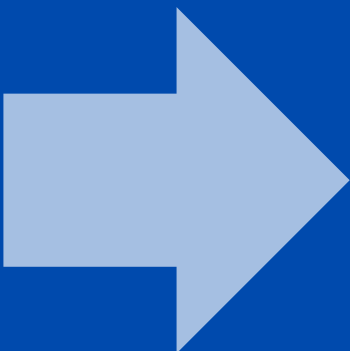


MAP Shootout Portfolio Pitch One Page Fact Sheet

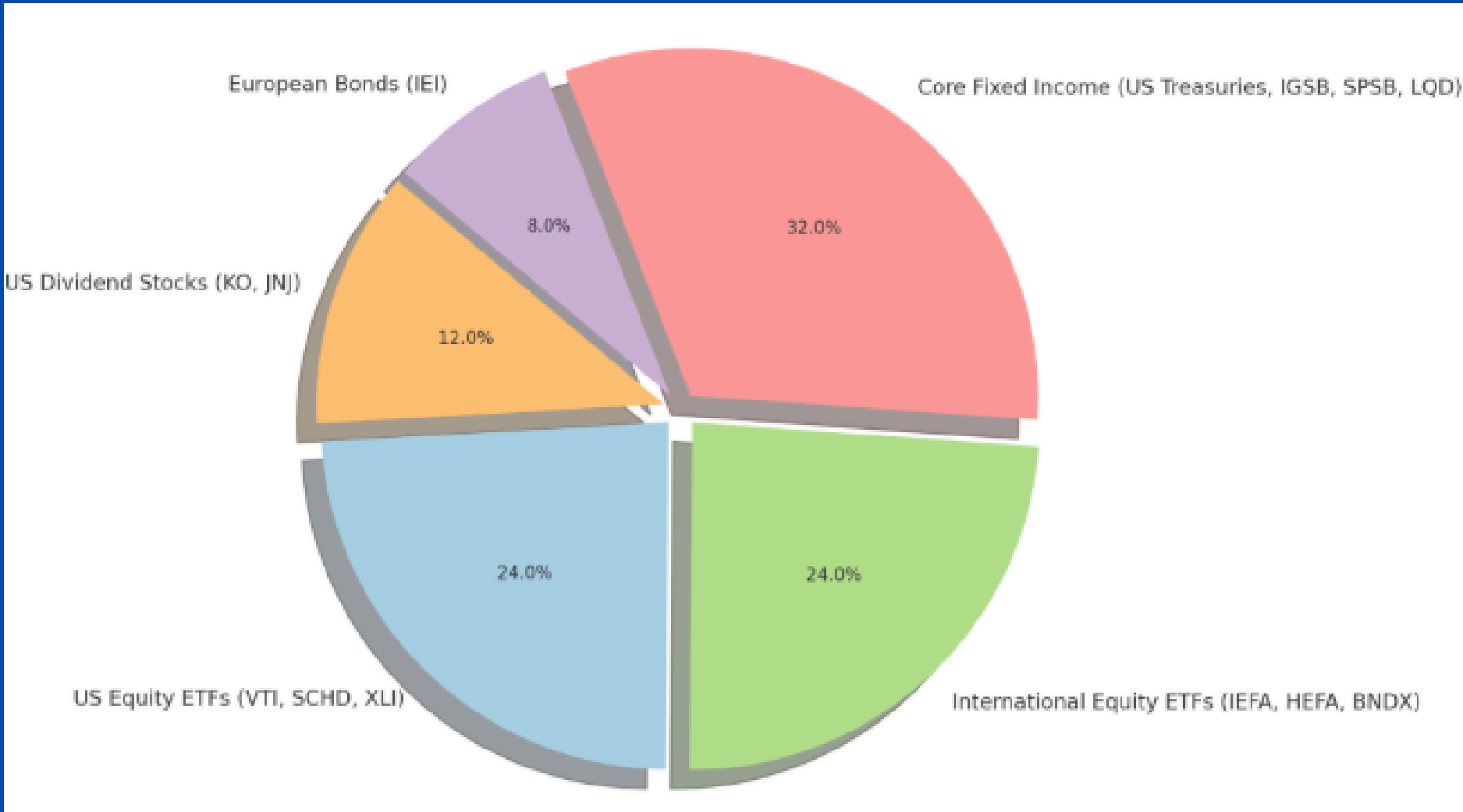
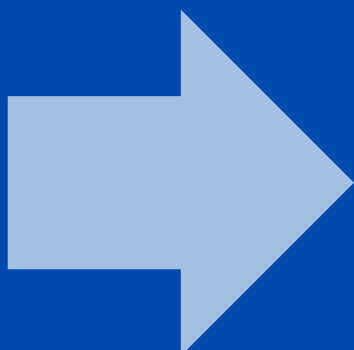
Presented by: Caitlin Garrett, Kaitlin Liu, Vivian Teeley, Anikwe Duru

Key Facts
Objective: Build a 60/40 retirement portfolio for a 10-year time horizon. Strategy: Ensure low-risk, steady income and resilience against inflation and tariffs



Portfolio Overview
Equities (60%):
US-Focused ETFs: VTI, SCHD, XLI
International ETFs: IEFA, HEFA
Individual Stocks (20%): Coca-Cola (KO), Johnson & Johnson (JNJ)
Fixed Income (40%):
US Treasury Bonds
Investment-Grade Corporate Bonds (IGSB, SPSB, LQD)
European Bonds (IEI)
Global Bonds (BNDX)

Focus on dividend-paying, recession-resistant stocks like Coca-Cola and J&J for income and stability. Diversify globally to hedge tariff risks. Add fixed income ETFs for balance. Projected ETF growth: 40% by May 2027 (Stockscan Analyst Report).



FAQs

- Why 60/40? Balanced approach for growth & income, tailored to retirement needs.
- How does this hedge inflation? Dividend growth stocks + short-term bonds for inflation protection.
- How do you manage risk? Diversification across sectors, regions, and fixed income.



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