

	Document Title	Description/Requirement	What You Provided
1	Financial Affidavit	Please fill out the form provided to you with this list. Please follow the directions in the "How to Fill out your Financial Affidavit" Document	
2	Federal & State Income Tax Returns	Provide the last 3 years of all tax returns. You need to include all attachments and schedules (i.e., K1s, W-2's, 1099s etc)	
3	W-2's, 1099's K-1's etc	If your tax return has not been filed for the most recent tax year, provide these forms for that year	
4	Paystubs	Provide 6 months of paystubs	
5	Other Income	If you have any other income not included on your paystubs, please provide all documentation of same and a written statement regarding said income	

6	Loan Applications, Financial Statements, Credit Reports, or any other form of financial disclosure you have used in the last 24 months	Credit Report Financial Statements Loan Applications	
7	Deeds, Leases, Promissory Notes	<p>*Copies of Deeds for any and all property you have had interest in the last 3 years</p> <p>*All current leases (for any real or personal property) and for any time within the last 3 years to which you are a party, or in someone else's name on your behalf</p> <p>*Copies of all Promissory Notes or other documents showing money owed to you within the past 24 months</p>	

8	Bank Accounts	<p>1 year of statements Example as to how your response to me should look:</p> <p>Bank of America - Acct ending xxx - 0234: January 15, 1988 through January 15, 1989 Bank of America - Acct ending xxx-2347: January 1, 1988 through December 31, 1988 Fifth Third - Acct ending xxx-7789: January 25, 1988 through January 14, 1989</p> <p>Also, you MUST provide statements (or if the account does not have statements, activity documents for the following accounts: PayPal, CashApp, Venmo, Zelle, etc.</p>	
9	Brokerage Accounts	1 year of statements	
10	Retirement Accounts	1 year of statements	
11	Virtual Currency	1 year of statements for virtual currency transactions	
12	Insurance: Life and Medical	Declarations page and statements for the last 12 months for all life insurance policies A copy of all health and dental insurance cards covering either of the parties and any dependent children	
13	Business Tax Returns	For any corporate, partnership, or trust you have any interest in, provide the last 3 years of tax returns	

14	Debt	<p>*Copies of all Promissory Notes or other documents owed by you within the past 24 months</p> <p>*2 years of credit card statements -- whether or not the account is currently open or has a zero balance</p> <p>Example as to how your response to me should look:</p> <p>Victoria Secrets CC -- January 1987 - December 1989</p> <p>Chase Freedom CC - January 1987 - December 1989</p> <p>Sams Club CC (opened in May 1987) - May 1987 - December 1989</p>	
15	Agreements	Copies of any pre-marital or non-marital agreements	
16	Non-Marital Claims	<p>Copies of all documents supporting any claim that an asset or liability is non-marital, supporting any claim for enhancement or appreciation of a non- marital asset, and/or supporting any claim for unequal distribution.</p> <p>All documents must be for the time period from the date of acquisition of asset or debt to the date of production; or if based on pre-marital acquisition, from the date of marriage</p>	
17	Court Orders	Copies of any and all Court order directing you to pay or receive spousal or child support	