About HFS

Andrew Harker, Ed.D., CLPF, has over 25 years working in finance and financial management, including managing Stanford University's $5 billion annual budget as Director of Budget Management. Licensed by the California Department of Consumer Affairs' Professional Fiduciary Bureau (License #965), he has experience in managing trusts and estates. With a Certificate in Professional Fiduciary Management from UC Riverside's Extension program, Dr. Harker has developed a broad knowledge of a wide variety of topics related to conservatorships, guardianships, trusts, estates, and probate. He is a National Certified Guardian (Center for Guardianship Certification) as well as a member of both the Professional Fiduciary Association of California and the National Guardianship Association.

Insured & Bonded

Podemos ayudarle en español.

Information

Areas Served

The Greater Coachella Valley, the High Desert, and eastern Riverside County

Contact Us

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Member NGA NATIONAL GUARDIANSHIP ASSOCIATION

PFAC PROFESSIONAL FIDUCIARY ASSOCIATION OF CALIFORNIA

DEPARTMENT OF CONSUMER AFFAIRS
PFB
PROFESSIONAL FIDUCIARIES BUREAU

HARKER FIDUCIARY SERVICES

PO Box 4963
Palm Springs, CA
92263

HARKER FIDUCIARY SERVICES

Your financial concerns are our financial concerns.

Who are we?

When you need help in managing the affairs of those who cannot, or are no longer around to do so, Harker Fiduciary Services provides licensed, experienced, trustworthy assistance in managing personal or estate finances, or in managing the care of an individual. As a Certified Professional Fiduciary, licensed and regulated by the State of California's Department of Consumer Affairs, you can entrust HFS with the prudent and safe management of personal finances, whether taking over regular day-to-day bill paying or seeing that a loved one's will and estate wishes are carried out properly & efficiently.

HFS

What is a Professional Fiduciary?

A fiduciary is a person who assumes responsibility for a position of trust. Fiduciaries can serve by court appointment or by private agreement. Court appointed fiduciaries are known as guardians or conservators. In addition, personal representatives of estates are appointed by the Court. Fiduciaries serve by agreement as daily money managers, trustees, representative payees, or as agents under financial or health care powers of attorney. A fiduciary can be an individual or a corporate entity like a bank's trust department.

A Certified Licensed Professional Fiduciary is required by law to place the client's welfare first and will work to keep costs to a minimum.

Using a private fiduciary is much more cost effective than using a law firm or corporate professional fiduciary to manage financial matters. The professional fiduciary ensures your finances, interests, and concerns are the primary drivers of all decisions that will be made.

Services Provided

Daily Money Management ("Bill Paying")

Personal ("Payee") Representation

Power of Attorney

Trust Administration

Estate Administration and Close-out

Executor (Will, Estate, Trust)

Conservatorship (Guardianship) of the Estate

Conservatorship (Guardianship) of the Person

Probate Administration

DESERT BUSINESS ASSOCIATION
DBA