

AMINATA P. DAVIS

[LINKEDIN PROFILE](#) • (703) 241-5818 • AMINATA_DAVIS@BROWN.EDU

EDUCATION

Brown University – Providence, Rhode Island

GPA: 3.50/4.0

B.A. in Economics and B.S. in Biology

Anticipated Graduation: 2027

- Economics and Biology double concentrator and Division 1 Student-Athlete at Brown University
- Accomplishments: Advanced High School Diploma, College Board AP Scholar with Honors, College Board African-American and Indigenous Program Scholar for Excellence in Academic Achievement, Chickasaw Nation Honor Club Member, and Recipient of Outstanding Academic and Athletic Achievement Awards
- Relevant Courses: Principles of Economics, Microeconomics, Macroeconomics, Current Global Macroeconomic Challenges, Statistical Inference I, Mathematics I and II, Environmental Science, Chemistry I and II, Physics I, Cellular and Molecular Biology, Biology I

PROFESSIONAL EXPERIENCE

Brown School of Public Health Office of Finance and Administration – *Student Research Assistant* | Providence, RI

April 2025 – July 2025

- Helped develop and plan the *Environmental Explorers School*, a pilot youth program in partnership with the School of Public Health's Office of Finance and Administration
- Supported program operations, resource planning, and engagement for a free initiative that served 100+ middle school students
- Led and analyzed post-program survey data to evaluate outcomes, define key performance measures, and inform future growth planning

Leadership Alliance Gateways Program – *Research Intern* | New York, New York

June 2024 – August 2024

- Chosen as 1 of 15 university undergraduates in the US for the extremely competitive SR-EIP Summer Research Program, demonstrating exceptional problem-solving and analytical skills
- Conducted quantitative data analysis on genomic replication mechanisms, applying statistical tools to examine complex sets of data and identify actionable insights
- Presented results at national symposia, earning recognition for clarity and refining data visualization and communication skills
- Shadowed professionals in high-stress environments, working on strategic decision-making insights and operational efficiency applicable to finance and economics

National Institute of Health – *Research Intern* | Baltimore, Maryland

June 2022 – August 2023

- Applied statistical modeling and data interpretation techniques to large datasets, working on analysis skills to apply to financial research
- Synthesized findings into reports and presentations, enhancing communication skills transferable to financial analysis

LEADERSHIP & COMMUNITY DEVELOPMENT

Black Consulting Initiative (BCI) – *Executive Board Member: Head of Financial Records and Administration* | Providence, RI

September 2025 – Present

- Selected for a competitive consulting club for Black students pursuing careers in finance, business, and strategy
- Oversee budgeting, reimbursements, and expense tracking; coordinate with Undergraduate Finance Board for Funding
- Maintain records and provide quarterly financial reports to leadership

Student Consultant, ROAM LOUD

February 2025 - May 2025

- Selected for the competitive Brown University BCI Spring Consulting Project; delivered market, competitor, and digital performance analysis
- Delivered recommendations on staffing, operations, partnerships, and marketing ROI to help drive revenue growth for athleisure brand

Forage – *JPMorgan Chase Quantitative Research Program Participant* | Virtual

July 2025

- Completed JPMorgan Chase Quantitative Research virtual program via Forage, applying statistical modeling and financial analysis to simulated investment scenarios

Make A Play Foundation (MAP) – *Formula 1 Fellow (Winter '25)* | Remote | Rating: Phase 1 and Phase 2

January 2025 – April 2025

- Participated in a 2-part fellowship for high-achieving college athletes from under-resourced backgrounds looking to prepare for professional success in finance-revenue businesses, completing 3 modules on interview preparation and business communications
- Competed in 3 group mock interviews against 100+ other college athletes to sharpen behavioral and technical interview skills
- Attended bi-weekly virtual events with leading companies in finance (i.e., Bank of America, Evercore, Guggenheim, Morgan Stanley, Sixth Street, Wells Fargo) to deepen my understanding of the skills required to achieve professional success in Corporate America and beyond

AmiSoccer – *Founder and Head Coach* | Arlington, Virginia

January 2020 – June 2025

- Founded, designed, and operated AmiSoccer, a youth soccer training program, designing lesson plans, coaching sessions, and skill development for over 50 students
- Directed client scheduling, client participation, and program operations, demonstrating entrepreneurial initiative, leadership, and organizational skills

EXTRA-CURRICULAR

- Brown University Women's Soccer Player and Top-Drawer Soccer National 100 Best Freshmen Selection
- Team IMPACT leadership member providing support to honorary soccer team members with disabilities
- Virginia State High School Class 6A Soccer Player of the Year and USA Today National High School Team Selection

CLAIRE N. SILVERMAN

[LINKEDIN](#) • 303-929-5157 • claire_silverman@brown.edu

EDUCATION

Brown University – Providence, Rhode Island

GPA: 3.5/4.0

B.A. in Mathematics and Business Economics | SAT: 1400 Graduation Year: 2027

- Accomplishments: NCAA Division 1 Student-Athlete, Summa Cum Laude, Seal of Bilitery in Spanish
- Relevant Courses: Financial Accounting, Microeconomics, Macroeconomics, Econometrics, Calculus 1-3, Abstract Algebra

PROFESSIONAL EXPERIENCE

Icarus Quantum – *Financial Analyst* | Boulder, CO

May 2025 – July 2025

- Assist with financial projections and market sizing for the company in the quantum interconnect market
- Built a strong base of financial knowledge and analytical skills through preparation for Icarus' seed round of fundraising.
- Implemented a cyber security network for the company

Boulder Indoor Soccer – *Camps Coach* | Boulder, CO

July 2023 – December 2024

- Coached and supervised 20+ kids aged 3-12, who attended Boulder Indoor Soccer camp. Built strong communication, leadership, and problem solving skills.

LEADERSHIP & COMMUNITY DEVELOPMENT

MAP x Sixth Street – *"Pick Six" Alternative Investments Fellow (Phase 1 & 2)* | Remote

March 2025 – Present

- Ranked in top 5% of a highly competitive fellowship for college athletes focused on professional development and interview preparation, advancing to the case competition round with Sixth Street and its multi-club ownership platform, Bay Collective
- Collaborated with a small deal team of 5 to strategically recommend a new company that positively impacts the women's soccer ecosystem, utilizing a long-term, flexible capital investment strategy that aligns with Sixth Street/Bay Collective's goals
- Led the "control phase" workstream, responsible for completing ~5 deliverables in under 3 weeks (i.e., building team's cash flow statement, performing DCF sense check, completing Accounting Crash Course on WSP, updating team's kanban board)
- Performed a comprehensive DCF analysis by meticulously assessing 5+ key financial assumptions utilized by our team, significantly enhancing our understanding of the underlying business fundamentals + ensuring the validity of our assumptions

Brown University Women's Soccer – *NCAA Division 1 Student-Athlete* | Providence, RI

August 2023 – Present

- Devote 25+ hours a week to: practice/training, film sessions, individual and team meetings, games, tutoring, travel, and community service.
- Provide thoughtful leadership that is inclusive, transparent & empowering & support the team's goal to develop a results-oriented focus & skills in: communication, critical thinking, accountability, resiliency, teamwork, and time management.

Fairview High School – *Soccer Team Captain* | Boulder, CO

February 2021 – May 2023

- Addressed the team before and after every practice with a short speech, ensuring everyone was on the same page for what my expectations were for practice, games, and off the field.
- Mentored younger players on the varsity roster to improve their skills, resulting in several younger players getting playing time, and demonstrating significant improvement from the beginning of the season to the end.

National Honors Society – *Member* | Boulder, CO

August 2020 – May 2023

- Contributed 20+ hours of community service each semester from 10th-12th grade, and led my own project.
- Volunteered in a retirement center and helped seniors with any and all of their technology issues.

Book Club for Justice – *Founder* | Boulder, CO

August 2020 – May 2023

- Researched and chose one book per month for members to read, hosted and facilitated a discussion group at the end of the month.
- Each book focused on social justice issues, and discussion groups aimed to foster critical conversation about difficult topics with the goal of promoting understanding and action towards a more equitable society.

INTERESTS

- Interests: I like to read and ski!

CHEYLA WILLIAMS

[LINKEDIN.COM/IN/CHEYLA-WILLIAMS-9A34232B1/](https://www.linkedin.com/in/CHEYLA-WILLIAMS-9A34232B1/) • (347) 452-1136 • WILLIACP@LAFAYETTE.EDU

EDUCATION

Lafayette College- B.A. in Economics | Certificate in Financial Policy & Analysis | Minor in Chinese | Anticipated Graduation: May 2027

Accomplishments: NCAA Division I Student-Athlete | National Honor Society of First Generation College Students

Relevant Courses: Microeconomics, Macroeconomics, Differential Calculus & Economic Modeling, Statistical Concepts

Wall Street Prep Education: Accounting Crash Course, Investment Banking Interview Guide, Investment Banking Soft Skills

EXPERIENCE

Make A Play Foundation (MAP) – *Graduate Fellow* | Remote – New York, NY **January 2024 – May 2025**

Selected to participate in an exclusive fellowship designed to prepare college athletes for professional success at leading companies, participating in multiple case competitions with Fortune 500 companies

Selected Case Study Experience:

Executed a comprehensive valuation analysis of a new HVAC company to fit within Warburg Pincus's investment strategy

- Advised Warburg on the potential acquisition of an HVAC company, approving the design of a 3-Statement Model used to forecast my team's income statement, balance sheet & cash flow statement for up to 5 years.
- Collaborated with a high-impact team of 5 pre-professionals to produce a comparable company analysis, DCF sense check & 5 financial assumptions to forecast key business drivers that will impact our financials, submitting a final pitchbook + single master document to Warburg Pincus.

Delivered an investment thesis to Morgan Stanley's Fixed Income Team & Managing Director, Stephen Dance

- Achieved role of "scrum master," given to 15 top performers from MAP's fellowship of 1,250+ high achieving college athletes, leading a team of 5 first-year athletes tasked with delivering an investment thesis to MS's Fixed Income team + Managing Director
- Crafted a recommendation using a 60/40 split between equity + fixed income for client's retirement portfolio with a total value of \$1M, managing 5+ work streams, including a PESTEL analysis.

Co-created an agile transformation approach to introduce a more accessible housing system to Wells Fargo

- Collaborated with a team of high-performing athletes to introduce new processes that improve the housing experience for residents (i.e., enhanced service delivery) to create innovative pathways for upward mobility.
- Conducted a performance benchmarking analysis on 3 of Wells' competitors in the affordable housing space, evaluating 5+ financial metrics (i.e., business model, size, growth rate, data availability, geography) to identify best practices that have worked for other banks.
- Created a zero-based budget to advise Wells on how it should deploy its budget across three tiers (~30% - \$6M in Tier 1 | ~40% - \$8M in Tier 2 | ~30% - \$6M in Tier 3), applying a S.M.A.R.T. framework to ensure expenses were specific, measurable and achievable.

Lafayette College Investment Club – Portfolio Committee & General Member | Easton, PA **August 2023 – Present**

- Contributes to Lafayette's Student-Managed Investment Portfolio, the oldest collegiate student investment fund in the nation, contributing research and valuation insights that support our long-term portfolio strategy.
- Collaborate with Portfolio Committee members to debate stock pitches, evaluate risk-return tradeoffs, and align recommendations with fund objectives, ensuring disciplined and consensus-driven investment decisions.

LEADERSHIP & COMMUNITY DEVELOPMENT

Division 1 Lafayette Track and Field Team – NCAA Division I Student-Athlete | Easton, PA **August 2023 – Present**

- Commits a minimum of 40 hours per week to intensive training, team meetings and competition while maintaining academic schedule.
- Mentors and hosts prospective recruits during overnight visits, directly contributing to 16 new signees for Lafayette's Class of 2028.
- Competed at the 2024-2025 Indoor and Outdoor Patriot League Championships, making a key contribution to the team's performance at the conference level.

Lafayette College- Professor's Writing Associate | Easton, PA **April 2024- Present**

- Selected through a competitive, faculty-nominated process to mentor students in academic writing across Economics and Chinese, demonstrating advanced communication, analytical, and cross-disciplinary expertise.
- Partners with designated Lafayette College professor to deliver feedback aligned with course objectives, reinforcing the professor's academic standards of clarity, argumentation, and evidence-based writing.
- Provides one-on-one guidance to 13 students on economics coursework, including data-driven analysis, empirical writing, and application of economic theory, ensuring clarity and precision.

TECHNICAL SKILLS & INTERESTS

- Proficient in Excel, Python and R | Interests: Chinese Culture, Macroeconomic Trends & Market Analysis, Portfolio Management

DONTE WOFFORD

Houston, TX | (346) 339-4071 | donte.t.wofford.27@dartmouth.edu

[LinkedIn](#)

EDUCATION

Dartmouth College, Hanover, NH

Jun 2027

GPA

3.1

Major: *Bachelor of Arts, Economics and Sociology*

The Tuck School of Business, Hanover, NH

Dec 2024

Tuck Business Bridge Program

- pre-MBA curriculum in accounting, valuation, strategy, and Excel modeling
- Relevant Coursework: Financial Modeling, Accounting, Negotiation, Corporate Finance, Strategic Communication

EXPERIENCE

Project Destined - Real Estate Private Equity Intern, Remote

Jan 2025 - Aug 2025

Private Banking Intern

- Selected from 3,000-plus applicants for a national internship focused on private equity fundamentals
- Built two investment memos analyzing market comps, cap rates, and return profiles

AaronBux Wealth Management, Remote

Feb 2025 - Apr 2025

Private Banking Intern

- Conducted investment research and contributed to portfolio strategy development across equities, fixed income, and alternative investments for high-net-worth clients
- Assisted with financial analysis, client outreach, and relationship management to support business development

Make A Play Foundation

Jan 2025 - Mar 2025

Winter Formula One Fellow (Phase 2)

- 100 hours of intensive training in Excel modeling, accounting, and valuation completed through Wall Street Prep
- 5 teams collaborated to complete weekly projects in real-time environments simulating M and A workstreams

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Finance Innovation, Representation, and Mentorship (FIRM)

Jan 2025 - Present

Cofounder, Treasurer

- Co-created a mentorship and career development initiative for underrepresented students pursuing finance and consulting
- Built partnerships with alumni and firm sponsors to connect students with industry professionals, facilitate recruiting opportunities, and create a sustainable pipeline for underrepresented talent in finance and consulting

Dartmouth Afro-American Society, HANOVER, NH

Aug 2022 - Jun 2023

Freshman Representative

- Organized cultural programming in collaboration with campus organizations and college administrators, supporting community engagement and student success
- Collaborated with student leaders and administrators to support advocacy, community building, and student retention

SKILLS & INTERESTS

Computer: Data Input, Spreadsheet Modeling, Microsoft Applications

Additional Skills: Communication, Marketing, Adaptability, Curiosity

Interests: Sports, Nature, Music, Markets, Finding problems to create income

Interesting Fact: Until age ten, I lived in Ennis, TX, with my grandparents, where we grew all our fruits and vegetables in the backyard to cook, sell, and give to neighbors

ELLA C. UTSCHIG

[LINKEDIN.COM/IN/ELLA-UTSCHIG-219334277/](https://www.linkedin.com/in/ella-utschig-219334277/) • (203) 564-3635 • EUTSCHIG@SAS.UPENN.EDU

EDUCATION

University of Pennsylvania – Philadelphia, PA

GPA: 3.86/4.0

B.A. in Economics, Minor Consumer Psychology (Wharton)

Anticipated Graduation: May 2027

NCAA Division 1 Student-Athlete (Penn Varsity Softball), Wharton Leadership Academy, 2 x NFCA All-American Scholar Athlete

EXPERIENCE

TruStage - *Finance Intern; Governance Risk and Assurance* | Madison, WI (Remote)

June 2025- December 2025

- Supported 5+ audits, testing controls and leading walkthroughs validating design/effectiveness.
- Developed forms and foundational surveys to track high-risk assessments, strengthening the emerging risk program's data consistency and monitoring capabilities.
- Partnered with risk owners to evaluate risk drivers, document control environments, and recommend enhancements to mitigation strategies
- Conducted emerging risk analysis on U.S. economic decline, assessing capital, liquidity, and portfolios.

Make A Play Foundation (MAP) - *Finance/Consulting Fellow* | Remote

September 2023- September 2025

- Selected as 1 of 100 student-athletes for fellowship preparing underrepresented athletes for careers in finance and consulting through case studies and consulting with leading firms

Oliver Wyman – *MAP Women's Initiative Network Fellow* | New York, NY (Remote)

September 2024– December 2024

- Selected as 1 of 50 sophomores to participate in a fellowship designed to prepare women athletes for careers in banking and consulting.

Morgan Stanley – *Fixed Income Student Analyst; Planning Phase Owner* | New York, NY (Remote)

March 2024 – June 2024

- Delivered a portfolio allocation recommendation (60/40 equity vs. fixed income) for \$1M client retirement account,, presented to MD Stephen Dance
- Conducted macroeconomics analysis using PESTLE framework to evaluate investment risks and opportunities across asset classes.
- Applied Lean Six Sigma's DMAIC framework to prioritize 6 macroeconomic factors by impact, consolidation findings into a client-facing deck
- Authored a 2-page recommendation report to propose different asset classes to my team given the economic climate and backdrop of 2023, introducing ~5 possible resolutions that guided the team's final recommendation presented to Morgan Stanley through a 12-page slide deck

Wells Fargo – *Housing Affordability Student Analyst* | New York, NY (Remote)

January 2024 – March 2024

- Designed affordable housing strategy presented to executives; created balanced scorecard for outcomes.
- Delivered an affordable housing strategy to the bank to expand affordable rental housing opportunities in URM communities, spearheading the creation of a balanced scorecard to visualize how my team's strategy can drive day-to-day priorities
- Led workstream evaluating 5+ options, producing a 2-page recommendation report.

LEADERSHIP & COMMUNITY DEVELOPMENT

Wharton Leadership Academy – *Participant* | Philadelphia, PA

September 2023 – Present

- Selected as 1 of a small cohort of student-athletes for Penn's flagship leadership development program led by Wharton faculty and national leadership experts.
- Collaborate with senior Wharton leadership staff and corporate executives to strengthen team culture, improve decision-making, and prepare for leadership roles in business.
- Completed DISC and Character Strengths assessments, leveraging feedback to enhance emotional intelligence, communication, and leadership style.
- Promoted from sophomore participant to junior-year mentor, guiding incoming fellows and facilitating discussions on resilience, accountability, and influence.
- Engage in monthly leadership intensives focused on applying business leadership principles to both athletic performance and professional success in corporate America.

University of Pennsylvania Softball Team – NCAA Division I Student-Athlete | Philadelphia, PA

August 2023 – Present

- Devote 25+ hours a week to: practice/training, film sessions, individual and team meetings, games, tutoring, travel, and community service
- Competed in 38 games with 37 starts (30 in the outfield); collected 26 hits, 8 RBI, and ranked 2nd on team in OBP (.358), 3rd in batting average (.274), and 4th in OPS (.705)
- Led Penn with a .300 BA / .410 OBP / .440 SLG in Ivy League play; hit two collegiate home runs and achieved a career-high 5-for-5 game vs. Villanova
- Develop strong skills in communication, critical thinking, accountability, resiliency, teamwork, and time management through high-level competition.

SKILLS

- Financial Analysis • Market Research • Microsoft Office 365 Applications • R Studio • Google Workspace • PESTLE Framework • Lean Six Sigma (DMAIC)

EVELYN C. NAUMANN

[LINKEDIN PROFILE](#) • (512) 839-6377 • ecn2134@columbia.edu

EDUCATION

Columbia University | New York, NY

Expected Graduation May 2027

B.A. in Economics | **GPA: 3.9/4.0 (Dean's List all semesters)**

- Relevant Courses: Principles of Economics, Intermediate Microeconomics, Intermediate Macroeconomics, The Global Economy, Introduction to Econometrics, Calculus-Based Statistics, Multivariable Calculus

Westlake High School | Austin, TX

Graduated May 2023

- Accomplishments: graduated with high honors in the top 5% of class, Math Honor Society, AP Scholar with Distinction, two-year team captain of the volleyball team, AVCA Best and Brightest Award

PROFESSIONAL EXPERIENCE

International Accelerator Global Ventures – *Venture Capital & Accelerator Intern* | Austin, TX

May 2025 – August 2025

- Supported the strategic acceleration of early-stage AI-driven technology startups led by foreign-born founders by providing product and marketing guidance, while conducting due diligence to help the fund evaluate and select portfolio companies from a pipeline of 10+ seed and pre-seed ventures.
- Presented fund thesis and unique value proposition to prospective investors during the final phase of a \$50M capital raise, supporting the firm's transition to full active deployment and sharpening communication around early-stage VC strategy.

Angelou Economics – *Intern* | Austin, TX

May 2025 – August 2025

- Analyzed the economic impact of innovative startups, Fortune 500 companies, and public sector clients to advise on strategic and economic development planning projects, contributing to initiatives that have driven \$24B+ in investments across 1,000+ engagements.
- Developed strategic reports and economic development plans for the City of Austin, advancing initiatives to foster partnerships with Angelou Economics that drive economic growth by attracting foreign-born founders and scaling their startups.

Austin Country Club – *Summer Cabana Server* | Austin, TX

May 2023 – August 2024

- Led and mentored a team of over 20 servers, streamlining task delegation and optimizing service workflows to improve efficiency and client satisfaction in a high-volume, time-sensitive environment.
- Resolved cross-functional scheduling and supply issues by coordinating with staff, management, and vendors, ensuring seamless event execution and maintaining strong client relationships.

LEADERSHIP & EXTRACURRICULAR ACTIVITIES

Columbia Volleyball Team – *Division I Student-Athlete* | New York, NY

August 2023 – Present

- Collaborate with teammates, coaches, and other support staff to achieve competitive success in a high-performance NCAA Division I athletic environment, developing leadership, resilience, and communication skills under pressure.
- Dedicate 25+ hours to weekly training, competition, recruiting, and community impact initiatives, while balancing a rigorous academic workload to attain Dean's List academic standing.

Columbia Athletics Finance Society – *Member* | New York, NY

January 2025 – Present

- Engage in finance-focused meetings and industry panels, developing analytical skills and business insights vital for industry success.
- Partner with fellow student-athletes on resume-building and technical finance knowledge to accelerate professional development and peer learning.

Make-A-Play Foundation x Sixth Street – *Fellow and Team Captain* | Remote

March 2025 – May 2025

- Selected by MAP leadership to serve as Scrum Master, leading a team of 6 to provide strategic guidance on Sixth Street's potential acquisition with a flexible capital investment strategy by analyzing and forecasting income statements and cash flows to propose data-driven recommendations.
- Ranked in the top 1% of a highly competitive fellowship for college athletes focused on professional development and interview preparation, advancing to the case competition round with Sixth Street and its multi-club ownership platform, Bay Collective.
- Directed sprint backlog management across 5 project phases, clearly defining deliverables and coordinating task execution, ensuring alignment across teams to deliver a final CIM and management presentation to a panel of Sixth Street team members after 6 weeks.

Boston Consulting Group – *BCG Advance Selected Participant* | Virtual

April 2025

- Engaged with industry leaders and collaborated in professional development workshops in an exclusive virtual conference designed to empower women in consulting.
- Developed leadership and consulting skills through interactive leadership and casework sessions designed to prepare participants for future success in the consulting and global business landscape, broadening understanding of industry practices to prepare for future consulting challenges.

Student-Athlete Advisory Committee – *Member* | New York, NY

August 2023 – August 2024

- Forged partnerships with student-athletes and university administrators to represent the interests of over 30 athletic teams and advocate for improved support of Columbia's student-athletes.
- Contributed to initiatives on diversity, inclusion, and community development, working with fellow committee members on how to broaden the impact of Columbia Athletics.

ADDITIONAL SKILLS

Language: Global Seal of Biliteracy in Spanish at the gold level

Computer: Microsoft Office, Google Suite, Canva, Affinity, HubSpot, Carta, Tactyc

Grace A. Hoverman

gah2158@columbia.edu | (917) 675-0862 | 6631 Lakehurst Ave., Dallas, TX 75230

EDUCATION

Columbia University New York City, NY September 2023 - May 2027
GPA: 3.78 / 4.0; Dean's List (2024, 2025) | Major: Neuroscience and Behavior | Minor: Economics

- Women's Division I Lacrosse Player (Fall 2023 - Present)

The Hockaday School Dallas, TX August 2018 - May 2023
GPA: 3.97 / 4.0

Accolades:

- The Hockaday School Head of School List (Every Semester, Fall 2019 to Spring 2023)
- The Hockaday School Lifetime Health Education Award (2023)
- All-American, USA Lacrosse and Adrenaline (2023)
- Hockaday Varsity Lacrosse, Captain (2023), Texas State Champions (2021, 2022, 2023)

EXPERIENCE

Summer Undergraduate Research Fellow May 2025 - Present

- Selected as a research fellow from over 200 applicants for the Summer 2025 Columbia SURF program
- Assigned to the Han Lab in the Department of Microbiology & Immunology at the Columbia University Irving Medical Center, studying genetic editing, T cell regulation, and autoimmunity to improve cancer treatment

Atlantis Program June 2024 - August 2024

- AAMC-compliant, shadowed doctors in various specialties, including internal medicine, cardiology, and surgery, at the Istituti Fisioterapici Ospitalieri (IFO) in Rome, Italy and Attica General Hospital (KAT) and Evangelismos Hospital in Athens, Greece
- Completed cancer genomics and precision oncology courses through HMX from Harvard Medical School

Rise No. 1 Restaurant June 2022 - May 2023

- Hostess, responsible for managing reservations, seating, customer wait time and retail items

LEADERSHIP EXPERIENCE AND ACTIVITIES

Columbia University, Women's Division I Lacrosse - Player Fall 2023 - Present

- Fall and spring seasons, committing 20+ hours per week

Kappa Alpha Theta Sorority - Member Spring 2024 - Present

MAP x Sixth Street – "Pick Six" Alternative Investments Fellow (Phase 1 & 2) | Remote March 2025 - May 2025

- Selected to participate in an exclusive 3-week interview preparation bootcamp for high-achieving college athletes, competing against 200+ others in 3 mock interviews
- Qualified for Phase 2 of the fellowship based on strong performance in Phase 1. Tasked to collaborate with a team of 6 to pitch a new premier women's soccer club to Sixth Street leadership by conducting in-depth deal analysis, sourcing opportunities, and developing a value-add strategy

Columbia Women's Business Society - Corporate Outreach Committee Member Fall 2024 - Present

- Contact and engage prominent executives of target companies to promote CWBS as an organization that deserves their investment and sponsorship for our annual conference event
- Learn about the corporate world and the possible opportunities it offers, surrounded by a community of like-minded women

American Medical Students Association (AMSA) - Member Fall 2023 - Present

- Learn from medical professionals to gain a deeper understanding of various health care issues

Artists' Society - Member Fall 2023 - Present

- Attend meetings once a week, creating charcoal figure drawings based on live models

Harlem Lacrosse Mentor Fall 2023 - Present

- Teach lacrosse to children who attend elementary schools in Harlem

ADDITIONAL INFORMATION

Languages - French (conversational)

Other Interests - Ice hockey, rescue dog volunteer trainer, and the Dallas Symphony Orchestra Presentation Ball

Kennedy G. Herndon

<https://www.linkedin.com/in/kennedy-g-herndon/> • (612) 434-1031 • kherndon@berkeley.edu

EDUCATION

University of California, Berkeley

GPA: 3.4/4.0

B.A. : Data Science and Applied Mathematics | Graduation Year: 2027

- **Accomplishments:** 2025 All-ACC Academic Team, Co-Founder/President of Student Athletes In Tech at UC Berkeley, French-Certified by the MINISTÈRE DE L'ÉDUCATION NATIONALE of France, African American Initiative Scholarship at UC Berkeley, Division I UC Berkeley Women's Lacrosse
- **Relevant Courses:** CS61A: The Structure and Interpretation of Computer Programs, Linear Algebra, Multivariable Calculus, Data 100: Principles and Techniques of Data Science

Phillips Academy, Andover, MA

GPA: 3.7/4.0

SKILLS

Languages & Databases: Python, SQL, Snowflake, MATLAB

Tools & Libraries: Scikit-learn, Pandas, NumPy, Matplotlib, Dayplot, Seaborn, Excel, PowerPoint, Word

WORK EXPERIENCE

Lafayette Square, Washington, D.C.

06/2025 – 09/2025

Summer Associate

- Collaborated in a team of five to underwrite a middle-market private credit transaction using Lafayette Square's standard investment evaluation process
- Analyzed financial statements, credit metrics, and industry dynamics to assess risk and develop with the objective of delivering a short-form investment credit memo and presentation to Lafayette Square Investment committee

Division 1 Athlete Camp Counselor, University of California, Berkeley, CA

09/2023 – Present

- Responsible for leading drills for over 100 girls in order to assess for potential recruitment at UC Berkeley women's lacrosse.

PROJECTS

Analyzed Schedule Difficulty in the National Basketball Association (NBA)

09/2025 – 09/2025

- Developed a multiple linear regression model that effectively estimated the impact of schedule-related factors—such as opponent strength, travel, and schedule density—on total regular-season wins for each NBA team from 2019–20 through 2023–24. Identified the teams most positively and negatively influenced by schedule difficulty.

Spam/Ham Classification – Student | Berkeley, CA

01/2025 – 04/2025

- Developed a logistic regression model to classify emails as spam or non-spam by engineering features from raw text data. Utilized Scikit-learn for preprocessing, model fitting, and performance evaluation, including ROC curve analysis. Focused on validating accuracy and minimizing overfitting, gaining practical experience in text classification and binary model workflows (88% accuracy on unseen test data).

Predicting Housing Prices in Cook County – Student | Berkeley, CA

- Created and fitted a linear model to few features of the housing data to predict house prices in Cook County, Illinois. Then analyzed the error of the model and then improved the model's performance. Achieved top accuracy (3/3 points) by predicting within the closest target range.

Gradient Descent and Sklearn – Student | Berkeley, CA

- Optimized machine learning models by defining loss functions and engineering features. Applied Ordinary Least Squares for linear models and gradient-based methods for nonlinear models, using gradient descent to improve accuracy.

LEADERSHIP

Student Athletes In Tech - President | Berkeley, CA

01/2024 – Present

- Provided 20 student athletes with resume development sessions, interview prep sessions, and study group sessions.
- Responsible for presiding over monthly general body meetings.

MAP x Sixth Street – “Pick Six” Alternative Investments Fellow (Phase 1 & 2) | Remote

03/2025 – 06/2025

- Ranked in top 5% of a highly competitive fellowship for college athletes focused on professional development and interview preparation, advancing to the case competition round with Sixth Street and its multi-club ownership platform, Bay Collective
- Collaborating with a small deal team of 5 to strategically recommend a new company that positively impacts the women's soccer ecosystem, utilizing a long-term, flexible capital investment strategy that aligns with Sixth Street/Bay Collective's goals
- Performed a comparable company analysis against 3 similarly situated companies, evaluating ~ 5 key metrics (i.e., business model, growth rate, size) to determine the enterprise value of our proposed company relative to other industry peers
- Built my team's income statement in under 1 week, applying the lessons learned from ~ hours of instruction on Wall Street Prep (Chapter 2: Income Statement) to track our company's revenue, expenses, gains, and losses

JOHNSON D. HINCKEN

[WWW.LINKEDIN.COM/IN/JOHNSON-HINCKEN](https://www.linkedin.com/in/johnson-hincken) • (609) 727-9657 • JOHN5SONDH@GMAIL.COM

EDUCATION

Gordon College – Wenham, MA

GPA: 3.94

B.A. in Finance | Minor in Data Science

Anticipated Graduation: May 2027

- **Accomplishments:** Presidential Honors (Fall 2023, Spring 2024, Fall 2024, Spring 2025)
- **Relevant Courses:** Financial & Managerial Accounting, Corporate Finance, Financial Markets & Institutions, Macroeconomics, Business Law, Professional Financial Planning, Econometrics (R, RStudio), Introduction to Programming (Python)

PROFESSIONAL EXPERIENCE

Wall Street Prep, Inc. – *Presidential Intern* | Newton, MA

May 2025 – Sept 2025

- Selected as one of 45 student leaders nationwide, receiving advanced training in financial modeling, accounting, and financial statement analysis.
- Spearheaded the launch of Gordon College's Young Leaders in Finance chapter to expand financial education and mentorship for students.
- Collaborated with Wall Street Prep to organize virtual workshops, speaker events, and networking sessions with top financial professionals.

AaronBux Asset Management – *Asset Management Intern* | Washington, D.C.

Jan 2025 – Apr 2025

- Researched 10+ grants/contracts for social impact initiatives, aiming to empower low-income families through financial literacy programs.
- Conducted market research to analyze client demographics and refine targets, supporting a \$10M projected AUM in the initial year for the startup.
- Developed a pitch deck outlining AaronBux's investment strategies and value proposition to attract clients and secure investor commitments.

MJRE – *Financial Analyst Intern* | Radnor, PA

Nov 2024 – Feb 2025

- Built financial models for 3 commercial real estate deals totaling \$12M+, projecting cash flows and analyzing IRR and DSCR.
- Analyzed performance metrics and market trends to identify opportunities and risks, optimizing asset performance and long-term profitability.
- Evaluated comparable properties based on key factors (e.g., price psf, size, location, etc) to ensure accurate valuation and maximize ROI.

Wawa, Inc. – *Customer Service Associate* | Ocean City, NJ

May 2022 – Present

- Prepared approximately 200 customer orders per shift with accuracy and consistent quality in a fast-paced environment.
- Managed inventory stocking and maintained cleanliness to support efficient daily operations during 40-hour peak summer workweeks.
- Delivered customer orders with average wait times under 5 minutes, enhancing peak-hour efficiency through strong team coordination.

LEADERSHIP & ACTIVITIES

MAP x Sixth Street – *"Pick Six" Alternative Investments Fellow & National Case Competition* | Remote

Mar 2025 – Jun 2025

- Ranked in the top 5% of a highly competitive fellowship for college athletes focused on professional development and interview preparation, advancing to the case competition round with Sixth Street and its multi-club ownership platform, Bay Collective.
- Collaborating with a small deal team of 5 to strategically recommend a new company that positively impacts the women's soccer ecosystem, utilizing a long-term, flexible capital investment strategy that aligns with Sixth Street's goals.
- Led the "control phase" workstream, completing ~5 key deliverables in under 3 weeks, including analyzing SEC-filed financials and conducting a DCF sense check to validate valuation assumptions, assess capital efficiency, and ensure alignment with Sixth Street's investment criteria.

Certiport x Microsoft – *Microsoft Office Specialist (MOS): Excel Associate (365 Apps) NJ State Champion* | Ocean City, NJ

Jun 2024 – Present

- Achieved Microsoft Excel Associate (365 Apps) certification with the highest score in the state (960/1000) on a rigorous, performance-based exam demonstrating advanced technical proficiency, speed, and accuracy.
- Qualified for the Microsoft Office Specialist U.S. National Championship, granted to top-performing candidates nationwide.

Gordon College Student Managed Fund (Gordon SMF) – *President & Portfolio Manager* | Wenham, MA

Mar 2025 – Present

- Developed and implemented governance, investment strategy, and risk management frameworks to successfully revitalize the Gordon SMF (formerly Investment Club), establishing a disciplined, data-driven portfolio management process.
- Led equity research and delivered stock pitches, employing comparable company analysis (CCA) to target a 5% alpha and identify undervalued investment opportunities supporting long-term portfolio growth.

NCAA – *Division III Collegiate Athlete* | Wenham, MA

Aug 2023 – Present

- Competed as an NCAA Division III athlete for Gordon College Men's Tennis, demonstrating discipline, teamwork, and resilience while striving for athletic excellence and contributing to the team's overall success.
- Exhibited strong leadership and work ethic by balancing full-time academics with 25–30 hours per week of collegiate tennis, developing advanced time management skills, and perseverance in a high-pressure dual commitment.

ADDITIONAL INFORMATION

- **Skills and Languages:** Stock & Crypto Investing, Mandarin Chinese (native, no longer proficient), English (native & primary)
- **Software and Tools:** Microsoft Excel, FactSet, TradingView, Stock Analysis
- **Key Programs:** American Legion Jersey Boys State (ALJBS), SEO Career, CareerSpring, Goldman Sachs Insight Series, SMBC Explore
- **Interests:** Weightlifting, Tennis, Ping pong, Skiing, Video games (Elite Smash: Competitively ranked top 5% in Super Smash Bros. Ultimate)
- **About Me:** Adopted at age 9, First-generation college student, Co-founded landscaping business at age 12, Grounded in Christian faith and service

Karlee R. White

[LINKEDIN PROFILE](#) • (818) 220-9331 • karleewhite@college.harvard.edu

EDUCATION

Harvard University – Cambridge, Massachusetts

GPA: 3.6/4.0

B.A. in Psychology | Minor in Economics | Graduation Year: 2027

- Accomplishments: Magna Cum Laude, Honor roll, CIF Division 1 Player of the Year, CSC Academic All-District Team
 - Relevant Courses: Microeconomics, Macroeconomics, Statistical Psychology, Spanish
-

PROFESSIONAL EXPERIENCE

Sports Academy – *Inventory Management and Scorekeeping* | Thousand Oaks, California

May/2023 – Present

- Calculated, organized, and distributed inventory designed by the facility, while preparing hundreds of items to be sold before the sale date, while holding precise records. Overall, increasing the revenue from merchandise.
- Organized set-ups for tournaments while precisely keeping track of game scores and records.

Cambridge Labs – *Basketball Training/Coaching* | Cambridge, Massachusetts

October 2023 – Present

- Attentively taught 50-100 young kids per day, from ages 7 to 15, the proper skills in Basketball, preparing them to perform well in games and potentially make it through tryouts.
- Coached young players' concepts and creativity in the game of Basketball.

Self-Employed – *Babysitting/Dog and House Sitting* | Los Angeles, California

May 2024 – Present

- Carefully watched over young children ages 10 to 17. Organized schedules for each kid, provided transportation, and ensured they were fed, showered, walked with, and in bed within their suggested time. Teaching them discipline while having fun!
 - Communicated with Parents/ Dog owners frequently and stayed overnight to make sure each child made it to school on time, and any other extracurricular activities.
-

LEADERSHIP & COMMUNITY DEVELOPMENT

Women's Basketball Student-Athlete - Player | Cambridge, Massachusetts

August 2023 - Present

- Division 1 Athlete, participating in 30+ hours per week.
- Dedicating 5 hours per day to training, development, & team growth, resulting in an Ivy League Championship, and the chance to play in March Madness.

MAP x Sixth Street – *"Pick Six" Alternative Investments Fellow (Phase 1 & 2)* | Remote

03/2025 – 06/2025

- Ranked in top 5% of a highly competitive fellowship for college athletes focused on professional development and interview preparation, advancing to the case competition round with Sixth Street and its multi-club ownership platform, Bay Collective
- Collaborating with a small deal team of 5 to strategically recommend a new company that positively impacts the women's soccer ecosystem, utilizing a long-term, flexible capital investment strategy that aligns with Sixth Street/Bay Collective's goals
- Performed a comparable company analysis against 3 similarly situated companies, evaluating ~5 key metrics to determine the enterprise value of our proposed company relative to other industry peers, while creating an income statement for my team

Harvard Women's Basketball – *Chief Marketing Officer* | Cambridge, Massachusetts

September 2024 – Present

- Connect my teammates with 6-8 other successful athletes and former student-athletes from Harvard. Building a strong Alumni connection that satisfies both current and former athletes.
- Engage with both athletic and academic realms of the University to help one another interact and build a larger community.

Undergraduate of Women's Harvard Athletics – *Board Member* | Cambridge, Massachusetts

October 2024 – Present

- Active Board member involved in the Alumni relations and community outreach aspect of the club, which helps increase funding and provides members of the club with network outlets to get a head start on their future.
 - Organize 3 events, assisting other female student-athletes to network and build connections with nearly 10 successful alumni.
-

ADDITIONAL SKILLS

- Skills and Language(s):
 - Technological skills in programs such as Google Docs, Google Sheets, PowerPoint, Google Slides, and Photoshop.
 - Experience in multitasking, managing details, and systematizing tasks efficiently while maintaining quality work.

REGANNE H. CHEANG

reganne@wharton.upenn.edu | (469) 771-4119 | [LinkedIn](#)

EDUCATION

University of Pennsylvania, Wharton School of Business, Philadelphia, PA

May 2027

B.S. in Economics | Concentration in Finance and Real Estate

- *Relevant Coursework:* Introduction to Finance, Monetary Economics and the Global Economy, Accounting and Financial Reporting, Business Economics, Introduction to Business Statistics, Introduction to Management, Business Communication, Introduction to Marketing, Legal Studies
- *Accomplishments:* Ambassador of WAA (Women's Athletic Association), 2-Time State and Regional Champion - Gymnastics, 3-Time National Qualifier - Gymnastics

EXPERIENCE

Northwood Investors LLC | *Real Estate Investments Summer Analyst*, New York, NY

May 2025 – July 2025

- Prepared presentation materials for over 15 real estate asset evaluations that aided in investment decision-making
- Contributed to firm wide strategy session, focused on potential investment opportunities
- Utilized Excel-based models for financial analysis of real estate assets

Warburg Pincus | *Investment Banking Case Competition*, New York, NY

September 2024 – February 2025

- Selected as 1 of 50 sophomores to participate in a fellowship preparing women athletes for careers in banking and consulting
- Executed a comprehensive valuation analysis of a prospective HVAC company acquisition, strategically aligned with Warburg Pincus' 2025 investment objective to acquire a small, value-add HVAC company
- Performed due diligence by examining financial statements—including income statement, balance sheet, and cash flow statement—from Junius & JP Morgan, uncovering key insights into success probabilities in the HVAC industry

Morgan Stanley | *Fixed Income Student Analyst; Scrum Master*, New York, NY

March 2024 – May 2024

- Achieved the role of "scrum master," given to 15 top performers from Make A Play's fellowship of 1,250+ college athletes
- Led a team of 5 first-year athletes tasked with delivering an investment thesis to MS's Fixed Income team + Managing Director, Stephen Dance
- Team finalist in MAP x Morgan Stanley case competition and placed first in the preliminary round

LEADERSHIP & COMMUNITY DEVELOPMENT

Leadership Council | *Member*, Philadelphia, PA

November 2024 – Present

- Designated as 1 out of 3 Leadership Council Members from a cohort of 24 to work as a liaison between the gymnastics team and coaching staff
- Facilitate communication and mitigate conflicts that may arise within the team

Team Impact | *Representative*, Philadelphia, PA

August 2024 – Present

- Chosen from a cohort of 24 members to represent Team Impact, an organization aimed at matching children facing serious illness or disability with college sports teams to create long-term relationships
- Collaborated with team leadership to plan and execute Team Impact initiatives—such as a Six Flags outing and birthday dinner—enhancing the experience of our Team Impact member, Eilyn

Make A Play Foundation (MAP) | *MAP Fellow '23 - '25 (Cohort)*, New York, NY

December 2023 – Present

- Selected as 1 of 100 college athletes to participate in a fellowship that prepares first-year athletes for professional success
- Completed 20+ hours of targeted interview preparation, professional development coaching, and industry-specific training for competitive roles

University of Pennsylvania Varsity Gymnastics Team | *NCAA Division I Student-Athlete*, Philadelphia, PA

August 2023 – Present

- Fostered teamwork and increased synergy within the team through organizing team events
- Competed and practiced ~20 hours a week, significantly improving time management and teamwork skills

SKILLS

Languages: Fluent in spoken Cantonese, basic conversational in Malagasy

Interests: Baking, exploring new restaurants

TRISTAN A. WHITFIELD

www.linkedin.com/in/tristan-whitfield-424b59258 • (262) 385-8506 • T.whitfield@princeton.edu

EDUCATION

Princeton University – Princeton, NJ

May 2027

A.B., Economics | Minor in Finance; GPA 3.3

- **Accomplishments:** Princeton Black Student Athlete Collective Board Member (Present), EIVA Freshman of the Year (2024), Volleyball Recruiter All-American (2022, 2023), 200+ Men Scholar (2023), Convocation Opening Speaker (2023)
- **Relevant Courses:** Macroeconomics, Statistics, Microeconomics, Plastic Sustainability

PwC US Management Consulting Job Simulation – *Forage*

August 2025

- Completed PwC US Management Consulting job simulation focused on business transaction diligence and synergy analysis
- Developed a dynamic financial model with editable fields and assumptions to assess transaction impact
- Created a three-slide presentation and drafted a concise executive summary email to communicate key findings

OpenAI Academy Prompt Engineering – *OpenAI Academy*

August 2025

- Completed coursework on ChatGPT prompting, including prompt engineering, and applications of generative AI tools

PROFESSIONAL EXPERIENCE

MAP x DICK'S Sporting Goods – “*Summer D-League*” Operations Fellow (Phase 2) | Remote

06/2025 - 08/2025

- Recommend business process changes to DICK'S leadership following the acquisition of Foot Locker, focusing on driving growth through distinctive store concepts + superior digital experiences that align with consumers.
- Conducted a thorough evaluation of processes to unlock significant operational efficiencies, maximizing shareholder value.
- Developed a strategy to help deliver between \$100M-\$125M in cost synergies within the first full fiscal year post-acquisition.

Greenbrier Group – *Private Equity Consultant Intern* | Remote

06/2025 - 08/2025

- Provided support to Arsenal Capital Partners and worked with operating partners on strategic company building efforts.
- Worked with ACP to build operating playbooks for port co's, including core operations and operating efficiency, tech and tech-enablement, and data sciences initiatives to drive differential value for ACP-owned companies.
- Presented strategic playbook recommendations directly to operating partners, a C-suite executive, and a managing director, receiving actionable feedback and alignment on KPIs and operational targets.

Warburg Pincus Investment Banking Case Competition – *Make A Play Foundation* | Remote

12/2024 – 02/2025

- Executed a comprehensive valuation analysis of a new HVAC company to fit within Warburg's investment strategy.
- Collaborated with a small deal team of peers to advise Warburg Pincus on the potential acquisition of a new HVAC company, specifically tasked with building our cash flow statement + performing a 'sense check' on our financial model
- Performed sense checks on key ratios, including EBITDA margin, % value of terminal value, and ROIC, to swiftly locate errors and make suggestions for solutions

Tristan's Lawn Care – *Founder, CEO* | Virginia Beach, VA

03/2020 – 08/2023

- Founded the company (4 employees) during the early stages of the global pandemic and during the company's operation the firm trained and contracted out several additional employees, grossing over \$25,000 during operation.
- Negotiated contracts with new clientele, scaling the company to achieve 4x growth in 3 years

ATHLETIC ACHIEVEMENT

Princeton Men's D1 Volleyball – *Team Captain* | Princeton, NJ

09/2023 – Present

- Recruited as a member of the team, balancing rigorous academics with over twenty hours of weekly volleyball commitments.
- Named as a captain for the 2024-2025 season, the first sophomore to be given the responsibility in recent program history.
- Serve as an intermediary between the coaching staff and players, uniting these two groups under the same goal, leading 20+ athletes and coaching staff toward unified performance goals.

USA Volleyball National Team – *Team Member* | Colorado Springs, Colorado

03/2022 – Present

- Participated on the u19 National Team for two years, winning a gold medal and leading the United States to a first ever top four finish at the World Championships.
- Trained with the u21 national team, gaining valuable experience around competing at the highest level.

ADDITIONAL SKILLS

- **Analysis and Finance:** Financial Modeling, Valuation, Cash-Flow Analysis
- **Strategy and Operations:** KPI Development, Due Diligence, Stakeholder Management
- **Data and Technology:** Microsoft Office, Google Suite, Adobe Creative Cloud, Nucleus, WordPress