent 700+ student-athletes across 24 varsity programs by voting on NCAA initiatives, communicating team needs, and participating in monthly meetings on mental-health resources, strengthening policy awareness, and long-term student-athlete advocacy

Blue Jays for Baltimore

Member

Baltimore, MD

Aug 2025 – Present

- Volunteer with a student-led nonprofit by coordinating mentorship and athletic-based programs for underserved youth and engaging partners and philanthropic supporters to secure funding, strengthening outreach reliability, community bonds, and program visibility

ADDITIONAL SKILLS & INTERESTS

- Skills: Microsoft Office, Java (Intermediate), Spanish (Intermediate Conversational)
- Certifications: Harvard College Data Science with a Focus on Visualization, Bloomberg Market Concepts
- Interests: Arsenal Soccer, Biking, Coding, Poker, Hiking, Swimming, Traveling, Skiing, San Francisco Sports

ETHAN J. ROCHESTER

www.linkedin.com/in/ethan-rochester | (203)707-6628 | ejrochester@uchicago.edu

EDUCATION

The University of Chicago – Chicago, IL Cumulative GPA: 3.8/4.0
B.A. Business Economics and Data Science **Expected Graduation: June 2029**
Organizations: The University of Chicago Varsity Football, BlackGen Capital

The Taft School - Watertown, CT Cumulative GPA 3.7/4.0
High School Diploma May 2025
Organizations: Track & Field (Captain), Varsity Football, Dormitory Monitor, Day Student Council (Leader), Co-Founder Caribbean Student Alliance

PROFESSIONAL EXPERIENCE

BlackGen Capital – *Analyst* | Chicago, IL 09/2025 – Present

- Selected as an analyst in a competitive student-run investment fund gaining early exposure to institutional-style investment decision-making & portfolio management.
- Built DCF models and peer comparables for cybersecurity firms to analyze valuation, revenue drivers, and industry positioning.
- Developed financial models and delivered equity research presentations to senior analysts and portfolio managers to inform portfolio allocation decisions.

Jericho Summer Learning Program - *Math Teacher* | Danbury, CT 06/2025 – 08/2025 & 06/2023 – 08/2023

- Designed & delivered math instruction for 80+ students in grades 5–10, mitigating summer learning loss & strengthening core problem-solving skills.
- Planned & supervised five field excursions & three experiential sessions for 50 participants, driving engagement & reinforcing academic concepts through applied learning.
- Managed & coordinated daily activities for ~40 campers, ensuring safety while advancing math proficiency, accountability, & personal development.

Stamford Downtown - *Research & Data Analytics* | Stamford, CT 06/2024 – 08/2024

- Researched, consolidated and centralized data for ~600 properties, improving accessibility and cutting retrieval time by 45%.
- Produced 5+ market analyses profiling emerging properties and businesses, informing ~10 downtown development projects.
- Contributed to a publication on the Southwest Connecticut Tech Hub, reaching ~10,000 industry and municipal stakeholders.

LEADERSHIP & COMMUNITY DEVELOPMENT

The University of Chicago, Division 3 Midwest Conference Football Team - *Cornerback* | Chicago, IL 08/2025 - Present

- Dedicated 25+ hours per week to training, fitness, weightlifting, film study and conditioning to be competition ready
- Balanced intensive Division III athletic & academic demands, demonstrating leadership, time management, & resilience in a high-pressure environment

Make A Play (MAP) Foundation – *Winter Investment Fellow* | Virtual 12/2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Quantum Business, Innovation & Technology (QUBIT) Program - *Selected Member* | Chicago, IL 09/2025 - Present

- Selected for a highly competitive University of Chicago program, merging quantum technology, business strategy, and innovation.
- Exploring interdisciplinary applications of quantum science in entrepreneurship, emerging technologies, and market transformation.
- Engaging in professional development and research to prepare for leadership in the rapidly evolving quantum business landscape.

Black Letter-winning Athletes Coalition (BLAC) - *Student-Athlete Advisory Committee (SAAC)* | Chicago, IL 09/2025 - Present

- BLAC–SAAC liaison, championing Black student-athlete inclusion and communication across the University.
- Strategically advocate for policy reform and inclusion initiatives to advance equity and belonging across the athletic department.
- Facilitate robust communication channels for collaboration across all teams to enrich the student-athlete experience campus-wide.

BLK Capital Management Scholar – *Analysts* | Cambridge, MA 01/2025 – Present

- Selected as one of fewer than 100 students nationwide for a highly competitive, merit-based Analyst Development Program.
- Delivered equity research and financial modeling insights that guided portfolio strategy for a \$200K+ student-managed fund.
- Engaged in mentorship & leadership sessions with 40+ finance professionals, building cross-sector industry insight & connections

SKILLS & INTERESTS

Skills: Microsoft Suite, Canva

Languages: Spanish (Intermediate)

Interests: Taekwondo(1st degree black belt), Anime, Snowboarding, Lego, Afrobeats

Ethan Z. Zhang

[LinkedIn Profile](#) • +1 (317) 796-4760 • ethanzhang1125@gmail.com

EDUCATION

Columbia University

Bachelor of Arts in Mathematics & Statistics | Minor in Economics

New York, NY

Expected Graduation: May 2029

- **Cumulative GPA:** 3.70/4.0 | **SAT:** 1510
- **Honors/Awards:** USA Swimming Scholastic All-American, AP Scholar with Distinction, National Merit Commended Student
- **Relevant Courses:** Calculus III, Calc-Based Statistics, Intro to Python, Macroeconomics

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Option Care Health — *Home Infusion Therapy Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Monitoring Phase synthesis for Option Care Health, evaluating portfolio alignment with healthcare trends including aging population demand and Medicare Advantage expansion (54% enrollment), strengthening the client's exposure to new markets
 - Evaluated Option Care's financial profile including \$5.65B LTM revenue, \$5.8–6.0B 2026E revenue, and ~8% EBITDA margins, strengthening team's conviction in scalable healthcare services growth → aging demographics & chronic care demand
 - Synthesized prior phase analysis into a board-level recommendation advising investment in Option Care Health, highlighting industry shifts toward cost-efficient home care + strong demographic tailwinds, strengthening the strategic case for Option Care

Symbal

Growth Intern

New York, NY

Nov 2025 – Present

- Source and engage senior HR and executive leaders at 3,000+ employee enterprises, identifying qualified prospects and initiating outreach that expands Symbal's enterprise sales pipeline & strengthens connections with large corporate buyers across multiple sectors
- Participate in weekly strategy calls with C-suite leaders from organizations including Tesla and Stanford Health, learning enterprise sales frameworks & growth strategy insights from founders while contributing research/preparation for discussions with F500 clients

Sublema

Intern

New York, NY

Nov 2025 – Present

- Facilitate short-term housing placements for college students in NYC by matching tenants with verified sublets, managing 100+ active listings while reducing move-in friction and improving access to reliable housing inventory across multiple neighborhoods and areas
- Manage communications between tenants and hosts, resolving 10+ weekly scheduling, pricing, and lease inquiries while screening requests and maintaining listing accuracy to strengthen match quality and operational efficiency across a fast-moving marketplace

VWC Vortex

Swim Coach

Carmel, IN

Sep 2023 – Jun 2025

- Coached 50+ youth swimmers on stroke mechanics, breathing technique, and competitive starts through structured training sessions, strengthening athlete fundamentals and improving readiness for local swim meets through progressive drills & performance feedback
- Designed personalized training plans and coordinated practice schedules for 20+ competitive swimmers, improving stroke efficiency and race preparation while maintaining safety standards during high-traffic summer swim programs across multiple age groups/levels

LEADERSHIP & COMMUNITY DEVELOPMENT

Columbia University Varsity Swimming

NCAA Division 1 Student-Athlete

New York, NY

Sep 2025 – Present

- Commit 20–25 hours weekly to Division I swim training including practices, lifts, and meet travel while balancing rigorous Ivy League coursework, strengthening time management skills and disciplined execution of key tasks in high-performance collegiate athletics
- Contribute to meet preparation and team culture initiatives/activities during 10+ dual meets and invitationals per season, supporting teammates with technique feedback, strength routines, and time-management strategies that reinforce collective performance goals

Logical Puzzles Club

Co-Founder

Carmel, IN

Jul 2023 – Jul 2025

- Co-founded club hosting weekly puzzle sessions teaching logic, probability, and deductive reasoning frameworks, helping 20+ members strengthen analytical thinking and structured problem-solving skills through collaborative discussion & puzzle breakdowns
- Developed instructional lessons and organized 3+ online puzzle competitions, promoting collaboration and team chemistry while encouraging members to apply systematic reasoning to increasingly complex logic challenges in timed team-based problem-solving

VWC Vortex

Lifeguard

Carmel, IN

Jul 2023 – Jul 2025

- Monitored safety for 100+ swimmers per shift through continuous surveillance and pool deck oversight, maintaining a strong safety record with zero major incidents across multiple summer swim seasons during peak attendance and high-volume training sessions
- Responded to 5+ emergency situations using CPR, AED, and water rescue protocols, ensuring rapid response times and reinforcing safety procedures during high-volume swim practices and competitions in fast-paced competitive aquatic environments

NON-TECHNICAL SKILLS & INTERESTS

Skills and Language(s): Fluent in Mandarin Chinese, Basic Knowledge in E-Commerce

Programs: Python, Microsoft Office | **Interests:** Traveling, Food, Sports, Poker

Gabriel A. Taylor

[LINKEDIN PROFILE](#) • (603) 266-8593 • gtaylor29@amherst.edu

EDUCATION

Amherst College – Amherst, Massachusetts

GPA: ____/4.0

B.A. in Economics Graduation Year: 2029

- Accomplishments:
- Relevant Courses: Microeconomics, Macroeconomics, Philosophy, Sociology

PROFESSIONAL DEVELOPMENT

Make A Play X Bank of America – *Winter Investments Fellow* | Remote

Dec/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

Foundations of Finance Club – *Member* | Amherst, Massachusetts

Aug/2025 – Present

- Participate in introductory workshops focused on finance recruiting, professional development, and networking with alumni in the financial services industry.
- Develop familiarity with major finance career paths and internship opportunities through guided sessions and peer-led presentations.

Investment Club – *Member* | Amherst, Massachusetts

Aug/2025 – Present

- Participate in weekly meetings and stock pitches to vote on positions to include in \$210k
- Fundamental, long-only, US equity portfolio that is part of the college's \$3.5B endowment

Black in Business Club – *Member* | City, State

Apr/2025 – Present

- Participate in meeting to learn business and finance fundamentals

LEADERSHIP & COMMUNITY DEVELOPMENT

Friends Youth Mentorship Program – *Youth Mentor* | Concord, New Hampshire

Dec/2022 – March/2023

- Mentor underprivileged children at the local middle school
- Four days a week, spent 3+ hours at the local runslett middle school working for their after school program, specifically meant for underprivileged kids

St. Pauls School Student Leadership – *Prefect* | Concord, New Hampshire

Apr/2024 – May/2025

- Maintained a safe, orderly living environment while serving as a supportive mentor for younger students
- Selected by faculty based on leadership skills exhibited throughout previous years

INTERCOLLEGIATE SPORTS

Amherst College Division III Men's Football – *Cornerback, NCAA* | Amherst, Massachusetts

Aug/2025 – Present

- Commit 30+ hours/week in meetings, practice, conditioning, preparation, and games
- Enhanced time management, leadership, and interpersonal skills in a high-pressure environment

ADDITIONAL SKILLS

- Skills and Language(s): Agile Methodology, Project Management Professional (PMP) Training, Scrum
- Interests: Formula 1 enthusiast, World Traveler (45+ countries visited), The Princess Bride, Avatar: The Airbender

Grace J. Ker

669.588.4057 | graceker@stanford.edu | www.linkedin.com/in/grace-ker-99016335a

EDUCATION

Stanford University – Stanford, California

Bachelor of Science in Management Science & Engineering | SAT: 1520

Awards/Accomplishments: President's Volunteer Service Award

Gold- 2023 European Fencing World Cup in Romania, Bronze- April 2023 Fencing Junior North American Cup

Expected Graduation: 2029

Cumulative GPA: 4.064/4.3

PROFESSIONAL EXPERIENCE

MAP x Bank of America — Winter Investments Fellow

Winter Investments Fellow

Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

Charles R. Blyth Fund

Analyst

Stanford, California

12/2025 – Present

- Performed stock research and financial analysis for a student-run investment fund managing ~\$270K AUM.
- Pitched Aerovironment, a military drone company, supported by competitive moat analysis, regulatory barriers, a DCF model, and a variant perception resulting in a 49% increase from the purchasing price to today

Nanoseed Foundation

Operations associate

Remote, based in Hunan China

11/2023 – 02/2024

- Interviewed impoverished individuals in rural China to select individuals (based on track record, business experience, and the potential for growth) to grant small business loans, helping them become self-sufficient
- Structured business plans with timelines, budgeting, revenue forecasts, positioning entrepreneurs for sustainable growth and increasing confidence in long-term repayment potential

EXTRACURRICULARS

Stanford Athletes In Finance

Analyst

Stanford, California

10/2025 – Present

- Completed targeted valuation, corporate accounting, and DCF workshops, applying concepts to build sample models and analyze public companies
- Engage in weekly analyst sessions to practice financial statement analysis, valuation methods, and discussion of current market themes

Undergraduate Senate Program

Associate

Stanford, California

12/2025 – Present

- Working to create a higher education program for students with intellectual disabilities and down syndrome at Stanford as well as other campus initiatives
- Broke down program structures, assessed performance drivers, how funding was applied, and build a data-backed framework to make sure the model was sustainable
- final proposal was approved by our advisor and it was endorsed as a viable blueprint for future implementation

Berkeley Business Academy for Youth

Entrepreneurship Program Participant

Berkeley, California

07/2023 – 08/2023

- Developed a business idea for an AI gamified learning assistant, Schola, targeting 14-24 year-old students facing procrastination and low motivation, conducting market research and validating demand through user interviews
- Built a financial model outlining subscription and ad-based revenue streams and a \$1M valuation with equity distribution, improving understanding of startup capital structure and investor expectations

SKILLS & INTERESTS

Skills: Customer Service, Stock Pitching and Analysis, Communication, Research & Analysis, Project Planning

Languages: English, Chinese

Programs : Stanford Women in Business, Stanford Women in Finance

Gracia R.E Chua

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EDUCATION

Stanford University – Stanford, California
B.A in Economics

Expected Graduation: Jun 2029
Cumulative GPA: 4.0

Achievements/ Awards:

Government of Singapore Investment Corporation (GIC) Full-Ride University Scholarship (2025-2029): 1 of 4 nationwide
Stanford University Athletic Scholarship (2025-2029)

Planned Relevant Coursework: Financial Markets, Econometrics, Accounting, Data Science, C++, Macroeconomics

Organizations: Division 1 Stanford Squash Student-Athlete | The Charles R. Blyth Fund Analyst | Stanford Abundance Fellow

Anglo-Chinese School (Independent) - Pre-University, Singapore
International Baccalaureate Diploma Programme (IBDP)
Biology-Chemistry Advanced Science Program (1 of 9 school-wide)

Feb 2023 - Nov 2024
Perfect Score: 45/45 AA (<1% globally)

Achievements/ Awards:

Prime Minister's Award for Outstanding All-Round Achievement (2025): Highest national award, 1 recipient nation-wide
Prime Minister's Award for All-Round Excellence (2023): National award, 1 of 5 nationwide
Seoh Poh Leng Medal (2025): Single top student of the IBDP cohort

Organizations: Squash School Team Athlete | Student Councillor | Chairperson for ACSplash | Volunteer Interviewer at Meet the People
Constituency Clinic | Vice-Chairperson of Volunteering Project with Migrant Worker Center

PROFESSIONAL EXPERIENCE

MAP x Bank of America

Winter Investments Fellow

Dec 2025 - Present

- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record
- Expected to deliver a client-ready presentation to Bank of America leadership, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

EXTRACURRICULARS

Singapore National Squash Association

Athlete, National Team Captain

Singapore
2016 - Present

- Represented Singapore and rallied team at high pressure international competitions, placing Top 25 in the world at U19 World Junior Individual Championships, 11th in the World Junior Team Championships and 1st in the Singapore Professional Squash Satellite Open
- Achieved sustained national excellence as a 4-time National Girls U19 Champion and 3-time National Women's Open Runner-Up

Stanford University, Division I Varsity Squash Team

Athlete

Stanford, California
Sep 2025 - Present

- Compete on a Top-3 nationally ranked team while balancing a rigorous academic workload and maintaining a 4.0 GPA

The Charles R. Blyth Fund

Analyst

Stanford, California
Sep 2025 - Present

- Built valuation models and investment theses for a student-run fund managing a six-figure portfolio, contributing to buy/sell recommendations presented to the investment committee

Anglo-Chinese School (Independent), Student Council

Chairperson of 2024 ACSplash

Singapore
Mar 2023 - Jun 2024

- Chaired end-to-end planning and execution of 2,500-attendee school-wide program, managing \$6,000 budget, earning recognition as the most well-planned event of the principal's tenure

People's Action Party

Interviewer and Writer at Meet the People Sessions

Singapore
Jan 2022 - Sep 2025

- Interviewed residents on complex personal and legal issues, synthesizing unstructured information into actionable case briefs used in correspondence with governance agencies and demonstrating analytical discernment based on circumstances

SKILLS & INTERESTS

Skills: English (Native), Chinese (Native), Python, Microsoft 365

Interests: Musicals, Organising Treasure Hunts, Neuroscience of Cognition and Neurological Disorders, Public Policy, Paradoxes and Dualities across Disciplines

Grant M. Schroder

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EDUCATION

Harvard University

Bachelor of Arts in Economics

Cambridge, MA

Expected Graduation: May 2029

- **Cumulative GPA:** 3.58/4.0 | **SAT:** 1330
- **Honors/Awards:** Harvard Men's Cross Country & Track Student-Athlete (Top-7 Runner, NCAA Championship Participant); Top 10% of Graduating Class; AP Scholar; National Honor Society (Gr. 11–12); 3× All-Conference, 2× All-State, 2024 Illinois XC State Runner-Up, Nike Cross Nationals Participant (3×, #24 National Finish 2024); 4×800m Illinois National Champion
- **Relevant Coursework:** Econ 10A • Stats 104 • Expos 10 • Spanish 10

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Omada Health — *Digital Chronic Care Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led the Control Phase investment thesis on Omada Health, owning 10+ deliverables across 2.5 months while synthesizing healthcare spending trends (\$5.3T U.S. market/18% of GDP) & multi-condition platform strategy to evaluate future investment
 - Built valuation framework comparing Omada's 2.1x LTM revenue multiple against digital health peers trading near 3–4x, analyzing EBITDA expansion from 12.5% to 35% & projecting intrinsic value near \$1B EV, highlighting 50%+ upside potential
 - Identified 4 catalysts including profitability inflection in 2025–2026 and renewed healthtech M&A activity while evaluating payer concentration risk and proposing diversification through enterprise contracts, strengthening downside visibility for BofA

The I.D. Group, Inc.

Architectural Intern

Downers Grove, IL

Jun 2025 – Aug 2025

- Organized and digitized 200+ client files, vendor catalogs, and architectural drawings within the firm's materials library, improving document accessibility and workflow efficiency for project teams managing active design and construction engagements
- Supported administrative finance and procurement tasks by contacting 15+ vendors for pricing and order confirmations while assisting with basic bookkeeping and invoice tracking, strengthening cost visibility + coordination across ongoing architectural projects

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Harvard Men's XC / T&F

NCAA Division 1 Student-Athlete

Cambridge, MA

Aug 2025 – Present

- Compete as a varsity cross country and track athlete at Harvard while balancing a rigorous Economics curriculum (GPA 3.58), contributing as a top-7 freshman runner and competing in all regular-season meets and the NCAA National Championship meet
- Manage 20+ hours per week of training, travel, and competition alongside coursework in economics and statistics, translating data-driven performance analysis and race strategy into consistent team contributions and execution in high-pressure environments

DGN High School Investment Club

Member

Downers Grove, IL

Sep 2021 – Aug 2025

- Analyzed equity and fixed income markets across 10+ public companies and bond issuers, constructing balanced model portfolios that tracked sector exposure, risk diversification, and weekly return performance to strengthen investment analysis skills
- Monitored portfolio performance and macroeconomic trends through weekly return tracking and market discussions, synthesizing research into structured investment perspectives that improved decision making within the club's simulated portfolio

Christ Church of Oak Brook

Usber

Oak Brook, IL

Jun 2015 – Jun 2025

- Assisted Sunday service operations by supporting the ushering team during weekly services, guiding 100+ attendees to seating, distributing materials, and coordinating offering collection to ensure organized service flow + welcoming environment for congregants
- Provided guest support by assisting elderly attendees with seating and answering general questions while distributing church programs and brochures, strengthening hospitality standards and improving the overall service experience for parish members and visitors

Ukrainian Humanitarian Aid Fundraising Event

Co-Founder

Downers Grove, IL

Mar 2022 – Jun 2022

- Co-founded a community fundraising initiative supporting humanitarian relief for Ukraine, coordinating volunteers, event logistics, and outreach efforts to mobilize local participation and strengthen awareness of international humanitarian needs
- Organized donation drives and community engagement efforts by collaborating with volunteers and local supporters, facilitating fundraising activities that increased contributions and expanded community involvement in humanitarian support initiatives

SKILLS & INTERESTS

- **Languages:** English, primary | Spanish, secondary.
- **Skills:** Top Varsity runner in high school and now at Harvard. I enjoy coaching and mentoring teammates and youth.
- **Interests:** Travel: Deep desire to learn about other cultures and seeing different landscapes. Traveled to 15+ US States (and counting!), Paris 2024 Olympics, England, Canada, Mexico, & Greece. I hope to study in London in the summer of 2026.

Hannah H. Pecze

720.327.6678 | hannahpecze@gmail.com | LinkedIn.com/in/hannahpecze

EDUCATION

University of Pennsylvania – Philadelphia, Pennsylvania

Bachelor of Arts in Economics | SAT: 1470

Awards/Accomplishments: NCAA Division I Student-Athlete (University of Pennsylvania - Swimming & Diving)

Relevant Coursework: Microeconomics, Calculus I

Organizations: Wharton Asia Exchange, Women's Athletic Association, Morgan's Message

Expected Graduation: 2029

Cumulative GPA: 4.0/4.0

WORK EXPERIENCE

British Swim School

Swim Instructor and Deck Manager

- Coached children aged 2-16 on water safety skills and swimming technique
- Communicated with customers to ensure their satisfaction over the course of several months
- Managed transitions between lessons, swimmer attendance, and lesson progress for each swimmer

Cedar Park, TX

Jun. 2022 – May 2023

Press-Ons By Hannah

Company Creator/ Owner

- Created a small business selling hand-painted nails by advertising through social media platforms
- Direct content creation on sites like Instagram, Facebook, and TikTok to garner online exposure and orders from around the world
- Analyze content trends to tweak and improve advertising, eventually leading to more sales and higher profit

Round Rock, TX

Apr. 2023 – Present

Amikka Learning

SAT and College Admissions Tutor

- Plan various lessons for students at a multitude of academic levels, and execute lessons over the course of several months with students
- Customize teaching style and assignments to students' needs based on weekly performance
- Communicate weekly with both the student and parents in order to make tutoring as effective as possible

Round Rock, TX

May 2024 - Present

LEADERSHIP & COMMUNITY DEVELOPMENT

University of Pennsylvania Varsity Swim Team

Varsity Athlete

- Devote 25+ hours per week to athletics in addition of being a full-time student
- Exercise strong leadership and communication skills along with practicing self-discipline at practice and competition
- Contributed to a successful first Fall season with the team ending 2025 ranked 23rd in NCAA Division I

Philadelphia, PA

Aug. 2025 - Present

MAP x Bank of America

Winter Investments Fellow

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector

Remote

Dec. 2025 - Present

Wharton Asia Exchange (WAX)

Consumer and Retail Committee Member

- Attend weekly meetings and work with teammates on technical finance skills with the help of WAX mentors
- Produced a stock pitch with an assigned team to be presented at a stock pitch competition
- Worked closely with upcoming and current financial analysts on soft-skills and career preparation

Philadelphia, PA

Sept. 2025 - Present

Wharton Investment and Trading Group (WITG)

General Member

- Attend weekly meeting led by successful Wharton Investment and Trading Group members and alumni
- Develop interview and technical skills with the help of other members and teammates, while networking effectively with other current members
- Engaged with top industry leaders at WITG speaker events, and aided in set-up and smooth operation of events

Philadelphia, PA

Sept. 2025 - Present

Vista Ridge High School Earth Organization

President

- Directed weekly meetings outlining projects, fundraisers, and events the organization was planning
- Executed 10+ park clean-ups at local parks, and participated in the Round Rock, TX Adopt a Park program
- Held several fundraisers and events promoting recycling and reuse like creating recycled signs and noise-makers for football games

Cedar Park, TX

Aug. 2023 - May 2025

SKILLS & INTERESTS

Skills: Team Management, Customer Service, Content Creation, Conflict Resolution, Time Management, Communication, Programming (Python, Java, C+), Excel, Powerpoint

Interests: Pet-Sitting, Baking, Athletics, Computer Programming

Hayden M. Perkins

650.495.5922 | haydenperkins@berkeley.edu | LinkedIn.com/in/haydenmperkins

EDUCATION

University of California, Berkeley – Berkeley, CA

Bachelor of Science in Data Science, Bachelor of Arts in Economics | SAT: 1390

Awards/Accomplishments: Division I Varsity Rugby Student-Athlete, AP Scholar with Honor.

Relevant Coursework: Structure and Interpretation of Computer Programs (CS 61A), Calculus II, Foundations of Business (UGBA 10X)

Organizations: Involved in business-focused student organizations including entrepreneurship, finance, and investment banking clubs

Expected Graduation: 2029

Cumulative GPA: 3.48/4.0

PROFESSIONAL EXPERIENCE

Bank of America x M.A.P.

Winter Investments Fellow

Remote

12/2025 – Present

- Selected as 1 of 50 Division I athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

Next Day Knives Marin

Founder and Head of Operations

Marin County, CA

11/2023 – Present

- Scaled monthly revenue by 500% within 12 months by implementing a targeted grassroots marketing strategy and establishing a high-value referral network.
- Managed end-to-end operations and logistics for a portfolio of 50+ residential and professional clients, ensuring 100% service precision and a 24 hour maximum turnaround time, driving high rates of repeat business.
- Optimized service throughput and resource allocation to generate thousands in annual profit while maintaining a full-time Division I athletic training schedule.

Next Level Sports

Flag Football Head Coach

Mill Valley, CA

12/2021 – 01/2025

- Directed practice plans and competitive game strategies for youth athletes, resulting in measurable improvements in individual technical skills and overall collective team performance.
- Mentored athletes with a focus on discipline and teamwork, maintaining a 100% player and parent satisfaction rate through transparent communication and professional leadership.

Cahoots

Kitchen Staff Member

Middlesex, NJ

Summers 2016 – 2019

- Executed food service operations in a high-volume, high-pressure environment, collaborating with a large team to serve hundreds of customers daily while maintaining strict quality standards.

EXTRACURRICULARS

UC Berkeley Varsity Rugby

Student-Athlete

Berkeley, CA

08/2025 – Present

- Commit 25+ hours per week to elite-level athletic training, film review, travel, and national competition while managing a rigorous course load at the best public university in the world.
- Mentor incoming freshman athletes on team culture and SOPs (Standard Operating Protocols), ensuring high-performance standards and expectations are proactively communicated to future team members.

Voyager Outward Bound School

Expedition Member

Boundary Waters, MN

06/2021 – 07/2021

- Completed a 3-week, off-the-grid wilderness expedition requiring advanced navigation, crisis management, and sustained physical endurance in a high-stakes team environment.
- Navigated 100+ miles of remote wilderness using advanced topographical mapping and compass skills, maintaining team morale under high-stress environmental conditions.

SKILLS & INTERESTS

Skills: Financial Modeling (In-Progress), Data Analysis, Lead Generation, Operational Logistics.

Languages: English, Spanish (conversational)

Languages of Code: Python, R.

Interests: Competition, High-Performance Athletics, Private Equity, Investment Banking, Entrepreneurship, Self Improvement

Programs: Microsoft Excel, Python, R.

Henry M. Guo

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EDUCATION

University of Pennsylvania, The Wharton School - Philadelphia, PA

Candidate for Bachelor of Science in Economics

Concentrations: Finance, Statistics

Expected Graduation: **May 2029**

Cumulative GPA: 4.0/4.0

PROFESSIONAL EXPERIENCE

Ruth Lake Country Club

Lifeguard

Hinsdale, Illinois

June – August 2025

- Developed partnership skills with colleagues to maintain efficient safety coverage and emergency response.
- Trained in responding, providing first aid, and coordinating rescues promptly in emergencies.
- Monitored pool facilities to ensure safety and cleanliness for patrons.

Self-Employed

Swim Instructor

Hinsdale, Illinois

June – August 2025

- Co-led swim lessons for 15 students, coordinating with a partner to deliver individualized feedback.
- Administered communication with parents and created advertising to further business influence.
- Developed personalized plans for individual needs based on critical observation and previous knowledge to improve skills and technique.
- Adjusted methods of training through monitoring student progress to maximize student growth.

MAP x Bank of America - Winter Investments Fellow

Remote

Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.

EXTRACURRICULARS ACTIVITIES

University of Pennsylvania Men's Varsity Swimming and Diving Team

Philadelphia, PA

NCAA D1 Student-Athlete Swimmer

- Demonstrated time management and cultivated discipline through balancing daily morning and afternoon training and weekly competition with academic rigor.
- Collaborated with teammates to achieve common goals under high-pressure circumstances.
- Applied critical and strategic thinking to improve time-based metrics for in-water performances.

Wharton Asia Investments

Consumer & Retail Committee

Philadelphia, PA

September 2025 - Present

- Conducted valuation analysis and market research for specific companies to determine fair market share price.
- Monitored market trends, earnings reports, and other macroeconomic factors that influenced consumer thinking.
- Applied comparative analysis on similar companies to evaluate performance and growth prospects.

Wharton Undergraduate Finance Club

Quantitative Finance Committee

Philadelphia, PA

September 2025 - Present

- Learned quantitative methods, including statistical modeling, regression analysis, and factor modeling, to determine how to minimize risk in stock portfolios and evaluate financial data.

SKILLS & INTERESTS

Languages: Chinese (Professional working proficiency)

Interests: Piano, poker, Eastern Asian pop culture, open-world video games, philosophy in modern applications, predictions in professional swimming, classical music theory

Jacob L. Golden

[LinkedIn Profile](#) • (512)-375-2171 • Jacob.Golden2029@u.northwestern.edu

EDUCATION

Northwestern University – Evanston, Illinois

GPA: 3.86/4.0

B.A. in Economics | Minor in Business Institutions | SAT: 1450

Expected: 2029

- Accomplishments: NCAA Division I Athlete (Tennis)
- Relevant Courses: Intro to Macroeconomics, Intro to Microeconomics, Calculus

PROFESSIONAL EXPERIENCE

Private Tennis Coach | Austin, TX

06/2023 – Present

- Delivered individualized technical and tactical tennis instruction to 15+ youth and junior athletes, designing weekly lesson plans focused on stroke mechanics, match strategy, and competitive decision-making to accelerate performance improvement.
- Led structured performance reviews with athletes and parents, translating on-court results into long-term development plans that improved player retention, accountability, and competitive readiness across seasons and competitive age groups.

MAP x Bank of America - Winter Investments Fellow | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA Division I athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America, recognizing top-tier analytical ability, leadership, and recruiting readiness.
- Integrated detailed evaluator feedback from behavioral and technical assessments to refine financial modeling accuracy and communication clarity, demonstrating rapid performance improvement under simulated deal-team pressure.

LEADERSHIP & COMMUNITY DEVELOPMENT

Northwestern University Varsity Tennis Team – Student-Athlete | Evanston, Illinois

06/2025 – Present

- Balanced 20+ hours per week of Division I training, travel, and competition while maintaining a 3.86 GPA, demonstrating consistent time-management, discipline, and sustained performance under high academic and athletic demands.
- Executed daily performance standards within a top-tier Division I program, reinforcing accountability, resilience, and consistency in a results-driven, nationally competitive athletic environment under constant performance evaluation.

USTA Texas National Team - Team Captain, Austin, TX

07/2023 – 07/2024

- Competed at Line 1 singles in national-level USTA competition, leading the team against top regional opponents while setting performance and preparation standards during high-stakes match play across multi-day tournament formats.
- Led team culture initiatives emphasizing accountability, maturity, and communication, strengthening on-court cohesion, trust, and performance consistency throughout the competitive season and extended tournament schedules.

China National Tennis Center - Volunteer Tennis Coach, Beijing, China

07/2021 – 07/2021

- Delivered structured beginner and intermediate tennis instruction to youth athletes at China's National Tennis Center, adapting coaching methods to diverse skill levels and language backgrounds in group-based training sessions.
- Supported community sports programming by contributing volunteer coaching hours that expanded youth access to organized tennis instruction in an international training environment with limited local resources available.

ADDITIONAL SKILLS

- Skills: Leadership, Problem Solving, Critical Thinking, Interpersonal Communication, Time-Management/Scheduling
- Interests: Travel, Poker, History, Rock Music, Skiing, Piano, Psychology, Nutrition, Baking, Ping-Pong, Running, Pickleball

JADEN K. STEWART

[LINKEDIN](#) • (647) 809-9349 • jasteww14@gmail.com

EDUCATION

Brown University – Providence, RI **GPA: 4.0/4.0**
Bachelor's in Mathematics / Economics | Graduation Year: 2029

WL Mackenzie Collegiate – Toronto, ON **GPA: 95/100**
Honour Roll, Ontario Scholar | Graduation Year: 2025

PROFESSIONAL EXPERIENCE

Make A Play + Bank of America – *Winter Investments Fellowship* | Providence, RI (remote) **12/2025 – present**

- 1/50 NCAA athletes (10% acceptance, 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

York University Track Club Summer Camp – *Counsellor* | Toronto, ON **07/2025 – 08/2025**

- Provided consistent supervision and leadership at all scheduled camp sessions fostering a supporting training environment aligned with camp policies and expectations.

City of Toronto – *Swim Instructor / Lifeguard / Customer Service Representative* | Toronto, ON **10/2022 – 08/2025**

- Delivered structured swimming instruction in City of Toronto aquatic programs for teens and adults, improving skill development, water safety awareness, and participant confidence.
- Monitored pool activity and enforced safety protocols in high-traffic aquatic facilities and gyms, ensuring a secure environment.

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown Investing Group – *Member* | Providence, RI **09/2025 – present**

- Learned investing basics by contributing to weekly meetings and voting on pitches and helping manage a \$500k student run portfolio.
- Engaged in numerous group discussions with senior professionals from numerous finance, consulting, and tech firms during weekly speaker sessions, strengthening understanding of real world decision making, market dynamics, and career pathways.

Brown University Black Student Union Executive Board – *Events Coordinator / Secretary* | Providence, RI **09/2025 – present**

- Coordinated logistics, execution, and the allocation of a \$40k budget for student wide cultural and community events for Brown's BSU with strong attendance and extremely positive participant engagement.
- Managed executive board communications, meeting documents, and admin operations as a freshman liaison, improving organizational efficiency and workflow of the student union.

Brown University – *NCAA D1 Track & Field* | Providence, RI **09/2025 – present**

- Committed ~20 hours per week to NCAA training, travel, and competition at Brown, while developing elite time management and goal setting skills; maintaining strong academic performance through disciplined scheduling and preparation.

York University Track Club & WL Mackenzie Collegiate – *Track Captain* | Toronto, ON **03/2024 – 08/2025**

- Led and motivated a 40+ member track team through structured goal setting and strategic training adjustments contributing to competitive consistency and team wide personal best performance.
- Collected and analyzed athlete performance data in collaboration with coaches to adjust training cycles and weightlifting schedules, resulting in measurable performance improvements for many team members.

WL Mackenzie Collegiate Student Council – *President of School Sports* | Toronto, ON **09/2024 – 06/2025**

- Planned and executed thousand-dollar fundraising initiatives to support the development of the community and athletic programs, raising the equipment budget and enhancing resources for sports teams.
- Oversaw school wide sports initiatives as an intermediary between student council and athletic council, coordinating engaging activities boosting school spirit and maintaining an inclusive environment across student groups.

Independent Tutoring – *Math Tutor* | Toronto, ON **09/2023 – 06/2025**

- Provided high school freshmen and sophomores math tutoring and the local community centre's youth lounge, creating and tackling challenging problems while maintaining that relationship through subsequent drop in basketball sessions.

ADDITIONAL SKILLS

- Skills and Language(s): Learning Python, SQL, Stata
- Programs: Microsoft Office (PowerPoint, Excel, etc.), learning Power BI
- Interests: athletics and performance, pickup basketball, interpreting old music, data driven decision making.

Jadon E. Davis

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EDUCATION

Amherst College

Bachelor of Arts in Psychology

Amherst, MA

Expected Graduation: June 2029

- **Cumulative GPA:** 3.60/4.0
- **Honors/Awards:** NCAA Student-Athlete (Football), Magna Cum Laude, AP Scholar, National Honor Society, Football Captain
- **Relevant Coursework:** Cognitive Neuroscience, Social Psychology

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Confidential Emerging Healthcare Company — *To Be Selected (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Placed in the top 12% (75/654) of an IB fellowship for NCAA athletes to advance to the BofA case competition & analyze 5–7 emerging healthcare businesses while building fictional 3-statement projections & strengthening valuation clarity for deal work
 - Evaluate 8–12 high-growth healthcare companies through competitive scans, KPI benchmarking, and scenario modeling across multiple operating levers, improving strategic-fit assessments, risk-mitigant framing & overall investment-thesis quality for team
 - Synthesize 10+ deliverables across six project phases into a BofA-style pitch deck and one-page fact sheet by structuring insights, refining assumptions & aligning messaging, strengthening overall narrative/client-presentation against 5-week deadline

Weis Markets

Commission Sales Associate

La Plata, MD

Feb 2025 – Aug 2025

- Increased department sales by an estimated 15–20% each shift by recommending products, upselling weekly specials, and guiding 60+ customers through choices, strengthening revenue consistency, client engagement, and frontline insight into shopper behavior
- Processed 60+ transactions per shift while maintaining 95% shelf availability and organizing displays across 5–7 aisles, thereby improving operational flow, inventory accuracy, and the reliability of store presentation during peak-traffic hours

Joyful Kidz

Assistant Daycare Provider

White Plains, MD

Jun 2022 – May 2024

- Supervised up to 8 children daily by coordinating learning activities, monitoring safety routines, and supporting behavioral guidance, strengthening structure, attention to detail, and the consistency of a high-engagement, development-focused childcare environment
- Communicated with 10+ parents and staff members weekly while maintaining organized classrooms, executing meal and nap schedules, and reinforcing program rules, improving operational reliability and overall care quality across multiple age groups

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Amherst College Division III Men's Football

Student-Athlete, Wide Receiver

Amherst, MA

Aug 2025 – Present

- Commit 30+ hours/week to meetings, practices, conditioning, film, and games while balancing academics, strengthening discipline, leadership reliability & execution under high-pressure competitive environments across intensely demanding collegiate athletic season
- Collaborate with 40+ teammates during multi-phase training cycles by integrating coach feedback and adjusting route timing, improving communication flow, precision, and overall consistency on a fast-paced DIII roster and throughout a demanding season

Foundations of Finance Club

Active Member

Amherst, MA

Aug 2025 – Present

- Participate in introductory finance workshops and alumni networking sessions across 5–8 topics, developing familiarity with recruiting expectations, professional conduct & foundational concepts relevant to banking/investing pathways within competitive environments
- Engage in peer-led case prep and career discussions weekly, improving clarity around internship pipelines, industry roles, and the structured reasoning needed for early-stage finance recruiting within an increasingly competitive undergraduate talent landscape

Amherst College Investment Club

Active Member

Amherst, MA

Aug 2025 – Present

- Participate in weekly meetings and stock-pitch debates that inform a \$210K long-only U.S. equity portfolio tied to a \$3.5B endowment, strengthening investment judgment, thesis construction, and analytical clarity in a real-capital, performance-driven environment
- Support idea generation and portfolio discussions by evaluating 3–5 companies per cycle and benchmarking financial drivers against peers, improving valuation reasoning, market awareness, and the quality of conviction-based recommendations

SKILLS & INTERESTS

- Skills: Word, PowerPoint, Spanish (limited working proficiency)
- Personal Interests: Youth sports, Amateur chess player, Video game development

Jason I. Bae

jbac23@nd.edu | +1 (781) 366-7111 | [LinkedIn Profile](#)

EDUCATION

University of Notre Dame

Bachelor of Business Administration in Finance

Notre Dame, IN

Expected Graduation: May 2029

- **Cumulative GPA:** 3.70/4.0 | **SAT:** 1410
- **Honors/Awards:** NCAA D1 Student-Athlete (Men's Fencing), Recipient of the Finance Book Award (Wellesley High School)
- **Relevant Courses:** Foundations of Finance, Principles of Microeconomics

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Option Care Health — *Home Infusion Therapy Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led team's financial modeling for Option Care Health, building fictionalized income statement, balance sheet & cash flow projections across a 5-year horizon while incorporating healthcare demand/cost assumptions to strengthen investment thesis
 - Constructed valuation framework benchmarking Option Care against 3 precedent healthcare transactions including Optum-LHC (\$5.4B) and CVS-Signify (\$8B), analyzing EV/Revenue and EV/EBITDA multiples to strategically place Option
 - Performed sensitivity analysis across 3 key drivers including reimbursement rates, operating margins, and growth assumptions while evaluating execution and industry risks, strengthening downside visibility and supporting disciplined decision making

The Fencer's Playbook

Co-Founder

Remote

Aug 2024 – Present

- Founded a youth fencing coaching platform enabling athletes to submit training videos for personalized feedback and development plans, building an e-commerce service supporting athlete progression while expanding a growing client base of 10+ youth competitors
- Advise 10+ student-athletes and parents through group consulting on fencing recruitment, academic planning, and training strategy, helping families navigate competitive pathways while strengthening overall athlete readiness for collegiate opportunities and beyond

Belmont Day School

Youth Developer & Instructor

Belmont, MA

Dec 2024 – Feb 2025

- Developed a middle school fencing team of 10 students by teaching foundational techniques, footwork, and bout strategy while emphasizing teamwork, communication, and sportsmanship, fostering a positive learning environment and strengthening confidence
- Managed team operations across 10 competitive meets by coordinating schedules with 5 partner schools, organizing certified referees for home events & overseeing match-day logistics, ensuring efficient competitions and a well-structured experience for student-athletes

LEADERSHIP & COMMUNITY DEVELOPMENT

Notre Dame Wall Street Club

Member

Notre Dame, IN

Aug 2025 – Present

- Attend student-led finance panels and networking events with professionals across investment banking, private equity, and asset management, gaining exposure to financial services career paths while strengthening industry awareness and technical knowledge
- Engage with club programming and peer discussions on markets and financial careers, learning from 10+ speaker sessions and alumni perspectives to better understand recruiting pathways and professional expectations across Wall Street roles within finance recruiting

Notre Dame Varsity Fencing

NCAA Division 1 Student-Athlete

Notre Dame, IN

Aug 2025 – Present

- Compete as a Division I varsity fencer while managing a rigorous academic schedule, dedicating 20+ hours per week to practices, conditioning, film review, and national travel for collegiate competitions, strengthening discipline and performance under pressure
- Develop teamwork and communication through daily training and competition, incorporating real-time feedback from coaches and teammates to refine technique, tactical decision-making, and execution while contributing to shared team performance goals

USA Fencing

National Team Athlete & Certified Referee

Boston, MA

Sep 2023 – Present

- Compete as a Cadet and Junior Men's Saber fencer with Team USA, reaching a top-5 national ranking while balancing a rigorous student-athlete schedule and training alongside elite athletes in national and international competitions across the global fencing circuit
- Serve as a certified referee officiating saber, foil, and épée bouts across 16 local and 6 regional USA Fencing tournaments while traveling to 5+ countries for competition, demonstrating rule expertise, leadership, and professionalism in competitive environments

Boston Fencing Club

Youth Assistant Coach of Youth Development

Boston, MA

Sep 2024 – Aug 2025

- Coached weekly youth fencing classes totaling 6 hours per week for 20 athletes, demonstrating techniques and supervising drills to create a safe, structured learning environment that strengthened fundamentals, discipline, and confidence during competitive sessions
- Provided individualized private instruction and real-time feedback to youth fencers on footwork, blade work, and bout strategy, helping athletes accelerate skill development and improve competitive readiness across club practices and tournaments

NON-TECHNICAL SKILLS & INTERESTS

Skills/Languages: English (Native), Korean (Professional Working), German (Elementary)

Interests: Sports, Baking, Traveling, Foodie

Jeremiah Aro

16713 Sheridans Trail
Orland Park, IL 60467

ja8542@princeton.edu

709.789.3175

EDUCATION

Princeton University

Bachelor of Arts in Economics; Expected Graduation: 2029

Princeton, NJ

Aug 2025 – May 2029

- NCAA Division I Men's Volleyball
- Clubs: Student Athlete Wellness Leaders, Athletes in Action, African Students Association, Black Student Union
- Relevant Coursework: Microeconomics, Multivariable Calculus, Statistics

Moraine Valley Community College

Dual Enrollment

Palos Hills, IL

Aug 2024 – May 2025

- Relevant Coursework: Multivariable Calculus and Linear Algebra (Completed with A's)
- Part-time Student Scholastic Achievement List

WORK EXPERIENCE

Ultimate Volleyball Club

Coach

Orland Park, IL

Aug 2024 – Oct 2024

- Mentored youth athletes ages 8–14, emphasizing skill development, discipline, and teamwork
- Assisted in organizing and executing efficient, well-structured practice sessions
- Built positive relationships with athletes and parents to foster a supportive team environment
- Helped resolve minor conflicts and maintain focus during high-pressure situations

Make A Play Foundation (MAP)

MAP x Bank of America – Winter Investments Fellow

Princeton, NJ

Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Competed in three superday-style mock interviews replicating Bank of America's recruiting intensity
- Integrated structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.

LEADERSHIP

New Horizon Residential Homes

Treasurer

Palatine, IL

Aug 2025 – Present

- Managed organizational finances by tracking payables and invoices, ensuring accurate records and timely payments
- Monitored cash flows and prepared clear financial breakdowns for board review and decision-making
- Supported the organization's financial health through regular oversight of revenues, expenses, and reserves

Student Athlete Wellness Leader

Team Representative

Princeton, NJ

Dec 2025 – Present

- Selected as one of a limited number of student-athletes to serve as a peer leader
- Completed formal training in bystander intervention, mental health awareness, and peer support
- Fostered a team culture emphasizing accountability, resilience, and academic-athletic balance

ADDITIONAL INFORMATION

Skills: Time Management, Communication, Teamwork, Record Keeping, Leadership

Programs: Excel, PowerPoint, Google Sheets

Interests: Volleyball, Cooking, DJing/Music, Podcasts

Joachim R. Johnson

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EDUCATION

Harvard University

Bachelor of Arts in Applied Mathematics in Economics

Cambridge, MA

Expected Graduation: June 2029

- **Cumulative GPA:** 3.56/4.0 | **SAT:** 1340
- **Honors/Awards:** Black Men's Forum, Harvard Men's Track & Field
- **Relevant Coursework:** Calculus I & II, Intro to Microeconomics

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- Komodo Health — *Healthcare Data & Analytics Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Lead the Initiation Phase as 1/15 captains (~2%) from 654 fellows, directing a 5-person deal team through ~5 research sprints/week to recommend Komodo Health as a strategic acquisition, culminating in a final presentation to BofA on 3/23/26
 - Built Industry Snapshot sizing Global Healthcare TAM at ~\$11.0T (2024), U.S. SAM at ~\$3.56T, and U.S. Healthcare Analytics SOM at ~\$21.2B, prioritizing high-growth subsectors (Wearables ~20% CAGR, Retail Clinics ~\$12.5B) to anchor relevance
 - Developed a Company Snapshot modeling ~\$285M 2024 revenue, ~30% YoY growth, and margin expansion (68%→72%), benchmarking Veeva, Definitive Healthcare & HealthVerity while evaluating ~5 integration risks to strengthen recommendation

Harvard Athletics

Event Staff Member

Cambridge, MA

Sep 2025 – Present

- Support live rugby and basketball operations by managing ball retrieval, floor resets, and on-site logistics across 10+ weekly shifts, strengthening event flow, athlete safety, and the consistency needed to keep high-traffic competitions running smoothly
- Coordinate game logistics with 5–8 staff members per event by monitoring sideline activity, resolving real-time issues, and maintaining equipment readiness, improving operational reliability and the overall quality of Harvard's athletic event experience

Excel at Episcopal Academy

Summer Camp Counselor

Newtown Square, PA

Jun 2024 – Aug 2025

- Supervised groups of 15–20 children during outdoor sports, rotations, and sign-in/out procedures while serving as a primary parent contact, strengthening safety, communication clarity, and the smooth execution of daily programming across camp operations
- Led sports and recreational activities across 10+ weekly blocks by coordinating games, encouraging teamwork, and resolving interpersonal challenges, enhancing group engagement, confidence, and the overall quality of each camper's experience

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Harvard Men's Track & Field

NCAA Division I Student-Athlete; High Jumper & Triple Jumper

Cambridge, MA

Sep 2025 – Present

- Compete year-round as a Division I high and triple jumper while ranking #5 on Harvard's all-time indoor list, balancing 20+ weekly training hours with academics to strengthen discipline, performance consistency, and long-term athletic development
- Execute strength, plyometric, and technical sessions across multi-phase training cycles by tracking jump metrics and refining form with coaches, enhancing precision, competitive readiness, and the sustainability of performance progression

Harvard Black Men's Forum

Member

Cambridge, MA

Sep 2025 – Present

- Participate in weekly BMF programming focused on identity, leadership, and community development while contributing to 5+ dialogue-based events, strengthening cultural awareness, peer connection, and reflective personal growth
- Mentor middle-school boys through the David Walker Scholars program by leading discussions on identity, confidence, and belonging across 10+ sessions, improving youth engagement and supporting consistent personal-development outcomes

Independent Study on Track & Field Biomechanics

Researcher & Content Creator

Newtown Square, PA

Sep 2024 – Present

- Conduct an independent biomechanics study by analyzing elite-coaching texts and lectures, translating technical concepts into applied training insights that strengthen athlete understanding, technique efficiency, and long-term performance execution
- Create educational video content for jumpers of all levels and provide individualized feedback to 50+ athletes via social media, improving technical clarity, injury-prevention awareness, and measurable gains in jump mechanics across users

Episcopal Academy Varsity Track & Field

Captain; High Jumper & Triple Jumper

Newtown Square, PA

Mar 2022 – Jun 2025

- Served as senior-year captain leading 30+ athletes through practices, meet preparation, and feedback sessions, strengthening team cohesion, competitive focus, and the overall reliability of a high-performing varsity track & field program
- Achieved elite competitive success with 3 All-American honors, 2 state championships, 6 conference titles, and county records while contributing across four seasons, elevating program visibility and sustaining high collective performance standards

ADDITIONAL SKILLS & INTERESTS

- Skills: Microsoft Excel, Microsoft Word, Google Workspace | Languages: English (Primary), Spanish (Intermediate)
- Interests: Stock and Futures Trading, Mentorship/Youth Development, Formula 1, NFL, NBA, Track, Biomechanics

Jordan W. Summers

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EDUCATION

Amherst College

August 2025 – May 2029 (Expected)

Bachelor of Arts in Psychology (Intended Major)

GPA: —/4.00

Belmont Hill School

August 2019 – May 2025

GPA: 3.71/4.00 | **Honors:** Honor Roll (Four-Time Recipient), Yale Book Award, Diversity Leadership Award (Two-Time Recipient)

PROFESSIONAL EXPERIENCE

Make-A-Play Foundation | MAP Formula 1 Fellow '26 Selected for a competitive professional development fellowship focused on leadership, mentorship, and career readiness.

Menotomy Grill & Tavern | Boston, MA

Busser/Food Runner

- Maintained dining area cleanliness, restocked supplies, and supported servers during peak hours. Collaborated with kitchen staff to ensure timely food delivery, improving customer satisfaction.

Nick's Movers | Medford, MA

Moving Assistant

- Assisted with residential and commercial moves, packing/unpacking items and ensuring careful handling of valuables. Coordinated with team members to streamline logistics and meet tight deadlines.

Arlington Recreation Department | Arlington, MA

Recreation Assistant

- Organized community sports leagues and summer programs for children. Managed equipment logistics and facilitated games, resolving conflicts among participants.

Taylor Rentals | Arlington, MA

Event Staff & Shop Assistant

- Managed inventory, maintenance, and logistics for event equipment, advising 50+ clients on optimal selections. Coordinated timely deliveries and on-site setups for weddings and corporate events, working directly with vendors to meet deadlines.

LEADERSHIP AND TEAM ACTIVITIES

Varsity College Athletics (Football) | Amherst, Ma (Defensive Back/Gunner/Return specialist)

- (Fr.) Demonstrated leadership, communication, and resilience within a collegiate athletic environment.

President, B2B (Diversity Group) | Belmont, MA

- Led 10+ inclusivity workshops and organized 5 school-wide cultural events, increasing participation in diversity initiatives by 40% year-over-year.

Core Leader, S.A.F.E. (Student Alliance for Equity) | Belmont, MA

- Developed and implemented 3 mental health awareness campaigns, establishing a peer support network of 20+ student volunteers.

Upper School Peer Leader | Belmont, MA

- Mentored 15+ 9th-grade students through orientation and monthly academic check-ins, improving freshman retention rates by 25%.

Varsity Athletics Captain (Football, Basketball, Track & Field) | Belmont, MA

- **Football:** Led team to NEPSAC Bowl Championship with 6-3 season record; earned 2x All-ISL and 2x All New England honors. Awarded Henry B. Sawyer Sportsmanship Award for leadership and ethical play.
- **Track & Field:** Achieved 2x All New England status in 100m dash and 4x100m relay; 2x ISL Champion with a school record in the 4x100m relay.
- **Basketball:** Three-year varsity; key contributor.

ADDITIONAL INFORMATION

Interests: Community Volunteering, Hiking, Weight training, CrossFit, Skate/Snowboarding, Biking, Reading, Singing

Skills: Python, Leadership, Teamwork, Public Speaking, Google Workspace, Social Media Management, Hudl, Canva

Julia Lewkowitz

julew@uchicago.edu | +1 (305) 815-1119 | [Linkedin Profile](#)

EDUCATION

University of Chicago

Bachelor of Arts in Economics

Chicago, IL

Expected Graduation: June 2029

- **Cumulative GPA:** 3.86/4.0
- **Honors/Awards:** Student-Athlete (Women's Volleyball), Mu Alpha Theta Honors Society, Science and Spanish Honors Society
- **Organizations:** Women in Economics, Business Organization for Latino Development; Board member: Smart Woman Securities

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- Omada Health — *Digital Chronic Care Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led the Initiation Phase as 1/15 captains (~2%) from 654 fellows, directing a 5-person deal team through ~5 research sprints/week to recommend Omada Health as a strategic acquisition, culminating in a final presentation to BofA on 3/23/26
 - Built an Industry Snapshot modeling Global Healthcare TAM at ~\$11.0T (2024) and estimating Omada's U.S. TAM at ~\$37.8B based on 130M clinically eligible insured lives at ~\$290/member, narrowing to a ~\$5.6B SAM across self-insured populations
 - Formulated a company profile projecting ~\$257M FY2025 revenue across 886K members and modeling pathway to ~\$650–700M revenue at 12% penetration, positioning Omada against industry peers such as Hinge Health, Virta, and Teladoc

SheSpeaks! (Non-Profit Organization) | [Website](#)

Co-founder & Manager

Remote

Jun 2020 – Aug 2025

- Co-founded a bilingual education platform connecting 2,000+ Brazilian girls with English-speaking mentors by evaluating capacity models across 3+ segments and optimizing student-teacher ratios, strengthening operational structure and enabling scalable growth
- Developed a 3-part business plan outlining financial needs, target demographics, and student-teacher ratios while assessing operational capacity across 2,000+ learners, strengthening the program's scalability/resource planning/long-term viability for continued expansion
- Built a bilingual website and led outreach through 2+ partner channels by analyzing engagement from early cohorts and refining messaging across 40+ posts, improving awareness, participation, and visibility during the program's initial expansion phase

Ransom Everglades Annual Business Challenge

Competition Finalist

Miami, FL

Nov 2023 – Mar 2024

- Developed a business plan for CulturaSphere VR by evaluating 5+ market segments, analyzing 8–10 competitor offerings, and refining assumptions through multi-round judging, advancing to finals and strengthening structured strategic reasoning under pressure
- Presented CulturaSphere VR's operating and financial model at the 2024 SFERE Conference to 20+ judges and educators, synthesizing insights across 3 core value drivers to improve narrative structure, analytical clarity, and evaluator decision-readiness

Key Biscayne Island Volleyball

Paid Assistant Volleyball Coach

Key Biscayne, FL

Aug 2021 – Mar 2024

- Coached 20+ youth athletes by adapting 10–12 weekly drills to varying ability levels and tracking measurable progress across each training cycle, strengthening consistency, discipline, and performance trajectories for players at multiple development stages
- Planned and executed structured practices across 3 full seasons by coordinating group drills, skill stations, and feedback loops for 15–20 players, improving cohesion, technique quality, and readiness throughout recurring competitive cycles

LEADERSHIP & PROFESSIONAL DEVELOPMENT

University of Chicago Varsity Volleyball Team

Student-Athlete

Chicago, IL

Sep 2025 – Present

- Compete on an NCAA Division III roster by balancing 20+ weekly training hours, weekend matches, and full academic coursework while aligning with team strategy across multi-phase practice cycles, strengthening discipline & comfort in high-pressure environments

Ransom Everglades School Ambassador

Student Ambassador

Miami, FL

Aug 2022 – May 2025

- Represented the senior class by speaking on panels for 100+ families and leading 30+ campus tours during admissions events, synthesizing academic and student-life insights to strengthen prospective-family engagement, clarity of information, and connection

Ransom Everglades High School Varsity Volleyball

Team Captain & Student Athlete

Miami, FL

Jul 2021 – Nov 2024

- Led a varsity roster across 3+ competitive seasons by coordinating practice standards and match preparation while earning All-State, All-Academic, All-Star, and First-Team county honors, strengthening chemistry, competitive focus & sustained on-court performance

ADDITIONAL SKILLS & INTERESTS

- Trilingual: English, Portuguese, and Spanish
- Interests: Listening to podcasts, running, reading, traveling and visiting new places

Julie Piot

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EDUCATION

Yale University

Bachelor of Arts in Financial Economics

New Haven, CT

Expected Graduation: June 2028

- **Cumulative GPA:** 3.80/4.0 | **SAT:** 1590
- **Honors/Awards:** Student-Athlete (Yale Women's Track & Field), National Merit Finalist, U.S. Presidential Scholars Candidate, AP Scholar with Distinction, Edward Foundation Scholar, Scholar Student-Athlete of the Year (2024)
- **Relevant Coursework:** Financial Economics, Econometrics, Data Analysis, Game Theory, Linear Algebra with Applications, Probability Theory, Microeconomics, Macroeconomics

PROFESSIONAL EXPERIENCE

RoundTable Healthcare Partners

Incoming Private Equity Summer Analyst - IVCA Scholar

Lake Forest, IL

Jun 2026 – Aug 2026

- Expected to complete Adventis certification covering three-statement modeling, DCF valuation, and LBO analysis across 6+ case modules to build technical readiness for supporting live diligence/portfolio monitoring activities within \$3.3B healthcare-focused fund
- Expected to support investment diligence and portfolio analysis for 2–3 healthcare companies by evaluating financial performance trends, competitive dynamics, and strategic risks to strengthen screening decisions and ongoing monitoring workflows

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- Hinge Health — *Digital Musculoskeletal (MSK) Care Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Selected as 1 of 15 captains (~2%) from 654 fellows, leading a 5-person deal team across ~5 weekly analytical workstreams to evaluate Hinge Health's digital MSK platform and deliver a final strategic acquisition presentation to BofA leaders on 3/23/26
 - Engineered a bottom-up TAM/SAM/SOM model projecting ~\$12.4T 2026 global healthcare TAM, ~\$4.85B digital MSK SAM (23% CAGR), and ~\$243M obtainable revenue at 5% penetration, framing enterprise-scale revenue potential within healthcare
 - Created an Industry Snapshot, benchmarking Hinge against Sword Health, Kaia Health, and IncludeHealth, assessing AI differentiation, enterprise client scale (25M+ covered lives), and execution risk tied to operational scaling & pricing compression

Argonne National Lab

Data Science Summer Intern - Science Undergraduate Laboratory Internships

Lemont, IL

Jun 2025 – Aug 2025

- Developed Python-based tools to process and analyze large scientific datasets, improving model reliability and accuracy across 10K+ data points to support researchers' ability to draw statistically sound conclusions for ongoing studies
- Delivered weekly presentations to senior scientists summarizing analytical findings and methodological decisions, contributing to a publication-ready dataset and strengthening the lab's ability to communicate research insights to technical audiences

Munchies Plus

Assistant Manager

Naperville, IL

Jun 2024 – Aug 2024

- Managed daily operations and train a team of 5 employees, optimizing inventory levels across 100+ SKUs to reduce stockouts during peak periods and improved service efficiency and customer throughput across high-volume hours

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Yale Varsity Cross Country and Track & Field

Division 1 Athlete

New Haven, CT

Sep 2024 – Present

- Balance 20+ weekly hours of NCAA training with rigorous academics and professional commitments, applying discipline, time management, and consistency to sustain high performance across athletic, academic, and career development demands

Yale Undergraduate Diversified Investments (YUDI)

Member

New Haven, CT

Sep 2024 – Present

- Conduct equity research and build financial models across multiple coverage names, analyzing industry trends and company fundamentals to support investment theses and contribute to team buy, hold, or sell recommendations

Yale Women in Economics

Events Committee Chair

New Haven, CT

Sep 2024 – Present

- Lead planning and execution of professional development events for a 290-member organization by coordinating speakers, logistics, and outreach to strengthen educational programming and expand student exposure to economics career pathways

Naperville North Varsity Cross Country & Track (Illinois 3A)

Team Captain & MVP

Naperville, CT

Sep 2020 – May 2024

- Led a 120-athlete program through training, meet preparation, and team initiatives, placing 3rd individually at state and guiding the team to a 5th-place finish to elevate program competitiveness and overall performance culture

SKILLS & INTERESTS

- **Skills:** Excel (financial modeling, DCF, LBO), Python, R, PowerPoint, Google Workspace, French
- **Interests:** Distance Running, Swimming, Baking, Travel, Piano

Justin C. Edwards

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EDUCATION

Hamilton College - Clinton, NY

Bachelor of Arts in Government Minor in Economics

GPA: 3.1

Expected Graduation: May 2029

Choate Rosemary Hall - Wallingford, CT

Class of 2025

Awards/Accomplishments:

- Dean's list student
- 2nd team all-founders league football player
- Peter C. Jeton '72 Award - Recognized for exceptional character and courage
- Sally Green Hart and Larry Hart Citation - Awarded to a senior who contributed uniquely to the school community and earned respect and admiration from peers

Organizations: Hamilton football team, Hamilton Finance Club, Hamilton Dems Club

PROFESSIONAL EXPERIENCE

Cipriani Construction

Wallingford, CT

Laborer/ Carpenter

06/2023 – 08/2023 | 06/2024 – 08/2024

- Managed daily worksite organization across multiple trades, enforcing safety standards and workflow sequencing to minimize delays and maintain jobsite readiness on over 10 renovation projects.
- Executed task scheduling and material staging under tight timelines, supporting on-time completion in a fast-paced construction environment.
- Coordinated with electricians, plumbers, and general contractors to align project timelines and deliverables, contributing to smooth handoffs and positive client outcomes.

EXTRACURRICULARS

Hamilton College Football Team

Clinton, NY

Football player

08/2025-Present

- Participated in 30+ hours per week of games, practice, and film sessions, contributing to team preparation and strategic execution across the season.
- Managed dual demands of NESCAC athletics and a full academic schedule

Diversity Mentorship Program

Wallingford, CT

Peer Mentor

09/2023 – 05/2024

- Guided 10 underclassmen through mentorship programs to promote inclusivity and cultural awareness, contributing to a more supportive and cohesive campus community.
- Supported mentees' academic and personal development via weekly one-on-one sessions, resulting in all 10 mentees making the Dean's list during their first year.

Make A Play Foundation (MAP)

Clinton, NY

Formula 1 Fellow

12/2025- Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

SKILLS & INTERESTS

Skills: Python, R, PowerPoint

Languages: English (Native & Fluent)

Interests: Football, Cleveland Browns, Comics, Cooking, Lifting

Justin Huang

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EDUCATION

Johns Hopkins University

Baltimore, Maryland

Bachelor of Arts in Economics, Minors in Accounting & Financial Management and Business

Expected May 2029

- **GPA:** 4.0 / 4.0

St. Paul's School

Concord, New Hampshire

Distinctions in Math and Science

Graduated June 2025

- **GPA:** 3.9 / 4.0
- **Relevant Coursework:** Financial Accounting, Principles of Finance, Microeconomics, Macroeconomics, Reasoning with Data, Entrepreneurship and Management, Identifying and Capturing Markets

PROFESSIONAL EXPERIENCE

Hildene Capital Management

Durham, North Carolina

Incoming 2026 Summer Investment Analyst

December 2025 – Present

- Diversified institutional alternative asset manager focused on asset based and credit opportunities, managing over \$18 billion across hedge funds, drawdown funds, SMAs, insurance, and securitization vehicles
- Expect to build and maintain Excel based financial models across structured products and credit opportunities

D'artagnan

Palo Alto, California

Finance & Strategy Intern

June 2025 – August 2025

- Built and maintained an Excel cash flow and runway model for a VC backed startup, tracking subscription revenue, salaries, and operating expenses to assess burn rate, runway, and fundraising timing
- Led qualitative and quantitative market research on drone technology, benchmarking 15+ models across price, features, and capabilities to inform product positioning and pricing
- Created investor pitch deck slides translating technical and financial analysis into clear, decision ready visuals

LEADERSHIP & PROFESSIONAL DEVELOPMENT

NCAA Men's Basketball Student-Athlete

Baltimore, Maryland

Shooting Guard

August 2025 – Present

- Balance 30+ hours per week of training, travel, and competition with full time coursework while executing team strategies in high pressure environments
- Collaborate with team and coaching staff to implement strategic game plans and improve team performance

Make A Play Foundation (MAP)

Remote

Winter Investments Fellow

December 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Compete in weekly mock interviews and collaborate with a team of 5 to build an acquisition thesis for Bank of America's Healthcare Coverage Group, evaluating synergies, valuation drivers, and deal rationale

SKILLS, INTERESTS & AWARDS

Skills: Proficient in Mandarin, Excel, PowerPoint, Canva, Photoshop, Market Research & Analysis

Interests: Golf, Poker, Kayaking, Jet Skiing, Hiking, 2K, Carnival Game Player, Traveling

Awards: BPA Statesmen Service Award, AP Scholar with Distinction, All-NEPSAC Basketball Honoree

Kate I. Ambrose

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EDUCATION

Lafayette College

Bachelor of Arts in Economics

Easton, PA

Expected Graduation: June 2029

- **Cumulative GPA:** 3.75/4.0
- **Honors/Awards:** NCAA Division 1 Student-Athlete (Field Hockey)

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- HST Pathways — ASC-Focused Healthcare SaaS Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)
 - Led Planning Phase across 4+ parallel workstreams over 2.5 months, coordinating research synthesis, financial modeling, market analysis, and slide production to align deliverables and enforce timeline discipline ahead of client-facing presentation to BofA
 - Synthesized 4 secular healthcare drivers—aging population (22% 65+ by 2030), 7.5% U.S. spend growth to \$4.8T, 78% digital acceleration, and \$1.9T Healthcare IT by 2030—framing cost pressure dynamics to contextualize HST's ASC-focused growth
 - Modeled LTM revenue of ~\$57.1M and 2026E ~\$63.4M with ~75% gross margin and ~65% Adj. EBITDA, benchmarking SaaS healthcare comps to assess scalability, margin durability, and potential valuation positioning under strategic buyer scenarios

Lang Development Group

Commercial Real Estate Development Intern

Newark, DE

Dec 2025 – Jan 2026

- Analyzed vendor bids across 5+ subcontractor categories for multifamily developments, conducting pricing comparisons and cost variance assessments to support budgeting accuracy and strengthen capital allocation decisions during pre-construction planning
- Partnered with cross-functional construction, finance, and project management teams in 10+ planning sessions, synthesizing cost, timeline & operational inputs into structured tracking tools that improved visibility into development risk + project-level return drivers

Buffalo Wild Wings

Hospitality Assistant

Newark, DE

Feb 2025 – May 2025

- Managed high-volume takeout operations during peak service windows, coordinating 50+ orders per shift with accuracy checks and prioritization protocols to optimize turnaround time, reduce fulfillment errors & sustain revenue flow under time-sensitive conditions
- Supported front-of-house throughput by overseeing guest seating, waitlist management, and cross-team communication, resolving service disruptions in real time to maintain operational efficiency and enhance overall customer experience

LEADERSHIP & COMMUNITY DEVELOPMENT

Lafayette College's Women's Varsity Field Hockey

NCAA Division 1 Student-Athlete

Easton, PA

Aug 2025 – Present

- Commit 25+ hours weekly to Division I training, competition, and film review while maintaining full academic load, demonstrating execution discipline, resilience under pressure, and sustained performance consistency in a high-accountability environment
- Contribute to strategic game planning and in-season performance reviews, translating 10+ weekly coaching directives into tactical execution and reinforcing accountability standards across a 25+ athlete roster within a nationally competitive Division I program

B+ (Be Positive) Foundation (Student Chapter)

President

Newark, DE

Sep 2024 – Jun 2025

- Directed 12-month fundraising strategy as chapter president, leading executive meetings, coordinating 30+ volunteers, and raising \$48,000+ through structured event execution and budget oversight to support families impacted by pediatric cancer
- Managed end-to-end event P&L across multiple initiatives, overseeing budgeting, vendor coordination, and post-event ROI analysis to optimize capital deployment and improve engagement yield across student and community stakeholders

Newark Charter High School & Delaware Sharks Club

Captain, Varsity Field Hockey Team

Newark, DE

Aug 2024 – Nov 2025

- Led 20+ teammates as elected captain, setting performance benchmarks and reinforcing accountability frameworks that strengthened communication efficiency, team cohesion, and competitive execution across dual academic-athletic commitments
- Supported chapter leadership in planning 4+ cultural and academic initiatives, coordinating logistics, tracking participation metrics, and assisting with budget oversight to improve event execution efficiency and strengthen member engagement across 40+ student-run org.

National French Honors Society, Newark Charter School

Leader/Secretary

Newark, DE

Sep 2024 – May 2025

- Coordinated bi-monthly executive communications and agenda planning for 40+ members, structuring information flow between students and faculty advisors to improve organizational efficiency and ensure timely execution of chapter initiatives

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** English (native), French (basic proficiency), Public Speaking, Presentation Design
- **Programs:** Microsoft Word, PowerPoint, Canva
- **Interests:** Financial Markets, Real Estate Development, Business Development, Competitive Athletics, Leadership in Teams

Katelin T. Cruikshank

[LINKEDIN PROFILE](#) • (401) 678-2381 • ktc6@fordham.edu

EDUCATION

Fordham University – Bronx, NY

GPA: 4.0/4.0

B.S. in Finance | Graduation Year: 2029

- Accomplishments: Business & Leadership Award, The John Clarke Town Scholarship Recipient.
- Relevant Courses: N/A

PROFESSIONAL EXPERIENCE

Coddington Brewery – *Front-of-House Service Associate* | Middletown, RI

June/2025 – Present

- Welcome and seat guests, answer phone calls, manage seating plans, and facilitate online orders and reservations to ensure a smooth and positive dining experience for customers.
- Clear and reset tables for seating, refill drinks, and maintain a clean dining area that allows customers a positive experience.
- Run food, and support serving staff as needed to ensure efficient and fast service for customers.

Kilwins – *Base Manager* | Newport, RI

April/2023 – June/2025

- Served a variety of high-end confections to customers in a fast-paced tourist industry with high demand.
- Worked at the cash register when necessary to help facilitate the transaction of a cash or credit purchase successfully.
- Clear and reset tables, refill beverages, and maintain a clean, organized dining area to support efficient service.
- Tasked with the responsibility of opening and closing the store, ensuring a secure and tidy workplace that was ready for daily business operations.

Peer Tutoring – *Tutor* | Middletown, RI

October/2021 – March/2023

- Independent and self-employed peer tutor for younger students in the community who sought guidance.
- Specialized in math, French, and history, and helped support fellow peers in math, French, science, and history.
- Used numerous methods to help students understand homework, study for tests, and work through problems.

LEADERSHIP & COMMUNITY DEVELOPMENT

Fordham University Division 1 Track & Field – *Athlete* | Bronx, NY

August/2025 – Present

- Compete at the NCAA Division 1 level while balancing a rigorous course schedule and numerous external commitments
- Performed under pressure in high-stake competitions with large audiences and high performance expectations.
- Dedicate 20+ hours per week to practices, one-on-one coaching, strength training, recovery, and meets, highlighting good time management, discipline, and commitment to excelling on and off the track.
- Collaborated with coaches, teammates, trainers, and other additional staff members to achieve both personal and team goals.

Make A Play Foundation (MAP) – *Formula 1 Fellow*

Winter/2026

- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

Smart Woman Securities – *Associate* | Bronx, NY

August/2025 – Present

- Completed Bloomberg Marketing Concepts certification and 3+ hours of community service as required to initiate.
- Collaborated with other team members', researched, analyzed, and later presented a 10-minute stock pitch to club members.
- Attend weekly business and financial seminars, conduct research, network with speakers, and participate in discussions.

Leading Women of Tomorrow – *Member* | Bronx, NY

August /2025 – Present

- Participate in workshops for professional development, developing LinkedIn accounts, resumes, and networking skills.
- Collaborate and work towards initiatives that better the community and personal growth through charity and fundraising.

ADDITIONAL SKILLS

- Skills and Language(s): Leadership, team collaboration, time management, critical thinking, and public speaking.
- Programs: Bloomberg Terminal (BMC Certified)
- Interests: Competitive athletics, professional development clubs, community service, and problem-solving projects.

Katherine E. McMullen

[LINKEDIN.COM/IN/KATHERINEMCMULLEN01](https://www.linkedin.com/in/katherinemcmullen01) | +1 (530) 304-1750 | [KATE.MCMULLEN07@GMAIL.COM](mailto:kate.mcmullen07@gmail.com) | DAVIS, CA 95616

EDUCATION

University of California, Berkeley

Bachelor of Arts in Economics

Berkeley, CA

Expected Graduation: May 2029

- **Cumulative GPA:** 3.87/4.0
- **Honors/Awards:** NCAA D1 Student-Athlete (Women's Lacrosse), Dale Lacky and Clark Coover Memorial Scholarship Winner (2025), USA Lacrosse High School All-American (2025), Davis High School Graduation Student Speaker (2025), California State Seal of Bilingualism in French (2025), AP Scholar with Distinction (2025), Davis High School Athlete of the Year (2024-2025)
- **Relevant Courses:** Econ 2, Math 16B, BUS 101, intent to study abroad at the London School of Economics (Summer 2026)

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Option Care Health — *Home Infusion Therapy Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Created the investment thesis for Option Care Health, analyzing the shift toward lower-cost outpatient and home infusion settings across Medicare and commercial payers, evaluating a national platform serving 285K+ patients across 170+ location
 - Analyzed healthcare spending trends including specialty medicines representing ~55% of U.S. drug spending and rising demand for outpatient infusion services, positioning Option Care within a fragmented national market to identify 5+ expansion drivers
 - Evaluated reimbursement risk tied to Medicare and government payer structures while outlining diligence questions on strategic portfolio fit and 5–10 year exit pathways, strengthening downside visibility and investment decision readiness within healthcare

NorCal RIZE Lacrosse Club

Coach & Instructor

Sacramento, CA

Jun 2025 – Aug 2025

- Designed and led twice-weekly practices for youth and JV teams of 20 athletes, delivering 2-hour structured sessions focused on fundamentals, lacrosse IQ, and situational decision-making, strengthening individual development and overall team competitiveness
- Mentor athletes through accountability-driven coaching and real-time feedback during practices and games, reinforcing communication, resilience, and disciplined execution while helping build a positive team culture across two seasonal lacrosse programs

Northern California Women's Lacrosse Officials

Certified Referee

Davis, CA

Feb 2024 – Aug 2025

- Certified and annually recertified to officiate youth and high school women's lacrosse, applying updated rules, positioning mechanics, and safety protocols to manage competitive games while ensuring consistent enforcement of league standards
- Officiated 20+ games and tournaments, making decisive real-time calls on fouls, possession, and gameplay violations while maintaining sideline control, ensuring player safety and fair competition across youth and high school matchups

The Tenacity Project

Program Leader & Staff Writer

Davis, CA

Mar 2023 – Jul 2024

- Directed a four-day youth athletics camp for 40 participants by hiring staff, managing equipment logistics, and designing a structured curriculum tailored to age, skill level, and safety standards, strengthening athlete engagement and program execution
- Researched and interviewed 5 alumni across time zones and career stages to produce mission-aligned written features, publishing 3 articles that highlighted athlete journeys and strengthened storytelling supporting the organization's community outreach efforts

LEADERSHIP & COMMUNITY DEVELOPMENT

Davis Senior High School

Student Government Leader (ASB Vice President & Friendship Day President)

Davis, CA

Apr 2023 – Jun 2025

- Elected ASB Vice President representing a 2,200-student body while leading governance operations including agenda setting, committee assignments, and conflict resolution, partnering with school administrators to implement ~10 new campus improvements
- Directed schoolwide community-building initiatives by organizing monthly unity events for up to 100 students and coordinating a 700-student senior capstone program, strengthening student engagement and collaboration between students and the administration

Yolo Food Bank

Volunteer

Davis, CA

May 2020 – Aug 2020

- Delivered food to rural and underserved families during COVID-19 and through ongoing monthly outreach, supporting community access to essential nutrition while strengthening the food bank's ability to reach vulnerable populations across multiple rural areas
- Supported weekly distribution operations by packing produce, organizing supplies, and staffing pop-up markets, helping streamline food distribution logistics and expand reliable access to healthy groceries for families across the local community

NON-TECHNICAL SKILLS & INTERESTS

Skills and Language(s): English (Native), French (Intermediate)

Interests/Hobbies: International travel, reading, fitness, professional sports, live music, jigsaw puzzles

Kayden L. Wang

(858) 229-6732 | kaydenw@wharton.upenn.edu | [LinkedIn](#)

EDUCATION

University of Pennsylvania, The Wharton School – Philadelphia, PA

May 2029

Bachelor of Science in Economics, Concentration in Finance | SAT: 1510

Cumulative GPA: 3.83/4.0

Awards/Accomplishments: NCAA Division I Golf, High School Varsity Golf Team Captain, 2024 Rolex Scholastic Junior All-American

Relevant Coursework: Introduction to Business Statistics, Law and Social Values, Business and You

PROFESSIONAL EXPERIENCE

MAP x Bank of America

San Diego, CA

Winter Investments Fellow

December 2025 - Current

- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining 98% composite performance score and perfect submission record.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.
- Collaborate with student-athletes from 15+ Division I universities to prepare sponsor-evaluated pitch materials, strengthening analytical storytelling and client-readiness.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying acquisition target within the healthcare sector.

San Diego Junior Golf Association

San Diego, CA

Volunteer

August 2024 – September 2025

- Managed player registration and check-in for tournaments hosting 300+ participants, ensuring efficient event flow and positive experience for players, parents, and event organizers.
- Collaborated with tournament staff and volunteers to execute event logistics during multi-day competitions, contributing to smooth operations across multi-day competitions and high-volume participant settings.

High School Television Show (The Two-Knight's Show) - The Bishop's School

San Diego, CA

Chief Video Editor

June 2023 – December 2023

- Led post-production for student-run television show by editing multiple full-length episodes, coordinating with producers and hosts, and ensuring consistent, high-quality content delivery under strict academic and production deadlines.
- Coordinated interview logistics, filming schedules, and content timelines across contributors, improving production efficiency and supporting reliable episode releases throughout the academic year.
- Executed dual responsibilities in filming and editing by balancing on-set production, post-production workflows, and final delivery, demonstrating adaptability, technical efficiency, and deadline-driven execution.

EXTRACURRICULARS

University of Pennsylvania Varsity Men's Golf Team

Philadelphia, PA

Division I Student-Athlete

August 2025 - Current

- Balance 20+ hours per week of Division I athletics with a rigorous Wharton academic workload, demonstrating discipline, time management, and accountability in high-performance environment.
- Compete at NCAA Division I level, executing under pressure in team and individual formats while maintaining consistent performance across extended travel and tournament schedules.
- Engaged in Penn Athletics Wharton Leadership Academy leadership development workshops focused on accountability, teamwork communication and high-performance mindset.
- Participated in recruiting-focused webinars providing guidance and firsthand insight to prospective high school athletes pursuing Division I golf opportunities.

Cyber Assist - The Bishop's School

San Diego, CA

Chief Marketing Officer

August 2021- May 2025

- Led marketing and outreach for tech-focused student service organization, increasing awareness and participation in programs focused on digital literacy, access, and community education.
- Developed partnerships with campus organizations (AGSS) and corporate partners (Qualcomm) to expand program reach, strengthen engagement, and support initiatives aimed at bridging the digital divide.

SKILLS & INTERESTS

Skills: Excel, PowerPoint, Adobe InDesign, Adobe Premiere Pro, JMP, R, Python

Languages: English (Native), Chinese (Native)

Interests: Cooking, basketball, reading, Architectural Digest, hiking, playing instruments, poker, jazz

Kazuhiro Malhotra

8010 SW Ridgeway Dr. Portland, OR | (503) 300-8808 | kkm87@cornell.edu | linkedin.com/in/kazuhiro-malhotra/

EDUCATION

Cornell University – SC Johnson College of Business, Nolan School of Hotel Administration Ithaca, NY

Candidate for Bachelor of Science in Hotel Administration, Minor in Data Science

Expected Graduation: May 2029

GPA: 3.8/4.0 | Relevant Coursework: Financial Accounting, Business Computing

Catlin Gabel School

High School Diploma | GPA 3.9/4.0 | SAT: 1500/1600

Relevant Coursework: Macroeconomics

Portland, OR

September 2021 – June 2025

PROFESSIONAL EXPERIENCE

Tavern on Kruse

Host/Expeditor/Busser

Lake Oswego, OR

May 2024 – August 2025

- Oversaw all food, ensuring quality and adherence to orders for 120+ guests at a time. Verified all food modifications.
- Greeted/sat guests. Managed all reservations (phone/online) on OpenTable. Managed large parties (20+) in an annex space.

Multnomah Athletic Club

Squash Coach

Portland, OR

October 2021 – August 2025

- Led squash group clinics for juniors aged 5-18 and one-on-one lessons for adults, teaching theory and technique.
- Created tailored drills and lesson plans, led students through strength and conditioning including track and weight workouts.

Touchmark Senior Living

Pianist

Portland, OR

May 2023 – August 2024

- Played selections from Tchaikovsky, Chopin, and Mozart in addition to jazz and contemporary music for 60+ residents.

Free Geek

Volunteer Instructor

Portland, OR

March 2019-December 2021

- Taught classes of 5-30 seniors on basic computing including “Getting Started with your Free Geek Computer,” “3D Blender Modeling,” and “3D Blender Animation.”
- Volunteered in hardware recycling, disassembling computers and sorting parts for recycling.

LEADERSHIP & EXTRACURRICULAR INVOLVEMENT

Cornell University Men’s Varsity Squash

Division I Varsity Athlete

Ithaca, NY

August 2025 – Present

- Consistently ranked #1 junior in the State of Oregon from 2022-2025.
- Travelled and competed in Ivy League and College Squash Association competitions.

Cornell Global Business Club

Analyst

Ithaca, NY

October 2025 – Present

- Participated in a 9-week new member education program focused on accounting, finance, and valuation fundamentals.
- Performed sector analysis, built valuation projects and presentation decks using quantitative and qualitative evaluations.

Make a Play Foundation

Fellow

Ithaca, NY

January 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.

Catlin Gabel Interfaith Club

Co-Founder and President

Portland, OR

September 2022 – June 2025

- Founded and led an interfaith club, growing to 70+ active members in 2025, facilitating discussions about religion and faith.
- Coordinated 3-5 religious leaders to visit and speak to the club per semester.

Catlin Gabel WINGS Leader

Mentor/Leader

Portland, OR

September 2024 – June 2025

- Mentored a group of younger students over the course of a year in all facets of life.
- Led a retreat to Canby Grove Christian Center for 70+ mentees. Oversaw activities, meals, and cabin arrangements.

Catlin Gabel Student Led Art Classes (SLAC) Instructor

Art instructor

Portland, OR

September 2022 – June 2024

- Taught weekly art classes to 10-30 seniors in the Regency Park Assisted Living facility, organized transportation logistics.

ADDITIONAL INFORMATION

Language: Fluent in written and spoken French

Skills: Proficient in Microsoft Office Suite, Google Workspace Suite. Familiar with Python, JavaScript, and HTML.

Interests: Squash (PSA), Tennis (ATP), Soccer (FC Barcelona), Travel, Cooking, Ceramics, Kayaking, Salsa, Running

Ken J. Dilanian

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EDUCATION

Amherst College – Amherst, MA

GPA: 3.91/4.0

B.A. of Arts in Economics | SAT: 1400 | Graduation Year: 2029

- **Relevant Courses:** Microeconomics, Macroeconomics

High School | St. Albans School, Washington, D.C. | High School Diploma

August 2021 – May 2024

- GPA: 91/100
- Experience: Elected Member of Student Government (2023-2024) | Student President of Weightlifting Club | Head of Student Booster Club | Varsity Football Team Captain (2023-2024) | First Team All-State and All-Conference Linebacker (2022-2024) | Varsity Lacrosse Player (2021-2023)

PROFESSIONAL EXPERIENCE

St. Albans Football Camp | Washington D.C.

June 2024

Counselor

- Coordinated daily drills and logistics for a two-week youth football camp serving underprivileged students, supporting 50+ campers in skill development and teamwork.
- Mentored campers one-on-one during practices and activities, contributing to an inclusive environment that improved engagement and confidence across age groups

Wounded Warrior Project | Bethesda, Maryland

August 2024

Volunteer

- Volunteered 30+ hours creating care packages and essential supplies for the Wounded Warrior Project, supporting injured veterans and their families.
- Contributed to team efforts to assemble, organize, and distribute materials, demonstrating commitment to community service and veteran support.

Head of Student Booster Club | Washington D.C.

2025

President

- Appointed Head of the Student Booster Club by previous leadership, overseeing school spirit initiatives and game-day engagement.
- Delivered multiple schoolwide announcements each week to promote upcoming athletic events and boost student turnout.
- Designed and distributed themed posters and coordinated spirit themes to increase participation and excitement. Managed the club's social media accounts, expanding event visibility, and student engagement.
- Collaborated with school administrators to plan and execute strategies for maximizing attendance and creating a vibrant game-day atmosphere.

EXTRACURRICULAR ACTIVITIES

Amherst College Division III Men's Football | Amherst, MA

August 2025 – Present

Linebacker, NCAA Division III

- Commit 30+ hours/week in meetings, practice, conditioning, preparation, and games
- Enhanced time management, leadership, and interpersonal skills in a high-pressure environment

Foundations of Finance Club | Amherst, MA

August 2025 – Present

Member

- Participated in introductory workshops focused on finance recruiting, professional development, and networking with alumni in the financial services industry.
- Support club leadership by helping organize first-year members and coordinating session logistics

Investment Club | Amherst, MA

August 2025 – Present

Member

- Participated in 10+ workshops to develop skills in case interviewing and consulting methodologies
- Participated in pitches for new equity investments for a six-figure, student-managed fund, conducting company research, evaluating risk–return tradeoffs, and contributing to group investment decisions

MAP x Bank of America — Winter Investments Fellow | Remote

Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.

ADDITIONAL SKILLS

- **Skills:** Proficient in Excel, Word, PowerPoint, Spanish (limited working proficiency)
- **Personal Interests:** College Football, Poker, Skiing, Golf, Quentin Tarantino Movies

Kevin Haowen Wu

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PROFESSIONAL SUMMARY

A highly motivated and academically accomplished student with a commitment to leadership and strong technicals. Current Harvard applied math and philosophy student and former student body president at an elite New England boarding school. Bringing energy, confidence, and a detail-oriented approach to any working environment.

EDUCATION

- Harvard University** – Cambridge, Massachusetts Expected Graduation: May 2029
Bachelor of Arts in Applied Math, Minor in Philosophy | SAT: 1580 GPA: 4.0
- Activities: Varsity Lightweight Men's Rowing Team, Harvard Financial Analysts Club, Harvard M&A Group, Harvard Alternative Investment Association, Harvard Asian Leadership Initiative
- St. Paul's School** – Concord, New Hampshire Graduation: June 2025
Graduated Summa Cum Laude and Distinction in Science, Math, and French GPA: 4.12
- Awards: The Rector's Medal for Excellence in Service (2025), The President's Medal for Excellence in Duties as School President (2025), The Joseph Howland Coit Medal for Excellence in Mathematics (2024)

EXPERIENCE & RESEARCH

- Sixty Degree Capital** Toronto, Canada
Financial Analyst December 2025 - Present
- Support investment sourcing and diligence by analyzing company financials and building materials for internal investment discussions. Focus on companies in Series B funding specializing in biomedical, military, and financial technology sectors.
 - Develop and deliver pitch decks positioning Sixty Degree Capital to founders raising capital. Create financial models, market analysis, and comparative analysis to determine acceptable valuations for investment. Attend founder meetings and assist in live deal evaluation.
- Vinyl Room Partners** New York, New York (Hybrid)
Diligence and Sourcing Analyst September 2025 - December 2025
- Conducted bottoms-up market research across the construction ecosystem, with a focus on insurance distribution and advisory services, analyzing regional broker economics, client concentration, and core revenue drivers.
 - Built detailed market maps of firms transitioning toward captive insurance models, identifying defensible niche acquisition targets aligned with VRP's investment criteria. Supported early-stage diligence by synthesizing industry structure, regulatory considerations, and competitive positioning into internal investment materials.
- MIT - Brain Injuries Research** Cambridge, Massachusetts
Machine Learning Researcher January 2024 - January 2025
- Worked with Professors at MIT to research the diagnosis of brain hemorrhage MRIs using Python-based machine learning. Developed a two-step ML tool using ResNet50 training and other *PyTorch* tools to quickly detect brain hemorrhages and determine the type of brain hemorrhage.
 - Head author of published research paper in IEEE ([link](#) to paper)

LEADERSHIP

- St. Paul's School** Concord, New Hampshire
Student Body President September 2024 - June 2025
- Organized school-wide events; served as the student body spokesperson in meetings with the Rector and Board of Trustees; advised in Disciplinary Committee meetings; led student council discussions; represented students to the Rector; promoted school spirit as the face of the school.

SKILLS & CERTIFICATIONS

- Programming Languages:** Proficient in Microsoft, G-Suite, Python (pandas, NumPy, matplotlib), R, Java, C++
- Languages:** Fluent in Mandarin Chinese and French
- Analytics and BI:** Excel, statistical analysis, data visualization, machine learning

Krish Bhaskaran

krish.bhaskaran@emory.edu • 732-215-2323 • [Krish Bhaskaran | LinkedIn](#)

EDUCATION

Emory University

Atlanta, GA

Pre Bachelor of Business Administration | **Intended Major:** Finance

Aug. 2025 - Present

NCAA Student-Athlete: Varsity Cross Country and Track

Relevant Courses: Accounting 200, Finance 201, Business 350, Business 290

Montville Township High School

Montville, NJ

Weighted GPA: 4.30/4.0

Sep. 2021 - June 2025

Captain of Varsity Track and XC teams

Relevant Courses: AP Economics, AP Statistics, Accounting II Honors, Financial Literacy, Marketing, AP English Literature & Composition, AP English Language & Composition, Accounting I, AP Human Geography, AP U.S Government & Politics

WORK EXPERIENCE

NCAA Student-Athlete

Atlanta, GA

Emory University Varsity XC and Track & Field

Aug. 2025 - Present

- Balance a demanding academic schedule with year-round training and competitions, focusing on discipline and effective time management
- Maintain a consistent training routine of 15+ hours a week, committing to the team and improvement
- Lead campus tours and host prospective student-athletes during the month of September

Vista Services Group LLC

Lyndhurst, NJ

Administrative Assistant – Accounting Department

Jun. 2022 - Aug. 2024

- Managed client communications, scheduling, and front desk operations, ensuring a professional and organized office environment
- Supported finance team operations by executing administrative and client-facing tasks, building fluency in service workflows, and organizational execution

ESL Peer Tutoring

Pine Brook, NJ

English as a Second Language Volunteer Tutor

Sep. 2021 - Aug. 2023

- Delivered individualized virtual instruction to 10 ESL students across reading, writing, and mathematics, supporting consistent academic progress
- Dedicated 300+ hours, highlighting a steadfast commitment to community service during focused sessions

LEADERSHIP & COMMUNITY INVOLVEMENT

MAP x Bank of America, Winter Investment Banking Fellow

Dec. 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 4-week investment banking fellowship sponsored by Bank of America
- Completing weekly mock interviews and partnering with a five-person team to build an acquisition thesis for Bank of America's Healthcare Coverage Group, with a focus on valuation drivers, strategic synergies, and deal rationale

Montville Township Rec Department, Youth Track & Field Coach

Mar. 2024 - Jun. 2025

- Coached and mentored 80+ youth athletes, fostering an inclusive environment that supported personal development
- Guided athletes in developing athletic skills, teamwork, and self-confidence through structured practices and mentorship

ADDITIONAL INFORMATION

Other Activities: Goizueta Venture Capital Club member, Summer Camp Counselor

Skills: Bloomberg Market Concepts, Bloomberg Finance Fundamentals, Bloomberg Spreadsheet Analysis, CPR certified

Interests: Travel (Jamaica, Greece, Spain), Avid Monopoly Player, Fantasy Football, NYT Games, Basketball Enthusiast

Kushal D. Patel

901-745-5345 | kushalp@stanford.edu | LinkedIn.com/in/kpate2007

EDUCATION

Stanford University – Stanford, CA

Candidate for B.S. in Management Science and Engineering, Minor in Global Health | SAT: 1560

Expected June 2029

Cumulative GPA: 3.8/4.0

Awards/Accomplishments: Coca-Cola Scholar; Community Foundation of Greater Memphis Youth Volunteer of the Year; Memphis Business Journal Next-Gen Leader; Published author in peer-reviewed public health journals

Relevant Coursework: MS&E 120: Intro to Probability; Math 51: Linear Algebra & Multivariable Calculus; Econ 1: Principles of Economics

Organizations: Stanford Sustainable Investment Group; Stanford SENSEA VC; RootedIN VC Fellow; Global Health Club; Stanford XR; Stanford Varsity Men's Fencing (NCAA D1)

PROFESSIONAL EXPERIENCE

Ridgeline Venture Partners

Venture Capital Intern

Memphis, TN

Summer 2025

- Supported \$200M Fund II raise by identifying prospective LPs and drafting outreach materials
- Conducted diligence on 200+ startups; prepared screening briefs and surfaced 5 companies to watchlist
- Assisted with portfolio monitoring and board-prep materials across 10+ portfolio companies
- Designed and launched Ridgeline's first Memphis high school tech pitch competition as a brand initiative

Southeastern Asset Management

Investment Research Intern

Memphis, TN

Summer 2025

- Built DCF and relative valuation models for publicly traded health and technology companies
- Presented 6 company analyses directly to Managing Partners; all placed on firm watchlists
- Joined investor relations calls and synthesized insights for the investment committee

Woodberry Associates

Health Advocacy Intern

Washington, D.C.

Summer 2024

- Published peer-reviewed article on risks of non-medical drug switching in insurance formularies
- Drafted federal advocacy letters to Members of Congress and authored 4 published op-eds
- Prepared daily policy and media briefs; supported Capitol Hill conference logistics

EXTRACURRICULARS

Pathlight

Co-Founder & CFO

Remote

2023-Present

- Built blind-navigation hardware and software; developed 2 functional prototypes tested with users
- Raised ~\$20K in non-dilutive funding; completed NSF I-Corps, Pennovation, and Yale Tsai accelerators
- Led financial planning, fundraising strategy, and accelerator deliverables

Stanford Sustainable Investment Group

VC Analyst

Stanford, CA

Present

- Selected from 150+ applicants for a venture intensive focused on scaling early-stage climate technologies through venture capital frameworks
- Conduct venture analysis and diligence; support growth strategy and investment evaluation for early-stage climate ventures

Stanford SENSEA

VC Analyst

Stanford, CA

Present

- Analyze healthcare and life-sciences startups across sourcing, diligence, and investment memo development
- Participate in a year-long VC pipeline including sourcing, diligence training, and a partnered VC internship

RootedIN VC Fellowship

Fellow

Stanford, CA

Present

- Selected for a competitive 10-week fellowship led by Stanford alumni venture capitalists
- Trained in deal sourcing, due diligence, and investment evaluation through hands-on startup analysis and mentorship

Stanford XR

Core Organizer

Stanford, CA

Present

- Help organize Immersive the Bay, a flagship XR conference connecting students, researchers, and industry leaders
- Coordinate logistics, partnerships, and programming for large-scale immersive technology events

Global Health Club, Stanford University

Grant Writing Team Member

Stanford, CA

Present

- Assist in drafting and submitting grant proposals for Together Against Tuberculosis, a nonprofit supporting families affected by tuberculosis
- Contribute to funding applications for global health NGOs focused on treatment access, community-based care, and health equity initiatives

SKILLS & INTERESTS

Skills: Excel, Python, Computer Vision, Policy Analysis, CAD, Financial Modeling, Product Development, Grant Writing

Interests: Public Health, Accessibility technology, Basketball, Fencing

Programs : NSF I-Corps; Pennovation Accelerator; Yale Tsai Accelerator

Alexis B. Burger

832-396-8069 | abb145@georgetown.edu | www.linkedin.com/in/alexis-burger-4b819a36a

EDUCATION

Georgetown University – Washington, DC

ACT: 34

Expected Graduation: 2029

Cumulative GPA: 3.93/4.0

Awards/Accomplishments:

- AP Scholar Award with Distinction
- National Field Hockey Coaches Association All-Academic (11-12)
- High Honors Award (9-12)

Relevant Coursework:

- Ethics in Financial Reporting
- Calculus

Extracurricular:

- Division I Field Hockey Player

PROFESSIONAL EXPERIENCE

HealthCare Growth Partners

Houston, TX

Intern

06/2024

- Researched macroeconomic trends, including monetary policy effects on market conditions and valuation, informing strategic advisory recommendations.
- Supported advisory transactions by preparing CIMs and managing deal documentation, streamlining internal workflows, and enhancing client deliverables.
- Analyzed 3+ large companies in the health IT sector to identify relevant sub-sectors, competitive landscapes, and emerging trends for comp analysis.

MAP x Bank of America

Remote

Winter Investments Fellow

12/2025 - present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Collaborate with student-athletes from 15+ Division I universities to prepare sponsor-evaluated pitch materials, strengthening analytical storytelling and client-readiness.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

Casa de Novia

Houston, TX

Retail Associate

08/2024 – 08/2025

- Maintained a client database of 200+ contacts to support boutique operations, ensuring accurate and organized customer information for future appointments.
- Engaged with clients directly to guide brides through dress selections and fittings, contributing to a personalized and positive boutique experience.
- Coordinated appointment preparation by organizing merchandise and fitting rooms, improving workflow efficiency for stylists and clients, and reducing stylist wait time by 20%.

Texas Pride Field Hockey Club

Houston, TX

Youth Coach

04/2021 – 05/2025

- Led weekly practices for 20+ kindergarten–4th grade athletes, introducing foundational field hockey skills in an encouraging environment.
- Taught sportsmanship and teamwork through structured drills and group activities, fostering collaboration and confidence among young players.
- Developed age-appropriate training plans to build athleticism and coordination, contributing to long-term player development.

EXTRACURRICULARS

Georgetown Varsity Field Hockey

Washington, DC

NCAA Division I Athlete

08/2025 – Present

- Compete as an NCAA Division I varsity field hockey player at Georgetown University, training 20+ hours weekly while balancing a full academic load

Georgetown University – Becoming an Entrepreneur

Remote

Participant

Summer 2023

- Completed a one-week online course through Georgetown's School of Continuing Studies focused on innovation and entrepreneurship
- Developed an e-commerce business model and deliver a final pitch presentation

SKILLS & INTERESTS

Languages: English

Interests: Finance, Business, Entrepreneurship, Field Hockey, needlepoint

Programs: Proficient in Excel

Lia R. Nafe

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EDUCATION

Georgetown University

Bachelor of Arts in Economics

Washington, DC

Expected Graduation: June 2029

- **Cumulative GPA:** 4.0/4.0 | **ACT:** 35
- **Honors/Awards:** Student-Athlete (Sailing), National Merit Commended Student, IL State Scholar, AP Scholar with Distinction
- **Relevant Coursework:** Linear Algebra, Multi-Variable Calculus, Microeconomics, Macroeconomics

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- Oak Street Health — *Value-Based Medicare Primary Care (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led the Initiation Phase as 1/15 captains (~2%) from 654 fellows, directing a 5-person deal team through ~5 research sprints/week to recommend a fast-growth healthcare company, culminating in a live virtual presentation to BofA on 3/23/26
 - Sized U.S. Medicare TAM at ~\$1.03T and Medicare Advantage SAM at ~\$450–500B, then prioritized 3 subsectors (Pharma ~\$600B U.S., Services ~30% of spend, MedTech ~\$800B global) to anchor growth drivers/deal relevance for industry snapshot
 - Built an Oak Street Health screening package by defining SOM as ~33M MA members with <1% penetration, benchmarking 4 peers (ChenMed, CenterWell, One Medical + OSH) and drafting 2 key risks with mitigants, sharpening due diligence priorities

Rem and Company

Junior Strategist

Washington, DC

Sep 2025 – Present

- Advise 4 minority-owned businesses across the DMV by analyzing customer acquisition, pricing, and near-term expansion needs while assessing 10+ retail corridors for a high-end client, strengthening clarity around revenue levers and path-to-scale decisions
- Coordinate with clients, architects, and brokers to benchmark rents, vacancy levels, and space availability across multiple sites, translating cross-functional inputs into financially viable recommendations that improve planning accuracy and expansion readiness

Lock Chicago Escape Rooms

Game Master

Evanston, IL

Jul 2023 – Apr 2024

- Led 100+ timed escape-room sessions by guiding teams through rapid problem-solving and safety protocols, improving group coordination under pressure and strengthening overall guest experience across diverse customer types and scenarios
- Supervised multiple groups per shift while maintaining operational standards and addressing real-time issues, contributing to 4.8-star average reviews and enhancing service reliability across sustained high-volume weekend traffic

University of Illinois Chicago Biotechnology Summer Research

Biotechnology Research Volunteer

Chicago, IL

May 2023 – Aug 2023

- Supported PhD-level research by executing cell-culture experiments and analyzing outputs through Western blots, PCR, and gel electrophoresis, strengthening data quality and contributing to reproducible, well-documented experimental workflows
- Assisted lab transitions and organized datasets during PhD preliminary review preparation by cataloging samples and protocols across multiple experiments, improving documentation flow and continuity during complex high-stakes review cycles

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Georgetown University Sailing Team

NCAA Division 1 Student-Athlete

Washington, DC

Aug 2025 – Present

- Train 20+ hrs/week while balancing full academic responsibilities, strengthening discipline, focus, and execution needed to perform consistently across competitive fleet-racing condition; implement race strategies with team under dynamic on-water environments

Loyola Academy

Drum Major, First Chair Flute, Section Leader; Varsity Sailing Captain

Wilmette, IL

Aug 2022 – May 2025

- Coordinated rehearsals and mentor 6 musicians as Drum Major while leading a 14-member sailing team through 20+ performances, regatta prep, and 10+ planning cycles, enhancing communication flow, cohesion, and leadership impact across artistic/athletic settings

Community Service Projects

Volunteer

Evanston, IL

Aug 2021 – May 2025

- Tutored refugee students across 3 community sites, prepare youth meal packs, support dementia-care programming, and restore local trails, collaborating weekly with volunteers to strengthen empathy and service-driven execution across evolving community needs

SKILLS & INTERESTS

- **Skills and Language(s):** French, Excel, Python, Microsoft 365, Financial Modeling, Statistical Analysis
- **Programs:** Wall Street Prep Financial and Valuation Modeling, Excel Essential Training (Microsoft 365)
- **Interests:** Scuba Diving, Sky Diving, Hockey, Golf, Movies, Baking, Hiking, Traveling

Lindsay K. Morin

203-919-9555 | lkm92@georgetown.edu | LinkedIn.com/in/lindsay-morin-b1371a38a

EDUCATION

Georgetown University (McDonough School of Business) – Washington, DC

Expected Graduation: 2029

Cumulative GPA: 3.71/4.00

Relevant Coursework: Management & Organizational Behavior, Operations & Analytics- Computational Business Models, Principles of Marketing, Ethics in Financial Reporting, Calculus

Organizations: Division 1 Varsity Field Hockey

The Rivers School – Weston, MA

Graduation: May 2025

Cumulative GPA: 3.96/4.00

Relevant Coursework: AP Microeconomics, AP Statistics, Advanced Physics, Calculus, Advanced Biology and Chemistry II, Advanced Pre-Calculus, Honors Biology and Chemistry I, Advanced Algebra II, Honors Geometry

Organizations: Varsity Field Hockey, Varsity Ice Hockey, Varsity Lacrosse

PROFESSIONAL EXPERIENCE

MAP x Bank of America, Winter Investments Fellow

Remote | *Dec 2025 – Present*

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Collaborate with student-athletes from 15+ Division I universities to prepare sponsor-evaluated pitch materials, strengthening analytical storytelling and client-readiness.

Pediatric Associates of Brockton, Intern

Brockton, MA | *Summer 2024*

- Observed pediatrician's diagnostic process for 250+ patients; simultaneously supported Rickets clinical trial

The Rivers School, Marketing and Communications Team, Intern

Weston, MA | *Summer 2024*

- Collaborated with local publications to market Rivers to prospective students, conducted alumni outreach to support fundraising outreach, and edited parent newsletters to ensure clear school communications

Bayberry Juice Bar, Employee

Wolfeboro, NH | *Summer 2023*

- Prepared food/drinks, cleaned dishes, managed phone/in-person ordering and cash register

Downtown Grille, Employee

Wolfeboro, NH | *Summer 2022*

- Prepared food/drinks, cleaned dishes, cleared tables, managed phone/in-person ordering and cash register

Certified Ice Hockey Referee, Employee

Massachusetts | *2021 and 2023*

- Certified Referee Winter '21 (Level 1), Winter '23 (Level 2)

Rivers Social Media Team, Leader, The Rivers School

Weston, MA | *Fall 2022-May 2025*

- Selected to help launch a new social media program to amplify Rivers' social media presence

EXTRACURRICULARS / ACHIEVEMENTS

- The Priscilla Wallace Strauss Athletic Prize:** Awarded to the top female athlete in the Rivers Senior Class
- Rivers Varsity Ice Hockey:** Captain: (Junior, Senior); Team MVP: (Sophomore, Junior, Senior); All-ISL: (Sophomore (HM), Junior, Senior); All-NEPSAC: (Sophomore (HM), Junior (HM)); Dexter Tournament MVP ('23)
- Rivers Varsity Field Hockey:** Captain: (Junior, Senior); Team MVP (Senior Year), All-ISL: (Freshman (HM), Sophomore, Senior); All-NEPSAC: (Freshman (HM), Sophomore, Senior); MAX Field Hockey Top 40 Player
- MAX Field Hockey Top 40 Player; STX Combine- 1 of 68 girls selected nationally (1 of 2 players from CT)
- Three-sport varsity athlete: 8th-12th grade (15 Varsity Letters): Field Hockey, Ice Hockey, and Lacrosse
- Girls in Sports Leadership Summit, representative
- Wounded Warriors charity sled hockey game, participant
- Special Olympics basketball tournament, leader
- Nominated for Scholastic Art Award (Junior: '23)

SKILLS & INTERESTS

- Leadership, teamwork, public speaking/presenting, cooking, baking, running, reading, wake surfing

Lore O. Laniyan

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EDUCATION

Yale University

Bachelor of Arts in Economics and Applied Mathematics

New Haven, CT

Expected Graduation: June 2029

- **Cumulative GPA:** 3.90/4.0 | **ACT:** 35
- **Honors/Awards:** Division 1 Student-Athlete (Field Hockey), H. Scott Caven III Memorial Scholarship Award, Cum Laude

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Komodo Health — *Healthcare Data & Analytics Platform (Healthcare Advisory | Capital Markets & Strategic Advisory Simulation)*
 - Placed in the top 12% (75/654) of an IB fellowship for NCAA athletes to advance to the BofA case competition & analyze 5–7 emerging healthcare businesses while building fictional 3-statement projections & strengthening valuation clarity for deal work
 - Evaluated scalability of Komodo’s healthcare analytics platform using 16M+ daily clinical encounters and AWS Marketplace distribution to assess expansion and third-party AI applications, strengthening long-term market positioning and strategic value
 - Evaluated competitive and regulatory risks including rivalry with IQVIA and potential data governance changes while outlining 2 diligence questions on partnership traction and compliance readiness, strengthening downside visibility for Bank of America

ARA Partners

Intern

Houston, TX

Jun 2025 – Aug 2025

- Produced 5+ case studies and supporting PowerPoints evaluating sustainability-focused investment opportunities by analyzing operating drivers, competitive dynamics & financial indicators, strengthening screening rigor + decision-readiness for ARA’s deal team
- Reviewed multiple CIMs and conducted external research across 8–10 market sources to assess strategic fit with ARA’s investment mandate, improving clarity on company positioning, risk considerations, and priority opportunities for downstream diligence
- Collaborated with a 4–6 intern team to scope sustainability-focused projects, consolidate findings into 3–4 presentation outputs, and align research threads across workflows, strengthening cross-team coordination, teamwork, and readiness for live-deal environments

Texas Pride Field Hockey Club

Coach

Houston, TX

Feb 2024 – May 2024

- Coached 50+ elementary-aged athletes by structuring weekly development sessions and tracking progress across 3–4 core skill areas, strengthening discipline, teamwork, and the consistency needed to perform effectively in a demanding multi-level training environment
- Executed a weekly coaching program and coordinated age-group competitions by managing drills, rotations, and skill benchmarks for 4+ cohorts, improving group engagement, technical development & the reliability of training workflows across diverse athlete groups
- Supported weekly program operations by preparing equipment, coordinating field setups, and assisting 3–5 age groups during drills and scrimmages, improving session flow, athlete focus & overall reliability of training environments across varied developmental levels

LEADERSHIP & COMMUNITY DEVELOPMENT

Yale University Varsity Field Hockey Team

NCAA Division 1 Student-Athlete

New Haven, CT

Aug 2025 – Present

- Commit 25+ hrs/week to Division I training, film, meetings, and travel while aligning with multi-phase game plans across 20+ seasonal competitions, strengthening execution discipline, communication, and performance consistency in high-pressure environment
- Contributed to the team’s first Ivy League and NCAA Tournament appearance by adapting to strategic adjustments across weekly cycles and supporting teammates during 10+ high-stakes matchups, improving cohesion, resilience & collective competitive readiness

St. John’s School Black Girl’s Coalition

President

Houston, TX

Aug 2024 – May 2025

- Led mentorship programming for 10+ Black middle-school girls by structuring monthly discussions across 5+ sensitive topics and applying training from counselor-led courses, strengthening communication clarity, trust-building, and support for student well-being
- Coordinated 10+ recurring meetings and guided mentees through topics like identity, relationships, and school challenges, strengthening consistency, accessibility, and the overall quality of peer support across a PWI and broader campus community

Houston Museum of Natural Science

Teen Intern

Houston, TX

Jun 2023 – Jul 2023

- Supported 20+ simultaneous summer programs by coordinating materials, managing classroom flow, and assisting instructors in STEM-focused camps, strengthening operational efficiency and the overall experience for elementary-age students
- Helped deliver daily robotics and science lessons by distributing worksheets, guiding 15–20 students per session, and maintaining classroom organization, improving learning engagement, instructional clarity, and workflow reliability for camp staff

ADDITIONAL SKILLS & INTERESTS

Skills and Language(s): Spanish, Adobe Photoshop

Interests: Baking, fitness classes, soccer(Arsenal fan), nail art, 3D printing, film photography

Luca A. Lopez

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EDUCATION

University of Pennsylvania – Philadelphia, Pennsylvania

Bachelor of Arts in Economics

Relevant Coursework: Business Statistics

Organizations: Football, Student-Athlete Investment Club, Penn Athletics Wharton Leadership Academy

Expected Graduation: 2029

Cumulative GPA: 3.3/4.0

High School

Delbarton School - Morristown, New Jersey

Class of 2025

Cumulative GPA: 4.0

Recipient of multiple highest honors in high school. Earned numerous athletic accreditations as well opening the door to pursue athletics at various colleges while maintaining a 4.0 GPA. In high school received the commitment award for hard work and dedication.

PROFESSIONAL EXPERIENCE

Miller's Ale House Restaurants

Busser - Seasonal Work (4 Months)

Parsippany, New Jersey

- Provided timely and friendly table service support while working closely with servers and hosts to ensure efficient seating and smooth operations.
- Communicated effectively with team members at all levels and handled guest concerns professionally to help resolve issues and maintain a positive dining experience.

NFL Flag NJ

Football Coach, Mentor - Seasonal Work (spring/fall - 3 Years 3 Months)

Morristown, New Jersey

- Coached and mentored youth student-athletes with the fundamentals of the sport, so that they can play the game the right way.
- Promoted teamwork, sportsmanship, and healthy competitiveness, allowing for a good time for all participants.
- Led teams through drills and games, while working with both parents and staff to create and encourage a positive learning environment.

Summer Camp Counselor

Camp Counselor - Seasonal Work (summer - 2 Years 1 Month)

Morristown, New Jersey

- Worked during the summer to help organize drills and keep youth campers safe while having a fun experience.
- Led team in games and competitions, encouraging campers to have fun and compete.

Bank of America - MAP Formula 1 Fellow '26

Make A Play Foundation - Internship

Remote

- Selected to participate in an exclusive fellowship for high-achieving college athletes.
- Competed in weekly mock interviews and collaborated with a team of 5 to build an acquisition thesis for Bank of America.

EXTRACURRICULARS

University of Pennsylvania

Football Player (Defensive Lineman)

Philadelphia, Pennsylvania

- Participate in 40+ hours of practice, film, lifting, in order to compete at the highest level.
- Being on a team enables leadership within the position group, encouraging others to work hard and maintain focus.
- Applied coaching feedback in competition, resulting in improved on-field performance and unit discipline.

Student-Athlete Investment Club

Member of the education committee

Philadelphia, Pennsylvania

- Come up with ideas and topics to present to the club teaching others about various ways to invest money.
- Participate in events and presentations learning about finance, investments, and how to conserve funds.
- Researched real-world market trends and financial concepts to support education presentations.

Penn Athletics Wharton Leadership Academy

Member (Aspiring leader for the rest of college)

Philadelphia, Pennsylvania

- Listen to others share their leadership experiences so that one can take those into account during personal times of leadership.
- Interact with other athletes across various sports teams to understand situational leadership.

Leukemia & Lymphoma Society

Fundraising Volunteer

Morristown, New Jersey

- Collaborated with a team to plan and execute fundraising activities.
- Raising money and awareness helped support cancer research and patient programs.

SKILLS & INTERESTS

Skills: Time management, Communication, Customer Service, Management, Teamwork, Leadership

Languages: English

Interests: Finance, Sports, Private Equity

LUCAS H. RAO

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EDUCATION

Boston College – Chestnut Hill, MA

GPA: 4.0/4.0

B.S. in Management, *Concentrations in Finance and Accounting* | SAT: 1400

Anticipated Graduation: May 2029

- Relevant Courses: Fundamentals of Finance (IP), Financial Accounting, Principles of Economics, Excel, Business Ethics

PROFESSIONAL EXPERIENCE

Waterford Real Estate Management – *Real Estate Intern* | Union, NJ

July 2025 - August 2025

- Created 5+ deal screens for properties in the Tri-State area, supporting senior managers value potential acquisitions based off metrics such as capitalization rate and price per square foot
- Researched rental comparisons for properties of similar market, size, and economic area, helping senior management estimate market rent and make acquisition decisions based on projected rent revenues and net-operating income

Glen Ridge Country Club – *Rackets Professional* | Glen Ridge, NJ

April 2025 – August 2025

- Constructed and executed lesson plans for adult cardio tennis, youth clinics, private lessons, and holiday social events of all ages and levels, resulting in increased sign up rates and adding three additional cardio tennis sessions per week
- Strung 70+ rackets often with same-day turnaround while managing front desk operations, including court bookings and member services, improving operational efficiency and enhancing overall member experiences

LEADERSHIP & COMMUNITY DEVELOPMENT

Boston College Varsity Tennis – *Single and Doubles Player* | Chestnut Hill, MA

August 2025 - Present

- Manage 20+ hours of practice, competition, and travel per week, strengthening time management and communication skills, boosting team morale, and preparing for the spring regular season
- Arrive early to team practices to string teammates' rackets, bring ball baskets to the courts, and prepare other training equipment, allowing coaches and captains to run each practice with high efficiency

Greater Newark Tennis and Education – *Volunteer* | Newark, NJ

May 2024 – Present (Seasonal)

- Partner with 6 local tennis clubs and stores to set up equipment drop boxes for used tennis equipment, collecting 100+ rackets and expanding program access for children without their own equipment
- Coach tennis to underprivileged children ages 5-15 through games, competitions, and demonstrations, fostering communication and organizational skills applicable both on and off the tennis court

University of Georgia Stock Pitch Competition – *Presenter* | Remote

January 2026 - Present

- Research and create pitch deck on a company with 3 Financial statement and DCF Model, focusing on finding defensible thesis points showing why the market is overlooking certain characteristics in a company
- Present stock pitch in front of the executive board and address rebuttals, potentially moving forward to pitch in front of the entire club of ~200 people, convincing them to vote in favor of investing in the company

MAP x Bank of America – *Winter Investments Fellow* | Remote

January 2026 - Present

- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only few Fellows to earn "Hire" or "Hire Immediately" ratings in every session
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector with a team of 4 other analysts

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Java, Rent Manager, Real Estate Modeling
- Activities: Real Estate Association Analyst, Private Credit and RX Club, NJ High School Tennis State Champion
- Interests: Long Distance Running, Skiing, Downhill Mountain Biking, Poker, Seattle Seahawks

Marcus C. Blasucci

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EDUCATION

Columbia University – City, State

GPA: N/A/4.0

B.A. in Financial Economics | ACT/SAT: 1430 Graduation Year: 2029

- Relevant Courses: Principles of Economics, Calculus III

PROFESSIONAL EXPERIENCE

MAP x Bank of America — *Winter Investments Fellow* | Remote

Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.

Manasquan Bank – *Summer Intern* | Manasquan, NJ

06/2025 – 08/2025

- Rotated through Manasquan's branches and learned about retail banking through their training program.
- Responsible for client facing transactions ranging from business deposits to personal loan payments.
- Responsible for end of day reconciliations on the branch balance sheets.

Seven Presidents Ocean Rescue – *Lifeguard* | Long Branch, NJ

06/2024 – 09/2024

- Worked with a team of 30+ guards to maintain the safety and organization of the beach.
- Made 4 rescues with my team in fatal current conditions.
- Aided patrons when they came to the stand with cuts, burns, and other injuries from the beach.

LEADERSHIP & COMMUNITY DEVELOPMENT

Columbia University, NCAA Division I Track and Field – *Athlete, Thrower* | New York, NY

08/2025 – Present

- Compete in shot put and discus, balancing rigorous training schedules with an equally rigorous academic schedule.
- Demonstrate discipline, resilience, and performance under high-pressure environments while contributing to team culture and success.
- Cultivate teamwork and leadership skills by mentoring peers and collaborating with coaching staff to meet performance goals.

Run Your City – *Volunteer* | New York, NY

08/2025 – Present

- Supported community engagement by representing Columbia's Track and Field team, fostering youth participation in athletics through mentorship, encouragement, and accessible fitness programming.
- Assisted with event logistics, including event coordination, participant registration, and setup, ensuring a smooth running and welcoming atmosphere for kids of all ages.
- Promoted teamwork and athletic development by guiding participants through drills, warmups, and races, emphasizing perseverance, and sportsmanship in a supportive, community-centered setting.

Horizons – *Volunteer* | Lincroft, N

06/2022 – 08/2024

Supported my local community by organizing days of activity for the less fortunate.

- Was responsible for a group of summer campers on field trips to various museums and natural landmarks.
- Prepared food and moved supplies in order to facilitate breakfast and lunch daily.

ADDITIONAL SKILLS

- Skills and Language(s): Microsoft Office Suite (Word, Excel, PowerPoint), Bloomberg, Intermediate Spanish
- Interests: Golf, Surfing, Guitar, Reading

Matias D. Bliss-Carrascosa

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EDUCATION

Columbia University, New York, NY

Expected Graduation: Spring 2029

Bachelor of Arts in Financial Economics, intended concentration in Business Management | SAT: 1450

Cumulative GPA: 4.0/4.0

Relevant Coursework: Principles of Economics, Calculus III

Organizations: Columbia Heavyweight Rowing

PROFESSIONAL EXPERIENCE

NorCal Crew

Redwood City, CA

Summer Coach

06/2022 – 08/2022, 07/2023 – 08/2023, 06/2024 – 08/2024

- Taught rowing technique and boat safety to summer camp attendees through land and water-based activities. Assisted with organization of camp logistics and day-to-day camper management.
- Created positive learning conditions among groups of 20+ kids, aged 11-18, ensuring that they developed strong interpersonal rapport and worked together in a team environment.

Sky Zone

San Carlos, CA

Front Desk and Flight Crew

06/2024 – 08/2024

- Assisted customers with sign-ups and troubleshooted an array of membership issues customers encountered.
- Ensured that activity areas were a safe and inclusive environment for all ages to enjoy, enforcing rules of conduct when necessary.

EXTRACURRICULARS

Columbia Heavyweight D1 Rowing

New York, NY

Student Athlete

08/2025 – Present

- Student Athlete at Columbia University, dedicating 20+ hours weekly to training in addition to full academic load. Stroked the Varsity 8+ at the only race in the fall of 2025 (Princeton Chase).

NorCal Crew

Redwood City, CA

Team Captain, Athlete

08/2019 – 07/2025

- Competed at the US national finals every year, including a victory in the U16 8+ category (2022), 5th place in U17 8+ (2023), 5th place in U19 4+ (2024), 14th place in U19 8+ (2025); competed at the international Henley Regatta on Thames (2025).
- Nominated team captain by majority vote for the 2023 and 2024 seasons; responsibilities included running weekly meetings with coaches and teammates to foster healthy team culture and coordinate team logistics.

Tower Learning Center

Palo Alto, CA

Tutor

08/2024 – 06/2025

- Tutored 5 students in a range of subjects, including Math, Chemistry, History and Spanish.
- Supported students on a twice-weekly basis with homework completion and test preparation, identifying and correcting areas of weakness among the course material.
- Helped students gain an appreciation for the subject matter and improve their academic performance; with support, one such student progressed from a C to an A in their mathematics class during the course of the semester.

Make A Play Foundation (MAP)

Remote

Winter Fellow

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

Second Harvest Food Bank

San Jose, CA

Volunteer

08/2020 – 08/2022

- Sorted and distributed food for people with food insecurity throughout Silicon Valley. Completed over 200 hours of community service.

SKILLS & INTERESTS

Skills: Communication, Leadership

Languages: English (Native), Spanish (Native)

Interests: Hiking, Reading, Traveling

Matthew S. Lee

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EDUCATION

Washington University in St. Louis - St. Louis, Missouri
Bachelor of Arts in Economics Minor in Finance | ACT: 34

Expected Graduation: 2029
Cumulative GPA: 3.47/4.0

Relevant Coursework: Macroeconomics, Managerial Statistics, Individual in a Managerial Environment, Financial Accounting
Organizations: Finding Finance Association, Private Equity and Venture Capital Club

PROFESSIONAL EXPERIENCE

Bank of America

MAP Winter Investments Fellow

Remote
12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Applied structured behavioral and technical feedback across repeated evaluations to improve modeling accuracy, deal articulation, and interview performance under simulated transaction pressure.
- Preparing a client-ready valuation and strategy presentation for Bank of America leadership, analyzing synergies, integration risks, and return drivers for a private-equity healthcare acquisition.

Agent IQ

Sales Operations Analyst

Austin, Texas
12/2025 – 01/2026

- Built a sales compensation model analyzing quota attainment, commission tiers, and payout scenarios to evaluate incentive alignment and sales performance outcomes.
- Analyzed sales pipeline data, customer segmentation, and revenue workflows by working directly with the Chief Sales Officer, supporting forecasting accuracy and funnel efficiency analysis.

Athlete's Game Plan

Consulting Analyst

Remote
01/2026 – Present

- Developed custom recruiting strategies for high school athletes by evaluating academic metrics, athletic profiles, and roster dynamics to identify best-fit collegiate programs.
- Analyzed school targeting and recruiting timelines to prioritize programs where candidates were competitively positioned, improving process efficiency and decision clarity for families.
- Produced structured deliverables, including coach outreach plans, application timelines, and decision frameworks to guide execution and track recruiting progress.

Acts Fellowship Church

Operations and Data Support Intern

Austin, Texas
06/2020 – 05/2025

- Maintained and organized weekly attendance and visitor records within internal databases to support accurate reporting and member outreach initiatives.
- Cleaned, standardized, and restructured multi-year internal data records in collaboration with cross-functional teams, improving data accuracy, usability, and long-term record integrity.

EXTRACURRICULARS

Washington University in St. Louis - Varsity Football

Student-Athlete

St. Louis, Missouri
08/2025 – Present

- Balance 20+ hours per week of Division III varsity athletics with a full academic course load, demonstrating discipline, time management, and accountability in a high-commitment environment.
- Perform in a competitive team setting emphasizing preparation, execution under pressure, and continuous performance improvement.

Hyde Park High School - Global Service Initiative

Volunteer | International

International
08/2020 – 04/2025

- Supported international community development and housing projects, contributing to infrastructure improvements in underserved regions.
- Collaborated with student teams and local partners to execute projects under tight timelines and limited resources, ensuring on-time completion.
- Led small student teams in daily task coordination, improving execution efficiency and material utilization.

SKILLS & INTERESTS

Skills: Microsoft Excel, Microsoft PowerPoint

Languages: English

Interests: Poker, Golf, Photography, Piano

Programs: Wall Street Prep

Michael R. Botti

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EDUCATION

Columbia University, School of Engineering and Applied Sciences | New York, NY Class of 2029

B.S. Electrical Engineering, Minors: Economics; Entrepreneurship and Innovation

- Varsity Athlete, Columbia Men's Heavyweight Rowing (Ivy League Division 1)

International School of Geneva | Geneva, Switzerland Class of 2025

International Baccalaureate Diploma | GPA: 43/45 with 4 HLs | Awarded *Distinction of Academic Excellence* (top academic honor)

- Selected to join the IBO, UNESCO-IBE & OHCHR Curriculum Design Team on global citizenship education
- Conducted sustainability audit of STEM building; formulated 8 recommendations adopted by administration
- Sustainability Editor, *Express* student newspaper; wrote and edited 20 articles on environmental initiatives and campus policy
- U19 Men's Rowing Team, Aviron Cercle Nautique d'Annecy, France

FINANCE & INVESTMENT EXPERIENCE

Winter Investments Fellow – *MAP x Bank of America* December 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.

Portfolio Management – *Charles Schwab* January 2020 - Present

- Managed diversified ETF and equity portfolio with long/short strategies achieving 22% annualized returns across multiple sectors and market conditions
- Conducted fundamental and technical analysis, including macroeconomic and sector research, to evaluate positions and adjust portfolio allocations

Cryptocurrency and Digital Assets – *Ethereum and OpenSea* September 2021 - December 2022

- Scaled a crypto portfolio from \$0 to 30 ETH (~\$48k) through quantitative market analysis and disciplined risk management
- Designed and launched generative art NFT collections, integrating algorithmic programming with digital asset commercialization
- Engineered an automated NFT rarity-ranking bot to identify undervalued assets, consistently executing profitable arbitrage trades

E-commerce Arbitrage – *Amazon and eBay* April 2020 - December 2020

- Built and scaled a resale business during COVID, generating \$6,000 in profits from books and household goods while learning pricing strategy and supply-chain logistics
- Allocated proceeds to fund famine relief efforts for the Q'ero Indigenous People of the Andes; my initiative was recognized by *The Heart Walk Foundation* Board

WORK EXPERIENCE

Third Horizon Earth | Geneva, Switzerland October 2023 - December 2024

Research Associate for Built Environments and Communities

- Produced research synopses for regenerative development innovation think tank
- Collaborated on editing two university lecture series on carbon neutrality and the Paris Agreement for international audiences

French Tutoring | West Vancouver, BC September 2021 - March 2025

Self-Employed

- Tutored six middle school and high school students in French language, grammar and culture
- Prepared customized lesson plans that improved both classroom performance and standardized test results

Expert Agriculture Team | Chilliwack, BC June 2021 - August 2021

Litigation Research Intern

- Conducted detailed crop overspray damage analysis using aerial photography and GIS mapping tools to support expert testimony in agricultural litigation cases

SKILLS, CERTIFICATIONS & INTERESTS

Languages English (native), French (C1), Spanish (B2)

Technical Python (AlgoExpert certified), Microsoft Office Suite, Bloomberg Market Concepts, Blockchain & Money (MIT Sloan)

Interests Tennis, chess, poker, blockchain applications, arbitrage

Nadia X. Hayes

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EDUCATION

Columbia University – New York, NY

Bachelor of Arts in Computer Science and Financial-Economics

Expected Graduation: 2029

Cumulative GPA: 3.85/4.0

Awards/Accomplishments: NCAA Division 1 Athlete (Fencing), AP Scholar with Honor, BC District Authority Scholarship Recipient, Sentinel Secondary Honor Roll (Gr 11-12)

Relevant Coursework: Calculus 3, Data Structures in Java, Principles of Economics

PROFESSIONAL EXPERIENCE

Make a Play Foundation (MAP) X Bank of America

Winter Finance Fellow/Formula 1 Fellowship

Remote

Dec/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining the valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Case Competition Club

President and Founder

South Surrey, British Columbia

Sep/2023 – Jun/2024

- Founded and led a 30+ member case competition club, developing a structured weekly curriculum covering problem decomposition, market sizing, and slide storytelling, resulting in consistent competitive readiness.
- Designed and facilitated weekly training sessions simulating real case interviews and time pitches, strengthening analytical rigor, teamwork, and delivery under pressure, which elevated overall team performance across competitions.
- Coached and coordinated a student team through multi-round case preparation for Prosper, Canada's premier youth business conference, which advanced to the national finals among top-performing teams.

British Columbia Fencing Association

Volunteer

Vancouver, British Columbia

May/2022 – Present

- Organized and officiated a provincial-level fencing tournament for the British Columbia Fencing Association, coordinating logistics, enforcing competition rules, and monitoring safety compliance, resulting in smooth tournament execution and fair, regulation-compliant play.
- Participated in association council meetings and authored a comprehensive Privacy Policy addressing data protection and organizational governance, which was formally adopted and implemented by fencing organizations across British Columbia.

EXTRACURRICULARS

Canadian Fencing Federation

Current Senior and Junior (U20) National Team

Canada

Apr/2023 – Present

- Represented Canada at the 2023, 2024, and 2025 Fencing World Championships, competing against top international athletes and achieving a 5th-place finish at the 2023 Championships in Bulgaria
- Achieved and sustained an elite world ranking of 42nd individually (4th globally as part of the Canadian national team), through consistent performance, including six Canadian national titles, seven USA Championship medals, and two Junior World Cup bronze medals.
- Selected as a National Athlete under the CSI Pacific, receiving targeted high-performance training, funding, and long-term athlete development support
- Recognized for athletic excellence and impact through nomination for the 2025 British Columbia Athlete of the Year, reflecting competitive achievement, leadership, and contribution to provincial sport representation.

Columbia University, NCAA Division 1 Varsity Fencing Team

Athlete, Foil

New York, NY

Sep/2024 – May/2025

- Dedicated 40+ hours to practice, conditioning, competition, travel, and team meetings, demonstrating excellent time management and prioritization capabilities amidst a demanding schedule, earning several academic and athletic awards.

West Vancouver Schools - Premier Fencing Academy

Team Captain

West Vancouver, British Columbia

Sep/2024 – May/2025

- Appointed Team Captain by the Head Coach within the WV Schools Premier Fencing Academy, leading athletes by example in performance standards, professionalism, and accountability, resulting in a disciplined, high-commitment team culture.
- Served as a liaison between athletes, head coaches, and school administration, coordinating training logistics, expectations, and competition preparation, which ensured clear communication and efficient program operations.
- Supported coaching staff by supervising practices, tracking athlete progress, and reinforcing team communication and motivation, contributing to consistent training quality.

SKILLS & INTERESTS

Skills: Grit, Leadership, Microsoft Excel/PowerPoint/Word

Languages: Native Proficiency in English; fluent in Mandarin

Interests: Classically trained Pianist; Winner, 2020 South Fraser Music Festival; Gold Distinction, 2021 BC Conservatory of Music Festival; Travelling

Nicholas J Lee

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EDUCATION

- Johns Hopkins University** – Baltimore, Maryland **GPA: 3.7/4.0**
B.S. in Applied Mathematics & Statistics / B.A. in Economics | Minor in Business | SAT: 1540 Graduation Year: 2029
- Relevant Courses: Elements of Macroeconomics, Calculus III, Gateway Computing: Python, Linear Algebra, Principles of Finance
- Santa Margarita Catholic High School, St. Francis High School** – Rancho Santa Margarita, California **GPA: 4.6/4.0**
- Accomplishments: Varsity Swimming Captain, AP Scholar with Honor, National Honors Society, All-American, CIF-SS & State Team Champion (2022 – 2025), President’s Volunteer Service Award — Gold (2021), Bronze (2022), Silver (2023)
 - Relevant Courses: AP Calculus AB/BC, AP Statistics, AP Macroeconomics, AP Microeconomics

PROFESSIONAL EXPERIENCE

- Irvine Swim League** – *Assistant Coach* | Irvine, California **May - Aug 2024/2025**
- Coached and mentored swimmers ages 5–18 over a 10-week season, teaching stroke technique, endurance, and race strategy to support both individual growth and team success
 - Led 5+ hours of practice each week and coordinated meet logistics (check-in, lane assignments, and volunteer scheduling) to improve athlete performance and overall team efficiency
 - Promoted community engagement and fostered a positive, inclusive environment emphasizing sportsmanship and personal development
- MAP x Bank of America** – Winter Investments Fellow **Remote | Dec 2025 – Present**
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
 - Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.
 - Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.
- Leaders United for Change** – *Student Teacher* | Irvine, California **Aug 2021 – Dec 2024**
- Tutored elementary and middle school students in math and reading to strengthen fundamentals and build confidence.
 - Taught Korean students English conversation, reading, and writing, tailoring instruction to sustain engagement and progress.

LEADERSHIP & COMMUNITY DEVELOPMENT

- Johns Hopkins University Division 3 Men’s Swimming** - Swimmer | Baltimore, Maryland **Fall 2025 – Present**
- Manage 30 plus hours per week of Division III training, competitions, and travel while maintaining a full academic course load, demonstrating disciplined time management, resilience, and sustained performance improvement.
- Independent Research in Bayesian Statistics** – *Research Student* | Irvine, California **Sept 2023 - Sept 2024**
- Conducted a year-long quantitative study analyzing five years of personal swim data using Excel and RStudio to evaluate long-term performance patterns and consistency
 - Built predictive models using linear regression and Bayesian methods to forecast race times, identify key performance drivers, and measure the impact of training variables
 - Authored a detailed research summary documenting methodology, model diagnostics, and findings, translating results into actionable insights for optimizing future training strategies

ADDITIONAL SKILLS

- Technical Skills: Microsoft Office Suite, Google Workspace, RStudio, Safety Training for Swim Coaches, First Aid/CPR/AED (American Red Cross)
- Languages: Korean (Fluent), English (Fluent)
- Interests: Violin, Hip Hop, Vinyls, College Football, Food, Fashion, Psychological Thriller Movies

Nicola S. Dadlani

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EDUCATION

Brown University

Bachelor of Arts in Applied Math-Economics

Providence, RI

Expected Graduation: May 2029

- **Cumulative GPA:** 4.0/4.0 | **SAT:** 1540
- **Honors/Awards:** NCAA D1 Student-Athlete (Women's Track & Field); First-Year Analyst (Brown Investment Group)
- **Relevant Courses:** Principles of Economics, Management of Industrial & Nonprofit Organizations

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- HST Pathways — *ASC-Focused Healthcare SaaS Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Monitoring Phase synthesis for HST Pathways, evaluating strategic fit within the investor's portfolio by analyzing exposure to the ASC software market growing ~6%/year and highlighting a platform with 80% recurring revenue & 97% client retention
 - Developed board-level memo outlining long-term value creation through expansion into adjacent ambulatory specialties and analytics modules, projecting ~28% revenue CAGR to \$344M by 2030 while identifying strategic SaaS exit pathways in 5–7 years
 - Synthesized financial projections, competitive positioning, and operational drivers into a final investment recommendation highlighting HST's ~40% market share in a two-player vertical, strengthening conviction in scalable software & healthcare cos.

Glenair

Summer Intern

Glendale, CA

Jul 2025 – Aug 2025

- Rotated across 4 departments including Continuous Improvement, Finance, Sales & Marketing, and Engineering to analyze manufacturing workflows and decision-making processes, strengthening understanding of operations inside a manufacturing company
- Synthesized cross-department insights from 10+ operational meetings and shadow sessions to evaluate tradeoffs between cost, efficiency, and product reliability, identifying process improvement opportunities across Glenair's end-to-end manufacturing operations

Perspective-Z Consulting

Founder

Los Angeles, CA

Jun 2022 – Jun 2024

- Founded a Gen-Z focused consulting practice advising 5+ small business clients on brand positioning, digital marketing strategy, and customer engagement, helping businesses-in-need better align messaging and product identity with emerging consumer demographics
- Built Gen-Z marketing frameworks and campaign strategies for 5+ client brands, strengthening digital presence and engagement through targeted messaging and content strategy across key social and online marketing channels to drive measurable audience growth

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown Investment Group

First Year Analyst, Research Committee Member

Providence, RI

Sep 2025 – Present

- Selected as 1 of 10+ first-year analysts within a competitive research committee managing a \$500K student-run investment fund, supporting portfolio research and investment decision-making through financial and sector analysis for active fund allocations
- Conduct sector research across Energy and Natural Resources and presented 1 equity pitch on PG&E (PCG) to 100+ members, applying financial modeling and valuation frameworks to evaluate risk drivers + investment opportunities for investment consideration

Bites of Hope Foundation

Founder

Los Angeles, CA

Jul 2023 – Jul 2025

- Founded a local nonprofit organization delivering monthly nutrition workshops for underserved youth at 3+ local shelters, partnering with organizations such as the Salvation Army to expand access to cooking education & food-based wellness resources in Greater LA
- Led and coordinated 300+ volunteers and student leaders across 4 Los Angeles schools, building a scalable advisory board and partnering with UC Irvine Medical Center to deliver kidney-health nutrition resources to underserved families through 5+ workshops

SLIDE (Student Leaders in Inclusion, Diversity, and Equity)

Co-Chair

Studio City, CA

Aug 2024 – Jun 2025

- Appointed as 1 of 5 senior student leaders to partner with school administration on DEI initiatives, designing programming and outreach strategies that strengthened student engagement and dialogue across the campus community through student-led initiatives
- Coordinated 5+ speaker events and equity initiatives, aligning programming with institutional DEI goals and expanding student participation through structured community discussions and leadership programming across multiple grade-level student groups

Women of Color Club

Senior Leader

Studio City, CA

Aug 2023 – Jun 2025

- Founded and scaled student organization from 0 to 30+ active members within one academic year, mentoring 2 junior leaders to ensure leadership continuity and strengthen long-term club sustainability through structured leadership development and mentorship
- Organized 3+ high-impact speaker programs, including a major campus event featuring Mindy Kaling, driving record attendance and expanding visibility for leadership development and dialogue initiatives across the school community through campus-wide programs

NON-TECHNICAL SKILLS & INTERESTS

Skills and Languages: Proficient in French and Spanish; public speaking; leadership; qualitative research; community organizing

Interests: Culinary experimentation (Founded a student cooking club in HSI), classical piano, travel photography, global cultures

Olivia M. Zamis

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EDUCATION

University of Chicago – Chicago, Illinois

GPA: 3.46/4.0

B.A. in Business Economics and Political Science | ACT: 31 | Graduation Year: 2029

- **Accomplishments:** Careers in Law professional cohort, Merit Scholar, Board member Campus Committee on Sustainability, All-conference & stat leader on Varsity Volleyball, Phi Alpha Delta professional law fraternity
 - **Relevant Courses:** Calculus I and II, Microeconomics
-

PROFESSIONAL EXPERIENCE

Fester Himes & Petrarca – *Legal assistant* | Chicago, Illinois

11/2025 – Present

- Conduct legal research on statutes, case law, and regulations, producing 20+ briefs per month to support case strategy and attorney preparation
- Draft, review, and organize legal documents with 100% accuracy to ensure regulatory compliance and streamline attorney workflows
- Attend client consultations and depositions, summarizing insights to improve case preparation and client communication

London Skye Boutique – *Sales Associate* | Wheaton, Illinois

05/2025 – 12/2025

- Managed inventory and visual merchandising for over 1,000 products across in-store and online platforms, boosting stock turnover by 15%
- Maintained a customer database of 5,000+ clients, cleaning and organizing data to improve retention and targeted marketing campaigns
- Executed promotional campaigns and events, coordinating vendor logistics to increase foot traffic and social media engagement

1st Alliance Volleyball Club – *Assistant coach* | Woodridge, Illinois

11/2023 – Present

- Design and implement individualized and team drills, increasing player skill efficiency and tactical understanding across 40+ athletes
 - Analyze player statistics and match performance to inform lineup decisions and tournament strategy, optimizing team results
 - Develop practice plans that enhance teamwork and competitive performance, leading to measurable improvement in player metrics
-

LEADERSHIP & COMMUNITY DEVELOPMENT

MAP x Bank of America Winter Investments Fellowship – *Fellow* | Remote

12/2025 – Present

- Compete in superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure on-time completion and client-ready quality.

Committee on Sustainability – *Board Member* | University of Chicago

10/2025 – Present

- Manage and allocate the University's largest student committee budget, directing funds toward 5+ campus-wide sustainability initiatives
- Review policies and programs to reduce resource waste, increasing committee efficiency by 15%

Varsity Volleyball – *Team member* | University of Chicago

08/2025 – Present

- Led UAA conference freshman blockers, achieving All-Conference Honorable Mention and contributing 80+ solo/assisted blocks
- Balanced rigorous academics with 15+ team member commitments, maintaining high performance under pressure

Smart Woman Securities – *General Member* | University of Chicago

10/2025 – Present

- Developing practical financial skills and focusing career path through experienced mentorship and industry exposure
 - Participate in market analysis and investment strategy workshops, producing 5+ case studies and investment memos with actionable recommendations
-

ADDITIONAL SKILLS

- **Skills and Language(s):** Spanish, collaboration, time management, AI prompt engineering and ethics, adaptability
- **Programs:** Microsoft office suite, Google suite, Canva, Zoom
- **Interests:** Travel, reading and writing, cooking, architecture, scuba diving, athletics

Otis Y. Tsai

otitsai925@gmail.com | +1 (626) 731-5055 | [linkedin.com/in/otis-tsai](https://www.linkedin.com/in/otis-tsai)

EDUCATION

Carnegie Mellon University

Bachelor of Arts in Business Administration – Concentration in Finance | Minor in Business Analytics

Pittsburgh, PA

Expected Graduation: May 2029

- **Cumulative GPA:** 4.0/4.0
- **Honors/Awards:** NCAA Student-Athlete (Men's Swim & Dive), National Merit Commended Student, AP Scholar with Honors
- **Relevant Courses:** Calculus in I-III, Microeconomics, Regression Analysis

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Komodo Health — *Healthcare Data & Analytics Platform (Healthcare Advisory | Capital Markets & Strategic Advisory Simulation)*
 - Selected to lead the Execution Phase for a national investment banking fellowship for NCAA athletes, advancing to the top 12% (75/654) & preparing final deal recommendation presentation for bankers at Bank of America to be presented on 3/23/26
 - Led deal team's full valuation build for Komodo Health, constructing fictional income statement, balance sheet, and cash flow models with 5-year projections based on 25% CAGR assumptions, informing strategic investment evaluation for a PE client
 - Built valuation framework benchmarking Komodo against Life Sciences SaaS peers including Veeva Systems and IQVIA, applying revenue multiples + 22–28% EBITDA margin proxies to estimate enterprise value/contextualize growth in healthcare
 - Performed sensitivity analysis around 3 key drivers including revenue growth, margin expansion, and data access reliability while evaluating regulatory privacy risks and AI auditability requirements, supporting team's disciplined investment decision making

Rosebowl Aquatics Center

Swim Instructor

Pasadena, CA

Aug 2024 – Jul 2025

- Delivered group swim instruction to 20+ children across varying skill levels, adapting drills and demonstrations to individual abilities while maintaining safety protocols and professional instruction standards in a fast-paced aquatic training environment during lessons
- Assessed swimmer technique and progress through continuous observation and targeted feedback, helping athletes improve stroke mechanics, water confidence, and overall skill development across structured group lessons during multi-level youth training programs
- Managed class organization and safety for youth swimmers during high-volume sessions, maintaining order and attentiveness in a fast-paced environment while ensuring smooth transitions between drills and activities across back-to-back instructional swim blocks

LEADERSHIP & COMMUNITY DEVELOPMENT

Carnegie Mellon Varsity Swim

NCAA Student-Athlete

Pittsburgh, PA

Aug 2025 – Present

- Compete as a varsity swimmer while balancing a full academic schedule and a 30+ hour weekly training commitment across practices, lifts, and meets, strengthening time management, endurance, and disciplined execution in high-performance competitive environments
- Incorporate continuous coaching feedback across 20+ weekly training hours to refine technique and race strategy, aligning individual performance goals with team objectives and contributing to overall program success in high-stakes meet environments
- Perform under competitive pressure during collegiate swim meets and team training cycles, translating preparation and race analysis into consistent performance while maintaining focus and accountability within a demanding Division III team structure

Tepper Finance Group

Member

Pittsburgh, PA

Aug 2025 – Present

- Analyze public companies across the technology sector by reviewing financial statements, industry trends, and competitive positioning, applying structured equity research frameworks to support investment theses and market insights for collaborative club discussions
- Delivered 3 equity pitches on technology companies, presenting financial drivers, industry dynamics, and risk factors while strengthening investment communication and analytical reasoning in a collaborative finance club environment during weekly sessions
- Built basic valuation models including scenario and sensitivity analysis to evaluate upside potential, downside risk, and key assumptions, strengthening financial analysis skills and structured investment decision making for equity pitch preparation and review

Make-A-Play Foundation

Formula 1 Fellow

Remote

Nov 2025 – Jan 2026

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America, completing 10+ weekly assignments across accounting, valuation & financial statements
- Competed in 3 superday-style mock interviews replicating investment banking recruiting intensity, ranking in the top 25% across cohorts and earning "Hire" ratings in every session as 1 of only 10 fellows to achieve consistent positive evaluations from interviewers
- Collaborated with student-athletes from 15+ Division I universities to develop sponsor-evaluated pitch materials while integrating structured evaluator feedback from behavioral and technical assessments to strengthen behavioral and technical interviewing skills

NON-TECHNICAL SKILLS & INTERESTS

Skills: Data analysis, regression modeling, financial analysis | **Languages:** English (Fluent), Mandarin (Conversational)

Interests: Finance, Quantitative analysis, Venture Capital, Statistical reasoning | **Programs:** Excel, Python, R, Google Sheets

Owen Brandeis

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EDUCATION

Emory University, Goizueta Business School

Atlanta, GA

Pre: Bachelor of Business Administration, Finance + ISOM | Double Major: Economics

May 2025 - Present

Cumulative GPA: 4.0/4.0, SAT: 1520

Relevant Courses: Business Economics, Data and Decision Analytics, History of Money

High School relevant AP Courses (Score: 4 or 5): Calc AB & BC, Stats, Macro, Micro, CS Principles, CS Applications

WORK EXPERIENCE

Lafayette Standard Company

Atlanta, GA

Operating Associate

Jan. 2026 - Present

- Accepted offer for an operating role starting January 2026, slated to start, develop, and operate a SaaS product and company

Brandeis MD

San Ramon, CA

AI Strategy and Automation Intern

Jun. 2025 - Aug. 2025

- Built a clinician-aligned customizable AI assistant to provide customized and trustworthy medical advice to over 100 clients
- Utilized Delphi.ai to Define prompts, guardrails, voice, image, price, trained the agent on ~10M words of medical text
- Used DeScript, HeyGen, N8N, and NotebookLLM to produce 48+ hours of medical content for YouTube outreach

Machinify

Palo Alto, CA

Research Intern

Jun. 2024 - Aug. 2024

- Researched how the combination of AI + robotics will reshape the manufacturing industry, quality control, and labor mix
- Outlined my predictions about the disruption window for startups to take advantage of opportunities to fill industry needs

LEADERSHIP & COMMUNITY INVOLVEMENT

Intercollegiate Athletics – Emory University

Aug. 2025 – January 2026

Division III Men's Cross Country Team, Track Team

- Varsity level Cross Country/Indoor Track/Outdoor Track Athlete 14+ hours per week of running, lifting and team practice

Make A Play Foundation x Bank of America, *Winter Investments Fellow*

Jan 2026 - Present

- Selected as 1 of 50 NCAA athletes nationwide for a 10-week investment banking fellowship sponsored by Bank of America
- Collaborate with student-athletes to prepare sponsor-evaluated pitch material strengthening analytics and client readiness
- Expected to compete in a Bank of America-sponsored case competition, advising a private-equity client on an acquisition

PeakSpan Capital, *Growth Equity Immersion Program Participant*

Jan 2026 - Present

- Selected to join PeakSpan Capital's 2026 Growth Equity Immersion Program to learn fundamentals buy-side investing

USACO Coding Club, *Officer (Python, Java)*

Mar. 2020 - Feb. 2025

- Mentored over 150 peers in python and java and ran and taught practice sessions, and emphasized algorithmic thinking
- Competed in USACO competitions, completed algorithm problem sets across Bronze–Silver topics in multiple languages

Lindsay Wildlife Museum, *Senior Wildlife Leader*

Aug. 2019 - Jun. 2023

- 400+ volunteer hours; supervised volunteers, delivered conservation talks to patrons, and supported animal husbandry
- Led a team of 5 docents to formulate and deliver nutrition and enrichment plans for a variety of domestic and wild animals

ADDITIONAL INFORMATION

Other Activities: Emory Varsity Track and Field/Varsity Cross Country, Research Lab, Hackathons, Scholars of Finance

Skills: Python (Intermediate), Java (Intermediate), Excel (Novice), AI automation (Intermediate), Bloomberg Terminal

Honors & Awards: Hack ATL Finalist, 8 time Scholar Athlete, Presidential Volunteer Service Award

Interests: Top 0.1% distance runner (4:27 mile, 15:44 5k), Chess, Karate (black belt), Novice DJ, Bonsai Trees

OWETHU R. MAKHANYA

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EDUCATION

University of Massachusetts— Amherst, MA

GPA: 3.65/4.0

Iseberg School Of Management | B.A. in Business Administration in Finance | Minor in Economics Anticipated Graduation: December 2028

- Accomplishments: Graduated High School a Semester Early (IMG Academy) Recipient of UMass Chancellor's Award Scholarship, NCAA Division I Student-Athlete at University of Massachusetts- Amherst Tennis, Junior Analyst of the UMass Investment Banking Club, UMass Leadership Academy Tennis Representative, UMass Black Student Athlete United E-Board , First - Gen and MAP Formula 1 Fellowship.

PROFESSIONAL EXPERIENCE

South Shore Investment Services – *Incoming Private Wealth Management Intern* | Norwell, Massachusetts

TBD

- Will observe 5–10+ client meetings to analyze how advisors communicate portfolio rationale, frame tax-aware investment decisions, and tailor recommendations across varying client risk profiles — building client-facing judgment relevant to deal communication in IB
- Will support portfolio construction analysis across 10–15 client portfolios, learning risk-profiling, asset-allocation logic, and asset-class behavior, while evaluating market data and fund performance to understand how macro trends influence investment strategy
- Will develop a tax-efficient investing research project by collecting and analyzing data on strategies such as asset location, tax-loss harvesting, and after-tax portfolio optimization, aiming to produce a 10–20 page research deliverable with insights comparable to an internal IB research memo

LEADERSHIP & COMMUNITY DEVELOPMENT

University of Massachusetts Women's Varsity Tennis - *Full Time Student Athlete* | Amherst, Massachusetts

January 2025 - Present

- Maintained a 20+ hour week excluding practice and fitness with some weeks looking closer to 40 + with travel days and matches while balancing a 18 credit hour course load.
- Led and collaborated with a team of 10+ athletes and 2 coaches, demonstrating discipline, resilience, and leadership during a competitive season spanning 20+ matches and to optimize teamwork and matchday performance.
- Selected as one of top representatives from UMass varsity sports to complete a 6-week Leadership Academy program focused on enhancing leadership, communication, and team-building skills for future team captains.

Black Student Athlete United - *Executive Board Member (Tennis Representative)* | Amherst, Massachusetts

January 2025 – Present

- Selected as 1 of 6 representatives to advocate for over 100 + student-athletes of colour across UMass Athletics, serving as a liaison to athletic administration to voice student concerns, improve inclusivity efforts, and shape policy discussions within my freshman year.
- Managed and analyzed BSAU's digital presence across multiple platforms driving a 30 % increase in engagement and expanding across 500 + followers through data informed content strategies that resulted to an increase event turnout by 50%.
- Collaborated with a 6 - member executive board to plan and execute monthly promotional campaigns that align with BSAU's mission and strengthen stakeholder engagement across the UMass athletic community and across campus.

Smart Women Securities - *Stock Pitch 3rd Place Winner* | Amherst, Massachusetts

October 2025 - November 2025

- Dedicated several weeks to researching ANF's turnaround strategy, analyzing filings, earnings transcripts, and peer data to build a high-conviction, analytically sound investment thesis.
- Conducting equity research for a stock pitch on Abercrombie & Fitch (ANF), developing a business overview and performing relative valuation through peer analysis of market capitalization, operating income, and P/E multiples versus Gap Inc. and American Eagle to support a buy-side investment thesis.
- Developed and presented a data-driven buy-side investment thesis on Abercrombie & Fitch (ANF), analyzing margin expansion, brand repositioning, and peer valuation multiples.

UMass Investment Banking Group – *Incoming Junior Analyst* | Amherst , Massachusetts

Starting in January 2026

- Will complete 10+ a week hours of technical training covering valuation (DCF, comparable companies, precedent transactions), financial modeling, and LBO fundamentals to prepare for competitive IB recruiting.
- Will collaborate with a deal team of 4–6 analysts to build market overviews, valuation materials, and pitch-style presentations for mock M&A transactions, simulating real investment banking workflows.
- Will conduct sector and company research across 3–5 industries, analyzing earnings reports, investor presentations, and deal activity to strengthen commercial awareness and deal-focused thinking.

MAP x Bank of America — *Winter Investments Fellow* | Remote

December 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Microsoft Office Suite, Bank of America Forage IB Simulation, *Data Camp AI in Business (Introduction to Chat GPT)*, *Bloomberg Market Concepts* - isiZulu
- Interests: Pickleball, Padel, Plant- based Cooking, Podcast Listens,

OUSMANE “OZZY” DIALLO

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EDUCATION

Georgetown University – Washington, DC

GPA: 3.7/4.0

B.A. in Finance | Minor in Theology

Anticipated Graduation: 05/2029

- **Relevant Courses:** Microeconomics, Computational Business Model, Entrepreneurship for Common Good
- **Organizations:** Georgetown Men’s Varsity Football, Athletes Invest

The Taft School – Watertown, CT

GPA: 93/100 ≈ 4.0 /4.0

- **Distinctions:** Graduated with High Honors
- **Organizations:** Varsity Football (Captain), Basketball, Track, Dormitory Monitor, Tour Guide, Muslim Student Alliance, Orichos A Cappella

High School Diploma: 05/2025

PROFESSIONAL EXPERIENCE

Jallow Fashion – *Social Media Manager / Sales Representative* | Bronx, NYC

05/2020 – 05/2025

- Scaled the brand’s digital presence by executing targeted social media campaigns to grow engagement and build an audience of 16K+ followers.
- Managed day-to-day sales operations, including client transactions and order fulfillment to drive revenue and retain long-term customers.
- Maintained brand consistency and operational efficiency across online and retail channels to strengthen customer trust and brand identity.

LEADERSHIP & COMMUNITY DEVELOPMENT

SEO (Sponsors for Education Opportunity) – *Edge Scholar (Investment Banking Track)* | Virtual

12/2025 – Present

- Selected for a premier professional development program from a highly competitive national pool of applicants, representing the top tier of underrepresented students pursuing careers on Wall Street and other areas within high finance.
- Completing 100+ hours of rigorous technical and soft-skills training, including financial modeling, valuation methodologies, and professional etiquette, to ensure “desk-readiness” for internship placement.
- Engaging in intensive one-on-one coaching and mock interview simulations with industry veterans, maintaining a commitment to professional excellence and high-level corporate performance standards.

MAP x Bank of America – *Winter Investments Fellow* | Virtual

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Georgetown Athletes Invest – *Energy Vice President and Outreach* | Washington, DC

09/2025 – Present

- Selected as the only freshman analyst in Georgetown’s student-run investment fund to gain early exposure to equity research and investment decision-making.
- Analyzed technology companies using DCF and comparable analyses to assess valuation, growth drivers, and competitive positioning.
- Built financial models and presented equity research to senior analysts and portfolio managers to support portfolio allocation decisions.

NCAA Division I Football – *Varsity Linebacker* | Washington, DC

07/2025 – Present

- Competed at the NCAA Division I level while managing 40+ weekly training hours to sustain elite athletic performance alongside a full academic course load.
- Collaborated with 100+ teammates to execute complex defensive schemes, driving consistent performance in high-pressure game environments.
- Developed discipline, leadership, and communication skills in team-driven settings to contribute effectively in high-stakes situations.

BLK Capital Management – *Scholar* | Virtual

01/2025 – 05/2025

- Earned admission into a selective hedge fund training program focused on institutional investing and asset management.
- Conducted equity research and valuation analyses to identify and pitch investment opportunities.
- Developed technical skills in financial modeling, portfolio construction, and risk assessment to strengthen investing judgment.

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** Microsoft Word, Microsoft PowerPoint, Python (intermediate), Fulani (proficient), Arabic (beginner)
- **Interests:** Volcanic Expedition, Country Music, Weightlifting, MMA, Interior Design, West African Culture (Guinea), Greek Mythology

RAHUL RAMAKRISHNAN

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EDUCATION

Brown University – Providence, RI

GPA: 4.0/4.0

Sc.B. in Applied Math-Economics, International and Public Affairs | SAT: 1560

Anticipated Graduation: May 2029

- **Accomplishments:** Henley Royal Regatta Champion (Britannia Challenge Cup 2025), England Rowing Team Athlete, MAP x Bank of America Investment Banking Fellow, Brown University Varsity Men's Crew
- **Relevant Courses:** Management of Industrial and Nonprofit Organizations, Introduction to Computer Science, Intermediate Mathematical Microeconomics, Linear Algebra and Multivariable Calculus for Applied Mathematicians

PROFESSIONAL EXPERIENCE

Bank of America – MAP Investment Banking Fellow | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide for a 10-week investment banking fellowship sponsored by Bank of America
- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity, achieving a perfect submission record and receiving "hire" and "hire immediately" ratings across all interviews
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition

Dulwich College – Assistant Rowing Coach | London, UK

09/2024 – 07/2025

- Managed safety and training execution for 100+ athletes (ages 13-18) on the UK's busiest river, minimizing risk and ensuring safety
- Executed 10 weekly training plans balancing performance, recovery and competition readiness, leading to multiple national top 10 finishes
- Directed intensive summer rowing camps across 5 weeks for 80+ athletes, expanding new athlete involvement by 44%
- Coached the J14 squad to its most successful season in club history, including 3rd and 8th place national finishes, resulting in athlete retention increasing by 68%

LEADERSHIP & COMMUNITY DEVELOPMENT

Brown University Varsity Men's Crew – D1 Student-Athlete Coxswain | Providence, RI

09/2025 – Present

- Training 25+ hours per week alongside a rigorous academic schedule, improving efficiency and time-management skills
- Develop race strategies and execute real-time tactical decisions to optimize crew performance, contributing to 5th place finish at Head of the Charles (rising 30 positions from seeding)
- Act as the primary communication link between athletes and coaches, improving execution efficiency and team results
- Co-organized NYC career development trip for 38 teammates, managing athlete assignments, day-of logistics, and communications across 10+ firm visits including JP Morgan, Google, Bloomberg, and Macquarie

Thames Rowing Club – Coxswain | London, UK

09/2024 – 07/2025

- Won Henley Royal Regatta (Britannia Challenge Cup), executing race strategy under elimination-format pressure against elite international crews
- Directed in-race coordination and performance optimization in one-on-one competition, optimizing pacing, positioning and execution

England Rowing Team – Coxswain | London, UK

09/2023 – 07/2024

- Selected through a national trial process to represent England in international competition
- Led race execution and real-time tactical decision making under elite competitive pressure
- Won gold medals in all three categories competed in at the Home International Regatta

Combined Cadet Force – Cadet Flight Sergeant | London, UK

09/2019 - 07/2024

- Coordinated and led 100+ cadets across multiple multi-day residential programs
- Planned and supervised instructional content, logistics, and team execution for all RAF cadet units
- Achieved national second and third place finishes in the RAF Air Squadron Trophy competition

NON-TECHNICAL SKILLS & INTERESTS

- **Languages:** English (Native/Fluent), German (Professional Working Proficiency/CEFR C1 Certified)
- **Skills:** Agile Methodology, Project Management Professional (PMP) Training, Scrum, Microsoft Excel (Financial Modelling), Microsoft Powerpoint, Java
- **Interests:** Formula One, Karting, Cricket, 20th Century History, PC Building, Hiking, Bikepacking

Rayna Li

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EDUCATION

Massachusetts Institute of Technology

Bachelor of Science in Computer Science, Data Science, & Economics | Minor in Finance

Cambridge, MA

Expected Graduation: May 2029

- **Cumulative GPA:** 5.0/5.0 | **SAT:** 1550
- **Relevant Courses:** Fall 2025 – Principles of Microeconomics, Introduction to Programming with Python, Spring 2026 – Introduction to Computational Thinking & Data Science, Math for Computer Science

PROFESSIONAL EXPERIENCE

Intel **Santa Clara, CA**
Incoming Sales Operations Undergraduate Intern *Jun 2026 – Aug 2026*

- Joining Intel's Sales Operations team this summer to support its data-driven sales strategy and cross-functional planning initiatives

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Delcath Systems — *Oncology Drug-Delivery Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Constructed team's financial model for Delcath Systems, building revenue projections assuming 35% CAGR through 2028 and transition to positive EBITDA by 2026 while analyzing 87% gross margins to build an investment thesis for a fictional PE client
 - Built valuation framework benchmarking Delcath against oncology peers including TriSalus and Novocure while referencing strategic healthcare transactions such as Stryker–Inari (\$5B) and Boston Scientific–Penumbra (\$14.5B) to contextualize growth
 - Performed sensitivity analysis around 3 key risks including reimbursement coverage, physician training bottlenecks, and potential capital dilution while incorporating \$91M cash runway assumptions to evaluate downside scenarios/strengthen recommendation

MIT Department of Political Science

Undergraduate Research Assistant

Cambridge, MA

Jan 2026 – Feb 2026

- Compiled and standardized parcel-level GIS datasets across 100+ Boston-area municipalities, applying spatial analysis techniques to examine zoning and economic development patterns, strengthening the reliability of geospatial data used for housing policy research
- Developed Python-based predictive algorithms analyzing 1,000+ parcel-level observations to model redevelopment likelihood and housing transformation drivers, producing spatial visualizations that informed research on zoning policy and urban housing dynamics

Collins Permian

Summer Intern

Dallas, TX

May 2025 – Aug 2025

- Designed an OCR + LLM-powered workflow extracting historical return data from investment decks, automating data ingestion and accelerating processing speed by 80%, improving efficiency of internal analytics workflows used for investment evaluation
- Evaluated 13 AI automation platforms for potential deployment, analyzing cost, integration feasibility, and operational impact before presenting implementation recommendations to the executive team and securing buy-in for future AI-driven workflow integration

Dallas Environmental Education Initiative (EEI), City of Dallas, University of North Texas

Research Intern

Dallas, TX

Jun 2024 – Aug 2024

- Selected as 1 of 10 interns from 100+ applicants to conduct research on Dallas water systems, performing spatial and statistical analysis using ArcGIS and R before presenting findings/recommendations to Dallas City Council members for potential integration

LEADERSHIP & COMMUNITY DEVELOPMENT

MIT Varsity Women's Tennis

NCAA Division III Student-Athlete

Cambridge, MA

Sep 2025 – Present

- Compete as a varsity tennis student-athlete while managing 15+ hours of weekly training alongside a rigorous academic schedule; previously ranked Top 20 U.S. high school tennis player by UTR and recipient of the 2025 USTA Outstanding Sportsmanship Award

MIT Society of Women Engineers (SWE)

Campus Representative

Cambridge, MA

Sep 2025 – Present

- Coordinate logistics and front-end execution for monthly SWE events serving 500+ members, collaborating with committee leadership to reserve spaces, manage online coordination & promote programming that strengthens academic/community engagement

MIT Asian American Association

Internal Social Chair

Cambridge, MA

Sep 2025 – Present

- Plan and execute 3–5 internal events per semester, coordinating logistics, scheduling, and communications across executive leadership to strengthen team cohesion & collaboration through structured social programming /consistent member engagement across the org.

ACEing Autism

Court Lead & Social Media Director

McKinney, TX

Jan 2019 – Aug 2025

- Led weekly tennis clinics for athletes with autism while managing outreach through 8 social media platforms, distributing reminders and marketing materials that expanded participation and strengthened community engagement across multiple program locations

NON-TECHNICAL SKILLS & INTERESTS

Skills: Python, Java, JavaScript, Photoshop | **Interests:** Finance, AI, Computer Science, Financial Technologies, Pickleball

Languages: English: fluent – Mandarin: fluent | **Programs:** Sigma Kappa Sorority

Education

Harvard University

B.A. in Economics (GPA: 3.9)

Cambridge, USA

Expected Graduation: May 2029

Planned A.M. in Regional Studies – Middle East (Language focus in Arabic / Thesis Interest: ME Infrastructure Finance)

Harvard Women's Lightweight Rowing Team; HBS MENA Club; Hasty Pudding Institute of 1770 (Undergraduate Board – Secretary)

London School of Economics

B.Sc. in Accounting and Finance (Grade: First Class Honors)

Remote (Distance Education)

Expected Graduation: November 2027

Relevant Coursework: Principles of Accounting, Financial Reporting, Management Accounting, Financial Statement Analysis and Valuation, Principles of Corporate Finance, Principles of Asset Pricing, Corporate Finance, Derivatives and Risk Management

Professional Experience

PwC Australia

Melbourne, Australia

M&A – Transaction Services Intern

December 2025 – Present

- Supported 2 Quality of Earnings reports and working-capital schedules for financial due diligence.
- Reconciled trial balance figures to management accounts, flagged key movements (one-offs, seasonality), and summarized outputs into deal trackers and exhibits for senior review.

HBS Infrastructure Club / Harvard Africa Business Club

Cambridge, USA

Industry Analyst – Harvard Infrastructure Newsletter

August 2025 – Present

- Analyze MENA/Africa infrastructure deal activity and produce a biweekly investment-style newsletter for 120+ members, covering key transactions, comparables, and market themes.

Colonial First State (KKR Portfolio Company)

Melbourne, Australia

Private Equity, Infrastructure and Real Estate (Unlisted Assets) Intern

June 2025 – July 2025

- Built 15 quarter-ahead MSCI performance forecasts across 12 closed-ended Australian infrastructure funds (A\$15bn+ combined AUM), integrating discount rates, drawdown schedules, and ticket sizes for CIO review.
- Modeled J-curve and secondaries scenarios for pipeline investments, stress-testing capital-call/drawdown pacing across 21 assets to benchmark manager performance vs MSCI to inform re-ups.

Costa Group (Largest AUS Ag Company, PaineSchwartz Portfolio Company, Driscoll's Global JV)

Melbourne, Australia

Agricultural Infrastructure Intern

February 2025 – April 2025

- Conducted competitive benchmarking against 3 berry companies in Morocco, pinpointing regional pricing and marketing strategies to capture greater market share across Africa.
- Shadowed the Group FC in creating monthly financial reports, including cash flow statements and balance sheets.

Leadership & Community Development

YPO (Young Presidents' Organization) - YNG

Remote

Real Estate, Infrastructure & Construction (REIN CON) Board Member

July 2025 – Present

- Elected to lead YNG's real-assets community. Co-organize annual YPO Real Estate Summit for 300+ global participants, including investor roundtables and YPO-YNG mentorship.

Embrace Collective Youth Initiative

Remote

Founder and Chair

August 2020 – Present

- Founded and lead Australia's first youth-led body image and eating disorder non-profit, catalyzing \$55M in policy change and impacting 1M children through education initiatives. Named AUS Young Citizen of the Year and Most Influential Asian-Aus.

Harvard University

Cambridge, USA

Student-Athlete (Women's Lightweight Rowing)

July 2025 – Present

- Train 20+ hours / week for the 2nd ranked lightweight rowing team in the USA.
- Won the 2025 Australian U23 Lightweight National Championship, set an Australian Record (100m Concept2) and named an Olympic Changemaker by the Australian Olympic Committee.

Additional Skills & Qualifications

Languages: English, German (bilingual), Arabic (elementary)

Courses: Financial & Valuation Modeling (Wall Street Prep), Financial Analyst Fundamentals (ASM)

Ronald J. Gualario

908-432-6544 | rgualario29@amherst.edu | <https://www.linkedin.com/in/ronald-james-gualario-10a519347/>

EDUCATION

Amherst College – Amherst, MA

Bachelor of Arts in Economics

Relevant Coursework: Economics, Calculus, Rule of Law, Statistics, Money and Banking

Organizations: NCAA D3 Men's Varsity Tennis, Investment Club, Athletics x Sustainability Reps, 180 Degrees Consulting Club

Expected Graduation: May, 2029

Cumulative GPA: 4.0/4.0

Ridge High School – Basking Ridge, NJ

High School Diploma

Organizations: Men's Varsity Tennis, National Honors Society

Graduation: June, 2024

Cumulative GPA: 4.31/4.0

PROFESSIONAL EXPERIENCE

Orange Lawn Tennis Club

Tennis Coach

South Orange, NJ

05/2025 – 08/2025

- Delivered comprehensive tennis instruction to children and adults across beginner to advanced levels, emphasizing technical development, match strategy, footwork, consistency, and confidence to enhance performance in both competitive and recreational settings.
- Developed customized lesson plans and led private and group training sessions, assessing player progress and providing constructive feedback to foster a positive, motivating learning environment emphasizing growth, discipline, and sportsmanship.

Private Tennis Coach

Private Instructor

Basking Ridge, NJ

02/2025 – 08/2025

- Delivered individualized tennis instruction to youth and teen players, emphasizing technique, strategy, confidence, footwork, consistency, and mental toughness to support long-term athletic development and sustained competitive success across training sessions.
- Traveled with clients to matches and tournaments to support skill development, match preparation, strategic decision-making, and emotional composure while providing feedback, encouragement, and guidance to enhance on-court performance in competitive match environments.

EXTRACURRICULARS

Tennis Training and Tournament Play

Player

Boca Raton, FL

09/2024 – 04/2025

- Completed high-level tennis training under Axis Tennis Academy in Delray Beach, Florida, emphasizing advanced technical skills, physical conditioning, footwork, and mental toughness to prepare for professional competitive play.
- Competed regularly in national-level tennis tournaments, demonstrating discipline, resilience, adaptability, and strategic thinking while performing under pressure against ATP-ranked and other opponents in highly competitive environments.

Ridge High School Varsity Tennis

Captain

Basking Ridge, NJ

03/2020 – 06/2024

- Served as a four-year member of the high school boys varsity tennis team and team captain from 2022–2024, demonstrating leadership, commitment, and consistency while competing at the highest level of New Jersey high school tennis.
- Earned New Jersey State Singles Champion honors in 2024, received New Jersey Boys Tennis Player of the Year recognition, and was named First Team All-State, reflecting elite performance, consistency, and sustained competitive excellence.

MAP x Bank of America

Winter Investments Fellow

Remote

Dec 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Competed in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.

LEADERSHIP & COMMUNITY DEVELOPMENT

WITH GRACE Initiative

Operations & Volunteer Assistant

Gillette, NJ

09/2021 – 06/2024

- Assisted with organizing and planning community drives and events for the WITH GRACE Initiative, coordinating logistics, schedules, and volunteers to ensure successful execution and meaningful community engagement and outreach efforts.
- Managed organizational receipts related to purchases, finances, and donor contributions while volunteering regularly at events, supporting operations, maintaining accurate records, and contributing time and effort to advance the initiative's mission.

SKILLS & INTERESTS

Skills: Tennis Instruction, Player Development, Team Leadership, Youth Mentorship, Communication, Time Management, Performance Analysis

Languages: English (Native/Fluent), Italian (Semi Proficient)

Interests: Pickleball, Padel, Golf, and Running

Ronan P. Donnelly

(216) 401-6741 • rp6@fordham.edu

EDUCATION

Fordham University – New York, New York

GPA: 3.5/4.0

B.A. in Economics Graduation Year: 2029

- Relevant Courses: Microeconomics, Macroeconomics

PROFESSIONAL EXPERIENCE

Great Lakes Towing – *General Contractor* | Cleveland, OH

May 2025- August 2025

- Conducted repairs on G-Tugs, such as Engine work and repairs, replacing sea chest valves, restoring gaskets, painting the exterior of the vessels, and preparing tug boats and barges for corrosion surveys and ultrasound thickness.
- Performed action as a deckhand receiving tugs as they came in, removing them from the water using a 900-ton travel lift, and returning them to the water.

41 Degrees North – *Sales associate/customer service* | Lakewood, OH

May 2023- October 2024

- Worked the front desk, conducting business with customers, helping them sign waivers, setting their reservations, and providing them with safety information for their trip.
- Helped people bring kayaks in and out of the water, as well as operated the safety boat when people were in trouble.

MAP X Bank of America – *Winter investments fellow* | Remote

December 2025- Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.

LEADERSHIP & COMMUNITY DEVELOPMENT

Fordham University Track and Field – *Player* | New York, New York

August 2025-May 2025

- dedicated middle-distance runner, 40+ hours a week running, lifting, cross-training, competition, and other team meetings.
- Effectively prioritize film studies, team meetings, and travel while maintaining a rigorous academic course load.

Saint Ignatius Track and Field – *Team Captain* | Cleveland, OH

August 2021- May 2025

- Competed at a varsity level all 4 years and made contributions to my team, and competed on a national level as a senior.
- As a Captain, I led by example to my peers and encouraged them to take athletics seriously and still enjoy it at the same time.

Urban Community School – *Volunteer Teacher Assistant* | Cleveland, OH

August 2022-December 2022

- Spent 5 hours a week volunteering with 4th and 5th-grade students, along with the teacher, helping them perform classroom tasks.
- Provided extra help on homework and assignments to students who needed it. Also ate lunch and played recess games with the students.

Lakewood Soup Kitchens – *Volunteer* | Lakewood, OH

2023 – 2024

- Completed 30 hours of volunteer service assisting with meal preparation, food distribution, and cleanup.
- Contributed to efficient operations by maintaining a clean and well-organized church.

ADDITIONAL SKILLS

- Skills and Language(s): Customer Service, teamwork, leadership, time management.
- Programs: Microsoft Word, Excel, Google Workspace.
- Interests: Track and Field. Fitness, community service, and outdoor activities.

SARAH DING

St. Louis, Missouri | sgding@wharton.upenn.edu | (636) 893-4238 | www.linkedin.com/in/sarah-ding-01b990343

EDUCATION

University of Pennsylvania, The Wharton School | Cumulative GPA: 3.93/4.0 **Expected May 2029**

Candidate for Bachelor of Science in Economics, Concentration in Finance and Artificial Intelligence for Business

Involvement: Varsity Field Hockey (Team Leadership Committee); Women Athletic Association; Wharton Asia; Kesem at Penn

Girls Who Invest, Intensive Program Scholar

Dec. 2025 – Aug. 2026

John Burroughs School

GPA: 4.58/4.33 | ACT: 35 | National Merit Scholar | AP Scholar with Distinction | Sixth Man Club (1/6 Seniors Selected)

PROFESSIONAL EXPERIENCE

Merrill Lynch – Ratliff Wealth Management Group, Intern, St. Louis, Missouri **Apr. 2025 – Jun. 2025**

- Assisted Senior Financial Advisor, Geoff Ratliff, to gain hands-on exposure to the wealth management industry, analyzing active client portfolios and developing weekly financial reports that deepened understanding of Merrill Lynch's financial services and informed client strategy

Focus Partners Wealth, Intern, St. Louis, Missouri

Apr. 2025 – Jun. 2025

- Completed cross-functional rotation across Trading, Mergers & Acquisitions, Corporate Strategy, Human Resources, and Retirement Planning, etc., building a broad understanding of the firm's operations and strategic growth levers
- Supported firm integration by participating in onboarding meetings for newly acquired practices and gained industry insights by attending Focus's Wealth Advisor Conference, "The Future of Wealth Management: Smarter, Faster, More Human," led by Yvonne Kanner, Founder of TRIA Capital Partners

The Farmlink Project Root Fellowship, Food Program Team Member (Remote)

Jun. 2023 – Sept. 2023

- Conducted 10–15 daily cold calls to Midwest farms, synthesizing qualitative insights into actionable takeaways that informed the Food Program Team's strategy
- Compiled and presented weekly reports on seasonal waste and food trends, delivering data-driven recommendations during team check-ins to support program decision-making

LEADERSHIP EXPERIENCE

MAP x Bank of America — Winter Investments Fellow

Remote | Dec 2025 – Present

- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.
- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Compete in three superday-style mock interviews replicating Bank of America's recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.

John Burroughs School Student Government – Class President

Aug. 2023 – Jun. 2024

- Collaborated weekly with the student council and Head of School to plan, organize, and execute class and schoolwide social and charity events, strengthening communication between students and administration, and run monthly class meetings
- Secured and managed a \$20K budget to plan and execute Junior and Senior Prom, coordinating logistics with vendors (DJ, venue, catering) to deliver a successful large-scale event

The Review, John Burroughs School's Premier Art and Literary Magazine – *Editor in Chief*

Aug. 2024 – Jun. 2025

- Directed a 25+ member editorial team, managing content selection, design, and publication processes to deliver the school's flagship art and literary magazine, helped raise \$6,500 to fund the magazine through increasing student participation

Mock Trial – Team Captain and Lawyer

Aug. 2023 – Jun. 2025

- Led trial preparation and coached teammates on case strategy, examination techniques, and courtroom procedures, contributing to competitive performance in regional tournaments
- Top 8 out of 80+ High School Teams; Qualified for Missouri High School Mock Trial State Championship 2024, hosted by the Bar Association of Metropolitan St. Louis

HONORS and ACHIEVEMENTS

Athletic Awards

- Longstreth Field Hockey Senior All American
- 2023 STL Post Dispatch All Metro Field Hockey [Player of the Year](#)
- John Burroughs School Varsity Field Hockey: Varsity Captain (2023, 2024); four-year starter, Missouri State Finalist (2024), Champions (2023); Finalist (2022) and Semifinalist (2021)

Academic Awards

- Missouri Writing Region of the Scholastic Writing Contest Award Winner (2021-2025): 2x Gold Key (Poetry); 8x Silver Key (Critical Essay, Poetry, Personal Essay and Memoir); 18x Honorable Mention (Poetry, Flash Fiction and Short Story)
- ALA Missouri Girls State – Managing Director of Wolverine Capital

SKILLS and INTERESTS

- Java | Microsoft Office | Big Brother Little Sister in Philly | Reviewing Restaurants on Beli | Field Hockey | Poetry

Silas P. Choi

(469) 516-0802 | sc7205@princeton.edu | www.linkedin.com/in/silas-choi-ab0861374

EDUCATION

Princeton University – Princeton, NJ
B.A in Economics | SAT: 1550
Men's Sabre Varsity Fencing Team Member

Expected Graduation: May 2029
Cumulative Expected GPA: 3.925/4.0

Relevant Coursework: *Introduction to Microeconomics, Introduction to Macroeconomics*
Awards: National Merit Finalist

PROFESSIONAL EXPERIENCE

Mini-Ivy, STEM Ed-Tech Platform

Intern **Princeton, NJ**
Dec 2025 - Jan 2026

- Worked on projects related to enhancing Mini-Ivy's proprietary curriculum, specifically the databases on Math, coding (Scratch and Python), and activities that gamify coding skills practice.
- Revitalized the Mini-Ivy's website by redesigning the front-end interface, improving site navigation and accessibility for a diverse user base of students and educators.

The Fencer's Playbook - Co-founder

Co-founder Aug 2024 - Present

- Launched a youth-focused e-commerce coaching platform where youth fencers submitted training videos for personalized feedback and development plans, supporting athlete growth while generating \$2K in monthly revenue from 20+ active customers.
- Advising student-athletes and parents through group consulting on fencing recruitment, academic and fencing balance, and college readiness that helps prepare students with recruiting preparedness and long-term athletic development.

Local Theatre Production of *Athena*

Fencing Coach **Dallas, TX**
Mar 2025 - May 2025

- Hired to train actors in stage combat and fencing technique, ensuring authenticity and safety in performance.
- Designed choreography and coached timing, footwork, and blade work tailored to theatrical performance needs.

INTERCOLLEGIATE SPORTS

Princeton University, NCAA Division I Varsity Fencing Team | US Fencing Association

Athlete, Saber **Princeton, NJ**
Aug 2025 - Present

- Representing Princeton University in national, international, and collegiate fencing competitions and member of the U.S. Senior Men's National Team, achieving notable success in high-level tournaments such as: Gold in the 2024 Junior Pan-American Championships in Rio de Janeiro, Brazil, Top 32 in the Seoul 2025 Grand Prix in Seoul, South Korea.
- Effectively managing rigorous training and global travel alongside academic responsibilities, demonstrating effective time-management and resilience.
- Collaborating with coaches and teammates to drive collective athletic goals, fostering an environment of discipline and sportsmanship.

LEADERSHIP & COMMUNITY DEVELOPMENT

Princeton Private Equity

Analyst **Princeton, NJ**
Sept 2025 - Present

- Selected to be a member of the Princeton Private Equity Club (under 10% acceptance rate)
- Introduces Princeton undergraduates to private equity and other non-traditional investments.

Scholars of Finance

Member **Princeton, NJ**
Sept 2025 - Present

- Selected to be a member of the Princeton chapter of Scholars of Finance whose mission is to inspire character and integrity in the finance leaders of tomorrow.
- Participating in a competitive leadership development program centered on ethical finance; collaborating with industry executives and peers to analyze the intersection of character-driven leadership and capital markets.

Blades for Youth

President and Co-founder **Dallas, TX**
Mar 2023 - May 2025

- Founding Member of a community-based initiative whose mission is to make an impact in the lives of underrepresented children in the Dallas area through the sport of fencing.
- Presented financial scholarships for promising middle schoolers to train at local fencing academies.

MAP x Bank of America

Winter Investments Fellow Dec 2025 - Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

SKILLS & INTERESTS

Skills/Languages: English (Native), Korean (Elementary), Spanish (Elementary), Cello

Interests: Pickleball, Travelling, Hiking, Fishing, Baking, Poker, Super Smash Bros

Programming Language: Python

Simon Vander Wel

425.588.5963 | sv2866@columbia.edu | <https://www.linkedin.com/in/simon-vander-wel-18b36336a/>

EDUCATION

Columbia University, Columbia College - New York, NY

Expected Graduation: May 16, 2029

Bachelor of Arts: Major in Financial Economics

GPA: 3.67

Organizations: Columbia University Football Team, Columbia Alpha Partners, Make a Play Foundation

Certifications: Training The Street: Excel and Financial Modeling

PROFESSIONAL EXPERIENCE

Gilder Gagnon Howe and Co.

NYC, NY

Equity Research Analyst

Upcoming 06/01/2026 – 07/30/2026

- Incoming Equity Research Analyst at a long-established investment management firm and stock brokerage, supporting equity analysis and sector focused research across different industries during the 2026 summer program

CRISTA Ministries

Shoreline, WA

Unpaid Legal Internship – Law and Corporate Affairs

07/2025 – 08/2025

- Researched legal questions within the scope of mandatory reporting, self-harm, and parental responsibility encompassing the Revised Code of Washington, precedent, private entity policies, and law review articles in order to draft 2 legal memoranda
- Received weekly mentorship from the GC at a non-profit with a balance sheet totaling over 100 million on topics such as academic and professional trajectory, artificial intelligence in the legal field, legal research skills, and legal writing tools

All Weather Rooftop Solutions & CA James

Seattle, WA

Roofing / General Construction

06/2023 – 08/2025

- Installed PVC membrane roofs on commercial sites spanning over ten thousand square feet and shingle roofs on residential high-end properties while balancing a durability and client satisfaction focused approach with maintaining lower costs
- Completed a range of tasks on multimillion-dollar commercial construction projects including setting up and tearing down concrete forms, landscaping, demolition, and preparation for welders to cut project time and increase worksite efficiency

EXTRACURRICULARS

Make A Play Foundation – Formula 1 Fellowship

Virtual

Fellow

01/2026 – 03/2026

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private equity healthcare acquisition

Columbia Alpha Partners (Investment Banking Division <10% acceptance rate)

New York, NY

Analyst

09/2025 – Present

- Participated in bi-weekly club seminars led by incoming analysts at top investment banks to increase financial acumen on subject such as accounting, valuation methods, financial modeling, and investment banking interview preparation
- Leveraged club events and alumni to build relationships with professionals across investment banking, private equity, venture capital, and hedge funds, to gain industry exposure and explore a range of careers in financial services

King's High School Mock Trial

Shoreline, WA

Mock Trial Attorney and Witness

09/2021 – 06/2024

- Analyzed 100+ page case packets to draft oral arguments, pre-trial motions, and examination questions that were presented at competitions in front of judges and professionals in the legal field to polish public speaking skills
- Placed in the Washington State competition 2 years in a row and competed in over 20 trials in courtrooms across WA state

King's High School Football and Track and Field Teams

Shoreline, WA

Student Athlete - Offensive and Defensive Line, Shot Put and Discus

07/2021 – 05/2025

- Received John Clark Award as the most exceptional male student athlete at King's High School in academics and athletics
- Awarded Team Captain in both football and track and field as a senior
- Won the 2025 Shot Put State Championship and lead the Men's Track and Field team to win the 2025 state championship

Multiple Serve and Learn Volunteer Work Experiences

USA, Chile, Mexico, Nicaragua, Thailand

Youth Volunteer

2017 - 2022

- Served homeless and low-income individuals in the greater Seattle area by delivering donated food, water, and living supplies through local food banks and homeless shelters
- Raised over 15,000 dollars to travel and work with people of all ages in impoverished communities across the globe
- Aided underserved communities by building houses, repainting churches, repairing roofs, and providing childcare for locals

SKILLS & INTERESTS

Skills and Languages: English, Microsoft Excel and PowerPoint, Public Speaking, Analytics, Collaborative Skills, Networking

Interests: Golfing, Exploring New Eateries, Ultimate Frisbee, Settlers of Catan, Classic Jazz, Hiking, Travel

Siwon Yuon

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EDUCATION

Amherst College

Bachelor of Arts in Political Science

Amherst, MA

Expected Graduation: May 2029

- **Cumulative GPA:** 3.75/4.0 | **ACT:** 33
- **Honors/Awards:** Division III Student-Athlete (Football), AP Scholar with Distinction, Top 5% of High School Class
- **Relevant Coursework:** asSTAT 230 (Intermediate Statistics), ENGL 129 (Literature Seminar), RELI 166 (Religious Studies), FYSE 107 (First-Year Seminar)

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- HST Pathways — *ASC-Focused Healthcare SaaS Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Control Phase investment thesis on HST Pathways, owning 10+ deliverables across 2.5 months while analyzing a duopoly ASC software market with ~40% share/97% retention/65% gross margins, strengthening conviction in durable SaaS cash flows
 - Built financial model projecting 28% CAGR revenue growth to \$344M by 2030 supported by 80% subscription ARR, 3% churn & 20% upsell rates, identifying EBITDA margins near 25% + valuation upside versus 9–12x vertical SaaS transaction multiples
 - Analyzed ASC market expansion driven by ~6% annual procedure growth and 3,400+ uncontracted centers while evaluating TAM saturation risk near 70% penetration by 2030, proposing specialty expansion & analytics modules to extend customer LTV

Amherst College Loeb Center

Meiklejohn Fellow

Amherst, MA

Nov 2025 – Present

- Selected for year-long fellowship supporting first-generation and low-income students, participating in 20+ structured workshops on career strategy, professional communication, and internship preparation, strengthening career readiness and long-term planning
- Collaborate with career advisors, alumni mentors, and peer fellows through guided sessions on professional exploration and goal setting, applying fellowship training to refine application materials and interview preparation while strengthening networking strategy

Stillwater Ponies Football

Youth Coach

Stillwater, MN

Jun 2024 – Oct 2025

- Coached youth offensive linemen through structured drills and individualized feedback during weekly practices and games, developing core blocking techniques, communication, and positional discipline to strengthen offensive line execution throughout the season
- Collaborated with coaching staff to design age-appropriate training sessions and evaluate player development, leading practice segments and reinforcing teamwork principles that improved player confidence and overall team competitiveness

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Amherst Varsity Football

NCAA Division 1 Student-Athlete

Amherst, MA

Aug 2025 – Present

- Compete as a varsity football student-athlete at Amherst while maintaining a 3.75 GPA, contributing to team preparation and execution across a competitive conference schedule while strengthening leadership, discipline, and performance under intense pressure
- Manage 20+ hours per week of training, film study, travel, and competition alongside academic coursework, applying structured preparation and data-driven performance analysis to improve positional execution and support team success throughout the season

Basic Institute for Zonal African Advancement

Co-President

Stillwater, MN

Apr 2024 – Apr 2025

- Led student organization initiatives supporting educational sponsorship programs in Nigeria by coordinating fundraising campaigns, awareness events, and outreach efforts that expanded engagement and strengthened the organization's community impact
- Managed executive planning, member coordination, and event logistics for 10+ club initiatives, aligning programming with BIZAA's mission while strengthening organizational operations and sustaining student participation across the academic year

Stillwater Ponies Football

Team Captain

Stillwater, MN

Dec 2023 – Dec 2024

- Led varsity teammates through practice preparation, communication, and in-game adjustments across a full conference schedule, reinforcing discipline and accountability while strengthening team cohesion and competitive performance during the season
- Mentored 15+ younger players on positional fundamentals, preparation habits, and leadership standards while coordinating with coaches on training priorities, helping build a culture of accountability and sustained player development across the program

SKILLS & INTERESTS

- **Languages:** English (Fluent), Korean (Fluent), Spanish (Conversational)
- **Skills:** Communication, Public Speaking, Teamwork
- **Programs:** R, Google Workspace, Canva
- **Interests:** Weightlifting, American History, Cooking, Video Games

Sophie H. Fleishman

(617) 992-1471 | sophiefleishman@college.harvard.edu | [LinkedIn](#)

EDUCATION

Harvard University – Cambridge, MA

Bachelor of Arts in Applied Mathematics (Economics) | SAT: 1540

Relevant Coursework: **Macroeconomics, Microeconomics, Big Data in Economics**

Expected Graduation: May 2029

Cumulative GPA: 4.0/4.0

PROFESSIONAL EXPERIENCE

J.P. Licks

Ice Cream Scooper

Wellesley, MA

12/2024 – 07/2025

- Prepared and served ice cream in a high-volume retail environment to ensure a positive customer experience
- Managed inventory and monitored supplies throughout shifts to provide efficient service
- Trained 5 new employees on procedures and protocols resulting in consistent service quality and reduced onboarding time

Crimson Soccer Camp

Coach

Cambridge, MA

06/2025 – 07/2025

- Led group of 20+ campers ages 6-15 and adapted coaching strategies to accommodate varying ages and skill levels, delivering differentiated instruction that promoted inclusive participation and consistent player development
- Planned and executed age-appropriate training sessions focused on fundamentals and sportsmanship, resulting in high engagement, safe play, and measurable skill development.
- Mentored younger players through encouragement and constructive feedback, resulting in increased motivation, discipline, and sustained interest in soccer.

MIT Chemical Engineering Lab

Research Intern

Cambridge, MA

06/2024 – 08/2024

- Conducted research on the biodegradability of nanofibers by taking 1000+ samples that resulted in cutting-edge findings that contributed to improved understanding of material decomposition
- Analyzed experimental data using Excel models to identify trends and correlations that informed design improvements and sustainability
- Presented final results to lab leadership team and coauthoring article to share findings and promote further research

LEADERSHIP & COMMUNITY DEVELOPMENT

Harvard Women's Varsity Soccer

Team member

Cambridge, MA

08/2025 – Present

- Compete on varsity soccer team, exhibiting time management skills with full course load and 30+ hours per week of athletic practices and meetings
- Developed applicable and valuable skills in leadership, discipline, coachability, self-motivation, teamwork, and communication through team experiences

Boston Children's Hospital

Marathon Runner

Boston, MA

11/2024 – 04/2025

- Trained for and completed the 2025 Boston Marathon, successfully raising more than \$15,000 for Boston Children's Hospital, demonstrating commitment, perseverance, and support for pediatric healthcare programs.

ENGIN Tutoring

English Tutor

Newton, MA

07/2023 – 05/2025

- Provided weekly online English tutoring to a Ukrainian teenager, creating customized learning strategies and exercises that boosted language comprehension, expanded vocabulary, and supported academic progress.
- Achieved Teacher Of English To Speakers Of Other Languages (TEFL) certification

SKILLS & INTERESTS

Skills: Microsoft Office, Leadership, Communication

Languages: Spanish

SPENCER MADGE

Boston, MA | 781-400-4316 | Spencer.Wellesley@gmail.com | <https://github.com/SpencerWellesley> |

LinkedIn: [linkedin.com/in/spencer-madge-994382358](https://www.linkedin.com/in/spencer-madge-994382358) | U.S. Citizen

EDUCATION

Carnegie Mellon University, Pittsburgh, PA B.S. Candidate in Artificial Intelligence, Statistics & Machine Learning, Computer Science GPA: 4.0 / 4.0 | Class of 2029

Phillips Academy Andover, Andover, MA | Class of 2025

PROFESSIONAL EXPERIENCE

Bank of America – NCAA Athlete Investment Banking Fellowship | Remote Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Compete in three superday-style mock interviews replicating Bank of America’s recruiting intensity; rank in the Top 25% across cohorts as one of only 10 Fellows to earn “Hire” ratings in every session

Glasswing Ventures — Summer Intern | Boston, MA | Summer 2025

- Interned at VC firm focused on artificial intelligence (AI) and cybersecurity investments.
- Assisted with multiple deal sourcing, introductions, events, due diligence, market research, and preparation of investment memorandum for an AI-based start-up.
- Improved investment model by performing quantitative TAM and SAM market study.

Induveca / Grupo SID — Rotational Business Intern | Santo Domingo, DR Summer 2024

- Competitive internship across manufacturing, supply chain, and marketing divisions.
- Analyzed production workflows, evaluated supply chain data, and assisted with product marketing strategies.

PROJECTS & COMPETITIONS

Machine Learning Language Modeling Projects — Carnegie Mellon University 2025

- Built Python-based ML models to compare writing styles across literary corpora using text preprocessing and probabilistic modeling techniques.
- Conducted social media analytics using Python, Pandas, and NLTK to extract sentiment and engagement trends.

American Statistical Association Competition 2025

- Developed statistical models analyzing the impact of U.S. elections on S&P 500 performance and broader market trends. Built regression-based models assessing how pricing influences perceived product quality.

Wharton High School Investment Competition 2022 – 2024

- Conducted industry and equity research, developed portfolio strategies, and presented investment theses aligned with client objectives.

LEADERSHIP & ACTIVITIES

Carnegie Mellon University Varsity Men’s Soccer | NCAA Division III Athlete 2025

- Competed in UAA conference play while balancing a rigorous technical academic workload.

Andover Wharton Investment Club — President 2023 – 2025

- Led investment competition teams and guided portfolio construction aligned with client profiles and risk constraints.

Andover Real Estate Club — President 2021 – 2025

- Managed club operations and organized speaker events focused on real estate investing fundamentals.

Phillips Academy Andover, Varsity Soccer — Captain (2021–25)

- Led a high-performing team as captain; developed leadership, discipline, and teamwork

TECHNICAL SKILLS & INTERESTS

Technical: Python (Pandas, Matplotlib, Scikit-learn, NLTK), R, Java, JavaScript, Excel, PowerPoint, CRM tools

Interests: VC/PE, AI/ML, Economics, Soccer, Hockey, Golf, Spanish

Sunnie H. Wang

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EDUCATION

Brown University

Bachelor of Arts in Applied Math-Economics | Minor in Computer Science

Providence, RI

Expected Graduation: June 2029

- **Cumulative GPA:** 4.0/4.0 | **SAT:** 1540
- **Honors/Awards:** NCAA Division 1 Student-Athlete (Women's Lacrosse), Brown Healthcare Investment Group Portfolio Implementation/Quant Analyst, Bruno Finance Society Freshman Cohort, Brown Derivatives Investment Group Associate
- **Relevant Coursework:** Linear Algebra, Integrated Intro to Computer Science, Multivariable Calculus

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Komodo Health — *Healthcare Data & Analytics Platform (Healthcare Advisory | Capital Markets & Strategic Advisory Simulation)*
 - Led the Planning Phase for a 5-person deal team, structuring 3 secular drivers (aging-population demand, accelerating AI adoption, clinician shortages) into a macro investment thesis that positioned Komodo Health as a valuable PE acquisition target
 - Sized demographic & labor trends shaping sector fundamentals (i.e., 65+ population expansion, AI deployment across 70%+ of provider systems & 200K+ projected nurse gaps), translating these into durable demand signals that strengthened its positioning
 - Benchmarked 5+ implications across the healthcare stack, clarifying how aging-driven utilization, AI productivity lift, and workforce scarcity create structural tailwinds for Komodo, sharpening our 10-page deck and 3-page DDQ submission to BofA

Hope Street Capital

Search Fund Intern

Providence, RI

Sep 2025 – Dec 2025

- Mapped 8–10 industries and screened 150+ companies through market sizing and competitive scans, producing a prioritized acquisition pipeline that guided weekly founder reviews and sharpened next-step sourcing focus across the full search cycle
- Synthesized financial, customer, and operational data across 40–60 target profiles into structured screening briefs, enabling founders to quickly evaluate fit and refine outreach strategy across multiple subsectors during the 12-week search cycle and diligence phase

State National Companies (Markel Inc.)

Business Development Intern

Dallas, TX

Jun 2025 – Aug 2025

- Developed an AI-powered contract-extraction prototype using Python, OCR, and a Llama-3.2 RAG pipeline to vectorize 1,000+ clauses and surface variable commission terms, aligning model outputs with priorities discussed in 5+ executive briefings
- Built financial models assessing premium flows, loss ratios, and capital exposure across 10+ fronting and basic insurance programs, translating findings into actionable insights that informed business development decisions across the 8-week internship

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Brown Women's Lacrosse

NCAA Division 1 Student-Athlete

Providence, RI

Aug 2025 – Present

- Compete as a Division I lacrosse athlete balancing 20+ weekly training hours with a full academic course load, building discipline, resilience, and game-day execution while contributing to team strategy in a high-pressure, performance-driven environment
- Collaborate with 25+ teammates and coaching staff to execute scouting, film, and practice plans, strengthening communication and leadership skills while developing the consistency and competitive mindset required for sustained collegiate success

DearPiggy | [Youtube Channel](#)

Founder

Dallas, TX

Mar 2020 – Aug 2025

- Built and scaled a custom educational YouTube channel with 130+ coding tutorials across five languages, generating 25,200+ views and 750+ watch hours by designing, scripting, and editing content for beginner and intermediate programmers worldwide
- Translated complex Java, JavaScript, Python, HTML/CSS, and DSA topics into clear, accessible lessons for a global learner base, developing a repeatable content pipeline and sharpening technical communication skills through consistent production

Hockaday Upper School Student Council

Executive President & Executive Financial Officer/Parliamentarian

Dallas, TX

Aug 2021 – May 2025

- Led weekly Executive and Council meetings across four elected roles, coordinating initiatives with faculty and administrators while managing budgets, logistics, and school-wide programming that strengthened community engagement and student wellness
- Represented 1,000+ students in faculty and board forums, shaping policy updates and campus improvements while overseeing major events and long-standing traditions through coordinated cross-team planning, communication, and seamless execution

SKILLS & INTERESTS

- **Programs:** Python, Java, C++, JavaScript, GitHub CoPilot, HTML & CSS, Llama LLM, ReasonML
- **Awards:** Uber Global Hackathon Global Finalist, Harvard WECODE Ambassador - Distinguished Initiative Award
- **Interests:** Sports, Running, Baking, Pickleball, Reading

Tanishka S. Padhye

[LinkedIn](#) • (832) 444-8146 • tanishka.padhye@outlook.com

EDUCATION

Stanford University – Stanford, California

GPA: ____/4.0

B.A. in Economics | Minor in Material Sciences and Engineering | ACT/SAT: 1450 (if above 30 or 1300) Graduation Year: 2029

- **Accomplishments:** Division I Bronze Medalist & Junior World Cup Bronze (USA Fencing), Co-Founder of global education nonprofit serving 250+ students across 15+ countries
- **Relevant Courses:** IB HL Chemistry, IB HL Biology, IB HL Economics, IB HL Language & Literature

PROFESSIONAL EXPERIENCE

Virtually Verbal – *Co-founder and CEO* | Remote

01/2019 – Present

- Founded and led a nonprofit delivering free language education to 250+ students across 15+ countries.
- Designed and taught conversational curricula in English, French, Spanish, Chinese, Hindi, and ESL Spanish.
- Built partnerships with KIPP Texas and Schools for Children of the World Honduras to expand ESL access.

USA Fencing – *Competitive Athlete* | Houston, TX

06/2017 – Present

- Competed nationally and internationally while maintaining rigorous academic performance.
- Earned Division I Bronze and Junior World Cup Bronze through disciplined training and strategy.
- Demonstrated resilience, focus, and time management in high-pressure competitive settings.

Rover – *Independent Dog Sitter* | Houston, TX

03/2021 – 02/2023

- Provided reliable pet care services, managing safety, schedules, and daily routines.
- Balanced independent work with demanding coursework and extracurricular commitments.
- Earned approximately \$2,000 through repeat clients and consistent service quality.

LEADERSHIP & COMMUNITY DEVELOPMENT

The Awty International School – *President, Eco-Delegates* | Houston, TX

08/2022 – 05/2024

- Led a sustainability committee aligned with United Nations environmental initiatives.
- Organized school-wide climate awareness campaigns promoting eco-conscious behavior.
- Coordinated experiential learning trips, including climate studies fieldwork in Alaska.

Civil Air Patrol – *Cadet Senior Airman* | Houston, TX

01/2017 – 01/2020

- Completed leadership and aviation training as part of the U.S. Air Force auxiliary.
- Achieved Cadet Senior Airman rank through structured evaluations and service.
- Gained hands-on exposure to airmanship, orientation flights, and drone operations.

MAP x Bank of America – *Winter Investments Fellow* | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector.

ADDITIONAL SKILLS

- **Skills:** Agile Methodology, Project Management (PMP-aligned training), Scrum, Strategic Planning, Fundraising, Financial Management, Marketing, Leadership, Communication
- **Languages:** English (Fluent), French (Intermediate), Hindi (Conversational), Marathi (Conversational)
- **Programs:** Civil Air Patrol Leadership & Aerospace Training Program, USA Fencing High-Performance Competitive Program
- **Interests:** Chemistry and applied science, Aviation and aerospace, Social impact entrepreneurship, Competitive fencing, Animal care and welfare

Trenton C. Cassens

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EDUCATION

Emory University

Bachelor of Business Administration, Bachelor of Arts in Economics

Atlanta, GA

Expected Graduation: May 2029

- **Cumulative GPA:** 3.66/4.0
- **Honors/Awards:** NCAA DIII Student-Athlete (Men's Swimming & Diving Team), NISCA Academic All-American & Athletic All-American, USA Swimming Academic All American, FAA Remote Pilot Certification & QuickBooks Certification
- **Relevant Courses:** Financial Accounting, Data and Decision Analytics, Marketing

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow

Remote

Jan 2026 – Present

Selected Transaction Experience

- Option Care Health — *Home Infusion Therapy Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Planning Phase financial summary for Option Care Health, structuring key demand drivers including a 40% projected increase in the US 65+ population (58M→82M by 2050), Medicare Advantage enrollment reaching 54% + rising chronic disease
 - Built banker-style snapshot evaluating revenue scale, margin structure, and healthcare KPIs using FY2025 preliminary financial results and Q3 balance sheet data, identifying cost drivers (i.e., labor shortages, specialty drug pricing) for final recommendation
 - Identified 3 key operating risks including reimbursement pressure, staffing shortages, and pharmaceutical cost volatility while outlining KPIs to monitor patient volume growth, margin stability, and payer mix shifts to guide the team's downstream work

Eagle Swim Club (ESC)

Assistant Coach

Atlanta, GA

Aug 2025 – Present

- Coach and mentor 20+ swimmers ages 6–13, focusing on stroke mechanics, endurance training, and race strategy while reinforcing teamwork & discipline during structured swim practices across multiple seasonal youth training groups + competitive review sessions
- Design and lead warm-ups, drills, and individualized workouts across 4+ weekly training sessions, supporting athlete development and improving competitive readiness for youth swim meets through progressive conditioning and technique-focused instruction

Klein Coding Academy

Course Instructor

Houston, TX

Jun 2023 – Jul 2025

- Designed and delivered Python programming lessons for 40+ middle school students, introducing coding fundamentals through structured instruction and interactive exercises during weekly after-school education sessions focused on beginner-friendly CS learning
- Guided students through 5+ project-based coding modules, strengthening problem-solving skills and helping learners build functional programs using Python fundamentals across collaborative classroom programming activities and hands-on coding demonstrations

PACK Special Olympics

Assistant Coach

Houston, TX

Jun 2022 – Jul 2025

- Supported 35+ athletes with intellectual and developmental disabilities during swim practices and competitions, fostering an inclusive and encouraging training environment through individualized instruction and supportive coaching techniques during weekly practices
- Assisted with event logistics across 10+ swim meets, coordinating setup, timing operations, and athlete support to ensure smooth and accessible competition experiences for participants, coaches, and event organizers throughout the competitive swim season

LEADERSHIP & COMMUNITY DEVELOPMENT

Emory University Swimming & Diving

Varsity Swimmer

Atlanta, GA

Sep 2025 – Present

- Compete as a varsity swimmer for Emory's nationally ranked NCAA program, participating in 20+ weekly training hours across practices, lifts, and meets while contributing to team preparation and competitive performance in collegiate competition
- Balance a full academic course load with 20+ hours of weekly swim training, demonstrating time management, resilience, and discipline while collaborating with coaches and 30+ teammates to strengthen team culture and collective competitive performance

Emory Student Alumni Board

Board Relations Member

Atlanta, GA

Sep 2025 – Present

- Strengthen Emory's alumni network by coordinating 5+ student-alumni engagement initiatives, supporting professional development events and fostering meaningful connections between undergraduate students and the alumni community through targeted outreach
- Represent the undergraduate student body in board discussions and outreach programs, collaborating with 10+ board members and alumni leaders to expand participation in mentorship, networking & philanthropic initiatives supporting long-term alumni engagement

Matriculate

Advising Fellow

Atlanta, GA

Sep 2025 – Present

- Selected through a competitive application process to advise 4 high-achieving, low-income students, providing guidance on college applications, financial aid strategy, and academic goal setting through structured mentoring and college-access advising support
- Conduct weekly advising sessions with students to support essay development, school selection, and application planning, helping mentees navigate the college admissions process and strengthen readiness for selective universities through individualized mentorship

NON-TECHNICAL SKILLS & INTERESTS

Programming: Python, Java, JavaScript, R Script | **Certifications:** QuickBooks Certification, FAA Remote Pilot

Language: English (Native), Spanish (Limited) | **Interests:** Travel, Personal Finance, Golf, Swimming, Hiking, Drone Piloting

Troy D. Kudrjavev

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EDUCATION

Yale University – New Haven, CT

Bachelor of Arts in Economics | Minor in Mandarin

Expected Graduation: 2029

Cumulative GPA: 3.52/4.0

- Awards/Accomplishments: USTA Connecticut Player of the Year 2024, CollegeBoard AP Scholar, USTA Scholar Athlete
- Organizations: Yale Varsity Men's Tennis, Athletes in Action, Yale Computer Society, Kappa Sigma Mu-Phi, Yale Outdoor Climbing, Yale Polish Club

PROFESSIONAL EXPERIENCE

Make a Play Foundation (MAP)

Winter Formula 1 Program Fellow

New Haven, CT

January 2026 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Completed in three superday-style mock interviews replicating Bank of America's recruiting intensity; ranked in the Top 25% across cohorts as one of only 10 Fellows to earn "Hire" ratings in every session.
- Expected to deliver a client-ready presentation to Bank of America leadership on March 23, 2026, outlining valuation, synergy, and integration strategy for a private-equity healthcare acquisition.

Ron Mark's Family Office

Investment Analyst

Westport, CT

March 2025 – June 2025

- Designed and presented complex multi-year Excel revenue projection models for local investment opportunities, developing a strong foundation in Excel and financial modeling.
- Analyzed and modeled local business' profitability and expansion prospects, resulting in the successful acquisition of multiple important assets.
- Shadowed principal investor's valuation techniques and business plan validation for future portfolio investments, gaining valuable experience and insight.

Yale Nike Tennis Camps

Youth Athletics Mentor

New Haven, CT

June 2025 - July 2025

- Coached campers of diverse ages and skill levels, delivering high-quality instruction in technique, footwork, and match strategy.
- Instructed up to 20 players at a time in drills and competitive play in a fast-paced camp environment, emphasizing sportsmanship, teamwork, and athletic development.
- Ensured a safe, structured, and engaging training experience by maintaining clear communication with students, fellow coaches, and camp leadership.

LEADERSHIP & COMMUNITY DEVELOPMENT

Intercollegiate Tennis Association, USTA

NCAA Division 1 Student Athlete

New Haven, CT

September 2018 – Present

- Recruited to Yale University, maintained good academic standing while committing to a 20+ hour per week practice and travel schedule.
- Competed on the American junior circuit, achieving a ranking of #15 in the USTA Boys Junior National Standings List.
- Emerged victorious in New England Championships of 2022 and 2023, defeated multiple top 10 juniors to reach quarterfinals of USTA's 2024 Winter National Championship.

New HYTE's

Volunteer Youth Athletics Mentor

New Haven, CT

November 2025 – Present

- Provided positive one-on-one mentorship to students, fostering discipline and commitment while emphasizing the student-athlete mindset
- Connected with underprivileged youth, providing counseling while building and expanding the New Haven community

Yale Computer Society

Member

New Haven, CT

September 2025 – Present

- Utilized organization's resources for broader technical exposure, gaining a strong foundation in Python and web design.
- Incorporated learned knowledge into personal projects, creating a neural network algorithm predicting California's housing prices.

SKILLS & INTERESTS

Skills: Excel, Python, Java, Arduino, Latex, Javascript, HTML, CSS

Languages: English (Native/Fluent), Russian (Native/Fluent), Mandarin (Elementary Proficiency)

Interests: Tennis, Programming, Rock Climbing, Cassette Tapes, Realistic Drawing, Aviation, Dystopian Literature, Photography

Programs: Yale Men's Varsity Tennis, MAP BofA Formula 1 Fellowship

Vicky Lai

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EDUCATION

Cornell University, College of Engineering – Ithaca, NY

GPA: 3.7/4.0

Intended Major: B.S. in Electrical and Computer Engineering | SAT: 1470 Graduation Year: 2029

Member of Cornell Women's Division 1 Varsity Squash Team

Member of the Student-Athlete Advisory Committee

Raffles Institution – Singapore, Singapore

Jan 2023-Nov 2024

GCE-A Level Examinations Subjects: H2 Physics, H2 Chemistry, H2 Mathematics, H2 Economics, H1 General Paper, H1 Project Work

Played No.1 Position on the Squash team

PROFESSIONAL EXPERIENCE

MAP x Bank of America — Winter Investments Fellow

Remote | Dec 2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Deliver 10+ weekly assignments covering accounting, valuation, and transaction analysis, maintaining a 98% composite performance score and perfect submission record.
- Integrate structured evaluator feedback from behavioral and technical assessments to elevate modeling precision and interview clarity under simulated deal pressure.
- Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

Private Squash Coach

June 2025

- Coached beginners in the sport, coaching up to 20 hrs/week. Significantly contributed to increased participation and new player sign-ups.

HONORS AND AWARDS

Edusave Award for Achievement, Good Leadership and Service (EAGLES) (2022)

Singapore Olympic Foundation Peter Lim Under-18 High Performance Scholarship (2024)

Ranked 6th in Asian Junior Squash

Champion of Borneo Junior Squash Open (2022)

Bronze Medallist in International Doubles, Jumbo Doubles and Team Events at Southeast Asian Cup Championships (2024)

Top 8 Finisher in Asian Junior Squash Individual Championships (2023)

LEADERSHIP & COMMUNITY DEVELOPMENT

Society of the Physically Disabled – Childcare Assistant | Singapore, Singapore

Mar 2025 - Jul 2025

- Assisted children with physical disabilities and autism spectrum disorder in practicing motor skills through structured, play-based activities.
- Facilitated group activities, adapted learning and play materials tailored towards the needs of each student.

Project Espoir (Student-Initiated Project) – Team Lead | Singapore, Singapore

Mar 2021 - Dec 2022

- Led a project to support orphans and reduce stigma towards them through awareness and engagement.
- Managed social media platform to drive outreach and volunteer recruitment. Helped in the process of recruiting 55 volunteers for volunteering play sessions with the orphans.

Raffles Girls' School (Secondary) – Class Vice-Chairperson | Singapore, Singapore

Jan 2022 - Dec 2022

- Collaborated with class committee members to plan and execute class bonding activities like class parties and interactive events
- Regularly checked in with classmates to support their well-being and ensure they were coping with the academic workload.

ADDITIONAL SKILLS

- Languages: English (fluent), Mandarin (fluent)
- Skills: Adaptability, Critical Thinking, Communication and Collaboration
- Interests: Running, ice bath, cooking

Victoria X. Gao

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EDUCATION

Columbia University

Bachelor of Arts in Financial Economics

New York, NY

Expected Graduation: June 2029

- **Cumulative GPA:** 3.85/4.0 | **SAT:** 1550
- **Honors/Awards:** NCAA Division 1 Student-Athlete (Women's Volleyball), 2025-26 Dean's List
- **Relevant Coursework:** Intermediate Macroeconomics, Principles of Economics, Calculus III, Calculus-Based Intro to Statistics

PROFESSIONAL EXPERIENCE

Bank of America

MAP Investment Banking Fellow; Team Captain

Remote

Jan 2026 – Present

Selected Transaction Experience

- Delcath Systems — *Oncology Drug-Delivery Platform (Healthcare Advisory / Capital Markets & Strategic Advisory Simulation)*
 - Led Initiation Phase as 1/15 captains (~2%) from 654 fellows, directing a 5-person deal team through ~5 research sprints/week to recommend Delcath Systems as a strategic acquisition, culminating in a live virtual presentation to BofA bankers on 3/23/26
 - Developed a macro healthcare landscape assessment referencing ~\$9.0T global TAM (2024–2025) and ~\$8.9T serviceable market, prioritizing Pharmaceuticals (7.4% share)/Medical Devices (2M+ device categories) to contextualize Delcath's promise
 - Constructed a company-level investment profile analyzing Delcath's HEPZATO KIT platform, 76-employee footprint, and competitive positioning against ~5 key industry peers (Keytruda, Opdivo/Yervoy, and Sorafenib) to inform diligence priorities

Lionsbridge Financial Fellowship

Columbia University Center for Career Education Fellow

New York, NY

Nov 2025 – Dec 2025

- Selected as 1 of 54 participants for a 3-day accounting, finance, and valuation bootcamp led by Chris McGowan, building a financial model and analyzing Peloton statements to strengthen fundamental skills required across IB deal and pitch processes
- Collaborated in multi-team workshops, site visits with 3 finance firms, and peer modeling sessions to interpret key drivers and KPIs, improving analytical fluency, communication, and readiness for analyst-level responsibilities in investment banking

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Columbia Women's Volleyball

NCAA Division 1 Student-Athlete

New York, NY

Aug 2025 – Present

- Dedicate 30+ hrs/week to practices, lifts, travel, film, and team meetings while maintaining Dean's List coursework, strengthening endurance, reliability, and execution under sustained pressure to support consistent performance across competitive cycles
- Started every match as a freshman by preparing through scouting, recovery routines, and 20+ weekly touchpoints with coaches and teammates, enhancing adaptability, situational awareness, and on-court decision-making in fast-changing environments

SIVBC/WVBA

Club Volleyball Captain

Bellevue, WA

Nov 2021 – Apr 2025

- Captained elite club teams for 6 years by directing weekly team sessions, coordinating strategy with coaches monthly, and supporting 10–14 athletes, contributing to two third-place national finishes and strengthening composure in high-performance settings
- Oversaw practice flow, communication standards, and performance expectations while meeting regularly with coaches to refine priorities, enhancing group cohesion, accountability, and the clarity needed to sustain competitive momentum

Hunger Intervention Program

Volunteer

Lake City, WA

Jan 2017 – Apr 2025

- Volunteered 3–9 hrs/week across 8 years preparing meals and youth food packs for two school districts, supporting thousands of distributions and strengthening reliability, attention to detail, and steady performance across shifting community needs
- Collaborated weekly with 5–10 rotating adults to execute meal-production tasks and maintained output quality, improving adaptability, teamwork, and operational consistency in environments requiring steady coordination and predictable execution

Lakeside School

Varsity Volleyball Captain & Spirit Club Founder

Seattle, WA

Aug 2021 – Nov 2024

- Led a 14-player varsity team as a two-year captain and four-year starter while founding Spirit Club for a 600-student community, coordinating weekly meetings and coach touchpoints to strengthen cohesion, shared standards, and day-to-day performance culture
- Directed practices, leadership sessions, and school-wide engagement initiatives by collaborating with coaches, administrators, and student leaders across 10+ planning cycles, enhancing communication flow, participation, and the consistency of community impact

SKILLS & INTERESTS

- **Skills and Language(s):** English (Fluent), Chinese - Mandarin (Fluent), Spanish (Intermediate; 8 years of study)
- **Programs:** Microsoft Excel, PowerPoint
- **Interests:** Watching sports (especially football), spending time with friends and family, traveling, trying new activities, meeting and connecting with new people

VIRGINIA H. WOOD

[VIRGINIA WOOD](#) • (917) 847-0188 • VHW6@GEORGETOWN.EDU

EDUCATION

Georgetown University – Washington, D.C.

GPA: 3.7/4.0

Candidate for B.A. in Global Business | Minor in Italian | ACT/SAT: 1430

Anticipated Graduation: 2029

- **Accomplishments:** Varsity Squash
- **Relevant Courses:** Calculus

The Hotchkiss School – Lakeville, Connecticut

- **Accomplishments:** Classics Diploma (4 years Latin, 2 years Ancient Greek), Squash Team Nationally Ranked 2, Proctor, Captain of Varsity Squash, Member of Varsity Lacrosse, Head of Classics Club, Blue Lead Ambassador (Head Tourguide), Head of Pickle Ball Club, Head of Backgammon Club, Peer Tutor, and Member of Writing help.

PROFESSIONAL EXPERIENCE

MAP x Bank of America – *Winter Investments Fellow* | Remote

12/2025 – Present

- Selected as 1 of 50 NCAA athletes nationwide (10% acceptance rate from 500+ applicants) for a 10-week investment banking fellowship sponsored by Bank of America.
- Expected to participate in a Bank of America-sponsored case competition, advising a private-equity client on identifying an acquisition target within the healthcare sector. Expected to collaborate on a five-analyst project team, owning delivery of 20+ analytical outputs during the project phase to ensure 100% on-time completion and client-ready quality.

Virginia Apple Designs – *Personal Assistant* | New York, NY

06/2025 – 08/2025

- Coordinated administrative and design-related tasks by tracking orders, managing Excel spreadsheets, and maintaining organized systems, ensuring accurate fulfillment of design orders.
- Managed daily correspondence and workflow by organizing task lists, monitoring progress, providing end-of-day updates, improving communication efficiency, and ensuring alignment on completed, pending, and upcoming responsibilities.

Nicol Squash – *Squash Coach* | New York, NY

06/2025

- Trinity School Summer Programming, organized daily schedules for 50+ children, facilitated activities, and delivered squash instruction focused on skill development, teamwork, and sportsmanship.

LEADERSHIP & COMMUNITY DEVELOPMENT

Managerial Accounting – *Summer Student* | Hanover, New Hampshire

Expected, 06/2026

- Dartmouth College, Summer College Course, expected to analyze income statements, balance sheets, and cash flow statements, apply GAAP principles to evaluate company performance and financial health, and interpret financial data for business decision-making.

Intro to Art Through Paris Museums – *Summer Student* | Paris, France

07/2025–08/2025

- American University in Paris, Summer College Course, took an intensive class for credit ahead of attending university to explore Western Art by closely examining major works from Antiquity through the Modern Era within their political, social, and religious contexts.

Blockchain, Cryptocurrencies, AI, and Beyond – *Summer Student* | New York, NY

08/2022-2023

- Columbia University, Summer Course, took an intensive class to learn more about decentralized technologies, digital assets, machine learning, and their real world applications, following the large crash of Bitcoin in March of 2022.
- The Ethics of Technology, Summer Course, took an intensive class to learn about the topics associated with Artificial Intelligence such as algorithmic bias, data and privacy, free speech, and content regulation.

Latin and Ancient History in Florence – *Summer Student* | Florence, Italy

07/2023 – 08/2023

- Calder Classics, Summer Course, took an intensive class to read, translate, and analyze Vergil's *Aeneid* while exploring ancient history, art, and culture, through site-based study in Florence.

Varsity Squash Captain – *Squash Team* | Lakeville, Connecticut

09/2024 – 05/2025

- Selected by teammates and coaches to serve as team captain during senior year.
- Captained team of 14 players to a national rank of 2.
- Finalist in the New England Championship in 2023, 2024, and 2025.
- Won Founders All-League award (school league) in 2023, 2024, and 2025.

Blue Lead Ambassador – *Tourguide* | Lakeville, Connecticut

09/2023 – 05/2025

- Selected out of a pool of 80+ applicants (1 of 25 ambassadors) to represent the Hotchkiss Admissions Department.
- 2+ tours a week during school hours, representative in panels, and advisor of a group of 15 tour guides.
- Aided in a Revisit-Day organization as a greeter and chosen to be a host for prospective students.

NON-TECHNICAL SKILLS & INTERESTS

- **Skills and Language(s):** Italian (½ year), Latin (7 years), Spanish (3 years), Ancient Greek (2 years)
- **Interests:** Squash, golf, fly-fishing, pickleball, backgammon, cooking, reading, and packing.

