



OBJECTIVE

The investment objective of the M3Sixty Onchain U.S. Government Money Market Fund (the “Fund”) is to provide investors with a high level of current income consistent with the preservation of capital and liquidity and the maintenance of a stable \$1.00 net asset value (“NAV”) per share.

INVESTMENT STRATEGY

The Fund invests at least 99.5% of its total assets in Government securities, cash, and repurchase agreements collateralized fully by Government securities or cash. For purposes of this policy, “Government securities” means any securities issued or guaranteed as to principal or interest by the United States or by a person controlled or supervised by and acting as an instrumentality of the Government of the United States under authority granted by the U.S. Congress; or any certificate of deposit for any of the preceding. Government securities include those issued by government agencies or instrumentalities, such as the Federal National Mortgage Association (Fannie Mae), Federal Home Loan Mortgage Corporation (Freddie Mac), Federal Home Loan Banks, and Federal Farm Credit Banks, whose securities are neither issued nor guaranteed by the U.S. Government. The Fund intends to operate as a “Government money market fund,” as such term is defined in or interpreted under Rule 2a-7 under the Investment Company Act of 1940 (the “1940 Act”). The Fund will give shareholders at least 60 days’ advance notice of any change to the 99.5% policy

FUND FACTS:

- TICKER: MCGXX
- SHARE CLASS: INSTITUTIONAL
- INCEPTION DATE: 10/23/2024
- ANNUALIZED YIELD: 2.746%*
- VEHICLE: MUTUAL FUND
- DISTRIBUTOR: M3SIXTY DISTRIBUTORS, LLC
- EXPENSE RATIO: 1.13%

*AS OF 2/28/25

PORTFOLIO CHARACTERISTICS

The Fund invests in:

- U.S. government securities, which may include fixed, floating, and variable rate securities.
- Repurchase agreements, which are agreements by the Fund to buy Government securities and then to sell the securities back on an agreed-upon date (generally, less than seven days) at a higher price, which reflects prevailing short-term interest rates.

The performance data quoted represents past performance; past performance does not guarantee future results; There are risks associated with investing, including possible loss of principal. Because the Fund is new, it has no performance history. Blockchain technology is a relatively new and untested technology, with little regulation. Potential risks include vulnerability to fraud, theft, or inaccessibility, and future regulatory developments effect its viability. You could lose money by investing in the Fund. Because the share price of the Fund will fluctuate, when you sell your shares, they may be worth more or less than what you originally paid for them. The Fund may impose a fee upon sale of your shares. The Fund generally must impose a fee when net sales of Fund shares exceed certain levels. An investment in the Fund is not a bank account and is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund’s sponsor is not required to reimburse the Fund for losses, and you should not expect that the sponsor will provide financial support to the Fund at any time, including during periods of market stress Unless specified otherwise, all data provided as of February 28, 2025.



| ABOUT BLOCKCHAIN TECHNOLOGY |

Like traditional fund recordkeeping systems, all Fund and shareholder records in this blockchain-integrated system are under the complete control of the transfer agent. The Fund's investment manager and transfer agent expect that the blockchain-integrated recordkeeping system will provide operational efficiencies without negatively impacting the quality of the transfer agency services. The shares are not currently traded on any exchanges.

Generally, a blockchain is an immutable transaction ledger maintained within a distributed network of peer nodes. The immutability of the blockchain means that once an entry is accepted onto the ledger, it cannot be deleted or changed. Although the blockchain is an integral part of the Fund's operations, the transfer agent is responsible for the accuracy of share ownership; a person holding shares due to errors or unauthorized transactions on the blockchain will have no legal claim to such shares.

These nodes each keep a copy of the ledger by applying transactions validated by a consensus protocol, grouped into blocks that include a hash that binds each block to the preceding block. Many blockchains, such as Bitcoin and Ethereum, are classified as permissionless public blockchain technology because they are public networks open to anyone, where participants interact anonymously. However, many enterprise use cases require performance characteristics that permissionless blockchain technologies cannot deliver currently. In addition, it is hard to identify the participants in a public but anonymous blockchain. Since such identity is necessary for financial transactions where Know-Your-Customer ("KYC") and Anti-Money Laundering ("AML") regulations must be followed, the Fund uses a private permissioned blockchain.

| FUND ADVISOR: M3SIXTY CAPITAL |

Dedicated to maximizing large firm experience in a multi-boutique firm environment, we strive to deliver exceptional investment solutions to maximize client returns. This, along with an entrepreneurial mindset, enables creativity that is critical to an innovative and opportunistic delivery of asset management solutions.

Bringing exceptional institutional asset management professionals to our investors, we cultivate investment strategies that deliver a unique competitive advantage for our investors.

| PORTFOLIO MANAGEMENT TEAM |

Michael Stack, CFA and Angel Lupercio are Co-Portfolio Managers of the M3Sixty OnChain U.S. Government Money Market Fund.

Mr. Stack also serves as the Chief Investment Officer for M3Sixty Capital as well as Co-Portfolio Manager of the M3Sixty International Equity Strategy and the M3Sixty International Equity ADR Strategy.

Mr. Lupercio also serves as the Co-Portfolio Manager and Analyst of the M3Sixty International Equity Strategy.



IMPORTANT DISCLOSURES

Advisory services offered through M3Sixty Capital, LLC, an investment advisor registered with the Securities and Exchange Commission (the "SEC"). Registration does not imply any specific level of skill or training and does not constitute an endorsement of the firm by the SEC. M3Sixty Capital only transacts business in states where it is properly registered or is exempted from registration. A copy of M3Sixty Capital's current written disclosure brochure filed with the SEC which discusses, among other things, its business practices, services, and fees is available through the SEC's website at: <https://www.sec.gov>. For financial professional or institutional use only. Not for public distribution.

M3Sixty Capital, LLC ("M3Sixty") is a Delaware limited liability company headquartered in Kansas. M3Sixty is registered as an investment adviser with the Securities and Exchange Commission under the Investment Advisers Act of 1940. Registration with the SEC does not imply any level of skill or training.

Past performance is not indicative of future results. Investments in securities involve the risk of loss. All returns greater than one year are annualized. The U.S. Dollar is the currency used to express performance and valuation.

The Fund's Investment Objective. The investment objective of the Fund is to provide investors with a high level of current income consistent with the preservation of capital and liquidity and the maintenance of a stable \$1.00 net asset value ("NAV") per share. The Fund's investment objective is a non-fundamental policy and may be changed without shareholder approval by the Fund's Board upon 60 days written notice to shareholders. If the Fund's investment objective is changed, this prospectus will be supplemented to reflect the new investment objective. There is no guarantee that the Fund will achieve its objective. Please see the statement of additional information ("SAI") for additional information about the securities and investment strategies described in this prospectus and about additional securities and investment strategies that may be used by the Fund.

Principal Investment Strategies. The Fund's adviser is M3Sixty Capital, LLC (the "Adviser"). The Adviser is responsible for the overall management of the Fund.

Under normal circumstances, the Fund seeks to achieve its investment objective by investing at least 99.5% of its total assets in Government securities, cash, and repurchase agreements collateralized fully by Government securities or cash. The Fund defines "government securities" as any securities issued or guaranteed as to principal or interest by the United States government or by a person controlled or supervised by and acting as an instrumentality of the Government of the United States under authority granted by the U.S. Congress; or any certificate of deposit for any of the preceding. The Fund's 99.5% investment policy is not fundamental and may be changed by the Board without shareholder approval upon at least a 60-day written notice to shareholders. There is no assurance that the Fund will achieve its investment objective.

The government securities in which the Fund may invest include U.S. Treasury securities and those issued by government agencies or instrumentalities, such as the Federal National Mortgage Association (Fannie Mae), Federal Home Loan Mortgage Corporation (Freddie Mac), Federal Home Loan Banks, and federal Farm Credit Banks, whose securities are neither issued nor guaranteed by the U.S. Government. The Fund will invest primarily in U.S. common stocks that the Sub-Adviser believes to have clear indicators of future potential for earnings growth, or that demonstrate other potential for growth of capital. The Fund may also invest in initial public offerings ("IPOs") in these types of securities.

Blockchain Networks Risk. The suitability of the blockchain networks (and their underlying blockchain ledgers) on which direct shareholders rely could decline due to various causes, adversely affecting the functionality of the shares and an investment in the Fund. Blockchain networks are based on software protocols that govern the peer-to-peer interactions between computers connected to these networks. The Fund's blockchain networks' ledgers are private and will store the complete transaction history from issuing the shares. Although the blockchain network is private, if there are data security breaches, the stolen information could be used to determine a shareholder's identity and complete investing history in the Fund.

Shareholders can redeem their shares anytime through the App or Web Portal. However, redemptions of Fund shares will only be processed during regular business hours on business days. All Fund transactions must be conducted via the App or the Web Portal. If the App or Web Portal is unavailable, investors may contact CERES via email at support@cerescoinc.io or via phone at (331) 223-9281.

NOT FDIC INSURED • NO BANK GUARANTEE • MAY LOSE VALUE

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M3Sixty Income and Opportunity Fund

C/O M3Sixty Administration, LLC

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CONTACT US

If you have inquiries or would like any additional information
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