

Safe Source Meds, LLC, a Michigan Limited Liability Company doing business as:



CONTACT INFORMATION

SafeSourceHemp
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www.SafeSourceHemp.com

MANAGEMENT

CO-CEO: Timothy Churchill
CO-CEO: Dr. Zubin Mistry
Chief Operations Officer: Keri Samiec
Chief Cultivation Officer: Darren Koraleski
VP of Security: Joseph Lambert

INDUSTRY

Agricultural (Industrial Hemp)

PRODUCTS

Hemp Derived CBD Oils and
Industrial Products

CURRENT ASSETS

40,000 seeds currently growing
25 acres of certified organic farmland
Two (2) 4,000 ft² greenhouses
Immediate access to 375 plantable acres
Member of 3,000 acre co-op

FINANCING SOUGHT

\$5.0M - \$15.0M

Minimum: \$500k; Maximum: \$15.0M

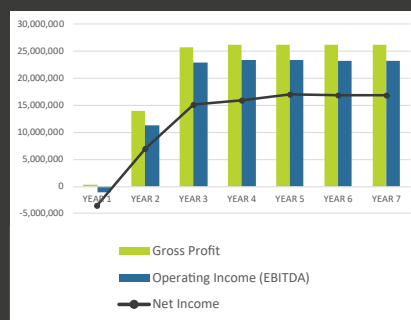
Common Equity (post money 20% stake)
OR

Term Loan (10% annualized) payable
in years six (accrued interest) and 10
(additional accrued interest + principal)
Note: Variant payback available for non-
Opportunity Zone investor

USE OF FUNDS

CapEx for property, equipment,
marketing and operating expenses

FORECASTED PROJECTIONS



OPPORTUNITY ZONE AND TRADITIONAL INVESTMENT SUMMARY

COMPANY SUMMARY

SafeSourceHemp is a vertically integrated CBD products supplier and retailer in Monroe, Michigan. We grow hemp, then extract and refine the crude oil into a highly purified concentrate using a short path distillation process with minimum yields of 75% extracted material.

The SafeSourceHemp brand will initially be distributed through an eCommerce store serving both wholesale and retail customer needs. Our onsite retail center will offer an unparalleled customer experience. Our facilities will be located in close proximity to two of the busiest highways in southeastern Michigan - well positioning us for locally based patrons from the townships of Summerfield, Ida, Dundee, Bedford, Whiteford and Northwest Ohio. Our world headquarters could be established in a Monroe County Opportunity Zone, strategically located to serve a national distribution market as we grow and expand our operational footprint.

Initially, we will aspire to provide our customers with access to the highest quality CBD products available in the industry for human and animal consumption. As we grow and expand, we will become a trusted source of hemp fibers and core materials for a broad range of industries (i.e. building materials, automotive and pet related) beyond CBD products. By becoming known for our quality of service and supply chain contacts, farmers throughout the mid-west will seek out SafeSourceHemp to purchase and process their biomass.

A SOUND INVESTMENT IN UNCERTAIN TIMES

SafeSourceHemp has a significantly reduced market risk exposure: We have secured all necessary licenses (grow, processing and transport) for the current planting year. Due to the COVID19 pandemic, the Michigan Department of Licensing and Regulatory Affairs (LARA), recently ceased the processing of any new licenses. Resultantly, many farmers will not have the necessary licenses to grow or handle hemp crops this season (hemp has a very specific time-sensitive window relative to seeding, planting and harvesting).

SafeSourceHemp was granted all licenses, acquired the highest quality hemp seed, completed the seeding and germination steps and has 40,000 hemp plants secured in our temperature controlled greenhouses awaiting outdoor planting in May of this year. SafeSourceHemp is poised to bring the highest quality CBD products to market in a year where there is an anticipated significant product shortfall.

ROOTED IN SUSTAINING MARKET DOWNTURNS

SafeSourceHemp is able to thrive during times of difficult and unpredictable market volatility. Since SafeSourceHemp's core business is based in agriculture (crop growth) and health & wellness (CBD products), it is considered an "essential business" and is, thereby, able to continue all operations during critical market downturns or disasters like the COVID19 pandemic currently impacting the world. SafeSourceHemp prides itself in being positioned to provide, with its first harvest, the CBD health and personal care products that will help people heal in the face of the COVID19 pandemic.

FINANCIALS

	Year 1	Year 2	Year 3
Revenue	2,160,440	23,330,993	41,162,942
Expenses	3,253,757	12,091,752	18,219,924
EBITDA	-1,093,317	11,239,241	22,943,018

This Investment Summary is not to be construed as an offering of securities. It contains forward-looking statements and does not contain all the information that may be relevant to a prospective investor.

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