

EXECUTIVE SUMMARY

Precision Healthcare Technologies

PHT Strategic Partners LLC – A Delaware Series LLC

Precision Healthcare Technologies operates at the intersection of healthcare delivery, regulatory intelligence, AI-driven workflow, and consumer-controlled health records. The company addresses three independent market failures simultaneously—

- CMS and payer compliance intelligence
- AI-powered workflow and care navigation
- Consumer-owned and controlled health records

Each of these markets is massive individually. Together, they form an entirely new infrastructure category that did not previously exist.

What Makes Precision Different

At the core is Precision Stealth Workflow Intelligence — the only embedded system that directly connects medical necessity to action. Rather than adding another platform or point solution, Precision operates invisibly within existing environments.

It translates regulatory requirements, clinical data, and financial logic into real-time decisions that improve outcomes, strengthen compliance, and increase revenue capture — without disrupting provider workflows.

By connecting 20 distinct sectors of healthcare and consumer health, Precision solved one of the industry's most persistent challenges: giving consumers meaningful control over their own health records.

Where major technology companies failed — including Google Health after investing more than \$200 million — Precision succeeded by embedding record control directly into active care and payment workflows rather than isolating it in disconnected applications.

Addressing Healthcare Affordability

At a time when more than 140 million Americans either lack insurance or cannot afford to use it, Precision introduced the first family and household shared-visits subscription model.

This physician-led model delivers care at a fraction of traditional insurance costs and can be adopted by virtually any medical practice — creating a scalable alternative layer of access without replacing existing systems.

Market Positioning

Precision’s realistically addressable market is estimated between \$700 billion and \$1.6 trillion annually — representing approximately 10% to 22% of total U.S. healthcare and consumer health spending.

This positions Precision not as a niche application, but as foundational infrastructure for coordinated intelligence across care, compliance, and consumer access.

Series LLC Ownership Structure

PHT Strategic Partners, LLC operates as a Delaware Series Limited Liability Company, allowing the creation of individual protected Series (“Cells”). Each Cell may have distinct revenue participation structures while maintaining centralized management.

This structure provides:

- Liability isolation between Cells
- Defined revenue participation by contribution type
- Centralized strategic control
- Flexible capital formation without equity dilution at the Master level

Equity Participation Levels

Members may participate in a specific Series based on defined contribution criteria:

Members may have multiple “Cells” with different ownership options applied.

- 50% Net Revenue – Interest-paid bridge funding
- 60% Net Revenue – Capital investment OR strategic partner/clients
- 70% Net Revenue – Capital investment AND strategic partner/clients

Ownership percentages apply at the Series level as defined in the accompanying Series Cell Operating Agreement.

Become an owner in the transformation of healthcare and consumer health.

SERIES LLC CELL OPERATING AGREEMENT

PHT Strategic Partners, LLC – Delaware Series LLC

This Operating Agreement (“Agreement”) governs the above-referenced Series (the “Series”) formed under PHT Strategic Partners, LLC (“PHT-SP”), a Delaware Series Limited Liability Company. This Agreement is effective as of the Effective Date signed below.

PHT-SP serves as Managing Partner of this Series. All voting and management authority remain solely with PHT-SP unless otherwise required by Delaware law.

1. Formation and Purpose

The Series is established under the Delaware Limited Liability Company Act. The Series may conduct any lawful business consistent with its approved business summary or LOI. Objective – Scale PHT’s proprietary programs.

The Series shall exist perpetually unless dissolved by the Managing Partner or as required by law.

2. Capital Contributions

Members may contribute capital, services, relationships, strategic partnerships, or other value as agreed in writing. No Member is required to make additional contributions unless agreed in writing.

3. Revenue Participation and Distributions

Net Revenue means gross revenue received by the Series minus direct expenses, management fees, and approved operating costs.

Revenue participation percentages are defined in the Member Certification section below. Distributions, if any, shall be made at the discretion of the Managing Partner.

For tax purposes, allocations shall comply with applicable Treasury Regulations, including Section 704(b).

4. Management

PHT-SP is the sole Managing Partner of the Series and retains 100% voting control. Members have no voting or management rights unless expressly required by Delaware law.

The Managing Partner has full authority to operate the Series, enter agreements, manage assets, and make all business decisions.

5. Liability and Indemnification

Members are not personally liable for the debts or obligations of the Series beyond their agreed contributions.

The Series shall indemnify the Managing Partner and its representatives for actions taken in good faith on behalf of the Series.

6. Transfers

No Member may transfer or assign their interest without the written consent of the Managing Partner. Any unauthorized transfer conveys economic rights only and no management authority.

7. Books and Records

The Series shall maintain appropriate financial records and provide tax reporting information annually to Members.

8. Potential Exit

There is no guarantee that an exit, sale, merger, or other liquidity event will occur. If an exit does occur, each Member shall receive their proportionate share of net proceeds based on their elected revenue participation percentage for this Series, after payment of liabilities and obligations.

MEMBER CERTIFICATION AND REVENUE ELECTION

Revenue Participation (Check One): You may have multiple Cells with varying choices.

- 50% of Net Revenue – For interest-paid bridge funding provided by Member.
- 60% of Net Revenue – For bringing capital investment OR strategic partner/clients.
- 70% of Net Revenue – For bringing BOTH capital investment AND strategic partner/clients.

Effective Date: _____

Managing Partner:

PHT Strategic Partners, LLC

Signature: _____

Name/Title: _____

Member:

Entity Name: _____

Signature: _____

Name/Title: _____

Address: _____

Email: _____

Phone: _____