Yunistone Investment Group, LLC
Form CRS (Customer Relationship Summary)
March 25, 2025

Introduction	Yunistone Investment Group, LLC ("Yunistone") is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker- dealers, investment advisers, and investing.
What investment services and advice can you provide me?	Yunistone offers investment advisory and management services to clients on both a discretionary and non-discretionary basis. For discretionary accounts, we buy and sell investments in your account without requiring advance approval. For non-discretionary accounts, we provide investment recommendations, but you make the final decision on all trades. There is currently no minimum investment required for our services, though we may charge a minimum fee. ***For additional information***, please see Form ADV, Part 2A brochure Items 4 and 7. Ask your financial professional— • **Given my financial situation, should I choose an investment advisory service? Why or why not?** • **How will you choose investments to recommend to me?** • **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**
What fees will I pay?	Yunistone charges an annual investment advisory fee based on a percentage of the market value of the assets we manage, ranging from 0.10% to 0.80%. Under certain circumstances, we may negotiate fees with a client, and we may charge a minimum annual fee for small accounts. In some cases, we offer a fixed annual fee based on the scope of advisory services provided. If an agreement is terminated, clients will receive a prorated refund of any prepaid fees. We do not sell or receive commissions for annuities, insurance, stocks, bonds, mutual funds, or other commissioned products. We are not affiliated with any third parties that sell financial products or securities, and we do not accept revenue-sharing, referral fees, or other third-party payments. Because our fees are based on assets under management, we have a financial incentive to encourage you to increase the assets in your account. We seek to mitigate this conflict by acting in your best interest when providing investment advice. **You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.** ***For additional information,*** please see Form ADV, Part 2A brochure Items 5 and 6. Ask your financial professional— **Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?	As your investment adviser, we have a fiduciary duty to act in your best interest and provide investment advice free from conflicts that could put our interests ahead of yours. We do not take custody of client assets. Instead, your accounts are held with a qualified custodian, such as Charles Schwab & Co., Inc., or another custodian of your choice. We are a fee-only investment adviser, meaning our compensation comes exclusively from the fees paid by our clients. We do not earn commissions, receive payments from third parties, or sell investment products. Our fees are fully disclosed and agreed upon in advance. Ask your financial professional— • **How might your conflicts of interest affect me, and how will you address them?** ***For additional information***, please see Form ADV, Part 2A brochure Item 12.
How do your financial professionals make money?	Yunistone is compensated based on fees earned from investment advisory and management services. The financial professional receives a base salary and profit from the Firm's business earnings net of all operating expenses.
Do you or your financial professionals have legal or disciplinary history?	**No.** Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals. Ask your financial professional— **As a financial professional, do you have any disciplinary history? For what type of conduct?**
Additional Information	For additional information about our investment advisory services or to request a copy of this Relationship Summary, call us at (312) 809-5038 or send an email to kevinyu@yunistone.com. Our Form ADV Brochure and this Relationship Summary can also be found at adviserinfo.sec.gov. A link is provided at our website www.yunistone.com Ask your financial professional— • **Who is my primary contact person?** • **Is he or she a representative of an investment-adviser or a broker- dealer?** • **Who can I talk to if I have concerns about how this person is treating me?**