



MAKE A PLAY
FOUNDATION



GUGGENHEIM

Custom Draft Board – Summer 2027 IB Analyst Prospects

Make A Play Foundation

info@makeaplayfoundation.com
www.makeaplayfoundation.com



We're now closing in on the end of the 2025 MAP Professional Development Association ("PDA") season, and the top names from our **nationwide roster of 1,146 college athletes** are beginning to separate from the pack. Over the course of four quarters — 20 distinct fellowships covering investment banking, consulting, asset management, and beyond — we've scouted, graded, and interviewed every player in our pipeline.

More than 40% of this year's cohort comes from the Class of 2028, signaling an early wave of next-generation talent already breaking onto Wall Street's radar. But this particular board zeroes in on our **Investment Banking track**, where the competition has been fierce. Using weighted evaluations from fellowship performance, mock interview scores, partners-sponsored event engagement, and overall professionalism, we've narrowed the field down to **115 top prospects**— the athletes we believe are most ready to contribute to Guggenheim's analyst pipeline.

To be clear, this isn't a "mock draft" or a prediction of who will get hired next. This is our **Big Board** — a data-informed, coach-calibrated ranking of talent based purely on skill, drive, and readiness. These are the best of the best from the 2025 MAP PDA season, and we'll continue to update this board through the Winter & into the Summer 2027 recruiting cycle. Let's get into it.

*⚠ **Disclaimer:** This board should be used as a supplement, not a substitute, for your firm's own recruiting assessments. While MAP's data offers predictive insight, history has shown that athletes can both outperform and underperform their rankings once they're on the field — meaning, once it's interview time. Continue to scout holistically — the intangibles often make the difference between a good hire and a great one.*

We've organized these **115 prospects into six distinct buckets**, reflecting how we evaluate readiness, upside, and long-term fit within Guggenheim's investment-banking ecosystem. Each tier mirrors the language of scouting — blending performance analytics with on-the-field (and in-the-boardroom) intangibles — to give your recruiting team a clear picture of who's ready to contribute today and who's primed to develop into tomorrow's franchise talent.



Tier 1 — Franchise Picks



Tier 2 — Impact Starters



Tier 3 — Rising Contributors



Tier 4 — Developmental Prospects



Tier 5 — Practice Squad Standouts



Tier 6 — Free Agent Invites

Each athlete on this board has earned their spot through measurable performance — from fellowship deliverables and mock-interview evaluations to consistency, professionalism, and partner feedback. **The board also includes each athlete's résumé, meticulously designed to align with MAP's high professional standards and tailored for investment-banking relevance.** Together, they represent the strongest bench we've ever fielded for the MAP PDA Investment Banking track.

Tier 1 — Franchise Picks

Overview:

The captains of the MAP Playoffs — elite performers who finished in the top 5% across interview preparation, fellowship scoring, and leadership impact. They balanced academic rigor with execution excellence, consistently earning top marks on accounting and valuation assessments. These are the athletes who carried their teams, led by example, and made everyone around them better.

Traits:

- Excelled in all technical, communication, and leadership categories.
- Consistently delivered top-tier interview and presentation performance.
- Displayed composure, accountability, and strong mentoring instincts.

Fit & Projection:

Immediate-impact interns ready to step into high-velocity deal teams. They'll distinguish themselves early, quickly becoming “go-to” analysts within the Summer 2027 cohort. Expect near-certain full-time conversion and top-of-class evaluations by program close.

Prospects: (12)

- Alexander Binder
- Anikwe Duru
- Ashley Yang
- Elizabeth Oyler
- Ennika Carlson
- Isaac Lief
- Kiley Wilhelm
- Madeleine Cole
- Morgan Boonshaft
- Victor Dang
- Vincent Yang

ALEXANDER (ALEKOS) Y. BINDER

[LINKEDIN](#) • (323) 630-7123 • AYB2126@COLUMBIA.EDU

EDUCATION

Columbia University – New York, NY	GPA: 4.05
B.A. in Financial Economics, Comparative Literature Concentration in Business Management	<i>Anticipated Graduation: May 2028</i>
• Accomplishments: Dean's List, 4.0 Club Student-Athlete	
Loyola High School of Los Angeles – Los Angeles, CA	GPA: 4.65
Graduated Summa Cum Laude Jesuit Schools Network Award ACT 35/36	<i>August 2020 - June 2024</i>
• Accomplishments: CA State Record Holder (200 medley), Scholar Athlete of the Year (2024)	

PROFESSIONAL EXPERIENCE

Yelo (Forbes 30 under 30 Startup) – Head of Growth New York, NY	07/2021 – Present
• Spearheading growth for 13 campus-specific markets, scaling brand presence and executing campaigns to accelerate early user acquisition.	
• Collaborated on product strategy and investor outreach, securing just under \$800K in pre-seed funding from top venture capital firms.	
MAP x Vista Equity Partners – Investment Banking Fellow New York, NY	05/2025 – Present
• Selected as 1 of 40 athletes (from 1,200+ Fellows) for MAP's gamified investment banking competition, completing deal analyses against peers from target universities with partner firms including Morgan Stanley, Evercore, Guggenheim, BofA, UBS, and others.	
• Sourced, modeled, and executed a simulated SaaS buyout as Vista Equity Partners, conducting full financial analysis, valuation, and investment committee presentation.	
Project Destined x Link Logistics (Blackstone Portfolio company) – Real Estate Private Equity Intern Remote	06/2025 – 08/2025
• Underwrote three multifamily acquisitions from end-to-end in a 5-week program, presenting investment theses in a committee-style pitch.	
• Analyze industrial real estate markets through a 6-week Link Logistics Bridge Program, focusing on asset valuation, portfolio strategy, and underwriting fundamentals tied to Blackstone's \$150B+ real estate platform.	
Caprae Capital Partners – Private Equity Analyst Remote	05/2025 – 08/2025
• Contributed 15+ hours weekly to deal origination, market analysis and industry research in a 3-month private equity analyst program.	
• Produced weekly investment theses on target sectors, sourcing 100+ acquisition leads using PE screening tools and investment filters.	
UNI Future Together Foundation – Founder Los Angeles, CA	01/2021 – Present
• Founded a 501(c)(3) nonprofit building student-led, open-source solutions to address systematic educational inequality through logistics.	
• Launched and scaled several initiatives like AccessEdTech (600+ devices donated) and FoodSource CA (student-run food redistribution).	
• Raised \$45,000+, scaled to 16 high schools with 300+ members, served 10,000+ families, and built a 13k+ digital following.	
Columbia University Program for Economic Research (PER) – Administrative Assistant New York, NY	01/2025 – Present
• Plan and coordinate program events—alumni receptions, guest lectures, faculty luncheons, mini-courses with top international scholars.	
• Oversee marketing—flyers, newsletters, and website updates—to drive visibility and engagement across Columbia's Econ community.	
Ivy Athlete Recruiting – Swim & Dive Overseer, Mentor New York, NY	12/2024 – Present
• Personally mentor high school swimmers through the Ivy League recruiting process, providing 6-week tailored guidance and support.	
• Selected as 1 of 10 national sport leads from 400 mentors to oversee swim and dive mentorship and manage a team of 30 mentors.	
Ignis Journal – Contributor Los Angeles, CA	08/2023 – Present
• Produced research titled "The World of Yōkai: Exploring Japan's Cultural Folk Spirituality," which was published in <i>Ignis</i> , Volume V.	

LEADERSHIP & COMMUNITY DEVELOPMENT

Columbia University Varsity Men's Swimming and Diving – NCAA Division I Athlete New York, NY	08/2024 – Present
• Train and compete 20+ hours weekly at the NCAA Division I level, balancing rigorous athletic demands with a full course load.	
• Lead 3-day recruit visits for prospective high school swimmers, showcasing Columbia's offerings over eight separate weekends of the year.	
Columbia University Japanese Student Association – Director of External Affairs and Communications New York, NY	08/2024 – Present
• Manage all outreach and communications, executing events to foster the Japanese community on campus for a club with 100+ members.	
• Led marketing for 2025 Matsuri Festival, securing \$13,000 in sponsorships, 12 external vendors and emceeing for 2,000+ attendees.	
American Enterprise Institute – Summer Honors Scholar Washington, DC	05/2025 – 06/2025
• Studied economic policy and democratic capitalism under Dr. Michael Strain, participating in intensive seminars and policy discussions.	
• Engaged directly with policymakers at the Joint Economic Committee, examining how macroeconomic research informs legislative action.	
Ignatian Scholars Tutoring Program – Head Academic Tutor Los Angeles, CA	08/2022 – 06/2024
• Selected to spearhead tutoring program (out of 1,300 students), overseeing 70 peer tutors and tutoring for 12+ hours weekly.	
• Expanded the program by establishing tutoring initiatives at primary schools in low-income neighborhoods.	

SKILLS & INTERESTS

- **Skills and Languages:** Japanese (Business Proficient), basic Java, Wall Street Prep (Accounting, Technical Finance Interview Guide)
- **Interests:** Japanese and Greek culture, Beli, NFL, Fashion, Surfing, Rock music, Astronomy

Anikwe O. Duru

aduru@wharton.upenn.edu | +1 (301) 580-2343 | www.linkedin.com/in/anikweduru

EDUCATION

The Wharton School, University of Pennsylvania

Candidate for B.S. in Economics (Concentration in Finance)

Philadelphia, PA

August 2024 – May 2028

- **Cumulative GPA:** 4.0/4.0 | **SAT:** 1520 (Reading and Writing – 780, Math – 740)
- **Varsity Athlete:** Track & Field (Decathlon, Heptathlon, Sprints)
- **Honors/Awards:** KKR Scholars Program, 1st Place – BlackGen Capital Winter Summit, 3rd Place – Appalachian State Sustainable Horizons Stock Pitch Competition, 3rd Place – BlackGen Capital Spring Conference, Guggenheim FDOJ Program, Adventis Financial Modeling Scholarship, #4 All-Time at UPenn in the 60m Dash (6.83), #9 All-Time at UPenn in the 4x100m Relay (40.52)

PROFESSIONAL EXPERIENCE

Morgan Stanley

Incoming Investment Management Summer Analyst (Private Equity Secondaries)

New York, NY

June 2026 – August 2026

Harbor Street Capital

Private Equity Analyst

Miami, FL

January 2025 – August 2025

- Evaluated 1,000+ potential acquisition targets by analyzing industry dynamics, business models, and customer characteristics.
- Developed an industry thesis surrounding the B2B sports space and worked with a founding partner to connect with 50+ firms.

Selected Transaction Experience:

- *\$24mm acquisition of a charter school management company (Expected Close Q4 2025)*
 - Researched Education Management Organization (EMO) industry dynamics, risks, and drivers alongside growth opportunities.
 - Assisted in building investor materials, including an extended teaser highlighting school performance, student population growth, and student performance growth YoY for academies under the EMO's management relative to regional comps.

Macquarie Bank

Commodities & Equities Trading Spring Extern

Philadelphia, PA

March 2025

- Worked with a Macquarie commodities trader to evaluate USDA reports and macro news as related to commodities' balance sheets.
- Coded a backtester analyzing the efficacy of a crude oil trading strategy based on the 50-day vs. 200-day SMAs for the past 10 years.
- Analyzed correlations between commodities and commodity-based equities stock, EBITDA, and EBITDA projections.

EXTRACURRICULAR EXPERIENCE

University of Pennsylvania Track & Field

Varsity Athlete

Philadelphia, PA

August 2024 – Present

- Train for and compete in the multi-events (decathlon, heptathlon) and sprints (60m, 100m, 200m) for the varsity Track & Field team.
- Work with fellow selected representatives from each athletic team as a member of the Student-Athlete Advisory Committee (SAAC).
- Learn to translate student-athlete skills into advantages in the professional world in the Penn Athletics Wharton Leadership Academy.

BlackGen Capital

Equity Research Analyst

Philadelphia, PA

August 2024 – Present

- Conduct fundamental research, including financial analysis, valuation, and industry drivers, to build investment theses across sectors.

Selected Pitch Experience:

- *Long pitch on Insulet Corporation (NASDAQ: PDD), a \$23bn healthcare devices company*
 - Generated investment theses focusing on the market's undervaluation of Insulet's IP protection and geographic diversification.
 - Built a discounted cash flow analysis, estimating a 26% investment premium for the stock when it traded at \$252.20.
- *Long pitch on Firan Technology Group, a \$283mm Canadian-based semiconductor company*
 - Articulated investment theses based on FTG's semiconductor specialization and its large upfront investments.
 - Built a discounted cash flow analysis estimating a 17% potential upside for the stock when it traded at \$7.60 CAD.

NextGen Chess

Founder, CEO

Washington, D.C.

May 2023 – Present

- Designed and facilitated after-school and summer chess programs for youth in under-resourced communities in Washington, D.C.
- Partnered with two new schools serving under-resourced youth in Washington D.C. and donated 14 chess sets in 2024.
- Organized a 37-player, city-wide tournament, utilizing proceeds to purchase 20 chess sets for D.C. schools in 2023.

ADDITIONAL INFORMATION

Technical Skills: Microsoft Office (Excel, PowerPoint, Word) | Capital IQ | Adobe Suite | JMP | Public Speaking

Interests: American Football (Baltimore Ravens) | Chess | Card Tricks | Music Production | Poker | Limited Edition Sneakers

Other Affiliations: Make a Play, SEO Career, Wharton Investment & Trading Group (Financials), Black Wharton Undergraduate Assoc.

ASHLEY M. YANG

295 Greenwich St, New York, NY 10007 | (929) 286-1777 | amy44@cornell.edu

EDUCATION

Cornell University, SC Johnson College of Business

Ithaca, NY

THE CHARLES H. DYSON SCHOOL OF APPLIED ECONOMICS AND MANAGEMENT

Anticipated Graduation: May 2028

Candidate for Bachelor of Science in Applied Economics and Management

GPA: 4.04

WORK EXPERIENCE

MAKE-A-PLAY FOUNDATION PRO BOWL GAMES

Remote

Captain

Sep 2025 – Present

- Selected as 1 of 1,200+ MAP Fellows to compete in MAP's Pro Bowl Games, an elite, investment banking tournament
- Led 6 reports on technical topics (Accounting, Valuation, DCF, LBO, M&A, Equity Value) and 6 partner firm interviews
- Directed a 10-person roster in competitions and training, developing strategy to drive performance and accountability

GI CAPITAL MANAGEMENT LTD.

New York, NY

Summer Intern

May 2025 – Present

- Screened distressed and special situation companies in Asia, analyzing financials, debt structures, and key credit risks
- Prepared investment summaries outlining target IRRs, competitive positioning, and industry outlook for portfolio decision
- Assisted on live deal discussions for cross-border investment opportunities in the financial services and hospitality sectors

MORGAN STANLEY & MAKE-A-PLAY FOUNDATION

Remote

Sales and Trading Fellow

March 2025 – May 2025

- Developed 3 diverse investment strategies for a \$1M retirement portfolio, within a 60/40 equity-to-fixed income split
- Performed in-depth PESTEL analysis to assess macroeconomic and geopolitical risks, informing final investment thesis
- Delivered final investment recommendation to investment analysts, leading a live Q&A session on strategic reasoning

BANK OF AMERICA & MAKE-A-PLAY FOUNDATION

Remote

Private Equity Fellow

January 2025 – March 2025

- Collaborated with a lean deal team to advise a private equity client on a potential emerging healthcare acquisition
- Analyzed historical performance, operating strategy, and industry outlook to develop forecasts and assess key value drivers
- Constructed a dynamic balance sheet and developed 5+ critical financial assumptions to support our investment thesis

JPMORGAN CHASE

New York, NY

Leveraged Finance Intern

June 2024 – August 2024

- Created investment memos and developed pitch materials for a MedTech company under the guidance of vertical staffers
- Performed industry and market research on non-investment grade companies using 10-Ks, 10-Qs, and earnings calls
- Supported client calls and presentation materials, gaining exposure to active deals within the Natural Resources vertical

COMMUNITY FOOD ADVOCATES

New York, NY

Youth Food Advocate

January 2020 – May 2024

- Researched policy reform, city budgeting, and resource allocation in public schools, identifying systemic inefficiencies
- Spearheaded citywide advocacy initiative to advance food equity, mobilizing community stakeholders and youth voices
- Delivered testimony before City Council members in numerous budget hearings, obtaining an \$50M budget increase

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

CORNELL FINANCIAL ANALYSTS

Ithaca, NY

Industrials Sector Head, Healthcare Sector Analyst

September 2024 – Present

- Produced weekly investment banking deliverables including financial modeling, industry analysis decks, and stock pitches
- Performed industry research for the Healthcare and Industrials Group, leading new analysts in developing pitch materials

CORNELL UNIVERSITY NCAA DIVISION 1 FENCING

Ithaca, NY

Fencer

September 2024 – Present

- Appointed representative for the Cornell NCAA Varsity Fencing Team on the Student Athlete Advisory Committee
- Selected to represent Team USA on the 2023 International Cadet World Team, competing in France and Romania

SKILLS & INTERESTS

Skills: Microsoft Powerpoint, Microsoft Excel

Interests: Running, NFL Football, Cooking, Baking Banana Bread, NYT Games, The Amazing Race, Traveling

Organizations: The 400 Club, Make-A-Play Foundation, Korea Finance Society, Society for Women in Business

ELIZABETH G. OYLER

[LINKEDIN PROFILE](#) • (773) 658-6001 • [EMAIL ADDRESS](#)

EDUCATION

Washington University in St. Louis – St. Louis, MO

GPA: 3.77/4.0

B.A. in Psychology and Finance | Minor in French.

Anticipated Graduation: May 2028

- Accomplishments: Dean's List (Fall 2024), NCAA Division III swim team member.
- Courses: Capital Markets & Financial Management, Microeconomics, Managerial Statistics, Calculus II, Individual in Managerial Environment

PROFESSIONAL EXPERIENCE

Washington University, Department of Psychology – *Research Assistant, Emotion & Relationships Lab* | St. Louis, MO

01/2025 – Present

- Pilot surveys and organize study logistics for research projects to prepare for 600 participant recruitment.
- Resolve technical issues in real time for participant research sessions to ensure smooth session execution and valid data collection.
- Train 5 new research assistants on protocols and quality controls to increase team readiness to support research initiatives.

Washington University, Summers Recreation Center – *Head Lifeguard* | St. Louis, MO

09/2024 – Present

- Manage operations of student lifeguard organization to facilitate safe use of campus aquatic resources.
- Onboard 12 new lifeguards and lead 6 team training sessions and drills yearly to ensure protocol compliance and elevate team performance.
- Model accountability and collaboration within team to foster high-performance environment and maintain safe, inclusive facilities.

University of Chicago, Polsky Center for Entrepreneurship – *Entrepreneurship Programs Intern* | Chicago, IL

06/2025 – 08/2025

- Acted as member of entrepreneurship programs team to develop 3 new entrepreneurship initiatives for university business incubator.
- Researched 30 peer institutions, speaker candidates, and event formats to inform high-impact programming to support founder needs.
- Identified 25 in-kind resources and drafted partnership pitches to obtain resources to increase support infrastructure for student-led startups.

Washington University, Olin Business School – *Research Assistant, Gender & Negotiation Study* | St. Louis, MO

03/2025 – 04/2025

- Acted as a confederate in 50 experimental negotiations to test gender-based differences in workplace scenarios to prepare for larger-scale study.
- Documented participant responses and protocol deviations to support iterative design improvements for study.
- Completed CITI certification and managed Qualtrics data entry to prepare for study launch.

LEADERSHIP & COMMUNITY DEVELOPMENT

MAP x Guggenheim Securities – *"Diamond League" Investments Fellow Remote* | Remote

08/2025 – Present

- Selected as Diamond League Captain (top 1% of 250+ athletes) to lead a 5-member team on Guggenheim's Consumer & Retail (C&R) case.
- Lead the sourcing workstream by building market sizing (TAM/SAM/SOM), competitor maps, and target screens; narrowed 50+ candidates to a top-3 finalists list aligned to trends (digital/omnichannel, wellness/sustainability, private label, supply-chain visibility).
- Facilitate team checkpoints across phases, reducing decision latency from 48h to <24h and keeping the narrative coherent across deliverables.

Gamma Phi Beta, Washington University (Phi) Chapter – *Member* | St. Louis, MO

01/2025 – Present

- Participate in national leadership development program, including Real Leadership Experience conference, to develop personal leadership style.
- Lead event planning and sponsorship activities as local chapter member to enhance chapter visibility and foster local business connections.
- Dedicate time and efforts to local chapter charity events to support youth empowerment and community wellness initiatives.

Washington University, Division III Swim Program – *Student Athlete* | St. Louis, MO

08/2024 – Present

- Dedicate 20+ hours per week to team practices, strength training sessions, and meetings to perform as successful team member.
- Compete in numerous swim meets during NCAA swim season to promote team success.
- Mentor incoming students to facilitate college and team integration and success.

M3 Aquatics – *Aquatics Summer Program Supervisor* | Chicago, IL

06/2024 – Present

- Manage operations for summer youth swim program designed to address societal disparities to ensure efficient program delivery.
- Prepare and maintain facilities and materials to support program success and high participant satisfaction.
- Coordinate communication among leadership, instructors, lifeguards, parents, and students to maintain safe, positive learning environment.

Illinois Swimming, Diversity, Equity, & Inclusion Committee – *Athlete Representative* | Chicago, IL and Remote

09/2022 – Present

- Represent local athletes on state-wide committee to advance civil rights and social action within Illinois swim community.
- Developed proposal for online platform to enhance athlete connections, representation, and community.
- Participated in DEI video series to share personal experiences and promote culture of inclusion and belonging among athletes.

ADDITIONAL SKILLS & INTERESTS

- Skills and Language(s): Red Cross CPR Certified, Basic Life Support, Lifeguard Certified, Peer Mental Health Responder, Conversational French.
- Interests: Reading contemporary fiction, kombucha brewing, baking, ceramic wheel throwing.

ENNIKA W. CARLSON

(949) 449-7271 | ENNIKACARLSON@COLLEGE.HARVARD.EDU | DANA POINT, CA | [LINKEDIN](#)

EDUCATION

Harvard University – *Class of 2028* | Cambridge, Massachusetts

B.A. Candidate in Applied Mathematics, GPA: 3.52

- Accomplishments: CSAA Scholar All-American, Outstanding First Year Award (Harvard Swimming and Diving)
- Extracurriculars: Varsity Swimming and Diving, Financial Analysts Club, Allies for Angles, Taiwanese Cultural Association
- Relevant Courses: Calculus, Macroeconomics, Microeconomics, Statistics

PROFESSIONAL EXPERIENCE

MAP x Guggenheim Securities – *Diamond League Investments Fellow* | Remote

10/2025 - Present

- Selected as a Diamond League Captain after finishing in the top 1% of 250+ MAP athletes, advancing to lead a 5-member team on Guggenheim's Consumer & Retail case
- Oversee successful delivery of 5 outputs — company overview, financial summary, valuation snapshot, investment thesis/deal rationale, and strategic fit — meeting 100% scope & timeline expectations

Berkshire Hathaway – *Commercial Real Estate Intern* | Newport Beach, California

08/2025

- Researched and analyzed 1031 exchange requirements to help structure a tax-deferred property swap, resulting in an 82.4% increase in projected cash flow
- Helped maintain client relationships by sending personalized handwritten cards

Coach For College – *Educator and Coach* | Mekong Delta Region, Vietnam

06/2025 – 07/2025

- Taught math, life skills, and soccer to 90+ middle school students in rural Vietnam as part of a cross-cultural initiative to inspire a lifelong motivation for learning
- Developed and delivered daily lesson plans integrating English into all subjects and sports instruction, creating an inclusive environment that encouraged participation and growth

Piano Instructor – *Educator* | Dana Point, California

08/2021 – 08/2024

- Provided weekly one-on-one beginner piano lessons to elementary school students
- Fostered patience, mentorship, and discipline over 3+ years of consistent student development
- 14+ years experience playing piano

Sit n' Stay Puppy Place Dog Sitting & Training – *Founder* | Dana Point, California

06/2015 – Present

- <https://sitnstaypuppyplace.wixsite.com/sitnstay>
- Founded and managed a self-sustaining dog care business donating all proceeds to guide/service dog training
- Designed individualized training plans for dogs of varying breeds and behavioral needs, improving obedience, socialization, and client satisfaction

LEADERSHIP & COMMUNITY DEVELOPMENT

NCAA Division I Student Athlete – *Harvard Swimming and Diving* | Cambridge, Massachusetts

08/2024 – Present

- Competed as a member of a Division I athletics program with 20+ hours of training while managing a full academic course load
- Represented Harvard at the Ivy League Championships and Zone Qualification Competitions, contributing to team success and upholding standards of sportsmanship and academic integrity
- 5x Junior National Finalist (ranked among the top 12 junior divers nationwide)

Guide Dogs of America – *Junior Ambassador and Puppy Raiser* | Sylmar, California

08/2013 – Present

- Raised and trained service dogs from puppyhood, implementing behavior reinforcement and socialization strategies to prepare for advanced guide dog training
- Two service dog graduates: Gala and Rio, currently fostering one breeder dog: Pixar

Girl Scouts of America – *Member* | Mission Viejo, California

09/2012 – 06/2024

- Earned Silver and Bronze Awards through leadership in local service projects

e-Nable – *Volunteer* | Newport Beach, California

08/2022 - 06/2023

- Designed and 3D-printed a custom prosthetic hand for a 5-year-old boy, and a custom prosthetic arm for an 8-year-old girl

SKILLS & INTERESTS

- Skills and Language(s): Intermediate Spanish, CPR/AED
- Software Applications: RStudio, Microsoft Office Suite
- Interests: Dog training, Music (piano, guitar, ukulele), Ceramics, Food & Cooking

Isaac Lief

(929)384-9970 | Westchester, NY | isaac.lief@duke.edu

EDUCATION

Duke University, *Durham, NC*

Expected May 2028

- **B.S.:** Computer Science & Statistics; **Minor:** Finance; **GPA:** 3.96/4.00
- **Relevant Coursework:** Financial Markets, Data Structures & Algorithms, Statistical Modeling, Probability, Linear Regression, Linear Algebra, Computer Architecture, Thinking Through Economic Modeling
- **Activities:** D1 Fencing, Duke Investment Club, Duke Impact Investing Group, Energy Club, ACE in Costa Rica

Pelham Memorial High School, *Pelham, NY*

2020-2024

- **Weighted GPA:** 103.22 || **SAT:** 1580
- **Academic Honors:** Class Salutatorian, President of the National Honor Society, National Merit Commended
- **Activities:** Congressional Debate Captain (5x national championship qualifier), Science Research (Intern, NYU Robotics Lab; Intern, UVA Psychology Lab), Debate Club Founder

WORK EXPERIENCE

Diameter Capital

June-July 2026

Incoming 2026 Quantamental Analyst

New York, NY

- Diameter Capital is a \$20B leading credit hedge fund focused on special situations and distressed investments

Blackhawk Court

Apr 2025-Present

Private Equity (Search Fund) Intern

Remote

- Sourced and rigorously evaluated 10+ companies weekly via LBO modeling and valuation; produced investment memos; conducted management meetings to assess operational viability and strategic fit
- Authored a comprehensive investment thesis for the fragmented nursing staffing niche within the Human Capital Management sector, identifying it as a prime acquisition target due to its sticky, resilient, and high-demand market

Front Porch Venture Partners

May-Aug 2025

Venture Capital Analyst Intern

Remote

- Conducted market research on the Southeast US VC ecosystem to identify emerging trends & opportunities
- Developed an investment memo for Social Cascade, an early-stage medtech B2B SaaS first mover in the AI-optimized social media space with a data science moat and vertical expansion
- Engineered an AI-powered deal flow pipeline to automate the processing of a high volume of pitch decks and company updates, increasing portfolio monitoring efficiency by 25%

Forward Lane

May-Aug 2025

Business Strategy Intern

Remote

- Developed client and investor materials, including sales pitch decks, industry-specific two pagers to pitch Forward Lane's new stealth agentic AI fintech product to clients (e.g., Invesco, State Street) and investors
- Quantified market opportunity by performing top-down/bottom-up analysis, identifying a \$160M SOM, and performed competitive analysis via competitor matrices to isolate a differentiated gap in the market to pursue
- Built scalable evaluation infrastructure by structuring industry breakdowns with industries, user personas, workflows, down to prompt testing to support product development and go-to-market execution

ATHLETIC & EXTRACURRICULAR EXPERIENCE

Student-Athlete, Duke Varsity Fencing Team (NCAA Division 1)

Aug 2024-Present

- Program consistently ranked in top 10 since joining as a recruited student-athlete
- Balancing 20+ hours/week of training, competition, and travel with a rigorous course load
- Collaborated with 45+ peers, coaches, and staff towards a competitive goal of ACC championships

Investment Analyst, Duke Investment Club

Jan 2025-Present

- Selected as one of 10 analysts from a competitive pool to manage a \$80k portion of the Duke endowment fund, learning value investing principles in a 4-week course; pitched a long position on OI Glass (SOI) to the board
- Covered the TMT sector, following Sea Limited (SSE), performing comparable company analyses and DCF modeling to provide actionable investment recommendations and pitches throughout the semester

Investment Analyst, Duke Impact Investing Group

Sep 2025-Present

- Selected as one of 16 analysts for the largest student-run impact investing fund (\$250k AUM) in the nation, investing in Pre-Seed through Series A socially impactful startups with a portfolio of over 30 companies
- Covered Fintech: responsible for sourcing potential transactions, due diligence calls with founders, and valuation

LANGUAGES, SKILLS & INTERESTS

Languages: Russian, Spanish **Skills:** Financial Modeling, Python, Java, C, R, Data Analysis, AI Engineering Tools

Interests: Chess, Skiing, Pickleball, Spikeball, Startups, Golf Caddying, Stand-Up Comedy

KILEY B. WILHELM

[linkedin.com/in/kiley-wilhelm/](https://www.linkedin.com/in/kiley-wilhelm/) • (704) 620-3699 • kileywilhelm@college.harvard.edu

EDUCATION

Harvard University – Cambridge, MA

GPA: 3.95/4.0

B.A. in Applied Math with a focus in Economics

Graduation Year: 2028

- Accomplishments: Varsity Athlete, Harvard Women's Swimming & Diving; Ranked #2 nationally in recruiting class
- Relevant Courses: Corporate Finance

PROFESSIONAL EXPERIENCE

MAP x Guggenheim Securities – "Diamond League" Investments Fellow | Remote

10/2025 – Present

- Selected as a Diamond League Captain after finishing in the top 1% of 250+ MAP athletes, advancing to lead a 5-member team on Guggenheim's Consumer & Retail (C&R) case.
- Analyze financials by creating a 3-statement model and a light football field (public comps + precedents); cut analysis turnaround by ~25% using standardized templates.

Harvard Business School – Undergraduate Research Assistant | Cambridge, MA

05/2025 – 09/2025

- Researched the effects of private equity on public markets and analyzed MBA program trends under Prof. Paul A. Gompers, contributing insights to ongoing faculty projects
- Managed and analyzed big data using AI, Stata, and Python to support empirical research projects
- Cleaned, merged, and transformed raw data from multiple sources to prepare for statistical analysis and visualization; presented findings to research team
- Maintained data integrity by documenting processes and organizing code for transparency and replicability
- Collaborated with professors and fellow researchers to adapt methodologies, address evolving project needs, and ensure alignment with research goals
- Demonstrated flexibility in shifting priorities, rapidly troubleshooting data issues, and delivering results under tight deadlines

Harvard Division of Continuing Education – Proctor for Harvard Summer School | Cambridge, MA

05/2025 – 08/2025

- Oversaw residential life for 40 undergraduate summer students, ensuring a safe, inclusive, and academically supportive environment
- Acted as liaison between students and university staff, addressing housing concerns, enforcing policies, and resolving conflicts with professionalism
- Organized community events to promote engagement and build a supportive residential life for students
- Responded to student issues during assigned on-call shifts, including late-night concerns and emergencies, with discretion and care

Roman Catholic Diocese of Charlotte – Summer Intern for Properties and Risk | Charlotte, NC

05/2024 – 08/2024

- Updated insurance ledgers for over 100 properties, identifying previously undocumented land holdings and expanding the diocese's recognized property portfolio
- Ran GIS reports to outline property boundary maps for each asset and coordinated with parishes to review coverage needs and resolve discrepancies
- Audited expense reports for tax reimbursements in compliance with 501(c)(3) regulations

LEADERSHIP & COMMUNITY DEVELOPMENT

Harvard Swimming and Diving – Varsity Athlete | Cambridge, MA

08/2024 – Present

- Commit 25+ hours per week to training, competition, and team activities while balancing academic course load
- 2025 Ivy League Championship finalist

Harvard Financial Analysts Club – Member (Training Program) | Cambridge, MA

08/2025 – Present

- Attend weekly lectures and workshops focused on financial modeling, markets, and career development

Project Swim – Volunteer | Cambridge, MA

09/2024 – Present

- Assist children and adolescents with various disabilities in receiving water therapy on a weekly basis

German Swimming Federation – Member of German National Team | Berlin, Germany

11/2023 – 11/2024

- National Record Holder in Junior (17-18) 100 SCM Backstroke; 2023 National Champion in 100 and 200 SCM Backstroke
- Competed at European Championships and German Nationals

ADDITIONAL SKILLS

- Skills/Programs: Microsoft Excel, GIS Applications, Python, and Stata
- Interests: Opera, Travel, and Food

LAUREN C. YU

[LINKEDIN.COM/IN/LAURENCYU/](https://www.linkedin.com/in/laurencyu/) • (201) 398-6410 • LAURENYU@UNC.EDU

EDUCATION

University of North Carolina at Chapel Hill | Kenan-Flagler Business School – Chapel Hill, NC

GPA: 3.90/4.0

B.S. in Business Administration | Minor in Statistics and Analytics | SAT: 1510

Anticipated Graduation: May 2028

- Accomplishments: Dean's List, All-ACC Academic Team, ACC Academic Honor Roll, Tar Heel Scholar-Athlete, USA Fencing All-American First Team, Congressional Gold Medal, National YoungArts Merit Winner, Scholastic Art & Writing Regional Awards (6)
- Relevant Clubs & Courses: UNC Mergers & Acquisitions Group, UNC Undergraduate Finance Society, Carolina Women in Business Introduction to Business, Introduction to Economics, Calculus, Introduction to Data Models and Inference, Methods and Models of Data Science

PROFESSIONAL EXPERIENCE

MAP x Guggenheim Securities - *"Diamond League" Investments Fellow* | Remote

October 2025 – Present

- Collaborating on a 5-member analyst team, advising a private-equity client evaluating acquisition opportunities across C&R subsectors
- Building 10+ company profiles and financial statements, applying valuation techniques to analyze profitability, scale potential, and strategic fit
- Co-authoring an investment thesis projecting ~8–10% market growth and operational upside from digital acceleration and brand repositioning

UNC Mergers & Acquisitions Group – *Analyst* | Chapel Hill, NC

September 2025 – Present

- Produced weekly sell-side M&A proposals for strategic and financial buyers in a 5-member TMT sector team, conducting buyer screening, synergy analysis, and transaction structuring on \$10B+ enterprise value targets to support valuation, offer pricing, and market positioning
- Built financial models, including DCF, precedent transaction, and comps analyses, to evaluate valuation ranges, buyer selection, and offer pricing
- Delivered pitch decks to investment committees, summarizing valuation insights, market positioning, and strategic rationale for potential acquirers

Merewether Investment Management – *Summer Investment Analyst* | Dallas, TX

May 2025 – August 2025

- Performed in-depth research and financial analysis on a leading AI cloud infrastructure provider to produce a 25+ slide investment report
- Constructed a discounted cash flow model and comparable company analysis to support investment thesis and present recommendations to mentor
- Managed and executed option trades for a \$15,000 portfolio in collaboration with the Head Credit Portfolio Manager, tracking market risk metrics

Citi D1 Athlete Development Program – *Mentee* | Remote

May 2025 – August 2025

- Selected for a competitive summer mentorship program supporting NCAA Division I athletes pursuing careers in financial services
- Partnered with Citi professionals for mentorship, career guidance, and exposure to investment banking and markets
- Completed professional development workshops focused on interview preparation, résumé building, and networking

Columbia University Department of Art History – *Media Center Data Analytics Intern* | New York, NY

September 2023 - June 2024

- Digitized and categorized 2,500+ historic art, architecture, and archaeology works for use in academic publications, digital database, and gallery
- Curated and optimized archival materials by aligning, retouching, and correcting color on 50+ scanned documents using Adobe software
- Redesigned website by conducting UX/UI testing and utilizing Figma, enhancing content accessibility and improving engagement for 1,900+ users

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

UNC Division I Fencing Team – *Varsity Athlete* | Chapel Hill, NC

August 2024 - Present

- Balanced 20+ hours per week of daily intensive training, national travel, and competition while maintaining full-time academic coursework
- Competed as a foil starter in all 10 collegiate meets, including the ACC Fencing Championships and NCAA Regionals
- Nationally ranked by USA Fencing and honored as an All-Academic and All-American First Team athlete for athletic and academic excellence

Richard A. Baddour Carolina Leadership Academy – *Student Mentor & Member* | Chapel Hill, NC

August 2024 - Present

- Mentored 6–8 first-year student-athletes in the Carolina NAVIGATE program, emphasizing communication, teamwork, and goal setting
- Led six leadership development workshops, facilitating discussions, presenting curriculum, and modeling the values of a student-leader to first years
- Collaborated with 80+ student-athletes across varsity teams to apply leadership principles to both athletic and academic environments

PISTE: Fencing in the Park – *Assistant Coach* | New York, NY

July 2022 - Present

- Led fencing instruction and provided mentorship to 80+ youth from under-resourced Brooklyn communities
- Taught alongside founder and 2x Olympic fencer Nzingha Prescod and other Olympic, World, and NCAA athletes

Children's Cardiomyopathy Foundation – *Volunteer Marketing Intern* | Tenafly, NJ

January 2019 – Present

- Developed marketing materials for national patient advocacy organization focused on a chronic heart condition
- Designed visual content for 16 educational and awareness campaigns, webinars, website, and social media

NON-TECHNICAL SKILLS & INTERESTS

- Skills and Language(s): Tableau, R, MATLAB, Microsoft Office, Adobe Suite, Google Suite, Figma, Visual Studio Code
- Programs: Goldman Sachs Virtual Insights, RBC Culture Day, Bank of America Externship, Bloomberg Market Concepts Certification
- Interests: Sports (fencing, tennis, track), cooking, baking, graphic design, traditional art, community service, sci-fi films, EDM/house music

MADELEINE G. COLE

[WWW.LINKEDIN.COM/IN/MADELEINE-COLE123](https://www.linkedin.com/in/madeleine-cole123) • (617) 893-1048 • [MGC2181@COLUMBIA.EDU](mailto:MGC2181@columbia.edu)

EDUCATION

Columbia University – New York, NY

GPA: 3.94/4.0

B.A. in Financial Economics | Minor in Arabic | ACT: 36

- **Accomplishments:** Dean's List: Fall 2024, Spring 2025
- **Relevant Courses:** Wall Street Oasis Investment Banking Prep Course, Pivotal180; Columbia University: Accounting and Finance, Intermediate Microeconomics, Intermediate Macroeconomics, Arabic I, Principles of Economics, Calculus-Based Statistics, Multivariable Calculus, Islam, Frontiers of Science, Literature Humanities, Contemporary Civilizations, University Writing.

Varsity Athlete, Women's D1 Rowing – Columbia University

2024 - Present

- **Teamwork:** Collaborated closely with teammates, building strong teamwork and communication skills.
- **Time Management:** Balanced 40+ hours of weekly training with a full academic course load, maintaining a 3.94 GPA while staying dedicated to team goals.

PROFESSIONAL EXPERIENCE

Point72 Academy Case Competition - Team Captain | Columbia University

10/2025 - 11/2025

- Led a team of analysts in preparing a full investment pitch for the Point72 Academy Case Competition, delivering a complete DCF and comps valuation under a one-week turnaround.
- Directed financial analysis on Monday.com (NASDAQ: MNDY), integrating U.S. (10-K/10-Q) and international (20-F) filings to produce a cohesive valuation and investment thesis.

Make A Play Foundation x Guggenheim Securities Case Competition - Diamond League Captain | New York

09/2025 - 12/2025

- Selected as a Diamond League Captain after finishing in the top 1% of 250+ Make A Play athletes, advancing to lead a 5-member team on Guggenheim's Consumer & Retail case.
- Analyze financials by creating a 3-statement model and a light football field (public comps + precedents), cutting analysis turnaround by ~25% with standardized templates.
- Excelled in 3 superday-style mock interviews, replicating IB recruiting intensity; consistently ranked in the top 1%, one of only 20/250+ athletes to earn "hire within 24 hours" ratings in all sessions.

Harri Technologies - Summer Intern | Remote with the Ramallah and New York offices

06/2025 – 08/2025

- Led advanced Excel-based competitor analysis to evaluate pricing, feature sets, and market positioning; presented findings to senior leadership, influencing product roadmap decisions.
- Over 60% of proposed insights were implemented as live features, driving measurable platform improvements for 65,000+ client locations globally.
- Collaborated across time zones with Middle East-based managers, applying detail-oriented data validation to ensure regional product accuracy.

Useful Fiction LLC - Growth Strategy Intern | Remote

10/2024 – 06/2025

- Launched and managed three multi-platform marketing campaigns targeting defense and emerging tech clients, using audience data to refine messaging and increase engagement rates by over 40%.
- Created 20+ slide decks in PowerPoint summarizing campaign results, competitive positioning, and new growth opportunities, directly informing quarterly strategic planning

DECA - Chapter President | Marblehead, MA

8/2020 – 5/2024

- Led a 90+ member DECA chapter, increasing membership by over 50%. Achieved back-to-back Massachusetts State Championships (2022–2024) and three international qualifications. Received Top 10 Finalist honors at International level competitions in Business Administration (2022) and Marketing Communications (2023, 2024).

LEADERSHIP & COMMUNITY DEVELOPMENT

Alexander Hamilton Society - Member | New York, NY

08/2024 – Present

- Engaged actively in Alexander Hamilton Society sessions at Columbia, analyzing U.S. foreign policy and global security challenges through expert talks and policy discussions.

Tufts University - Pre-College Program: International Relations and Arabic | Medford, MA

07/2023 – 08/2023

- Completed an intensive summer program at Tufts University, earning credit for a full semester of college-level Arabic language and international relations coursework. Passed highly selective entrance exams. Ranked in the top percentile among applicants to secure admission.

Johns Hopkins Center for Talented Youth - Behavioral Mathematics Summer Student | Baltimore, MD

07/2022 – 08/2022

- Among thousands of applicants, selected for CTY's competitive Behavioral Mathematics institute.
- Studied probability, statistics, combinatorics, and strategic decision-making models under University professors to analyze real-world problems through experimental and competitive coursework.

SKILLS

- **Skills and Language(s):** English (Fluent), French (Fluent), Arabic (Conversational), Norwegian (Conversational)
- **Programs:** Microsoft Office Suite (Excel, PowerPoint, Word), Google Workspace, R Studio, Windows, Atlassian

Morgan Boonshaft

69 Brown St, Box 8020 | Providence, RI 02912 | Phone: (704) 345-3900 | Email: morgan_boonshaft@brown.edu

EDUCATION

Brown University, *B.A. Business Economics, Political Science*, 3.86/4.0 GPA Providence, RI | **Expected Graduation May 2028**

Relevant Courses: Principles of Economics, Intermediate Macroeconomics, Gender and the Economy, Advanced Spanish I & II, Comparative Politics

Activities and Honors: Varsity Cross Country & Track, Residence Hall Council Vice President of Finance and Administration, NCAA Student-Athlete Advisory Committee, Meiklejohn Peer Advisor, Team IMPACT Leadership Board

Providence Day School, 4.57/4.0 GPA | ACT: 35

Charlotte, NC | Class of 2024

Activities and Honors: Varsity Cross Country & Track (5xNCISAA State Champion, 3xAll-American Honors), Four-Year Elected Class Officer, Model United Nations Leadership Team, Cum Laude, National Honor Society, Spanish National Honor Society, Spanish Seal of Bilingualism, National Merit Commended Scholar, AP Scholar with Distinction

EXPERIENCE

Conflict Research and Security Studies Lab, *Lab Supervisor, Lead Intercoder*

Providence, RI | January 2025 – Present

- Serve as 1 of 14 students for the inaugural lab cohort, focusing on analyzing the efficacy of mass anti-government protests
- Manage a 29-person research team for the Mass Protest Project to compile an event history dataset on protest concessions, outcomes, and consequences
- Facilitate development of data management workflows and intercoder reliability checks, improving team accuracy and standardization

The Charlotte Ledger, *Election Hub Intern*

Charlotte, NC | May – November 2024

- Researched and compiled 200+ comprehensive candidate profiles for state and local elections across five counties, enhancing voter awareness through *The Charlotte Ledger's* Election Hub
- Designed and published targeted social media campaigns using Canva and TikTok, boosting Election Hub engagement by 20% during the 2024 election cycle
- Coordinated podcast content development and facilitated in-person voter education workshops, contributing to community outreach and informed voter participation

LEADERSHIP

Make A Play Foundation, *Student Fellow*

Remote | January 2025 – Present

- Ranked in the top 5% of a highly competitive fellowship for college athletes, advancing to the Morgan Stanley Skills Challenge case competition
- Executed the “Planning Phase” sprint, responsible for creating and submitting 10 deliverables to Morgan Stanley leadership on behalf of the broader team, including a detailed analysis of the micro and macroeconomic factors that informed our team’s strategic investment thesis
- Selected as 1 of 40 athletes (from 1,200+ MAP Fellows, top 3%) to compete in MAP’s Pro Bowl Games, an elite, gamified investment banking tournament.
- Collaborated with a 10-person roster, serving as team captain in Coin Toss competitions and developing a team charter + lineup strategy to drive accountability.

Mighty Striders Running Club, *Founder and Head Coach*

Charlotte, NC | May 2020 – Present

- Lead weekly practices for a growing team of children and teens with special needs, building confidence, physical fitness, and inclusion through sport
- Maintain the @mightystridersrunningclub Instagram account and website, driving community outreach, recruiting over 30 volunteers, and building partnerships with local organizations to support club expansion
- Spearhead the development of new cohorts in Providence, Los Angeles, Williamsburg, and Charleston, scaling the club’s impact beyond Charlotte

Charger Asset Management Board, *Student Endowment Fund Trader*

Charlotte, NC | August 2023 – May 2024

- Collaborated with a team of student traders to actively manage a \$140,000 diversified portfolio for an autonomous, student-led endowment board
- Increased portfolio valuation by 11.2% during board tenure, and reallocated \$4500 of free cash to local community service projects
- Presented an annual investment report and performance analysis to Endowment Board senior leadership

SKILLS & INTERESTS

Language: Bilingual proficiency in Spanish

Technical Skills: Proficient in Microsoft Office, Google Apps, Canva; experience with Java, Python, and R

Interests: Long-distance running, hiking, journaling, baking

VICTOR L. DANG

Available to work May 2026 to August 2026

<https://www.linkedin.com/in/victor-dang-434527115/> • (415) 509-8826 • dangv@seas.upenn.edu

Portfolio: tinyurl.com/victordangportfolio

EDUCATION

University of Pennsylvania – Philadelphia, PA

GPA: 3.93/4.0

B.S.E in Mechanical Engineering and Applied Mechanics | Minor in Statistics and Data Science | ACT: 35/36 | Graduation Year: 2028

- **Accomplishments:** 3x GunnHacks Hackathon Finalist; NISCA All America Academic Award; Consecutive 5x USA Diving Junior Nationals Competitor; 2025 Men's Swim and Dive Ivy League Championships Competitor
- **Coursework:** MEAM2100 Statics and Strength of Materials, MEAM2010 Machine Design and Manufacturing, MEAM2020 Thermal-Fluids Engineering, STAT4310 Statistical Inference, STAT4300 Probability, MATH2410 Partial Differential Equations, MATH2400 Linear Algebra/Ordinary Differential Equations, ENGR1050 Scientific Computing
- **Activities:** Penn Electric Racing, Penn Assistive Devices and Prosthetic Technologies, Wharton Undergraduate Aerospace Club Research Sustainability Innovation Committee, Wharton Statistics Society Academic Journal Committee, Penn Athletics Wharton Leadership Academy, American Society of Mechanical Engineers, D1 Varsity Swim and Dive Team

PROFESSIONAL EXPERIENCE

Penn Electric Racing FSAE – Chassis/Driver Interface Subteam Member | Philadelphia, PA

09/2024 – Present

- Conceptualized and designed an **original testing rig** for quantitatively measuring lateral chassis deformation of full-sized electric racecars under centripetal loads simulating cornering scenarios, to a **precision of 0.001"**
- Improved driver ease of use by reworking driver dashboard console from scratch, resulting in **>25% mass reduction**
- Optimized driver headrest mount design, achieving **~15% mass decrease** with **no reduction in safety factor**

Dexterity Inc – Product Operations Intern | Redwood City, CA

06/2023 – 08/2023

- Consolidated and standardized error code documentation for **~100 separate errors and warnings** across all subsystems for autonomous warehouse package singulators and inductors, improving clarity and efficiency of technical communication between engineers and users
- Wrote **~50 pages of installation procedure documents and bills of materials** while assisting with on-site hardware assembly of package singulation cell

Stanford University School of Medicine, Valdez Lab – Intern | Palo Alto, CA

08/2022 – 06/2024

- Addressed the need for educational surgical tools in countries with lacking medical education facilities (Peru, Colombia) by CAD modelling and 3D-printing plastic casting molds, helping to create **~30 plastic handheld models**

LEADERSHIP & COMMUNITY DEVELOPMENT

Make A Play Foundation x Guggenheim Securities — Diamond League Investments Fellow | Remote

10/2025 – Present

- Selected as a Diamond League Captain after finishing in the **top 1% of 250+ MAP athletes**, advancing to lead a 5-member team on an **Consumer & Retail case** for Guggenheim Securities
- Managed workflow across **~100+ deliverables**, ensuring timely submissions and client-ready quality
- Supported teammates through structured performance reviews, reinforcing accountability and closing 100% of action items
- Coordinated communications with MAP leadership, documenting all discussion in shared logs

University of Pennsylvania Division 1 Varsity Swim and Dive – Men's Dive Team Captain | Philadelphia, PA

08/2024 - Present

- Committed **~20 hours per week** to rigorous training and competition while maintaining a full academic course load
- Acted as point of contact between dive athletes and coaches/athletic administration, bridging communication barrier

Gunn Robotics Team – Pneumatic Systems Lead, Machine Trainer | Palo Alto, CA

08/2022 – 05/2024

- Led the pneumatics subgroup of the First Robotics Competition team in design and operation of pneumatic systems, conceptualizing and fabricating **10+ competitive pneumatic actuation-based mechanisms**, playing an instrumental role in the rapid prototyping process for the team's **first World Championship qualifying robot** in a decade
- Planned and executed performance experiments to directly quantitatively test individual mechanism performance against other designs, **narrowing ~15 mechanism concepts down to 3**
- Instructed and individually coached **50+ underclassmen** in safe, responsible, and productive use of powered heavy machining tools such as precision milling and lathing

The Oracle – Lead News Editor | Palo Alto, CA

08/2022 - 05/2024

- Interviewed school and community figures, writing **~20 original relevant news stories** to help the student populace and city residents stay informed on local matters
- **Rigorously edited 40+ articles** written by fellow staff members for factualness, formatting, and quality of writing
- Intensively mentored underclassmen reporters, with all 7 mentees subsequently receiving promotions to editor positions

Menlo Circus Club – Youth Diving Instructor | Atherton, CA

07/2022 - 07/2023

- Coached local youth in springboard diving by running 3 practices per week, training athletes for inter-club competitions

ADDITIONAL SKILLS

- **Skills:** SolidWorks; Project leadership; Mechanism Design; Rapid Prototyping; Finite Element Analysis; Data analysis in Python, R; Fabrication by CNC and manual milling; Technical Writing; Adobe Creative Cloud; Public speaking
- **Interests:** Hackathons; Sports analytics; Competitive Speech/Debate; Video Production; Creative Writing; Technical Poetry

VINCENT YANG

vincentyang2028@u.northwestern.edu | (206) 405-0945 | 14014 NE 68th Ct, Redmond, WA 98052 | [Linkedin.com/in/VincentYang06](https://www.linkedin.com/in/VincentYang06)

EDUCATION

Northwestern University

Bachelor of Arts | Major: Economics & Mathematics | Minor: Artificial Intelligence

Evanston, IL

Expected June 2028

- **Cumulative GPA:** 4.00/4.00 | **Dean's List:** 3 / 3 | **SAT:** 1530
- **Relevant Coursework:** Intermediate Macroeconomics, Intermediate Microeconomics, Linear Algebra, Multivariable Differential Calculus, Multivariable Integral Calculus, Probability and Statistics, Sequences and Series, Fundamentals of Computer Programming

PROFESSIONAL EXPERIENCE

Integrus Partners

Investment Banking Summer Analyst

Dallas, TX

June 2025 – August 2025

- Assessed potential acquisition targets by carefully analyzing financial metrics, market positioning, competitive landscape, and growth potential, synthesizing insights to prioritize high-value opportunities and support strategic deal recommendations for senior bankers
- Engineered detailed financial models for potential dental clinic acquisitions, analyzing the cash, equity, and earnout components of deal
- Engaged in seller calls, translating model outputs into clear recommendations on transaction proceeds and deal terms for negotiation

Rolling Thunder Ventures

Venture Capital Spring and Summer Analyst

Boston, MA

March 2025 – August 2025

- Constructed a predictive investment model using a gradient boosting framework to assign weighted regression factors to key performance indicators, enabling data-driven prioritization of future opportunities based on projected exit outcomes and returns
- Benchmarked 10 portfolio companies against peers to recommend exit strategies, appropriate valuation multiples, and strategic buyers

A & J Ventures

Private Equity Winter and Spring Analyst

Atlanta, GA

December 2024 – May 2025

- Researched 150+ small businesses across the residential infrastructure services industry in Atlanta metro area for potential acquisition
- Built and refined LBO models from CIMs, focusing on structuring creative seller financing arrangements to determine initial offer price and reach target IRR; incorporated working capital adjustments on purchase price and financial statement normalization

Sun Haven Partners

Private Equity Winter Analyst

Chicago, IL

January 2025 – March 2025

- Crafted investment theses and slide decks supporting overlooked growth in surgical equipment and commercial generator industries
- Reviewed CIMs and presented initial investment recommendations based on financial performance and competitive positioning

LEADERSHIP & ACTIVITIES

MAP x Guggenheim Securities Case Competition

Participant

Remote

October 2025 – Present

- Selected as captain after ranking in the top 1% of participants, earning opportunity to lead a five-member team in Guggenheim's Consumer & Retail case competition; tasked with driving collaboration, strategic thinking, and deliverables under tight deadlines
- Set the investment direction by leading primary company selection, conducting detailed industry and competitive analysis, and shaping the strategic rationale, ensuring all five teammates were fully aligned on the deal thesis, framing, and overall investment narrative
- Oversaw the successful delivery of five key outputs – including the company overview, financial summary, valuation snapshot, investment thesis & deal rationale, and strategic fit – while coordinating team workflows and maintaining consistent quality standards
- Guided final preparations for the case, coordinating detailed last-stage reviews, refining analytical sections, and ensuring seamless transitions across all project phases; focused on aligning content, visuals, and delivery to meet client-facing presentation standards

Northwestern Capital Management

Analyst & Investment Committee

Evanston, IL

January 2025 – Present

- Selected as 1 of 9 members to develop and execute bottom-up investment strategy for \$25,000 student-run portion of endowment
- Pitched a long position on ON Holding AG (NYSE: ONON), focusing on tailwind of increased pricing power in DTC segment due to rapid expansion into the tennis world, creating more brand exposure; reflected investment thesis into DCF model assumptions
- Conducted primary and secondary research in a team of 5 for a long position on Veeva Systems (NYSE: VEEV), citing interviews and discussions with sector professionals to project higher than consensus ARPU of top customers and faster tail end customer growth

Northwestern University Men's Tennis Team

Student-Athlete

Evanston, IL

September 2024 – Present

- Dedicated 20+ hours per week to on-court training, strength and conditioning, and recovery, while managing a rigorous course load
- Strengthened skills in time management, discipline, and performance under pressure, consistently meeting demanding team standards

ADDITIONAL

Skills: Microsoft Suite (Word, PowerPoint, Excel, Publisher), Python, Java, HTML, CSS, R, Racket, React Native, Chinese (Mandarin)

Membership: Northwestern University Investment Banking Club (NUIBC), NU Private Equity & Venture Capital Club (PEVC)

Awards: Big Ten Freshman of The Week (3/5/25), 2024 WA State Open Champion, 2023 OR State Open Champion, AP Scholar Award

Interests: Golf, Skiing, Poker, Sauna, March Madness, Late-Night Walks, Catan, Motion Photography, Baking, Travel, House Music