

Yunistone Investment Group, LLC
Form CRS (Customer Relationship Summary)
February 10, 2026

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| <p>Introduction</p> | <p>Yunistone Investment Group, LLC (“Yunistone”) is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker- dealers, investment advisers, and investing.</p> |
| <p>What investment services and advice can you provide me?</p> | <p>Yunistone offers investment advisory and management services to clients on both a discretionary and non-discretionary basis. For discretionary accounts, we buy and sell investments in your account without requiring advance approval. For non-discretionary accounts, we provide investment recommendations, but you make the final decision on all trades. There is currently no minimum investment required for our services, though we may charge a minimum fee.</p> <p>We emphasize long-term investment in a diversified portfolio. We intend to achieve portfolio diversification over time through broad asset classes, styles, sectors, regions and investment products on a global basis. We may use third party money managers, mutual funds, exchange traded funds, unit investment trusts and alternative strategies to implement client investment portfolios.</p> <p><i>For additional information</i>, please see Form ADV, Part 2A brochure Items 4 and 7.</p> <p>Ask your financial professional—</p> <ul style="list-style-type: none"> • Given my financial situation, should I choose an investment advisory service? Why or why not? • How will you choose investments to recommend to me? • What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean? |
| <p>What fees will I pay?</p> | <p>Yunistone charges an annual investment advisory fee based on a percentage of the market value of the assets we manage, ranging from 0.10% to 0.80%. Under certain circumstances, we may negotiate fees with a client, and we may charge a minimum annual fee for small accounts. In some cases, we offer a fixed annual fee based on the scope of advisory services provided. If an agreement is terminated, clients will receive a prorated refund of any prepaid fees.</p> <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p><i>For additional information</i>, please see Form ADV, Part 2A brochure Items 5 and 6.</p> <p>Ask your financial professional—</p> <p>Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?</p> |

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| <p>What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?</p> | <p>When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means.</p> <ul style="list-style-type: none"> • Because our fees are based on assets under management, we have a financial incentive to encourage you to increase the assets in your account. • Employees can trade in the same securities as our clients, with knowledge of client transactions. This can create a conflict of interest if employees trade ahead of client transactions. <p>Ask your financial professional—</p> <ul style="list-style-type: none"> • How might your conflicts of interest affect me, and how will you address them? <p><i>For additional information</i>, please see Form ADV, Part 2A brochure Item 12.</p> |
| <p>How do your financial professionals make money?</p> | <p>Yunistone is compensated based on fees earned from investment advisory and management services. The financial professional receives a base salary and profit from the Firm’s business earnings net of all operating expenses.</p> |
| <p>Do you or your financial professionals have legal or disciplinary history?</p> | <p>No.</p> <p>Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p> <p>Ask your financial professional—</p> <p>As a financial professional, do you have any disciplinary history? For what type of conduct?</p> |
| <p>Additional Information</p> | <p>For additional information about our investment advisory services or to request a copy of this Relationship Summary, call us at (312) 809-5038 or send an email to kevin@yunistone.com. Our Form ADV Brochure and this Relationship Summary can also be found at adviserinfo.sec.gov. A link is provided at our website www.yunistone.com</p> <p>Ask your financial professional—</p> <ul style="list-style-type: none"> • Who is my primary contact person? • Is he or she a representative of an investment-adviser or a broker- dealer? • Who can I talk to if I have concerns about how this person is treating me? |